

01.連結業績

(百万円/下段 前年同期比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	62,140	121,865	184,028	251,102	69,928	135,891	211,030	290,253	79,022			
	76.9%	83.7%	91.8%	93.4%	112.5%	111.5%	114.7%	115.6%	113.0%			
売上原価	53,105	104,655	157,104	210,408	53,028	106,207	162,293	219,659	57,419			
	86.2%	87.1%	90.3%	90.5%	99.9%	101.5%	103.3%	104.4%	108.3%			
売上総利益	9,035	17,209	26,924	40,693	16,900	29,684	48,736	70,593	21,602			
	47.2%	67.3%	101.5%	112.0%	187.0%	172.5%	181.0%	173.5%	127.8%			
販売費及び一般管理費	11,794	23,725	36,842	48,732	12,248	24,128	36,773	49,921	13,185			
	84.0%	88.6%	96.1%	95.5%	103.9%	101.7%	99.8%	102.4%	107.6%			
営業利益 又は損失(△)	△2,758	△6,515	△9,918	△8,039	4,651	5,556	11,963	20,672	8,416			
	-	-	-	-	-	-	-	-	180.9%			
経常利益 又は損失(△)	△4,710	△8,998	△12,374	△11,619	3,736	3,948	9,363	16,970	3,981			
	-	-	-	-	-	-	-	-	106.5%			
親会社株主に帰属する当期四半期純利益 又は損失(△)	△4,734	△8,960	△12,692	△11,658	473	△630	2,313	2,476	3,148			
	-	-	-	-	-	-	-	-	664.3%			
EBITDA*	5,589	10,359	15,637	26,735	12,585	21,348	35,639	52,160	16,257			
	36.3%	54.5%	87.6%	108.3%	225.2%	206.1%	227.9%	195.1%	129.2%			

*EBITDA：営業利益+減価償却費+のれん等償却額

02.収益性

(%/下段 前年同期差)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率	14.5%	14.1%	14.6%	16.2%	24.2%	21.8%	23.1%	24.3%	27.3%			
	△9.2pt	△3.4pt	+1.4pt	+2.7pt	+9.6pt	+7.7pt	+8.5pt	+8.1pt	+3.2pt			
営業利益率	△4.4%	△5.3%	△5.4%	△3.2%	6.7%	4.1%	5.7%	7.1%	10.7%			
	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt			
経常利益率	△7.6%	△7.4%	△6.7%	△4.6%	5.3%	2.9%	4.4%	5.8%	5.0%			
	△13.5pt	△6.0pt	△0.3pt	+1.0pt	+12.9pt	+10.3pt	+11.2pt	+10.5pt	△0.3pt			
当期純利益率	△7.6%	△7.4%	△6.9%	△4.6%	0.7%	△0.5%	1.1%	0.9%	4.0%			
	△10.8pt	△5.6pt	△0.8pt	+12.7pt	+8.3pt	+6.9pt	+8.0pt	+5.5pt	+3.3pt			
EBITDA比率	9.0%	8.5%	8.5%	10.6%	18.0%	15.7%	16.9%	18.0%	20.6%			
	△10.0pt	△4.5pt	△0.4pt	+1.5pt	+9.0pt	+7.2pt	+8.4pt	+7.3pt	+2.6pt			

03.連結貸借対照表

(百万円/下段 前期末比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
資産合計	339,319	336,110	321,022	319,628	307,910	309,382	316,520	307,626	304,198			
	114.7%	113.6%	108.5%	108.1%	96.3%	96.8%	99.0%	96.2%	98.9%			
うち 現金及び預金	103,155	100,104	88,808	92,044	81,026	83,135	84,308	85,781	84,270			
	185.7%	180.2%	159.9%	165.7%	88.0%	90.3%	91.6%	93.2%	98.2%			
うちのれん(契約関連無形資産 含む)	25,814	27,425	27,058	26,202	26,679	27,731	28,307	27,601	26,574			
	101.4%	107.7%	106.2%	102.9%	101.8%	105.8%	108.0%	105.3%	96.3%			
負債合計	313,997	316,190	305,281	303,195	291,615	270,590	274,675	267,584	257,944			
	118.7%	119.5%	115.4%	114.6%	96.2%	89.2%	90.6%	88.3%	96.4%			
うち 有利子負債	252,490	250,328	233,655	228,294	226,348	202,326	199,888	194,915	191,801			
	123.0%	122.0%	113.9%	111.2%	99.1%	88.6%	87.6%	85.4%	98.4%			
新株予約権付転換社債	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000			
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%			
銀行借入	175,311	174,115	162,562	158,557	158,872	134,628	134,832	129,709	128,732			
	138.6%	137.6%	128.5%	125.3%	100.2%	84.9%	85.0%	81.8%	99.2%			
リース債務	42,179	41,213	36,093	34,737	32,475	32,698	30,056	30,205	28,068			
	96.5%	94.3%	82.6%	79.5%	93.5%	94.1%	86.5%	87.0%	92.9%			
純資産合計	25,321	19,919	15,740	16,432	16,295	38,792	41,844	40,042	46,254			
	81.3%	64.0%	50.5%	52.8%	99.2%	236.1%	254.6%	243.7%	115.5%			
うち 株主資本	32,099	27,873	24,141	25,175	25,620	49,651	52,595	52,758	55,907			
	87.3%	75.8%	65.7%	68.5%	101.8%	197.2%	208.9%	209.6%	106.0%			
株主資本比率 (%)	9.5%	8.3%	7.5%	7.9%	8.3%	16.0%	16.6%	17.2%	18.4%			
	△3.0pt	△4.1pt	△4.9pt	△4.6pt	+0.4pt	+8.2pt	+8.7pt	+9.3pt	+1.2pt			
ネットD/Eレシオ*	4.65	5.39	6.00	5.41	5.67	2.40	2.20	2.07	1.92			
	+0.58	+1.32	+1.93	+1.34	+0.26	△3.01	△3.21	△3.34	△0.15			

