

# Fact Book 2025 3Q



## 【連結 Consolidated】

(2025年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2025

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
2. 2025年3月期の予想は、2025年2月3日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1. This data is prepared for investors investigation.

Please pay attention to use this data only for investment analysis.

2. The forecasts for the fiscal year ending March 31, 2025 are as of February 3, 2025 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.  
Actual results may differ considerably by the changes of environment and so forth.

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Public & Investor Relations Div.

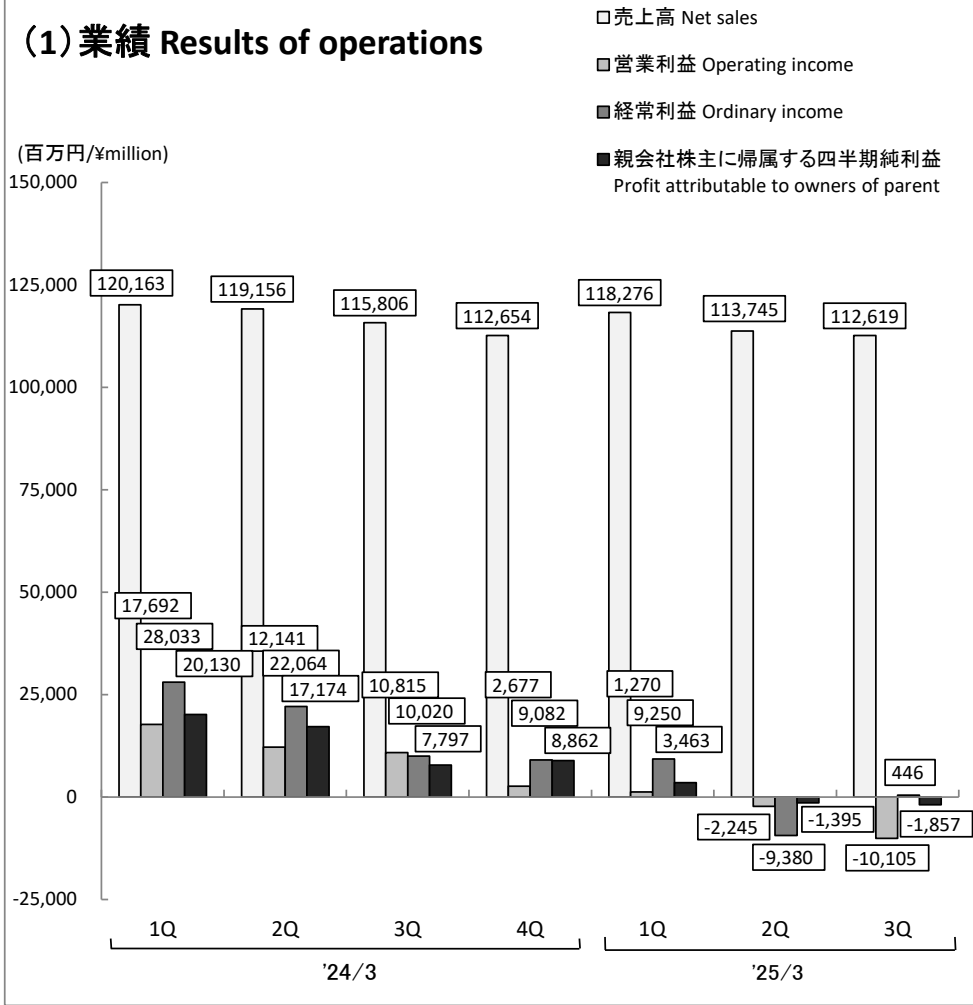
21, Saiin Mizosaki-cho, Ukyo-ku,  
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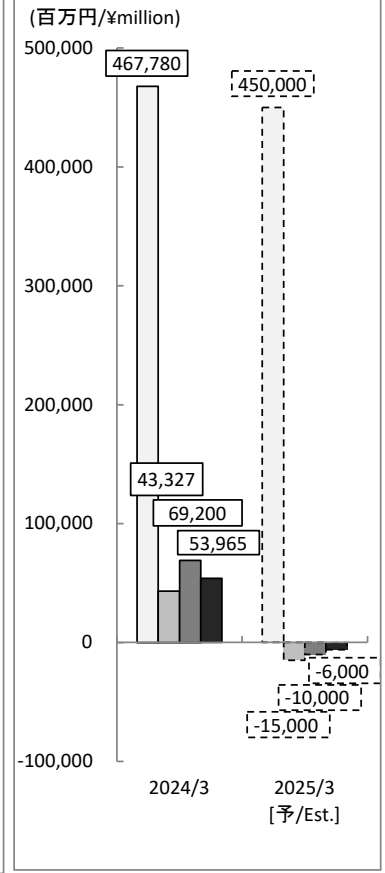
# 1.業績の概要 Results of Operations

