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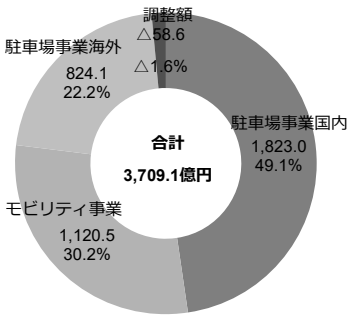
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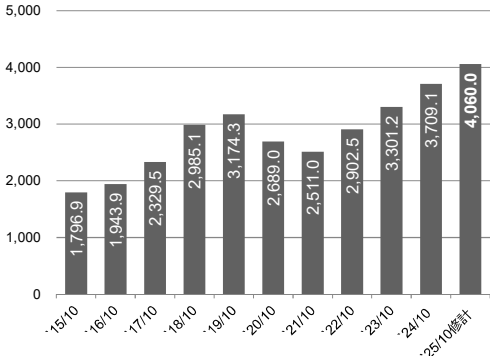
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00.ハイライト
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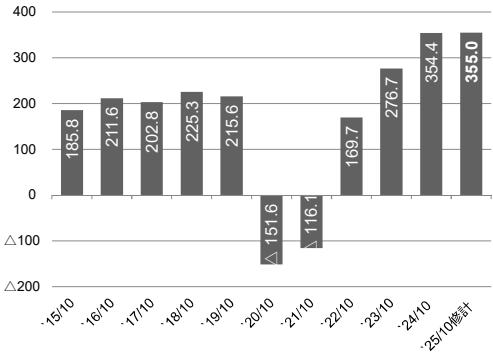
‘24/10月期 売上高（億円）



売上高（億円）

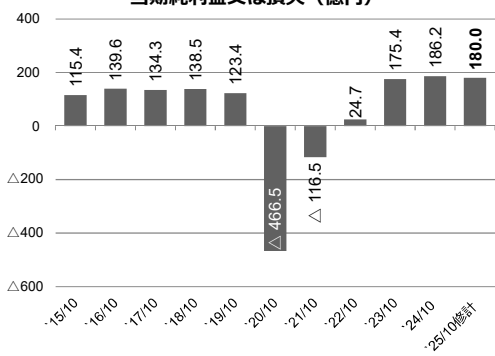


経常利益又は損失（億円）

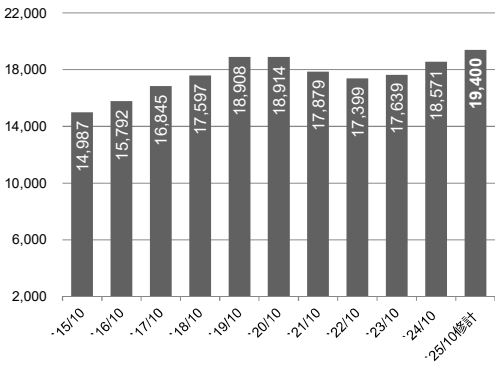


親会社株主に帰属する

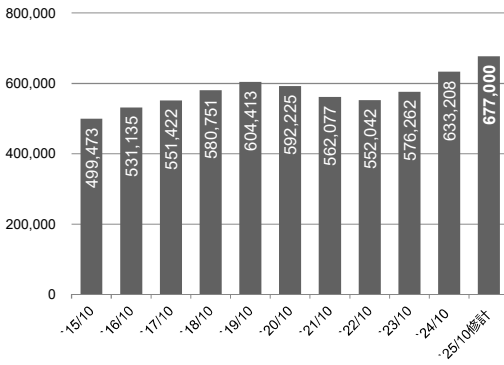
当期純利益又は損失（億円）



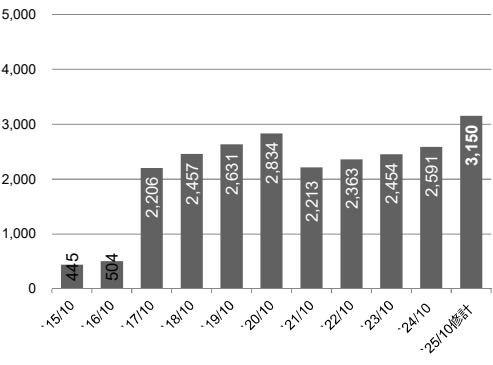
タイムズパーキング件数（件）



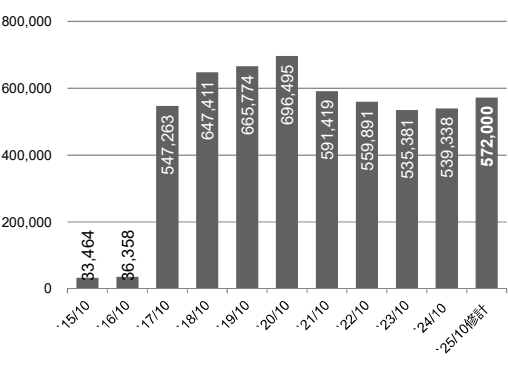
タイムズパーキング台数（台）



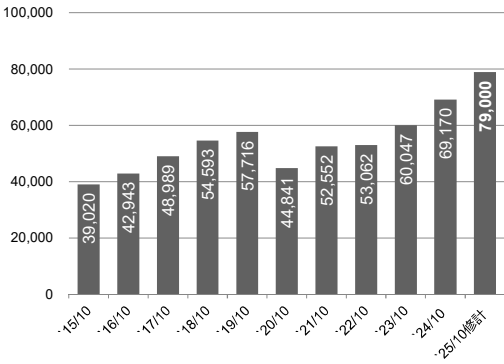
海外駐車場件数（件）



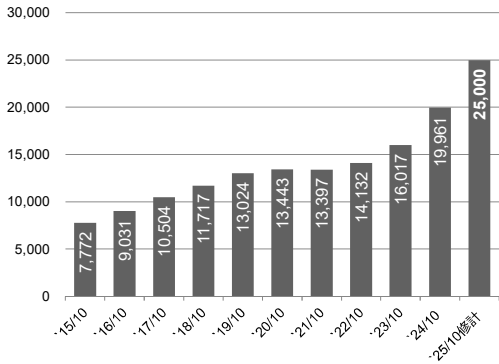
海外駐車場台数（台）



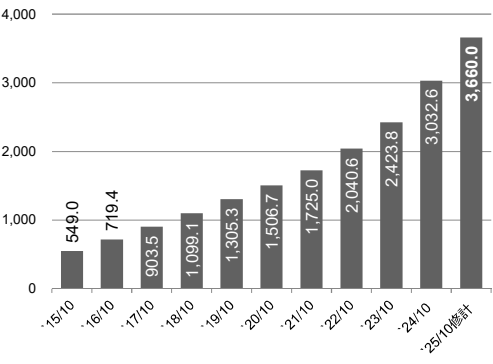
タイムズカー台数（台）



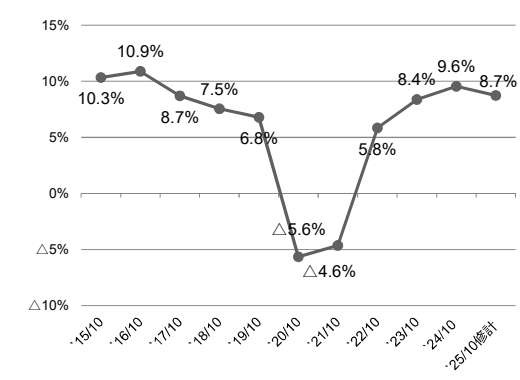
タイムズカー貸出拠点数（箇所）



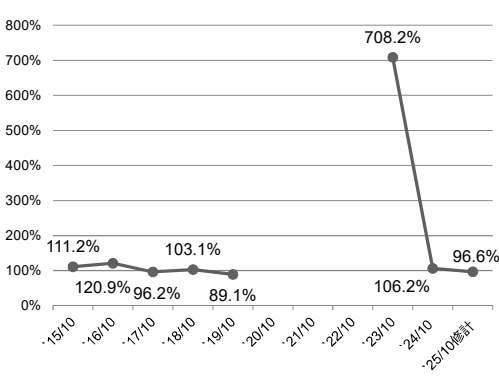
タイムズカー会員数（千人）



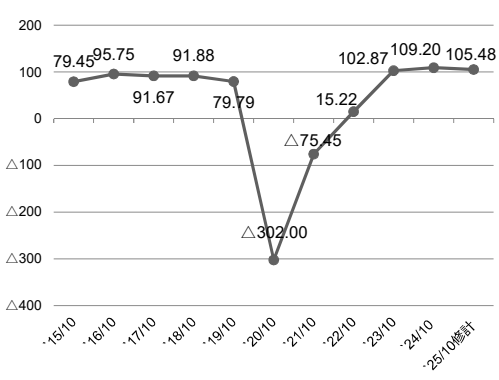
経常利益率



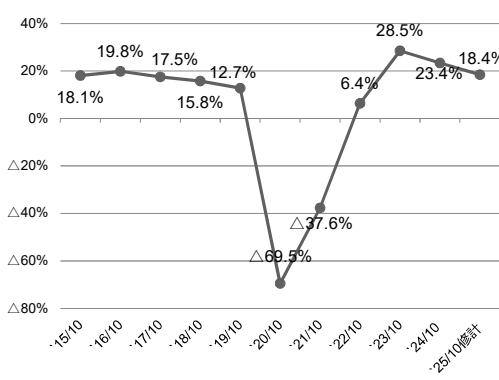
親会社株主に帰属する当期純利益前期比



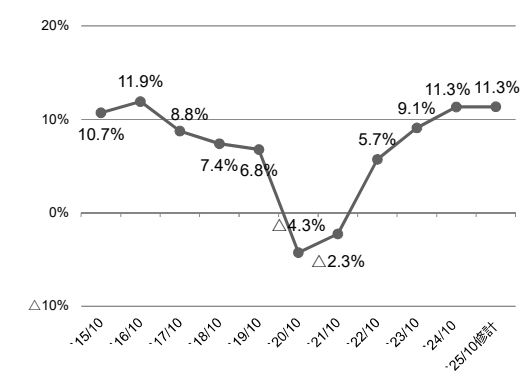
一株当たり当期純利益(EPS)



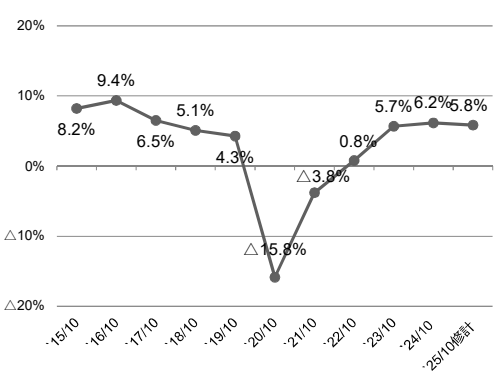
株主資本当期純利益率(ROE)



投下資本利益率(ROIC*)

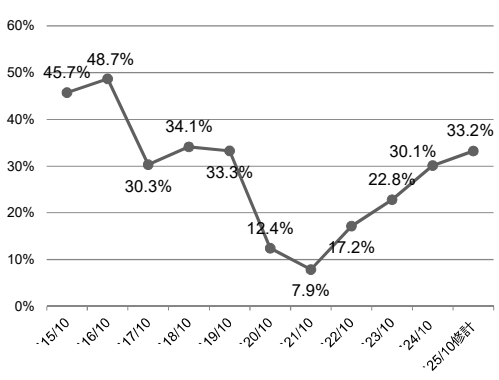


総資産当期純利益率(ROA)

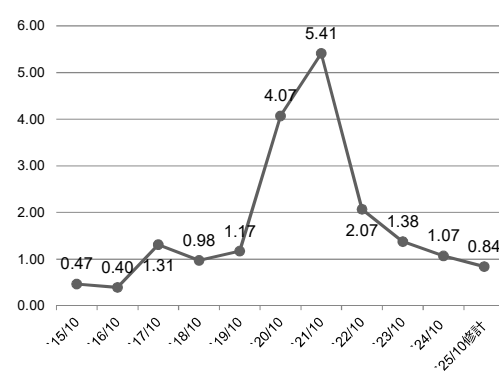


*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率)／(期中平均有利子負債＋期中平均株主資本)

株主資本比率

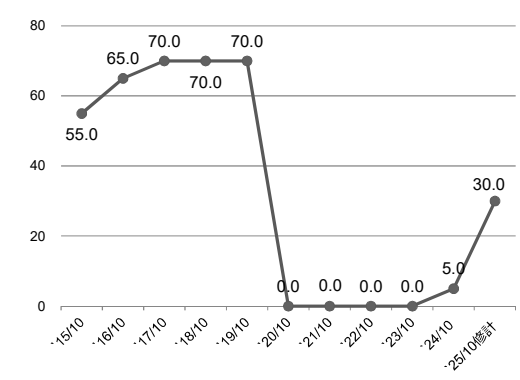


ネットD/エレシオ*

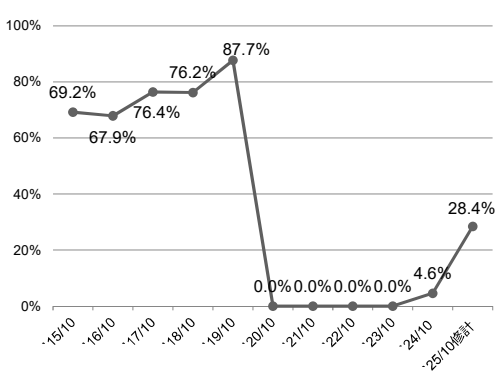


*ネットD/エレシオ：(有利子負債-現金及び預金)／株主資本

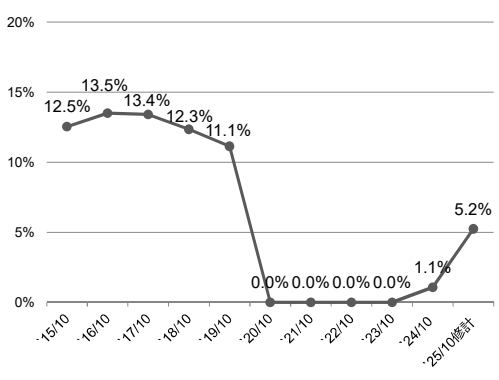
一株当たり配当金



配当性向



株主資本配当率(DOE*)



