

# 2027年3月期 第1四半期 決算補足資料

Supplementary Information to Financial Results  
for the First Quarter of the FYE Mar. 2027 (FY2026)

エイチ・ツー・オー リテイリング株式会社

H2O RETAILING CORPORATION

2026年8月4日 / Aug 4, 2026



# INDEX

- 連結業績 / Consolidated Financial Results
  - 損益計算書 / Consolidated Statements of Income
  - 貸借対照表 / Consolidated Balance Sheets
  - 設備投資 / Capital Investment
- セグメント別業績 / Results by Segment
  - 百貨店事業 / Department Store Business
  - 食品事業 / Supermarket Business

## 本資料の記載について

### Notice

- FY(Fiscal Year)は、当社の会計年度を記載。FY2026は、2026年4月1日から2027年3月31日までの期間  
FY (Fiscal Year) refers to the Company's accounting period. FY2026 covers the period from Apr. 1, 2026 to Mar. 31, 2027.
- 本資料における「総額売上高」は収益認識に関する会計基準適用前の数値を記載  
“Gross Sales” in this document are presented based on figures prior to the application of the Accounting Standard for Revenue Recognition.
- 2026年度1Qよりセグメント区分を一部変更して開示。阪急キッチンエール関西を食品事業からその他事業へ、また寧波阪急等の中国の事業会社をその他事業から商業施設事業へそれぞれ移管。2024年度及び2025年度業績は組み換え後のセグメント区分に遡及修正して記載。  
Segment classifications have been partially revised starting from 1Q of FY2026. Hankyu Kitchen Yell Kansai was transferred from the Supermarket Business to the Other Business, and Chinese operating companies (including Ningbo Hankyu) were moved from the Other Business to the Shopping Center Business.  
Segment P&L results for FY2024 and FY2025 are presented on a retrospectively reclassified basis under the revised segment classifications.
- 記載金額は、百万円以下を切り捨てて表記  
All figures in this document are rounded down to the nearest JPY million.
- 「親会社株主に帰属する当期(四半期・中間)純利益」は「当期純利益」と記載  
“Profit attributable to owners of parent” is presented as “Profit”.

連結業績 / Consolidated Financial Results

損益計算書 / Consolidated Statements of Income

連結経営成績(1Q) / Consolidated Results (3 months)

| (百万円 / JPY Million)             | FY2024  | FY2025  | FY2026  | 前年増減率<br>YoY Change | 前年増減<br>YoY Amount |
|---------------------------------|---------|---------|---------|---------------------|--------------------|
|                                 |         |         |         |                     |                    |
| 総額売上高 / Gross Sales             | 276,382 | 273,290 | 290,696 | +6.4%               | +17,406            |
| 百貨店 / Department Store          | 155,392 | 139,346 | 156,422 | +12.3%              | +17,075            |
| 食品 / Supermarket                | 101,844 | 104,951 | 101,211 | ▲3.6%               | ▲3,739             |
| 商業施設 / Shopping Center          | 9,557   | 19,051  | 22,734  | +19.3%              | +3,683             |
| その他 / Other                     | 9,587   | 9,941   | 10,328  | +3.9%               | +387               |
| 売上高 / Net Sales                 | 161,895 | 163,644 | 164,541 | +0.5%               | +896               |
| 営業利益 / Operating Profit         | 9,266   | 5,504   | 7,278   | +32.2%              | +1,773             |
| 百貨店 / Department Store          | 7,960   | 3,453   | 5,762   | +66.9%              | +2,309             |
| 食品 / Supermarket                | 1,774   | 2,314   | 1,745   | ▲24.6%              | ▲568               |
| 商業施設 / Shopping Center          | 1,330   | 1,552   | 1,833   | +18.1%              | +280               |
| その他 / Other                     | 6,365   | 10,071  | 7,994   | ▲20.6%              | ▲2,076             |
| 調整額 / Consolidation Adjustments | ▲8,164  | ▲11,886 | ▲10,057 | —                   | +1,828             |
| 経常利益 / Ordinary Profit          | 10,198  | 6,141   | 8,068   | +31.4%              | +1,926             |
| 当期純利益 / Profit                  | 26,464  | 3,980   | 10,265  | +157.9%             | +6,284             |