*ネットD/Eレシオ：(有利子負債-現金及び預金)/株主資本

04.キャッシュ・フロー計算書

(百万円/下段 前年同期比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
営業活動によるキャッシュ・フロー	8,261	15,654	23,825	34,818	△4,465	4,985	15,289	29,369	4,545			
	66.0%	69.3%	118.0%	88.4%	-	31.8%	64.2%	84.4%	-			
投資活動によるキャッシュ・フロー	△3,455	△7,437	△11,631	△12,349	△3,336	△7,535	△12,542	△17,357	△2,535			
	-	-	-	-	-	-	-	-	-			
財務活動によるキャッシュ・フロー	42,551	35,292	20,011	13,167	△3,628	△7,414	△12,002	△20,116	△3,288			
	-	-	129.1%	102.2%	-	-	-	-	-			
現金及び現金同等物期末残高	102,908	99,844	88,550	91,795	80,771	82,872	84,041	85,065	83,487			
	407.6%	320.5%	207.5%	166.1%	78.5%	83.0%	94.9%	92.7%	103.4%			
フリーキャッシュ・フロー	4,805	8,216	12,193	22,468	△7,801	△2,550	2,746	12,012	2,009			
	75.2%	87.1%	494.1%	127.8%	-	-	22.5%	53.5%	-			

05.指標

(下段 前年同期差・比)

		`21/10				`22/10				`23/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
株主資本当期純利益率(ROE)	(%)	△13.7%	△27.7%	△41.7%	△37.6%	1.9%	△1.7%	5.9%	6.4%	5.8%			
		△16.5pt	△24.8pt	△27.2pt	+31.8pt	+15.6pt	+26.0pt	+47.6pt	+44.0pt	+3.9pt			
投下資本利益率(ROIC*)	(%)	△0.7%	△1.7%	△2.8%	△2.3%	1.3%	1.5%	4.7%	5.7%	2.4%			
		△2.1pt	△1.4pt	+0.4pt	+2.0pt	+2.0pt	+3.3pt	+7.5pt	+8.0pt	+1.1pt			
総資産当期純利益率(ROA)	(%)	△1.5%	△2.8%	△4.1%	△3.8%	0.2%	△0.2%	0.7%	0.8%	1.0%			
		△2.3pt	△2.0pt	△0.2pt	+12.1pt	+1.6pt	+2.6pt	+4.8pt	+4.6pt	+0.9pt			
一株当たり当期純利益(EPS)	(円)	△30.64	△57.99	△82.14	△75.45	3.07	△4.06	14.45	15.22	18.47			
		-	-	-	-	-	-	-	-	602.0%			
一株当たり純資産(BPS)	(円)	163.44	128.49	101.45	105.93	105.05	226.42	244.27	234.46	270.89			
		30.9%	27.0%	24.4%	52.8%	64.3%	176.2%	240.8%	221.3%	257.9%			
配当金	(円)				0.0				0.0				
					-				-				
配当性向	(%)				0.0%				0.0%				
					-				-				

*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率))/ (有利子負債+株主資本)

06.設備投資

(百万円/下段 前年同期比)