*DOE：配当総額／株主資本

01.連結業績

		´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期	´18/10 (旧基準*→)	´19/10	´20/10	´21/10	´22/10	´23/10	´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期
売上高	(百万円)	370,913	404,000	406,000	175,875	193,394	298,517	317,438	268,904	251,102	290,253	330,123	370,913	404,000	406,000	175,875	193,394
			108.9%	109.5%		110.0%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	112.4%	108.9%	109.5%	112.0%	110.0%
売上原価		268,843	296,700	299,400	129,823	145,287	226,234	239,346	232,556	210,408	219,659	240,496	268,843	296,700	299,400	129,823	145,287
			110.4%	111.4%		111.9%	130.9%	105.8%	97.2%	90.5%	104.4%	109.5%	111.8%	110.4%	111.4%	112.4%	111.9%
売上総利益		102,069	107,300	106,600	46,051	48,107	72,283	78,092	36,347	40,693	70,593	89,626	102,069	107,300	106,600	46,051	48,107
			105.1%	104.4%		104.5%	120.1%	108.0%	46.5%	112.0%	173.5%	127.0%	113.9%	105.1%	104.4%	110.7%	104.5%
販売費及び一般管理費		63,371	68,300	67,600	29,397	32,326	49,743	55,770	51,045	48,732	49,921	57,639	63,371	68,300	67,600	29,397	32,326
			107.8%	106.7%		110.0%	125.4%	112.1%	91.5%	95.5%	102.4%	115.5%	109.9%	107.8%	106.7%	110.9%	110.0%
営業利益 又は損失 (△)		38,697	39,000	39,000	16,654	15,780	22,539	22,322	△14,698	△8,039	20,672	31,986	38,697	39,000	39,000	16,654	15,780
			100.8%	100.8%		94.8%	109.9%	99.0%	-	-	-	154.7%	121.0%	100.8%	100.8%	110.3%	94.8%
経常利益 又は損失 (△)		35,445	35,500	35,500	14,998	13,918	22,532	21,566	△15,168	△11,619	16,970	27,673	35,445	35,500	35,500	14,998	13,918
			100.2%	100.2%		92.8%	111.1%	95.7%	-	-	-	163.1%	128.1%	100.2%	100.2%	130.5%	92.8%
親会社株主に帰属する当期純利益 又は損失(△)		18,625	21,500	18,000	9,009	4,981	13,851	12,348	△46,652	△11,658	2,476	17,542	18,625	21,500	18,000	9,009	4,981
			115.4%	96.6%		55.3%	103.1%	89.1%	-	-	-	708.2%	106.2%	115.4%	96.6%	112.9%	55.3%
EBITDA*		73,922	77,300	77,300	33,378	33,738	53,176	55,767	24,678	26,735	52,160	63,502	73,922	77,300	77,300	33,378	33,738
			104.6%	104.6%		101.1%	116.3%	104.9%	44.3%	108.3%	195.1%	121.7%	116.4%	104.6%	104.6%	109.0%	101.1%
* EBITDA：営業利益＋減価償却費＋のれん等償却額																	
* ´25/10月期よりセグメントの収益測定方法を一部変更																	

02.収益性

		´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期	´18/10 (旧基準*→)	´19/10	´20/10	´21/10	´22/10	´23/10	´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期
売上総利益率	(%)	27.5%	26.6%	26.3%	26.2%	24.9%	24.2%	24.6%	13.5%	16.2%	24.3%	27.1%	27.5%	26.6%	26.3%	26.2%	24.9%
			△1.0pt	△1.3pt		△1.3pt	△1.6pt	+0.4pt	△11.1pt	+2.7pt	+8.1pt	+2.8pt	+0.4pt	△1.0pt	△1.3pt	△0.3pt	△1.3pt
営業利益率		10.4%	9.7%	9.6%	9.5%	8.2%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	10.4%	9.7%	9.6%	9.5%	8.2%
			△0.8pt	△0.8pt		△1.3pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.7pt	△0.8pt	△0.8pt	△0.1pt	△1.3pt
経常利益率		9.6%	8.8%	8.7%	8.5%	7.2%	7.5%	6.8%	△5.6%	△4.6%	5.8%	8.4%	9.6%	8.8%	8.7%	8.5%	7.2%
			△0.8pt	△0.8pt		△1.3pt	△1.2pt	△0.8pt	△12.4pt	+1.0pt	+10.5pt	+2.5pt	+1.2pt	△0.8pt	△0.8pt	+1.2pt	△1.3pt
当期純利益率		5.0%	5.3%	4.4%	5.1%	2.6%	4.6%	3.9%	△17.3%	△4.6%	0.9%	5.3%	5.0%	5.3%	4.4%	5.1%	2.6%
			+0.3pt	△0.6pt		△2.5pt	△1.1pt	△0.8pt	△21.2pt	+12.7pt	+5.5pt	+4.5pt	△0.3pt	+0.3pt	△0.6pt	+0.0pt	△2.5pt
EBITDA比率		19.9%	19.1%	19.0%	19.0%	17.4%	17.8%	17.6%	9.2%	10.6%	18.0%	19.2%	19.9%	19.1%	19.0%	19.0%	17.4%
			△0.8pt	△0.9pt		△1.5pt	△1.8pt	△0.2pt	△8.4pt	+1.5pt	+7.3pt	+1.3pt	+0.7pt	△0.8pt	△0.9pt	△0.5pt	△1.5pt
* ´25/10月期よりセグメントの収益測定方法を一部変更																	

03.販売費及び一般管理費

		´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期	´18/10 (旧基準*→)	´19/10	´20/10	´21/10	´22/10	´23/10	´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期
合計	(百万円)	63,371	68,300	67,600	29,397	32,326	49,743	55,770	51,045	48,732	49,921	57,639	63,371	68,300	67,600	29,397	32,326
			107.8%	106.7%		110.0%	125.4%	112.1%	91.5%	95.5%	102.4%	115.5%	109.9%	107.8%	106.7%	110.9%	110.0%
役員報酬	909	1,000	1,000		351	448	589	709	460	444	423	643	909	1,000	1,000	351	448
			110.0%	110.0%		127.7%	100.0%	120.3%	64.9%	96.6%	95.2%	152.0%	141.2%	110.0%	110.0%	106.1%	127.7%
人件費	33,048	35,500	35,000		15,623	16,759	24,415	28,016	24,528	24,901	26,230	30,438	33,048	35,500	35,000	15,623	16,759
			107.4%	105.9%		107.3%	128.3%	114.8%	87.5%	101.5%	105.3%	116.0%	108.6%	107.4%	105.9%	112.0%	107.3%
広告宣伝費	2,451	3,000	3,000		1,131	1,172	2,341	2,978	1,600	1,292	1,201	1,706	2,451	3,000	3,000	1,131	1,172
			122.4%	122.4%		103.6%	113.2%	127.2%	53.7%	80.8%	92.9%	142.0%	143.6%	122.4%	122.4%	200.4%	103.6%
旅費交通費	1,281	1,300	1,300		609	666	1,207	1,214	931	878	935	1,147	1,281	1,300	1,300	609	666
			101.5%	101.5%		109.5%	128.6%	100.6%	76.7%	94.4%	106.5%	122.6%	111.6%	101.5%	101.5%	110.9%	109.5%
支払手数料	9,412	11,000	11,000		4,449	5,299	4,950	5,532	6,113	7,609	7,060	8,968	9,412	11,000	11,000	4,449	5,299
			116.9%	116.9%		119.1%	88.6%	111.8%	110.5%	124.5%	92.8%	127.0%	104.9%	116.9%	116.9%	112.1%	119.1%
地代家賃	3,117	3,200	3,200		1,530	1,593	2,973	3,148	2,652	2,679	2,538	2,574	3,117	3,200	3,200	1,530	1,593
			102.6%	102.6%		104.1%	120.6%	105.9%	84.2%	101.0%	94.7%	101.4%	121.1%	102.6%	102.6%	120.7%	104.1%
減価償却費(契約関連無形資産 除く)	3,277	3,600	3,600		1,351	1,702	1,301	1,771	2,442	2,812	2,610	2,805	3,277	3,600	3,600	1,351	1,702
			109.8%	109.8%		125.9%	111.4%	136.1%	137.9%	115.1%	92.8%	107.5%	116.8%	109.8%	109.8%	99.3%	125.9%
租税公課	611	600	600		273	356	1,901	1,987	1,838	455	582	648	611	600	600	273	356
			98.1%	98.1%		130.1%	115.3%	104.5%	92.5%	24.8%	127.9%	111.3%	94.3%	98.1%	98.1%	69.7%	130.1%
のれん等償却額(契約関連無形資産 含む)	1,848	1,700	1,700		902	858	3,314	3,038	2,797	1,506	1,636	1,887	1,848	1,700	1,700	902	858
			92.0%	92.0%		95.2%	411.7%	91.7%	92.1%	53.8%	108.6%	115.3%	97.9%	92.0%	92.0%	105.6%	95.2%
その他	7,413	7,400	7,200		3,174	3,469	6,747	7,372	7,681	6,152	6,700	6,819	7,413	7,400	7,200	3,174	3,469
			99.8%	97.1%		109.3%	125.5%	109.3%	104.2%	80.1%	108.9%	101.8%	108.7%	99.8%	97.1%	96.9%	109.3%
* ´25/10月期よりセグメントの収益測定方法を一部変更																	

04.連結貸借対照表

	24/10	25/10 当初計画	25/10 修正計画	24/10 上期	25/10 上期	18/10 (旧基準*→)	19/10	20/10	21/10	22/10	23/10	24/10	25/10 当初計画	25/10 修正計画	24/10 上期	25/10 上期	
資産合計	(百万円)	295,701	320,000	320,000	310,816	306,381	283,171	293,097	295,775	319,628	307,626	308,157	295,701	320,000	320,000	310,816	306,381
			108.2%	108.2%		103.6%	109.0%	103.5%	100.9%	108.1%	96.2%	100.2%	96.0%	108.2%	108.2%	100.9%	103.6%
流動資産	111,840	113,000	113,000	128,611	115,192	72,311	74,611	101,260	139,183	137,814	133,335	111,840	113,000	113,000	128,611	115,192	
			101.0%	101.0%		103.0%	122.4%	103.2%	135.7%	137.5%	99.0%	96.7%	83.9%	101.0%	101.0%	96.5%	103.0%
うち、現金及び預金	48,733	48,000	48,000	68,115	50,018	30,081	24,881	55,536	92,044	85,781	73,957	48,733	48,000	48,000	68,115	50,018	
			98.5%	98.5%		102.6%	165.7%	82.7%	223.2%	165.7%	93.2%	86.2%	65.9%	98.5%	98.5%	92.1%	102.6%
固定資産	183,810	207,000	207,000	182,091	191,189	210,859	218,485	194,514	180,445	169,513	174,647	183,810	207,000	207,000	182,091	191,189	
			112.6%	112.6%		104.0%	105.0%	103.6%	89.0%	92.8%	93.9%	103.0%	105.2%	112.6%	112.6%	104.3%	104.0%
うち、モビリティ車両	35,762	43,400	43,400	33,903	39,702	50,193	53,728	36,317	31,031	27,009	30,632	35,762	43,400	43,400	33,903	39,702	
			121.4%	121.4%		111.0%	119.3%	107.0%	67.6%	85.4%	87.0%	113.4%	116.7%	121.4%	121.4%	110.7%	111.0%
うち、のれん(契約関連無形資産 含む)	21,837	20,200	20,200	24,642	20,844	60,480	51,117	25,469	26,202	27,601	24,662	21,837	20,200	20,200	24,642	20,844	
			92.5%	92.5%		95.5%	93.8%	84.5%	49.8%	102.9%	105.3%	89.4%	88.5%	92.5%	92.5%	99.9%	95.5%
繰延資産	51	-	-	113	-	-	-	-	-	297	174	51	-	-	113	-	
			-	-		-				-	58.6%	29.4%	-	-	64.7%	-	
負債合計	217,557	221,000	221,000	242,540	220,641	188,324	202,305	264,629	303,195	267,584	249,741	217,557	221,000	221,000	242,540	220,641	
			101.6%	101.6%		101.4%	104.0%	107.4%	130.8%	114.6%	88.3%	93.3%	101.6%	101.6%	97.1%	101.4%	
流動負債	79,026	80,000	80,000	93,835	82,211	63,907	71,222	90,428	117,910	100,687	103,922	79,026	80,000	80,000	93,835	82,211	
			101.2%	101.2%		104.0%	56.0%	111.4%	127.0%	130.4%	85.4%	103.2%	76.0%	101.2%	101.2%	90.3%	104.0%
固定負債	138,531	141,000	141,000	148,705	138,429	124,416	131,082	174,201	185,285	166,897	145,818	138,531	141,000	141,000	148,705	138,429	
			101.8%	101.8%		99.9%	185.7%	105.4%	132.9%	106.4%	90.1%	87.4%	95.0%	101.8%	101.8%	102.0%	99.9%
純資産合計	78,144	99,000	99,000	68,275	85,740	94,847	90,791	31,146	16,432	40,042	58,416	78,144	99,000	99,000	68,275	85,740	
			126.7%	126.7%		109.7%	120.4%	95.7%	34.3%	52.8%	243.7%	145.9%	133.8%	126.7%	126.7%	116.9%	109.7%
うち、株主資本	89,063	109,800	106,300	79,446	93,349	96,573	97,511	36,761	25,175	52,758	70,301	89,063	109,800	106,300	79,446	93,349	
			123.3%	119.4%		104.8%	122.6%	101.0%	37.7%	68.5%	209.6%	133.2%	126.7%	123.3%	119.4%	113.0%	104.8%
有利子負債	(百万円)	143,983	137,500	137,500	162,643	142,936	124,284	139,380	205,219	228,294	194,915	170,724	143,983	137,500	137,500	162,643	142,936
			95.5%	95.5%		99.3%	102.2%	112.1%	147.2%	111.2%	85.4%	87.6%	84.3%	95.5%	95.5%	95.3%	99.3%
新株予約権付転換社債	42,310	35,000	35,000	42,310	42,310	35,000	35,000	35,000	35,000	35,000	42,310	42,310	35,000	35,000	42,310	42,310	
			82.7%	82.7%		100.0%	175.3%	100.0%	100.0%	100.0%	120.9%	100.0%	82.7%	82.7%	100.0%	100.0%	
銀行借入	69,689	69,200	69,200	87,754	69,972	73,404	88,777	126,513	158,557	129,709	99,616	69,689	69,200	69,200	87,754	69,972	
			99.3%	99.3%		100.4%	86.9%	120.9%	142.5%	125.3%	81.8%	76.8%	70.0%	99.3%	99.3%	88.1%	100.4%
うち、劣後特約付シンジケートローン	50,000	50,000	50,000	50,000	50,000	-	-	-	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	
			100.0%	100.0%		100.0%			-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
リース債務	31,984	33,300	33,300	32,579	30,653	15,880	15,603	43,706	34,737	30,205	28,797	31,984	33,300	33,300	32,579	30,653	
			104.1%	104.1%		95.8%	92.3%	98.3%	280.1%	79.5%	87.0%	95.3%	111.1%	104.1%	104.1%	113.1%	95.8%
株主資本比率	(%)	30.1%	34.3%	33.2%	25.6%	30.5%	34.1%	33.3%	12.4%	7.9%	17.2%	22.8%	30.1%	34.3%	33.2%	25.6%	30.5%
			+4.2pt	+3.1pt		+0.3pt	+3.8pt	△0.8pt	△20.8pt	△4.6pt	+9.3pt	+5.7pt	+7.3pt	+4.2pt	+3.1pt	+2.7pt	+0.3pt
ネットD/Eレシオ*	(倍)	1.07	0.82	0.84	1.19	1.00	0.98	1.17	4.07	5.41	2.07	1.38	1.07	0.82	0.84	1.19	1.00
			△0.25	△0.23		△0.07	△0.34	+0.20	+2.90	+1.34	△3.34	△0.69	△0.31	△0.25	△0.23	△0.19	△0.07

