

2023年3月期第2四半期
決算補足説明資料

Supplementary material for explaining financial results for the second quarter of the fiscal year ending March 2023 (FY2022 Q2)

高島株式会社
Takashima & Co., Ltd.

2023年3月期第2四半期決算補足説明資料

Supplementary material for explaining financial results for the second quarter of the fiscal year ending March 2023 (FY2022 Q2)

連結損益計算書

(百万円)

Consolidated statements of income

(Millions of yen)

| | 2022年3月期2Q累計 FY2021 Q2 | | 2023年3月期2Q累計 FY2022 Q2 | | 前年同期比 Year on year | |
|---|---------------------------|--------------------------|---------------------------|--------------------------|-------------------------|-----------------------|
| | 金額 Amount | 売上高比率 Net sales ratio | 金額 Amount | 売上高比率 Net sales ratio | 増減額 Amount of change | 増減率 Rate of change |
| 売上高 Net sales | 37,752 | 100.0% | 38,817 | 100.0% | 1,064 | 2.8% |
| 売上原価 Cost of sales | 33,504 | 88.7% | 34,449 | 88.7% | 944 | 2.8% |
| 売上総利益 Gross profit | 4,248 | 11.3% | 4,368 | 11.3% | 120 | 2.8% |
| 販売費及び一般管理費 Selling, general and administrative expenses | 3,389 | 9.0% | 3,771 | 9.7% | 381 | 11.3% |
| 営業利益 Operating profit | 858 | 2.3% | 596 | 1.5% | △261 | △30.5% |
| 営業外収益 Non-operating income | 150 | 0.4% | 173 | 0.4% | 23 | 15.6% |
| 営業外費用 Non-operating expenses | 44 | 0.1% | 75 | 0.2% | 30 | 68.4% |
| 経常利益 Ordinary profit | 963 | 2.6% | 694 | 1.8% | △268 | △27.9% |
| 特別利益 Extraordinary income | — | 0.0% | 110 | 0.3% | 110 | — |
| 特別損失 Extraordinary losses | — | 0.0% | 30 | 0.1% | 30 | — |
| 税金等調整前四半期（当期）純利益 Profit before income taxes | 963 | 2.6% | 775 | 2.0% | △188 | △19.6% |
| 親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent | 692 | 1.8% | 509 | 1.3% | △182 | △26.4% |

セグメント売上高

(百万円)

Net sales configuration by Segment

(Millions of yen)

| | 2022年3月期2Q累計 FY2021 Q2 | | 2023年3月期2Q累計 FY2022 Q2 | | 前年同期比 Year on year | |
|--------------------------------------|---------------------------|--------------------------|---------------------------|--------------------------|-------------------------|-----------------------|
| | 売上高 Net sales | 構成比 Composition ratio | 売上高 Net sales | 構成比 Composition ratio | 増減額 Amount of change | 増減率 Rate of change |
| 建材 Construction Supply Segment | 21,906 | 58.0% | 21,748 | 56.0% | △157 | △0.7% |
| 産業資材 Industrial Materials Segment | 9,077 | 24.0% | 8,561 | 22.1% | △515 | △5.7% |
| 電子・デバイス Electronic Device Segment | 6,672 | 17.7% | 8,410 | 21.7% | 1,737 | 26.0% |
| 不動産 Real estate leasing Segment | 96 | 0.3% | 97 | 0.3% | 1 | 1.1% |
| 全社合計 Net sales | 37,752 | 100.0% | 38,817 | 100.0% | 1,064 | 2.8% |

セグメント利益

(百万円)

Segment profits

(Millions of yen)

| | 2022年3月期2Q累計 FY2021 Q2 | | 2023年3月期2Q累計 FY2022 Q2 | | 前年同期比 Year on year | |
|--------------------------------------|---------------------------|--------------------------|---------------------------|--------------------------|-------------------------|----------------------------|
| | 営業利益 Operating profits | 構成比 Composition ratio | 営業利益 Operating profits | 構成比 Composition ratio | 増減額 Amount of change | 増減率 Rate of change |
| | 利益率 Profit margin | — | 利益率 Profit margin | — | — | パーセントポイント Percent point |
| 建材 Construction Supply Segment | 389 | 45.4% | 107 | 18.0% | △282 | △72.5% |
| 産業資材 Industrial Materials Segment | 79 | 9.3% | 9 | 1.6% | △69 | △87.8% |
| 電子・デバイス Electronic Device Segment | 334 | 39.0% | 423 | 70.9% | 88 | 26.5% |
| 不動産 Real estate leasing Segment | 54 | 6.4% | 56 | 9.5% | 2 | 4.2% |
| 全社合計 Net sales | 858 | 100.0% | 596 | 100.0% | △261 | △30.5% |
| | 2.3% | — | 1.5% | — | — | △0.8pt |

