

01.連結業績

(百万円/下段 前年同期比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|------------------------------|--------|---------|---------|---------|--------|---------|---------|---------|--------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上高 | 62,140 | 121,865 | 184,028 | 251,102 | 69,928 | 135,891 | 211,030 | 290,253 | 79,022 | 157,078 | 241,504 | |
| | 76.9% | 83.7% | 91.8% | 93.4% | 112.5% | 111.5% | 114.7% | 115.6% | 113.0% | 115.6% | 114.4% | |
| 売上原価 | 53,105 | 104,655 | 157,104 | 210,408 | 53,028 | 106,207 | 162,293 | 219,659 | 57,419 | 115,463 | 176,284 | |
| | 86.2% | 87.1% | 90.3% | 90.5% | 99.9% | 101.5% | 103.3% | 104.4% | 108.3% | 108.7% | 108.6% | |
| 売上総利益 | 9,035 | 17,209 | 26,924 | 40,693 | 16,900 | 29,684 | 48,736 | 70,593 | 21,602 | 41,614 | 65,220 | |
| | 47.2% | 67.3% | 101.5% | 112.0% | 187.0% | 172.5% | 181.0% | 173.5% | 127.8% | 140.2% | 133.8% | |
| 販売費及び一般管理費 | 11,794 | 23,725 | 36,842 | 48,732 | 12,248 | 24,128 | 36,773 | 49,921 | 13,185 | 26,517 | 40,829 | |
| | 84.0% | 88.6% | 96.1% | 95.5% | 103.9% | 101.7% | 99.8% | 102.4% | 107.6% | 109.9% | 111.0% | |
| 営業利益 又は損失(△) | △2,758 | △6,515 | △9,918 | △8,039 | 4,651 | 5,556 | 11,963 | 20,672 | 8,416 | 15,097 | 24,390 | |
| | - | - | - | - | - | - | - | - | 180.9% | 271.7% | 203.9% | |
| 経常利益 又は損失(△) | △4,710 | △8,998 | △12,374 | △11,619 | 3,736 | 3,948 | 9,363 | 16,970 | 3,981 | 11,493 | 21,114 | |
| | - | - | - | - | - | - | - | - | 106.5% | 291.0% | 225.5% | |
| 親会社株主に帰属する四半期(当期)純利益 又は損失(△) | △4,734 | △8,960 | △12,692 | △11,658 | 473 | △630 | 2,313 | 2,476 | 3,148 | 7,979 | 15,293 | |
| | - | - | - | - | - | - | - | - | 664.3% | - | 661.2% | |
| EBITDA* | 5,589 | 10,359 | 15,637 | 26,735 | 12,585 | 21,348 | 35,639 | 52,160 | 16,257 | 30,615 | 47,865 | |
| | 36.3% | 54.5% | 87.6% | 108.3% | 225.2% | 206.1% | 227.9% | 195.1% | 129.2% | 143.4% | 134.3% | |

*EBITDA：営業利益+減価償却費+のれん等償却額

02.収益性

(%/下段 前年同期差)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|----------|---------|--------|--------|---------|---------|---------|---------|---------|--------|--------|--------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上総利益率 | 14.5% | 14.1% | 14.6% | 16.2% | 24.2% | 21.8% | 23.1% | 24.3% | 27.3% | 26.5% | 27.0% | |
| | △9.2pt | △3.4pt | +1.4pt | +2.7pt | +9.6pt | +7.7pt | +8.5pt | +8.1pt | +3.2pt | +4.6pt | +3.9pt | |
| 営業利益率 | △4.4% | △5.3% | △5.4% | △3.2% | 6.7% | 4.1% | 5.7% | 7.1% | 10.7% | 9.6% | 10.1% | |
| | △10.8pt | △4.5pt | +0.5pt | +2.3pt | +11.1pt | +9.4pt | +11.1pt | +10.3pt | +4.0pt | +5.5pt | +4.4pt | |
| 経常利益率 | △7.6% | △7.4% | △6.7% | △4.6% | 5.3% | 2.9% | 4.4% | 5.8% | 5.0% | 7.3% | 8.7% | |
| | △13.5pt | △6.0pt | △0.3pt | +1.0pt | +12.9pt | +10.3pt | +11.2pt | +10.5pt | △0.3pt | +4.4pt | +4.3pt | |
| 当期純利益率 | △7.6% | △7.4% | △6.9% | △4.6% | 0.7% | △0.5% | 1.1% | 0.9% | 4.0% | 5.1% | 6.3% | |
| | △10.8pt | △5.6pt | △0.8pt | +12.7pt | +8.3pt | +6.9pt | +8.0pt | +5.5pt | +3.3pt | +5.5pt | +5.2pt | |
| EBITDA比率 | 9.0% | 8.5% | 8.5% | 10.6% | 18.0% | 15.7% | 16.9% | 18.0% | 20.6% | 19.5% | 19.8% | |
| | △10.0pt | △4.5pt | △0.4pt | +1.5pt | +9.0pt | +7.2pt | +8.4pt | +7.3pt | +2.6pt | +3.8pt | +2.9pt | |

03.連結貸借対照表

(百万円/下段 前期末比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|--------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 資産合計 | 339,319 | 336,110 | 321,022 | 319,628 | 307,910 | 309,382 | 316,520 | 307,626 | 304,198 | 310,419 | 301,625 | |
| | 114.7% | 113.6% | 108.5% | 108.1% | 96.3% | 96.8% | 99.0% | 96.2% | 98.9% | 100.9% | 98.0% | |
| うち 現金及び預金 | 103,155 | 100,104 | 88,808 | 92,044 | 81,026 | 83,135 | 84,308 | 85,781 | 84,270 | 85,614 | 64,760 | |
| | 185.7% | 180.2% | 159.9% | 165.7% | 88.0% | 90.3% | 91.6% | 93.2% | 98.2% | 99.8% | 75.5% | |
| うちのれん(契約関連無形資産 含む) | 25,814 | 27,425 | 27,058 | 26,202 | 26,679 | 27,731 | 28,307 | 27,601 | 26,574 | 26,786 | 28,653 | |
| | 101.4% | 107.7% | 106.2% | 102.9% | 101.8% | 105.8% | 108.0% | 105.3% | 96.3% | 97.0% | 103.8% | |
| 負債合計 | 313,997 | 316,190 | 305,281 | 303,195 | 291,615 | 270,590 | 274,675 | 267,584 | 257,944 | 260,826 | 245,513 | |
| | 118.7% | 119.5% | 115.4% | 114.6% | 96.2% | 89.2% | 90.6% | 88.3% | 96.4% | 97.5% | 91.8% | |
| うち 有利子負債 | 252,490 | 250,328 | 233,655 | 228,294 | 226,348 | 202,326 | 199,888 | 194,915 | 191,801 | 183,522 | 170,121 | |
| | 123.0% | 122.0% | 113.9% | 111.2% | 99.1% | 88.6% | 87.6% | 85.4% | 98.4% | 94.2% | 87.3% | |
| 新株予約権付転換社債 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 42,310 | 42,310 | |
| | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 120.9% | 120.9% | |
| 銀行借入 | 175,311 | 174,115 | 162,562 | 158,557 | 158,872 | 134,628 | 134,832 | 129,709 | 128,732 | 114,006 | 99,850 | |
| | 138.6% | 137.6% | 128.5% | 125.3% | 100.2% | 84.9% | 85.0% | 81.8% | 99.2% | 87.9% | 77.0% | |
| リース債務 | 42,179 | 41,213 | 36,093 | 34,737 | 32,475 | 32,698 | 30,056 | 30,205 | 28,068 | 27,206 | 27,961 | |
| | 96.5% | 94.3% | 82.6% | 79.5% | 93.5% | 94.1% | 86.5% | 87.0% | 92.9% | 90.1% | 92.6% | |
| 純資産合計 | 25,321 | 19,919 | 15,740 | 16,432 | 16,295 | 38,792 | 41,844 | 40,042 | 46,254 | 49,592 | 56,111 | |
| | 81.3% | 64.0% | 50.5% | 52.8% | 99.2% | 236.1% | 254.6% | 243.7% | 115.5% | 123.9% | 140.1% | |
| うち 株主資本 | 32,099 | 27,873 | 24,141 | 25,175 | 25,620 | 49,651 | 52,595 | 52,758 | 55,907 | 60,738 | 68,052 | |
| | 87.3% | 75.8% | 65.7% | 68.5% | 101.8% | 197.2% | 208.9% | 209.6% | 106.0% | 115.1% | 129.0% | |
| 株主資本比率 (%) | 9.5% | 8.3% | 7.5% | 7.9% | 8.3% | 16.0% | 16.6% | 17.2% | 18.4% | 19.6% | 22.6% | |
| | △3.0pt | △4.1pt | △4.9pt | △4.6pt | +0.4pt | +8.2pt | +8.7pt | +9.3pt | +1.2pt | +2.4pt | +5.4pt | |
| ネットD/Eレシオ* | 4.65 | 5.39 | 6.00 | 5.41 | 5.67 | 2.40 | 2.20 | 2.07 | 1.92 | 1.61 | 1.55 | |
| | +0.58 | +1.32 | +1.93 | +1.34 | +0.26 | △3.01 | △3.21 | △3.34 | △0.15 | △0.46 | △0.52 | |