		`21/10				`22/10				`23/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
合計		4,395	8,740	13,174	20,344	3,736	8,434	13,832	21,772	5,525			
		44.7%	40.5%	47.9%	63.9%	85.0%	96.5%	105.0%	107.0%	147.9%			
駐車場事業国内		733	1,438	2,018	2,458	434	1,251	2,068	3,072	1,241			
		30.3%	28.9%	34.9%	37.7%	59.2%	87.0%	102.5%	124.9%	285.8%			
モビリティ事業		1,667	4,041	6,498	9,388	2,082	4,379	7,446	10,430	1,373			
		45.9%	56.6%	65.4%	78.3%	124.9%	108.4%	114.6%	111.1%	65.9%			
駐車場事業海外		1,480	2,269	3,308	6,922	912	2,122	3,374	7,060	2,549			
		45.7%	28.3%	34.1%	63.3%	61.7%	93.5%	102.0%	102.0%	279.3%			
その他		514	991	1,349	1,575	307	680	943	1,209	362			
		93.0%	68.7%	65.2%	65.7%	59.7%	68.7%	69.9%	76.8%	117.9%			
キャッシュベース		3,409	7,404	11,430	15,516	3,284	7,378	12,340	17,084	3,522			
		51.5%	54.5%	63.1%	70.9%	96.3%	99.6%	108.0%	110.1%	107.3%			
駐車場事業国内		541	978	1,413	1,691	372	1,021	1,734	2,528	963			
		38.9%	36.2%	44.8%	45.3%	68.9%	104.4%	122.8%	149.5%	258.5%			
モビリティ事業		1,667	4,041	6,498	9,388	2,082	4,379	7,446	10,430	1,373			
		45.9%	56.6%	65.4%	78.3%	124.9%	108.4%	114.6%	111.1%	65.9%			
駐車場事業海外		686	1,393	2,169	2,861	522	1,296	2,216	2,915	824			
		65.4%	60.4%	73.7%	76.2%	76.0%	93.0%	102.2%	101.9%	157.9%			
その他		514	991	1,349	1,575	307	680	943	1,209	362			
		93.0%	68.7%	65.2%	65.7%	59.7%	68.7%	69.9%	76.8%	117.9%			
ファイナンスリース		985	1,335	1,744	4,827	452	1,056	1,491	4,688	2,003			
		30.6%	16.7%	18.6%	48.4%	45.9%	79.1%	85.5%	97.1%	442.9%			
駐車場事業国内		192	460	605	767	61	229	333	543	277			
		18.7%	20.2%	23.1%	27.5%	32.0%	49.9%	55.1%	70.9%	450.6%			
モビリティ事業		-	-	-	-	-	-	-	-	-			
		-	-	-	-	-	-	-	-	-			
駐車場事業海外		793	875	1,139	4,060	390	826	1,157	4,144	1,725			
		36.2%	15.4%	16.8%	56.6%	49.2%	94.4%	101.6%	102.1%	441.6%			
その他		-	-	-	-	-	-	-	-	-			
		-	-	-	-	-	-	-	-	-			

07.減価償却 (契約関連無形資産除く)

(百万円/下段 前年同期比)

		`21/10				`22/10				`23/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
合計		8,003	16,159	24,451	33,286	7,544	15,006	22,469	29,851	7,407			
		83.8%	85.9%	87.3%	89.7%	94.3%	92.9%	91.9%	89.7%	98.2%			
駐車場事業国内		2,194	4,312	6,372	8,423	1,877	3,731	5,499	7,212	1,627			
		81.3%	82.8%	81.4%	88.2%	85.5%	86.5%	86.3%	85.6%	86.7%			
モビリティ事業		2,835	5,743	8,533	11,205	2,511	4,971	7,405	9,779	2,242			
		74.6%	76.4%	76.9%	78.3%	88.6%	86.6%	86.8%	87.3%	89.3%			
駐車場事業海外		2,452	4,997	7,756	11,277	2,676	5,340	8,107	10,904	3,048			
		90.3%	91.3%	95.2%	100.4%	109.1%	106.9%	104.5%	96.7%	113.9%			
その他		520	1,105	1,788	2,381	479	963	1,457	1,954	488			
		153.7%	180.9%	193.7%	116.8%	92.0%	87.1%	81.5%	82.1%	101.9%			