連結業績 / Consolidated Financial Results

損益計算書 / Consolidated Statements of Income

連結業績予想 / Forecast for FY2026

| (百万円 / JPY Million)             | 上期予想<br>1H Forecast |                    |         | 下期予想<br>2H Forecast |                    |         | 通期予想<br>Full-Year Forecast |                    |         |
|---------------------------------|---------------------|--------------------|---------|---------------------|--------------------|---------|----------------------------|--------------------|---------|
|                                 | 前年増減率<br>YoY Change | 前年増減<br>YoY Amount |         | 前年増減率<br>YoY Change | 前年増減<br>YoY Amount |         | 前年増減率<br>YoY Change        | 前年増減<br>YoY Amount |         |
| 総額売上高 / Gross Sales             | 586,500             | +5.6%              | +31,081 | 658,500             | +8.5%              | +51,487 | 1,245,000                  | +7.1%              | +82,568 |
| 百貨店 / Department Store          | 311,000             | +8.5%              | +24,421 | 372,500             | +11.4%             | +38,040 | 683,500                    | +10.1%             | +62,462 |
| 食品 / Supermarket                | 217,500             | +2.1%              | +4,485  | 223,500             | +4.9%              | +10,348 | 441,000                    | +3.5%              | +14,833 |
| 商業施設 / Shopping Center          | 39,000              | +8.2%              | +2,957  | 40,500              | +4.1%              | +1,580  | 79,500                     | +6.1%              | +4,537  |
| その他 / Other                     | 19,000              | ▲4.0%              | ▲782    | 22,000              | +7.4%              | +1,517  | 41,000                     | +1.8%              | +735    |
| 売上高 / Net Sales                 | 342,500             | +2.8%              | +9,475  | 369,500             | +6.4%              | +22,309 | 712,000                    | +4.7%              | +31,784 |
| 営業利益 / Operating Profit         | 10,000              | ▲15.6%             | ▲1,855  | 22,500              | +9.6%              | +1,968  | 32,500                     | +0.4%              | +113    |
| 百貨店 / Department Store          | 9,100               | +10.5%             | +864    | 17,800              | +14.5%             | +2,252  | 26,900                     | +13.1%             | +3,116  |
| 食品 / Supermarket                | 4,000               | ▲13.6%             | ▲628    | 7,000               | +12.5%             | +776    | 11,000                     | +1.4%              | +147    |
| 商業施設 / Shopping Center          | 2,100               | ▲11.5%             | ▲273    | 2,700               | +44.4%             | +830    | 4,800                      | +13.1%             | +556    |
| その他 / Other                     | 5,200               | ▲39.4%             | ▲3,376  | ▲4,400              | —                  | ▲2,120  | 800                        | ▲87.3%             | ▲5,496  |
| 調整額 / Consolidation Adjustments | ▲10,400             | —                  | +1,559  | ▲600                | —                  | +229    | ▲11,000                    | —                  | +1,788  |
| 経常利益 / Ordinary Profit          | 10,500              | ▲15.4%             | ▲1,913  | 22,500              | +1.8%              | +404    | 33,000                     | ▲4.4%              | ▲1,508  |
| 当期純利益 / Profit                  | 13,500              | +95.4%             | +6,590  | 9,500               | ▲58.8%             | ▲13,541 | 23,000                     | ▲23.2%             | ▲6,950  |