*ネットD/Eレシオ：(有利子負債-現金及び預金)／株主資本

*` 25/10月期よりセグメントの収益測定方法を一部変更

05.キャッシュ・フロー計算書

	24/10	25/10 当初計画	25/10 修正計画	24/10 上期	25/10 上期	18/10 (旧基準*→)	19/10	20/10	21/10	22/10	23/10	24/10	25/10 当初計画	25/10 修正計画	24/10 上期	25/10 上期
営業活動によるキャッシュ・フロー（百万円）	54,176	69,000	69,000	28,467	28,796	53,476	45,695	39,400	34,818	29,369	48,188	54,176	69,000	69,000	28,467	28,796
		127.4%	127.4%		101.2%	139.7%	85.4%	86.2%	88.4%	84.4%	164.1%	112.4%	127.4%	127.4%	116.9%	101.2%
投資活動によるキャッシュ・フロー	△37,563	△46,700	△46,700	△14,638	△19,652	△43,095	△49,454	△21,819	△12,349	△17,357	△25,661	△37,563	△46,700	△46,700	△14,638	△19,652
		-	-		-	-	-	-	-	-	-	-	-	-	-	-
財務活動によるキャッシュ・フロー	△42,508	△23,000	△23,000	△20,362	△7,388	1,754	△782	12,886	13,167	△20,116	△35,633	△42,508	△23,000	△23,000	△20,362	△7,388
		-	-		-	5.4%	-	102.2%	-	-	-	-	-	-	-	-
現金及び現金同等物期末残高	48,041	47,300	47,300	67,425	49,779	29,785	24,664	55,269	91,795	85,065	73,299	48,041	47,300	47,300	67,425	49,779
		98.5%	98.5%		73.8%	167.6%	82.8%	224.1%	166.1%	92.7%	86.2%	65.5%	98.5%	98.5%	79.5%	73.8%
フリー・キャッシュ・フロー	16,612	22,300	22,300	13,828	9,144	10,380	△3,758	17,580	22,468	12,012	22,527	16,612	22,300	22,300	13,828	9,144
		134.2%	134.2%		66.1%	-	-	-	127.8%	53.5%	187.5%	73.7%	134.2%	134.2%	97.1%	66.1%
* 25/10月期よりセグメントの収益測定方法を一部変更																

06.指標

		`24/10	`25/10 当初計画	`25/10 修正計画	`24/10 上期	`25/10 上期	`18/10 (旧基準*→)	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画	`24/10 上期	`25/10 上期
株主資本当期純利益率(ROE)	(%)	23.4%	21.6%	18.4%	12.0%	5.5%	15.8%	12.7%	△69.5%	△37.6%	6.4%	28.5%	23.4%	21.6%	18.4%	12.0%	5.5%
			△1.8pt	△4.9pt		△6.6pt	△1.7pt	△3.1pt	△82.2pt	+31.8pt	+44.0pt	+22.2pt	△5.1pt	△1.8pt	△4.9pt	△2.0pt	△6.6pt
投下資本利益率(ROIC*)	(%)	11.3%	11.3%	11.3%	4.8%	4.7%	7.4%	6.8%	△4.3%	△2.3%	5.7%	9.1%	11.3%	11.3%	11.3%	4.8%	4.7%
			△0.1pt	+0.0pt		△0.1pt	△1.4pt	△0.6pt	△11.0pt	+2.0pt	+8.0pt	+3.4pt	+2.2pt	△0.1pt	+0.0pt	+0.5pt	△0.1pt
総資産当期純利益率(ROA)	(%)	6.2%	7.0%	5.8%	2.9%	1.7%	5.1%	4.3%	△15.8%	△3.8%	0.8%	5.7%	6.2%	7.0%	5.8%	2.9%	1.7%
			+0.8pt	△0.3pt		△1.3pt	△1.4pt	△0.8pt	△20.1pt	+12.1pt	+4.6pt	+4.9pt	+0.5pt	+0.8pt	△0.3pt	+0.3pt	△1.3pt
一株当たり当期純利益(EPS)	(円)	109.20	126.03	105.48	52.83	29.20	91.88	79.79	△302.00	△75.45	15.22	102.87	109.20	126.03	105.48	52.83	29.20
			115.4%	96.6%		55.3%	100.2%	86.8%	-	-	-	675.8%	106.1%	115.4%	96.6%	112.9%	55.3%
一株当たり純資産(BPS)	(円)	457.79	580.08	580.07	399.93	502.09	610.01	585.37	200.55	105.93	234.46	342.28	457.79	580.08	580.07	399.93	502.09
			126.7%	126.7%		125.5%	114.6%	96.0%	34.3%	52.8%	221.3%	146.0%	133.7%	126.7%	126.7%	137.7%	125.5%
株価収益率(PER)	(倍)	17.50	-	-	32.22	69.30	32.34	32.07	△4.66	△23.07	130.40	16.44	17.50	-	-	32.22	69.30
			-	-		215.1%	113.2%	99.2%	-	-	-	12.6%	106.5%	-	-	72.1%	215.1%
株価純資産倍率(PBR)	(倍)	4.17	-	-	4.26	4.03	4.87	4.37	7.02	16.43	8.47	4.94	4.17	-	-	4.26	4.03
			-	-		94.7%	99.0%	89.8%	160.6%	234.1%	51.5%	58.4%	84.5%	-	-	59.1%	94.7%
配当金	(円)	5.0	30.0	30.0			70.0	70.0	0.0	0.0	0.0	0.0	5.0	30.0	30.0		
			600.0%	600.0%			100.0%	100.0%	-	-	-	-	-	600.0%	600.0%		
配当性向	(%)	4.6%	23.8%	28.4%			76.2%	87.7%	0.0%	0.0%	0.0%	0.0%	4.6%	23.8%	28.4%		
			+19.2pt	+23.9pt			△0.2pt	+11.5pt	△87.7pt	-	-	-	+4.6pt	+19.2pt	+23.9pt		
株主資本配当率(DOE*)	(%)	1.1%	5.1%	5.2%			12.3%	11.1%	0.0%	0.0%	0.0%	0.0%	1.1%	5.1%	5.2%		
			+4.1pt	+4.2pt			△1.1pt	△1.2pt	△11.1pt	-	-	-	+1.1pt	+4.1pt	+4.2pt		
* ROIC：(税引き後営業利益：営業利益×(1-法定実効税率)／(期中平均有利子負債+期中平均株主資本)																	
* DOE：配当総額／期中平均株主資本																	
* `25/10月期よりセグメントの収益測定方法を一部変更																	

07.従業員数

		‘24/10	‘25/10 当初計画	‘25/10 修正計画	‘24/10 上期	‘25/10 上期	‘18/10 (旧基準*→)	‘19/10	‘20/10	‘21/10	‘22/10	‘23/10	‘24/10	‘25/10 当初計画	‘25/10 修正計画	‘24/10 上期	‘25/10 上期
合計	(人)	5,502			5,444	5,679	4,899	5,490	5,565	5,029	4,970	5,234	5,502			5,444	5,679
						103.2%	107.0%	112.1%	101.4%	90.4%	98.8%	105.3%	105.1%			104.0%	103.2%
国内従業員数		3,858			3,811	4,034	3,084	3,476	3,802	3,573	3,492	3,623	3,858			3,811	4,034
						104.6%	113.5%	112.7%	109.4%	94.0%	97.7%	103.8%	106.5%			105.2%	104.6%
駐車場営業人員数		491			490	531	501	569	598	529	451	467	491			490	531
						108.1%	104.8%	113.6%	105.1%	88.5%	85.3%	103.5%	105.1%			104.9%	108.1%
その他		3,367			3,321	3,503	2,583	2,907	3,204	3,044	3,041	3,156	3,367			3,321	3,503
						104.0%	115.4%	112.5%	110.2%	95.0%	99.9%	103.8%	106.7%			105.2%	104.0%
海外従業員数		1,644			1,633	1,645	1,815	2,014	1,763	1,456	1,478	1,611	1,644			1,633	1,645
						100.1%	97.5%	111.0%	87.5%	82.6%	101.5%	109.0%	102.0%			101.4%	100.1%
* ‘25/10月期よりセグメントの収益測定方法を一部変更																	

08.設備投資

		24/10	25/10	25/10	24/10	25/10	18/10	19/10	20/10	21/10	22/10	23/10	24/10	25/10	25/10	24/10	25/10
			当初計画	修正計画	上期	上期	(旧基準→)							当初計画	修正計画	上期	上期
合計	(百万円)	50,566	58,800	58,800	23,804	25,259	46,564	54,270	31,845	20,344	21,772	36,607	50,566	58,800	58,800	23,804	25,259
			116.3%	116.3%		106.1%	121.0%	116.5%	58.7%	63.9%	107.0%	168.1%	138.1%	116.3%	116.3%	154.4%	106.1%
駐車場事業国内		17,280	19,000	19,000	6,268	8,944	10,333	11,042	6,521	2,458	3,072	9,233	17,280	19,000	19,000	6,268	8,944
			109.9%	109.9%		142.7%	93.0%	106.9%	59.1%	37.7%	124.9%	300.5%	187.1%	109.9%	109.9%	164.6%	142.7%
モビリティ事業		15,531	21,700	21,700	6,153	8,475	27,332	30,779	11,988	9,388	10,430	16,523	15,531	21,700	21,700	6,153	8,475
			139.7%	139.7%		137.7%	118.9%	112.6%	39.0%	78.3%	111.1%	158.4%	94.0%	139.7%	139.7%	122.2%	137.7%
駐車場事業海外		14,331	14,100	14,100	9,595	5,465	4,333	3,500	10,936	6,922	7,060	8,346	14,331	14,100	14,100	9,595	5,465
			98.4%	98.4%		57.0%	293.2%	80.8%	312.5%	63.3%	102.0%	118.2%	171.7%	98.4%	98.4%	172.8%	57.0%
その他		3,423	4,000	4,000	1,786	2,373	4,565	8,948	2,398	1,575	1,209	2,504	3,423	4,000	4,000	1,786	2,373
			116.9%	116.9%		132.9%	157.4%	196.0%	26.8%	65.7%	76.8%	207.1%	136.7%	116.9%	116.9%	174.5%	132.9%

