



STAR MICRONICS CO., LTD.

FACT BOOK 2024 Third Quarter

2024年11月13日
November 13, 2024

スター精密 ファクトブック 2024年 第3四半期 (証券コード/Code : 7718)

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目次/Contents

| | |
|---|---------------------------------|
| 連結業績概況/ Consolidated Financial Revised Forecast | P.1 |
| 株価指標 / Stock Index | P.2 |
| 連結貸借対照表 / Consolidated Balance Sheets | P.3-4 |
| 連結損益計算書 / Consolidated Statements of Income | |
| 年間実績 / Annual Results | P.5 No Updates |
| 半期実績 / Half-yearly Results | P.6 No Updates |
| 四半期実績 / Quarterly Results | P.7 |
| 連結キャッシュフロー計算書(年間) / Annual Consolidated Statements of Cash Flows | P.8 No Updates |
| 設備投資、減価償却費、研究開発費(年間) / Annual Capital Expenditures, Depreciation, R&D Expenses | P.9 No Updates |
| 株主還元(年間) / Annual Shareholder Returns | P.10 No Updates |
| 従業員数、従業員1人当たり営業利益(年間) / Number of Employees, Annual Operating Income per Employee | P.11 No Updates |
| 【工作機械事業】地域別受注・販売台数 / <Machine Tools> Order and Sales Volume by Region | |
| 年間実績 / Annual Results | P.12 No Updates |
| 半期実績 / Half-yearly Results | P.13 No Updates |
| 四半期実績 / Quarterly Results | P.14 |
| 月次実績 / Monthly Results | P.15 |
| 【工作機械事業】地域別売上高・販売台数 / <Machine Tools> Sales Amount and Volume by Region | |
| 年間実績 / Annual Results | P.16 No Updates |
| 半期実績 / Half-yearly Results | P.17 No Updates |
| 四半期実績 / Quarterly Results | P.18 |
| 【特機事業】地域別売上高・販売台数 / <Special Products> Sales Amount and Volume by Region | |
| 年間実績 / Annual Results | P.19 No Updates |
| 半期実績 / Half-yearly Results | P.20 No Updates |
| 四半期実績 / Quarterly Results | P.21 |

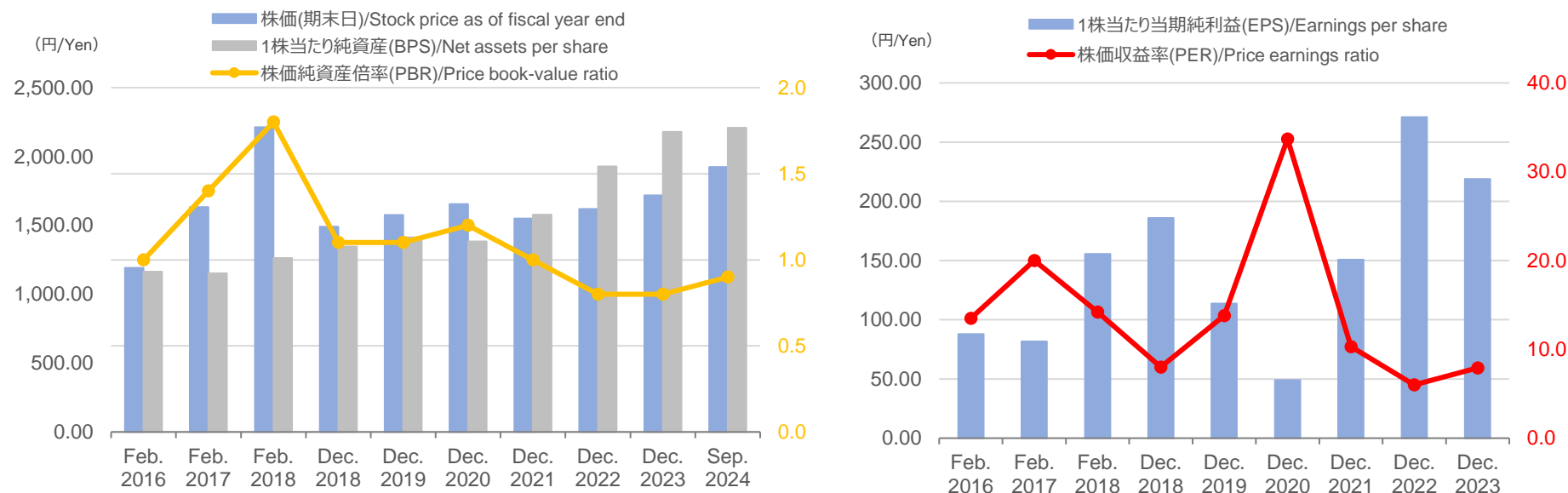
*当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

**No Updates"と付された頁は、2024年8月9日公表資料からデータ更新されていない頁となります。Pages marked with "No Updates" have the same data in "FACT BOOK 2024" announced on August 9, 2024.

| | 第3四半期/Third quarter | | | | | 通期/Full-year | | | | | | | |
|---|----------------------------------|----------------------------|--------------|----------------------------|--------------------------------------|--------------|----------------------------|--|----------------------------|--|----------------------------|--|--------|
| | FY12/2023 | | FY12/2024 | | | FY12/2023 | | FY12/2024 | | | | | |
| | 実績/Actual | | 実績/Actual | | | 実績/Actual | | 前回予想 (8/9発表) Previous FCST (Announced on August 9) | | 修正予想 (11/13発表) Revised FCST (Announced on November 13) | | | |
| | 金額 Amount | 利益率 Income ratio (%) | 金額 Amount | 利益率 Income ratio (%) | 対前期比 Rate of change YoY (%) | 金額 Amount | 利益率 Income ratio (%) | 金額 Amount | 利益率 Income ratio (%) | 金額 Amount | 利益率 Income ratio (%) | 対前回予想比 Rate of change vs. Previous FCST (%) | |
| 売上高/Net sales | 特機/Special Products | 12,847 | | 9,702 | | (24.5) | 16,111 | | 13,200 | | 13,700 | | 3.8 |
| | 工作機械/Machine Tools | 47,921 | | 38,345 | | (20.0) | 62,084 | | 54,800 | | 49,100 | | (10.4) |
| | 合計/Total | 60,768 | | 48,047 | | (20.9) | 78,196 | | 68,000 | | 62,800 | | (7.6) |
| 営業利益/Operating income | 特機/Special Products | 2,175 | 16.9 | 616 | 6.4 | (71.7) | 1,953 | 12.1 | 480 | 3.6 | 900 | 6.6 | 87.5 |
| | 工作機械/Machine Tools | 8,936 | 18.6 | 4,160 | 10.8 | (53.4) | 10,349 | 16.7 | 6,980 | 12.7 | 4,430 | 9.0 | (36.5) |
| | 消去又は全社/Eliminations or Corporate | (1,453) | | (1,467) | | | (1,951) | | (2,060) | | (1,930) | | |
| | 合計/Total | 9,658 | 15.9 | 3,309 | 6.9 | (65.7) | 10,350 | 13.2 | 5,400 | 7.9 | 3,400 | 5.4 | (37.0) |
| 経常利益/Ordinary income | | 10,075 | 16.6 | 3,642 | 7.6 | (63.9) | 10,960 | 14.0 | 6,000 | 8.8 | 3,900 | 6.2 | (35.0) |
| 親会社株主に帰属する当期純利益/Net income attributable to owners of parent | | 7,065 | 11.6 | 1,563 | 3.3 | (77.9) | 8,175 | 10.5 | 3,700 | 5.4 | 1,800 | 2.9 | (51.4) |

| | | | | | | |
|---------------------|-------|---------|---------|---------|---------|---------|
| 為替レート/Exchange rate | US \$ | ¥138.10 | ¥151.28 | ¥140.55 | ¥146.13 | ¥149.17 |
| | EUR | ¥149.61 | ¥164.39 | ¥151.98 | ¥159.80 | ¥163.17 |
| | GBP | ¥171.94 | ¥193.12 | ¥174.85 | ¥186.33 | ¥192.61 |

株価指標 / Stock Index



| | Feb. 2016 | Feb. 2017 | Feb. 2018 | Dec. 2018 | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 | Sep. 2024 |
|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 株価(期末日)/Stock price as of fiscal year end | 1,192.00 | 1,633.00 | 2,213.00 | 1,491.00 | 1,575.00 | 1,654.00 | 1,549.00 | 1,619.00 | 1,719.00 | 1,923.00 |
| 1株当たり当期純利益(EPS)/Earnings per share | 87.98 | 81.77 | 155.68 | 186.04 | 113.72 | 49.07 | 150.83 | 271.14 | 218.89 | 44.56 |
| 1株当たり純資産(BPS)/Net assets per share | 1,164.47 | 1,151.40 | 1,263.15 | 1,345.08 | 1,413.50 | 1,383.41 | 1,576.64 | 1,928.77 | 2,178.54 | 2,209.36 |
| 株価収益率(PER)/Price earnings ratio | 13.5 | 20.0 | 14.2 | 8.0 | 13.8 | 33.7 | 10.3 | 6.0 | 7.9 | - |
| 株価純資産倍率(PBR)/Price book-value ratio | 1.0 | 1.4 | 1.8 | 1.1 | 1.1 | 1.2 | 1.0 | 0.8 | 0.8 | 0.9 |

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結貸借対照表 / Consolidated Balance Sheets

(千円/Thousands of Yen)

| 資産の部/Assets | Feb. 2016 | Feb. 2017 | Feb. 2018 | Dec. 2018 | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 | Sep. 2024 |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 流動資産/Total current assets | 50,367,208 | 53,171,760 | 59,634,430 | 59,914,206 | 56,830,234 | 54,892,757 | 65,706,710 | 80,072,720 | 73,356,942 | 67,920,206 |
| 現金及び預金/Cash and deposits | 15,584,766 | 20,777,539 | 22,072,044 | 20,879,679 | 20,158,296 | 23,367,293 | 27,575,626 | 30,069,164 | 29,721,934 | 20,378,003 |
| 受取手形及び売掛金/Trade notes and accounts receivable | 14,148,684 | 14,209,376 | 16,955,708 | 18,756,178 | 14,390,556 | 14,295,774 | 18,553,333 | 22,749,935 | 18,594,767 | 21,702,972 |
| 有価証券/Securities | 301,160 | - | 1,000,000 | 500,000 | 500,000 | 1,895,760 | - | 34,278 | - | - |
| 商品及び製品/Merchandise and finished goods | 11,871,096 | 10,698,809 | 10,239,928 | 10,047,819 | 12,750,263 | 8,259,947 | 9,558,322 | 14,361,778 | 14,542,598 | 15,602,295 |
| 仕掛品/Work in process | 3,772,759 | 3,611,188 | 4,250,464 | 4,539,076 | 4,486,083 | 3,422,980 | 4,620,202 | 6,578,912 | 4,276,374 | 4,507,351 |
| 原材料及び貯蔵品/Raw materials and supplies | 2,201,478 | 2,102,186 | 2,638,195 | 3,195,901 | 2,902,351 | 2,440,604 | 3,644,476 | 4,146,484 | 2,943,701 | 3,385,740 |
| 繰延税金資産/Deferred tax assets | 231,428 | 158,262 | 663,986 | - | - | - | - | - | - | - |
| その他/Other | 2,365,220 | 1,688,797 | 1,958,947 | 2,137,540 | 1,754,218 | 1,319,450 | 1,891,617 | 2,264,776 | 3,475,268 | 2,451,486 |
| 貸倒引当金/Allowance for doubtful accounts | (109,384) | (74,401) | (144,844) | (141,988) | (111,535) | (109,053) | (136,868) | (132,608) | (197,701) | (107,643) |
| 固定資産/Total non-current assets | 17,460,730 | 15,178,862 | 17,728,553 | 20,021,005 | 19,563,547 | 16,729,073 | 16,653,847 | 19,465,910 | 20,041,602 | 22,928,370 |
| 有形固定資産/Total property, plant and equipment | 14,359,743 | 12,925,854 | 14,076,227 | 15,521,032 | 15,541,339 | 14,271,791 | 14,309,087 | 15,696,456 | 15,902,946 | 18,234,978 |
| 建物及び構築物/Buildings and structures, net | 6,179,627 | 5,564,379 | 4,940,901 | 8,369,154 | 7,580,972 | 7,991,788 | 7,507,511 | 7,384,989 | 7,261,093 | 7,072,607 |
| 機械装置及び運搬具/Machinery, equipment and vehicles, net | 4,052,406 | 3,347,167 | 2,749,658 | 3,098,228 | 3,326,034 | 2,645,922 | 2,462,171 | 3,332,228 | 3,343,966 | 3,208,167 |
| 工具、器具及び備品/Tools, furniture and fixtures, net | 1,021,529 | 894,530 | 887,413 | 1,415,613 | 1,193,557 | 1,035,799 | 1,073,662 | 1,350,231 | 1,354,520 | 1,279,085 |
| 土地/Land | 2,999,949 | 2,984,099 | 2,747,404 | 2,553,740 | 2,048,347 | 1,889,231 | 1,892,487 | 2,008,241 | 2,488,800 | 2,518,262 |
| リース資産/Lease assets, net | 53,517 | 56,807 | 75,253 | 61,201 | 101,821 | 69,832 | 74,083 | 61,195 | 60,672 | 58,951 |
| 建設仮勘定/Construction in progress | 52,713 | 78,869 | 2,675,595 | 23,093 | 508,204 | 3,982 | 175,143 | 215,439 | 144,002 | 2,925,188 |
| その他/Other, net | - | - | - | - | 782,401 | 635,234 | 1,124,027 | 1,344,130 | 1,249,890 | 1,172,715 |
| 無形固定資産/Total intangible assets | 673,434 | 1,048,647 | 917,697 | 867,450 | 506,018 | 451,651 | 415,966 | 445,331 | 793,994 | 1,143,603 |
| その他/Other | 673,434 | 1,048,647 | 917,697 | 867,450 | 506,018 | 451,651 | 415,966 | 445,331 | 793,994 | 1,143,603 |
| 投資その他の資産/Total investments and other assets | 2,427,552 | 1,204,360 | 2,734,628 | 3,632,522 | 3,516,189 | 2,005,630 | 1,928,793 | 3,324,123 | 3,344,661 | 3,549,788 |
| 投資有価証券/Investment securities | 1,912,419 | 733,570 | 1,463,817 | 1,782,548 | 2,239,005 | 913,965 | 946,639 | 1,131,830 | 662,038 | 913,918 |
| 繰延税金資産/Deferred tax assets | 146,967 | 138,436 | 906,975 | 1,490,515 | 923,331 | 746,929 | 598,718 | 425,428 | 497,702 | 380,627 |
| 退職給付に係る資産/Net defined benefit asset | - | - | - | - | - | - | - | 1,299,938 | 1,655,209 | 1,777,074 |
| その他/Other | 368,213 | 332,391 | 363,853 | 359,458 | 353,852 | 344,735 | 383,435 | 466,926 | 529,711 | 478,167 |
| 貸倒引当金/Allowance for doubtful accounts | (47) | (37) | (17) | - | - | - | - | - | - | - |
| 資産合計/Total assets | 67,827,939 | 68,350,623 | 77,362,984 | 79,935,211 | 76,393,781 | 71,621,831 | 82,360,558 | 99,538,631 | 93,398,545 | 90,848,577 |