連結業績 / Consolidated Financial Results

損益計算書 / Consolidated Statements of Income

販売費及び一般管理費(1Q) / SG&A Expenses (3 months)

| (百万円 / JPY Million)                   | FY2024 | FY2025 | FY2026 | 前年増減率<br>YoY Change | 前年増減<br>YoY Amount |
|---------------------------------------|--------|--------|--------|---------------------|--------------------|
| 連結合計 / Consolidated Total             | 63,916 | 67,716 | 68,995 | +1.9%               | +1,278             |
| 人件費 / Personnel Expenses              | 24,145 | 25,005 | 24,870 | ▲0.5%               | ▲134               |
| 賃借料 / Rent Expenses                   | 12,381 | 12,218 | 12,427 | +1.7%               | +209               |
| 広告宣伝費 / Advertising Expenses          | 1,877  | 1,977  | 2,176  | +10.0%              | +198               |
| 減価償却費 / Depreciation                  | 4,658  | 5,995  | 6,156  | +2.7%               | +160               |
| 委託作業費 / Business Consignment Expenses | 4,877  | 5,448  | 5,557  | +2.0%               | +108               |
| 販売手数料 / Sales Commission              | 3,307  | 3,177  | 3,438  | +8.2%               | +260               |
| 運搬費 / Transportation Costs            | 3,936  | 3,910  | 3,982  | +1.8%               | +72                |
| その他 / Other                           | 8,733  | 9,982  | 10,386 | +4.0%               | +403               |

損益計算書 / Consolidated Statements of Income

営業外収益・営業外費用(1Q) / Non-Operating Income and Non-Operating Expenses (3 months)

|                                                                               | FY2024 | FY2025 | FY2026 | 前年増減率<br>YoY Change | 前年増減<br>YoY Amount |
|-------------------------------------------------------------------------------|--------|--------|--------|---------------------|--------------------|
| (百万円 / JPY Million)                                                           |        |        |        |                     |                    |
| 営業外収益 / Non-Operating Income                                                  | 2,007  | 1,306  | 1,386  | +6.1%               | +79                |
| 受取利息 / Interest Income                                                        | 59     | 50     | 44     | ▲12.6%              | ▲6                 |
| 受取配当金 / Dividend Income                                                       | 1,027  | 686    | 822    | +19.9%              | +136               |
| 諸債務整理益 / Gain on Debt Settlement                                              | 162    | 193    | 225    | +16.5%              | +31                |
| 為替差益 / Foreign Exchange Gains                                                 | 192    | —      | 47     | —                   | +47                |
| 持分法による投資利益 /<br>Share of Profit of Entities Accounted for Using Equity Method | 188    | 119    | 145    | +21.7%              | +25                |
| その他 / Other                                                                   | 378    | 256    | 101    | ▲60.6%              | ▲155               |
| 営業外費用 / Non-Operating Expenses                                                | 1,075  | 669    | 596    | ▲11.0%              | ▲73                |
| 支払利息 / Interest Expenses                                                      | 214    | 203    | 276    | +35.7%              | +72                |
| 商品券等回収引当金繰入額 /<br>Provision for Redemption of Gift Certificates               | 137    | 163    | 191    | +17.3%              | +28                |
| 為替差損 / Foreign Exchange Losses                                                | —      | 161    | —      | —                   | ▲161               |
| 子会社株式取得関連費用 /<br>Expenses Related to Purchase of Shares of Subsidiaries       | 534    | —      | —      | —                   | —                  |
| その他 / Other                                                                   | 188    | 141    | 127    | ▲9.4%               | ▲13                |

損益計算書 / Consolidated Statements of Income

特別利益・特別損失(1Q) / Extraordinary Income and Extraordinary Losses (3 months)

| (百万円 / JPY Million)                                           | FY2024 | FY2025 | FY2026 | 前年増減率<br>YoY Change | 前年増減<br>YoY Amount |
|---------------------------------------------------------------|--------|--------|--------|---------------------|--------------------|
|                                                               |        |        |        |                     |                    |
| 特別利益 / Extraordinary Income                                   | 24,807 | 1,023  | 5,162  | +404.2%             | +4,138             |
| 投資有価証券売却益 / Gain on Sale of Investment Securities             | 14,232 | —      | 5,162  | —                   | +5,162             |
| 補助金収入 / Subsidy Income                                        | —      | 933    | —      | —                   | ▲933               |
| 固定資産売却益 / Gain on Sale of Non-Current Assets                  | 2,591  | 90     | —      | —                   | ▲90                |
| 段階取得に係る差益 / Gain on Step Acquisitions                         | 7,984  | —      | —      | —                   | —                  |
| 特別損失 / Extraordinary Losses                                   | 179    | 898    | 1,299  | +44.7%              | +401               |
| 固定資産除却損 / Loss on Retirement of Non-Current Assets            | 179    | 636    | 1,103  | +73.2%              | +466               |
| 退職給付制度終了損 /<br>Loss on Termination of Retirement Benefit Plan | —      | —      | 196    | —                   | +196               |
| 店舗等閉鎖損失 / Loss on Store Closings                              | —      | 261    | —      | —                   | ▲261               |