* `25/10月期よりセグメントの収益測定方法を一部変更

[再掲] 設備投資-項目別・事業別

		24/10	25/10 当初計画	25/10 修正計画	24/10 上期	25/10 上期	18/10 (旧基準*→)	19/10	20/10	21/10	22/10	23/10	24/10	25/10 当初計画	25/10 修正計画	24/10 上期	25/10 上期
合計	(百万円)	50,566	58,800	58,800	23,804	25,259	46,564	54,270	31,845	20,344	21,772	36,607	50,566	58,800	58,800	23,804	25,259
			116.3%	116.3%		106.1%	121.0%	116.5%	58.7%	63.9%	107.0%	168.1%	138.1%	116.3%	116.3%	154.4%	106.1%
キャッシュベース		36,061	43,600	43,600	13,984	19,311	42,328	48,920	21,880	15,516	17,084	29,141	36,061	43,600	43,600	13,984	19,311
			120.9%	120.9%		138.1%	126.0%	115.6%	44.7%	70.9%	110.1%	170.6%	123.7%	120.9%	120.9%	128.8%	138.1%
駐車場事業国内	13,129	14,200	14,200		4,227	6,506	6,565	5,962	3,736	1,691	2,528	6,259	13,129	14,200	14,200	4,227	6,506
			108.2%	108.2%		153.9%	100.4%	90.8%	62.7%	45.3%	149.5%	247.5%	209.8%	108.2%	108.2%	144.0%	153.9%
モビリティ事業	15,531	21,700	21,700		6,153	8,475	27,332	30,779	11,988	9,388	10,430	16,523	15,531	21,700	21,700	6,153	8,475
			139.7%	139.7%		137.7%	118.9%	112.6%	39.0%	78.3%	111.1%	158.4%	94.0%	139.7%	139.7%	122.2%	137.7%
駐車場事業海外	3,977	3,700	3,700		1,816	1,956	3,865	3,230	3,756	2,861	2,915	3,854	3,977	3,700	3,700	1,816	1,956
			93.0%	93.0%		107.7%	330.1%	83.6%	116.3%	76.2%	101.9%	132.2%	103.2%	93.0%	93.0%	97.6%	107.7%
その他	3,423	4,000	4,000		1,786	2,373	4,565	8,948	2,398	1,575	1,209	2,504	3,423	4,000	4,000	1,786	2,373
			116.9%	116.9%		132.9%	157.4%	196.0%	26.8%	65.7%	76.8%	207.1%	136.7%	116.9%	116.9%	174.5%	132.9%
ファイナンスリース	14,505	15,200	15,200		9,819	5,947	4,235	5,349	9,965	4,827	4,688	7,466	14,505	15,200	15,200	9,819	5,947
			104.8%	104.8%		60.6%	86.9%	126.3%	186.3%	48.4%	97.1%	159.3%	194.3%	104.8%	104.8%	215.1%	60.6%
駐車場事業国内	4,151	4,800	4,800		2,041	2,438	3,767	5,079	2,785	767	543	2,974	4,151	4,800	4,800	2,041	2,438
			115.6%	115.6%		119.5%	82.5%	134.8%	54.8%	27.5%	70.9%	547.3%	139.6%	115.6%	115.6%	233.8%	119.5%
モビリティ事業	-	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-
			-		-	-	-	-	-	-	-	-	-	-	-	-	-
駐車場事業海外	10,354	10,400	10,400		7,778	3,509	467	270	7,180	4,060	4,144	4,492	10,354	10,400	10,400	7,778	3,509
			100.4%	100.4%		45.1%	152.5%	57.7%	2658.1%	56.6%	102.1%	108.4%	230.5%	100.4%	100.4%	210.6%	45.1%
その他	-	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-
			-		-	-	-	-	-	-	-	-	-	-	-	-	-

* `25/10月期よりセグメントの収益測定方法を一部変更

09.減価償却費（契約関連無形資産除く）

		‘24/10	‘25/10 当初計画	‘25/10 修正計画	‘24/10 上期	‘25/10 上期	‘18/10 (旧基準*→)	‘19/10	‘20/10	‘21/10	‘22/10	‘23/10	‘24/10	‘25/10 当初計画	‘25/10 修正計画	‘24/10 上期	‘25/10 上期
合計	(百万円)	33,376	36,600	36,600	15,822	17,098	27,322	30,407	37,129	33,286	29,851	29,629	33,376	36,600	36,600	15,822	17,098
			109.7%	109.7%		108.1%	111.9%	111.3%	122.1%	89.7%	89.7%	99.3%	112.6%	109.7%	109.7%	107.9%	108.1%
駐車場事業国内	7,352	9,000	9,000		3,485	4,648	9,732	10,491	9,549	8,423	7,212	6,623	7,352	9,000	9,000	3,485	4,648
			122.4%	122.4%		133.3%	100.7%	107.8%	91.0%	88.2%	85.6%	91.8%	111.0%	122.4%	122.4%	106.6%	133.3%
モビリティ事業	9,328	10,900	10,900		4,445	5,316	14,148	15,662	14,306	11,205	9,779	8,846	9,328	10,900	10,900	4,445	5,316
			116.8%	116.8%		119.6%	110.5%	110.7%	91.3%	78.3%	87.3%	90.5%	105.4%	116.8%	116.8%	100.2%	119.6%
駐車場事業海外	14,349	14,100	14,100		6,727	6,355	2,673	3,123	11,234	11,277	10,904	12,160	14,349	14,100	14,100	6,727	6,355
			98.3%	98.3%		94.5%	214.5%	116.8%	359.7%	100.4%	96.7%	111.5%	118.0%	98.3%	98.3%	112.5%	94.5%
その他	2,346	2,600	2,600		1,163	778	767	1,130	2,037	2,381	1,954	1,997	2,346	2,600	2,600	1,163	778
			110.8%	110.8%		66.9%	109.4%	147.3%	180.2%	116.8%	82.1%	102.2%	117.4%	110.8%	110.8%	119.6%	66.9%

* `25/10月期よりセグメントの収益測定方法を一部変更

10.セグメントデータ

10-1.セグメント別業績

		24/10	25/10 当初計画	25/10 修正計画	24/10 上期	25/10 上期	18/10 (旧基準→)	19/10	20/10	21/10	22/10	23/10	24/10	25/10 当初計画	25/10 修正計画	24/10 上期	25/10 上期
売上高	(百万円)	370,913	404,000	406,000	175,875	193,394	298,517	317,438	268,904	251,102	290,253	330,123	370,913	404,000	406,000	175,875	193,394
			108.9%	109.5%		110.0%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	112.4%	108.9%	109.5%	112.0%	110.0%
駐車場事業国内		182,302	196,000	197,300	88,159	96,391	157,006	165,997	150,757	146,744	154,292	163,056	176,984	189,700	191,000	85,626	93,344
			107.5%	108.2%		109.3%	105.8%	105.7%	90.8%	97.3%	105.1%	105.7%	108.5%	107.2%	107.9%	108.1%	109.0%
モビリティ事業		112,058	132,700	131,200	52,022	59,698	73,747	86,174	73,819	67,142	78,711	98,816	112,058	132,700	131,200	52,022	59,698
			118.4%	117.1%		114.8%	120.8%	116.9%	85.7%	91.0%	117.2%	125.5%	113.4%	118.4%	117.1%	114.2%	114.8%
駐車場事業海外		82,411	82,000	84,300	38,464	40,817	68,290	65,976	45,169	38,498	57,983	69,478	82,411	82,000	84,300	38,464	40,817
			99.5%	102.3%		106.1%	288.5%	96.6%	68.5%	85.2%	150.6%	119.8%	118.6%	99.5%	102.3%	117.4%	106.1%
UK		46,334	46,400	48,100	20,653	22,762	36,119	35,915	21,340	15,976	29,966	37,568	46,334	46,400	48,100	20,653	22,762
			100.1%	103.8%		110.2%	-	99.4%	59.4%	74.9%	187.6%	125.4%	123.3%	100.1%	103.8%	122.4%	110.2%
AU		21,982	21,000	21,100	10,890	10,373	24,139	22,003	15,894	14,475	17,380	19,562	21,982	21,000	21,100	10,890	10,373
			95.5%	96.0%		95.3%	133.5%	91.1%	72.2%	91.1%	120.1%	112.6%	112.4%	95.5%	96.0%	110.1%	95.3%
TW		8,791	9,700	9,800	4,272	4,859	3,046	3,359	3,872	4,229	5,798	7,223	8,791	9,700	9,800	4,272	4,859
			110.3%	111.5%		113.7%	120.7%	110.3%	115.3%	109.2%	137.1%	124.6%	121.7%	110.3%	111.5%	122.7%	113.7%
その他		5,303	4,900	5,300	2,648	2,821	4,983	4,698	4,061	3,817	4,839	5,124	5,303	4,900	5,300	2,648	2,821
			92.4%	99.9%		106.5%	162.3%	94.3%	86.4%	94.0%	126.8%	105.9%	103.5%	92.4%	99.9%	104.6%	106.5%
調整額		△5,860	△6,700	△6,800	△2,770	△3,512	△526	△709	△842	△1,283	△734	△1,228	△541	△400	△500	△237	△465
			-	-		-	-	-	-	-	-	-	-	-	-	-	-
営業利益 又は損失(△)	(百万円)	38,697	39,000	39,000	16,654	15,780	22,539	22,322	△14,698	△8,039	20,672	31,986	38,697	39,000	39,000	16,654	15,780
			100.8%	100.8%		94.8%	109.9%	99.0%	-	-	-	154.7%	121.0%	100.8%	100.8%	110.3%	94.8%
駐車場事業国内		36,460	36,300	36,600	17,578	17,317	26,906	27,300	10,817	17,662	29,657	32,050	34,638	34,300	34,600	16,711	16,339
			99.6%	100.4%		98.5%	106.1%	101.5%	39.6%	163.3%	167.9%	108.1%	108.1%	99.0%	99.9%	109.9%	97.8%
モビリティ事業		15,901	16,600	16,200	6,426	5,811	6,858	9,112	1,864	3,661	9,337	17,513	22,806	25,000	24,600	9,714	9,822
			104.4%	101.9%		90.4%	134.1%	132.9%	20.5%	196.4%	255.0%	187.6%	130.2%	109.6%	107.9%	120.3%	101.1%
駐車場事業海外（のれん等償却前）		880	400	600	△309	△124	2,148	1,967	△11,609	△15,093	△3,412	277	880	400	600	△309	△124
			45.4%	68.1%		-	280.2%	91.6%	-	-	-	-	317.0%	45.4%	68.1%	-	-
UK		△126	△1,750	△1,500	△1,160	△1,051	1,171	1,288	△10,212	△14,836	△4,451	△1,209	△126	△1,750	△1,500	△1,160	△1,051
			-	-		-	-	57.1%	-	-	-	-	-	-	-	-	-
AU		△681	600	600	△90	16	476	271	△1,798	△479	219	212	△681	600	600	△90	16
			-	-		-	104.8%	53.8%	-	-	-	96.9%	-	-	-	-	-
TW		1,270	1,400	1,400	676	719	186	238	264	22	447	1,026	1,270	1,400	1,400	676	719
			110.2%	110.2%		106.4%	122.2%	127.7%	110.9%	8.5%	1997.8%	229.4%	123.8%	110.2%	110.2%	127.3%	106.4%
その他		417	150	100	264	190	313	168	136	200	371	248	417	150	100	264	190
			35.9%	23.9%		72.1%	104.8%	53.8%	81.2%	146.2%	185.8%	66.8%	168.1%	35.9%	23.9%	-	72.1%
調整額(本社コスト等)		△14,544	△14,300	△14,400	△7,041	△7,223	△13,374	△16,058	△15,769	△14,269	△14,909	△17,855	△19,627	△20,700	△20,800	△9,461	△10,257
			-	-		-	-	-	-	-	-	-	-	-	-	-	-
営業利益率		10.4%	9.7%	9.6%	9.5%	8.2%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	10.4%	9.7%	9.6%	9.5%	8.2%
			△0.8pt	△0.8pt		△1.3pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.7pt	△0.8pt	△0.8pt	△0.1pt	△1.3pt
駐車場事業国内		20.0%	18.5%	18.6%	19.9%	18.0%	17.1%	16.4%	7.2%	12.0%	19.2%	19.7%	19.6%	18.1%	18.1%	19.5%	17.5%
			△1.5pt	△1.4pt		△2.0pt	+0.0pt	△0.7pt	△9.3pt	+4.9pt	+7.2pt	+0.4pt	△0.1pt	△1.5pt	△1.5pt	+0.3pt	△2.0pt
モビリティ事業		14.2%	12.5%	12.3%	12.4%	9.7%	9.3%	10.6%	2.5%	5.5%	11.9%	17.7%	20.4%	18.8%	18.8%	18.7%	16.5%
			△1.7pt	△1.8pt		△2.6pt	+0.9pt	+1.3pt	△8.0pt	+2.9pt	+6.4pt	+5.9pt	+2.6pt	△1.5pt	△1.6pt	+1.0pt	△2.2pt
駐車場事業海外(のれん等償却前)		1.1%	0.5%	0.7%	△0.8%	△0.3%	3.1%	3.0%	△25.7%	△39.2%	△5.9%	0.4%	1.1%	0.5%	0.7%	△0.8%	△0.3%
			△0.6pt	△0.4pt		+0.5pt	△0.1pt	△0.2pt	△28.7pt	△13.5pt	+33.3pt	+6.3pt	+0.7pt	△0.6pt	△0.4pt	△0.7pt	+0.5pt
UK		△0.3%	△3.8%	△3.1%	△5.6%	△4.6%	3.2%	3.6%	△47.9%	△92.9%	△14.9%	△3.2%	△0.3%	△3.8%	△3.1%	△5.6%	△4.6%
			△3.5pt	△2.8pt		+1.0pt	-	+0.3pt	△51.4pt	△45.0pt	+78.0pt	+11.6pt	+2.9pt	△3.5pt	△2.8pt	+0.2pt	+1.0pt
AU		△3.1%	2.9%	2.8%	△0.8%	0.2%	2.0%	1.2%	△11.3%	△3.3%	1.3%	1.1%	△3.1%	2.9%	2.8%	△0.8%	0.2%
			+6.0pt	+5.9pt		+1.0pt	+0.2pt	△0.7pt	△12.6pt	+8.0pt	+4.6pt	△0.2pt	△4.2pt	+6.0pt	+5.9pt	△5.6pt	+1.0pt
TW		14.4%	14.4%	14.3%	15.8%	14.8%	6.1%	7.1%	6.8%	0.5%	7.7%	14.2%	14.4%	14.4%	14.3%	15.8%	14.8%
			△0.0pt	△0.2pt		△1.0pt	+0.1pt	+1.0pt	△0.3pt	△6.3pt	+7.2pt	+6.5pt	+0.2pt	△0.0pt	△0.2pt	+0.6pt	△1.0pt
その他		7.9%	3.1%	1.9%	10.0%	6.8%	6.3%	3.6%	3.4%	5.2%	7.7%	4.8%	7.9%	3.1%	1.9%	10.0%	6.8%
			△4.8pt	△6.0pt		△3.2pt	△3.5pt	△2.7pt	△0.2pt	+1.9pt	+2.4pt	△2.8pt	+3.0pt	△4.8pt	△6.0pt	+12.0pt	△3.2pt