【連結 Consolidated】

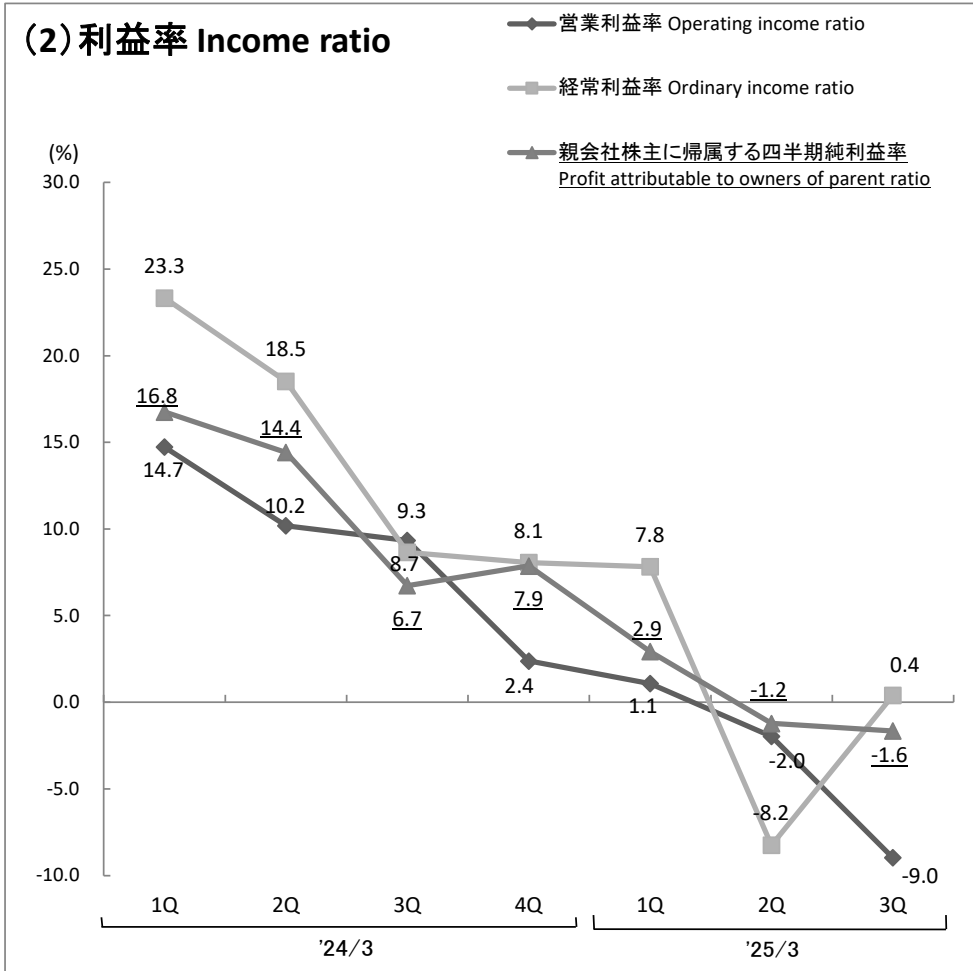
## (1)業績 Results of operations



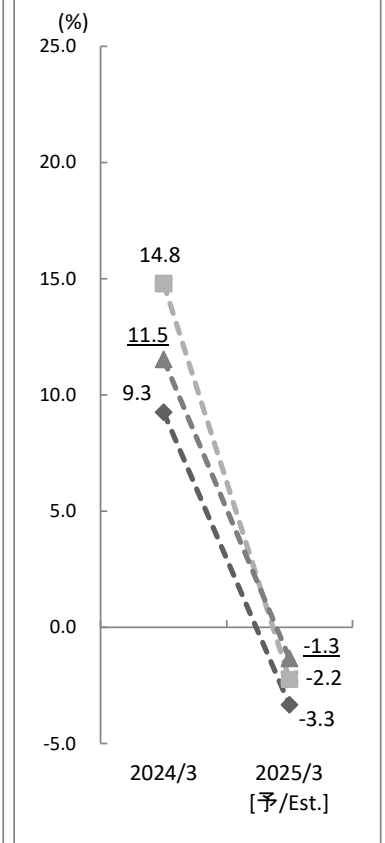
## 通期別推移 Annual trend



## (2)利益率 Income ratio



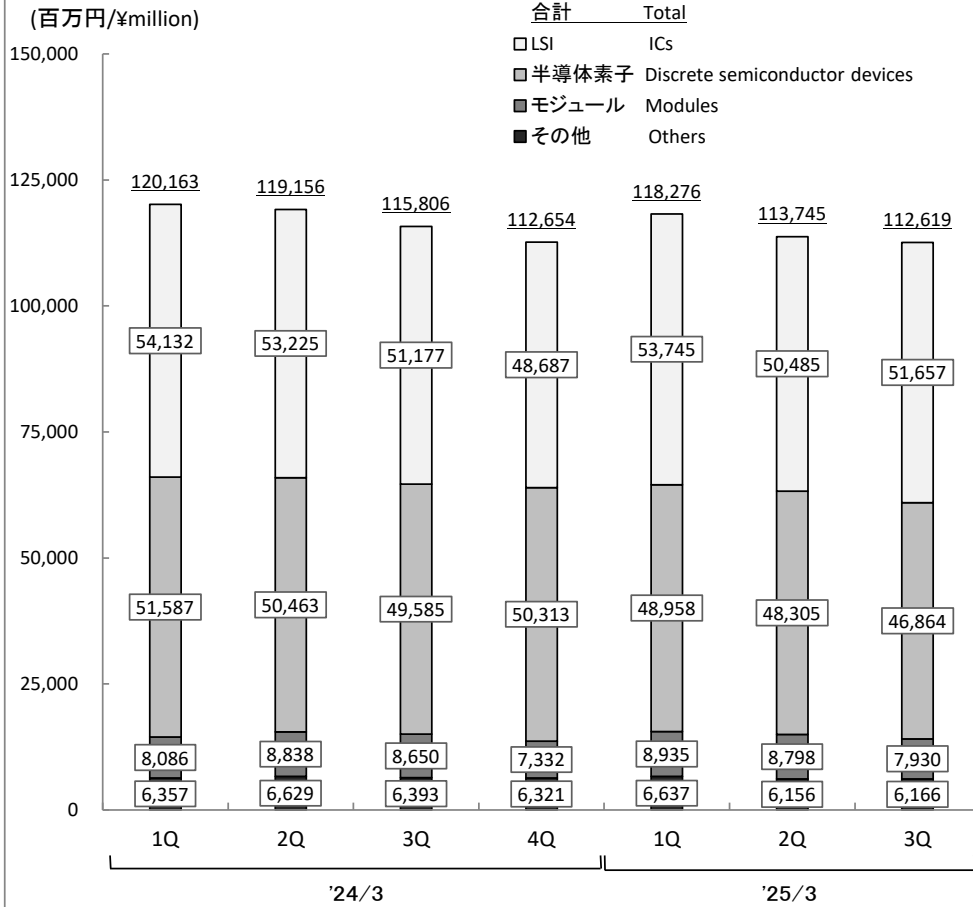
## 通期別推移 Annual trend



## 2.売上 Sales

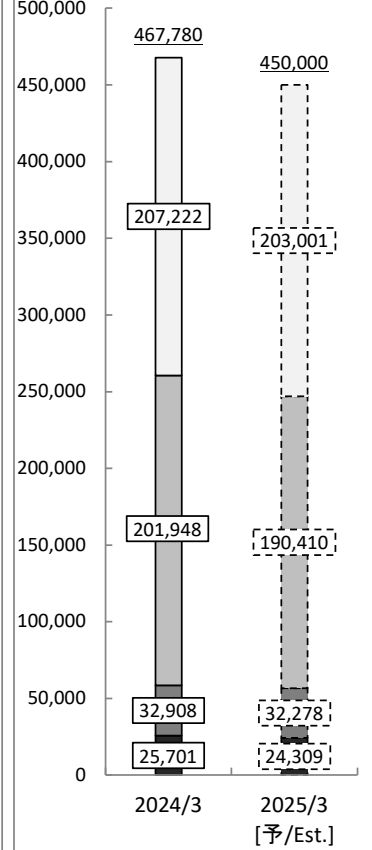
【連結 Consolidated】

### (1)セグメント別売上高 Sales by segment

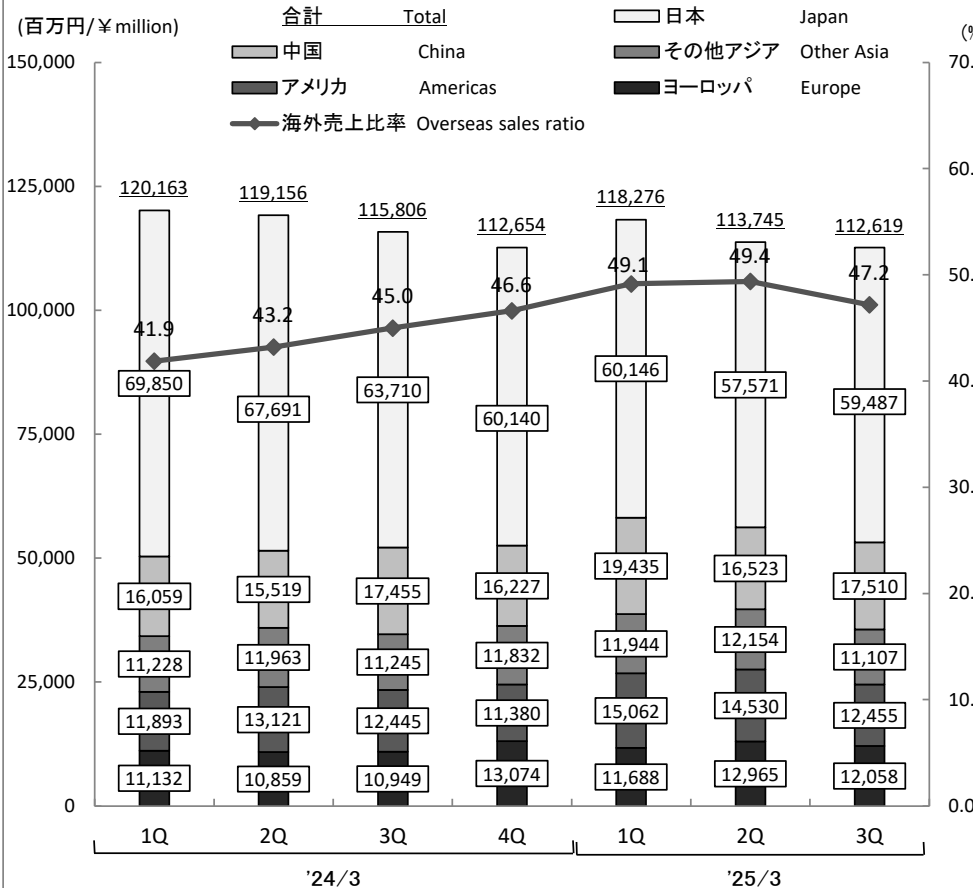


### 通期別推移 Annual trend

(百万円/¥million)

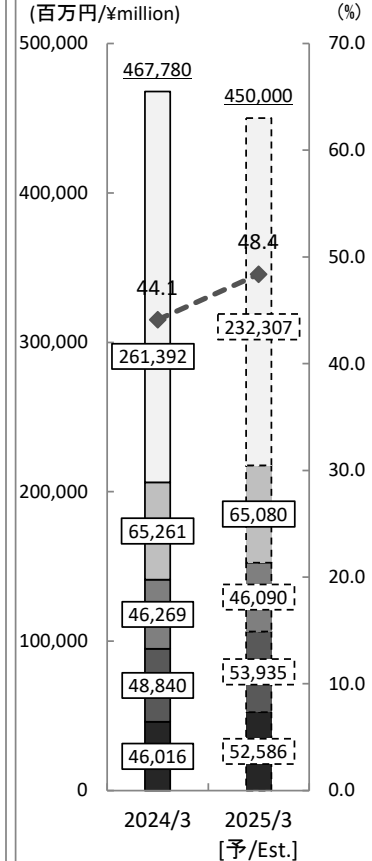


### (2)国籍別売上高 Sales by Customer nationality

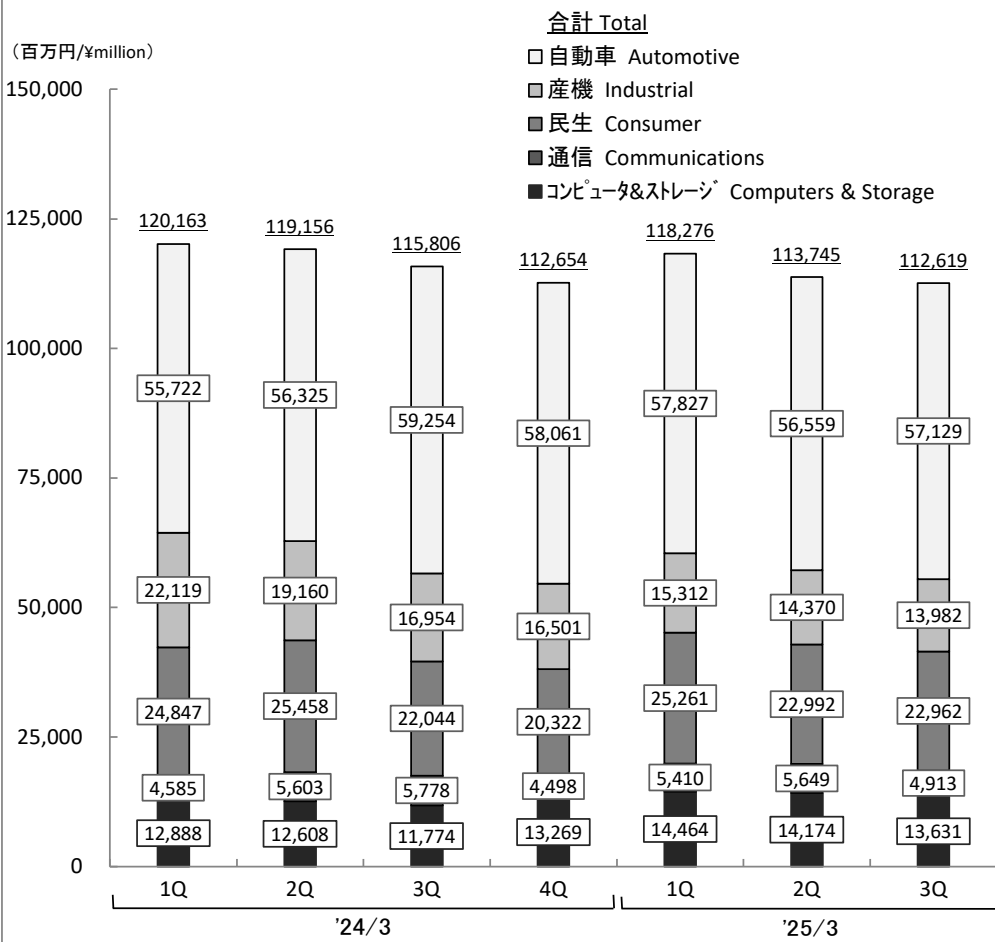


### 通期別推移 Annual trend

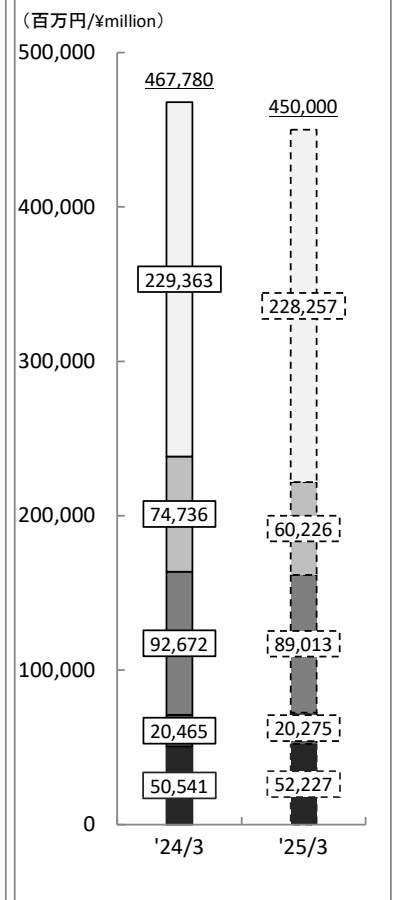
(百万円/¥million)



### (3) 市場別売上高 Sales by Market



### 通期別推移 Annual trend



(注1) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

(注2) 最新のセグメントに基づき集計しており、過年度の数値が変動する場合がございます。

Note 2: Data is calculated based on the latest segment, and the figures for previous years may change.