## 貸借対照表 / Consolidated Balance Sheets

|                                         | 25/06   | 26/03   | 26/06   | 前年増減<br>YoY Amount |
|-----------------------------------------|---------|---------|---------|--------------------|
| (百万円 / JPY Million)                     |         |         |         |                    |
| 資産 / Assets                             | 707,780 | 714,709 | 680,482 | ▲34,226            |
| 流動資産 / Current Assets                   | 141,647 | 169,163 | 156,885 | ▲12,277            |
| 現金及び預金 / Cash and Deposits              | 31,473  | 57,812  | 42,156  | ▲15,655            |
| 売掛金 / Accounts Receivable – Trade       | 68,073  | 72,295  | 74,147  | +1,852             |
| 棚卸資産 / Inventories                      | 21,574  | 21,123  | 21,987  | +863               |
| 固定資産 / Non-Current Assets               | 566,132 | 545,546 | 523,596 | ▲21,949            |
| 有形固定資産 / Property, Plant and Equipment  | 316,454 | 306,159 | 305,761 | ▲398               |
| 無形固定資産 / Intangible Assets              | 47,292  | 47,263  | 47,179  | ▲84                |
| 投資その他の資産 / Investments and Other Assets | 202,385 | 192,122 | 170,656 | ▲21,466            |
| 負債純資産 / Liabilities and Net Assets      | 707,780 | 714,709 | 680,482 | ▲34,226            |
| 負債 / Liabilities                        | 394,587 | 389,268 | 362,289 | ▲26,978            |
| 買掛金 / Accounts Payable – Trade          | 64,538  | 75,684  | 68,340  | ▲7,344             |
| 借入金及び社債 / Loans Payable and Bonds       | 155,905 | 134,095 | 133,938 | ▲156               |
| 純資産 / Net Assets                        | 313,192 | 325,440 | 318,192 | ▲7,248             |
| 株主資本 / Shareholders' Equity             | 243,662 | 258,380 | 261,968 | +3,587             |



設備投資 / Capital Investment

| (百万円 / JPY Million)            | FY2024<br>1Q<br>実績 Results | FY2025<br>1Q<br>実績 Results | FY2026<br>1Q<br>実績 Results | FY2026<br>1-4Q<br>予想 Forecast |
|--------------------------------|----------------------------|----------------------------|----------------------------|-------------------------------|
| 連結合計 / Consolidated Total      | 6,762                      | 6,438                      | 4,656                      | 34,081                        |
| 百貨店 / Department Store         | 1,256                      | 3,040                      | 642                        | 7,473                         |
| 食品 / Supermarket               | 2,087                      | 957                        | 1,401                      | 7,607                         |
| 商業施設 / Shopping Center         | 581                        | 273                        | 811                        | 4,732                         |
| その他 / Other                    | 3,266                      | 2,244                      | 1,814                      | 14,267                        |
| 調整額 / Consolidation Adjustment | ▲428                       | ▲77                        | ▲13                        |                               |