*`25/10月期よりセグメントの収益測定方法を一部変更

[参考] 駐車場事業海外 のれん等償却後 事業利益

	´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期	´18/10 (旧基準*→)	´19/10	´20/10	´21/10	´22/10	´23/10	´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期
のれん等償却後 事業利益	△967	△1,300	△1,100	△1,211	△982	△879	△992	△14,406	△16,595	△5,049	△1,609	△967	△1,300	△1,100	△1,211	△982
(百万円)		-	-			-	-	-	-	-	-	-	-	-	-	-
UK	△1,130	△2,650	△2,400	△1,649	△1,485	△987	△847	△12,229	△15,680	△5,359	△2,313	△1,130	△2,650	△2,400	△1,649	△1,485
		-	-			-	-	-	-	-	-	-	-	-	-	-
AU	△1,123	180	180	△306	△201	△87	△248	△2,288	△840	△175	△199	△1,123	180	180	△306	△201
		-	-		65.7%	-	-	-	-	-	-	-	-	-	-	65.7%
TW	1,270	1,400	1,400	676	719	186	238	264	22	447	1,026	1,270	1,400	1,400	676	719
		110.2%	110.2%		106.4%	122.2%	127.7%	110.9%	8.5%	1997.8%	229.4%	123.8%	110.2%	110.2%	127.3%	106.4%
その他	16	△230	△280	68	△15	8	△135	△152	△96	38	△122	16	△230	△280	68	△15
		-	-		-	10.4%	-	-	-	-	-	-	-	-	-	-

*´25/10月期よりセグメントの収益測定方法を一部変更

[参考] 決算短信ベースのセグメント情報

		´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期	´18/10 (旧基準→)	´19/10	´20/10	´21/10	´22/10	´23/10	´24/10	´25/10 当初計画	´25/10 修正計画	´24/10 上期	´25/10 上期
売上高	(百万円)	370,913	404,000	406,000	175,875	193,394	298,517	317,438	268,904	251,102	290,253	330,123	370,913	404,000	406,000	175,875	193,394
			108.9%	109.5%		110.0%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	112.4%	108.9%	109.5%	112.0%	110.0%
駐車場事業国内		182,302	196,000	197,300	88,159	96,391	157,006	165,997	155,216	150,446	158,857	167,915	182,302	196,000	197,300	88,159	96,391
			107.5%	108.2%		109.3%	105.8%	105.7%	93.5%	96.9%	105.6%	105.7%	108.6%	107.5%	108.2%	108.1%	109.3%
モビリティ事業		112,058	132,700	131,200	52,022	59,698	73,505	85,847	73,484	66,807	78,288	98,287	112,058	132,700	131,200	52,022	59,698
			118.4%	117.1%		114.8%	120.4%	116.8%	85.6%	90.9%	117.2%	125.5%	114.0%	118.4%	117.1%	114.8%	114.8%
駐車場事業海外		82,411	82,000	84,300	38,464	40,817	68,290	65,976	45,169	38,498	57,983	69,478	82,411	82,000	84,300	38,464	40,817
			99.5%	102.3%		106.1%	288.5%	96.6%	68.5%	85.2%	150.6%	119.8%	118.6%	99.5%	102.3%	117.4%	106.1%
調整額		△5,860	△6,700	△6,800	△2,770	△3,512	△285	△382	△4,966	△4,650	△4,877	△5,558	△5,860	△6,700	△6,800	△2,770	△3,512
			-	-		-	-	-	-	-	-	-	-	-	-	-	-
営業利益 又は損失(△)	(百万円)	38,697	39,000	39,000	16,654	15,780	22,539	22,322	△14,698	△8,039	20,672	31,986	38,697	39,000	39,000	16,654	15,780
			100.8%	100.8%		94.8%	109.9%	99.0%	-	54.7%	-	154.7%	121.0%	100.8%	100.8%	110.3%	94.8%
駐車場事業国内		36,460	36,300	36,600	17,578	17,317	26,906	27,300	15,276	21,364	34,222	36,909	39,956	40,600	40,900	19,243	19,386
			99.6%	100.4%		98.5%	106.1%	101.5%	56.0%	139.9%	160.2%	107.9%	108.3%	101.6%	102.4%	109.3%	100.7%
モビリティ事業		15,901	16,600	16,200	6,426	5,811	6,858	9,112	△2,595	△41	4,772	12,655	17,487	18,700	18,300	7,181	6,776
			104.4%	101.9%		90.4%	134.1%	132.9%	-	-	-	265.2%	138.2%	106.9%	104.6%	126.3%	94.4%
駐車場事業海外		△967	△1,300	△1,100	△1,211	△982	△879	△992	△14,406	△16,595	△5,049	△1,609	△967	△1,300	△1,100	△1,211	△982
			-	-		-	-	-	-	-	-	-	-	-	-	-	-
調整額		△12,696	△12,600	△12,700	△6,139	△6,365	△10,345	△13,098	△12,973	△12,767	△13,272	△15,968	△17,778	△19,000	△19,100	△8,559	△9,398
			-	-		-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	(%)	10.4%	9.7%	9.6%	9.5%	8.2%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	10.4%	9.7%	9.6%	9.5%	8.2%
			△0.8pt	△0.8pt		△1.3pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.7pt	△0.8pt	△0.8pt	△0.1pt	△1.3pt
駐車場事業国内		20.0%	18.5%	18.6%	19.9%	18.0%	17.1%	16.4%	9.8%	14.2%	21.5%	22.0%	21.9%	20.7%	20.7%	21.8%	20.1%
			△1.5pt	△1.4pt		△2.0pt	+0.0pt	△0.7pt	△6.6pt	+4.4pt	+7.3pt	+0.4pt	△0.1pt	△1.2pt	△1.2pt	+0.3pt	△1.7pt
モビリティ事業		14.2%	12.5%	12.3%	12.4%	9.7%	9.3%	10.6%	△3.5%	△0.1%	6.1%	12.9%	15.6%	14.1%	13.9%	13.8%	11.4%
			△1.7pt	△1.8pt		△2.6pt	+1.0pt	+1.3pt	△14.1pt	+3.5pt	+6.2pt	+6.8pt	+2.7pt	△1.5pt	△1.7pt	+1.3pt	△2.5pt
駐車場事業海外		△1.2%	△1.6%	△1.3%	△3.1%	△2.4%	△1.3%	△1.5%	△31.9%	△43.1%	△8.7%	△2.3%	△1.2%	△1.6%	△1.3%	△3.1%	△2.4%
			△0.4pt	△0.1pt		+0.7pt	△1.8pt	△0.2pt	△30.4pt	△11.2pt	+34.4pt	+6.4pt	+1.1pt	△0.4pt	△0.1pt	△0.5pt	+0.7pt

*´25/10月期よりセグメントの収益測定方法を一部変更

(下段：前年同期比)																	
駐車場費用	(百万円)	5,318	6,300	6,300	2,532	3,046	-	-	4,459	3,702	4,565	4,858	5,318	6,300	6,300	2,532	3,046
			118.5%	118.5%		120.3%	-	-	-	83.0%	123.3%	106.4%	109.5%	118.5%	118.5%	106.0%	120.3%

10-2.セグメント情報 組替詳細

①[通期]

	`24/10				`25/10 当初計画				`25/10 修正計画			
	①	②	③	①+②+③	①	②	③	①+②+③	①	②	③	①+②+③
	これまでの セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	ICT部門 コスト配賦	新たな セグメント情報	これまでの セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	ICT部門 コスト配賦	新たな セグメント情報	これまでの セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	ICT部門 コスト配賦	新たな セグメント情報
売上高	370,913	-	-	370,913	404,000	-	-	404,000	406,000	-	-	406,000
駐車場事業国内	176,984	+5,318	-	182,302	189,700	+6,300	-	196,000	191,000	+6,300	-	197,300
モビリティ事業	112,058	-	-	112,058	132,700	-	-	132,700	131,200	-	-	131,200
駐車場事業海外	82,411	-	-	82,411	82,000	-	-	82,000	84,300	-	-	84,300
調整額（セグメント間調整額等）	△541	△5,318	-	△5,860	△400	△6,300	-	△6,700	△500	△6,300	-	△6,800
営業利益	38,697	-	-	38,697	39,000	-	-	39,000	39,000	-	-	39,000
駐車場事業国内	34,638	+5,318	△3,495	36,460	34,300	+6,300	△4,300	36,300	34,600	+6,300	△4,300	36,600
モビリティ事業	22,806	△5,318	△1,586	15,901	25,000	△6,300	△2,100	16,600	24,600	△6,300	△2,100	16,200
駐車場事業海外	880	-	-	880	400	-	-	400	600	-	-	600
調整額（本社コスト・のれん等償却額等）	△19,627	-	+5,081	△14,544	△20,700	-	+6,400	△14,300	△20,800	-	+6,400	△14,400

②[上期]

	`24/10 上期				`25/10 上期			
	①	②	③	①+②+③	①	②	③	①+②+③
	これまでの セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	ICT部門 コスト配賦	新たな セグメント情報	これまでの セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	ICT部門 コスト配賦	新たな セグメント情報
売上高	175,875	-	-	175,875	193,394	-	-	193,394
駐車場事業国内	85,626	+2,532	-	88,159	93,344	+3,046	-	96,391
モビリティ事業	52,022	-	-	52,022	59,698	-	-	59,698
駐車場事業海外	38,464	-	-	38,464	40,817	-	-	40,817
調整額（セグメント間調整額等）	△237	△2,532	-	△2,770	△465	△3,046	-	△3,512
営業損益	16,654	-	-	16,654	15,780	-	-	15,780
駐車場事業国内	16,711	+2,532	△1,665	17,578	16,339	+3,046	△2,068	17,317
モビリティ事業	9,714	△2,532	△755	6,426	9,822	△3,046	△964	5,811
駐車場事業海外	△309	-	-	△309	△124	-	-	△124
調整額（本社コスト・のれん等償却額等）	△9,461	-	+2,420	△7,041	△10,257	-	+3,032	△7,223

11. 駐車場事業データ
11-1. 駐車場件数

(下段：前期末比)