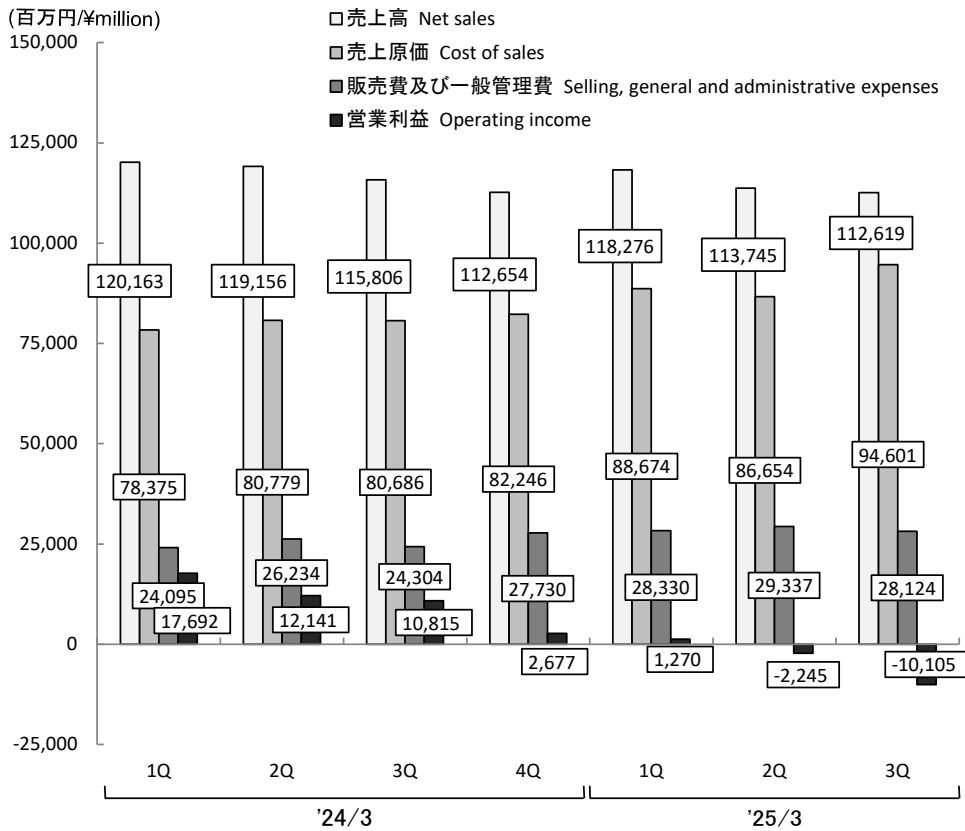
用途 Application	主な最終製品 Major end products
自動車 Automotive	xEV関連ユニット、エンジンコントロールユニット、エアバッグ、カーナビゲーション、ADAS関連 など xEV, Engine control unit, Air bag, Carnavigation, ADAS, etc.
産機 Industrial	計測器、工作機械、太陽光発電、スマートメーター、医療機器/健康器具、セキュリティ機器、遊技機 など Electrical measuring equipment, Machine tool, Solar power, Smart meter, Medical equipment, Security equipment, Casino machine, etc.
民生 Consumer	AV機器、白物家電、ゲーム機、スマートスピーカー、ウェアラブル機器(時計/フィットネス) など Audio visual machine, White goods, Video game console, Smart speaker, wearable(Watch/Fitness), etc.
通信 Communication	スマートフォン、通信モジュール(IoT)、基地局 など Smart phone, IoT, Base station, etc.
コンピュータ&ストレージ Computers & Storage	PC、タブレットPC、データセンター/サーバー、プリンター、複写機、データストレージ(HDD/SSD/DVD)、POS など PC, Tablet PC, Data center/Server, Printer, PPC, Data storage(HDD/SSD/DVD), POS, etc.

### 3.売上原価・販売費及び一般管理費・営業利益

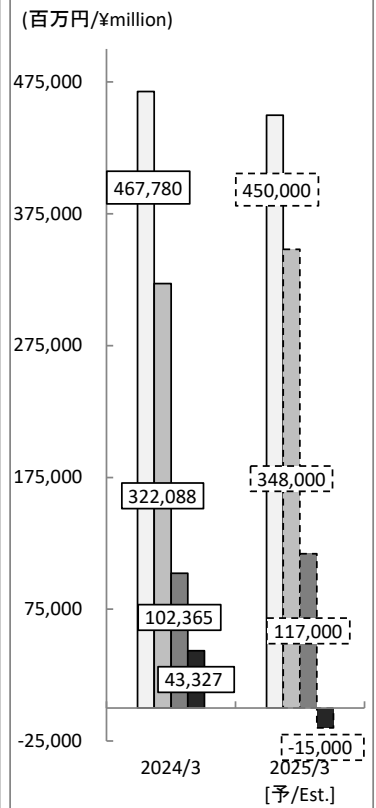
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

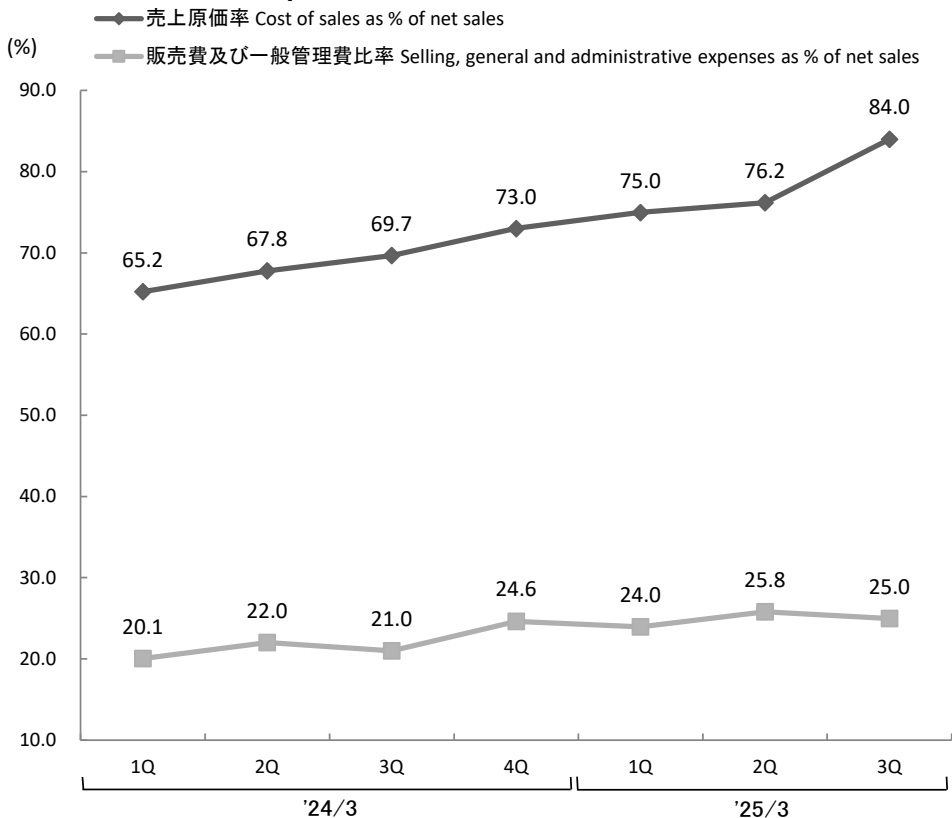
#### (1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income



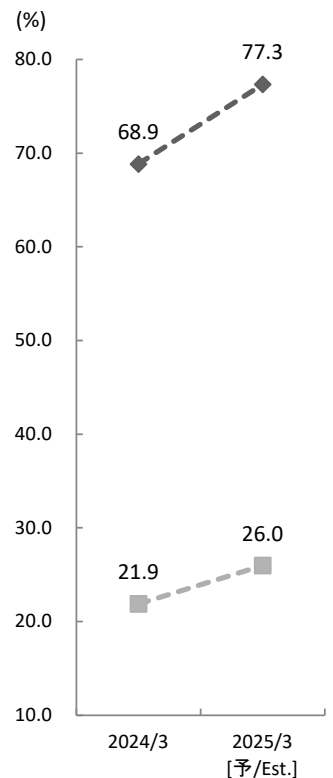
#### 通期別推移 Annual trend



#### (2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales



#### 通期別推移 Annual trend

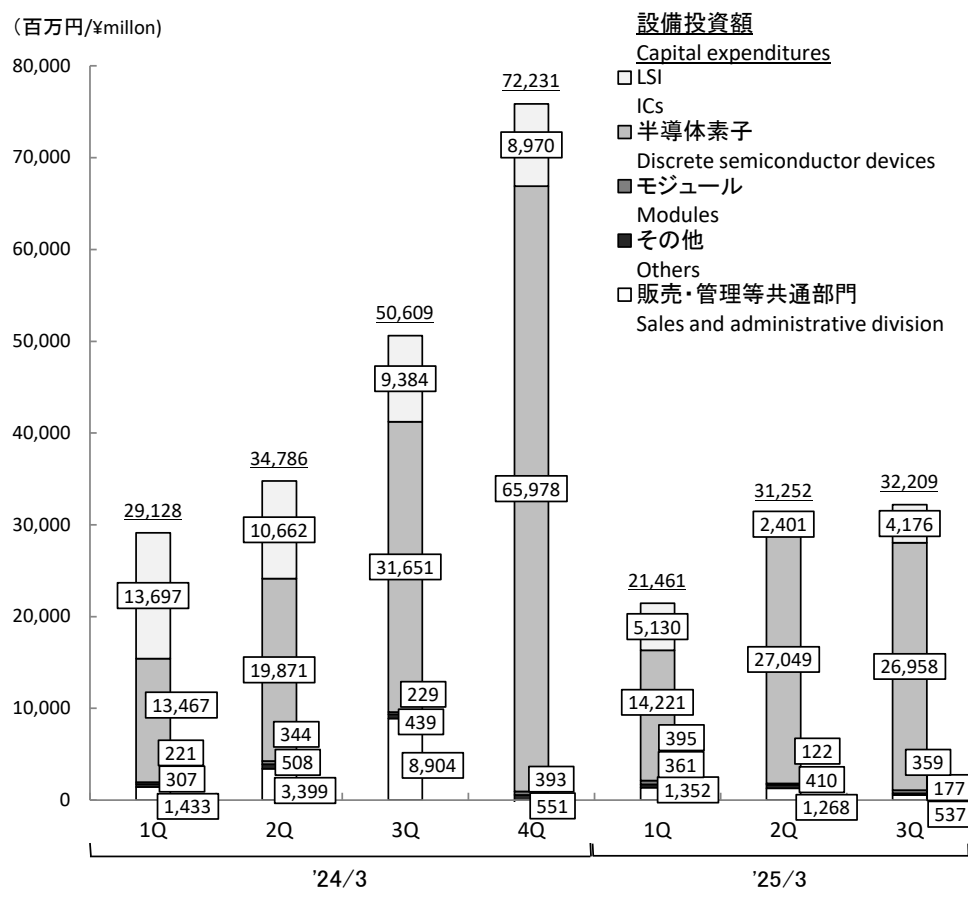


#### 4.設備投資額・減価償却費 Capital expenditures/Depreciation

【連結 Consolidated】

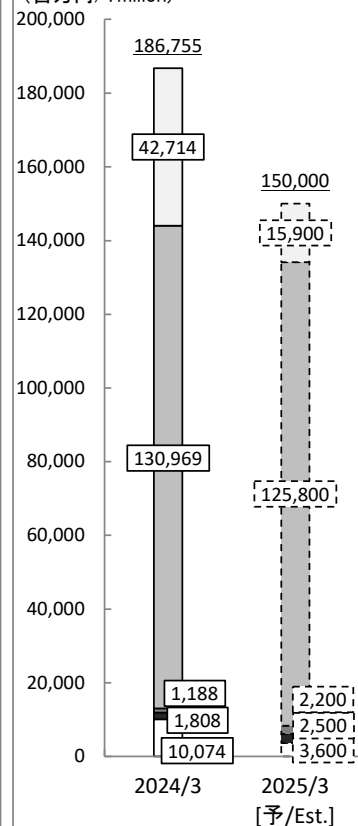
##### (1)設備投資額 Capital expenditures

(百万円/¥million)