*ネットD/Eレシオ：(有利子負債-現金及び預金)/株主資本

04.キャッシュ・フロー計算書

(百万円/下段 前年同期比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|---------------------|---------|--------|---------|---------|--------|--------|---------|---------|--------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 営業活動によるキャッシュ・フロー | 8,261 | 15,654 | 23,825 | 34,818 | △4,465 | 4,985 | 15,289 | 29,369 | 4,545 | 24,353 | 31,697 | |
| | 66.0% | 69.3% | 118.0% | 88.4% | - | 31.8% | 64.2% | 84.4% | - | 488.5% | 207.3% | |
| 投資活動によるキャッシュ・フロー | △3,455 | △7,437 | △11,631 | △12,349 | △3,336 | △7,535 | △12,542 | △17,357 | △2,535 | △10,111 | △19,693 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 財務活動によるキャッシュ・フロー | 42,551 | 35,292 | 20,011 | 13,167 | △3,628 | △7,414 | △12,002 | △20,116 | △3,288 | △14,600 | △31,509 | |
| | - | - | 129.1% | 102.2% | - | - | - | - | - | - | - | |
| 現金及び現金同等物四半期末(期末)残高 | 102,908 | 99,844 | 88,550 | 91,795 | 80,771 | 82,872 | 84,041 | 85,065 | 83,487 | 84,805 | 63,864 | |
| | 407.6% | 320.5% | 207.5% | 166.1% | 78.5% | 83.0% | 94.9% | 92.7% | 103.4% | 102.3% | 76.0% | |
| フリーキャッシュ・フロー | 4,805 | 8,216 | 12,193 | 22,468 | △7,801 | △2,550 | 2,746 | 12,012 | 2,009 | 14,241 | 12,003 | |
| | 75.2% | 87.1% | 494.1% | 127.8% | - | - | 22.5% | 53.5% | - | - | 437.0% | |

05.指標

(下段 前年同期差・比)

| | | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|-----------------|-----|---------|---------|---------|---------|---------|---------|---------|---------|--------|---------|---------|----|
| | | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 株主資本当期純利益率(ROE) | (%) | △13.7% | △27.7% | △41.7% | △37.6% | 1.9% | △1.7% | 5.9% | 6.4% | 5.8% | 14.1% | 25.3% | |
| | | △16.5pt | △24.8pt | △27.2pt | +31.8pt | +15.6pt | +26.0pt | +47.6pt | +44.0pt | +3.9pt | +15.7pt | +19.4pt | |
| 投下資本利益率(ROIC*) | (%) | △0.7% | △1.7% | △2.8% | △2.3% | 1.3% | 1.5% | 4.7% | 5.7% | 2.4% | 4.3% | 7.0% | |
| | | △2.1pt | △1.4pt | +0.4pt | +2.0pt | +2.0pt | +3.3pt | +7.5pt | +8.0pt | +1.1pt | +2.7pt | +2.2pt | |
| 総資産当期純利益率(ROA) | (%) | △1.5% | △2.8% | △4.1% | △3.8% | 0.2% | △0.2% | 0.7% | 0.8% | 1.0% | 2.6% | 5.0% | |
| | | △2.3pt | △2.0pt | △0.2pt | +12.1pt | +1.6pt | +2.6pt | +4.8pt | +4.6pt | +0.9pt | +2.8pt | +4.3pt | |
| 一株当たり当期純利益(EPS) | (円) | △30.64 | △57.99 | △82.14 | △75.45 | 3.07 | △4.06 | 14.45 | 15.22 | 18.47 | 46.80 | 89.69 | |
| | | - | - | - | - | - | - | - | - | 602.0% | - | 620.7% | |
| 一株当たり純資産(BPS) | (円) | 163.44 | 128.49 | 101.45 | 105.93 | 105.05 | 226.42 | 244.27 | 234.46 | 270.89 | 290.47 | 328.70 | |
| | | 30.9% | 27.0% | 24.4% | 52.8% | 64.3% | 176.2% | 240.8% | 221.3% | 257.9% | 128.3% | 134.6% | |
| 株価収益率(PER) | (倍) | △65.00 | △36.40 | △25.02 | △23.07 | 562.38 | △457.59 | 129.01 | 130.40 | 119.09 | 44.70 | 20.88 | |
| | | - | - | - | - | - | - | - | - | 21.2% | - | 16.2% | |
| 株価純資産倍率(PBR) | (倍) | 12.19 | 16.43 | 20.26 | 16.43 | 16.42 | 8.21 | 7.63 | 8.47 | 8.12 | 7.20 | 5.70 | |
| | | 234.4% | 453.0% | 593.5% | 234.1% | 134.7% | 50.0% | 37.7% | 51.5% | 49.4% | 87.7% | 74.7% | |
| 配当金 | (円) | | | | 0.0 | | | | 0.0 | | | | |
| | | | | | - | | | | - | | | | |
| 配当性向 | (%) | | | | 0.0% | | | | 0.0% | | | | |
| | | | | | - | | | | - | | | | |

*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率))/ (有利子負債+株主資本)

06.設備投資

(百万円/下段 前年同期比)

| | | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|-----------|--|--------------|--------------|---------------|---------------|--------------|--------------|---------------|---------------|--------------|---------------|---------------|----|
| | | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 合計 | | 4,395 | 8,740 | 13,174 | 20,344 | 3,736 | 8,434 | 13,832 | 21,772 | 5,525 | 15,421 | 27,085 | |
| | | 44.7% | 40.5% | 47.9% | 63.9% | 85.0% | 96.5% | 105.0% | 107.0% | 147.9% | 182.8% | 195.8% | |
| 駐車場事業国内 | | 733 | 1,438 | 2,018 | 2,458 | 434 | 1,251 | 2,068 | 3,072 | 1,241 | 3,809 | 5,832 | |
| | | 30.3% | 28.9% | 34.9% | 37.7% | 59.2% | 87.0% | 102.5% | 124.9% | 285.8% | 304.3% | 282.0% | |
| モビリティ事業 | | 1,667 | 4,041 | 6,498 | 9,388 | 2,082 | 4,379 | 7,446 | 10,430 | 1,373 | 5,034 | 11,956 | |
| | | 45.9% | 56.6% | 65.4% | 78.3% | 124.9% | 108.4% | 114.6% | 111.1% | 65.9% | 115.0% | 160.6% | |
| 駐車場事業海外 | | 1,480 | 2,269 | 3,308 | 6,922 | 912 | 2,122 | 3,374 | 7,060 | 2,549 | 5,552 | 7,920 | |
| | | 45.7% | 28.3% | 34.1% | 63.3% | 61.7% | 93.5% | 102.0% | 102.0% | 279.3% | 261.6% | 234.8% | |
| その他 | | 514 | 991 | 1,349 | 1,575 | 307 | 680 | 943 | 1,209 | 362 | 1,024 | 1,375 | |
| | | 93.0% | 68.7% | 65.2% | 65.7% | 59.7% | 68.7% | 69.9% | 76.8% | 117.9% | 150.4% | 145.9% | |
| キャッシュベース | | 3,409 | 7,404 | 11,430 | 15,516 | 3,284 | 7,378 | 12,340 | 17,084 | 3,522 | 10,855 | 20,321 | |
| | | 51.5% | 54.5% | 63.1% | 70.9% | 96.3% | 99.6% | 108.0% | 110.1% | 107.3% | 147.1% | 164.7% | |
| 駐車場事業国内 | | 541 | 978 | 1,413 | 1,691 | 372 | 1,021 | 1,734 | 2,528 | 963 | 2,936 | 4,209 | |
| | | 38.9% | 36.2% | 44.8% | 45.3% | 68.9% | 104.4% | 122.8% | 149.5% | 258.5% | 287.4% | 242.7% | |
| モビリティ事業 | | 1,667 | 4,041 | 6,498 | 9,388 | 2,082 | 4,379 | 7,446 | 10,430 | 1,373 | 5,034 | 11,956 | |
| | | 45.9% | 56.6% | 65.4% | 78.3% | 124.9% | 108.4% | 114.6% | 111.1% | 65.9% | 115.0% | 160.6% | |
| 駐車場事業海外 | | 686 | 1,393 | 2,169 | 2,861 | 522 | 1,296 | 2,216 | 2,915 | 824 | 1,860 | 2,779 | |
| | | 65.4% | 60.4% | 73.7% | 76.2% | 76.0% | 93.0% | 102.2% | 101.9% | 157.9% | 143.5% | 125.4% | |
| その他 | | 514 | 991 | 1,349 | 1,575 | 307 | 680 | 943 | 1,209 | 362 | 1,024 | 1,375 | |
| | | 93.0% | 68.7% | 65.2% | 65.7% | 59.7% | 68.7% | 69.9% | 76.8% | 117.9% | 150.4% | 145.9% | |
| ファイナンスリース | | 985 | 1,335 | 1,744 | 4,827 | 452 | 1,056 | 1,491 | 4,688 | 2,003 | 4,565 | 6,764 | |
| | | 30.6% | 16.7% | 18.6% | 48.4% | 45.9% | 79.1% | 85.5% | 97.1% | 442.9% | 432.3% | 453.5% | |
| 駐車場事業国内 | | 192 | 460 | 605 | 767 | 61 | 229 | 333 | 543 | 277 | 873 | 1,622 | |
| | | 18.7% | 20.2% | 23.1% | 27.5% | 32.0% | 49.9% | 55.1% | 70.9% | 450.6% | 379.8% | 486.2% | |
| モビリティ事業 | | - | - | - | - | - | - | - | - | - | - | - | |
| | | - | - | - | - | - | - | - | - | - | - | - | |
| 駐車場事業海外 | | 793 | 875 | 1,139 | 4,060 | 390 | 826 | 1,157 | 4,144 | 1,725 | 3,692 | 5,141 | |
| | | 36.2% | 15.4% | 16.8% | 56.6% | 49.2% | 94.4% | 101.6% | 102.1% | 441.6% | 446.8% | 444.1% | |
| その他 | | - | - | - | - | - | - | - | - | - | - | - | |
| | | - | - | - | - | - | - | - | - | - | - | - | |

