「安心」と「革新」を創造するIT企業

Supplementary Material on Financial Results

for the Three Months Ended June 30, 2026

July 31, 2026

Key Points of Financial Results for Three Months Ended June 30, 2026 (Consolidated)

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Net sales	Operating profit	Profit
¥8,692 million	¥-78 million	¥-80 million
Up 12.7% year on year	Up ¥800 million year on year	Up ¥538 million year on year

Key points

- Net sales increased due to the standardization of local government information systems progressing as projected.
- At the same time, an operating loss and a loss were recorded due chiefly to depreciation related to investments in development efforts for the standardization of these systems. These losses were significantly smaller than in the same period of the previous fiscal year.

Financial Highlights (Consolidated)

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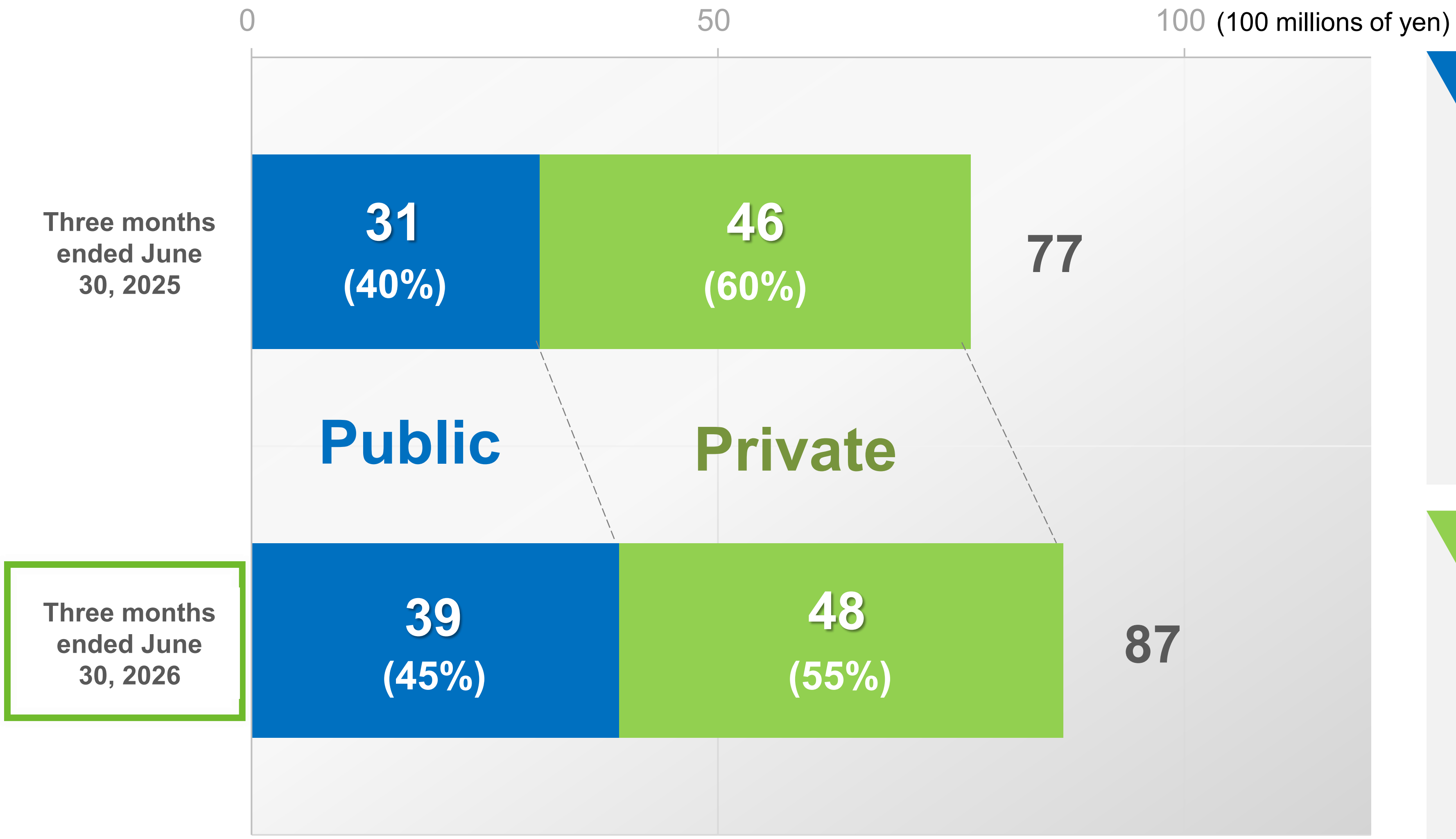
(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026		
	Results	Results	YoY change	% change YoY
Net sales	7,712	**8,692**	979	(112.7%)
Gross profit	766	**1,529**	763	(199.5%)
Gross profit margin	9.9%	**17.6%**	7.7p	
Operating profit	-878	**-78**	800	
Operating profit margin				
Ordinary profit	-861	**-60**	800	
Ordinary profit margin				
Profit before income taxes	-858	**-52**	805	
Profit	-618	**-80**	538	
EBITDA	-457	**644**	1,101	