	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画	`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期
件数合計	(件)	17,675	20,582	23,972	28,134	28,578	27,771	27,609	27,833	28,891	30,550	28,432	27,570	27,660	28,174	29,487
		104.8%	116.4%	116.5%	117.4%	101.6%	97.2%	99.4%	100.8%	103.8%	105.7%	99.5%	99.3%	100.2%	101.2%	102.1%
国内駐車場		17,171	18,376	21,515	25,503	25,744	25,558	25,246	25,379	26,300	27,400	25,593	25,272	25,277	25,646	26,796
		104.6%	107.0%	117.1%	118.5%	100.9%	99.3%	98.8%	100.5%	103.6%	104.2%	99.4%	98.9%	100.1%	101.1%	101.9%
直営駐車場		15,877	17,089	20,245	24,185	24,437	24,242	23,899	24,063	25,035	26,100	24,286	23,940	23,927	24,369	25,525
		105.4%	107.6%	118.5%	119.5%	101.0%	99.2%	98.6%	100.7%	104.0%	104.3%	99.4%	98.8%	100.1%	101.3%	102.0%
タイムズパーキング		15,792	16,845	17,597	18,908	18,914	17,879	17,399	17,639	18,571	19,400	18,463	17,569	17,509	17,999	19,098
		105.4%	106.7%	104.5%	107.5%	100.0%	94.5%	97.3%	101.4%	105.3%	104.5%	97.6%	98.3%	100.6%	102.0%	102.8%
タイムズのB		-	121	2,534	5,166	5,391	6,207	6,315	6,198	6,215	6,400	5,675	6,194	6,202	6,130	6,173
		-	-	2094.2%	203.9%	104.4%	115.1%	101.7%	98.1%	100.3%	103.0%	105.3%	99.8%	98.2%	98.9%	99.3%
月極駐車場		1,533	1,737	1,837	2,052	2,167	2,179	2,504	2,596	2,742	2,900	2,234	2,460	2,563	2,662	2,832
		113.1%	113.3%	105.8%	111.7%	105.6%	100.6%	114.9%	103.7%	105.6%	105.8%	103.1%	112.9%	102.4%	102.5%	103.3%
タイムズパーキング併設		1,448	1,614	1,723	1,941	2,035	2,023	2,319	2,370	2,493	2,600	2,086	2,283	2,347	2,422	2,578
		112.9%	111.5%	106.8%	112.7%	104.8%	99.4%	114.6%	102.2%	105.2%	104.3%	102.5%	112.9%	101.2%	102.2%	103.4%
管理受託駐車場		1,294	1,287	1,270	1,318	1,307	1,316	1,347	1,316	1,265	1,300	1,307	1,332	1,350	1,277	1,271
		95.6%	99.5%	98.7%	103.8%	99.2%	100.7%	102.4%	97.7%	96.1%	102.8%	100.0%	101.2%	100.2%	97.0%	100.5%
時間貸駐車場		991	962	921	907	843	825	814	786	732	750	843	819	807	747	742
		94.7%	97.1%	95.7%	98.5%	92.9%	97.9%	98.7%	96.6%	93.1%	102.5%	100.0%	99.3%	99.1%	95.0%	101.4%
月極駐車場		335	367	394	458	510	539	581	581	583	600	515	564	593	582	581
		97.1%	109.6%	107.4%	116.2%	111.4%	105.7%	107.8%	100.0%	100.3%	102.9%	101.0%	104.6%	102.1%	100.2%	99.7%
時間貸駐車場併設		32	42	45	47	46	48	48	51	50	50	51	51	50	52	52
		86.5%	131.3%	107.1%	104.4%	97.9%	104.3%	100.0%	106.3%	98.0%	100.0%	110.9%	106.3%	104.2%	102.0%	104.0%
海外駐車場		504	2,206	2,457	2,631	2,834	2,213	2,363	2,454	2,591	3,150	2,839	2,298	2,383	2,528	2,691
		113.3%	437.7%	111.4%	107.1%	107.7%	78.1%	106.8%	103.9%	105.6%	121.6%	100.2%	103.8%	100.8%	103.0%	103.9%
UK		-	527	579	579	581	588	699	677	683	860	572	619	679	689	678
		-	-	109.9%	100.0%	100.3%	101.2%	118.9%	96.9%	100.9%	125.9%	98.5%	105.3%	97.1%	101.8%	99.3%
AU		-	587	658	676	660	535	480	451	466	600	585	518	457	454	495
		-	-	112.1%	102.7%	97.6%	81.1%	89.7%	94.0%	103.3%	128.8%	88.6%	96.8%	95.2%	100.7%	106.2%
TW		293	364	433	494	579	628	703	808	901	1,040	625	692	753	863	965
		112.3%	124.2%	119.0%	114.1%	117.2%	108.5%	111.9%	114.9%	111.5%	115.4%	107.9%	110.2%	107.1%	106.8%	107.1%
SG		-	346	316	296	303	352	360	372	373	400	323	357	369	365	376
		-	-	91.3%	93.7%	102.4%	116.2%	102.3%	103.3%	100.3%	107.2%	106.6%	101.4%	102.5%	98.1%	100.8%
MY		-	110	112	108	109	110	121	146	168	250	115	112	125	157	177
		-	-	101.8%	96.4%	100.9%	100.9%	110.0%	120.7%	115.1%	148.8%	105.5%	101.8%	103.3%	107.5%	105.4%
KR*		211	272	359	478	602	-	-	-	-	-	619	-	-	-	-
		114.7%	128.9%	132.0%	133.1%	125.9%	-	-	-	-	-	102.8%	-	-	-	-

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

11-2.駐車場台数

											(下段：前期末比)				
											`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期
台数合計	(台)	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画			
		106.1%	180.5%	112.5%	104.1%	101.5%	91.4%	96.7%	100.3%	104.3%	106.1%		98.2%	98.1%	101.7%
国内駐車場		106.0%	106.0%	107.9%	105.1%	98.9%	97.2%	98.3%	103.9%	106.8%	106.0%		99.2%	99.3%	103.6%
直営駐車場		106.7%	104.5%	107.6%	105.4%	98.4%	96.1%	98.5%	104.3%	109.6%	106.6%		98.4%	98.8%	104.6%
タイムズパーキング		106.3%	103.8%	105.3%	104.1%	98.0%	94.9%	98.2%	104.4%	109.9%	106.9%		98.0%	98.5%	105.2%
タイムズのB		-	645	13,835	20,270	21,145	24,426	24,050	24,314	25,812	26,500		21,815	24,721	24,101
月極駐車場		-	-	2145.0%	146.5%	104.3%	115.5%	98.5%	101.1%	106.2%	102.7%		103.2%	101.2%	93.4%
管理受託駐車場		115.0%	116.0%	106.1%	110.8%	102.0%	103.7%	102.8%	105.5%	108.4%	103.9%		102.4%	102.6%	103.1%
		101.6%	115.1%	109.4%	103.8%	101.5%	103.4%	97.2%	101.9%	91.8%	102.7%		103.2%	101.5%	97.5%
時間貸駐車場		104.2%	116.5%	110.3%	103.6%	101.3%	103.7%	99.2%	103.1%	90.8%	103.2%		103.7%	101.8%	99.1%
月極駐車場		93.0%	110.3%	105.9%	104.8%	102.1%	102.2%	89.4%	96.5%	96.6%	100.8%		101.2%	100.3%	90.5%
海外駐車場		108.6%	1505.2%	118.3%	102.8%	104.6%	84.9%	94.7%	95.6%	100.7%	106.1%		97.1%	96.5%	98.9%
UK		-	165,901	222,367	223,050	222,359	215,173	204,575	185,926	183,045	192,000		216,554	201,785	181,032
AU		-	-	134.0%	100.3%	99.7%	96.8%	95.1%	90.9%	98.5%	104.9%		97.4%	93.8%	98.9%
TW		-	-	125.1%	100.2%	100.6%	85.8%	86.2%	89.6%	101.1%	103.2%		89.1%	95.0%	96.8%
SG		117.7%	124.6%	114.5%	115.4%	114.3%	105.2%	106.9%	108.9%	110.5%	106.6%		106.7%	107.3%	101.4%
MY		-	102,365	94,301	87,306	93,292	108,143	109,204	110,530	111,232	116,500		101,210	108,910	110,994
KR*		-	-	92.1%	92.6%	106.9%	115.9%	101.0%	101.2%	100.6%	104.7%		108.5%	100.7%	99.8%
		-	-	98.6%	87.2%	104.4%	96.9%	104.8%	113.6%	102.4%	118.1%		100.8%	99.9%	100.7%
		104.4%	111.4%	123.0%	189.2%	130.5%	-	-	-	-	-		80,587	-	-
													99.9%	-	-

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

11-3.タイムズパーキング件数・台数

											(件台数 下段：前期末比／開発・解約・解約率 下段：前年同期比・差)				
											`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期
件数	(件)	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画			
		105.4%	106.7%	104.5%	107.5%	100.0%	94.5%	97.3%	101.4%	105.3%	104.5%		97.6%	98.3%	102.8%
開発		100.7%	107.2%	89.3%	127.0%	58.3%	36.6%	126.0%	174.6%	160.7%	115.0%		34.2%	93.3%	127.8%
解約		129.0%	86.0%	113.1%	87.5%	155.8%	118.7%	69.1%	72.5%	85.3%	149.0%		181.6%	75.6%	113.3%
区分変更＋区分移動		△6	△7	△11	△3	△16	△65	△61	△26	△29	-		△18	△40	8
台数	(台)	531,135	551,422	580,751	604,413	592,225	562,077	552,042	576,262	633,208	677,000		580,626	553,517	665,877
		106.3%	103.8%	105.3%	104.1%	98.0%	94.9%	98.2%	104.4%	109.9%	106.9%		98.0%	98.5%	105.2%
開発		104.5%	87.1%	123.2%	101.2%	59.4%	66.7%	89.6%	223.8%	134.3%	102.1%		16,869	13,927	42,295
解約		99.5%	109.1%	110.1%	121.9%	97.0%	61.4%	90.9%	63.1%	184.5%			58.8%	82.6%	114.2%
区分変更＋区分移動		△3,291	△3,783	△4,446	△3,358	△1,794	△7,594	△3,914	△2,894	632	-		24,597	20,193	9,857
													153.4%	82.1%	96.6%
													△3,871	△2,294	231
解約率	(%)	6.0%	4.9%	5.2%	4.3%	6.3%	7.5%	5.5%	4.1%	3.4%	4.8%		4.0%	3.2%	1.8%
		+1.0pt	△1.1pt	+0.3pt	△0.8pt	+2.0pt	+1.2pt	△2.0pt	△1.4pt	△0.6pt	+1.4pt		+1.8pt	△0.8pt	+0.1pt

11-4.タイムズパーキング - スタンダード件数・台数

		`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画
件数	(件)	12,669	13,444	13,932	14,954	14,846	13,925	13,476	13,480	13,903	14,400	
		104.8%	106.1%	103.6%	107.3%	99.3%	93.8%	96.8%	100.0%	103.1%	103.6%	
開発		1,349	1,442	1,219	1,623	901	279	383	609	948	1,250	
		97.6%	106.9%	84.5%	133.1%	55.5%	31.0%	137.3%	159.0%	155.7%	131.9%	
解約		770	670	735	615	1,000	1,152	784	596	501	700	
		138.5%	87.0%	109.7%	83.7%	162.6%	115.2%	68.1%	76.0%	84.1%	139.7%	
区分変更 + 区分移動		1	3	4	14	△9	△48	△48	△9	△24	-	
台数	(台)	170,479	175,940	176,804	184,524	177,712	160,768	153,523	152,289	155,880	159,500	
		103.4%	103.2%	100.5%	104.4%	96.3%	90.5%	95.5%	99.2%	102.4%	102.3%	
開発		21,081	19,804	17,943	21,441	11,717	6,205	6,849	8,788	11,090	15,000	
		96.6%	93.9%	90.6%	119.5%	54.6%	53.0%	110.4%	128.3%	126.2%	135.3%	
解約		12,879	11,836	14,591	12,181	14,994	17,759	11,286	8,212	6,693	11,000	
		113.3%	91.9%	123.3%	83.5%	123.1%	118.4%	63.6%	72.8%	81.5%	164.4%	
区分変更 + 区分移動		△2,658	△2,507	△2,488	△1,540	△3,535	△5,390	△2,808	△1,810	△806	-	
解約率	(%)	6.4%	5.3%	5.5%	4.4%	6.7%	7.8%	5.6%	4.4%	3.7%	5.0%	
		+1.4pt	△1.1pt	+0.2pt	△1.1pt	+2.3pt	+1.1pt	△2.1pt	△1.2pt	△0.7pt	+1.3pt	

(件台数 下段：前期末比／開発・解約・解約率 下段：前年同期比・差)					
`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期	
14,415	13,643	13,476	13,628	14,114	
97.1%	98.0%	100.0%	101.1%	101.5%	
205	201	324	395	469	
28.3%	98.0%	161.2%	121.9%	118.7%	
624	450	317	238	261	
180.9%	72.1%	70.4%	75.1%	109.7%	
△12	△33	△7	△9	3	
168,874	156,387	152,931	153,330	158,631	
95.0%	97.3%	99.6%	100.7%	101.8%	
4,088	3,876	4,801	4,893	5,710	
47.1%	94.8%	123.9%	101.9%	116.7%	
10,110	6,719	4,486	3,645	3,156	
172.3%	66.5%	66.8%	81.3%	86.6%	
△2,816	△1,538	△907	△207	197	
4.2%	3.2%	2.4%	1.8%	1.9%	
+1.9pt	△1.0pt	△0.9pt	△0.6pt	+0.1pt	

11-5.タイムズパーキング - パートナーサービス件数・台数

		`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画
件数	(件)	3,123	3,401	3,665	3,954	4,068	3,954	3,923	4,159	4,668	5,000	
		107.8%	108.9%	107.8%	107.9%	102.9%	97.2%	99.2%	106.0%	112.2%	107.1%	
開発		360	390	417	455	311	164	175	365	617	550	
		114.3%	108.3%	106.9%	109.1%	68.4%	52.7%	106.7%	208.6%	169.0%	89.1%	
解約		128	102	138	149	190	261	193	112	103	200	
		91.4%	79.7%	135.3%	108.0%	127.5%	137.4%	73.9%	58.0%	92.0%	194.2%	
区分変更 + 区分移動		△7	△10	△15	△17	△7	△17	△13	△17	△5	-	
台数	(台)	360,656	375,482	403,947	419,889	414,513	401,309	398,519	423,973	477,328	517,500	
		107.8%	104.1%	107.6%	103.9%	98.7%	96.8%	99.3%	106.4%	112.6%	108.4%	
開発		42,683	35,711	50,462	47,805	29,439	21,243	17,753	46,263	62,839	60,500	
		108.9%	83.7%	141.3%	94.7%	61.6%	72.2%	83.6%	260.6%	135.8%	96.3%	
解約		15,932	19,609	20,039	30,045	36,556	32,243	19,437	19,725	10,922	21,500	
		90.6%	123.1%	102.2%	149.9%	121.7%	88.2%	60.3%	101.5%	55.4%	196.9%	
区分変更 + 区分移動		△633	△1,276	△1,958	△1,818	1,741	△2,204	△1,106	△1,084	1,438	-	
解約率	(%)	4.4%	3.3%	4.1%	4.1%	4.8%	6.4%	4.9%	2.9%	2.5%	4.3%	
		△0.7pt	△1.2pt	+0.8pt	+0.0pt	+0.7pt	+1.6pt	△1.5pt	△2.0pt	△0.4pt	+1.8pt	