07.減価償却(契約関連無形資産除く)

(百万円/下段 前年同期比)

| | | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|---------|--|--------------|---------------|---------------|---------------|--------------|---------------|---------------|---------------|--------------|---------------|---------------|----|
| | | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 合計 | | 8,003 | 16,159 | 24,451 | 33,286 | 7,544 | 15,006 | 22,469 | 29,851 | 7,407 | 14,662 | 22,180 | |
| | | 83.8% | 85.9% | 87.3% | 89.7% | 94.3% | 92.9% | 91.9% | 89.7% | 98.2% | 97.7% | 98.7% | |
| 駐車場事業国内 | | 2,194 | 4,312 | 6,372 | 8,423 | 1,877 | 3,731 | 5,499 | 7,212 | 1,627 | 3,270 | 4,921 | |
| | | 81.3% | 82.8% | 81.4% | 88.2% | 85.5% | 86.5% | 86.3% | 85.6% | 86.7% | 87.6% | 89.5% | |
| モビリティ事業 | | 2,835 | 5,743 | 8,533 | 11,205 | 2,511 | 4,971 | 7,405 | 9,779 | 2,242 | 4,437 | 6,660 | |
| | | 74.6% | 76.4% | 76.9% | 78.3% | 88.6% | 86.6% | 86.8% | 87.3% | 89.3% | 89.3% | 89.9% | |
| 駐車場事業海外 | | 2,452 | 4,997 | 7,756 | 11,277 | 2,676 | 5,340 | 8,107 | 10,904 | 3,048 | 5,982 | 9,137 | |
| | | 90.3% | 91.3% | 95.2% | 100.4% | 109.1% | 106.9% | 104.5% | 96.7% | 113.9% | 112.0% | 112.7% | |
| その他 | | 520 | 1,105 | 1,788 | 2,381 | 479 | 963 | 1,457 | 1,954 | 488 | 972 | 1,460 | |
| | | 153.7% | 180.9% | 193.7% | 116.8% | 92.0% | 87.1% | 81.5% | 82.1% | 101.9% | 101.0% | 100.2% | |

08.セグメントデータ

08-1.セグメント別業績

(百万円/下段 前年同期比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|------------------|--------|---------|---------|---------|--------|---------|---------|----------|--------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上高 | 62,140 | 121,865 | 184,028 | 251,102 | 69,928 | 135,891 | 211,030 | 290,253 | 79,022 | 157,078 | 241,504 | |
| | 76.9% | 83.7% | 91.8% | 93.4% | 112.5% | 111.5% | 114.7% | 115.6% | 113.0% | 115.6% | 114.4% | |
| 駐車場事業国内 | 36,687 | 73,220 | 109,628 | 146,744 | 38,672 | 75,018 | 114,359 | 154,292 | 39,878 | 79,191 | 120,804 | |
| | 84.3% | 92.5% | 97.0% | 97.3% | 105.4% | 102.5% | 104.3% | 105.1% | 103.1% | 105.6% | 105.6% | |
| モビリティ事業 | 16,688 | 31,646 | 47,660 | 67,142 | 18,210 | 35,570 | 56,062 | 78,711 | 22,290 | 45,566 | 71,478 | |
| | 79.4% | 86.1% | 91.0% | 91.0% | 109.1% | 112.4% | 117.6% | 117.2% | 122.4% | 128.1% | 127.5% | |
| 駐車場事業海外 | 9,014 | 17,514 | 27,582 | 38,498 | 13,528 | 25,641 | 41,118 | 57,983 | 17,053 | 32,775 | 49,940 | |
| | 54.7% | 58.0% | 77.3% | 85.2% | 150.1% | 146.4% | 149.1% | 150.6% | 126.1% | 127.8% | 121.5% | |
| UK | 3,409 | 6,071 | 10,046 | 15,976 | 7,289 | 13,165 | 21,228 | 29,966 | 8,906 | 16,868 | 26,273 | |
| | 37.5% | 37.9% | 58.5% | 74.9% | 213.8% | 216.8% | 211.3% | 187.6% | 122.2% | 128.1% | 123.8% | |
| AU | 3,457 | 7,138 | 11,337 | 14,475 | 3,745 | 7,438 | 12,222 | 17,380 | 5,120 | 9,892 | 14,564 | |
| | 65.7% | 70.9% | 89.7% | 91.1% | 108.3% | 104.2% | 107.8% | 120.1% | 136.7% | 133.0% | 119.2% | |
| TW | 1,164 | 2,360 | 3,303 | 4,229 | 1,408 | 2,838 | 4,178 | 5,798 | 1,734 | 3,481 | 5,290 | |
| | 123.9% | 126.3% | 117.1% | 109.2% | 120.9% | 120.3% | 126.5% | 137.1% | 123.2% | 122.6% | 126.6% | |
| その他 | 983 | 1,944 | 2,894 | 3,817 | 1,085 | 2,199 | 3,488 | 4,839 | 1,290 | 2,532 | 3,812 | |
| | 84.4% | 86.5% | 95.6% | 94.0% | 110.4% | 113.1% | 120.5% | 126.8% | 118.9% | 115.1% | 109.3% | |
| 調整額 | △249 | △515 | △843 | △1,283 | △482 | △338 | △510 | △734 | △199 | △454 | △717 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 売上総利益 又は損失(△) | 9,035 | 17,209 | 26,924 | 40,693 | 16,900 | 29,684 | 48,736 | 70,593 | 21,602 | 41,614 | 65,220 | |
| | 47.2% | 67.3% | 101.5% | 112.0% | 187.0% | 172.5% | 181.0% | 173.5% | 127.8% | 140.2% | 133.8% | |
| 駐車場事業国内 | 5,957 | 12,370 | 20,068 | 28,705 | 10,053 | 18,124 | 29,210 | 40,036 | 10,784 | 20,669 | 32,551 | |
| | 60.7% | 102.2% | 130.3% | 125.7% | 168.8% | 146.5% | 145.6% | 139.5% | 107.3% | 114.0% | 111.4% | |
| モビリティ事業 | 4,811 | 9,051 | 13,288 | 19,324 | 5,599 | 10,907 | 18,007 | 26,744 | 8,913 | 17,643 | 27,780 | |
| | 67.7% | 81.9% | 98.2% | 101.9% | 116.4% | 120.5% | 135.5% | 138.4% | 159.2% | 161.8% | 154.3% | |
| 駐車場事業海外 | △1,641 | △4,049 | △6,182 | △6,988 | 1,337 | 809 | 1,764 | 4,156 | 1,995 | 3,521 | 5,239 | |
| | - | - | - | - | - | - | - | - | 149.2% | 435.3% | 297.0% | |
| UK | △2,515 | △5,883 | △8,849 | △10,076 | 321 | △1,133 | △1,366 | △240 | 449 | 505 | 1,004 | |
| | - | - | - | - | - | - | - | - | 139.7% | - | - | |
| AU | 305 | 788 | 1,476 | 1,683 | 410 | 768 | 1,525 | 2,223 | 863 | 1,615 | 2,088 | |
| | 33.4% | 56.8% | 181.0% | 521.2% | 134.6% | 97.5% | 103.3% | 132.1% | 210.3% | 210.2% | 136.9% | |
| TW | 361 | 663 | 645 | 640 | 352 | 682 | 818 | 1,149 | 426 | 885 | 1,327 | |
| | 167.4% | 178.3% | 116.9% | 79.6% | 97.6% | 102.9% | 126.9% | 179.4% | 121.0% | 129.6% | 162.2% | |
| その他 | 207 | 381 | 545 | 764 | 252 | 490 | 786 | 1,025 | 255 | 515 | 818 | |
| | 103.5% | 122.5% | 121.9% | 113.3% | 121.5% | 128.6% | 144.2% | 134.1% | 101.2% | 105.0% | 104.0% | |
| 調整額(本社コスト等) | △92 | △163 | △250 | △348 | △90 | △156 | △245 | △344 | △90 | △219 | △351 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 営業利益 又は損失(△) | △2,758 | △6,515 | △9,918 | △8,039 | 4,651 | 5,556 | 11,963 | 20,672 | 8,416 | 15,097 | 24,390 | |
| | - | - | - | - | - | - | - | - | 180.9% | 271.7% | 203.9% | |
| 駐車場事業国内 | 2,867 | 6,185 | 10,896 | 17,662 | 7,445 | 13,044 | 21,455 | 29,657 | 8,020 | 15,211 | 24,155 | |
| | 44.5% | 107.9% | 174.7% | 163.3% | 259.6% | 210.9% | 196.9% | 167.9% | 107.7% | 116.6% | 112.6% | |
| モビリティ事業 | 860 | 1,258 | 1,506 | 3,661 | 1,324 | 2,197 | 4,724 | 9,337 | 4,234 | 8,075 | 13,052 | |
| | 42.5% | 80.4% | 530.6% | 196.4% | 153.9% | 174.6% | 313.7% | 255.0% | 319.7% | 367.5% | 276.3% | |
| 駐車場事業海外(のれん等償却前) | △3,017 | △6,919 | △11,505 | △15,093 | △621 | △2,652 | △3,445 | △3,412 | 152 | △30 | △169 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| UK | △3,071 | △7,124 | △11,688 | △14,836 | △880 | △3,061 | △4,151 | △4,283 | △456 | △980 | △1,184 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| AU | △215 | △239 | △119 | △479 | △53 | △161 | 68 | 258 | 272 | 468 | 272 | |
| | - | - | - | - | - | - | - | - | - | - | 400.1% | |
| TW | 214 | 355 | 186 | 22 | 201 | 362 | 314 | 447 | 253 | 531 | 775 | |
| | 231.7% | 316.6% | 118.4% | 8.5% | 93.9% | 102.0% | 168.9% | 199.7.8% | 125.7% | 146.4% | 246.6% | |
| その他 | 54 | 88 | 116 | 200 | 109 | 207 | 323 | 164 | 83 | △50 | △33 | |
| | 198.2% | 227.6% | 333.4% | 146.2% | 200.5% | 235.6% | 278.3% | 82.1% | 75.7% | - | - | |
| 調整額(本社コスト・のれん等) | △3,470 | △7,040 | △10,816 | △14,269 | △3,496 | △7,032 | △10,771 | △14,909 | △3,989 | △8,158 | △12,647 | |
| | - | - | - | - | - | - | - | - | - | - | - | |