08.セグメントデータ

08-1.セグメント別業績

(百万円/下段 前年同期比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	62,140	121,865	184,028	251,102	69,928	135,891	211,030	290,253	79,022			
	76.9%	83.7%	91.8%	93.4%	112.5%	111.5%	114.7%	115.6%	113.0%			
駐車場事業国内	36,549	72,932	109,215	146,139	38,528	74,757	113,997	153,810	39,743			
	84.2%	92.4%	96.9%	97.3%	105.4%	102.5%	104.4%	105.2%	103.2%			
モビリティ事業	16,688	31,646	47,660	67,142	18,210	35,570	56,062	78,711	22,290			
	79.4%	86.1%	91.0%	91.0%	109.1%	112.4%	117.6%	117.2%	122.4%			
タイムズカー	15,635	29,609	44,513	62,869	17,088	33,407	52,803	74,267	21,137			
	79.1%	85.9%	90.7%	90.7%	109.3%	112.8%	118.6%	118.1%	123.7%			
その他	1,052	2,036	3,147	4,272	1,122	2,163	3,259	4,443	1,153			
	85.8%	89.7%	96.0%	95.0%	106.6%	106.2%	103.6%	104.0%	102.8%			
駐車場事業海外	9,014	17,514	27,582	38,498	13,528	25,641	41,118	57,983	17,053			
	54.7%	58.0%	77.3%	85.2%	150.1%	146.4%	149.1%	150.6%	126.1%			
UK	3,409	6,071	10,046	15,976	7,289	13,165	21,228	29,966	8,906			
	37.5%	37.9%	58.5%	74.9%	213.8%	216.8%	211.3%	187.6%	122.2%			
AU	3,457	7,138	11,337	14,475	3,745	7,438	12,222	17,380	5,120			
	65.7%	70.9%	89.7%	91.1%	108.3%	104.2%	107.8%	120.1%	136.7%			
TW	1,164	2,360	3,303	4,229	1,408	2,838	4,178	5,798	1,734			
	123.9%	126.3%	117.1%	109.2%	120.9%	120.3%	126.5%	137.1%	123.2%			
その他	983	1,944	2,894	3,817	1,085	2,199	3,488	4,839	1,290			
	84.4%	86.5%	95.6%	94.0%	110.4%	113.1%	120.5%	126.8%	118.9%			
事業開発	137	287	412	604	143	260	362	482	134			
	113.6%	116.1%	110.8%	117.8%	104.8%	90.5%	87.7%	79.8%	93.2%			
調整額	△249	△515	△843	△1,283	△482	△338	△510	△734	△199			
	-	-	-	-	-	-	-	-	-			
売上総利益 又は損失(△)	9,035	17,209	26,924	40,693	16,900	29,684	48,736	70,593	21,602			
	47.2%	67.3%	101.5%	112.0%	187.0%	172.5%	181.0%	173.5%	127.8%			
駐車場事業国内	6,051	12,535	20,323	28,975	10,107	18,257	29,419	40,300	10,795			
	59.3%	97.7%	124.8%	121.7%	167.0%	145.6%	144.8%	139.1%	106.8%			
モビリティ事業	4,811	9,051	13,288	19,324	5,599	10,907	18,007	26,744	8,913			
	67.7%	81.9%	98.2%	101.9%	116.4%	120.5%	135.5%	138.4%	159.2%			
タイムズカー	4,621	8,668	12,643	18,455	5,368	10,442	17,300	25,793	8,702			
	66.6%	81.1%	97.6%	101.7%	116.2%	120.5%	136.8%	139.8%	162.1%			
その他	190	383	645	869	231	464	707	951	210			
	111.5%	104.5%	110.9%	105.9%	121.6%	121.0%	109.7%	109.4%	91.1%			
駐車場事業海外	△1,641	△4,049	△6,182	△6,988	1,337	809	1,764	4,156	1,995			
	-	-	-	-	-	-	-	-	149.2%			
UK	△2,515	△5,883	△8,849	△10,076	321	△1,133	△1,366	△240	449			
	-	-	-	-	-	-	-	-	139.7%			
AU	305	788	1,476	1,683	410	768	1,525	2,223	863			
	33.4%	56.8%	181.0%	521.2%	134.6%	97.5%	103.3%	132.1%	210.3%			
TW	361	663	645	640	352	682	818	1,149	426			
	167.4%	178.3%	116.9%	79.6%	97.6%	102.9%	126.9%	179.4%	121.0%			
その他	207	381	545	764	252	490	786	1,025	255			
	103.5%	122.5%	121.9%	113.3%	121.5%	128.6%	144.2%	134.1%	101.2%			
事業開発	△93	△164	△255	△270	△54	△132	△209	△263	△11			
	-	-	-	-	-	-	-	-	-			
調整額(本社コスト等)	△92	△163	△250	△348	△90	△156	△245	△344	△90			
	-	-	-	-	-	-	-	-	-			
営業利益 又は損失(△)	△2,758	△6,515	△9,918	△8,039	4,651	5,556	11,963	20,672	8,416			
	-	-	-	-	-	-	-	-	180.9%			
駐車場事業国内	3,025	6,488	11,372	18,222	7,499	13,177	21,665	29,921	8,031			
	43.8%	98.0%	155.1%	150.9%	247.9%	203.1%	190.5%	164.2%	107.1%			
モビリティ事業	860	1,258	1,506	3,661	1,324	2,197	4,724	9,337	4,234			
	42.5%	80.4%	530.6%	196.4%	153.9%	174.6%	313.7%	255.0%	319.7%			
タイムズカー	711	955	980	2,945	1,135	1,816	4,142	8,557	4,066			
	37.2%	71.2%	-	224.1%	159.6%	190.0%	422.6%	290.6%	358.2%			
その他	149	302	525	715	189	381	581	779	167			
	135.7%	136.3%	140.6%	130.3%	126.7%	125.9%	110.6%	108.9%	88.7%			
駐車場事業海外(のれん等償却前)	△3,012	△6,914	△11,500	△15,088	△621	△2,652	△3,445	△3,412	152			
	-	-	-	-	-	-	-	-	-			
UK	△3,071	△7,124	△11,688	△14,836	△880	△3,061	△4,151	△4,283	△456			
	-	-	-	-	-	-	-	-	-			
AU	△215	△239	△119	△479	△53	△161	68	258	272			
	-	-	-	-	-	-	-	-	-			
TW	214	355	186	22	201	362	314	447	253			
	231.7%	316.6%	118.4%	8.5%	93.9%	102.0%	168.9%	1997.8%	125.7%			
その他	59	92	121	205	109	207	323	164	83			
	216.0%	240.4%	78.9%	149.9%	184.1%	223.0%	266.8%	80.1%	75.7%			
事業開発	△256	△507	△777	△956	△141	△302	△472	△620	△106			
	-	-	-	-	-	-	-	-	-			
調整額(本社コスト・のれん等)	△3,371	△6,836	△10,514	△13,872	△3,409	△6,862	△10,508	△14,553	△3,894			
	-	-	-	-	-	-	-	-	-			