* EBITDA = operating profit + depreciation and amortization

Net Sales by Sector



Public sector

- Sales increased due to system development projects (standardizing local government information systems).

Private sector

- Sales increased due to an increase in system development projects mainly for financial businesses.

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Assets, liabilities and net assets

(Millions of yen)

		As of March 31, 2026	As of June 30, 2026
Assets		49,361	**48,743**
	Current assets	22,217	**22,721**
	Non-current assets	27,143	**26,021**
Liabilities		12,395	**12,203**
	Current liabilities	6,930	**6,914**
	Non-current liabilities	5,464	**5,288**
Net assets		36,966	**36,540**

Assets

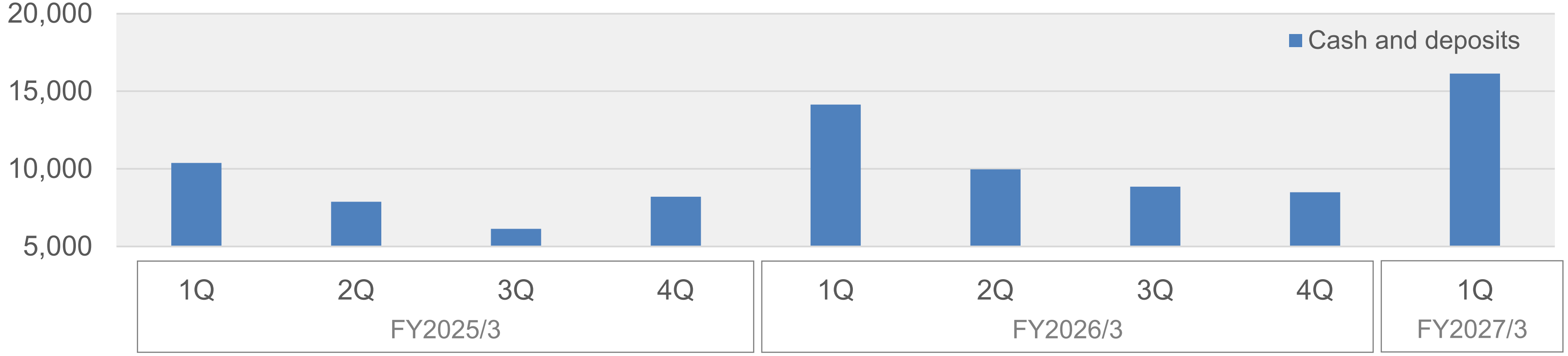
- **Current assets increased reflecting an increase in cash and deposits which was mainly due to the collection of accounts receivable - trade.**
- **Non-current assets decreased mainly due to the redemption of bonds.**

Liabilities

- **Non-current liabilities decreased chiefly due to a decrease in long-term borrowings.**

Reference: Trend in cash and deposits

(Millions of yen)



Full-Year Forecast for Fiscal Year Ending March 31, 2027 (Unchanged from Initial Forecasts)