08-2.セグメント別収益性

(%/下段 前年同期差)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|-------------------------|---------------|---------------|---------------|---------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上総利益率 | 14.5% | 14.1% | 14.6% | 16.2% | 24.2% | 21.8% | 23.1% | 24.3% | 27.3% | 26.5% | 27.0% | |
| | △9.2pt | △3.4pt | +1.4pt | +2.7pt | +9.6pt | +7.7pt | +8.5pt | +8.1pt | +3.2pt | +4.6pt | +3.9pt | |
| 駐車場事業国内 | 16.2% | 16.9% | 18.3% | 19.6% | 26.0% | 24.2% | 25.5% | 25.9% | 27.0% | 26.1% | 26.9% | |
| | △6.3pt | +1.6pt | +4.7pt | +4.4pt | +9.8pt | +7.3pt | +7.2pt | +6.4pt | +1.0pt | +1.9pt | +1.4pt | |
| モビリティ事業 | 28.8% | 28.6% | 27.9% | 28.8% | 30.7% | 30.7% | 32.1% | 34.0% | 40.0% | 38.7% | 38.9% | |
| | △5.0pt | △1.5pt | +2.0pt | +3.1pt | +1.9pt | +2.1pt | +4.2pt | +5.2pt | +9.2pt | +8.1pt | +6.7pt | |
| 駐車場事業海外 | △18.2% | △23.1% | △22.4% | △18.2% | 9.9% | 3.2% | 4.3% | 7.2% | 11.7% | 10.7% | 10.5% | |
| | △32.3pt | △31.6pt | △16.3pt | △6.8pt | +28.1pt | +26.3pt | +26.7pt | +25.3pt | +1.8pt | +7.6pt | +6.2pt | |
| UK | △73.8% | △96.9% | △88.1% | △63.1% | 4.4% | △8.6% | △6.4% | △0.8% | 5.0% | 3.0% | 3.8% | |
| | △84.6pt | △100.0pt | △64.9pt | △30.6pt | +78.2pt | +88.3pt | +81.6pt | +62.3pt | +0.6pt | +11.6pt | +10.3pt | |
| AU | 8.8% | 11.0% | 13.0% | 11.6% | 11.0% | 10.3% | 12.5% | 12.8% | 16.9% | 16.3% | 14.3% | |
| | △8.5pt | △2.7pt | +6.6pt | +9.6pt | +2.1pt | △0.7pt | △0.5pt | +1.2pt | +5.9pt | +6.0pt | +1.9pt | |
| TW | 31.0% | 28.1% | 19.5% | 15.1% | 25.0% | 24.1% | 19.6% | 19.8% | 24.6% | 25.4% | 25.1% | |
| | +8.1pt | +8.2pt | △0.0pt | △5.6pt | △6.0pt | △4.1pt | +0.1pt | +4.7pt | △0.5pt | +1.4pt | +5.5pt | |
| その他 | 21.1% | 19.6% | 18.8% | 20.0% | 23.3% | 22.3% | 22.5% | 21.2% | 19.8% | 20.3% | 21.5% | |
| | +3.9pt | +5.8pt | +4.1pt | +3.4pt | +2.1pt | +2.7pt | +3.7pt | +1.2pt | △3.5pt | △2.0pt | △1.1pt | |
| 営業利益率 | △4.4% | △5.3% | △5.4% | △3.2% | 6.7% | 4.1% | 5.7% | 7.1% | 10.7% | 9.6% | 10.1% | |
| | △10.8pt | △4.5pt | +0.5pt | +2.3pt | +11.1pt | +9.4pt | +11.1pt | +10.3pt | +4.0pt | +5.5pt | +4.4pt | |
| 駐車場事業国内 | 7.8% | 8.4% | 9.9% | 12.0% | 19.3% | 17.4% | 18.8% | 19.2% | 20.1% | 19.2% | 20.0% | |
| | △7.0pt | +1.2pt | +4.4pt | +4.9pt | +11.4pt | +8.9pt | +8.8pt | +7.2pt | +0.9pt | +1.8pt | +1.2pt | |
| モビリティ事業 | 5.2% | 4.0% | 3.2% | 5.5% | 7.3% | 6.2% | 8.4% | 11.9% | 19.0% | 17.7% | 18.3% | |
| | △4.5pt | △0.3pt | +2.6pt | +2.9pt | +2.1pt | +2.2pt | +5.3pt | +6.4pt | +11.7pt | +11.5pt | +9.8pt | |
| 駐車場事業海外(のれん等償却前) | △33.5% | △39.5% | △41.7% | △39.2% | △4.6% | △10.3% | △8.4% | △5.9% | 0.9% | △0.1% | △0.3% | |
| | △38.6pt | △38.2pt | △23.6pt | △13.5pt | +28.9pt | +29.2pt | +33.3pt | +33.3pt | +5.5pt | +10.3pt | +8.0pt | |
| UK | △90.1% | △117.3% | △116.3% | △92.9% | △12.1% | △23.3% | △19.6% | △14.3% | △5.1% | △5.8% | △4.5% | |
| | △94.0pt | △112.0pt | △81.6pt | △45.0pt | +78.0pt | +94.1pt | +96.8pt | +78.6pt | +6.9pt | +17.4pt | +15.0pt | |
| AU | △6.2% | △3.4% | △1.1% | △3.3% | △1.4% | △2.2% | 0.6% | 1.5% | 5.3% | 4.7% | 1.9% | |
| | △13.1pt | △6.3pt | +4.5pt | +8.0pt | +4.8pt | +1.2pt | +1.6pt | +4.8pt | +6.7pt | +6.9pt | +1.3pt | |
| TW | 18.5% | 15.1% | 5.6% | 0.5% | 14.3% | 12.8% | 7.5% | 7.7% | 14.6% | 15.3% | 14.7% | |
| | +8.6pt | +9.1pt | +0.1pt | △6.3pt | △4.1pt | △2.3pt | +1.9pt | +7.2pt | +0.3pt | +2.5pt | +7.1pt | |
| その他 | 5.6% | 4.5% | 4.0% | 5.2% | 10.1% | 9.4% | 9.3% | 3.4% | 6.4% | △2.0% | △0.9% | |
| | +3.2pt | +2.8pt | +2.9pt | +1.9pt | +4.5pt | +4.9pt | +5.3pt | △1.8pt | △3.7pt | △11.4pt | △10.2pt | |