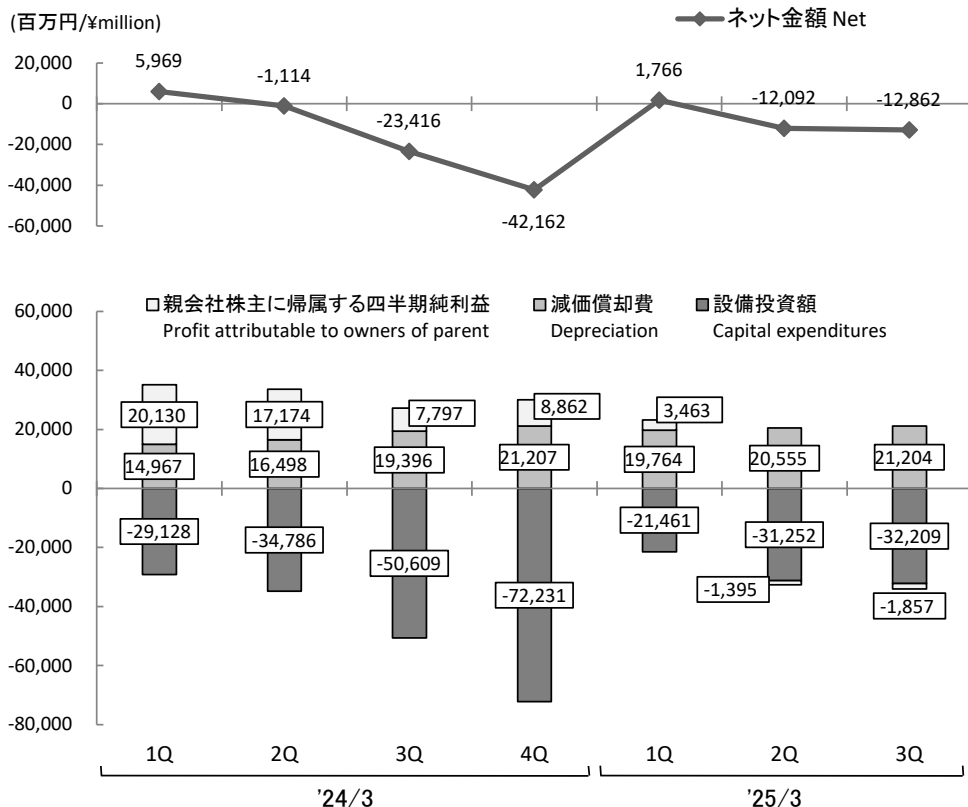
##### 通期別推移 Annual trend

(百万円/¥million)



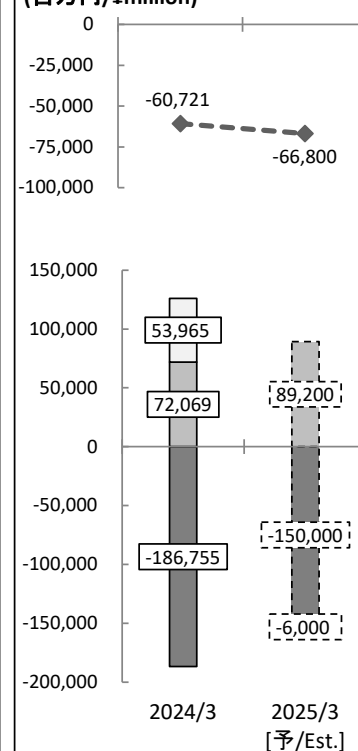
##### (2)親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)



##### 通期別推移 Annual trend

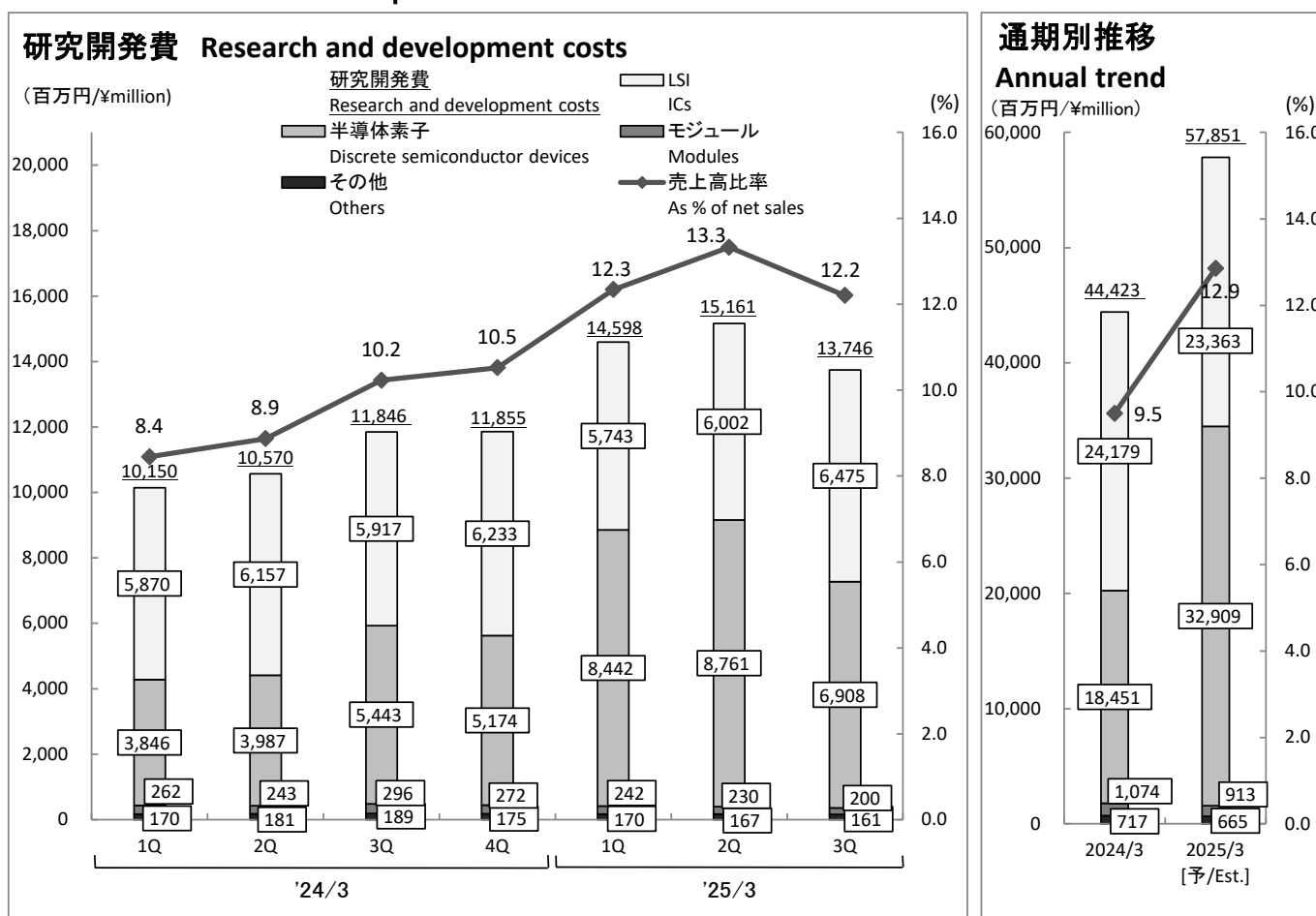
(百万円/¥million)