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結貸借対照表 / Consolidated Balance Sheets

(千円/Thousands of Yen)

| 負債の部/Liabilities | Feb. 2016 | Feb. 2017 | Feb. 2018 | Dec. 2018 | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 | Sep. 2024 |
|--|-------------------|--------------------|--------------------|--------------------|--------------------|--------------------|-------------------|-------------------|-------------------|-------------------|
| 流動負債/Total current liabilities | 15,607,209 | 14,660,661 | 20,219,403 | 20,577,379 | 15,929,021 | 20,534,078 | 19,504,343 | 25,104,131 | 11,408,047 | 15,481,959 |
| 支払手形及び買掛金/Trade notes and accounts payable | 4,804,973 | 4,676,447 | 6,928,315 | 6,921,278 | 4,290,386 | 4,509,373 | 8,151,499 | 8,369,767 | 3,345,274 | 7,594,349 |
| 電子記録債権/Electronically recorded obligations-operating | 2,511,916 | 2,147,907 | 3,383,790 | 3,510,823 | 2,961,364 | 1,266,992 | 3,816,185 | 4,618,781 | 326,753 | 562,466 |
| 短期借入金/Short-term loans payable | 2,000,000 | 2,500,000 | 2,500,000 | 2,500,000 | 2,500,000 | 2,500,000 | - | - | - | - |
| 1年以内返済予定の長期借入金/Current portion of long-term loans payable | - | - | - | - | - | - | - | - | 28,404 | 13,316 |
| 1年内償還予定の新株予約権付社債/Current portion of convertible bonds | - | - | - | - | - | 8,006,666 | - | - | - | - |
| リース債務/Lease obligations | 18,148 | 21,928 | 28,277 | 24,391 | 34,817 | 28,657 | 27,547 | 26,484 | 29,637 | 23,122 |
| 未払法人税等/Income taxes payable | 257,059 | 503,719 | 842,462 | 820,964 | 709,354 | 370,143 | 811,083 | 2,417,312 | 313,660 | 364,832 |
| 契約負債/Contract liabilities | - | - | - | - | - | - | - | 965,914 | 331,598 | 460,248 |
| 繰延税金負債/Deferred tax liabilities | 602,495 | - | - | - | - | - | - | - | - | - |
| 賞与引当金/Provision for bonuses | 813,189 | 759,393 | 1,069,894 | 977,117 | 768,557 | 694,602 | 1,100,165 | 1,550,218 | 896,288 | 672,366 |
| 役員賞与引当金/Provision for directors' bonuses | - | - | - | - | - | - | - | - | - | 15,000 |
| その他/Other | 4,599,427 | 4,051,263 | 5,466,664 | 5,822,803 | 4,664,541 | 3,157,642 | 5,597,862 | 7,155,653 | 6,136,430 | 5,776,256 |
| 固定負債/Total non-current liabilities | 2,021,281 | 9,935,427 | 9,696,837 | 10,046,124 | 9,675,221 | 1,265,786 | 1,128,017 | 1,346,371 | 1,644,076 | 2,233,958 |
| 長期借入金/Long-term loans payable | - | - | - | - | - | - | - | - | 8,315 | - |
| 新株予約権付社債/Convertible bonds | - | 8,068,000 | 8,052,000 | 8,038,666 | 8,022,666 | - | - | - | - | - |
| リース債務/Lease obligations | 38,838 | 39,147 | 52,923 | 41,384 | 76,359 | 47,608 | 53,697 | 41,207 | 37,827 | 42,498 |
| 退職給付引当金/Provision for retirement benefits | - | - | - | - | - | - | - | - | - | - |
| 退職給付に係る負債/Net defined benefit liability | 1,725,856 | 1,612,938 | 1,433,209 | 1,751,800 | 922,823 | 706,621 | 130,198 | 100,988 | 116,575 | 131,786 |
| その他/Other | 256,586 | 215,342 | 158,704 | 214,273 | 653,372 | 511,556 | 944,121 | 1,204,176 | 1,481,359 | 2,059,672 |
| 負債合計/Total liabilities | 17,628,491 | 24,596,089 | 29,916,241 | 30,623,504 | 25,604,243 | 21,799,865 | 20,632,360 | 26,450,503 | 13,052,124 | 17,715,917 |
| 純資産の部/Equity | | | | | | | | | | |
| (千円/Thousands of Yen) | | | | | | | | | | |
| 株主資本/Total shareholders' equity | 49,970,771 | 44,973,727 | 47,924,738 | 50,992,158 | 52,169,063 | 52,001,489 | 61,323,380 | 67,673,385 | 71,433,933 | 63,352,627 |
| 資本金/Capital stock | 12,721,939 | 12,721,939 | 12,721,939 | 12,721,939 | 12,721,939 | 12,721,939 | 12,721,939 | 12,721,939 | 12,721,939 | 12,721,939 |
| 資本剰余金/Capital surplus | 13,922,484 | 13,939,178 | 13,876,517 | 13,876,517 | 13,050,481 | 13,058,502 | 13,854,202 | 11,710,490 | 10,948,546 | 10,170,479 |
| 利益剰余金/Retained earnings | 27,805,388 | 29,095,882 | 32,845,575 | 36,461,396 | 38,541,041 | 38,297,686 | 41,814,173 | 49,849,455 | 55,401,296 | 54,835,680 |
| 自己株式/Treasury stock | (4,479,040) | (10,783,273) | (11,519,292) | (12,067,694) | (12,144,398) | (12,076,639) | (7,066,934) | (6,608,499) | (7,637,848) | (14,375,471) |
| その他の包括利益累計額/Total accumulated other comprehensive income | (690,478) | (2,036,174) | (1,402,779) | (2,754,727) | (2,343,960) | (3,161,109) | (269,210) | 4,955,484 | 8,530,511 | 9,405,322 |
| その他有価証券評価差額金/Valuation difference on available-for-sale securities | 182,235 | 140,279 | 165,067 | 86,599 | 115,639 | 27,210 | 84,406 | 107,591 | 167,186 | 182,195 |
| 為替換算調整勘定/Foreign currency translation adjustments | 1,396 | (1,354,059) | (1,185,575) | (2,300,978) | (2,571,586) | (3,352,302) | (830,454) | 3,366,425 | 7,058,883 | 8,034,713 |
| 退職給付に係る調整累計額/Remeasurements of defined benefit plans | (874,110) | (822,394) | (382,271) | (540,349) | 111,986 | 163,982 | 476,837 | 1,481,466 | 1,304,441 | 1,188,413 |
| 新株予約権/Stock acquisition rights | 151,832 | 210,329 | 250,509 | 314,527 | 421,487 | 428,914 | 420,462 | 351,712 | 274,809 | 281,780 |
| 非支配株主持分/Noncontrolling interests | 767,323 | 606,650 | 674,274 | 759,749 | 542,947 | 552,672 | 253,566 | 107,545 | 107,166 | 92,930 |
| 純資産合計/Total net assets | 50,199,448 | 43,754,533 | 47,446,743 | 49,311,707 | 50,789,538 | 49,821,965 | 61,728,198 | 73,088,128 | 80,346,421 | 73,132,660 |
| 負債純資産合計/Total liabilities and net assets | 67,827,939 | 68,350,623 | 77,362,984 | 79,935,211 | 76,393,781 | 71,621,831 | 82,360,558 | 99,538,631 | 93,398,545 | 90,848,577 |
| 自己資本比率/Equity ratio (%) | 72.7% | 62.8% | 60.1% | 60.3% | 65.2% | 68.2% | 74.1% | 73.0% | 85.6% | 80.1% |

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結損益計算書(年間) / Annual Consolidated Statements of Income

(千円/Thousands of Yen)

| | Feb. 2014 | Feb. 2015 | Feb. 2016 | Feb. 2017 | Feb. 2018 | Dec. 2018 | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 売上高/Net sales | 43,481,655 | 50,957,971 | 54,457,966 | 48,937,356 | 60,772,703 | 65,939,662 | 60,651,792 | 45,670,513 | 64,360,079 | 87,368,377 | 78,196,383 |
| 売上原価/Cost of sales | 28,046,823 | 31,354,594 | 33,558,349 | 30,825,247 | 38,510,512 | 40,477,733 | 38,330,060 | 30,348,813 | 41,756,393 | 53,526,275 | 47,472,288 |
| 売上総利益/Gross profit | 15,434,832 | 19,603,376 | 20,899,617 | 18,112,108 | 22,262,191 | 25,461,929 | 22,321,732 | 15,321,699 | 22,603,686 | 33,842,101 | 30,724,094 |
| 販売費及び一般管理費/Selling, general and administrative expenses | 12,828,689 | 14,126,719 | 15,164,309 | 14,505,504 | 16,052,057 | 15,749,439 | 16,504,572 | 13,148,771 | 15,188,197 | 19,916,997 | 20,373,214 |
| 営業利益/Operating income | 2,606,143 | 5,476,657 | 5,735,307 | 3,606,604 | 6,210,134 | 9,712,489 | 5,817,159 | 2,172,928 | 7,415,488 | 13,925,104 | 10,350,879 |
| 営業外収益/Total non-operating income | 661,194 | 740,405 | 419,047 | 388,015 | 862,228 | 329,214 | 495,644 | 677,674 | 457,977 | 453,798 | 658,642 |
| 営業外費用/Other expenses | 47,943 | 66,389 | 948,020 | 410,804 | 56,434 | 470,894 | 151,557 | 77,925 | 78,132 | 179,690 | 49,043 |
| 経常利益/Ordinary income | 3,219,393 | 6,150,673 | 5,206,334 | 3,583,815 | 7,015,928 | 9,570,809 | 6,161,247 | 2,772,677 | 7,795,332 | 14,199,212 | 10,960,478 |
| 特別利益/Total extraordinary income | 103,016 | 25,380 | 275,206 | 262,421 | 33,474 | 154,608 | 281,118 | 152,211 | 184,506 | 32,655 | 218,246 |
| 特別損失/Total extraordinary losses | 676,524 | 93,623 | 129,785 | 15,168 | 690,045 | 1,042,551 | 1,110,112 | 37,195 | 15,854 | 20,312 | 77,803 |
| 税引等調整前当期純利益/Income before income taxes | 2,645,885 | 6,082,430 | 5,351,755 | 3,831,068 | 6,359,357 | 8,682,866 | 5,332,253 | 2,887,692 | 7,963,984 | 14,211,555 | 11,100,921 |
| 法人税等/Total income taxes | 1,399,758 | 1,285,770 | 1,529,340 | 571,626 | 487,150 | 1,763,478 | 1,486,639 | 1,131,238 | 2,173,518 | 3,823,023 | 2,928,047 |
| 法人税、住民税及び事業税/Income taxes-current | 1,486,018 | 1,432,840 | 1,457,944 | 1,006,565 | 1,656,435 | 1,599,156 | 1,263,473 | 1,011,575 | 2,061,298 | 3,892,830 | 2,693,339 |
| 法人税等調整額/Income taxes-deferred | (86,259) | (147,069) | 71,396 | (434,938) | (1,169,285) | 164,322 | 223,166 | 119,663 | 112,219 | (69,806) | 234,708 |
| 当期純利益/Net income | 1,246,126 | 4,796,660 | 3,822,414 | 3,259,442 | 5,872,207 | 6,919,387 | 3,845,614 | 1,756,453 | 5,790,466 | 10,388,532 | 8,172,873 |
| 非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests | 102,854 | 101,079 | 101,577 | 78,081 | 91,616 | 124,135 | (208,098) | 24,752 | 50,373 | 89,909 | (2,618) |
| 親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent | 1,143,272 | 4,695,581 | 3,720,836 | 3,181,360 | 5,780,590 | 6,795,251 | 4,053,712 | 1,731,701 | 5,740,092 | 10,298,622 | 8,175,492 |
| ROE, Return on Equity (%) | 2.7% | 9.8% | 7.4% | 6.9% | 12.9% | 14.3% | 8.3% | 3.5% | 10.4% | 15.4% | 10.7% |

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結損益計算書(半期) / Half-yearly Consolidated Statements of Income