[参考] 決算短信ベースのセグメント情報

(百万円/下段 前年同期比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|---------------------------------|---------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|---------------|----------------|----------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上高 | 62,140 | 121,865 | 184,028 | 251,102 | 69,928 | 135,891 | 211,030 | 290,253 | 79,022 | 157,078 | 241,504 | |
| | 76.9% | 83.7% | 91.8% | 93.4% | 112.5% | 111.5% | 114.7% | 115.6% | 113.0% | 115.6% | 114.4% | |
| 駐車場事業国内 | 37,748 | 75,315 | 112,423 | 150,446 | 39,518 | 77,314 | 117,787 | 158,857 | 41,068 | 81,581 | 124,418 | |
| | 84.6% | 92.5% | 96.6% | 96.9% | 104.7% | 102.7% | 104.8% | 105.6% | 103.9% | 105.5% | 105.6% | |
| モビリティ事業 | 16,612 | 31,497 | 47,429 | 66,807 | 18,112 | 35,381 | 55,781 | 78,288 | 22,170 | 45,333 | 71,113 | |
| | 79.5% | 86.1% | 91.0% | 90.9% | 109.0% | 112.3% | 117.6% | 117.2% | 122.4% | 128.1% | 127.5% | |
| 駐車場事業海外 | 9,014 | 17,514 | 27,582 | 38,498 | 13,528 | 25,641 | 41,118 | 57,983 | 17,053 | 32,775 | 49,940 | |
| | 54.7% | 58.0% | 77.3% | 85.2% | 150.1% | 146.4% | 149.1% | 150.6% | 126.1% | 127.8% | 121.5% | |
| 調整額(本社コスト等) | △1,235 | △2,461 | △3,407 | △4,650 | △1,230 | △2,445 | △3,656 | △4,877 | △1,270 | △2,611 | △3,968 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 営業利益 又は損失(△) | △2,758 | △6,515 | △9,918 | △8,039 | 4,651 | 5,556 | 11,963 | 20,672 | 8,416 | 15,097 | 24,390 | |
| | - | - | - | - | - | - | - | - | 180.9% | 271.7% | 203.9% | |
| 駐車場事業国内 | 3,929 | 8,280 | 13,691 | 21,364 | 8,291 | 15,340 | 24,883 | 34,222 | 9,210 | 17,601 | 27,769 | |
| | 52.0% | 103.9% | 142.6% | 139.9% | 211.0% | 185.3% | 181.7% | 160.2% | 111.1% | 114.7% | 111.6% | |
| モビリティ事業 | △200 | △836 | △1,288 | △41 | 478 | △98 | 1,296 | 4,772 | 3,044 | 5,685 | 9,437 | |
| | - | - | - | - | - | - | - | - | 636.6% | - | 728.0% | |
| 駐車場事業海外 | △3,372 | △7,649 | △12,624 | △16,595 | △1,010 | △3,437 | △4,652 | △5,049 | △283 | △884 | △1,464 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 調整額(本社コスト等) | △3,115 | △6,311 | △9,697 | △12,767 | △3,107 | △6,247 | △9,564 | △13,272 | △3,554 | △7,304 | △11,352 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 営業利益率 | △4.4% | △5.3% | △5.4% | △3.2% | 6.7% | 4.1% | 5.7% | 7.1% | 10.7% | 9.6% | 10.1% | |
| | △10.8pt | △4.5pt | +0.5pt | +2.3pt | +11.1pt | +9.4pt | +11.1pt | +10.3pt | +4.0pt | +5.5pt | +4.4pt | |
| 駐車場事業国内 | 10.4% | 11.0% | 12.2% | 14.2% | 21.0% | 19.8% | 21.1% | 21.5% | 22.4% | 21.6% | 22.3% | |
| | △6.5pt | +1.2pt | +3.9pt | +4.4pt | +10.6pt | +8.8pt | +8.9pt | +7.3pt | +1.4pt | +1.7pt | +1.2pt | |
| モビリティ事業 | △1.2% | △2.7% | △2.7% | △0.1% | 2.6% | △0.3% | 2.3% | 6.1% | 13.7% | 12.5% | 13.3% | |
| | △5.6pt | △0.8pt | +3.2pt | +3.5pt | +3.8pt | +2.4pt | +5.0pt | +6.2pt | +11.1pt | +12.8pt | +10.9pt | |
| 駐車場事業海外 | △37.4% | △43.7% | △45.8% | △43.1% | △7.5% | △13.4% | △11.3% | △8.7% | △1.7% | △2.7% | △2.9% | |
| | △38.2pt | △37.7pt | △21.7pt | △11.2pt | +29.9pt | +30.3pt | +34.5pt | +34.4pt | +5.8pt | +10.7pt | +8.4pt | |
| セグメント間取引におけるタイムズカーの駐車場費用 | | | | | | | | | | | | |
| 駐車場費用 | 1,061 | 2,094 | 2,794 | 3,702 | 846 | 2,296 | 3,427 | 4,565 | 1,190 | 2,389 | 3,614 | |
| | 95.5% | 93.7% | 83.1% | 83.0% | 79.7% | 109.6% | 122.7% | 123.3% | 140.6% | 104.1% | 105.4% | |

[参考]決算短信セグメント情報とIR事業損益の組替詳細

(百万円)

| | 1Q | | | | 2Q累計 | | | |
|-------------|----------------------|----------------------|------------------|---------------------|----------------------|----------------------|------------------|---------------------|
| | ① 決算短信 セグメント情報 | ② タイムズカー 駐車場費用 | ③ のれん等 償却額 | ①+②+③ IR 事業損益 | ① 決算短信 セグメント情報 | ② タイムズカー 駐車場費用 | ③ のれん等 償却額 | ①+②+③ IR 事業損益 |
| 22/10月期 実績 | | | | | | | | |
| 営業利益 | 4,651 | - | - | 4,651 | 5,556 | - | - | 5,556 |
| 駐車場事業国内 | 8,291 | △846 | - | 7,445 | 15,340 | △2,296 | - | 13,044 |
| モビリティ事業 | 478 | +846 | - | 1,324 | △98 | +2,296 | - | 2,197 |
| 駐車場事業海外 | △1,010 | - | +389 | △621 | △3,437 | - | +785 | △2,652 |
| 小計 | 7,759 | - | +389 | 8,148 | 11,803 | - | +785 | 12,588 |
| 調整額(本社コスト等) | △3,107 | - | △389 | △3,496 | △6,247 | - | △785 | △7,032 |
| 営業外損益 | △915 | - | - | △915 | △1,607 | - | - | △1,607 |
| 経常利益 | 3,736 | - | - | 3,736 | 3,948 | - | - | 3,948 |
| 22/10月期 実績 | | | | | | | | |
| | 3Q累計 | | | | 通期 | | | |
| 営業利益 | 11,963 | - | - | 11,963 | 20,672 | - | - | 20,672 |
| 駐車場事業国内 | 24,883 | △3,427 | - | 21,455 | 34,222 | △4,565 | - | 29,657 |
| モビリティ事業 | 1,296 | +3,427 | - | 4,724 | 4,772 | +4,565 | - | 9,337 |
| 駐車場事業海外 | △4,652 | - | +1,207 | △3,445 | △5,049 | - | +1,636 | △3,412 |
| 小計 | 21,527 | - | +1,207 | 22,735 | 33,945 | - | +1,636 | 35,581 |
| 調整額(本社コスト等) | △9,564 | - | △1,207 | △10,771 | △13,272 | - | △1,636 | △14,909 |
| 営業外損益 | △2,599 | - | - | △2,599 | △3,701 | - | - | △3,701 |
| 経常利益 | 9,363 | - | - | 9,363 | 16,970 | - | - | 16,970 |
| 23/10月期 実績 | | | | | | | | |
| | 1Q | | | | 2Q累計 | | | |
| 営業利益 | 8,416 | - | - | 8,416 | 15,097 | - | - | 15,097 |
| 駐車場事業国内 | 9,210 | △1,190 | - | 8,020 | 17,601 | △2,389 | - | 15,211 |
| モビリティ事業 | 3,044 | +1,190 | - | 4,234 | 5,685 | +2,389 | - | 8,075 |
| 駐車場事業海外 | △283 | - | +433 | 152 | △884 | - | +854 | △30 |
| 小計 | 11,971 | - | +433 | 12,406 | 22,402 | - | +854 | 23,256 |
| 調整額(本社コスト等) | △3,554 | - | △433 | △3,989 | △7,304 | - | △854 | △8,158 |
| 営業外損益 | △4,435 | - | - | △4,435 | △3,604 | - | - | △3,604 |
| 経常利益 | 3,981 | - | - | 3,981 | 11,493 | - | - | 11,493 |
| 23/10月期 実績 | | | | | | | | |
| | 3Q累計 | | | | | | | |
| 営業利益 | 24,390 | - | - | 24,390 | | | | |
| 駐車場事業国内 | 27,769 | △3,614 | - | 24,155 | | | | |
| モビリティ事業 | 9,437 | +3,614 | - | 13,052 | | | | |
| 駐車場事業海外 | △1,464 | - | +1,294 | △169 | | | | |
| 小計 | 35,743 | - | +1,294 | 37,037 | | | | |
| 調整額(本社コスト等) | △11,352 | - | △1,294 | △12,647 | | | | |
| 営業外損益 | △3,275 | - | - | △3,275 | | | | |
| 経常利益 | 21,114 | - | - | 21,114 | | | | |