セグメント別業績 / Results by Segment

百貨店事業 / Department Store Business

店別経営成績(1Q) / Business Results by Stores (3 months)

| (百万円 / JPY Million)                | 金額      | 前年増減率<br>YoY Change | 客数                     | 前年増減率<br>YoY Change | 営業面積<br>Sales Area |
|------------------------------------|---------|---------------------|------------------------|---------------------|--------------------|
|                                    | Amount  |                     | Number of<br>Customers |                     |                    |
| 阪急本店 / Hankyu Main Store*1         | 91,268  | +15.5%              | 10,321                 | +2.3%               | 98,261             |
| 阪神梅田本店 / Hanshin Umeda Main Store  | 18,305  | +21.5%              | 9,019                  | +9.6%               | 53,130             |
| 千里阪急 / Senri Hankyu*4              | 2,953   | ▲3.4%               | 326                    | ▲57.8%              | 13,931             |
| 高槻阪急スクエア / Takatsuki Hankyu Square | 6,353   | +4.7%               | 2,374                  | +2.5%               | 40,112             |
| 川西阪急スクエア / Kawanishi Hankyu Square | 3,029   | +9.1%               | 1,569                  | +7.5%               | 15,521             |
| 宝塚阪急 / Takarazuka Hankyu *2,4      | 1,708   | +4.3%               | —                      | —                   | 6,148              |
| 西宮阪急 / Nishinomiya Hankyu          | 5,867   | +3.3%               | 2,834                  | +1.2%               | 24,963             |
| 神戸阪急 / Kobe Hankyu                 | 10,355  | +6.3%               | 3,879                  | +1.1%               | 45,470             |
| 博多阪急 / Hakata Hankyu               | 16,374  | +8.0%               | 6,897                  | +2.4%               | 41,835             |
| 阪急メンズ東京 / Hankyu Men's Tokyo       | 3,147   | +1.8%               | 505                    | +1.9%               | 11,378             |
| 大井食品館 / Oi Hankyu Food Hall        | 959     | ▲5.4%               | 1,199                  | ▲1.4%               | 2,042              |
| 都筑阪急 / Tsuzuki Hankyu              | 706     | ▲1.4%               | 481                    | ▲1.5%               | 1,917              |
| あまがさき阪神 / Amagasaki Hanshin*2      | 702     | ▲1.1%               | —                      | —                   | 2,855              |
| 阪神・にしのみや / Hanshin Nishinomiya     | 968     | ▲1.0%               | 1,127                  | +0.6%               | 5,032              |
| 阪神・御影 / Hanshin Mikage             | 119     | ▲7.1%               | 1,082                  | ▲8.5%               | 804                |
| 支店計 / Total Branch Stores          | 53,247  | +4.9%               | 22,279                 | ▲0.7%               | 212,008            |
| 全店計 / Total Stores*3               | 162,866 | +12.4%              | 41,621                 | +2.1%               | 363,399            |

\*1阪急メンズ大阪を含む  
including Hankyu Men's Osaka

\*2入店客数計測器を設置していないため  
customer counts are not measured

\*3専門店取扱高(7,598百万円)、店別売上から除くその他売上(44百万)を含む  
including sales in tenants (JPY 7,598 million) and other non-store sales (JPY 44 million)

\*4千里阪急の入店客数計測器のエラーにより2026年5月-6月の実績なし  
no data available for May and Jun. 2026 due to errors in the customer counter at Senri Hankyu