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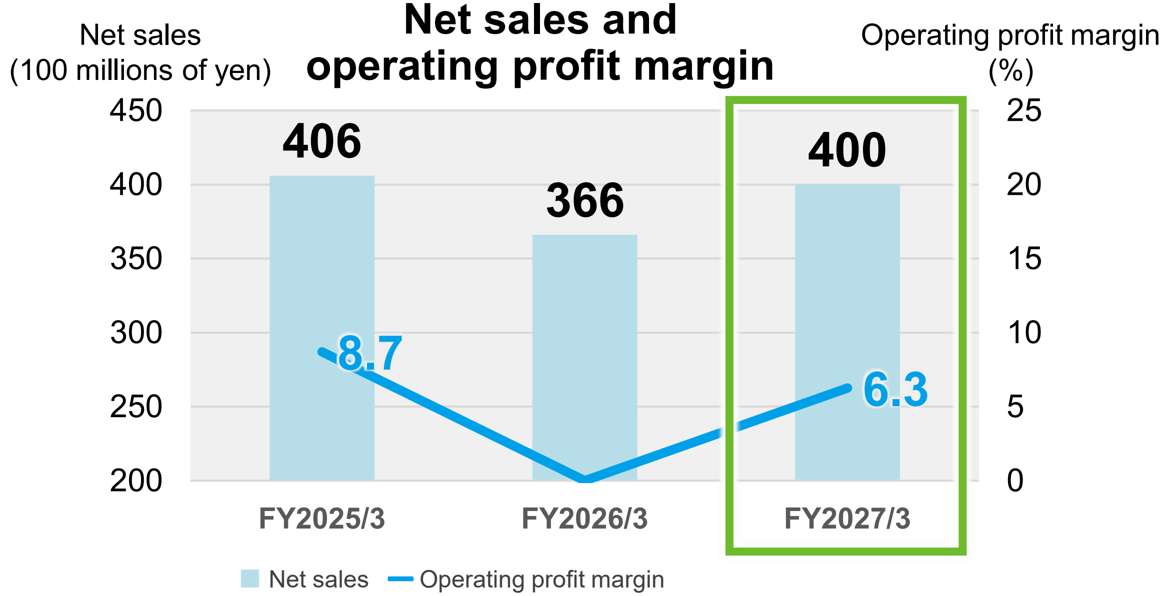
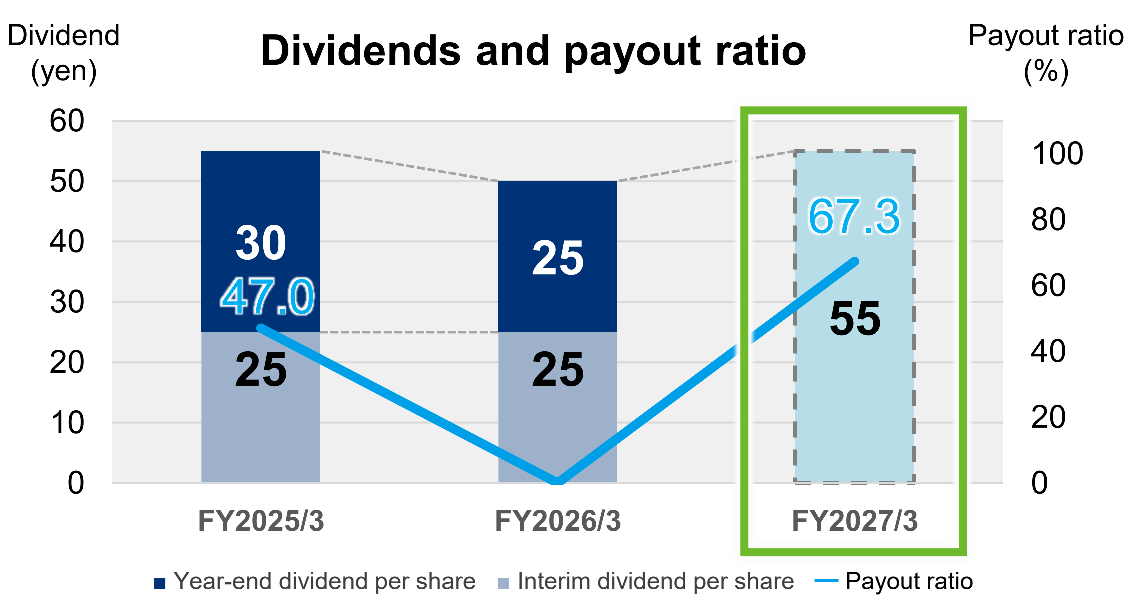
(100 millions of yen)

	Fiscal year ended March 31, 2026 Full year	Fiscal year ended March 31, 2027 Full year forecast		
	Results	Forecast	Change	% change
Net sales	366	**400**	+34	9.2%
Operating profit	-6	**25**	+31	-
Ordinary profit	-5	**25**	+30	-
Profit	-18	**17**	+35	-
Annual dividend per share	50 yen	**55 yen**	+5 yen	-





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Note

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