09.駐車場事業データ

09-1.駐車場件数

(件/下段 前期末比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 件数合計 | 28,476 | 28,432 | 28,615 | 27,771 | 27,493 | 27,570 | 27,686 | 27,609 | 27,488 | 27,660 | 27,799 | |
| | 99.6% | 99.5% | 100.1% | 97.2% | 99.0% | 99.3% | 99.7% | 99.4% | 99.6% | 100.2% | 100.7% | |
| 国内駐車場 | 25,682 | 25,593 | 25,752 | 25,558 | 25,262 | 25,272 | 25,345 | 25,246 | 25,094 | 25,277 | 25,334 | |
| | 99.8% | 99.4% | 100.0% | 99.3% | 98.8% | 98.9% | 99.2% | 98.8% | 99.4% | 100.1% | 100.3% | |
| 直営駐車場 | 24,380 | 24,286 | 24,431 | 24,242 | 23,941 | 23,940 | 24,006 | 23,899 | 23,744 | 23,927 | 23,984 | |
| | 99.8% | 99.4% | 100.0% | 99.2% | 98.8% | 98.8% | 99.0% | 98.6% | 99.4% | 100.1% | 100.4% | |
| タイムズパーキング | 18,848 | 18,463 | 18,205 | 17,879 | 17,740 | 17,569 | 17,488 | 17,399 | 17,469 | 17,509 | 17,543 | |
| | 99.7% | 97.6% | 96.3% | 94.5% | 99.2% | 98.3% | 97.8% | 97.3% | 100.4% | 100.6% | 100.8% | |
| タイムズのB | 5,396 | 5,675 | 6,069 | 6,207 | 6,046 | 6,194 | 6,339 | 6,315 | 6,076 | 6,202 | 6,222 | |
| | 100.1% | 105.3% | 112.6% | 115.1% | 97.4% | 99.8% | 102.1% | 101.7% | 96.2% | 98.2% | 98.5% | |
| 月極駐車場 | 2,171 | 2,234 | 2,339 | 2,179 | 2,163 | 2,460 | 2,488 | 2,504 | 2,524 | 2,563 | 2,570 | |
| | 100.2% | 103.1% | 107.9% | 100.6% | 99.3% | 112.9% | 114.2% | 114.9% | 100.8% | 102.4% | 102.6% | |
| うち、タイムズパーキング併設 | 2,035 | 2,086 | 2,182 | 2,023 | 2,008 | 2,283 | 2,309 | 2,319 | 2,325 | 2,347 | 2,351 | |
| | 100.0% | 102.5% | 107.2% | 99.4% | 99.3% | 112.9% | 114.1% | 114.6% | 100.3% | 101.2% | 101.4% | |
| 管理受託駐車場 | 1,302 | 1,307 | 1,321 | 1,316 | 1,321 | 1,332 | 1,339 | 1,347 | 1,350 | 1,350 | 1,350 | |
| | 99.6% | 100.0% | 101.1% | 100.7% | 100.4% | 101.2% | 101.7% | 102.4% | 100.2% | 100.2% | 100.2% | |
| 時間貸駐車場 | 835 | 843 | 840 | 825 | 820 | 819 | 816 | 814 | 811 | 807 | 800 | |
| | 99.1% | 100.0% | 99.6% | 97.9% | 99.4% | 99.3% | 98.9% | 98.7% | 99.6% | 99.1% | 98.3% | |
| 月極駐車場 | 514 | 515 | 532 | 539 | 551 | 564 | 572 | 581 | 588 | 593 | 600 | |
| | 100.8% | 101.0% | 104.3% | 105.7% | 102.2% | 104.6% | 106.1% | 107.8% | 101.2% | 102.1% | 103.3% | |
| うち、時間貸駐車場併設 | 47 | 51 | 51 | 48 | 50 | 51 | 49 | 48 | 49 | 50 | 50 | |
| | 102.2% | 110.9% | 110.9% | 104.3% | 104.2% | 106.3% | 102.1% | 100.0% | 102.1% | 104.2% | 104.2% | |
| 海外駐車場 | 2,794 | 2,839 | 2,863 | 2,213 | 2,231 | 2,298 | 2,341 | 2,363 | 2,394 | 2,383 | 2,465 | |
| | 98.6% | 100.2% | 101.0% | 78.1% | 100.8% | 103.8% | 105.8% | 106.8% | 101.3% | 100.8% | 104.3% | |
| UK | 566 | 572 | 583 | 588 | 577 | 619 | 672 | 699 | 734 | 679 | 742 | |
| | 97.4% | 98.5% | 100.3% | 101.2% | 98.1% | 105.3% | 114.3% | 118.9% | 105.0% | 97.1% | 106.2% | |
| AU | 608 | 585 | 545 | 535 | 526 | 518 | 499 | 480 | 470 | 457 | 459 | |
| | 92.1% | 88.6% | 82.6% | 81.1% | 98.3% | 96.8% | 93.3% | 89.7% | 97.9% | 95.2% | 95.6% | |
| SG | 307 | 323 | 347 | 352 | 359 | 357 | 359 | 360 | 353 | 369 | 371 | |
| | 101.3% | 106.6% | 114.5% | 116.2% | 102.0% | 101.4% | 102.0% | 102.3% | 98.1% | 102.5% | 103.1% | |
| MY | 109 | 115 | 113 | 110 | 113 | 112 | 119 | 121 | 124 | 125 | 130 | |
| | 100.0% | 105.5% | 103.7% | 100.9% | 102.7% | 101.8% | 108.2% | 110.0% | 102.5% | 103.3% | 107.4% | |
| TW | 598 | 625 | 633 | 628 | 656 | 692 | 692 | 703 | 713 | 753 | 763 | |
| | 103.3% | 107.9% | 109.3% | 108.5% | 104.5% | 110.2% | 110.2% | 111.9% | 101.4% | 107.1% | 108.5% | |
| KR* | 606 | 619 | 642 | | | | | | | | | |
| | 100.7% | 102.8% | 106.6% | | | | | | | | | |

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

09-2.駐車場台数

(台/下段 前期末比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|--------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 台数合計 | 1,448,960 | 1,437,114 | 1,438,897 | 1,337,079 | 1,323,470 | 1,311,112 | 1,298,563 | 1,292,759 | 1,290,813 | 1,288,948 | 1,293,830 | |
| | 99.0% | 98.2% | 98.3% | 91.4% | 99.0% | 98.1% | 97.1% | 96.7% | 99.8% | 99.7% | 100.1% | |
| 国内駐車場 | 769,409 | 760,856 | 759,063 | 745,660 | 742,141 | 740,127 | 736,323 | 732,868 | 740,408 | 753,574 | 758,402 | |
| | 100.3% | 99.2% | 98.9% | 97.2% | 99.5% | 99.3% | 98.7% | 98.3% | 101.0% | 102.8% | 103.5% | |
| 直営駐車場 | 650,445 | 639,093 | 637,156 | 623,607 | 621,093 | 616,303 | 615,089 | 614,217 | 620,290 | 632,625 | 636,207 | |
| | 100.2% | 98.4% | 98.2% | 96.1% | 99.6% | 98.8% | 98.6% | 98.5% | 101.0% | 103.0% | 103.6% | |
| タイムズパーキング | 593,303 | 580,626 | 575,814 | 562,077 | 559,868 | 553,517 | 552,229 | 552,042 | 558,463 | 568,820 | 571,511 | |
| | 100.2% | 98.0% | 97.2% | 94.9% | 99.6% | 98.5% | 98.2% | 98.2% | 101.2% | 103.0% | 103.5% | |
| タイムズのB | 21,311 | 21,815 | 23,987 | 24,426 | 23,852 | 24,721 | 24,783 | 24,050 | 23,305 | 24,611 | 25,047 | |
| | 100.8% | 103.2% | 113.4% | 115.5% | 97.7% | 101.2% | 101.5% | 98.5% | 96.9% | 102.3% | 104.1% | |
| 月極駐車場 | 35,831 | 36,652 | 37,355 | 37,104 | 37,373 | 38,065 | 38,077 | 38,125 | 38,522 | 39,194 | 39,649 | |
| | 100.1% | 102.4% | 104.4% | 103.7% | 100.7% | 102.6% | 102.6% | 102.8% | 101.0% | 102.8% | 104.0% | |
| 管理受託駐車場 | 118,964 | 121,763 | 121,907 | 122,053 | 121,048 | 123,824 | 121,234 | 118,651 | 120,118 | 120,949 | 122,195 | |
| | 100.8% | 103.2% | 103.3% | 103.4% | 99.2% | 101.5% | 99.3% | 97.2% | 101.2% | 101.9% | 103.0% | |
| 時間貸駐車場 | 94,395 | 97,020 | 96,748 | 97,058 | 96,132 | 98,766 | 99,043 | 96,315 | 97,671 | 98,955 | 100,129 | |
| | 100.9% | 103.7% | 103.4% | 103.7% | 99.0% | 101.8% | 102.0% | 99.2% | 101.4% | 102.7% | 104.0% | |
| 月極駐車場 | 24,569 | 24,743 | 25,159 | 24,995 | 24,916 | 25,058 | 22,191 | 22,336 | 22,447 | 21,994 | 22,066 | |
| | 100.5% | 101.2% | 102.9% | 102.2% | 99.7% | 100.3% | 88.8% | 89.4% | 100.5% | 98.5% | 98.8% | |
| 海外駐車場 | 679,551 | 676,258 | 679,834 | 591,419 | 581,329 | 570,985 | 562,240 | 559,891 | 550,405 | 535,374 | 535,428 | |
| | 97.6% | 97.1% | 97.6% | 84.9% | 98.3% | 96.5% | 95.1% | 94.7% | 98.3% | 95.6% | 95.6% | |
| UK | 218,031 | 216,554 | 215,721 | 215,173 | 208,203 | 201,785 | 204,689 | 204,575 | 202,847 | 190,014 | 187,957 | |
| | 98.1% | 97.4% | 97.0% | 96.8% | 96.8% | 93.8% | 95.1% | 95.1% | 99.2% | 92.9% | 91.9% | |
| AU | 210,408 | 197,816 | 191,393 | 190,487 | 184,700 | 180,948 | 167,339 | 164,232 | 160,496 | 151,394 | 152,068 | |
| | 94.7% | 89.1% | 86.2% | 85.8% | 97.0% | 95.0% | 87.8% | 86.2% | 97.7% | 92.2% | 92.6% | |
| SG | 94,940 | 101,210 | 106,718 | 108,143 | 109,105 | 108,910 | 109,304 | 109,204 | 104,573 | 110,368 | 111,089 | |
| | 101.8% | 108.5% | 114.4% | 115.9% | 100.9% | 100.7% | 101.1% | 101.0% | 95.8% | 101.1% | 101.7% | |
| MY | 52,733 | 54,956 | 54,208 | 52,830 | 53,571 | 52,753 | 54,447 | 55,377 | 55,901 | 56,313 | 56,431 | |
| | 96.7% | 100.8% | 99.4% | 96.9% | 101.4% | 99.9% | 103.1% | 104.8% | 100.9% | 101.7% | 101.9% | |
| TW | 23,962 | 25,135 | 25,227 | 24,786 | 25,750 | 26,589 | 26,461 | 26,503 | 26,588 | 27,285 | 27,883 | |
| | 101.7% | 106.7% | 107.1% | 105.2% | 103.9% | 107.3% | 106.8% | 106.9% | 100.3% | 103.0% | 105.2% | |
| KR* | 79,477 | 80,587 | 86,567 | | | | | | | | | |
| | 98.6% | 99.9% | 107.3% | | | | | | | | | |