08-2.セグメント別収益性

(%/下段 前年同期差)

	`21/10				`22/10				`23/10				
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
売上総利益率	14.5%	14.1%	14.6%	16.2%	24.2%	21.8%	23.1%	24.3%	27.3%				
	△9.2pt	△3.4pt	+1.4pt	+2.7pt	+9.6pt	+7.7pt	+8.5pt	+8.1pt	+3.2pt				
駐車場事業国内	16.6%	17.2%	18.6%	19.8%	26.2%	24.4%	25.8%	26.2%	27.2%				
	△7.0pt	+0.9pt	+4.2pt	+4.0pt	+9.7pt	+7.2pt	+7.2pt	+6.4pt	+0.9pt				
モビリティ事業	28.8%	28.6%	27.9%	28.8%	30.7%	30.7%	32.1%	34.0%	40.0%				
	△5.0pt	△1.5pt	+2.0pt	+3.1pt	+1.9pt	+2.1pt	+4.2pt	+5.2pt	+9.2pt				
タイムズカー	29.6%	29.3%	28.4%	29.4%	31.4%	31.3%	32.8%	34.7%	41.2%				
	△5.5pt	△1.7pt	+2.0pt	+3.2pt	+1.9pt	+2.0pt	+4.4pt	+5.4pt	+9.8pt				
その他	18.1%	18.9%	20.5%	20.3%	20.6%	21.5%	21.7%	21.4%	18.3%				
	+4.2pt	+2.7pt	+2.8pt	+2.1pt	+2.5pt	+2.6pt	+1.2pt	+1.1pt	△2.3pt				
駐車場事業海外	△18.2%	△23.1%	△22.4%	△18.2%	9.9%	3.2%	4.3%	7.2%	11.7%				
	△32.3pt	△31.6pt	△16.3pt	△6.8pt	+28.1pt	+26.3pt	+26.7pt	+25.3pt	+1.8pt				
UK	△73.8%	△96.9%	△88.1%	△63.1%	4.4%	△8.6%	△6.4%	△0.8%	5.0%				
	△84.6pt	△100.0pt	△64.9pt	△30.6pt	+78.2pt	+88.3pt	+81.6pt	+62.3pt	+0.6pt				
AU	8.8%	11.0%	13.0%	11.6%	11.0%	10.3%	12.5%	12.8%	16.9%				
	△8.5pt	△2.7pt	+6.6pt	+9.6pt	+2.1pt	△0.7pt	△0.5pt	+1.2pt	+5.9pt				
TW	31.0%	28.1%	19.5%	15.1%	25.0%	24.1%	19.6%	19.8%	24.6%				
	+8.1pt	+8.2pt	△0.0pt	△5.6pt	△6.0pt	△4.1pt	+0.1pt	+4.7pt	△0.5pt				
その他	21.1%	19.6%	18.8%	20.0%	23.3%	22.3%	22.5%	21.2%	19.8%				
	+3.9pt	+5.8pt	+4.1pt	+3.4pt	+2.1pt	+2.7pt	+3.7pt	+1.2pt	△3.5pt				
営業利益率	△4.4%	△5.3%	△5.4%	△3.2%	6.7%	4.1%	5.7%	7.1%	10.7%				
	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt				
駐車場事業国内	8.3%	8.9%	10.4%	12.5%	19.5%	17.6%	19.0%	19.5%	20.2%				
	△7.6pt	+0.5pt	+3.9pt	+4.4pt	+11.2pt	+8.7pt	+8.6pt	+7.0pt	+0.7pt				
モビリティ事業	5.2%	4.0%	3.2%	5.5%	7.3%	6.2%	8.4%	11.9%	19.0%				
	△4.5pt	△0.3pt	+2.6pt	+2.9pt	+2.1pt	+2.2pt	+5.3pt	+6.4pt	+11.7pt				
タイムズカー	4.6%	3.2%	2.2%	4.7%	6.6%	5.4%	7.8%	11.5%	19.2%				
	△5.1pt	△0.7pt	+2.4pt	+2.8pt	+2.1pt	+2.2pt	+5.6pt	+6.8pt	+12.6pt				
その他	14.2%	14.9%	16.7%	16.8%	16.9%	17.6%	17.8%	17.5%	14.5%				
	+5.2pt	+5.1pt	+5.3pt	+4.5pt	+2.7pt	+2.7pt	+1.1pt	+0.8pt	△2.3pt				
駐車場事業海外(のれん等償却前)	△33.4%	△39.5%	△41.7%	△39.2%	△4.6%	△10.3%	△8.4%	△5.9%	0.9%				
	△38.5pt	△38.2pt	△23.9pt	△13.5pt	+28.8pt	+29.1pt	+33.3pt	+33.3pt	+5.5pt				
UK	△90.1%	△117.3%	△116.3%	△92.9%	△12.1%	△23.3%	△19.6%	△14.3%	△5.1%				
	△94.0pt	△112.0pt	△81.6pt	△45.0pt	+78.0pt	+94.1pt	+96.8pt	+78.6pt	+6.9pt				
AU	△6.2%	△3.4%	△1.1%	△3.3%	△1.4%	△2.2%	0.6%	1.5%	5.3%				
	△13.1pt	△6.3pt	+4.5pt	+8.0pt	+4.8pt	+1.2pt	+1.6pt	+4.8pt	+6.7pt				
TW	18.5%	15.1%	5.6%	0.5%	14.3%	12.8%	7.5%	7.7%	14.6%				
	+8.6pt	+9.1pt	+0.1pt	△6.3pt	△4.1pt	△2.3pt	+1.9pt	+7.2pt	+0.3pt				
その他	6.1%	4.8%	4.2%	5.4%	10.1%	9.4%	9.3%	3.4%	6.4%				
	+3.7pt	+3.1pt	△0.9pt	+2.0pt	+4.0pt	+4.6pt	+5.1pt	△2.0pt	△3.7pt				