(件台数 下段：前期末比／開発・解約・解約率 下段：前年同期比・差)					
`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期	
4,048	3,926	4,033	4,371	4,984	
99.5%	99.3%	102.8%	105.1%	106.8%	
121	103	180	271	382	
53.1%	85.1%	174.8%	150.6%	141.0%	
135	124	62	55	71	
184.9%	91.9%	50.0%	88.7%	129.1%	
△6	△7	△8	△4	5	
411,752	397,130	415,889	450,906	507,246	
99.3%	99.0%	104.4%	106.4%	106.3%	
12,781	10,051	26,408	32,153	36,585	
63.8%	78.6%	262.7%	121.8%	113.8%	
14,487	13,474	8,432	6,559	6,701	
142.5%	93.0%	62.6%	77.8%	102.2%	
△1,055	△756	△606	1,339	34	
3.3%	3.1%	1.6%	1.3%	1.5%	
+1.5pt	△0.2pt	△1.6pt	△0.3pt	+0.2pt	

11-6.タイムズパーキング - 解約理由内訳

		`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画
合計	(件)	898	772	873	764	1,190	1,413	977	708	604	900	
		43.9%	50.0%	43.2%	47.0%	26.4%	20.6%	33.8%	44.9%	40.7%	38.9%	
建築		394	386	377	359	314	291	330	318	246	350	
		43.9%	50.0%	43.2%	47.0%	26.4%	20.6%	33.8%	44.9%	40.7%	38.9%	
売却		72	93	80	77	84	103	115	106	113	150	
		8.0%	12.0%	9.2%	10.1%	7.1%	7.3%	11.8%	15.0%	18.7%	16.7%	
競合(同業他社への乗り換え)		175	132	135	107	151	117	127	92	84	150	
		19.5%	17.1%	15.5%	14.0%	12.7%	8.3%	13.0%	13.0%	13.9%	16.7%	
当社都合(赤字による解約)		68	38	40	44	433	612	177	20	31	50	
		7.6%	4.9%	4.6%	5.8%	36.4%	43.3%	18.1%	2.8%	5.1%	5.6%	
その他		189	123	241	177	208	290	228	172	130	200	
		21.0%	15.9%	27.6%	23.2%	17.5%	20.5%	23.3%	24.3%	21.5%	22.2%	

(下段：構成比)					
`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期	
759	574	379	293	332	
136	145	165	121	143	
17.9%	25.3%	43.5%	41.3%	43.1%	
49	64	52	48	68	
6.5%	11.1%	13.7%	16.4%	20.5%	
54	73	56	43	55	
7.1%	12.7%	14.8%	14.7%	16.6%	
362	140	12	1	5	
47.7%	24.4%	3.2%	0.3%	1.5%	
158	152	94	80	61	
20.8%	26.5%	24.8%	27.3%	18.4%	

11-7.タイムズパーキング - スタンダード占有率

		'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10
占有率	(%)	45.1%	45.6%	46.6%	47.5%	41.4%	44.0%	48.0%	50.0%	50.6%
		+0.9pt	+0.5pt	+0.9pt	+0.9pt	△6.1pt	+2.6pt	+4.0pt	+2.0pt	+0.6pt

(下段：前年同期差)				
`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期
43.6%	47.5%	49.8%	50.8%	50.8%
+1.0pt	+3.9pt	+2.4pt	+1.0pt	△0.0pt

11-8.タイムズパーキング - 非連結業績(月次速報値)

		'16/10	'17/10	'18/10	'19/10	'20/10	'21/10	'22/10	'23/10	'24/10	'25/10 当初計画	'25/10 修正計画
売上高	(百万円)	134,544	141,870	150,336	158,575	143,500	139,090	147,331	156,795	173,115	187,100	187,500
		106.0%	105.4%	106.0%	105.5%	90.5%	96.9%	105.9%	106.4%	110.4%	108.1%	108.3%
スタンダード		86,862	89,984	93,090	96,091	87,904	84,787	87,634	90,882	94,195	101,500	101,700
		103.6%	103.6%	103.5%	103.2%	91.5%	96.5%	103.4%	103.7%	103.6%	107.8%	108.0%
パートナーサービス		47,681	51,886	57,245	62,483	55,596	54,303	59,696	65,913	73,601	79,300	79,400
		110.5%	108.8%	110.3%	109.2%	89.0%	97.7%	109.9%	110.4%	111.7%	107.7%	107.9%
調整額										5,318	6,300	6,400
										-	118.5%	120.3%
売上原価		103,340	109,426	115,465	122,358	125,760	115,343	111,602	115,602	125,991	139,100	139,700
		104.6%	105.9%	105.5%	106.0%	102.8%	91.7%	96.8%	103.6%	109.0%	110.4%	110.9%
スタンダード		67,925	70,685	73,148	76,236	76,556	69,885	67,073	68,379	72,489	79,400	79,800
		102.4%	104.1%	103.5%	104.2%	100.4%	91.3%	96.0%	101.9%	106.0%	109.5%	110.1%
パートナーサービス		35,415	38,741	42,317	46,122	49,203	45,457	44,529	47,223	53,502	59,700	59,900
		109.1%	109.4%	109.2%	109.0%	106.7%	92.4%	98.0%	106.0%	113.3%	111.6%	112.0%
売上総利益		31,204	32,443	34,870	36,216	17,740	23,747	35,728	41,192	47,123	48,000	47,800
		110.6%	104.0%	107.5%	103.9%	49.0%	133.9%	150.5%	115.3%	114.4%	101.9%	101.4%
スタンダード		18,937	19,298	19,942	19,854	11,347	14,902	20,561	22,502	21,705	22,100	21,900
		108.1%	101.9%	103.3%	99.6%	57.2%	131.3%	138.0%	109.4%	96.5%	101.8%	100.9%
パートナーサービス		12,266	13,145	14,928	16,361	6,392	8,845	15,167	18,689	20,099	19,600	19,500
		114.8%	107.2%	113.6%	109.6%	39.1%	138.4%	171.5%	123.2%	107.5%	97.5%	97.0%
調整額										5,318	6,300	6,400
										-	118.5%	120.3%
売上総利益率	(%)	23.2%	22.9%	23.2%	22.8%	12.4%	17.1%	24.3%	26.3%	27.2%	25.7%	25.5%
		+1.0pt	△0.3pt	+0.3pt	△0.4pt	△10.5pt	+4.7pt	+7.2pt	+2.0pt	+0.9pt	△1.6pt	△1.7pt
スタンダード		21.8%	21.4%	21.4%	20.7%	12.9%	17.6%	23.5%	24.8%	23.0%	21.8%	21.5%
		+0.9pt	△0.4pt	△0.0pt	△0.8pt	△7.8pt	+4.7pt	+5.9pt	+1.3pt	△1.7pt	△1.3pt	△1.5pt
パートナーサービス		25.7%	25.3%	26.1%	26.2%	11.5%	16.3%	25.4%	28.4%	27.3%	24.7%	24.6%
		+1.0pt	△0.4pt	+0.7pt	+0.1pt	△14.7pt	+4.8pt	+9.1pt	+2.9pt	△1.0pt	△2.6pt	△2.7pt

*2024年10月期よりタイムズカーの駐車場費用を調整額として売上高に計上

(下段：前年同期比・差)				
`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期
69,353	71,702	76,390	83,662	91,233
91.0%	103.4%	106.5%	109.5%	109.1%
42,528	43,014	44,855	46,015	48,756
91.4%	101.1%	104.3%	102.6%	106.0%
26,824	28,687	31,535	35,044	39,255
90.5%	106.9%	109.9%	111.1%	112.0%
			2,602	3,221
			-	123.8%
59,104	55,746	57,014	61,227	67,577
89.7%	94.3%	102.3%	107.4%	110.4%
35,826	33,652	34,068	35,813	38,080
88.5%	93.9%	101.2%	105.1%	106.3%
23,278	22,093	22,946	25,414	29,497
91.4%	94.9%	103.9%	110.8%	116.1%
10,248	15,956	19,376	22,434	23,656
99.9%	155.7%	121.4%	115.8%	105.4%
6,702	9,362	10,786	10,201	10,675
110.2%	139.7%	115.2%	94.6%	104.6%
3,546	6,593	8,589	9,629	9,758
84.8%	185.9%	130.3%	112.1%	101.3%
			2,602	3,221
			-	123.8%
14.8%	22.3%	25.4%	26.8%	25.9%
+1.3pt	+7.5pt	+3.1pt	+1.5pt	△0.9pt
15.8%	21.8%	24.0%	22.2%	21.9%
+2.7pt	+6.0pt	+2.3pt	△1.9pt	△0.3pt
13.2%	23.0%	27.2%	27.5%	24.9%
△0.9pt	+9.8pt	+4.3pt	+0.2pt	△2.6pt

11-9.タイムズパーキング - 台/件・月当たり売上高・売上総利益

			＼16/10	＼17/10	＼18/10	＼19/10	＼20/10	＼21/10	＼22/10	＼23/10	＼24/10	＼25/10 当初計画	＼25/10 修正計画
スタンダード	売上高	(千円/台・月)	43.0	43.1	43.8	44.4	40.0	41.7	46.6	49.5	51.0	53.0	53.0
			99.9%	100.3%	101.5%	101.4%	90.3%	104.2%	111.7%	106.2%	103.1%	103.8%	103.8%
	売上原価	33.6	33.9	34.4	35.2	34.9	34.4	35.6	37.2	39.2	41.0	42.0	
		98.8%	100.7%	101.5%	102.3%	99.1%	98.6%	103.7%	104.4%	105.4%	104.4%	106.9%	
	売上総利益	9.3	9.2	9.3	9.1	5.1	7.3	10.9	12.2	11.7	12.0	11.0	
			104.3%	98.6%	101.3%	97.8%	56.4%	141.8%	149.1%	112.0%	95.9%	102.0%	93.5%
パートナーサービス	売上高	(千円/件・月)	1,317.2	1,319.2	1,344.4	1,369.9	1,137.4	1,119.6	1,265.5	1,359.6	1,395.8	1,367.0	1,368.0
			103.7%	100.1%	101.9%	101.9%	83.0%	98.4%	113.0%	107.4%	102.7%	97.9%	98.0%
	売上原価	978.3	985.0	993.8	1,011.2	1,006.7	937.2	944.0	974.1	1,014.6	1,029.0	1,032.0	
		102.4%	100.7%	100.9%	101.7%	99.6%	93.1%	100.7%	103.2%	104.2%	101.4%	101.7%	
	売上総利益	338.8	334.2	350.5	358.7	130.7	182.3	321.5	385.5	381.1	338.0	336.0	
			107.7%	98.6%	104.9%	102.3%	36.5%	139.4%	176.3%	119.9%	98.9%	88.7%	88.1%

12.モビリティ事業データ

12-1.タイムズカー車両数・拠点数

		`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	25/10 当初計画	25/10 修正計画	21/10 上期	22/10 上期	23/10 上期	24/10 上期	25/10 上期
貸出拠点数	(箇所)	9,031	10,504	11,717	13,024	13,443	13,397	14,132	16,017	19,961	25,000		13,087	13,698	15,027	18,091	23,122
		116.2%	116.3%	111.5%	111.2%	103.2%	99.7%	105.5%	113.3%	124.6%	125.2%		97.4%	102.2%	106.3%	112.9%	115.8%
車両数	(台)	42,943	48,989	54,593	57,716	44,841	52,552	53,062	60,047	69,170	79,000		46,086	52,083	56,590	64,363	74,061
		110.1%	114.1%	111.4%	105.7%	77.7%	117.2%	101.0%	113.2%	115.2%	114.2%		102.8%	99.1%	106.6%	107.2%	107.1%
うち、タイムズカー専用車両	(台)						37,816	36,954	42,174	51,051	61,700		31,349	36,821	39,106	46,756	57,125
							-	97.7%	114.1%	121.0%	120.9%		-	97.4%	105.8%	110.9%	111.9%

12-2.タイムズカー会員数

		`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画	`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期
会員数	(千人)	719.4	903.5	1,099.1	1,305.3	1,506.7	1,725.0	2,040.6	2,423.8	3,032.6	3,660.0		1,585.1	1,845.2	2,181.4	2,693.0	3,278.1
個人		131.0%	125.6%	121.6%	118.8%	115.4%	114.5%	118.3%	118.8%	125.1%	120.7%		105.2%	107.0%	106.9%	111.1%	108.1%
		447.5	551.1	667.9	777.6	892.6	1,024.8	1,231.0	1,494.8	1,903.4	2,280.0		933.7	1,097.7	1,328.3	1,686.0	2,054.7
		128.4%	123.1%	121.2%	116.4%	114.8%	114.8%	120.1%	121.4%	127.3%	119.8%		104.6%	107.1%	107.9%	112.8%	108.0%
法人		271.8	352.4	431.2	527.6	614.1	700.1	809.6	928.9	1,129.2	1,380.0		651.4	747.5	853.1	1,007.0	1,223.4
		135.5%	129.6%	122.4%	122.4%	116.4%	114.0%	115.6%	114.7%	121.6%	122.2%		106.1%	106.8%	105.4%	108.4%	108.3%
		37.8%	39.0%	39.2%	40.4%	40.8%	40.6%	39.7%	38.3%	37.2%	37.7%		41.1%	40.5%	39.1%	37.4%	37.3%
法人会員比率	(%)	+1.3pt	+1.2pt	+0.2pt	+1.2pt	+0.3pt	△0.2pt	△0.9pt	△1.3pt	△1.1pt	+0.5pt		+0.3pt	△0.1pt	△0.6pt	△0.9pt	+0.1pt