連結貸借対照表

(百万円)

Consolidated balance sheets

(Millions of yen)

| | 2022年3月期末 As of the end of FY2021 | 2023年3月期2Q末 As of the end of 2Q FY2022 | 増減額 Amount of change | 増減率 Rate of change |
|---|---|--|-------------------------|-----------------------|
| 当座資産 Liquid assets | 29,597 | 32,618 | 3,021 | 10.2% |
| 棚卸資産 Inventories | 5,432 | 7,122 | 1,689 | 31.1% |
| 流動資産 Current assets | 35,423 | 40,160 | 4,736 | 13.4% |
| 有形固定資産 Property, plant and equipment | 4,252 | 4,517 | 265 | 6.2% |
| 無形固定資産 Intangible assets | 514 | 613 | 99 | 19.3% |
| 投資その他の資産 Investments and other assets | 4,986 | 4,877 | △108 | △2.2% |
| 固定資産 Non-current assets | 9,753 | 10,009 | 256 | 2.6% |
| 資産 Assets | 45,176 | 50,169 | 4,992 | 11.1% |
| 流動負債 Current liabilities | 21,024 | 25,653 | 4,629 | 22.0% |
| 固定負債 Non-current liabilities | 5,675 | 5,583 | △92 | △1.6% |
| 負債 Liabilities | 26,699 | 31,237 | 4,537 | 17.0% |
| 株主資本 Shareholders' equity | 17,262 | 17,212 | △49 | △0.3% |
| その他の包括利益累計額 Accumulated other comprehensive income | 1,214 | 1,719 | 504 | 41.6% |
| 純資産 Net assets | 18,477 | 18,932 | 455 | 2.5% |
| 負債純資産 Liabilities and net assets | 45,176 | 50,169 | 4,992 | 11.1% |

連結キャッシュ・フロー計算書

(百万円)

Consolidated statements of cash flows

(Millions of yen)

| | 2022年3月期2Q累計 FY2021 Q2 | 2023年3月期2Q累計 FY2022 Q2 |
|--|---------------------------|---------------------------|
| 営業活動C F Cash flows from operating activities | △1,359 | △487 |
| 投資活動C F Cash flows from investing activities | △278 | △300 |
| 財務活動C F Cash flows from financing activities | △424 | △556 |
| 現金及び現金同等物の四半期末残高 Cash and cash equivalents at end of period | 3,926 | 6,144 |

2023年3月期決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ending March 2023 (FY2022)

四半期データ（累計）

Quarterly data (Cumulative)

業績予想に対する四半期進捗率・通期達成率
Quarterly progress rate against business forecast

(百万円)
(Millions of yen)

(%)

| | 2023年3月期 業績予想 Forecast for FY2022 | 2023年3月期 FY2022 | | | |
|---|---|-----------------------|-----------------------|-----------------------|-----------------------|
| | | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 |
| 売上高 Net sales | 82,000 | 21.6% | 47.3% | - | - |
| 営業利益 Operating profit | 1,800 | 10.5% | 33.2% | - | - |
| 経常利益 Ordinary profit | 1,900 | 15.8% | 36.6% | - | - |
| 親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent | 1,400 | 13.7% | 36.4% | - | - |

連結損益計算書

Consolidated statements of income

(百万円)
(Millions of yen)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 |
| 売上高 Net sales | 18,084 | 37,752 | 56,512 | 74,054 | 17,674 | 38,817 | - | - |
| 売上原価 Cost of sales | 16,170 | 33,504 | 50,221 | 65,725 | 15,694 | 34,449 | - | - |
| 売上総利益 Gross profit | 1,914 | 4,248 | 6,291 | 8,328 | 1,980 | 4,368 | - | - |
| 販売費及び一般管理費 Selling, general and administrative expenses | 1,657 | 3,389 | 5,035 | 6,780 | 1,791 | 3,771 | - | - |
| 営業利益 Operating profit | 256 | 858 | 1,255 | 1,547 | 188 | 596 | - | - |
| 営業外収益 Non-operating income | 81 | 150 | 255 | 356 | 136 | 173 | - | - |
| 営業外費用 Non-operating expenses | 13 | 44 | 52 | 63 | 24 | 75 | - | - |
| 経常利益 Ordinary profit | 324 | 963 | 1,458 | 1,840 | 300 | 694 | - | - |
| 特別利益 Extraordinary income | - | - | - | 55 | - | 110 | - | - |
| 特別損失 Extraordinary losses | - | - | - | 70 | - | 30 | - | - |
| 税金等調整前四半期（当期）純利益 Profit before income taxes | 324 | 963 | 1,458 | 1,826 | 300 | 775 | - | - |
| 親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent | 242 | 692 | 1,040 | 1,296 | 191 | 509 | - | - |