[参考] 決算短信ベースのセグメント情報

(百万円/下段 前年同期比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	62,140	121,865	184,028	251,102	69,928	135,891	211,030	290,253	79,022			
	76.9%	83.7%	91.8%	93.4%	112.5%	111.5%	114.7%	115.6%	113.0%			
駐車場事業国内	37,748	75,315	112,423	150,446	39,518	77,314	117,787	158,857	41,068			
	84.6%	92.5%	96.6%	96.9%	104.7%	102.7%	104.8%	105.6%	103.9%			
モビリティ事業	16,612	31,497	47,429	66,807	18,112	35,381	55,781	78,288	22,170			
	79.5%	86.1%	91.0%	90.9%	109.0%	112.3%	117.6%	117.2%	122.4%			
駐車場事業海外	9,014	17,514	27,582	38,498	13,528	25,641	41,118	57,983	17,053			
	54.7%	58.0%	77.3%	85.2%	150.1%	146.4%	149.1%	150.6%	126.1%			
調整額(本社コスト等)	△1,235	△2,461	△3,407	△4,650	△1,230	△2,445	△3,656	△4,877	△1,270			
	-	-	-	-	-	-	-	-	-			
営業利益 又は損失(△)	△2,758	△6,515	△9,918	△8,039	4,651	5,556	11,963	20,672	8,416			
	-	-	-	-	-	-	-	-	180.9%			
駐車場事業国内	3,929	8,280	13,691	21,364	8,291	15,340	24,883	34,222	9,210			
	52.0%	103.9%	142.6%	139.9%	211.0%	185.3%	181.7%	160.2%	111.1%			
モビリティ事業	△200	△836	△1,288	△41	478	△98	1,296	4,772	3,044			
	-	-	-	-	-	-	-	-	636.6%			
駐車場事業海外	△3,372	△7,649	△12,624	△16,595	△1,010	△3,437	△4,652	△5,049	△283			
	-	-	-	-	-	-	-	-	-			
調整額(本社コスト等)	△3,115	△6,311	△9,697	△12,767	△3,107	△6,247	△9,564	△13,272	△3,554			
	-	-	-	-	-	-	-	-	-			
営業利益率	△4.4%	△5.3%	△5.4%	△3.2%	6.7%	4.1%	5.7%	7.1%	10.7%			
	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt			
駐車場事業国内	10.4%	11.0%	12.2%	14.2%	21.0%	19.8%	21.1%	21.5%	22.4%			
	△6.5pt	+1.2pt	+3.9pt	+4.4pt	+10.6pt	+8.8pt	+8.9pt	+7.3pt	+1.4pt			
モビリティ事業	△1.2%	△2.7%	△2.7%	△0.1%	2.6%	△0.3%	2.3%	6.1%	13.7%			
	△5.6pt	△0.8pt	+3.2pt	+3.5pt	+3.8pt	+2.4pt	+5.0pt	+6.2pt	+11.1pt			
駐車場事業海外	△37.4%	△43.7%	△45.8%	△43.1%	△7.5%	△13.4%	△11.3%	△8.7%	△1.7%			
	△38.2pt	△37.7pt	△21.7pt	△11.2pt	+29.9pt	+30.3pt	+34.5pt	+34.4pt	+5.8pt			