(千円/Thousands of Yen)

| | 1H/2020 | 2H/2020 | 1H/2021 | 2H/2021 | 1H/2022 | 2H/2022 | 1H/2023 | 2H/2023 | 1H/2024 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 売上高/Net sales | 21,076,002 | 24,594,510 | 27,930,620 | 36,429,459 | 39,252,758 | 48,115,618 | 42,926,690 | 35,269,693 | 30,986,591 |
| 売上原価/Cost of sales | 13,876,456 | 16,472,357 | 18,317,526 | 23,438,867 | 24,653,589 | 28,872,685 | 25,401,165 | 22,071,123 | 19,961,796 |
| 売上総利益/Gross profit | 7,199,546 | 8,122,153 | 9,613,093 | 12,990,592 | 14,599,168 | 19,242,933 | 17,525,524 | 13,198,569 | 11,024,795 |
| 販売費及び一般管理費/Selling, general and administrative expenses | 6,572,985 | 6,575,785 | 6,982,570 | 8,205,627 | 8,876,499 | 11,040,497 | 10,145,361 | 10,227,853 | 9,476,044 |
| 営業利益/Operating income | 626,560 | 1,546,367 | 2,630,523 | 4,784,965 | 5,722,669 | 8,202,435 | 7,380,163 | 2,970,715 | 1,548,751 |
| 営業外収益/Total non-operating income | 224,923 | 452,750 | 282,678 | 175,299 | 297,972 | 155,826 | 314,924 | 343,717 | 483,655 |
| 営業外費用/Other expenses | 242,064 | (164,139) | 40,677 | 37,456 | 48,756 | 130,934 | 80,273 | (31,229) | 23,773 |
| 経常利益/Ordinary income | 609,418 | 2,163,258 | 2,872,524 | 4,922,808 | 5,971,884 | 8,227,327 | 7,614,815 | 3,345,663 | 2,008,632 |
| 特別利益/Total extraordinary income | 142,374 | 9,836 | 2,296 | 182,210 | 3,894 | 28,760 | 211,623 | 6,623 | 4,134 |
| 特別損失/Total extraordinary losses | 31,960 | 5,235 | 12,971 | 2,883 | 7,737 | 12,574 | 4,837 | 72,965 | 80,593 |
| 税引等調整前当期純利益/Income before income taxes | 719,832 | 2,167,859 | 2,861,849 | 5,102,135 | 5,968,041 | 8,243,513 | 7,821,600 | 3,279,320 | 1,932,174 |
| 法人税等/Total income taxes | 631,976 | 499,261 | 728,536 | 1,444,982 | 1,722,884 | 2,100,138 | 2,584,732 | 343,314 | 1,362,108 |
| 法人税、住民税及び事業税/Income taxes-current | 334,451 | (334,451) | 875,624 | 1,185,674 | 1,290,228 | 2,602,602 | 2,053,357 | 639,981 | 730,391 |
| 法人税等調整額/Income taxes-deferred | 297,525 | (177,861) | (147,087) | 259,307 | 432,656 | (502,463) | 531,374 | (296,666) | 631,717 |
| 当期純利益/Net income | 87,855 | 1,668,597 | 2,133,312 | 3,657,153 | 4,245,157 | 6,143,375 | 5,236,867 | 2,936,005 | 570,065 |
| 非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests | 18,230 | 6,521 | 18,962 | 31,411 | 35,627 | 54,281 | (1,901) | (717) | (14,884) |
| 親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent | 69,625 | 1,662,075 | 2,114,350 | 3,625,743 | 4,209,529 | 6,089,093 | 5,238,769 | 2,936,723 | 584,950 |

連結損益計算書(四半期) / Quarterly Consolidated Statements of Income

(千円/Thousands of Yen)

| | 1Q/2022 | 2Q/2022 | 3Q/2022 | 4Q/2022 | 1Q/2023 | 2Q/2023 | 3Q/2023 | 4Q/2023 | 1Q/2024 | 2Q/2024 | 3Q/2024 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 売上高/Net sales | 17,539,989 | 21,712,769 | 22,405,210 | 25,710,408 | 21,116,786 | 21,809,903 | 17,841,661 | 17,428,031 | 13,920,077 | 17,066,514 | 17,061,104 |
| 売上原価/Cost of sales | 11,097,112 | 13,556,477 | 13,819,646 | 15,053,039 | 12,016,795 | 13,384,369 | 10,569,518 | 11,501,605 | 8,559,623 | 11,402,172 | 10,285,642 |
| 売上総利益/Gross profit | 6,442,876 | 8,156,291 | 8,585,563 | 10,657,369 | 9,099,991 | 8,425,533 | 7,272,143 | 5,926,426 | 5,360,453 | 5,664,341 | 6,775,461 |
| 販売費及び一般管理費/Selling, general and administrative expenses | 4,030,170 | 4,846,328 | 5,021,349 | 6,019,148 | 4,993,363 | 5,151,997 | 4,993,455 | 5,234,398 | 4,585,061 | 4,890,983 | 5,014,684 |
| 営業利益/Operating income | 2,412,705 | 3,309,963 | 3,564,214 | 4,638,220 | 4,106,627 | 3,273,536 | 2,278,688 | 692,027 | 775,392 | 773,358 | 1,760,776 |
| 営業外収益/Total non-operating income | 278,300 | 19,671 | (58,357) | 214,184 | 227,802 | 87,122 | 133,232 | 210,485 | 232,904 | 250,750 | (105,680) |
| 営業外費用/Other expenses | 75,112 | (26,356) | 258,263 | (127,328) | 9,544 | 70,729 | (48,549) | 17,319 | 8,732 | 15,041 | 21,680 |
| 経常利益/Ordinary income | 2,615,893 | 3,355,991 | 3,247,593 | 4,979,733 | 4,324,885 | 3,289,929 | 2,460,469 | 885,193 | 999,564 | 1,009,068 | 1,633,416 |
| 特別利益/Total extraordinary income | 1,420 | 2,473 | 22,612 | 6,147 | 208,975 | 2,648 | 2,866 | 3,756 | 2,994 | 1,140 | 4,619 |
| 特別損失/Total extraordinary losses | 1,388 | 6,349 | 8,736 | 3,837 | 1,054 | 3,783 | 31,642 | 41,323 | 1,756 | 78,836 | 109,626 |
| 税引等調整前当期純利益/Income before income taxes | 2,615,925 | 3,352,116 | 3,261,470 | 4,982,043 | 4,532,806 | 3,288,794 | 2,431,693 | 847,627 | 1,000,801 | 931,372 | 1,528,409 |
| 法人税等/Total income taxes | 773,318 | 949,566 | 877,132 | 1,223,005 | 1,356,726 | 1,228,006 | 601,089 | (257,774) | 389,114 | 972,994 | 544,374 |
| 法人税、住民税及び事業税/Income taxes-current | 613,150 | 677,077 | 1,119,293 | 1,483,308 | 1,479,652 | 573,705 | 648,761 | (8,780) | 445,407 | 284,984 | 309,299 |
| 法人税等調整額/Income taxes-deferred | 160,168 | 272,488 | (242,160) | (260,302) | (122,926) | 654,300 | (47,671) | (248,994) | (56,293) | 688,010 | 235,074 |
| 当期純利益/Net income | 1,842,607 | 2,402,549 | 2,384,337 | 3,759,037 | 3,176,079 | 2,060,787 | 1,830,603 | 1,105,402 | 611,687 | (41,622) | 984,035 |
| 非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests | 14,657 | 20,970 | 21,199 | 33,082 | 1,368 | (3,270) | 4,274 | (4,991) | (14,630) | (254) | 5,521 |
| 親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent | 1,827,949 | 2,381,579 | 2,363,137 | 3,725,955 | 3,174,711 | 2,064,058 | 1,826,329 | 1,110,393 | 626,317 | (41,367) | 978,513 |

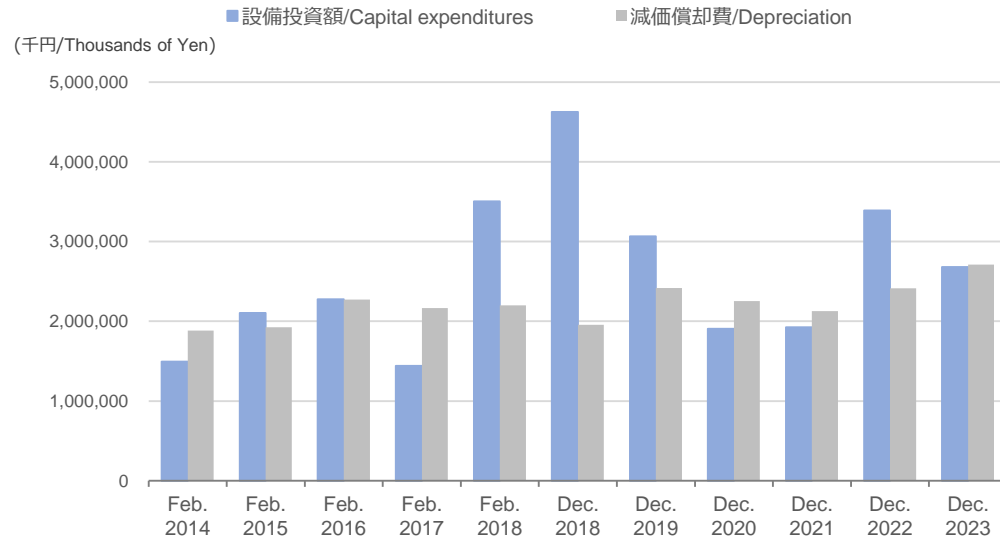
連結キャッシュ・フロー計算書(年間) / Annual Consolidated Statements of Cash Flows

(千円/Thousands of Yen)

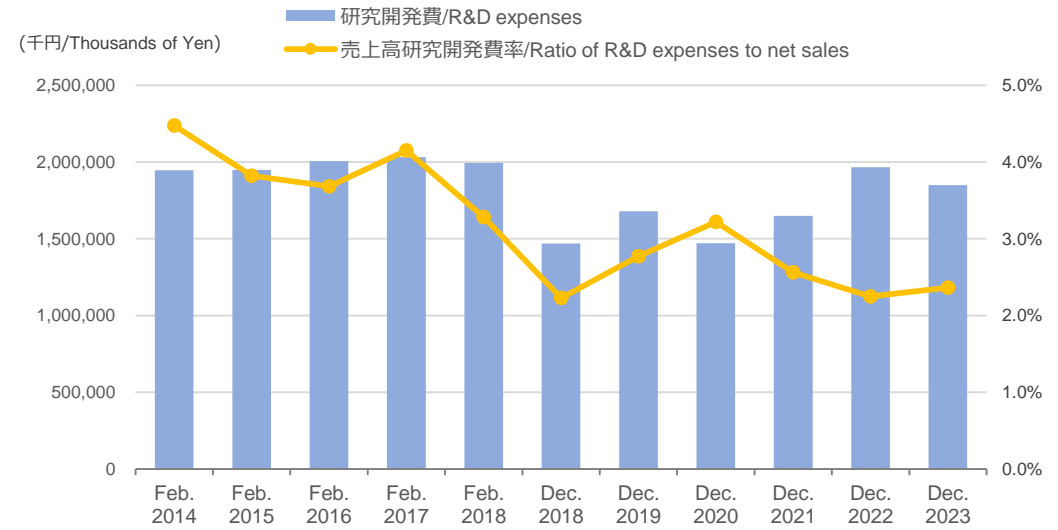
| | Feb. 2014 | Feb. 2015 | Feb. 2016 | Feb. 2017 | Feb. 2018 | Dec. 2018 | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
|--|-------------|-------------|-------------|------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 営業活動によるキャッシュ・フロー/Net cash provided by (used in) operating activities | 2,596,551 | 4,326,257 | 3,106,506 | 5,338,635 | 8,923,325 | 6,089,359 | 5,124,421 | 6,842,777 | 9,600,924 | 7,523,288 | 7,126,630 |
| 投資活動によるキャッシュ・フロー/Net cash provided by (used in) investing activities | (2,455,310) | (2,500,643) | (1,073,562) | 813,076 | (5,012,718) | (2,949,876) | (3,150,128) | (1,252,591) | 740,481 | (2,633,517) | (2,038,789) |
| 財務活動によるキャッシュ・フロー/Net cash provided by (used in) financing activities | (1,394,085) | (1,568,511) | (2,179,964) | 138,641 | (2,925,767) | (3,766,562) | (3,014,832) | (2,136,152) | (7,558,690) | (4,624,003) | (5,054,195) |
| 現金及び現金同等物に係る換算差額/Foreign currency translation adjustments on cash and cash equivalents | 2,135,542 | 975,653 | (296,577) | (682,301) | 494,595 | (477,453) | (5,310) | (231,642) | 1,386,909 | 2,099,580 | 1,836,442 |
| 現金及び現金同等物の増減額/Net increase (decrease) in cash and cash equivalents | 882,698 | 1,232,756 | (443,598) | 5,608,050 | 1,479,434 | (1,104,533) | (1,045,850) | 3,222,391 | 4,169,624 | 2,365,347 | 1,870,086 |
| 現金及び現金同等物の期首残高/Cash and cash equivalents at beginning of year | 13,198,070 | 14,080,769 | 15,313,525 | 14,869,927 | 20,477,977 | 21,957,411 | 20,852,878 | 19,807,028 | 23,029,420 | 27,199,045 | 29,564,392 |
| 現金及び現金同等物の期末残高/Cash and cash equivalents at end of year | 14,080,769 | 15,313,525 | 14,869,927 | 20,477,977 | 21,957,411 | 20,852,878 | 19,807,028 | 23,029,420 | 27,199,045 | 29,564,392 | 31,434,479 |