© 2026 H2O RETAILING CORPORATION

店別経営成績予想 / Business Forecast by Stores

| (百万円 / JPY Million)                | 上期予想<br>1H Forecast | 前年増減率<br>YoY Change | 下期予想<br>2H Forecast | 前年増減率<br>YoY Change | 通期予想<br>Full-Year Forecast | 前年増減率<br>YoY Change |
|------------------------------------|---------------------|---------------------|---------------------|---------------------|----------------------------|---------------------|
|                                    |                     |                     |                     |                     |                            |                     |
| 阪急本店 / Hankyu Main Store*1         | 183,121             | +14.1%              | 220,740             | +17.3%              | 403,861                    | +15.8%              |
| 阪神梅田本店 / Hanshin Umeda Main Store  | 35,130              | +2.3%               | 40,700              | +0.2%               | 75,830                     | +1.2%               |
| 千里阪急 / Senri Hankyu                | 6,116               | ▲1.6%               | 6,944               | ▲2.2%               | 13,060                     | ▲1.9%               |
| 高槻阪急スクエア / Takatsuki Hankyu Square | 12,492              | +3.2%               | 13,865              | +2.9%               | 26,357                     | +3.0%               |
| 川西阪急スクエア / Kawanishi Hankyu Square | 6,536               | +9.5%               | 7,181               | +4.5%               | 13,717                     | +6.8%               |
| 宝塚阪急 / Takarazuka Hankyu           | 3,404               | +1.2%               | 3,834               | ▲0.1%               | 7,238                      | +0.5%               |
| 西宮阪急 / Nishinomiya Hankyu          | 11,842              | +2.4%               | 13,799              | +1.9%               | 25,641                     | +2.1%               |
| 神戸阪急 / Kobe Hankyu                 | 20,754              | +4.4%               | 24,446              | +5.4%               | 45,200                     | +5.0%               |
| 博多阪急 / Hakata Hankyu               | 30,608              | +0.1%               | 38,597              | +9.9%               | 69,205                     | +5.3%               |
| 阪急メンズ東京 / Hankyu Men's Tokyo       | 5,997               | +2.0%               | 7,217               | +1.0%               | 13,214                     | +1.5%               |
| 大井食品館 / Oi Hankyu Food Hall        | 1,957               | ▲6.5%               | 2,306               | ▲3.9%               | 4,263                      | ▲5.1%               |
| 都筑阪急 / Tsuzuki Hankyu              | 1,489               | +0.1%               | 1,739               | +1.7%               | 3,228                      | +0.9%               |
| あまがさき阪神 / Amagasaki Hanshin        | 1,550               | +1.3%               | 1,733               | +3.9%               | 3,283                      | +2.7%               |
| 阪神・にしのみや / Hanshin Nishinomiya     | 2,018               | ▲1.8%               | 2,243               | ▲0.7%               | 4,261                      | ▲1.2%               |
| 阪神・御影 / Hanshin Mikage             | 270                 | ▲0.0%               | 321                 | +7.4%               | 591                        | +3.9%               |
| 支店計 / Total Branch Stores          | 105,033             | +2.0%               | 124,225             | +4.7%               | 229,258                    | +3.5%               |
| 全店計 / Total Stores*2               | 323,472             | +8.6%               | 385,837             | +11.0%              | 709,309                    | +9.9%               |

\*1阪急メンズ大阪を含む  
including Hankyu Men's Osaka

\*2専門店取扱高、店別売上から除くその他売上を含む  
including sales in tenants and other non-store sales

商品別売上高(1Q) / Sales by Category (3 months)

| (百万円 / JPY Million)                  | 金額      | 前年増減率      | 構成比<br>Share |
|--------------------------------------|---------|------------|--------------|
|                                      | Amount  | YoY Change |              |
| 紳士服・洋品 / Men's Clothing              | 10,592  | + 6.6%     | 6.5%         |
| 婦人服・洋品 / Women's Clothing            | 17,015  | + 8.0%     | 10.4%        |
| 子供服・洋品 / Children's Clothing         | 2,616   | + 8.0%     | 1.6%         |
| その他の衣料品 / Other Clothing             | 2,405   | + 4.9%     | 1.5%         |
| 衣料品 / Clothing                       | 32,629  | + 7.3%     | 20.0%        |
| 身の回り品 / Accessories, Bags and Others | 38,372  | + 16.2%    | 23.6%        |
| 家庭用品 / Household Merchandise         | 3,767   | + 14.4%    | 2.3%         |
| 食料品 / Foods                          | 34,591  | + 3.6%     | 21.2%        |
| 食堂・喫茶 / Restaurants & Cafes          | 3,501   | + 6.0%     | 2.2%         |
| 雑貨 / General Merchandise             | 41,092  | + 21.5%    | 25.2%        |
| サービス / Service                       | 766     | + 12.9%    | 0.5%         |
| その他 / Other*1                        | 8,145   | + 17.2%    | 5.0%         |
| 合計 / Total*1,2                       | 162,866 | + 12.4%    | 100.0%       |

\*1専門店取扱高(7,598百万円)を含む  
including sales in tenants (JPY 7,598 million)