セグメント間取引におけるタイムズカーの駐車場費用

	21/10	22/10	23/10
駐車場費用	1,061	2,094	2,794
	95.5%	93.7%	83.1%
	846	2,296	3,427
	79.7%	109.6%	122.7%
	1,190	4,565	123.3%
	140.6%		

[参考] 決算短信セグメント情報とIR事業損益の組替詳細

(百万円)

	1Q					2Q累計				
	① 決算短信 セグメント情報	② タイムズカー 駐車場費用	③ 事業開発	④ のれん等 償却額	①+②+③+④ IR 事業損益	① 決算短信 セグメント情報	② タイムズカー 駐車場費用	③ 事業開発	④ のれん等 償却額	①+②+③+④ IR 事業損益
営業利益	4,651	-	-	-	4,651	5,556	-	-	-	5,556
駐車場事業国内	8,291	△846	+54	-	7,499	15,340	△2,296	+132	-	13,177
モビリティ事業	478	+846	-	-	1,324	△98	+2,296	-	-	2,197
駐車場事業海外	△1,010	-	-	+389	△621	△3,437	-	-	+785	△2,652
小計	7,759	-	+54	+389	8,202	11,803	-	+132	+785	12,721
事業開発	-	-	△141	-	△141	-	-	△302	-	△302
調整額(本社コスト等)	△3,107	-	+87	△389	△3,409	△6,247	-	+170	△785	△6,862
営業外損益	△915	-	-	-	△915	△1,607	-	-	-	△1,607
経常利益	3,736	-	-	-	3,736	3,948	-	-	-	3,948

`22/10月期 実績

	3Q累計					通期				
	① 決算短信 セグメント情報	② タイムズカー 駐車場費用	③ 事業開発	④ のれん等 償却額	①+②+③+④ IR 事業損益	① 決算短信 セグメント情報	② タイムズカー 駐車場費用	③ 事業開発	④ のれん等 償却額	①+②+③+④ IR 事業損益
営業利益	11,963	-	-	-	11,963	20,672	-	-	-	20,672
駐車場事業国内	24,883	△3,427	+209	-	21,665	34,222	△4,565	+263	-	29,921
モビリティ事業	1,296	+3,427	-	-	4,724	4,772	+4,565	-	-	9,337
駐車場事業海外	△4,652	-	-	+1,207	△3,445	△5,049	-	-	+1,636	△3,412
小計	21,527	-	+209	+1,207	22,944	33,945	-	+263	+1,636	35,845
事業開発	-	-	△472	-	△472	-	-	△620	-	△620
調整額(本社コスト等)	△9,564	-	+263	△1,207	△10,508	△13,272	-	+356	△1,636	△14,553
営業外損益	△2,599	-	-	-	△2,599	△3,701	-	-	-	△3,701
経常利益	9,363	-	-	-	9,363	16,970	-	-	-	16,970

`23/10月期 実績

	1Q				
	① 決算短信 セグメント情報	② タイムズカー 駐車場費用	③ 事業開発	④ のれん等 償却額	①+②+③+④ IR 事業損益
営業利益	8,416	-	-	-	8,416
駐車場事業国内	9,210	△1,190	+11	-	8,031
モビリティ事業	3,044	+1,190	-	-	4,234
駐車場事業海外	△283	-	-	+433	152
小計	11,971	-	+11	+433	12,418
事業開発	-	-	△106	-	△106
調整額(本社コスト等)	△3,554	-	+95	△433	△3,894
営業外損益	△4,435	-	-	-	△4,435
経常利益	3,981	-	-	-	3,981