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

設備投資額・減価償却費(年間) / Annual Capital Expenditures, Depreciation



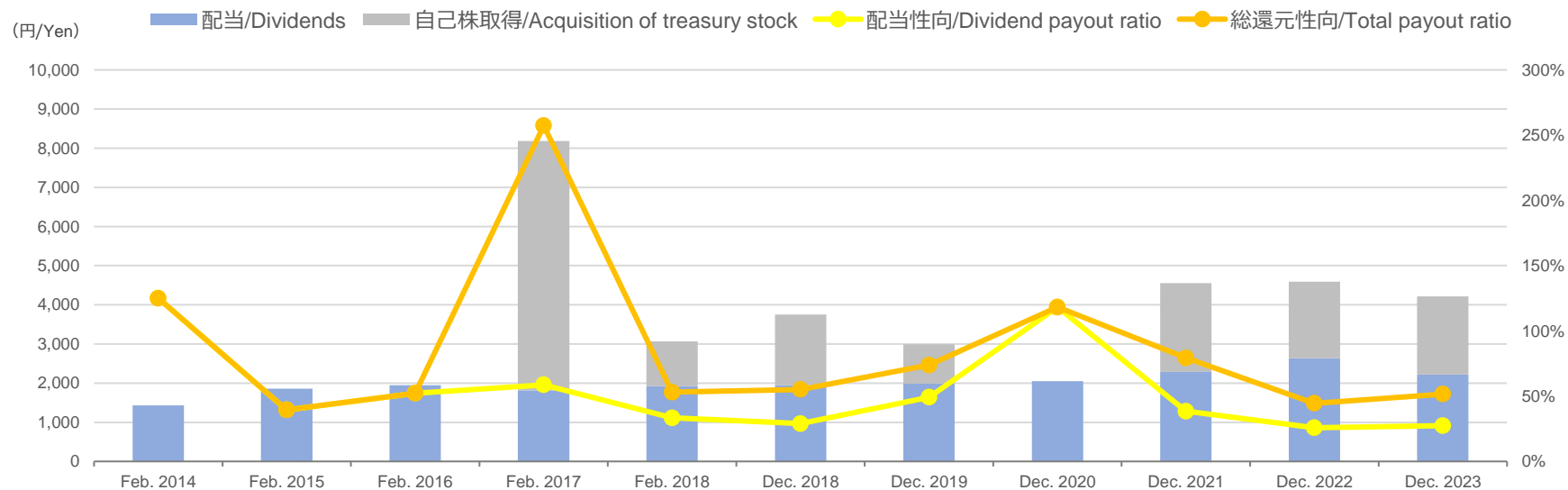
研究開発費(年間) / Annual Research & Development Expenses



| | Feb. 2014 | Feb. 2015 | Feb. 2016 | Feb. 2017 | Feb. 2018 | Dec. 2018 | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 設備投資額/Capital expenditures | 1,492,786 | 2,104,823 | 2,275,143 | 1,441,396 | 3,504,632 | 4,627,873 | 3,066,770 | 1,907,656 | 1,925,915 | 3,390,290 | 2,680,473 |
| 減価償却費/Depreciation | 1,885,143 | 1,924,055 | 2,274,457 | 2,167,001 | 2,198,452 | 1,954,320 | 2,418,826 | 2,255,193 | 2,126,819 | 2,413,910 | 2,710,204 |
| 研究開発費/R&D expenses | 1,946,148 | 1,947,522 | 2,005,272 | 2,032,080 | 1,994,328 | 1,469,247 | 1,679,992 | 1,470,439 | 1,649,682 | 1,965,859 | 1,849,160 |
| 売上高研究開発費率/Ratio of R&D expenses to net sales | 4.5% | 3.8% | 3.7% | 4.2% | 3.3% | 2.2% | 2.8% | 3.2% | 2.6% | 2.3% | 2.4% |

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

株主還元(年間) / Annual Shareholder Returns

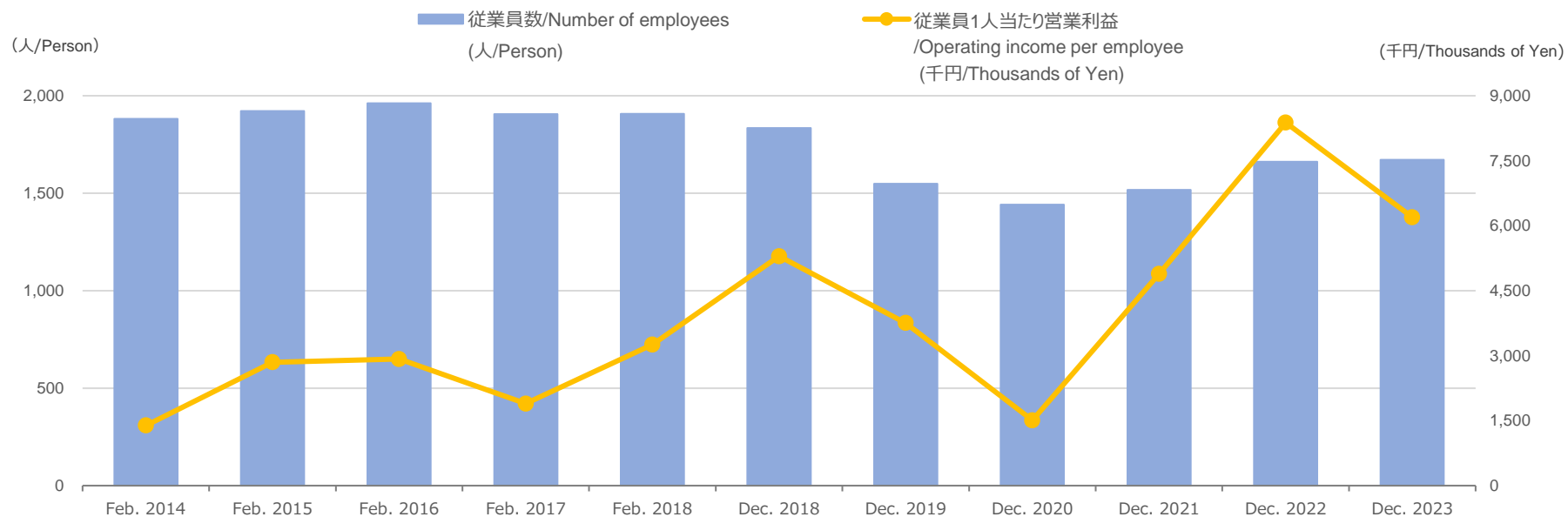


(百万円/Millions of Yen)

| | Feb. 2014 | Feb. 2015 | Feb. 2016 | Feb. 2017 | Feb. 2018 | Dec. 2018 | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 1株当たり配当額(DPS)/Dividends per shares | 34 | 44 | 46 | 48 | 52 | 54 | 56 | 58 | 58 | 70 | 60 |
| 配当/Dividends | 1,430 | 1,856 | 1,946 | 1,812 | 1,922 | 1,950 | 1,993 | 2,047 | 2,287 | 2,637 | 2,217 |
| 自己株取得/Acquisition of treasury stock | - | - | - | 6,372 | 1,144 | 1,799 | 999 | - | 2,265 | 1,957 | 1,999 |
| 配当性向/Dividend payout ratio | 125.1% | 39.5% | 52.3% | 58.7% | 33.4% | 29.0% | 49.2% | 118.2% | 38.5% | 25.8% | 27.4% |
| 総還元性向/Total payout ratio | 125.1% | 39.5% | 52.3% | 257.3% | 53.1% | 55.2% | 73.8% | 118.2% | 79.3% | 44.6% | 51.6% |

注記/Notes: 2022年12月期は特別配当を含む/Included a special dividend in December, 2022

従業員数、従業員1人当たり営業利益(年間) / Number of Employees, Annual Operating Income per Employee



Feb. 2014 Feb. 2015 Feb. 2016 Feb. 2017 Feb. 2018 Dec. 2018 Dec. 2019 Dec. 2020 Dec. 2021 Dec. 2022 Dec. 2023

従業員数/Number of employees
(人/Person)

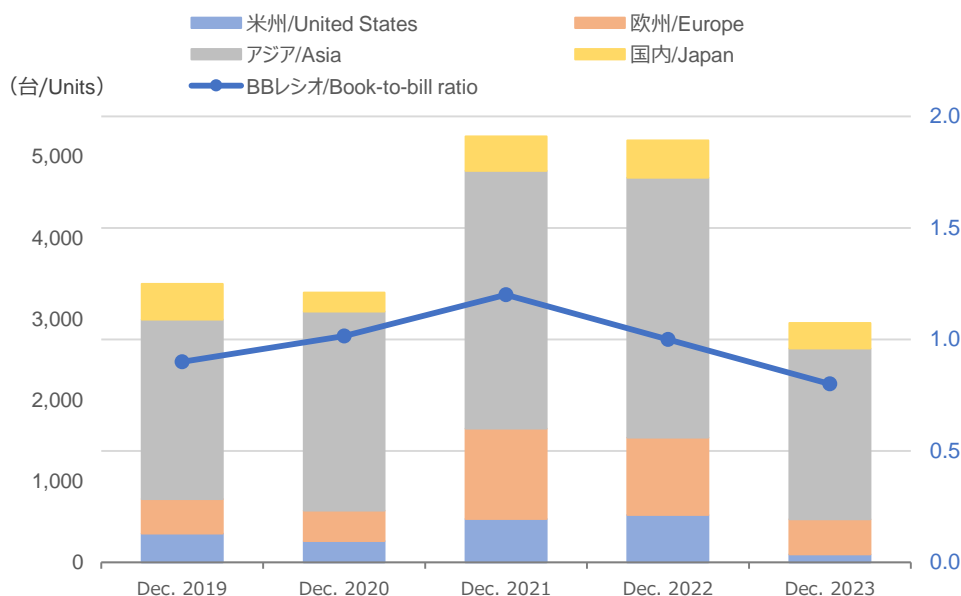
1,881 1,922 1,962 1,906 1,908 1,834 1,549 1,442 1,517 1,662 1,671

従業員1人当たり営業利益
/Operating income per employee
(千円/Thousands of Yen)

1,386 2,849 2,923 1,892 3,255 5,296 3,755 1,507 4,888 8,379 6,194

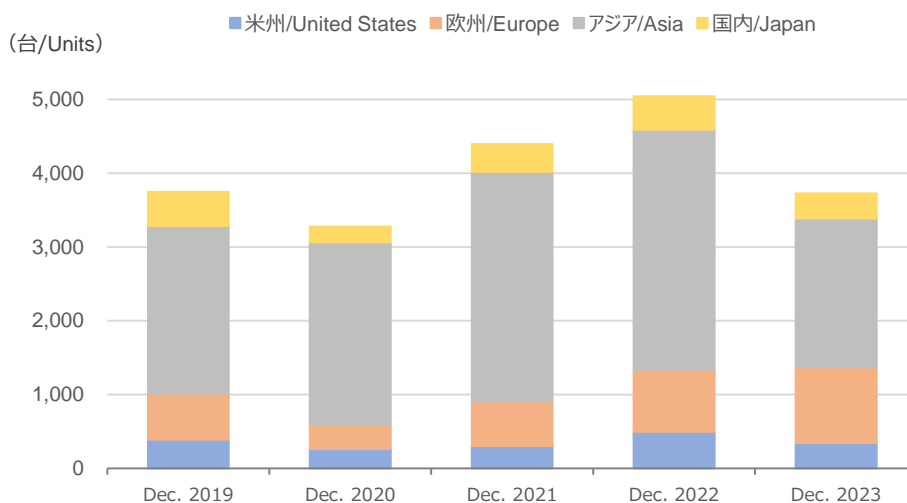
注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

【工作機械事業】地域別受注台数推移(年間) / <Machine Tools> Annual Order Volume by Region



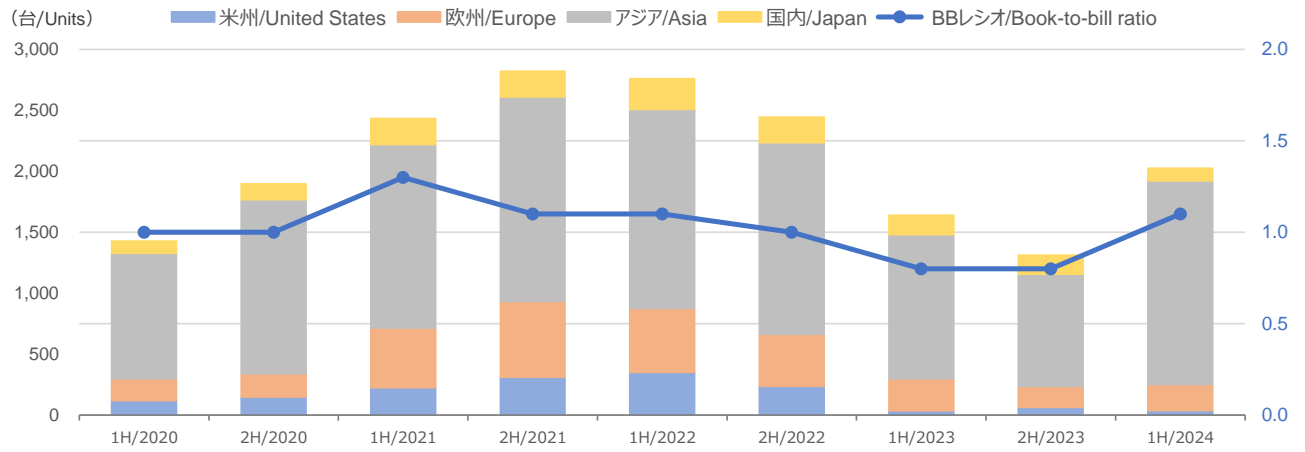
| | (台/Units) | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
| 米州/United States | 356 | 265 | 536 | 586 | 97 |
| 欧州/Europe | 423 | 372 | 1,112 | 954 | 436 |
| アジア/Asia | 2,215 | 2,456 | 3,181 | 3,204 | 2,104 |
| 国内/Japan | 441 | 233 | 426 | 461 | 313 |
| 合計/Total | 3,435 | 3,326 | 5,255 | 5,205 | 2,950 |
| 中国/China | 1,629 | 1,935 | 2,378 | 2,417 | 1,426 |
| 注記/Notes: 中国は「アジア」地域に含まれる/"China" is included in "Asia" region. | | | | | |
| BBLレシオ/Book-to-bill ratio | 0.9 | 1.0 | 1.2 | 1.0 | 0.8 |