\*2店別売上から除くその他売上(44百万)を含む  
including other non-store sales (JPY 44 million)

インバウンド売上高(1Q) / Inbound Sales (3 months)

| (百万円 / JPY Million)       | 金額     | 前年増減率      | 前年増減       |
|---------------------------|--------|------------|------------|
|                           | Amount | YoY Change | YoY Amount |
| 阪急本店 / Hankyu Main Store* | 24,012 | +21.8%     | +4,301     |
| 博多阪急 / Hakata Hankyu      | 3,629  | +25.3%     | +731       |
| その他店舗 / Other Stores      | 2,273  | +14.9%     | +294       |
| 全店計 / Total Stores        | 29,915 | +21.7%     | +5,327     |

\*阪急メンズ大阪を含む  
including Hankyu Men's Osaka

食品事業 / Supermarket Business

既存店売上前年増減率 / YoY Changes in Sales at Existing Stores (%)

| 食品スーパー計<br>Total of Supermarket Stores |  | 1Q    |
|----------------------------------------|--|-------|
| 売上高 / Sales                            |  | ▲1.5% |
| 客数 / Number of Customers               |  | ▲2.9% |
| 客単価 / Average Spend per Customer       |  | +1.4% |
| 点単価 / Unit Price                       |  | +2.1% |
| 買上点数 / Number of Purchases             |  | ▲0.7% |

店舗数の推移 / Number of Stores

|                           | 26/03                   | 26/06                    |                      |                  |                         |
|---------------------------|-------------------------|--------------------------|----------------------|------------------|-------------------------|
|                           | 店舗数<br>Number of Stores | 新店<br>New Store Openings | 閉店<br>Store Closings | 増減<br>YoY Change | 店舗数<br>Number of Stores |
| 合計 / Total                | 222                     | 2                        | 5                    | ▲3               | 219                     |
| イズミヤ・カナート / Izumiya・Qanat | 87                      | —                        | 3                    | ▲3               | 84                      |
| 阪急オアシス / Hankyu Oasis     | 74                      | 1                        | 1                    | 0                | 74                      |
| 関西スーパー / Kansai Super     | 61                      | 1                        | 1                    | 0                | 61                      |

府県別 店舗数(26/06末時点) / Number of Stores by Prefecture (As of Jun. 30, 2026)

|                                     | イズミヤ・カナート<br>Izumiya・Qanat | 阪急オアシス<br>Hankyu Oasis | 関西スーパー<br>Kansai Super | 合計<br>Total |
|-------------------------------------|----------------------------|------------------------|------------------------|-------------|
| 合計 / Total                          | 84                         | 74                     | 61                     | 219         |
| 大阪府 / Osaka                         | 56                         | 45                     | 37                     | 138         |
| 兵庫県 / Hyogo                         | 11                         | 23                     | 23                     | 57          |
| 京都府 / Kyoto                         | 12                         | 5                      | —                      | 17          |
| 奈良県・滋賀県・和歌山県<br>Nara・Shiga・Wakayama | 5                          | 1                      | 1                      | 7           |

本資料に記載された情報については、資料作成時点での当社の判断であり、その情報の正確性を保証するものではなく、今後予告なしに変更されることがあります。

万が一、この情報に基づいて被ったいかなる損害に関しても、当社及び情報提供者は一切の責任を負いませんので、ご承知おき下さい。

また、本資料の著作権は全て当社に帰属し、著作権法に定める私的利用の範囲を超えて無断で、複写・転載等することを禁じます。

The information contained in this material reflects judgments made by H2O Retailing Corporation at the time of preparing this material, and no guarantees are provided concerning the accuracy of the information. The information is also subject to change without prior notice.

The Company and the information providers assume no responsibility for any damage arising from the use of the information. This document is to be used solely as a reference and in cases where any differences occur between English version and the original Japanese version, the Japanese version shall prevail.

Also, the Company holds the copyright on this material, and accordingly, any duplication, reprinting or similar act beyond the scope of personal use or any other use permitted by the Copyright Law is prohibited without the prior consent of H2O Retailing Corporation.