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

09-3. タイムズパーキング件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期差)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 総件数 (件) | 18,848 | 18,463 | 18,205 | 17,879 | 17,740 | 17,569 | 17,488 | 17,399 | 17,469 | 17,509 | 17,543 | |
| | 99.7% | 97.6% | 96.3% | 94.5% | 99.2% | 98.3% | 97.8% | 97.3% | 100.4% | 100.6% | 100.8% | |
| 開発 | 203 | 326 | 408 | 443 | 155 | 304 | 446 | 558 | 257 | 504 | 700 | |
| | 44.7% | 34.2% | 35.8% | 36.6% | 76.4% | 93.3% | 109.3% | 126.0% | 165.8% | 165.8% | 157.0% | |
| 解約 | 263 | 759 | 1,085 | 1,413 | 282 | 574 | 787 | 977 | 180 | 379 | 533 | |
| | 142.2% | 181.6% | 158.4% | 118.7% | 107.2% | 75.6% | 72.5% | 69.1% | 63.8% | 66.0% | 67.7% | |
| 区分変更+区分移動 | △6 | △18 | △32 | △65 | △12 | △40 | △50 | △61 | △7 | △15 | △23 | |
| 総台数 (台) | 593,303 | 580,626 | 575,814 | 562,077 | 559,868 | 553,517 | 552,229 | 552,042 | 558,463 | 568,820 | 571,511 | |
| | 100.2% | 98.0% | 97.2% | 94.9% | 99.6% | 98.5% | 98.2% | 98.2% | 101.2% | 103.0% | 103.5% | |
| 開発 | 9,282 | 16,869 | 23,314 | 27,448 | 5,722 | 13,927 | 19,392 | 24,602 | 11,702 | 31,209 | 42,356 | |
| | 68.0% | 58.8% | 63.7% | 66.7% | 61.6% | 82.6% | 83.2% | 89.6% | 204.5% | 224.1% | 218.4% | |
| 解約 | 7,828 | 24,597 | 33,472 | 50,002 | 6,872 | 20,193 | 25,846 | 30,723 | 4,781 | 12,918 | 20,500 | |
| | 159.7% | 153.4% | 112.5% | 97.0% | 87.8% | 82.1% | 77.2% | 61.4% | 69.6% | 64.0% | 79.3% | |
| 区分変更+区分移動 | △376 | △3,871 | △6,253 | △7,594 | △1,059 | △2,294 | △3,394 | △3,914 | △500 | △1,513 | △2,387 | |
| 解約率(台数ベース) (%) | 1.3% | 4.2% | 5.7% | 8.4% | 1.2% | 3.6% | 4.6% | 5.5% | 0.9% | 2.3% | 3.7% | |
| 解約台数÷前期末台数 | +0.5pt | +1.5pt | +0.7pt | △0.1pt | △0.1pt | △0.6pt | △1.1pt | △3.0pt | △0.4pt | △1.3pt | △0.9pt | |

09-4. タイムズパーキング - スタンダード件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期差)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 総件数 (件) | 14,751 | 14,415 | 14,181 | 13,925 | 13,792 | 13,643 | 13,570 | 13,476 | 13,492 | 13,476 | 13,465 | |
| | 99.4% | 97.1% | 95.5% | 93.8% | 99.0% | 98.0% | 97.5% | 96.8% | 100.1% | 100.0% | 99.9% | |
| 開発 | 136 | 205 | 255 | 279 | 110 | 201 | 309 | 383 | 174 | 324 | 448 | |
| | 38.7% | 28.3% | 29.8% | 31.0% | 80.9% | 98.0% | 121.2% | 137.3% | 158.2% | 161.2% | 145.0% | |
| 解約 | 224 | 624 | 899 | 1,152 | 234 | 450 | 625 | 784 | 154 | 317 | 449 | |
| | 136.6% | 180.9% | 161.1% | 115.2% | 104.5% | 72.1% | 69.5% | 68.1% | 65.8% | 70.4% | 71.8% | |
| 区分変更+区分移動 | △7 | △12 | △21 | △48 | △9 | △33 | △39 | △48 | △4 | △7 | △10 | |
| 総台数 (台) | 176,463 | 168,874 | 164,231 | 160,768 | 159,199 | 156,387 | 154,770 | 153,523 | 153,640 | 152,931 | 152,379 | |
| | 99.3% | 95.0% | 92.4% | 90.5% | 99.0% | 97.3% | 96.3% | 95.5% | 100.1% | 99.6% | 99.3% | |
| 開発 | 2,706 | 4,088 | 5,441 | 6,205 | 1,612 | 3,876 | 5,614 | 6,849 | 2,181 | 4,801 | 6,615 | |
| | 61.2% | 47.1% | 50.3% | 53.0% | 59.6% | 94.8% | 103.2% | 110.4% | 135.3% | 123.9% | 117.8% | |
| 解約 | 3,628 | 10,110 | 14,319 | 17,759 | 2,399 | 6,719 | 9,160 | 11,286 | 1,881 | 4,486 | 6,220 | |
| | 145.9% | 172.3% | 163.0% | 118.4% | 66.1% | 66.5% | 64.0% | 63.6% | 78.4% | 66.8% | 67.9% | |
| 区分変更+区分移動 | △327 | △2,816 | △4,603 | △5,390 | △782 | △1,538 | △2,452 | △2,808 | △183 | △907 | △1,539 | |
| 解約率(台数ベース) (%) | 2.0% | 5.7% | 8.1% | 10.0% | 1.5% | 4.2% | 5.7% | 7.0% | 1.2% | 2.9% | 4.1% | |
| 解約台数÷前期末台数 | +0.7pt | +2.5pt | +3.3pt | +1.9pt | △0.5pt | △1.5pt | △2.4pt | △3.0pt | △0.3pt | △1.3pt | △1.6pt | |

09-5. タイムズパーキング - パートナーサービス件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期差)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 総件数 (件) | 4,097 | 4,048 | 4,024 | 3,954 | 3,948 | 3,926 | 3,918 | 3,923 | 3,977 | 4,033 | 4,078 | |
| | 100.7% | 99.5% | 98.9% | 97.2% | 99.8% | 99.3% | 99.1% | 99.2% | 101.4% | 102.8% | 104.0% | |
| 開発 | 67 | 121 | 153 | 164 | 45 | 103 | 137 | 175 | 83 | 180 | 252 | |
| | 65.0% | 53.1% | 53.7% | 52.7% | 67.2% | 85.1% | 89.5% | 106.7% | 184.4% | 174.8% | 183.9% | |
| 解約 | 39 | 135 | 186 | 261 | 48 | 124 | 162 | 193 | 26 | 62 | 84 | |
| | 185.7% | 184.9% | 146.5% | 137.4% | 123.1% | 91.9% | 87.1% | 73.9% | 54.2% | 50.0% | 51.9% | |
| 区分変更+区分移動 | 1 | △6 | △11 | △17 | △3 | △7 | △11 | △13 | △3 | △8 | △13 | |
| 総台数 (台) | 416,840 | 411,752 | 411,583 | 401,309 | 400,669 | 397,130 | 397,459 | 398,519 | 404,823 | 415,889 | 419,132 | |
| | 100.6% | 99.3% | 99.3% | 96.8% | 99.8% | 99.0% | 99.0% | 99.3% | 101.6% | 104.4% | 105.2% | |
| 開発 | 6,576 | 12,781 | 17,873 | 21,243 | 4,110 | 10,051 | 13,778 | 17,753 | 9,521 | 26,408 | 35,741 | |
| | 71.2% | 63.8% | 69.3% | 72.2% | 62.5% | 78.6% | 77.1% | 83.6% | 231.7% | 262.7% | 259.4% | |
| 解約 | 4,200 | 14,487 | 19,153 | 32,243 | 4,473 | 13,474 | 16,686 | 19,437 | 2,900 | 8,432 | 14,280 | |
| | 174.0% | 142.5% | 91.3% | 88.2% | 106.5% | 93.0% | 87.1% | 60.3% | 64.8% | 62.6% | 85.6% | |
| 区分変更+区分移動 | △49 | △1,055 | △1,650 | △2,204 | △277 | △756 | △942 | △1,106 | △317 | △606 | △848 | |
| 解約率(台数ベース) (%) | 1.0% | 3.5% | 4.6% | 7.8% | 1.1% | 3.4% | 4.2% | 4.8% | 0.7% | 2.1% | 3.6% | |
| 解約台数÷前期末台数 | +0.4pt | +1.1pt | △0.4pt | △0.9pt | +0.1pt | △0.1pt | △0.5pt | △2.9pt | △0.4pt | △1.2pt | △0.6pt | |