【工作機械事業】地域別販売台数推移(年間) / <Machine Tools> Annual Sales Volume by Region



| | (台/Units) | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
| 米州/United States | 389 | 262 | 300 | 497 | 343 |
| 欧州/Europe | 625 | 335 | 607 | 839 | 1,027 |
| アジア/Asia | 2,270 | 2,465 | 3,110 | 3,256 | 2,015 |
| 国内/Japan | 466 | 214 | 381 | 451 | 342 |
| 合計/Total | 3,750 | 3,276 | 4,398 | 5,043 | 3,727 |
| 中国/China | 1,629 | 1,935 | 2,378 | 2,417 | 1,426 |
| 注記/Notes: 中国は「アジア」地域に含まれる/"China" is included in "Asia" region. | | | | | |

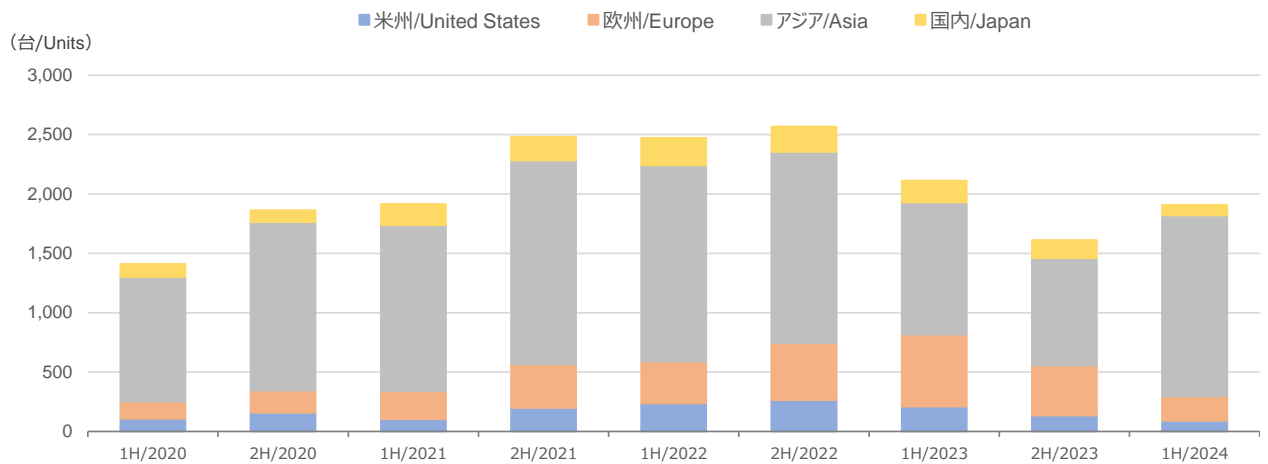
【工作機械事業】地域別受注台数推移(半期) / <Machine Tools> Half-yearly Order Volume by Region



| | 1H/2020 | 2H/2020 | 1H/2021 | 2H/2021 | 1H/2022 | 2H/2022 | 1H/2023 | 2H/2023 | 1H/2024 |
|---------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 米州/United States | 118 | 147 | 225 | 311 | 350 | 236 | 34 | 63 | 37 |
| 欧州/Europe | 179 | 193 | 490 | 622 | 526 | 428 | 263 | 173 | 214 |
| アジア/Asia | 1,030 | 1,426 | 1,505 | 1,676 | 1,633 | 1,571 | 1,184 | 920 | 1,671 |
| 国内/Japan | 101 | 132 | 213 | 213 | 251 | 210 | 157 | 156 | 103 |
| 合計/Total | 1,428 | 1,898 | 2,433 | 2,822 | 2,760 | 2,445 | 1,638 | 1,312 | 2,025 |
| 中国/China | 773 | 1,162 | 1,061 | 1,317 | 1,230 | 1,187 | 769 | 657 | 1,265 |
| BBLレシオ/Book-to-bill ratio | 1.0 | 1.0 | 1.3 | 1.1 | 1.1 | 1.0 | 0.8 | 0.8 | 1.1 |

注記/Notes: 中国は「アジア」地域に含まれる/China is included in "Asia" region.

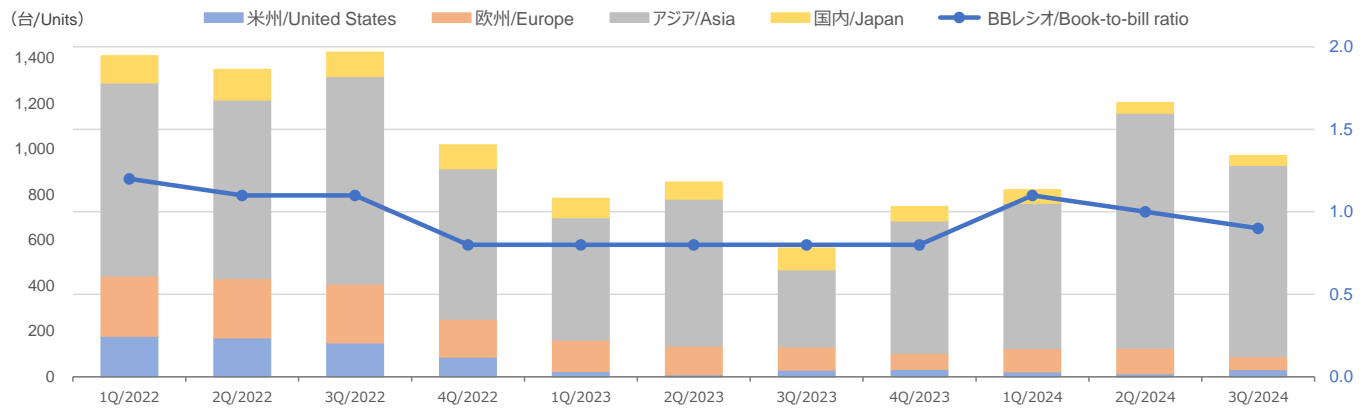
【工作機械事業】地域別販売台数推移(半期) / <Machine Tools> Half-yearly Sales Volume by Region



| | 1H/2020 | 2H/2020 | 1H/2021 | 2H/2021 | 1H/2022 | 2H/2022 | 1H/2023 | 2H/2023 | 1H/2024 |
|------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 米州/United States | 106 | 156 | 103 | 197 | 235 | 262 | 209 | 134 | 88 |
| 欧州/Europe | 146 | 189 | 237 | 370 | 355 | 484 | 606 | 421 | 208 |
| アジア/Asia | 1,048 | 1,417 | 1,397 | 1,713 | 1,649 | 1,607 | 1,112 | 903 | 1,522 |
| 国内/Japan | 112 | 102 | 179 | 202 | 235 | 216 | 187 | 155 | 91 |
| 合計/Total | 1,412 | 1,864 | 1,916 | 2,482 | 2,474 | 2,569 | 2,114 | 1,613 | 1,909 |
| 中国/China | 773 | 1,162 | 1,061 | 1,317 | 1,230 | 1,187 | 769 | 657 | 1,265 |

注記/Notes: 中国は「アジア」地域に含まれる/China is included in "Asia" region.

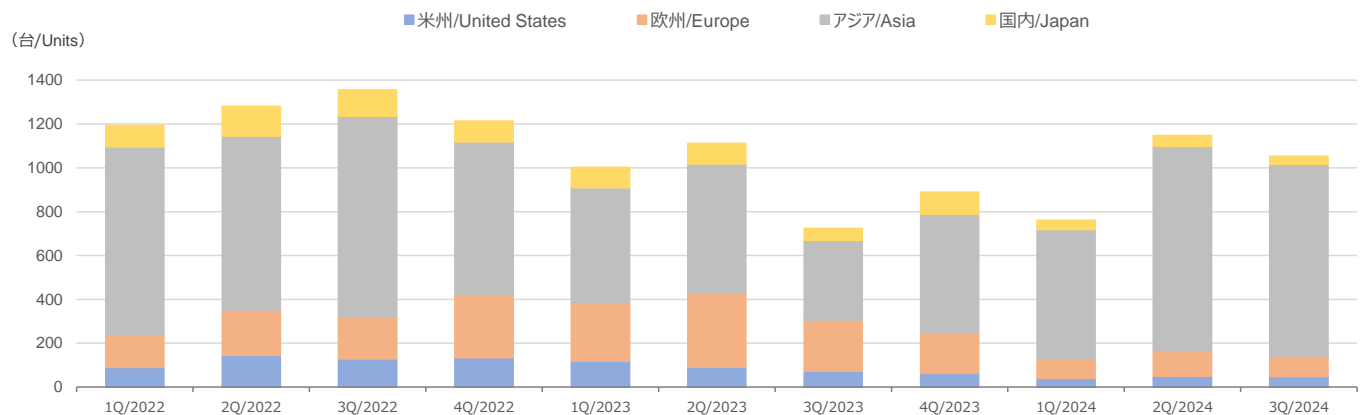
【工作機械事業】地域別受注台数推移(四半期) / <Machine Tools> Quarterly Order Volume by Region



| | 1Q/2022 | 2Q/2022 | 3Q/2022 | 4Q/2022 | 1Q/2023 | 2Q/2023 | 3Q/2023 | 4Q/2023 | 1Q/2024 | 2Q/2024 | 3Q/2024 |
|---------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 米州/United States | 179 | 171 | 149 | 87 | 24 | 10 | 30 | 33 | 23 | 14 | 32 |
| 欧州/Europe | 265 | 261 | 260 | 168 | 138 | 125 | 102 | 71 | 102 | 112 | 58 |
| アジア/Asia | 848 | 785 | 911 | 660 | 538 | 646 | 339 | 581 | 638 | 1,033 | 840 |
| 国内/Japan | 118 | 133 | 106 | 104 | 83 | 74 | 94 | 62 | 58 | 45 | 41 |
| 合計/Total | 1,410 | 1,350 | 1,426 | 1,019 | 783 | 855 | 565 | 747 | 821 | 1,204 | 971 |
| 中国/China | 639 | 591 | 729 | 458 | 376 | 393 | 235 | 422 | 473 | 792 | 763 |
| BBLレシオ/Book-to-bill ratio | 1.2 | 1.1 | 1.1 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 1.1 | 1.0 | 0.9 |

注記/Notes: 中国は「アジア」地域に含まれる/China is included in "Asia" region.

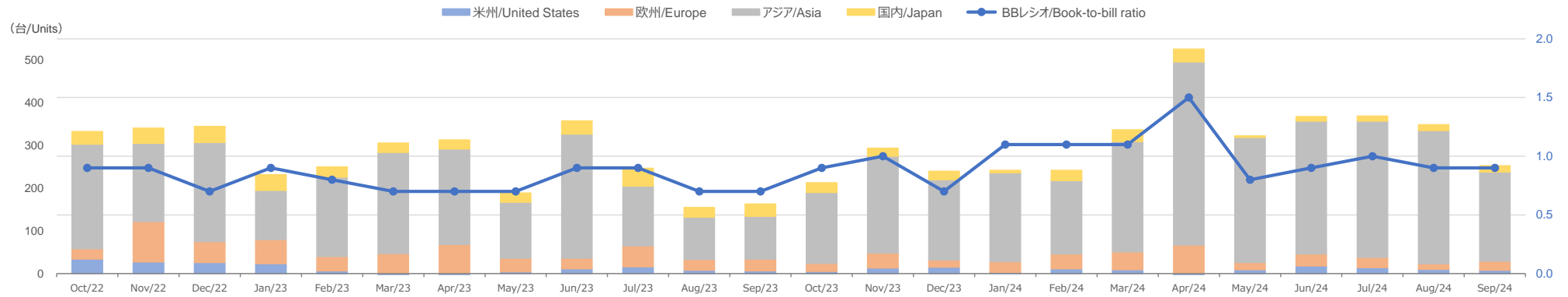
【工作機械事業】地域別販売台数推移(四半期) / <Machine Tools> Quarterly Sales Volume by Region



| | 1Q/2022 | 2Q/2022 | 3Q/2022 | 4Q/2022 | 1Q/2023 | 2Q/2023 | 3Q/2023 | 4Q/2023 | 1Q/2024 | 2Q/2024 | 3Q/2024 |
|------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 米州/United States | 90 | 145 | 128 | 134 | 118 | 91 | 72 | 62 | 39 | 49 | 48 |
| 欧州/Europe | 149 | 206 | 194 | 290 | 266 | 340 | 234 | 187 | 88 | 120 | 93 |
| アジア/Asia | 856 | 793 | 913 | 694 | 525 | 587 | 363 | 540 | 592 | 930 | 875 |
| 国内/Japan | 99 | 136 | 121 | 95 | 93 | 94 | 55 | 100 | 42 | 49 | 38 |
| 合計/Total | 1,194 | 1,280 | 1,356 | 1,213 | 1,002 | 1,112 | 724 | 889 | 761 | 1,148 | 1,054 |
| 中国/China | 639 | 591 | 729 | 458 | 376 | 393 | 235 | 422 | 473 | 792 | 763 |

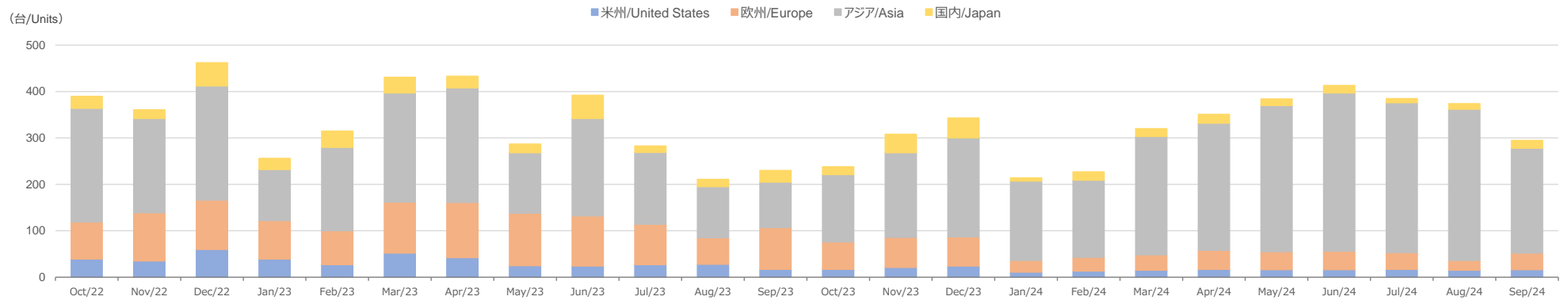
注記/Notes: 中国は「アジア」地域に含まれる/China is included in "Asia" region.