セグメント売上高

Net sales configuration by Segment

(百万円)
(Millions of yen)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 |
| 建材 Construction Supply Segment | 10,360 | 21,906 | 32,908 | 42,020 | 9,562 | 21,748 | - | - |
| 産業資材 Industrial Materials Segment | 4,373 | 9,077 | 13,536 | 18,116 | 4,099 | 8,561 | - | - |
| 電子・デバイス Electronic Device Segment | 3,302 | 6,672 | 9,922 | 13,724 | 3,963 | 8,410 | - | - |
| 不動産 Real estate leasing Segment | 48 | 96 | 144 | 192 | 49 | 97 | - | - |
| 全社合計 Net sales | 18,084 | 37,752 | 56,512 | 74,054 | 17,674 | 38,817 | - | - |

セグメント売上高構成比

Segment sales composition ratio

(%)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 |
| 建材 Construction Supply Segment | 57.3% | 58.0% | 58.2% | 56.7% | 54.1% | 56.0% | - | - |
| 産業資材 Industrial Materials Segment | 24.2% | 24.0% | 24.0% | 24.5% | 23.2% | 22.1% | - | - |
| 電子・デバイス Electronic Device Segment | 18.3% | 17.7% | 17.6% | 18.5% | 22.4% | 21.7% | - | - |
| 不動産 Real estate leasing Segment | 0.3% | 0.3% | 0.3% | 0.3% | 0.3% | 0.3% | - | - |
| 全社合計 Net sales | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | - | - |

セグメント利益

Segment profits

(百万円)

(Millions of yen)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 |
| 建材 Construction Supply Segment | 49 | 389 | 550 | 598 | △38 | 107 | - | - |
| 産業資材 Industrial Materials Segment | 9 | 79 | 195 | 268 | △47 | 9 | - | - |
| 電子・デバイス Electronic Device Segment | 171 | 334 | 427 | 571 | 246 | 423 | - | - |
| 不動産 Real estate leasing Segment | 26 | 54 | 81 | 109 | 27 | 56 | - | - |
| 全社合計 Net sales | 256 | 858 | 1,255 | 1,547 | 188 | 596 | - | - |

セグメント利益構成比

Segment profit composition ratio

(%)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 |
| 建材 Construction Supply Segment | 19.1% | 45.4% | 43.9% | 38.7% | - | 18.0% | - | - |
| 産業資材 Industrial Materials Segment | 3.8% | 9.3% | 15.6% | 17.3% | - | 1.6% | - | - |
| 電子・デバイス Electronic Device Segment | 66.9% | 39.0% | 34.1% | 36.9% | - | 70.9% | - | - |
| 不動産 Real estate leasing Segment | 10.2% | 6.4% | 6.5% | 7.1% | - | 9.5% | - | - |
| 全社合計 Net sales | 100.0% | 100.0% | 100.0% | 100.0% | - | 100.0% | - | - |

セグメント利益率

Segment profits margin

(%)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 |
| 建材 Construction Supply Segment | 0.5% | 1.8% | 1.7% | 1.4% | △0.4% | 0.5% | - | - |
| 産業資材 Industrial Materials Segment | 0.2% | 0.9% | 1.4% | 1.5% | △1.2% | 0.1% | - | - |
| 電子・デバイス Electronic Device Segment | 5.2% | 5.0% | 4.3% | 4.2% | 6.2% | 5.0% | - | - |
| 不動産 Real estate leasing Segment | 54.4% | 56.7% | 56.4% | 56.8% | 56.4% | 58.4% | - | - |
| 全社合計 Net sales | 1.4% | 2.3% | 2.2% | 2.1% | 1.1% | 1.5% | - | - |

連結貸借対照表

Consolidated balance sheets

(百万円)