## 5.研究開発費

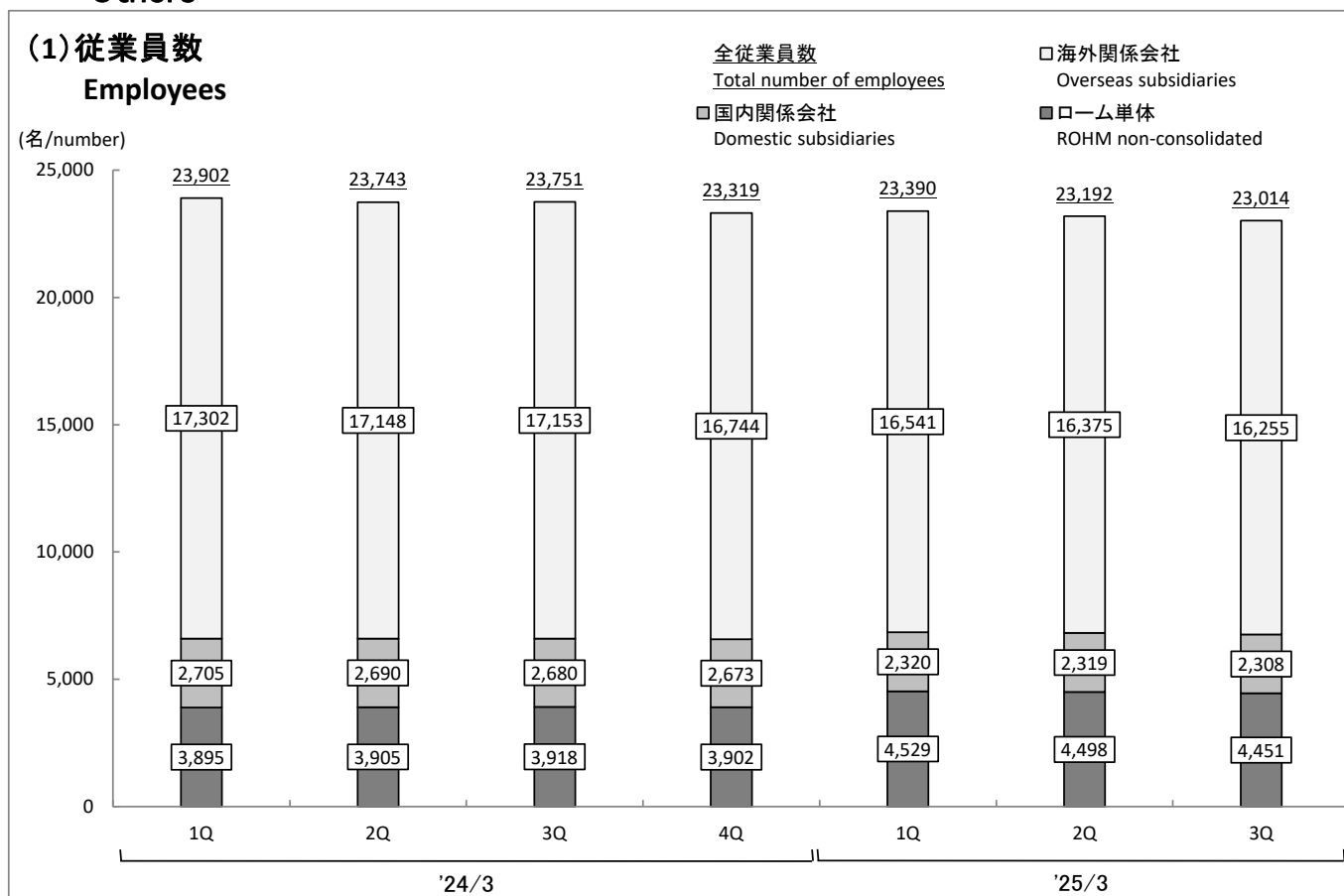
### Research and development costs

【連結 Consolidated】



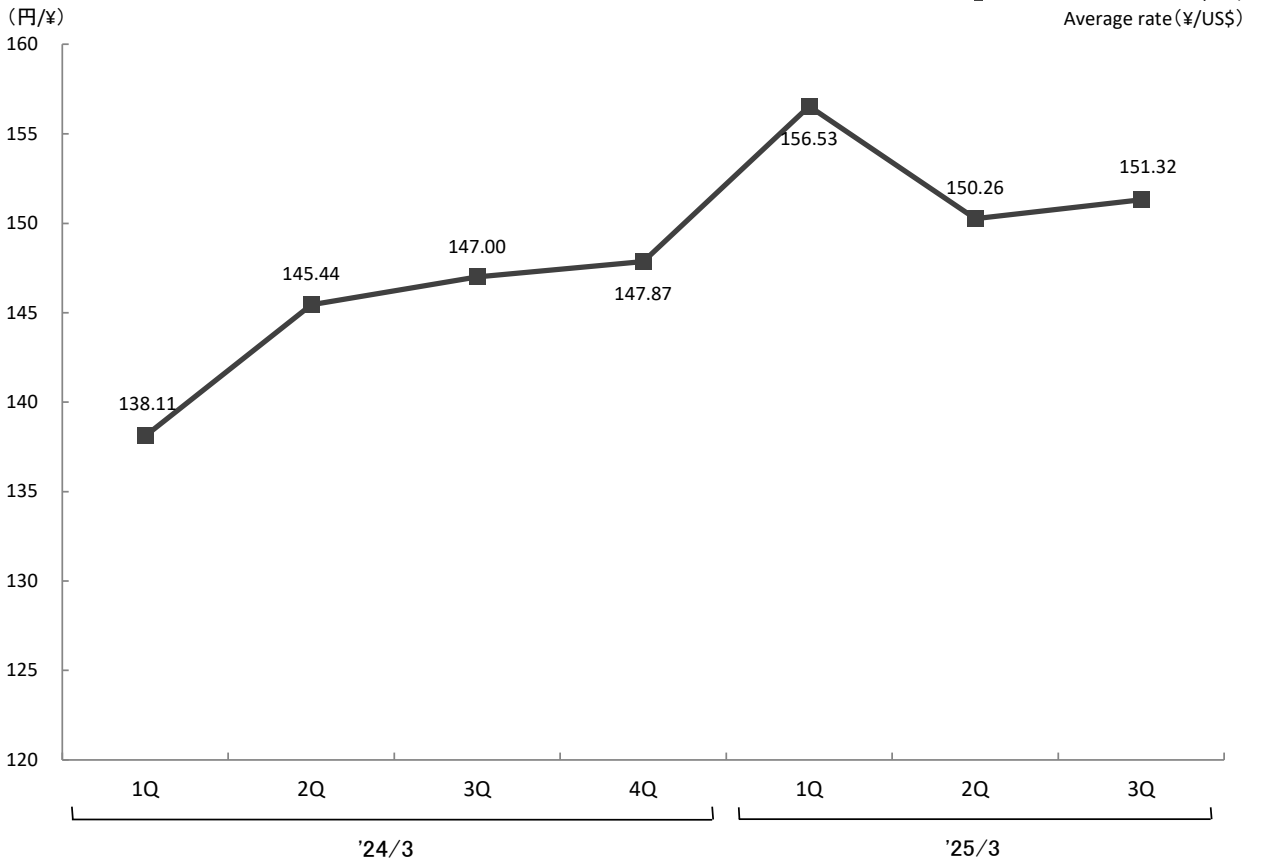
## 6.その他

### Others

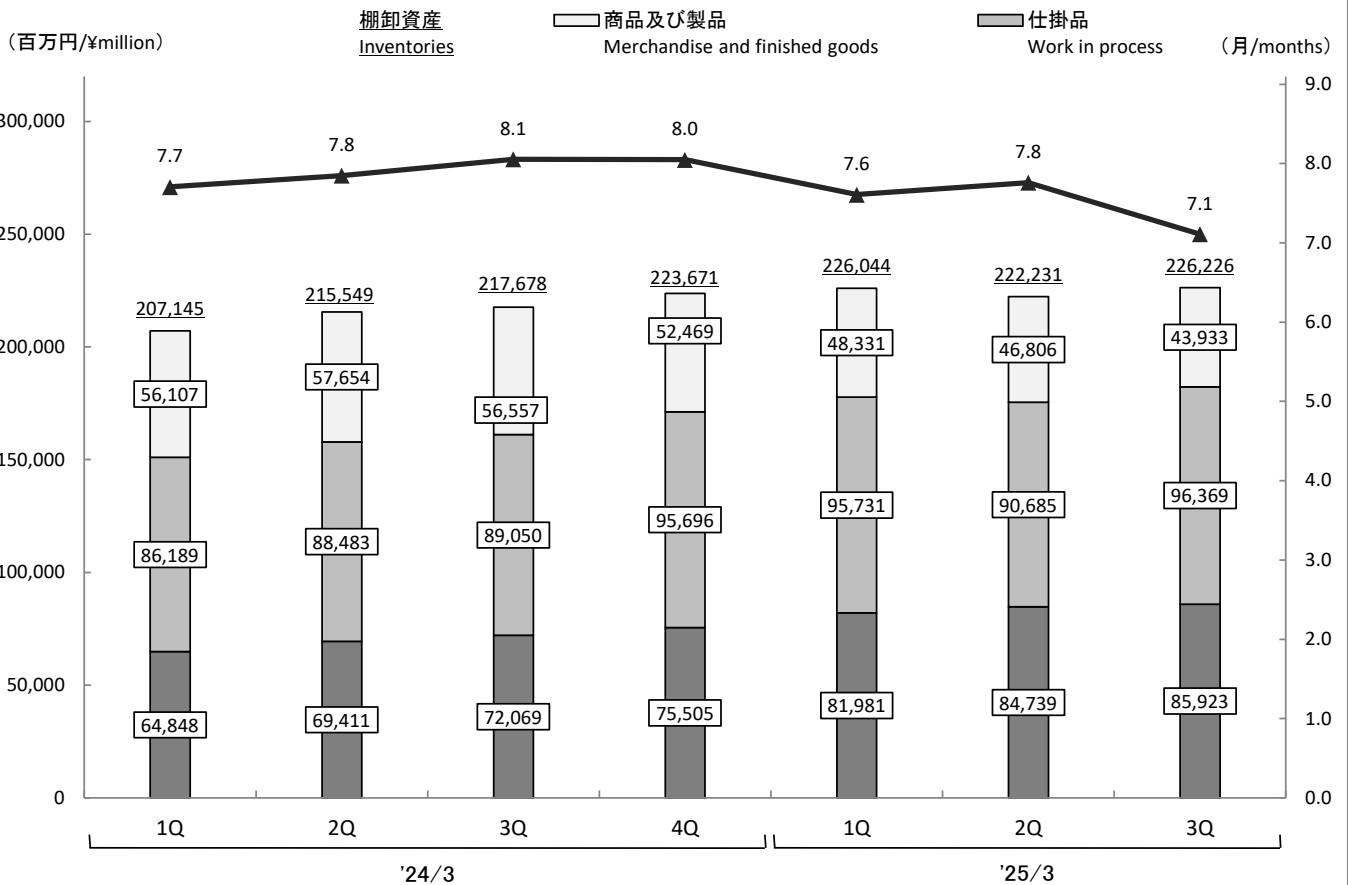


(2) 為替レート

Foreign exchange rate



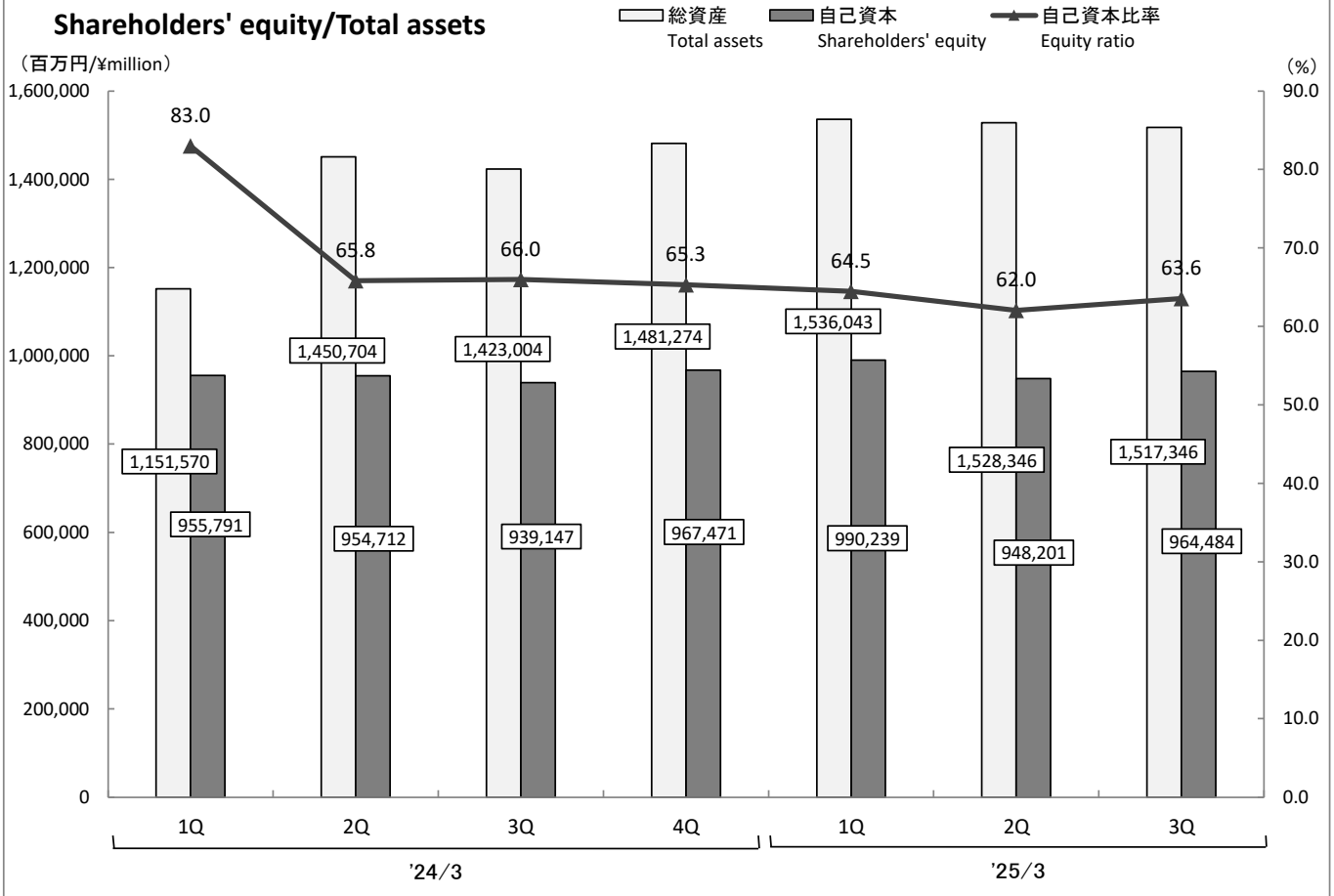
(3) 棚卸資産 Inventories





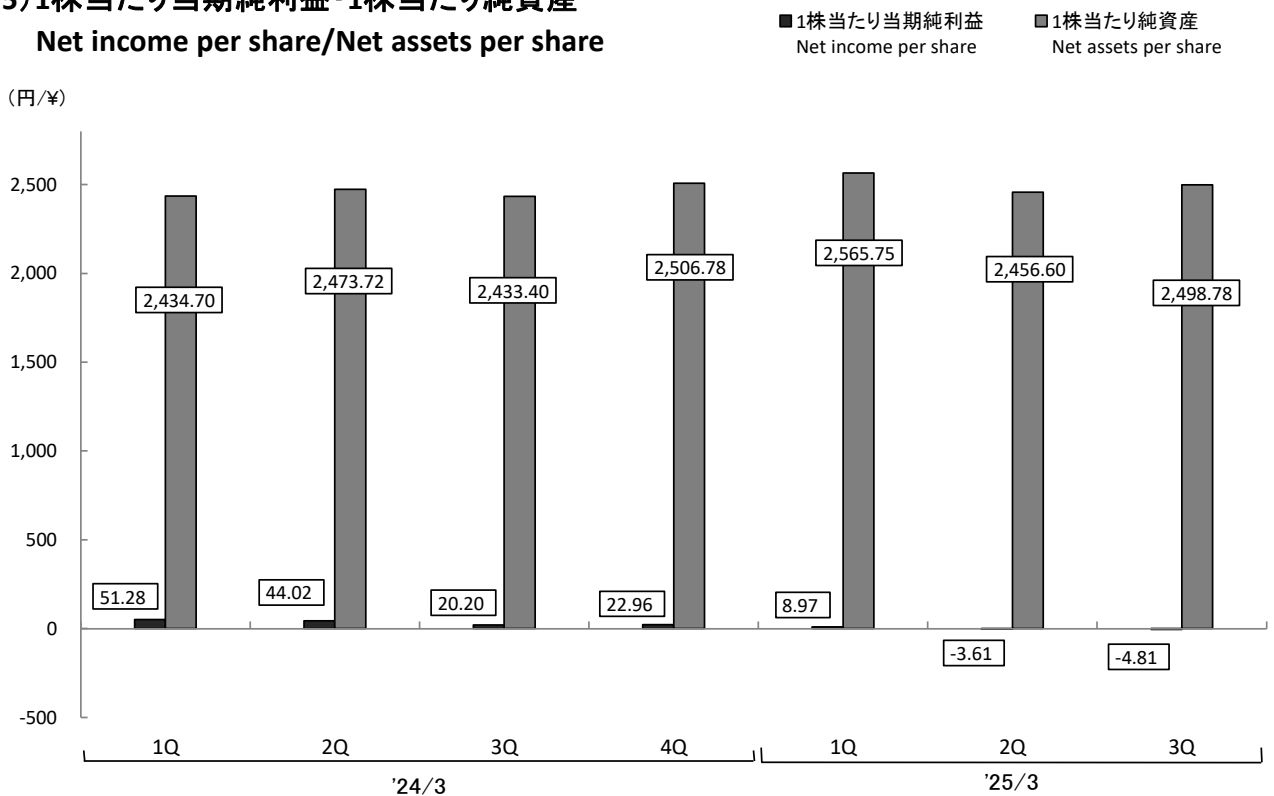
## (4) 自己資本・総資産

## Shareholders' equity/Total assets



## (5) 1株当たり当期純利益・1株当たり純資産

## Net income per share/Net assets per share



※ 当社は、2023年10月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を行っております。

2024/3期の期首に当該株式分割が行われたと仮定して、1株当たり情報を算定しております。

※ The Company implemented a four-for-one common stock split, effective October 1, 2023.

Information per share are calculated on the assumption that the stock split was implemented at the beginning of '24/3.

## 1-(1) 業績 Results of operations

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	125,112	134,799	130,246	117,723	120,163	119,156	115,806	112,654	118,276	113,745	112,619
営業利益 Operating income	22,525	27,877	25,010	16,902	17,692	12,141	10,815	2,677	1,270	-2,245	-10,105
経常利益 Ordinary income	35,261	35,651	19,614	19,002	28,033	22,064	10,020	9,082	9,250	-9,380	446
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	26,105	26,021	15,821	12,427	20,130	17,174	7,797	8,862	3,463	-1,395	-1,857

## 1-(2) 利益率 Income ratio

(%)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
営業利益率 Operating income ratio	18.0	20.7	19.2	14.4	14.7	10.2	9.3	2.4	1.1	-2.0	-9.0
経常利益率 Ordinary income ratio	28.2	26.4	15.1	16.1	23.3	18.5	8.7	8.1	7.8	-8.2	0.4
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	20.9	19.3	12.1	10.6	16.8	14.4	6.7	7.9	2.9	-1.2	-1.6

## 2-(1) セグメント別売上高 Sales by segment

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	125,112	134,799	130,246	117,723	120,163	119,156	115,806	112,654	118,276	113,745	112,619
LSI ICs	54,739	62,279	61,559	55,125	54,132	53,225	51,177	48,687	53,745	50,485	51,657
半導体素子 Discrete semiconductor devices	53,654	55,860	53,877	48,848	51,587	50,463	49,585	50,313	48,958	48,305	46,864
モジュール Modules	8,983	9,254	8,328	7,760	8,086	8,838	8,650	7,332	8,935	8,798	7,930
その他 Others	7,735	7,405	6,481	5,988	6,357	6,629	6,393	6,321	6,637	6,156	6,166

## 2-(2) 国籍別売上高 Sales by customer nationality

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
海外売上比率 Overseas sales ratio (%)	44.5	44.2	41.9	41.7	41.9	43.2	45.0	46.6	49.1	49.4	47.2
日本 Japan	69,475	75,208	75,647	68,631	69,850	67,691	63,710	60,140	60,146	57,571	59,487
中国 China	16,871	16,806	15,342	13,779	16,059	15,519	17,455	16,227	19,435	16,523	17,510
その他アジア Other Asia	13,698	15,004	13,285	12,823	11,228	11,963	11,245	11,832	11,944	12,154	11,107
アメリカ Americas	15,456	18,154	16,403	12,061	11,893	13,121	12,445	11,380	15,062	14,530	12,455
ヨーロッパ Europe	9,610	9,625	9,568	10,428	11,132	10,859	10,949	13,074	11,688	12,965	12,058

## 2-(3) 市場別売上高 Sales by market

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
自動車 Automotive	48,488	53,798	55,880	54,782	55,722	56,325	59,254	58,061	57,827	56,559	57,129
産機 Industrial	22,687	23,758	22,983	20,344	22,119	19,160	16,954	16,501	15,312	14,370	13,982
民生 Consumer	28,829	30,956	28,690	23,874	24,847	25,458	22,044	20,322	25,261	22,992	22,962
通信 Telecommunications	6,051	6,499	5,284	4,212	4,585	5,603	5,778	4,498	5,410	5,649	4,913
コンピュータ&ストレージ Computers & Storage	19,055	19,785	17,409	14,509	12,888	12,608	11,774	13,269	14,464	14,174	13,631

## 3-(1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	125,112	134,799	130,246	117,723	120,163	119,156	115,806	112,654	118,276	113,745	112,619
売上原価 Cost of sales	78,811	82,188	79,747	73,473	78,375	80,779	80,686	82,246	88,674	86,654	94,601
販売費及び一般管理費 Selling, general and administrative expenses	23,775	24,733	25,488	27,347	24,095	26,234	24,304	27,730	28,330	29,337	28,124
営業利益 Operating income	22,525	27,877	25,010	16,902	17,692	12,141	10,815	2,677	1,270	-2,245	-10,105

## 3-(2) 売上原価率・販売費及び一般管理費比率

Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

(%)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上原価率 Cost of sales as % of net sales	63.0	61.0	61.2	62.4	65.2	67.8	69.7	73.0	75.0	76.2	84.0