12-3.台・月当たり売上高・利益 (直営のみ・旧基準の事業利益にて算出)

		`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	25/10 当初計画	25/10 修正計画	21/10 上期	22/10 上期	23/10 上期	24/10 上期	25/10 上期
タイムズカー 売上高	(千円/台・月)	113.4	116.0	123.0	127.1	122.0	118.2	127.8	150.0	148.8	153.2	151.3	117.0	116.1	145.1	144.2	142.3
		103.0%	102.4%	106.0%	103.3%	96.0%	96.9%	108.1%	117.3%	99.2%	102.9%	101.7%	108.5%	99.2%	125.0%	99.4%	98.7%
	営業費用	101.8	104.6	110.5	112.7	119.6	113.1	113.3	123.2	117.0	123.0	121.5	113.7	110.3	119.2	116.0	117.4
		99.8%	102.8%	105.6%	102.0%	106.2%	94.6%	100.1%	108.7%	95.0%	105.1%	103.8%	109.7%	97.0%	108.1%	97.3%	101.2%
	営業利益	11.5	11.4	12.5	14.4	2.3	5.0	14.5	26.7	31.7	30.2	29.8	3.3	5.8	25.9	28.1	24.9
		143.0%	98.3%	109.8%	115.0%	16.1%	219.9%	285.5%	184.2%	118.6%	95.1%	93.9%	79.2%	174.4%	444.1%	108.8%	88.6%

[参考] 車両売却・処分 売上高・利益

		`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10 当初計画	`25/10 修正計画	`21/10 上期	`22/10 上期	`23/10 上期	`24/10 上期	`25/10 上期
売上高	(百万円)	-	-	7,464	10,541	13,305	8,407	8,044	10,002	5,087	5,200	5,486	4,293	3,725	5,557	3,064	2,764
		-	-	-	141.2%	126.2%	63.2%	95.7%	124.3%	50.9%	102.2%	107.8%	-	86.8%	149.2%	55.1%	90.2%
営業利益		-	-	1,743	2,841	1,123	1,109	2,829	3,753	1,391	1,400	1,172	145	1,041	2,483	870	469
		-	-	-	163.0%	39.5%	98.8%	255.2%	132.6%	37.1%	100.6%	84.2%	-	713.7%	238.4%	35.1%	53.9%

13.会員サービス

		‘16/10	‘17/10	‘18/10	‘19/10	‘20/10	‘21/10	‘22/10	‘23/10	‘24/10						‘21/10 上期	‘22/10 上期	‘23/10 上期	‘24/10 上期	‘25/10 上期
タイムスクラブ会員	(千人)	5,984.2	6,565.9	7,247.2	7,990.2	8,538.8	9,063.2	9,843.0	10,837.6	11,927.4					8,772.5	9,373.5	10,281.2	11,315.6	12,437.4	
		108.0%	109.7%	110.4%	110.3%	106.9%	106.1%	108.6%	110.1%	110.1%					102.7%	103.4%	104.5%	104.4%	104.3%	
タイムズビジネスカード	(千枚)	558.1	692.8	820.1	939.7	1,031.9	1,138.3	1,267.3	1,392.1	1,596.2					1,072.4	1,195.8	1,316.5	1,475.3	1,685.5	
		135.6%	124.1%	118.4%	114.6%	109.8%	110.3%	111.3%	109.9%	114.7%					103.9%	105.0%	103.9%	106.0%	105.6%	
タイムズベイ 加盟店舗	(店)	-	1,422	7,065	25,559	45,192	40,796	31,168	31,550	32,457					46,834	39,046	31,587	32,481	31,977	
		-	-	496.8%	361.8%	176.8%	90.3%	76.4%	101.2%	102.9%					103.6%	95.7%	101.3%	103.0%	98.5%	

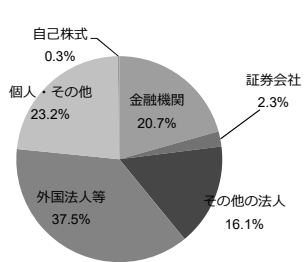
14.株主データ

`24/10月期 上期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	45,962	100.0%
政府・地方公共団体	-	-	-	-
金融機関	35,365	20.7%	36	0.1%
証券会社	3,987	2.3%	38	0.1%
その他の法人	27,456	16.1%	301	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	64,148	37.5%	427	0.9%
うち、個人	28	0.0%	95	0.2%
個人・その他	39,635	23.2%	45,159	98.3%
自己株式	455	0.3%	1	0.0%

■株式数構成比



■大株主の状況

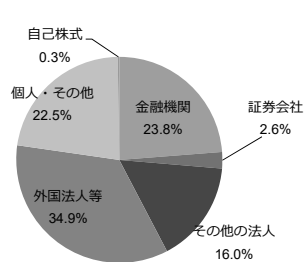
順位	株主氏名	株式数(千株)	持株比率
1	有限会社千寿	21,746	12.7%
2	日本マスタートラスト信託銀行株式会社（信託口）	19,437	11.4%
3	西川 光一	8,110	4.7%
4	株式会社日本カストディ銀行（信託口）	7,115	4.2%
5	西川 功	6,194	3.6%
6	BANK PICTET AND CIE(EUROPE)AG,SUCCURSALE DE LUXEMBOURG REF UCITS	4,081	2.4%
7	日本信号株式会社	3,853	2.3%
8	GOVERNMENT OF NORWAY	3,747	2.2%
9	JP JPMSE LUX RE UBS AG LONDON BRANCH EQ CO	3,224	1.9%
10	西川 恭子	3,200	1.9%
合計		80,710	47.2%

`24/10月期 通期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	43,339	100.0%
政府・地方公共団体	-	-	-	-
金融機関	40,649	23.8%	36	0.1%
証券会社	4,413	2.6%	34	0.1%
その他の法人	27,405	16.0%	289	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	59,686	34.9%	384	0.9%
うち、個人	37	0.0%	91	0.2%
個人・その他	38,438	22.5%	42,595	98.3%
自己株式	455	0.3%	1	0.0%

■株式数構成比



■大株主の状況

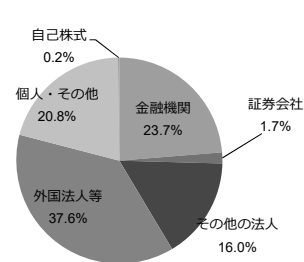
順位	株主氏名	株式数(千株)	持株比率
1	日本マスタートラスト信託銀行株式会社（信託口）	23,232	13.6%
2	有限会社千寿	21,746	12.7%
3	株式会社日本カストディ銀行（信託口）	9,468	5.5%
4	西川 光一	8,110	4.7%
5	西川 功	6,194	3.6%
6	UBS AG LONDON A/C IPB SEGREGATED CLIENT ACCOUNT	4,760	2.8%
7	日本信号株式会社	3,853	2.3%
8	BANK PICTET AND CIE(EUROPE)AG,SUCCURSALE DE LUXEMBOURG REF UCITS	3,317	1.9%
9	西川 恭子	3,200	1.9%
10	GOLDMAN SACHS INTERNATIONAL	2,950	1.7%
合計		86,832	50.8%

`25/10月期 上期

■所有者

	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	38,446	100.0%
政府・地方公共団体	-	-	-	-
金融機関	40,579	23.7%	30	0.1%
証券会社	2,963	1.7%	35	0.1%
その他の法人	27,335	16.0%	259	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	64,293	37.6%	389	1.0%
うち、個人	23	0.0%	87	0.2%
個人・その他	35,497	20.8%	37,732	98.1%
自己株式	379	0.2%	1	0.0%

■株式数構成比



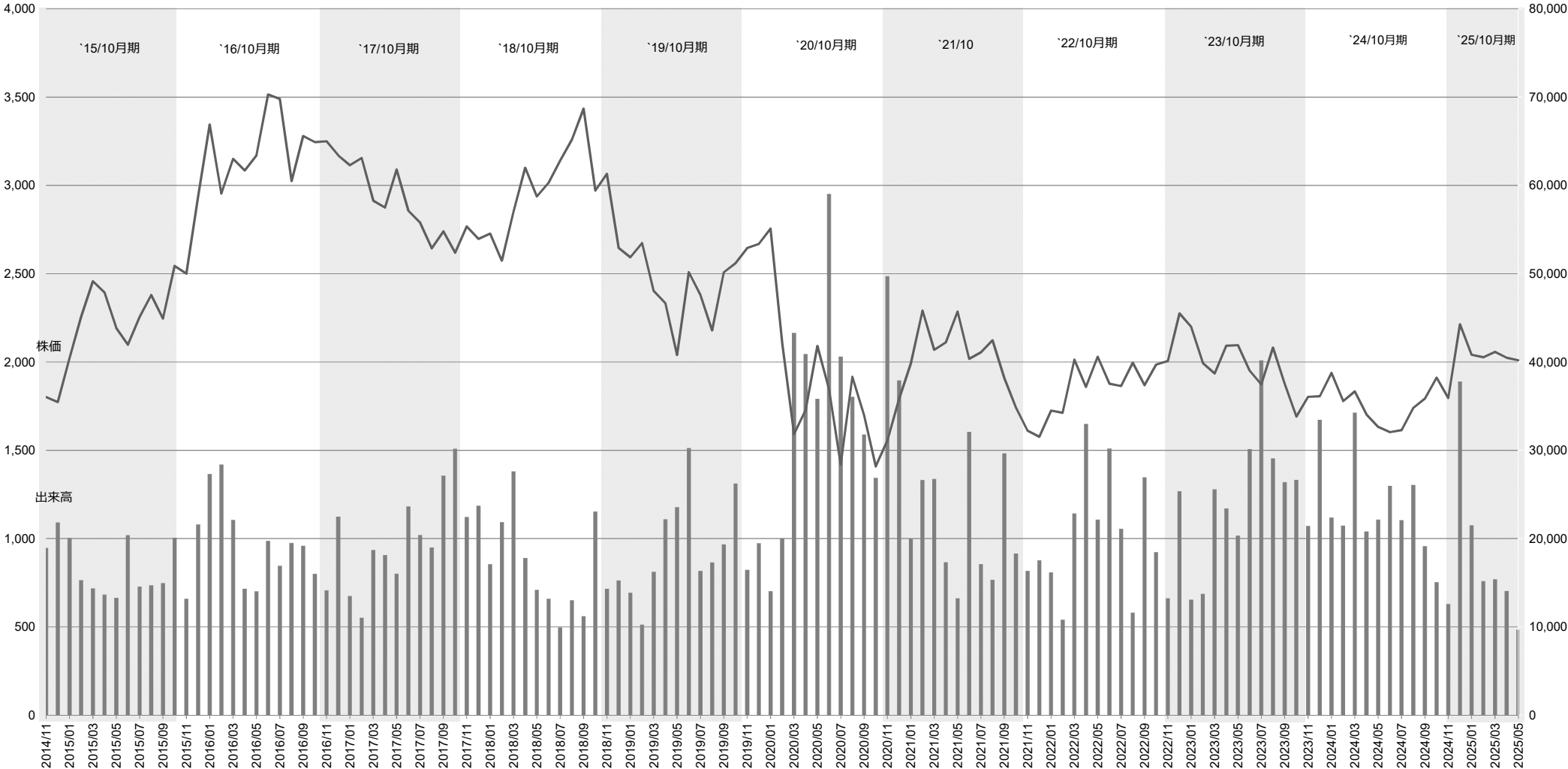
■大株主の状況

順位	株主氏名	株式数(千株)	持株比率
1	日本マスタートラスト信託銀行株式会社（信託口）	22,398	13.1%
2	有限会社千寿	21,746	12.7%
3	株式会社日本カストディ銀行（信託口）	10,449	6.1%
4	西川 光一	8,110	4.7%
5	西川 功	6,194	3.6%
6	JP JPMSE LUX RE UBS AG LONDON BRANCH EQ CO	4,884	2.9%
7	日本信号株式会社	3,853	2.3%
8	西川 恭子	3,200	1.9%
9	GOVERNMENT OF NORWAY	2,937	1.7%
10	MISAKI ENGAGEMENT MASTER FUND	2,671	1.6%
合計		86,445	50.5%

15.株価データ

[株価：円]

[出来高：千株]



[参考] 新株予約権等の状況

	ストックオプション2018	有償ストックオプション2019	2025年満期ユーロ円建CB	2028年満期ユーロ円建CB
決議	2018/11/30 取締役会	2019/2/28 取締役会	2018/10/11 取締役会	2023/2/8 取締役会
行使期間	2021/1/1-2026/12/31	2021/4/1-2027/3/31	2018/11/12-2025/10/15	2023/3/10-2028/2/10
種類	普通株式	普通株式	普通株式	普通株式
残数(株)	246,000	294,000	1,911,714	14,164,306
発行額	-	-	35,000百万円 (残存価格7,310百万円)	35,000百万円
備考	-	株価コミットメント型有償新株予約権2019	転換価格3,823.8円 2023/2/8買入消却を決定(買入額27,413百万円)	転換価格2,471円