(Millions of yen)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 | 1Q累計 Cumulative Q1 | 2Q累計 Cumulative Q2 | 3Q累計 Cumulative Q3 | 4Q累計 Cumulative Q4 |
| 当座資産 Liquid assets | 27,499 | 28,628 | 28,981 | 29,597 | 29,150 | 32,618 | - | - |
| たな卸資産 Inventories | 4,321 | 4,814 | 5,273 | 5,432 | 5,974 | 7,122 | - | - |
| 流動資産 Current assets | 32,204 | 33,833 | 34,640 | 35,423 | 35,513 | 40,160 | - | - |
| 有形固定資産 Property, plant and equipment | 4,320 | 4,262 | 4,301 | 4,252 | 4,284 | 4,517 | - | - |
| 無形固定資産 Intangible assets | 204 | 305 | 436 | 514 | 600 | 613 | - | - |
| 投資その他の資産 Investments and other assets | 4,992 | 5,134 | 4,930 | 4,986 | 5,082 | 4,877 | - | - |
| 固定資産 Non-current assets | 9,517 | 9,702 | 9,668 | 9,753 | 9,968 | 10,009 | - | - |
| 資産 Assets | 41,721 | 43,536 | 44,309 | 45,176 | 45,482 | 50,169 | - | - |
| 流動負債 Current liabilities | 21,241 | 22,690 | 23,359 | 21,024 | 21,422 | 25,653 | - | - |
| 固定負債 Non-current liabilities | 2,983 | 2,846 | 2,838 | 5,675 | 5,699 | 5,583 | - | - |
| 負債 Liabilities | 24,225 | 25,536 | 26,198 | 26,699 | 27,121 | 31,237 | - | - |
| 株主資本 Shareholders' equity | 16,285 | 16,758 | 17,006 | 17,262 | 16,872 | 17,212 | - | - |
| その他の包括利益累計額 Accumulated other comprehensive income | 1,210 | 1,240 | 1,104 | 1,214 | 1,487 | 1,719 | - | - |
| 純資産 Net assets | 17,496 | 17,999 | 18,110 | 18,477 | 18,360 | 18,932 | - | - |
| 負債純資産 Liabilities and net assets | 41,721 | 43,536 | 44,309 | 45,176 | 45,482 | 50,169 | - | - |

連結キャッシュ・フロー計算書

(百万円)

Consolidated statements of cash flows

(Millions of yen)

| | 2022年3月期 FY2021 | | 2023年3月期 FY2022 | |
|--|--|-----------------------|-----------------------|-----------------------|
| | 2Q累計 Cumulative Q2 | 4Q累計 Cumulative Q4 | 2Q累計 Cumulative Q2 | 4Q累計 Cumulative Q4 |
| | 営業活動 C F Cash flows from operating activities | △1,359 | △389 | △487 |
| 投資活動 C F Cash flows from investing activities | △278 | △654 | △300 | - |
| 財務活動 C F Cash flows from financing activities | △424 | 2,305 | △556 | - |
| 現金及び現金同等物の四半期末残高 Cash and cash equivalents at end of period | 3,926 | 7,301 | 6,144 | - |

2023年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2023 (FY2022)

四半期データ (3ヵ月)
Quarterly data (3 months total)

連結損益計算書

(百万円)
(Millions of yen)

Consolidated statements of income

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|---|--------------------|-----------------|----------------|----------------|--------------------|-----------------|----------------|----------------|
| | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) |
| | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) |
| 売上高 Net sales | 18,084 | 19,668 | 18,759 | 17,542 | 17,674 | 21,143 | - | - |
| 売上原価 Cost of sales | 16,170 | 17,334 | 16,716 | 15,504 | 15,694 | 18,754 | - | - |
| 売上総利益 Gross profit | 1,914 | 2,333 | 2,043 | 2,037 | 1,980 | 2,388 | - | - |
| 販売費及び一般管理費 Selling, general and administrative expenses | 1,657 | 1,732 | 1,646 | 1,744 | 1,791 | 1,980 | - | - |
| 営業利益 Operating profit | 256 | 601 | 396 | 292 | 188 | 408 | - | - |
| 営業外収益 Non-operating income | 81 | 68 | 105 | 100 | 136 | 37 | - | - |
| 営業外費用 Non-operating expenses | 13 | 31 | 7 | 10 | 24 | 51 | - | - |
| 経常利益 Ordinary profit | 324 | 638 | 495 | 382 | 300 | 394 | - | - |
| 特別利益 Extraordinary income | - | - | - | 55 | - | 110 | - | - |
| 特別損失 Extraordinary losses | - | - | - | 70 | - | 30 | - | - |
| 税金等調整前四半期（当期）純利益 Profit before income taxes | 324 | 638 | 495 | 367 | 300 | 474 | - | - |
| 親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent | 242 | 450 | 348 | 256 | 191 | 317 | - | - |

セグメント売上高

(百万円)
(Millions of yen)