【工作機械事業】地域別受注台数推移(月次) / <Machine Tools> Monthly Order Volume by Region



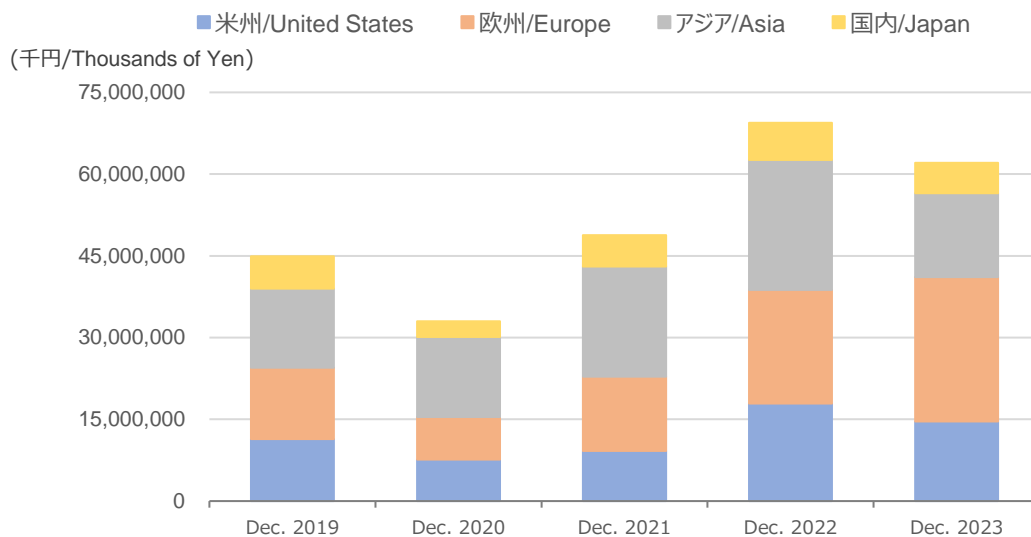
| | (台/Units) | | | | | | | | | | | | | | | | | | | | | | | |
|---|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Oct/22 | Nov/22 | Dec/22 | Jan/23 | Feb/23 | Mar/23 | Apr/23 | May/23 | Jun/23 | Jul/23 | Aug/23 | Sep/23 | Oct/23 | Nov/23 | Dec/23 | Jan/24 | Feb/24 | Mar/24 | Apr/24 | May/24 | Jun/24 | Jul/24 | Aug/24 | Sep/24 |
| 米州/United States | 34 | 27 | 26 | 23 | 6 | (5) | (5) | 4 | 11 | 16 | 8 | 6 | 5 | 13 | 15 | 3 | 11 | 9 | (13) | 9 | 18 | 14 | 10 | 8 |
| 欧州/Europe | 24 | 95 | 49 | 57 | 34 | 47 | 68 | 32 | 25 | 49 | 25 | 28 | 19 | 35 | 17 | 25 | 35 | 42 | 67 | 17 | 28 | 24 | 13 | 21 |
| アジア/Asia | 245 | 183 | 232 | 115 | 186 | 237 | 224 | 131 | 291 | 140 | 99 | 100 | 166 | 227 | 188 | 208 | 172 | 258 | 429 | 293 | 311 | 319 | 312 | 209 |
| 国内/Japan | 30 | 36 | 38 | 37 | 24 | 22 | 21 | 22 | 31 | 42 | 23 | 29 | 23 | 19 | 20 | 6 | 24 | 28 | 30 | 4 | 11 | 12 | 14 | 15 |
| 合計/Total | 333 | 341 | 345 | 232 | 250 | 301 | 308 | 189 | 358 | 247 | 155 | 163 | 213 | 294 | 240 | 242 | 242 | 337 | 513 | 323 | 368 | 369 | 349 | 253 |
| 中国/China | 178 | 125 | 155 | 67 | 129 | 180 | 184 | 82 | 127 | 103 | 72 | 60 | 129 | 150 | 143 | 141 | 139 | 193 | 233 | 270 | 289 | 295 | 293 | 175 |
| 注記/Notes: 中国は「アジア」地域に含まれる/“China” is included in “Asia” region. | | | | | | | | | | | | | | | | | | | | | | | | |
| BBLレシオ/Book-to-bill ratio | 0.9 | 0.9 | 0.7 | 0.9 | 0.8 | 0.7 | 0.7 | 0.7 | 0.9 | 0.9 | 0.7 | 0.7 | 0.9 | 1.0 | 0.7 | 1.1 | 1.1 | 1.1 | 1.5 | 0.8 | 0.9 | 1.0 | 0.9 | 0.9 |

【工作機械事業】地域別販売台数推移(月次) / <Machine Tools> Monthly Sales Volume by Region



| | (台/Units) | | | | | | | | | | | | | | | | | | | | | | | |
|---|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Oct/22 | Nov/22 | Dec/22 | Jan/23 | Feb/23 | Mar/23 | Apr/23 | May/23 | Jun/23 | Jul/23 | Aug/23 | Sep/23 | Oct/23 | Nov/23 | Dec/23 | Jan/24 | Feb/24 | Mar/24 | Apr/24 | May/24 | Jun/24 | Jul/24 | Aug/24 | Sep/24 |
| 米州/United States | 39 | 35 | 60 | 39 | 27 | 52 | 42 | 25 | 24 | 27 | 28 | 17 | 17 | 21 | 24 | 11 | 13 | 15 | 17 | 16 | 16 | 17 | 15 | 16 |
| 欧州/Europe | 80 | 104 | 106 | 83 | 73 | 110 | 119 | 113 | 108 | 87 | 57 | 90 | 59 | 65 | 63 | 25 | 30 | 33 | 41 | 39 | 40 | 36 | 21 | 36 |
| アジア/Asia | 245 | 203 | 246 | 110 | 180 | 235 | 247 | 130 | 210 | 155 | 110 | 98 | 145 | 182 | 213 | 171 | 166 | 255 | 274 | 315 | 341 | 323 | 326 | 226 |
| 国内/Japan | 26 | 19 | 50 | 24 | 35 | 34 | 25 | 19 | 50 | 14 | 16 | 25 | 17 | 40 | 43 | 7 | 18 | 17 | 19 | 14 | 16 | 9 | 12 | 17 |
| 合計/Total | 390 | 361 | 462 | 256 | 315 | 431 | 433 | 287 | 392 | 283 | 211 | 230 | 238 | 308 | 343 | 214 | 227 | 320 | 351 | 384 | 413 | 385 | 374 | 295 |
| 中国/China | 177 | 122 | 159 | 67 | 129 | 180 | 184 | 82 | 127 | 103 | 72 | 60 | 129 | 150 | 143 | 141 | 139 | 193 | 233 | 270 | 289 | 295 | 293 | 175 |
| 注記/Notes: 中国は「アジア」地域に含まれる/“China” is included in “Asia” region. | | | | | | | | | | | | | | | | | | | | | | | | |

【工作機械事業】地域別売上高推移(年間) / <Machine Tools> Annual Sales Amount by Region



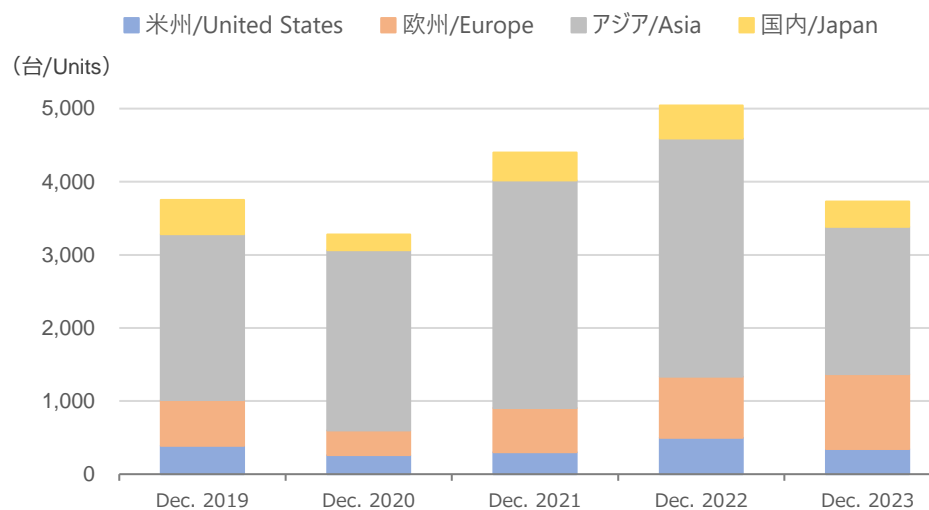
(千円/Thousands of Yen)

| | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
|------------------|------------|------------|------------|------------|------------|
| 米州/United States | 11,375,899 | 7,636,700 | 9,229,167 | 17,906,694 | 14,608,421 |
| 欧州/Europe | 13,075,750 | 7,814,337 | 13,585,767 | 20,823,941 | 26,514,732 |
| アジア/Asia | 14,515,291 | 14,658,674 | 20,228,819 | 23,868,634 | 15,365,347 |
| 国内/Japan | 5,953,976 | 2,856,972 | 5,746,552 | 6,809,464 | 5,596,358 |
| 合計/Total | 44,920,917 | 32,966,684 | 48,790,307 | 69,408,735 | 62,084,860 |

注記: 2021年12月期より精密部品事業は「工作機械」事業に含まれる

Notes: The Precision Products Business was included in "Machine Tools" segment from December 2021.

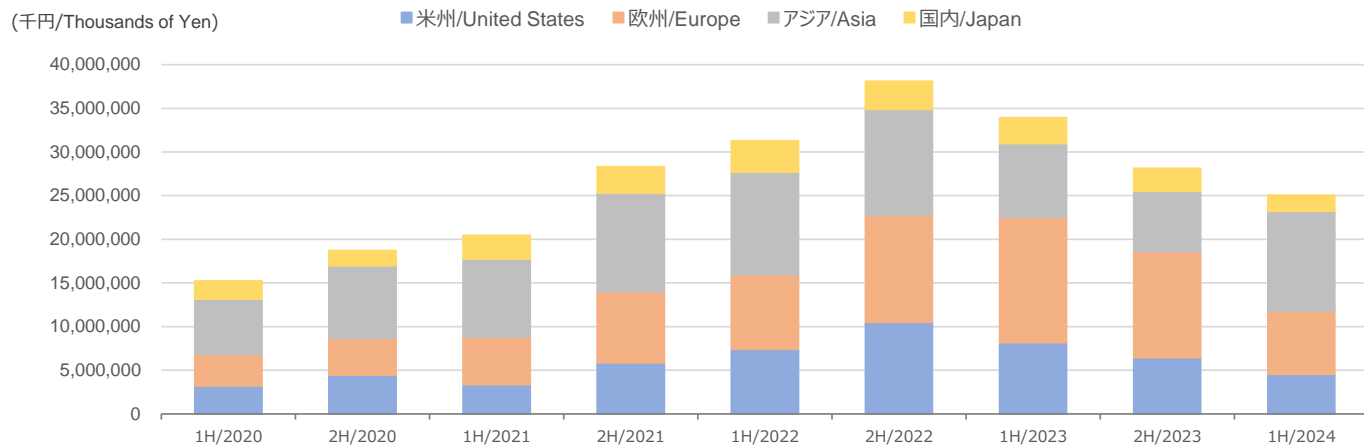
【工作機械事業】地域別販売台数推移(年間) / <Machine Tools> Annual Sales Volume by Region



(台/Units)

| | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
|------------------|-----------|-----------|-----------|-----------|-----------|
| 米州/United States | 389 | 262 | 300 | 497 | 343 |
| 欧州/Europe | 625 | 335 | 607 | 839 | 1,027 |
| アジア/Asia | 2,270 | 2,465 | 3,110 | 3,256 | 2,015 |
| 国内/Japan | 466 | 214 | 381 | 451 | 342 |
| 合計/Total | 3,750 | 3,276 | 4,398 | 5,043 | 3,727 |