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	19.0	18.3	19.6	23.2	20.1	22.0	21.0	24.6	24.0	25.8	25.0

## 4-(1) 設備投資額 Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
設備投資額 Capital expenditures	22,079	27,078	29,575	47,383	29,128	34,786	50,609	72,231	21,461	31,252	32,209
LSI ICs	10,814	11,402	12,658	22,797	13,697	10,662	9,384	8,970	5,130	2,401	4,176
半導体素子 Discrete semiconductor devices	7,978	12,654	16,403	20,024	13,467	19,871	31,651	65,978	14,221	27,049	26,958
モジュール Modules	232	783	501	536	221	344	229	393	395	122	359
その他 Others	885	446	1,020	725	307	508	439	551	361	410	177
販売・管理等共通部門 Sales and administrative divisic	2,167	1,791	-1,009	3,299	1,433	3,399	8,904	-3,663	1,352	1,268	537

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係  
Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
ネット金額 Net	15,651	12,168	1,279	-18,701	5,969	-1,114	-23,416	-42,162	1,766	-12,092	-12,862
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	26,105	26,021	15,821	12,427	20,130	17,174	7,797	8,862	3,463	-1,395	-1,857
減価償却費 Depreciation	11,625	13,225	15,033	16,255	14,967	16,498	19,396	21,207	19,764	20,555	21,204
設備投資額 Capital expenditures	-22,079	-27,078	-29,575	-47,383	-29,128	-34,786	-50,609	-72,231	-21,461	-31,252	-32,209

## 5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高比率 As % of net sales (%)	7.7	7.7	8.4	9.9	8.4	8.9	10.2	10.5	12.3	13.3	12.2
研究開発費 Research and development costs	9,574	10,322	10,959	11,704	10,150	10,570	11,846	11,855	14,598	15,161	13,746
LSI ICs	5,448	5,662	5,653	6,900	5,870	6,157	5,917	6,233	5,743	6,002	6,475
半導体素子 Discrete semiconductor devices	3,683	4,201	4,847	4,204	3,846	3,987	5,443	5,174	8,442	8,761	6,908
モジュール Modules	277	302	292	397	262	243	296	272	242	230	200
その他 Others	164	155	165	201	170	181	189	175	170	167	161

## 6-(1) 従業員数 Employees

(名/number)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
全従業員数 Total number of employees	23,914	23,960	23,965	23,754	23,902	23,743	23,751	23,319	23,390	23,192	23,014
海外関係会社 Overseas subsidiaries	17,606	17,687	17,695	17,492	17,302	17,148	17,153	16,744	16,541	16,375	16,255
国内関係会社 Domestic subsidiaries	2,594	2,586	2,585	2,559	2,705	2,690	2,680	2,673	2,320	2,319	2,308
ローム単体 ROHM non-consolidated	3,714	3,687	3,685	3,703	3,895	3,905	3,918	3,902	4,529	4,498	4,451

## 6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	129.04	138.68	141.16	133.26	138.11	145.44	147.00	147.87	156.53	150.26	151.32

## 6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
棚卸資産 Inventories	166,453	177,474	181,864	195,484	207,145	215,549	217,678	223,671	226,044	222,231	226,226
商品及び製品 Merchandise and finished goods	42,614	46,296	48,545	53,779	56,107	57,654	56,557	52,469	48,331	46,806	43,933
仕掛品 Work in process	66,925	71,042	73,083	79,646	86,189	88,483	89,050	95,696	95,731	90,685	96,369
原材料及び貯蔵品 Raw materials and supplies	56,913	60,136	60,235	62,059	64,848	69,411	72,069	75,505	81,981	84,739	85,923
棚卸資産回転月数 Inventory turnover (月/months)	6.1	6.3	6.8	7.7	7.7	7.8	8.1	8.0	7.6	7.8	7.1

## 6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
総資産 Total assets	1,059,865	1,104,884	1,082,717	1,123,283	1,151,570	1,450,704	1,423,004	1,481,274	1,536,043	1,528,346	1,517,346
自己資本 Shareholders' equity	877,225	911,119	894,104	914,912	955,791	954,712	939,147	967,471	990,239	948,201	964,484
自己資本比率 Equity ratio (%)	82.8	82.5	82.6	81.4	83.0	65.8	66.0	65.3	64.5	62.0	63.6

## 6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1株当たり当期純利益 Net income per share	66.50	66.28	40.30	31.58	51.28	44.02	20.20	22.96	8.97	-3.61	-4.81
1株当たり純資産 Net assets per share	2,234.66	2,320.89	2,277.56	2,330.49	2,434.70	2,473.72	2,433.40	2,506.78	2,565.75	2,456.60	2,498.78

※ 当社は、2023年10月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を行っております。2023/3の期首に当該株式分割が行われたと仮定して、1株当たり情報を算定しております。

※ The Company implemented a four-for-one common stock split, effective October 1, 2023. Information per share are calculated on the assumption that the stock split was implemented at the beginning of 2023/3.

## セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2023/3				2024/3				2025/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	22,525	27,877	25,010	16,902	17,692	12,141	10,815	2,677	1,270	-2,245	-10,105
LSI ICs	10,617	15,179	14,335	8,026	7,768	4,460	5,630	3,410	4,002	1,528	-1,544
半導体素子 Discrete semiconductor devices	8,934	10,010	9,250	6,333	7,781	5,227	1,537	-1,581	-4,939	-5,477	-10,076
モジュール Modules	1,416	1,432	1,167	267	459	1,476	159	-89	785	1,362	562
その他 Others	1,372	1,708	1,078	929	558	687	434	474	701	827	362
調整額 Adjusted amount	185	-453	-822	1,346	1,124	290	3,053	464	720	-486	591

## セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business					
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory			
半導体素子 Discrete semiconductor devices	トランジスタ Transistors	ダイオード Diodes	パワーデバイス Power devices	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules				
その他 Others	抵抗器 Resistors					

## ※計算式 Formula

■ 棚卸資産回転月数 = Inventory turnover	$\frac{\text{(期初棚卸資産} + \text{期末棚卸資産)}}{\text{直近3ヶ月の月平均売上原価}}$ (Inventories at the term beginning + Inventories at the term end) 2 Average of the nearest 3 months cost of sales of the term
■ 自己資本比率 = Equity ratio	$\frac{\text{純資産合計} - \text{非支配株主持分}}{\text{総資産}} \times 100$ Total net assets - Non-controlling interests Total Assets
■ 1株当たり当期純利益 = Net income per share	$\frac{\text{親会社株主に帰属する四半期純利益} - \text{普通株主に帰属しない金額}}{\text{期中平均発行済株式数}}$ Profit attributable to owners of parent - Amount not attributable to common shareholders Average number of shares during the period
■ 1株当たり純資産 = Net assets per share	$\frac{\text{純資産の部合計} - \text{非支配株主持分} - \text{普通株主に帰属しない金額}}{\text{期末発行済株式数}}$ Total net assets - Non-controlling interests - Amount not attributable to common shareholders Year-end number of shares outstanding

貸借対照表・損益計算書及び包括利益計算書・キャッシュフローの推移  
3-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'23/3				'24/3				'25/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《資産の部》 《Assets》												
<b>流動資産</b> Current assets	<b>639,271</b>	<b>672,911</b>	<b>645,281</b>	<b>653,979</b>	<b>648,024</b>	<b>636,645</b>	<b>584,347</b>	<b>592,747</b>	<b>634,106</b>	<b>644,938</b>	<b>616,434</b>	
現金及び預金 Cash and deposits	305,563	323,611	300,973	291,154	259,958	272,105	239,099	237,936	277,233	243,622	267,739	
受取手形及び売掛金 Notes and accounts receivable – trade	108,633	112,865	108,500	100,472	104,369	98,119	89,305	88,934	91,589	83,642	83,584	
電子記録債権 Electronically recorded monetary claims – operating	8,848	8,788	10,351	9,277	8,275	8,309	7,374	6,858	5,888	3,606	4,178	
有価証券 Securities	31,198	34,055	25,252	38,093	47,775	25,661	6,582	6,639	3,771	70,200	8,000	
商品及び製品 Merchandise and finished goods	42,614	46,296	48,545	53,779	56,107	57,654	56,557	52,469	48,331	46,806	43,933	
仕掛品 Work in process	66,925	71,042	73,083	79,646	86,189	88,483	89,050	95,696	95,731	90,685	96,369	
原材料及び貯蔵品 Raw materials and supplies	56,913	60,136	60,235	62,059	64,848	69,411	72,069	75,505	81,981	84,739	85,923	
未収還付法人税等 Income taxes receivable	1,099	1,105	2,158	1,884	1,713	435	4,619	8,043	7,723	637	3,200	
その他 Other	17,530	15,069	16,233	17,669	18,849	16,538	19,758	20,730	21,935	21,049	23,563	
貸倒引当金 Allowance for doubtful accounts	-56	-60	-52	-56	-62	-72	-71	-68	-80	-51	-58	
<b>固定資産</b> Non-current assets	<b>420,593</b>	<b>431,973</b>	<b>437,435</b>	<b>469,303</b>	<b>503,545</b>	<b>814,059</b>	<b>838,656</b>	<b>888,527</b>	<b>901,937</b>	<b>883,407</b>	<b>900,912</b>	
<b>有形固定資産</b> Property, plant and equipment	<b>309,495</b>	<b>324,420</b>	<b>332,049</b>	<b>363,771</b>	<b>383,937</b>	<b>404,811</b>	<b>431,311</b>	<b>478,330</b>	<b>489,505</b>	<b>489,242</b>	<b>510,171</b>	
建物及び構築物 Buildings and structures	290,447	293,795	295,079	307,833	319,544	322,341	330,712	346,623	358,869	356,264	384,502	
機械装置及び運搬具 Machinery, equipment and vehicles	700,883	722,096	725,731	745,760	782,867	808,964	821,994	858,825	901,679	887,803	932,172	
工具、器具及び備品 Tools, furniture and fixtures	59,526	60,300	59,646	61,333	63,634	65,004	64,894	66,204	69,283	69,200	69,072	
土地 Land	68,806	67,999	68,127	68,285	68,783	71,754	72,695	71,814	72,164	71,791	72,191	
建設仮勘定 Construction in progress	44,159	50,210	51,198	59,279	64,110	71,017	78,545	105,414	100,634	110,347	104,795	
その他 Other	9,250	9,470	8,964	8,780	9,225	9,298	9,071	9,212	9,752	8,987	9,774	
減価償却累計額 Accumulated depreciation	-863,578	-879,453	-876,698	-887,501	-924,229	-943,569	-946,602	-979,762	-1,022,878	-1,015,153	-1,062,336	
<b>無形固定資産</b> Intangible assets	<b>5,275</b>	<b>4,952</b>	<b>4,954</b>	<b>5,722</b>	<b>8,106</b>	<b>7,761</b>	<b>8,589</b>	<b>8,258</b>	<b>7,755</b>	<b>7,202</b>	<b>6,742</b>	
のれん Goodwill	720	646	571	497	422	347	273	198	124	49	-	
その他 Other	4,554	4,306	4,382	5,225	7,684	7,413	8,316	8,060	7,630	7,152	6,742	
<b>投資その他の資産</b> Investments and other assets	<b>105,823</b>	<b>102,600</b>	<b>100,432</b>	<b>99,810</b>	<b>111,501</b>	<b>401,486</b>	<b>398,755</b>	<b>401,937</b>	<b>404,677</b>	<b>386,962</b>	<b>383,998</b>	
投資有価証券 Investment securities	79,876	77,251	72,375	76,976	86,917	376,900	373,129	373,647	376,150	359,167	355,240	
退職給付に係る資産 Net defined benefit asset	3,254	3,289	3,239	1,875	1,923	1,943	1,966	3,110	3,153	3,145	3,165	
繰延税金資産 Deferred tax assets	12,860	12,286	11,589	7,663	7,907	8,223	8,326	10,210	10,009	9,719	10,366	
その他 Other	9,905	9,847	13,297	13,788	15,387	15,050	15,958	15,590	15,854	14,995	15,295	
貸倒引当金 Allowance for doubtful accounts	-73	-74	-70	-494	-634	-632	-627	-621	-491	-65	-70	
<b>資産合計</b> Total assets	<b>1,059,865</b>	<b>1,104,884</b>	<b>1,082,717</b>	<b>1,123,283</b>	<b>1,151,570</b>	<b>1,450,704</b>	<b>1,423,004</b>	<b>1,481,274</b>	<b>1,536,043</b>	<b>1,528,346</b>	<b>1,517,346</b>	

## 四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'23/3				'24/3				'25/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
《負債の部》 《Liabilities》											
<b>流動負債</b> Current liabilities	<b>98,648</b>	<b>110,475</b>	<b>109,326</b>	<b>131,907</b>	<b>112,075</b>	<b>414,079</b>	<b>440,057</b>	<b>466,016</b>	<b>294,075</b>	<b>236,553</b>	<b>209,427</b>
支払手形及び買掛金 Notes and accounts payable – trade	18,752	18,211	17,582	16,157	15,173	16,839	16,289	16,134	17,896	18,254	18,725
電子記録債務 Electronically recorded obligations – operating	5,025	4,375	4,039	4,112	3,851	3,407	3,680	3,866	3,695	3,047	3,217
未払金 Accounts payable – other	28,675	30,328	31,936	54,086	44,657	42,743	43,636	66,639	37,509	32,419	44,586
未払法人税等 Income taxes payable	9,705	19,059	18,571	21,353	10,009	14,832	5,170	5,150	5,180	4,903	3,922
短期借入金 Short-term borrowings	–	–	–	–	–	300,000	300,000	300,000	150,000	100,000	100,000
1年内償還予定の社債 Current portion of bonds payable	–	–	–	–	–	–	40,185	40,136	40,086	40,036	–
その他 Other	36,488	38,500	37,195	36,196	38,384	36,256	31,094	34,088	39,707	37,893	38,975
<b>固定負債</b> Non-current liabilities	<b>83,452</b>	<b>82,748</b>	<b>78,753</b>	<b>75,910</b>	<b>83,109</b>	<b>81,308</b>	<b>43,203</b>	<b>47,156</b>	<b>251,099</b>	<b>342,998</b>	<b>342,790</b>
社債 Bonds payable	40,486	40,435	40,385	40,336	40,286	40,236	–	–	200,000	200,000	200,000
長期借入金 long-term borrowings	–	–	–	–	–	–	–	–	–	100,000	100,000
繰延税金負債 Deferred tax liabilities	29,356	28,725	24,916	22,539	26,960	25,276	27,178	30,540	34,209	26,711	26,426
退職給付に係る負債 Net defined benefit liability	11,416	11,425	11,488	10,819	11,308	11,525	11,612	12,185	12,548	12,466	12,915
その他 Other	2,193	2,162	1,962	2,215	4,554	4,270	4,412	4,431	4,342	3,820	3,448
<b>負債合計</b> Total liabilities	<b>182,101</b>	<b>193,223</b>	<b>188,079</b>	<b>207,817</b>	<b>195,185</b>	<b>495,388</b>	<b>483,261</b>	<b>513,172</b>	<b>545,174</b>	<b>579,551</b>	<b>552,218</b>
《純資産の部》 《Net assets》											
<b>株主資本</b> Shareholders' equity	<b>826,164</b>	<b>852,227</b>	<b>858,230</b>	<b>870,656</b>	<b>880,971</b>	<b>878,190</b>	<b>876,336</b>	<b>885,199</b>	<b>879,022</b>	<b>877,708</b>	<b>866,200</b>
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,411	102,416	102,416	102,416	102,416	102,433	102,433	102,433	102,403	102,403	102,403
利益剰余金 Retained earnings	676,696	702,717	708,723	721,151	731,467	748,642	746,790	755,652	730,570	729,170	717,663
自己株式 Treasury shares	–39,912	–39,876	–39,879	–39,880	–39,882	–59,855	–59,856	–59,857	–40,921	–40,836	–40,836
<b>その他の包括利益累計額</b> Accumulated other comprehensive income	<b>51,060</b>	<b>58,892</b>	<b>35,874</b>	<b>44,256</b>	<b>74,820</b>	<b>76,522</b>	<b>62,811</b>	<b>82,272</b>	<b>111,217</b>	<b>70,493</b>	<b>98,284</b>
その他有価証券評価差額金 Valuation difference on available-for-sale securities	34,994	34,322	30,089	34,007	41,463	34,440	32,231	32,868	36,100	27,164	24,252
為替換算調整勘定 Foreign currency translation adjustment	18,009	26,397	7,487	12,149	35,272	43,902	32,315	50,586	76,183	44,282	74,932
退職給付に係る調整累計額 Remeasurements of defined benefit plans	–1,943	–1,827	–1,702	–1,901	–1,915	–1,821	–1,736	–1,182	–1,066	–953	–900
<b>非支配株主持分</b> Non-controlling interests	<b>539</b>	<b>541</b>	<b>532</b>	<b>552</b>	<b>593</b>	<b>603</b>	<b>595</b>	<b>630</b>	<b>629</b>	<b>592</b>	<b>643</b>
<b>純資産合計</b> Total net assets	<b>877,764</b>	<b>911,661</b>	<b>894,637</b>	<b>915,465</b>	<b>956,385</b>	<b>955,316</b>	<b>939,743</b>	<b>968,102</b>	<b>990,868</b>	<b>948,794</b>	<b>965,128</b>
<b>負債純資産合計</b> Total liabilities and net assets	<b>1,059,865</b>	<b>1,104,884</b>	<b>1,082,717</b>	<b>1,123,283</b>	<b>1,151,570</b>	<b>1,450,704</b>	<b>1,423,004</b>	<b>1,481,274</b>	<b>1,536,043</b>	<b>1,528,346</b>	<b>1,517,346</b>