09-6.タイムズパーキング - 非連結業績

(下段 前年同期比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|------------|---------------|---------------|----------------|----------------|---------------|---------------|----------------|----------------|---------------|---------------|----------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上高 (百万円) | 34,993 | 69,353 | 103,872 | 140,025 | 36,940 | 72,178 | 110,108 | 148,328 | 38,432 | 76,904 | 117,168 | |
| | 83.2% | 91.0% | 95.6% | 96.8% | 105.6% | 104.1% | 106.0% | 105.9% | 104.0% | 106.5% | 106.4% | |
| スタンダード | 21,576 | 42,528 | 63,569 | 85,721 | 22,358 | 43,658 | 66,325 | 89,011 | 22,833 | 45,553 | 68,854 | |
| | 85.0% | 91.4% | 95.1% | 96.2% | 103.6% | 102.7% | 104.3% | 103.8% | 102.1% | 104.3% | 103.8% | |
| パートナーサービス | 13,416 | 26,824 | 40,303 | 54,303 | 14,581 | 28,520 | 43,783 | 59,317 | 15,598 | 31,351 | 48,313 | |
| | 80.5% | 90.5% | 96.5% | 97.7% | 108.7% | 106.3% | 108.6% | 109.2% | 107.0% | 109.9% | 110.3% | |
| 売上原価 | 29,765 | 59,104 | 87,269 | 114,901 | 27,893 | 55,518 | 83,160 | 111,238 | 28,384 | 56,873 | 85,669 | |
| | 89.8% | 89.7% | 90.7% | 91.0% | 93.7% | 93.9% | 95.3% | 96.8% | 101.8% | 102.4% | 103.0% | |
| スタンダード | 18,154 | 35,826 | 52,987 | 69,863 | 16,787 | 33,484 | 50,055 | 66,809 | 16,968 | 33,967 | 50,852 | |
| | 89.1% | 88.5% | 89.5% | 90.3% | 92.5% | 93.5% | 94.5% | 95.6% | 101.1% | 101.4% | 101.6% | |
| パートナーサービス | 11,611 | 23,278 | 34,281 | 45,038 | 11,105 | 22,033 | 33,105 | 44,429 | 11,415 | 22,905 | 34,817 | |
| | 91.0% | 91.4% | 92.7% | 92.2% | 95.6% | 94.7% | 96.6% | 98.6% | 102.8% | 104.0% | 105.2% | |
| 売上総利益 | 5,227 | 10,248 | 16,603 | 25,123 | 9,046 | 16,660 | 26,948 | 37,089 | 10,048 | 20,030 | 31,498 | |
| | 58.6% | 99.9% | 133.6% | 136.4% | 173.1% | 162.6% | 162.3% | 147.6% | 111.1% | 120.2% | 116.9% | |
| スタンダード | 3,422 | 6,702 | 10,581 | 15,858 | 5,570 | 10,173 | 16,269 | 22,202 | 5,865 | 11,585 | 18,002 | |
| | 68.4% | 110.2% | 138.5% | 135.5% | 162.8% | 151.8% | 153.8% | 140.0% | 105.3% | 113.9% | 110.6% | |
| パートナーサービス | 1,805 | 3,546 | 6,021 | 9,265 | 3,476 | 6,487 | 10,678 | 14,887 | 4,183 | 8,445 | 13,496 | |
| | 46.1% | 84.8% | 125.7% | 137.8% | 192.6% | 182.9% | 177.3% | 160.7% | 120.3% | 130.2% | 126.4% | |
| 売上総利益率 (%) | 14.9% | 14.8% | 16.0% | 17.9% | 24.5% | 23.1% | 24.5% | 25.0% | 26.1% | 26.0% | 26.9% | |
| | △6.3pt | +1.3pt | +4.5pt | +5.2pt | +9.6pt | +8.3pt | +8.5pt | +7.1pt | +1.7pt | +3.0pt | +2.4pt | |
| スタンダード | 15.9% | 15.8% | 16.6% | 18.5% | 24.9% | 23.3% | 24.5% | 24.9% | 25.7% | 25.4% | 26.1% | |
| | △3.9pt | +2.7pt | +5.2pt | +5.4pt | +9.1pt | +7.5pt | +7.9pt | +6.4pt | +0.8pt | +2.1pt | +1.6pt | |
| パートナーサービス | 13.5% | 13.2% | 14.9% | 17.1% | 23.8% | 22.7% | 24.4% | 25.1% | 26.8% | 26.9% | 27.9% | |
| | △10.0pt | △0.9pt | +3.5pt | +5.0pt | +10.4pt | +9.5pt | +9.4pt | +8.0pt | +3.0pt | +4.2pt | +3.5pt | |

09-7.タイムズパーキング - KPI (台/件・月あたり売上、利益)

(下段 前年同期比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| スタンダード 売上高 (千円/台・月) | 40.6 | 40.6 | 41.1 | 42.2 | 46.5 | 45.9 | 46.8 | 47.3 | 49.4 | 49.4 | 49.9 | |
| | 88.0% | 96.2% | 101.8% | 103.9% | 114.7% | 112.9% | 113.7% | 112.2% | 106.1% | 107.7% | 106.7% | |
| 売上原価 | 34.1 | 34.2 | 34.3 | 34.4 | 34.9 | 35.2 | 35.3 | 35.5 | 36.7 | 36.8 | 36.8 | |
| | 92.2% | 93.2% | 95.8% | 97.5% | 102.4% | 102.8% | 102.9% | 103.3% | 105.1% | 104.7% | 104.4% | |
| 売上総利益 | 6.4 | 6.4 | 6.8 | 7.8 | 11.6 | 10.6 | 11.4 | 11.8 | 12.6 | 12.5 | 13.0 | |
| | 70.8% | 116.0% | 148.3% | 146.3% | 180.2% | 167.0% | 167.5% | 151.2% | 109.4% | 117.6% | 113.7% | |
| パートナーサービス 売上高 (千円/件・月) | 1,092.3 | 1,096.3 | 1,102.4 | 1,119.6 | 1,229.2 | 1,206.6 | 1,236.9 | 1,257.4 | 1,310.3 | 1,311.0 | 1,338.7 | |
| | 79.0% | 89.8% | 96.6% | 98.4% | 112.5% | 110.1% | 112.2% | 112.3% | 106.6% | 108.7% | 108.2% | |
| 売上原価 | 945.4 | 951.4 | 937.7 | 928.6 | 936.2 | 932.1 | 935.2 | 941.8 | 958.9 | 957.8 | 964.7 | |
| | 89.3% | 90.7% | 92.9% | 92.9% | 99.0% | 98.0% | 99.7% | 101.4% | 102.4% | 102.8% | 103.1% | |
| 売上総利益 | 146.9 | 144.9 | 164.7 | 191.0 | 293.0 | 274.4 | 301.6 | 315.6 | 351.4 | 353.1 | 373.9 | |
| | 45.3% | 84.2% | 125.8% | 138.9% | 199.4% | 189.4% | 183.2% | 165.2% | 119.9% | 128.7% | 124.0% | |

10.モビリティ事業データ

10-1.タイムズカー車両数・拠点数

(下段 前期末比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 貸出拠点数 (箇所) | 13,279 | 13,087 | 13,252 | 13,397 | 13,445 | 13,698 | 13,869 | 14,132 | 14,412 | 15,027 | 15,621 | |
| | 98.8% | 97.4% | 98.6% | 99.7% | 100.4% | 102.2% | 103.5% | 105.5% | 102.0% | 106.3% | 110.5% | |
| 車両数 (台) | 45,029 | 46,086 | 50,059 | 52,552 | 50,961 | 52,083 | 53,481 | 53,062 | 53,332 | 56,590 | 60,082 | |
| | 100.4% | 102.8% | 111.6% | 117.2% | 97.0% | 99.1% | 101.8% | 101.0% | 100.5% | 106.6% | 113.2% | |
| うち、タイムズカー専用車両 (台) | 29,850 | 31,349 | 35,753 | 37,816 | 35,793 | 36,821 | 36,699 | 36,954 | 36,972 | 39,106 | 41,306 | |
| | 94.7% | 97.4% | 97.0% | 97.7% | 94.7% | 97.4% | 97.0% | 97.7% | 100.0% | 105.8% | 111.8% | |

10-2.タイムズカー会員数

(下段 前期末比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 会員数 (千人) | 1,534.6 | 1,585.1 | 1,651.9 | 1,725.0 | 1,770.6 | 1,845.2 | 1,940.3 | 2,040.6 | 2,091.5 | 2,181.4 | 2,289.9 | |
| | 101.8% | 105.2% | 109.6% | 114.5% | 102.6% | 107.0% | 112.5% | 118.3% | 102.5% | 106.9% | 112.2% | |
| 個人 | 904.4 | 933.7 | 974.1 | 1,024.8 | 1,048.3 | 1,097.7 | 1,157.7 | 1,231.0 | 1,262.7 | 1,328.3 | 1,397.1 | |
| | 101.3% | 104.6% | 109.1% | 114.8% | 102.3% | 107.1% | 113.0% | 120.1% | 102.6% | 107.9% | 113.5% | |
| 法人 | 630.1 | 651.4 | 677.8 | 700.1 | 722.3 | 747.5 | 782.6 | 809.6 | 828.7 | 853.1 | 892.8 | |
| | 102.6% | 106.1% | 110.4% | 114.0% | 103.2% | 106.8% | 111.8% | 115.6% | 102.4% | 105.4% | 110.3% | |
| 法人会員比率 (%) | 41.1% | 41.1% | 41.0% | 40.6% | 40.8% | 40.5% | 40.3% | 39.7% | 39.6% | 39.1% | 39.0% | |
| | +0.3pt | +0.3pt | +0.3pt | △0.2pt | +0.2pt | △0.1pt | △0.3pt | △0.9pt | △0.0pt | △0.6pt | △0.7pt | |

10-3.台・月あたり売上高・利益 (直営のみ)

(千円/台・月/下段 前年同期比)

| | `21/10 | | | | `22/10 | | | | `23/10 | | | |
|------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| タイムズカー 売上高 | 124.9 | 117.0 | 114.5 | 118.2 | 119.9 | 116.1 | 121.6 | 127.8 | 144.4 | 145.1 | 147.7 | |
| | 100.4% | 108.5% | 104.3% | 96.9% | 95.9% | 99.2% | 106.2% | 108.1% | 120.4% | 125.0% | 121.4% | |
| 営業費用 | 119.7 | 113.7 | 112.5 | 113.1 | 112.3 | 110.3 | 112.4 | 113.3 | 116.4 | 119.2 | 120.5 | |
| | 106.9% | 109.7% | 102.0% | 94.6% | 93.9% | 97.0% | 100.0% | 100.1% | 103.7% | 108.1% | 107.2% | |
| 営業利益 | 5.2 | 3.3 | 2.0 | 5.0 | 7.5 | 5.8 | 9.2 | 14.5 | 27.9 | 25.9 | 27.2 | |
| | 42.4% | 79.2% | - | 219.9% | 143.0% | 174.4% | 447.3% | 285.5% | 369.4% | 444.1% | 295.7% | |