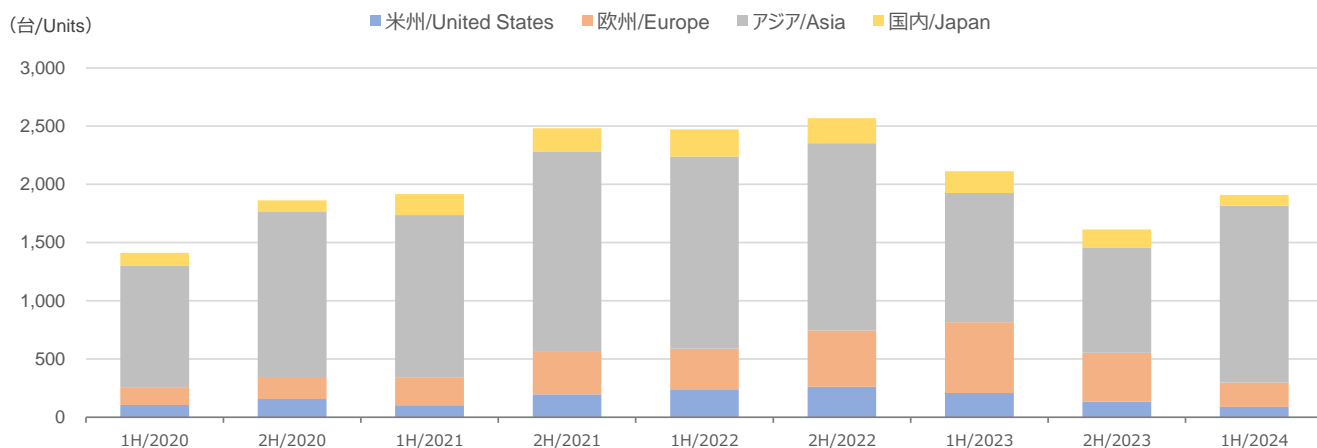
【工作機械事業】地域別売上高推移(半期) / <Machine Tools> Half-yearly Sales Amount by Region



(千円/Thousands of Yen)

| | 1H/2020 | 2H/2020 | 1H/2021 | 2H/2021 | 1H/2022 | 2H/2022 | 1H/2023 | 2H/2023 | 1H/2024 |
|------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| 米州/United States | 3,192,500 | 4,444,199 | 3,368,891 | 5,860,276 | 7,402,047 | 10,504,647 | 8,170,596 | 6,437,825 | 4,546,636 |
| 欧州/Europe | 3,616,865 | 4,197,472 | 5,428,813 | 8,156,944 | 8,552,037 | 12,271,904 | 14,367,691 | 12,147,041 | 7,221,580 |
| アジア/Asia | 6,318,661 | 8,340,012 | 8,948,083 | 11,280,745 | 11,749,640 | 12,118,994 | 8,430,107 | 6,935,239 | 11,446,290 |
| 国内/Japan | 2,117,052 | 1,723,162 | 2,727,024 | 3,019,528 | 3,587,043 | 3,222,420 | 2,975,301 | 2,621,057 | 1,844,745 |
| 合計/Total | 15,245,080 | 18,704,846 | 20,472,812 | 28,317,494 | 31,290,768 | 38,117,967 | 33,943,698 | 28,141,162 | 25,059,250 |

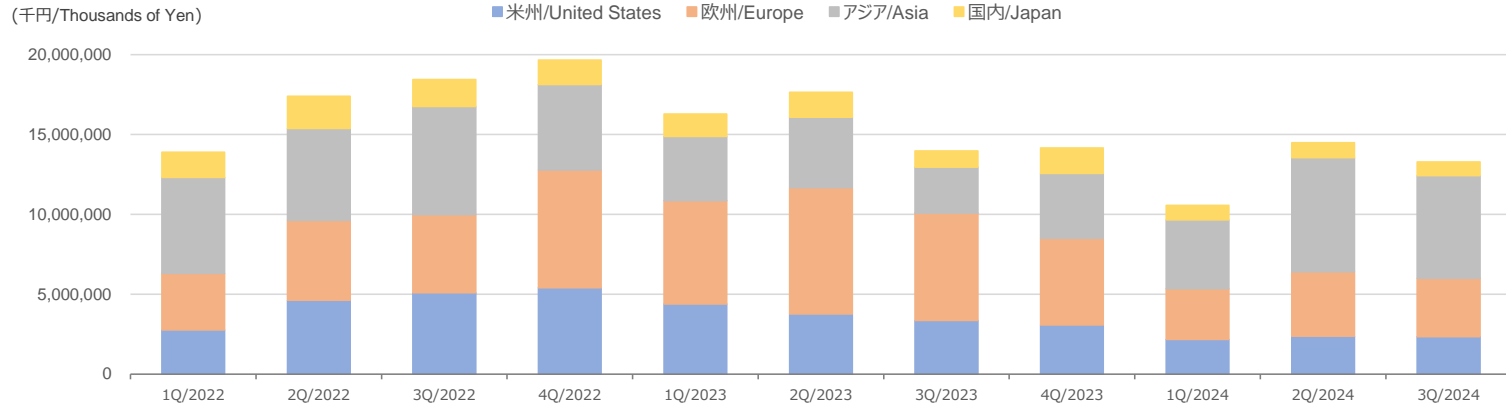
【工作機械事業】地域別販売台数推移(半期) / <Machine Tools> Half-yearly Sales Volume by Region



(台/Units)

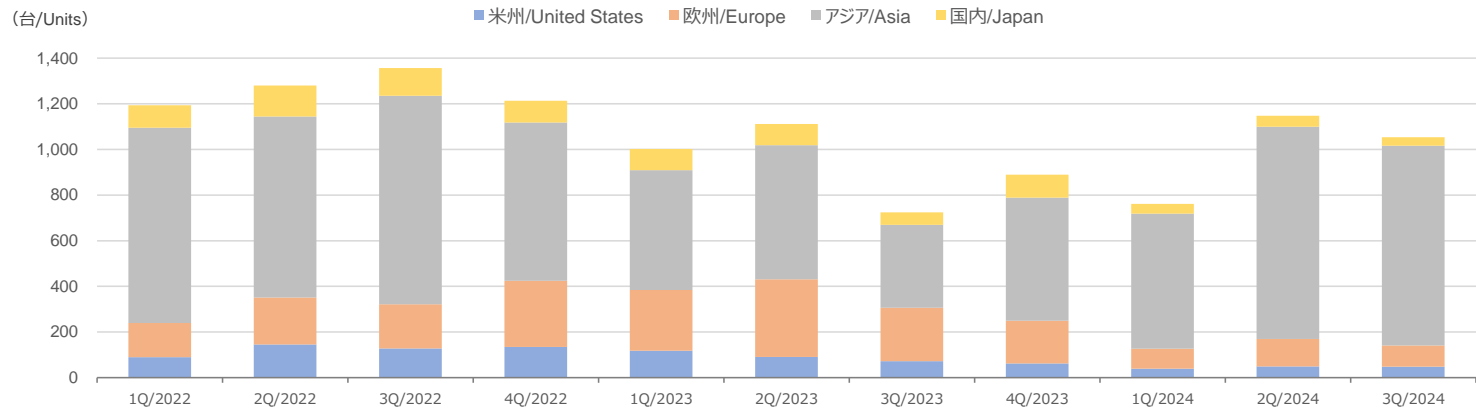
| | 1H/2020 | 2H/2020 | 1H/2021 | 2H/2021 | 1H/2022 | 2H/2022 | 1H/2023 | 2H/2023 | 1H/2024 |
|------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 米州/United States | 106 | 156 | 103 | 197 | 235 | 262 | 209 | 134 | 88 |
| 欧州/Europe | 146 | 189 | 237 | 370 | 355 | 484 | 606 | 421 | 208 |
| アジア/Asia | 1,048 | 1,417 | 1,397 | 1,713 | 1,649 | 1,607 | 1,112 | 903 | 1,522 |
| 国内/Japan | 112 | 102 | 179 | 202 | 235 | 216 | 187 | 155 | 91 |
| 合計/Total | 1,412 | 1,864 | 1,916 | 2,482 | 2,474 | 2,569 | 2,114 | 1,613 | 1,909 |

【工作機械事業】地域別売上高推移(四半期) / <Machine Tools> Quarterly Sales Amount by Region



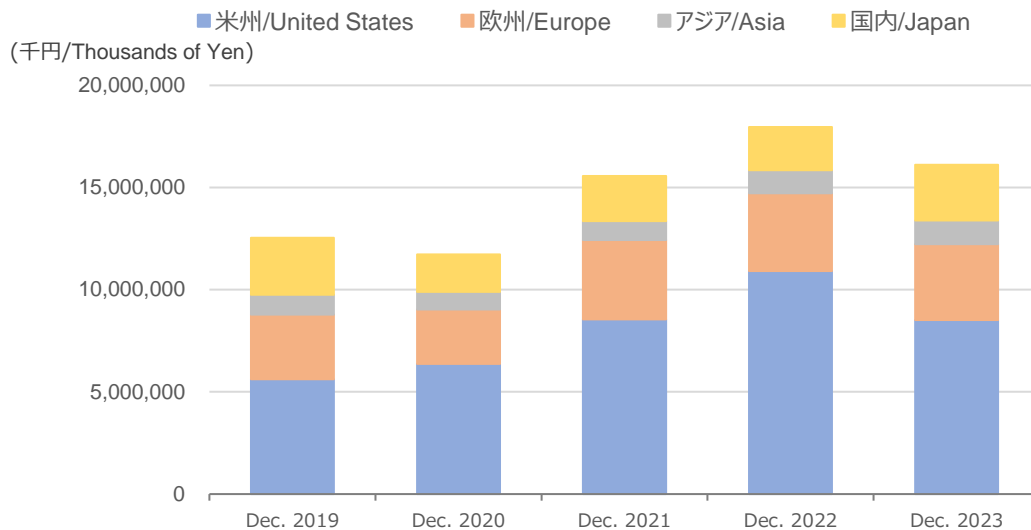
| | (千円/Thousands of Yen) | | | | | | | | | | |
|------------------|-----------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| | 1Q/2022 | 2Q/2022 | 3Q/2022 | 4Q/2022 | 1Q/2023 | 2Q/2023 | 3Q/2023 | 4Q/2023 | 1Q/2024 | 2Q/2024 | 3Q/2024 |
| 米州/United States | 2,772,698 | 4,629,349 | 5,089,301 | 5,415,345 | 4,395,567 | 3,775,029 | 3,354,504 | 3,083,320 | 2,176,242 | 2,370,394 | 2,337,765 |
| 欧州/Europe | 3,549,676 | 5,002,360 | 4,899,351 | 7,372,553 | 6,466,360 | 7,901,330 | 6,732,639 | 5,414,401 | 3,176,119 | 4,045,460 | 3,667,591 |
| アジア/Asia | 5,997,215 | 5,752,425 | 6,768,216 | 5,350,778 | 4,021,776 | 4,408,331 | 2,865,262 | 4,069,977 | 4,309,036 | 7,137,253 | 6,420,566 |
| 国内/Japan | 1,577,239 | 2,009,804 | 1,692,645 | 1,529,775 | 1,410,906 | 1,564,395 | 1,025,181 | 1,595,874 | 912,356 | 932,386 | 860,458 |
| 合計/Total | 13,896,829 | 17,393,939 | 18,449,514 | 19,668,452 | 16,294,611 | 17,649,086 | 13,977,587 | 14,163,574 | 10,573,755 | 14,485,495 | 13,286,381 |

【工作機械事業】地域別販売台数推移(四半期) / <Machine Tools> Quarterly Sales Volume by Region



| | (台/Units) | | | | | | | | | | |
|------------------|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | 1Q/2022 | 2Q/2022 | 3Q/2022 | 4Q/2022 | 1Q/2023 | 2Q/2023 | 3Q/2023 | 4Q/2023 | 1Q/2024 | 2Q/2024 | 3Q/2024 |
| 米州/United States | 90 | 145 | 128 | 134 | 118 | 91 | 72 | 62 | 39 | 49 | 48 |
| 欧州/Europe | 149 | 206 | 194 | 290 | 266 | 340 | 234 | 187 | 88 | 120 | 93 |
| アジア/Asia | 856 | 793 | 913 | 694 | 525 | 587 | 363 | 540 | 592 | 930 | 875 |
| 国内/Japan | 99 | 136 | 121 | 95 | 93 | 94 | 55 | 100 | 42 | 49 | 38 |
| 合計/Total | 1,194 | 1,280 | 1,356 | 1,213 | 1,002 | 1,112 | 724 | 889 | 761 | 1,148 | 1,054 |

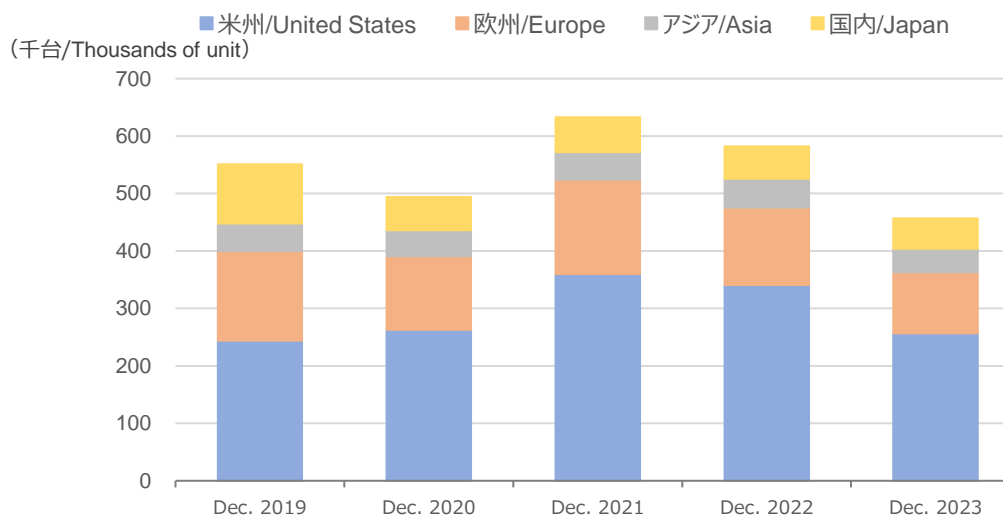
【特機事業】地域別売上高推移(年間) / <Special Products> Annual Sales Amount by Region