Net sales configuration by Segment

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|--------------------|-----------------|----------------|----------------|--------------------|-----------------|----------------|----------------|
| | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) |
| | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) |
| 建材 Construction Supply Segment | 10,360 | 11,545 | 11,001 | 9,112 | 9,562 | 12,186 | - | - |
| 産業資材 Industrial Materials Segment | 4,373 | 4,703 | 4,459 | 4,579 | 4,099 | 4,461 | - | - |
| 電子・デバイス Electronic Device Segment | 3,302 | 3,370 | 3,249 | 3,802 | 3,963 | 4,446 | - | - |
| 不動産 Real estate leasing Segment | 48 | 48 | 48 | 47 | 49 | 48 | - | - |
| 全社合計 Net sales | 18,084 | 19,668 | 18,759 | 17,542 | 17,674 | 21,143 | - | - |

セグメント売上高構成比

(%)

Segment sales composition ratio

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|--------------------|-----------------|----------------|----------------|--------------------|-----------------|----------------|----------------|
| | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) |
| | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) |
| 建材 Construction Supply Segment | 57.3% | 58.7% | 58.6% | 51.9% | 54.1% | 57.6% | - | - |
| 産業資材 Industrial Materials Segment | 24.2% | 23.9% | 23.8% | 26.1% | 23.2% | 21.1% | - | - |
| 電子・デバイス Electronic Device Segment | 18.3% | 17.1% | 17.3% | 21.7% | 22.4% | 21.0% | - | - |
| 不動産 Real estate leasing Segment | 0.3% | 0.2% | 0.3% | 0.3% | 0.3% | 0.2% | - | - |
| 全社合計 Net sales | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | - | - |

セグメント利益

(百万円)
(Millions of yen)

Segment profits

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|--------------------|-----------------|----------------|----------------|--------------------|-----------------|----------------|----------------|
| | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) |
| | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) |
| 建材 Construction Supply Segment | 49 | 340 | 160 | 47 | △38 | 145 | - | - |
| 産業資材 Industrial Materials Segment | 9 | 69 | 115 | 72 | △47 | 57 | - | - |
| 電子・デバイス Electronic Device Segment | 171 | 162 | 93 | 144 | 246 | 176 | - | - |
| 不動産 Real estate leasing Segment | 26 | 28 | 26 | 27 | 27 | 29 | - | - |
| 全社合計 Net sales | 256 | 601 | 396 | 292 | 188 | 408 | - | - |

セグメント利益構成比

Segment profit composition ratio

(%)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|--------------------|-----------------|----------------|----------------|--------------------|-----------------|----------------|----------------|
| | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) |
| | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) |
| 建材 Construction Supply Segment | 19.1% | 56.6% | 40.5% | 16.4% | - | 35.7% | - | - |
| 産業資材 Industrial Materials Segment | 3.8% | 11.6% | 29.2% | 24.9% | - | 14.0% | - | - |
| 電子・デバイス Electronic Device Segment | 66.9% | 27.0% | 23.5% | 49.3% | - | 43.1% | - | - |
| 不動産 Real estate leasing Segment | 10.2% | 4.7% | 6.8% | 9.5% | - | 7.2% | - | - |
| 全社合計 Net sales | 100.0% | 100.0% | 100.0% | 100.0% | - | 100.0% | - | - |

セグメント利益率

Segment profits margin

(%)

| | 2022年3月期 FY2021 | | | | 2023年3月期 FY2022 | | | |
|--------------------------------------|--------------------|-----------------|----------------|----------------|--------------------|-----------------|----------------|----------------|
| | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) | 1Q(4-6) | 2Q(7-9) | 3Q(10-12) | 4Q(1-3) |
| | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) | Q1 (Apr.-June) | Q2 (July-Sept.) | Q3 (Oct.-Dec.) | Q4 (Jan.-Mar.) |
| 建材 Construction Supply Segment | 0.5% | 3.0% | 1.5% | 0.5% | △0.4% | 1.2% | - | - |
| 産業資材 Industrial Materials Segment | 0.2% | 1.5% | 2.6% | 1.6% | △1.2% | 1.3% | - | - |
| 電子・デバイス Electronic Device Segment | 5.2% | 4.8% | 2.9% | 3.8% | 6.2% | 4.0% | - | - |
| 不動産 Real estate leasing Segment | 54.4% | 59.0% | 55.9% | 57.8% | 56.4% | 60.5% | - | - |
| 全社合計 Net sales | 1.4% | 3.1% | 2.1% | 1.7% | 1.1% | 1.9% | - | - |