## 四半期連結損益計算書 Consolidated Statement of Income

年度 Fiscal year ended	(百万円/¥million)											
	'23/3				'24/3				'25/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《営業損益の部》 《Operating revenues and expenses》												
<b>売上高</b> Net sales	125,112	134,799	130,246	117,723	120,163	119,156	115,806	112,654	118,276	113,745	112,619	
売上原価 Cost of sales	78,811	82,188	79,747	73,473	78,375	80,779	80,686	82,246	88,674	86,654	94,601	
<b>売上総利益</b> Gross profit	46,301	52,611	50,498	44,250	41,787	38,376	35,119	30,408	29,601	27,091	18,018	
販売費及び一般管理費 Selling, general and administrative expenses	23,775	24,733	25,488	27,347	24,095	26,234	24,304	27,730	28,330	29,337	28,124	
<b>営業利益</b> Operating income (loss)	22,525	27,877	25,010	16,902	17,692	12,141	10,815	2,677	1,270	-2,245	-10,105	
《営業外損益の部》 《Non-operating income and expenses》												
営業外収益 Non-operating income	12,799	7,823	-5,363	2,134	10,394	9,995	-568	6,602	8,316	-739	5,467	
営業外費用 Non-operating expenses	64	49	31	34	53	71	227	197	336	6,395	-5,084	
<b>経常利益</b> Ordinary income (loss)	35,261	35,651	19,614	19,002	28,033	22,064	10,020	9,082	9,250	-9,380	446	
《特別損益の部》 《Extraordinary income and losses》												
特別利益 Extraordinary income	269	1,000	10	54	1,971	2,009	40	10,006	43	6,391	511	
特別損失 Extraordinary losses	405	57	60	835	33	136	226	11,149	141	657	603	
<b>税金等調整前四半期純利益(-損失)</b> Profit before income taxes	35,125	36,595	19,565	18,221	29,971	23,937	9,834	7,939	9,152	-3,645	355	
法人税、住民税及び事業税 Income taxes - current	8,024	10,401	5,102	5,453	8,520	5,627	-614	-2,133	23	-1,103	1,094	
法人税等調整額 Income taxes - deferred	985	165	-1,360	331	1,304	1,126	2,648	1,196	5,653	-1,142	1,099	
<b>法人税等合計</b> Total income taxes	9,009	10,567	3,741	5,785	9,824	6,754	2,034	-937	5,677	-2,246	2,194	
<b>四半期純利益</b> Profit (loss)	26,115	26,028	15,823	12,435	20,147	17,183	7,799	8,876	3,474	-1,399	-1,839	
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	10	6	2	8	16	9	2	14	11	-4	18	
<b>親会社株主に帰属する四半期純利益</b> Profit attributable to owners of parent	26,105	26,021	15,821	12,427	20,130	17,174	7,797	8,862	3,463	-1,395	-1,857	

## 四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

<b>四半期純利益</b> Profit (loss)	26,115	26,028	15,823	12,435	20,147	17,183	7,799	8,876	3,474	-1,399	-1,839
その他有価証券評価差額金 Valuation difference on available-for-sale securities	-4,319	-672	-4,233	3,918	7,455	-7,023	-2,208	636	3,231	-8,936	-2,912
為替換算調整勘定 Foreign currency translation adjustment	26,324	8,383	-18,920	4,672	23,150	8,631	-11,598	18,292	25,605	-31,933	30,682
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	110	116	124	-199	-14	94	84	553	116	113	53
<b>その他の包括利益合計</b> Total other comprehensive income	22,115	7,827	-23,029	8,392	30,591	1,702	-13,722	19,482	28,953	-40,756	27,823
<b>四半期包括利益</b> Comprehensive income	48,231	33,855	-7,205	20,828	50,738	18,886	-5,922	28,359	32,427	-42,156	25,984
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	48,200	33,852	-7,197	20,809	50,695	18,876	-5,913	28,324	32,408	-42,118	25,932
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	30	2	-8	19	43	10	-8	35	19	-37	51

## 四半期連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'24/3				'25/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
<b>《営業活動によるキャッシュ・フロー》</b>							
<b>《Cash flows from operating activities》</b>							
税金等調整前四半期純利益又は税金等調整前四半期純損失 Profit before income taxes	29,971	23,937	9,834	7,939	9,152	-3,645	355
減価償却費 Depreciation	14,967	16,498	19,396	21,207	19,764	20,555	21,204
減損損失 Impairment loss	0	7	46	1,510	0	39	367
貸倒引当金の増減額(-は減少) Increase (decrease) in allowance for doubtful accounts	139	5	-4	-11	-123	-445	7
退職給付に係る負債の増減額(-は減少) Increase (decrease) in net defined benefit liability	135	362	214	281	164	351	66
退職給付に係る資産の増減額(-は増加) Decrease (increase) in net defined benefit asset	41	52	46	-81	22	25	29
受取利息及び受取配当金 Interest and dividend income	-1,644	-1,565	-1,944	-1,749	-2,577	-3,224	-2,614
受取手数料 Commission income	-	-6,000	-	-	-	-	-
為替差損益(-は益) Foreign exchange losses (gains)	-4,903	-1,868	1,903	-3,175	-4,425	6,738	-5,325
有価証券及び投資有価証券売却損益(-は益) Loss (gain) on sales of short-term and long-term investment securities	-	-0	-	-	-	-6,295	-119
有価証券及び投資有価証券評価損益(-は益) Loss (gain) on valuation of short-term and long-term investment securities	-	-	14	232	118	73	-5
固定資産売却損益(-は益) Loss (gain) on sales of non-current assets	-1,964	-2,011	-18	-111	-38	-91	-320
災害による損失 Loss on disaster	-	-	-	-	-	430	1
補助金収入 Subsidy income	-	-	-	-9,861	-	-	-
固定資産圧縮損 Loss on tax purpose reduction entry of non-current assets	-	-	-	8,861	-	-	-
売上債権の増減額(-は増加) Decrease (increase) in notes and accounts receivable - trade	746	7,206	8,183	3,280	1,436	5,159	3,421
棚卸資産の増減額(-は増加) Decrease (increase) in inventories	-5,306	-6,522	-4,669	-2,051	3,444	-2,578	1,884
仕入債務の増減額(-は減少) Increase (decrease) in notes and accounts payable - trade	-4,477	1,411	-8	-822	1,062	1,329	-226
未払金の増減額(-は減少) Increase (decrease) in accounts payable - other	-842	-1,018	-64	1,677	-1,230	-1,680	2,070
その他 Other, net	-2,995	3,911	-10,631	991	-385	3,157	-3,707
<b>小計</b> Subtotal	<b>23,867</b>	<b>34,406</b>	<b>22,298</b>	<b>28,118</b>	<b>26,386</b>	<b>19,897</b>	<b>17,088</b>
利息及び配当金の受取額 Interest and dividend income received	1,957	1,557	1,873	1,757	2,327	3,199	2,470
利息の支払額 Interest expenses paid	-5	-10	-97	-181	-150	-128	-271
法人税等の支払額又は還付額(-は支払) Income taxes (paid) refund	-18,788	-84	-12,493	-1,319	-2,543	5,109	-4,899
<b>営業活動によるキャッシュ・フロー</b> <b>Net cash provided by (used in) operating activities</b>	<b>7,031</b>	<b>35,869</b>	<b>11,580</b>	<b>28,375</b>	<b>26,019</b>	<b>28,078</b>	<b>14,387</b>



## 四半期連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'24/3				'25/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
<b>《投資活動によるキャッシュ・フロー》</b>							
<b>《Cash flows from investing activities》</b>							
定期預金の増減額(-は増加) Decrease (increase) in time deposits	9,298	3,561	3,199	1,480	-20,758	19,463	-2,468
有価証券及び投資有価証券の取得による支出 Purchase of short-term and long-term investment securities	-80	-300,119	-67	-	-70	-67	-303
有価証券及び投資有価証券の売却及び償還による収入 Proceeds from sales and redemption of short-term and long-term investment securities	1,669	3,008	-	1,000	784	14,412	147
有形固定資産の取得による支出 Purchase of property, plant and equipment	-33,494	-38,174	-46,367	-48,237	-46,150	-36,888	-22,037
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	2,003	2,493	166	108	62	151	247
補助金の受取額 Subsidies received	-	-	-	9,861	2,677	1,342	2,729
その他 Other, net	-135	-934	-1,334	-858	-99	-1,306	-669
<b>投資活動によるキャッシュ・フロー</b>	<b>-20,739</b>	<b>-330,164</b>	<b>-44,402</b>	<b>-36,646</b>	<b>-63,554</b>	<b>-2,893</b>	<b>-22,355</b>
<b>Net cash provided by (used in) investing activities</b>							
<b>《財務活動によるキャッシュ・フロー》</b>							
<b>《Cash flows from financing activities》</b>							
社債の発行による収入 Proceeds from issuance of bonds	-	-	-	-	199,865	-	-
社債の償還による支出 Redemption of bonds	-	-	-	-	-	-	-40,000
自己株式の取得による支出 Purchase of treasury shares	-1	-20,001	-2	-0	-0	-0	-0
配当金の支払額 Cash dividends paid	-9,814	-	-9,649	-	-9,649	-	-9,649
短期借入金の増減額 Increase (decrease) in short-term borrowings	-	300,000	-	-	-150,000	-50,000	-
手数料の受取額 Commission income received	-	6,000	-	-	-	-	-
長期借入れによる収入 Proceeds from long-term borrowings	-	-	-	-	-	100,000	-
その他 Other, net	-618	-168	-350	-330	-448	-352	-366
<b>財務活動によるキャッシュ・フロー</b>	<b>-10,434</b>	<b>285,830</b>	<b>-10,001</b>	<b>-330</b>	<b>39,768</b>	<b>49,646</b>	<b>-50,016</b>
<b>Net cash provided by (used in) financing activities</b>							
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	11,420	3,308	-6,192	9,344	10,834	-17,350	16,416
現金及び現金同等物の増減額(-は減少) Net increase (decrease) in cash and cash equivalents	-12,721	-5,156	-49,015	742	13,067	57,481	-41,568
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	294,254	281,532	276,376	227,361	228,104	241,171	298,653
<b>現金及び現金同等物の四半期末残高</b>	<b>281,532</b>	<b>276,376</b>	<b>227,361</b>	<b>228,104</b>	<b>241,171</b>	<b>298,653</b>	<b>257,085</b>
<b>Cash and cash equivalents at end of period</b>							