(千円/Thousands of Yen)

| | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
|------------------|------------|------------|------------|------------|------------|
| 米州/United States | 5,614,430 | 6,377,956 | 8,544,274 | 10,919,505 | 8,509,567 |
| 欧州/Europe | 3,171,056 | 2,653,190 | 3,882,758 | 3,803,260 | 3,724,359 |
| アジア/Asia | 961,823 | 865,258 | 930,616 | 1,127,401 | 1,147,888 |
| 国内/Japan | 2,794,931 | 1,824,179 | 2,212,122 | 2,109,534 | 2,729,707 |
| 合計/Total | 12,542,241 | 11,720,585 | 15,569,772 | 17,959,701 | 16,111,522 |

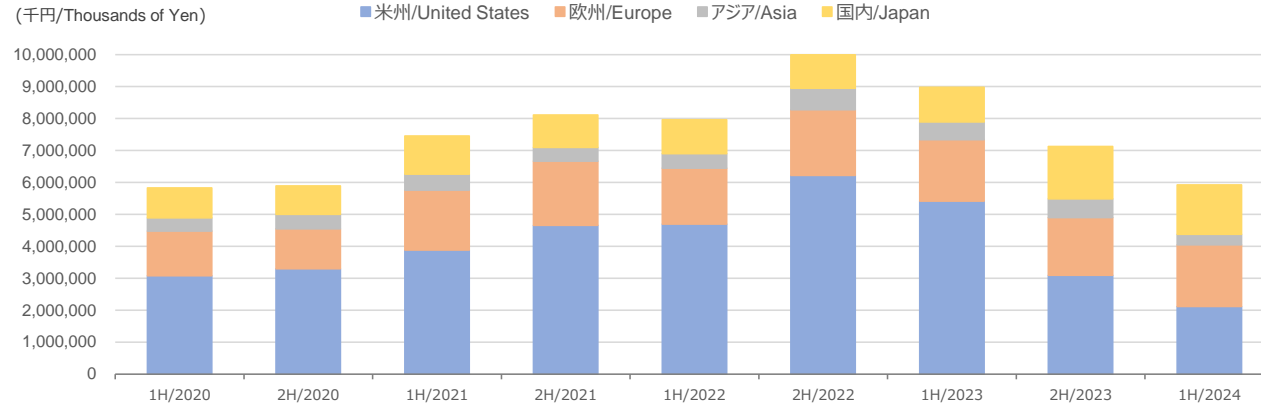
【特機事業】地域別販売台数推移(年間) / <Special Products> Annual Sales Volume by Region



(千台/Thousands of unit)

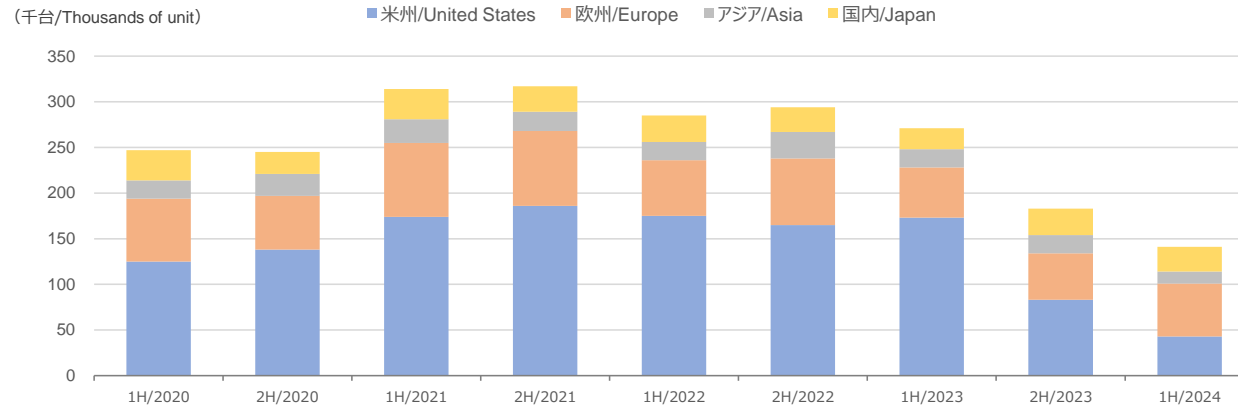
| | Dec. 2019 | Dec. 2020 | Dec. 2021 | Dec. 2022 | Dec. 2023 |
|------------------|-----------|-----------|-----------|-----------|-----------|
| 米州/United States | 244 | 263 | 360 | 341 | 257 |
| 欧州/Europe | 156 | 128 | 164 | 135 | 106 |
| アジア/Asia | 48 | 45 | 48 | 50 | 41 |
| 国内/Japan | 103 | 58 | 61 | 56 | 53 |
| 合計/Total | 551 | 495 | 634 | 583 | 459 |

【特機事業】地域別売上高推移(半期) / <Special Products> Half-yearly Sales Amount by Region



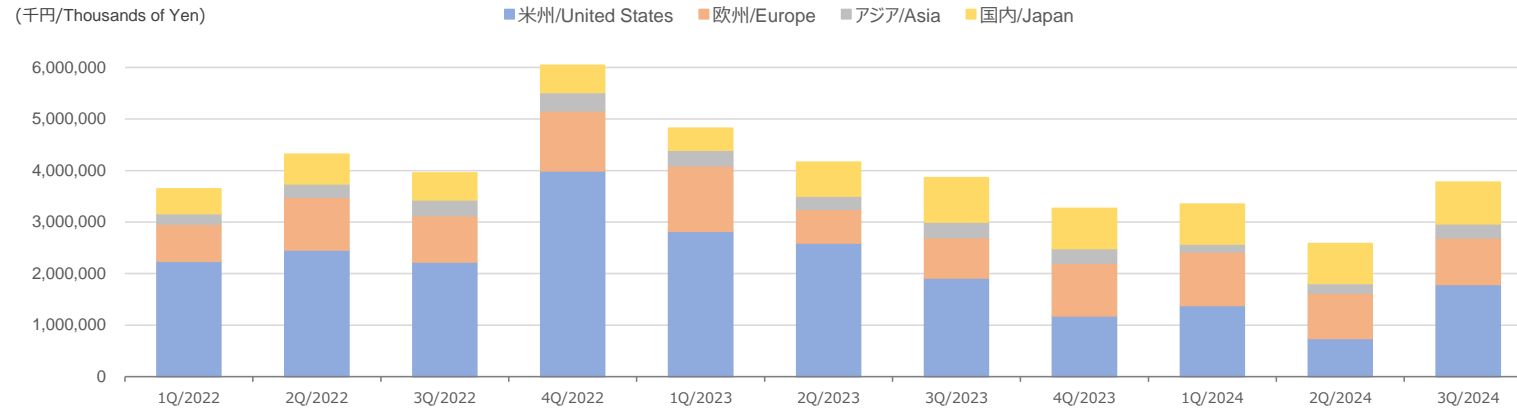
| | (千円/Thousands of Yen) | | | | | | | | |
|------------------|-----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 1H/2020 | 2H/2020 | 1H/2021 | 2H/2021 | 1H/2022 | 2H/2022 | 1H/2023 | 2H/2023 | 1H/2024 |
| 米州/United States | 3,076,313 | 3,301,642 | 3,883,915 | 4,660,359 | 4,699,911 | 6,219,593 | 5,417,364 | 3,092,202 | 2,120,793 |
| 欧州/Europe | 1,405,407 | 1,247,782 | 1,874,796 | 2,007,961 | 1,745,538 | 2,057,722 | 1,917,766 | 1,806,592 | 1,924,266 |
| アジア/Asia | 411,638 | 453,619 | 505,066 | 425,550 | 459,322 | 668,079 | 559,823 | 588,144 | 333,145 |
| 国内/Japan | 937,561 | 886,618 | 1,194,029 | 1,018,093 | 1,057,217 | 1,052,317 | 1,088,036 | 1,641,670 | 1,549,134 |
| 合計/Total | 5,830,922 | 5,889,663 | 7,457,807 | 8,111,964 | 7,961,989 | 9,997,711 | 8,982,992 | 7,128,610 | 5,927,340 |

【特機事業】地域別販売台数推移(半期) / <Special Products> Half-yearly Sales Volume by Region



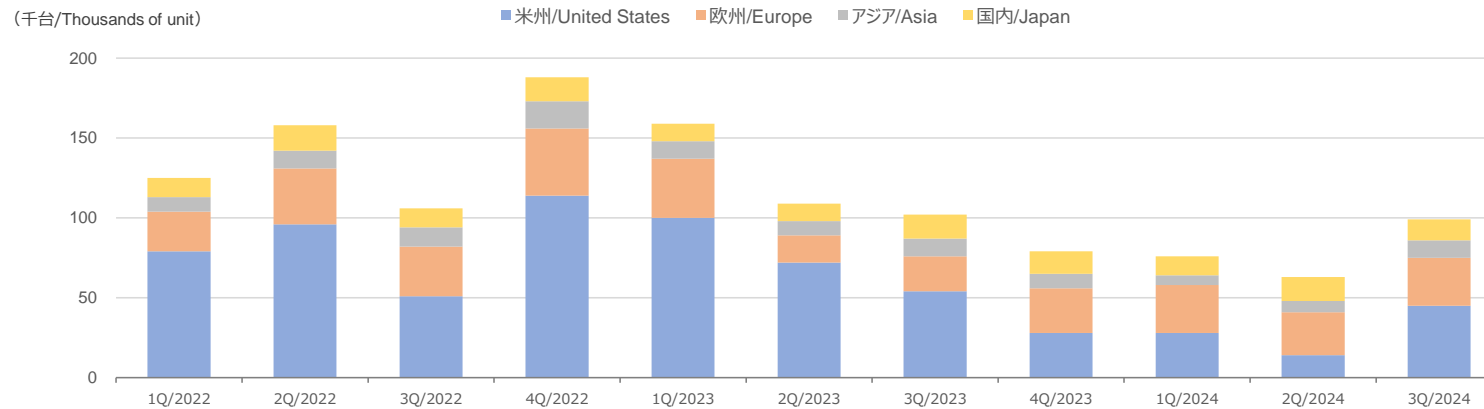
| | (千台/Thousands of unit) | | | | | | | | |
|------------------|------------------------|---------|---------|---------|---------|---------|---------|---------|---------|
| | 1H/2020 | 2H/2020 | 1H/2021 | 2H/2021 | 1H/2022 | 2H/2022 | 1H/2023 | 2H/2023 | 1H/2024 |
| 米州/United States | 125 | 138 | 174 | 186 | 175 | 165 | 173 | 83 | 43 |
| 欧州/Europe | 69 | 59 | 81 | 82 | 61 | 73 | 55 | 51 | 58 |
| アジア/Asia | 20 | 24 | 26 | 21 | 20 | 29 | 20 | 20 | 13 |
| 国内/Japan | 33 | 24 | 33 | 28 | 29 | 27 | 23 | 29 | 27 |
| 合計/Total | 249 | 246 | 316 | 317 | 286 | 296 | 273 | 185 | 143 |

【特機事業】地域別売上高推移(四半期) / <Special Products> Quarterly Sales Amount by Region



| | (千円/Thousands of Yen) | | | | | | | | | | |
|------------------|-----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 1Q/2022 | 2Q/2022 | 3Q/2022 | 4Q/2022 | 1Q/2023 | 2Q/2023 | 3Q/2023 | 4Q/2023 | 1Q/2024 | 2Q/2024 | 3Q/2024 |
| 米州/United States | 2,240,956 | 2,458,955 | 2,225,131 | 3,994,461 | 2,822,601 | 2,594,763 | 1,914,297 | 1,177,905 | 1,378,866 | 741,926 | 1,789,589 |
| 欧州/Europe | 720,533 | 1,025,004 | 899,017 | 1,158,705 | 1,266,016 | 651,750 | 782,613 | 1,023,979 | 1,042,164 | 882,102 | 904,651 |
| アジア/Asia | 202,857 | 256,464 | 305,223 | 362,856 | 304,161 | 255,662 | 302,930 | 285,213 | 151,406 | 181,739 | 272,621 |
| 国内/Japan | 478,811 | 578,405 | 526,323 | 525,993 | 429,395 | 658,641 | 864,232 | 777,437 | 773,885 | 775,249 | 807,860 |
| 合計/Total | 3,643,160 | 4,318,829 | 3,955,695 | 6,042,016 | 4,822,174 | 4,160,817 | 3,864,073 | 3,264,536 | 3,346,322 | 2,581,018 | 3,774,722 |

【特機事業】地域別販売台数推移(四半期) / <Special Products> Quarterly Sales Volume by Region



| | (千台/Thousands of unit) | | | | | | | | | | |
|------------------|------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | 1Q/2022 | 2Q/2022 | 3Q/2022 | 4Q/2022 | 1Q/2023 | 2Q/2023 | 3Q/2023 | 4Q/2023 | 1Q/2024 | 2Q/2024 | 3Q/2024 |
| 米州/United States | 79 | 96 | 51 | 114 | 100 | 72 | 54 | 28 | 28 | 14 | 45 |
| 欧州/Europe | 25 | 35 | 31 | 42 | 37 | 17 | 22 | 28 | 30 | 27 | 30 |
| アジア/Asia | 9 | 11 | 12 | 17 | 11 | 9 | 11 | 9 | 6 | 7 | 11 |
| 国内/Japan | 12 | 16 | 12 | 15 | 11 | 11 | 15 | 14 | 12 | 15 | 13 |
| 合計/Total | 127 | 159 | 107 | 188 | 161 | 112 | 103 | 81 | 78 | 65 | 100 |