09. 駐車場事業データ

09-1. 駐車場件数

(件/下段 前期末比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
件数合計	28,476	28,432	28,615	27,771	27,493	27,570	27,686	27,609	27,488			
	99.6%	99.5%	100.1%	97.2%	99.0%	99.3%	99.7%	99.4%	99.6%			
国内駐車場	25,682	25,593	25,752	25,558	25,262	25,272	25,345	25,246	25,094			
	99.8%	99.4%	100.0%	99.3%	98.8%	98.9%	99.2%	98.8%	99.4%			
直営駐車場	24,380	24,286	24,431	24,242	23,941	23,940	24,006	23,899	23,744			
	99.8%	99.4%	100.0%	99.2%	98.8%	98.8%	99.0%	98.6%	99.4%			
タイムズパーキング	18,848	18,463	18,205	17,879	17,740	17,569	17,488	17,399	17,469			
	99.7%	97.6%	96.3%	94.5%	99.2%	98.3%	97.8%	97.3%	100.4%			
タイムズのB	5,396	5,675	6,069	6,207	6,046	6,194	6,339	6,315	6,076			
	100.1%	105.3%	112.6%	115.1%	97.4%	99.8%	102.1%	101.7%	96.2%			
月極駐車場	2,171	2,234	2,339	2,179	2,163	2,460	2,488	2,504	2,524			
	100.2%	103.1%	107.9%	100.6%	99.3%	112.9%	114.2%	114.9%	100.8%			
うち、タイムズパーキング併設	2,035	2,086	2,182	2,023	2,008	2,283	2,309	2,319	2,325			
	100.0%	102.5%	107.2%	99.4%	99.3%	112.9%	114.1%	114.6%	100.3%			
管理受託駐車場	1,302	1,307	1,321	1,316	1,321	1,332	1,339	1,347	1,350			
	99.6%	100.0%	101.1%	100.7%	100.4%	101.2%	101.7%	102.4%	100.2%			
時間貸駐車場	835	843	840	825	820	819	816	814	811			
	99.1%	100.0%	99.6%	97.9%	99.4%	99.3%	98.9%	98.7%	99.6%			
月極駐車場	514	515	532	539	551	564	572	581	588			
	100.8%	101.0%	104.3%	105.7%	102.2%	104.6%	106.1%	107.8%	101.2%			
うち、時間貸駐車場併設	47	51	51	48	50	51	49	48	49			
	102.2%	110.9%	110.9%	104.3%	104.2%	106.3%	102.1%	100.0%	102.1%			
海外駐車場	2,794	2,839	2,863	2,213	2,231	2,298	2,341	2,363	2,394			
	98.6%	100.2%	101.0%	78.1%	100.8%	103.8%	105.8%	106.8%	101.3%			
UK	566	572	583	588	577	619	672	699	734			
	97.4%	98.5%	100.3%	101.2%	98.1%	105.3%	114.3%	118.9%	105.0%			
AU	608	585	545	535	526	518	499	480	470			
	92.1%	88.6%	82.6%	81.1%	98.3%	96.8%	93.3%	89.7%	97.9%			
SG	307	323	347	352	359	357	359	360	353			
	101.3%	106.6%	114.5%	116.2%	102.0%	101.4%	102.0%	102.3%	98.1%			
MY	109	115	113	110	113	112	119	121	124			
	100.0%	105.5%	103.7%	100.9%	102.7%	101.8%	108.2%	110.0%	102.5%			
TW	598	625	633	628	656	692	692	703	713			
	103.3%	107.9%	109.3%	108.5%	104.5%	110.2%	110.2%	111.9%	101.4%			
KR*	606	619	642									
	100.7%	102.8%	106.6%									

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

09-2. 駐車場台数

(台/下段 前期末比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
台数合計	1,448,960	1,437,114	1,438,897	1,337,079	1,323,470	1,311,112	1,298,563	1,292,759	1,290,813			
	99.0%	98.2%	98.3%	91.4%	99.0%	98.1%	97.1%	96.7%	99.8%			
国内駐車場	769,409	760,856	759,063	745,660	742,141	740,127	736,323	732,868	740,408			
	100.3%	99.2%	98.9%	97.2%	99.5%	99.3%	98.7%	98.3%	101.0%			
直営駐車場	650,445	639,093	637,156	623,607	621,093	616,303	615,089	614,217	620,290			
	100.2%	98.4%	98.2%	96.1%	99.6%	98.8%	98.6%	98.5%	101.0%			
タイムズパーキング	593,303	580,626	575,814	562,077	559,868	553,517	552,229	552,042	558,463			
	100.2%	98.0%	97.2%	94.9%	99.6%	98.5%	98.2%	98.2%	101.2%			
タイムズのB	21,311	21,815	23,987	24,426	23,852	24,721	24,783	24,050	23,305			
	100.8%	103.2%	113.4%	115.5%	97.7%	101.2%	101.5%	98.5%	96.9%			
月極駐車場	35,831	36,652	37,355	37,104	37,373	38,065	38,077	38,125	38,522			
	100.1%	102.4%	104.4%	103.7%	100.7%	102.6%	102.6%	102.8%	101.0%			
管理受託駐車場	118,964	121,763	121,907	122,053	121,048	123,824	121,234	118,651	120,118			
	100.8%	103.2%	103.3%	103.4%	99.2%	101.5%	99.3%	97.2%	101.2%			
時間貸駐車場	94,395	97,020	96,748	97,058	96,132	98,766	99,043	96,315	97,671			
	100.9%	103.7%	103.4%	103.7%	99.0%	101.8%	102.0%	99.2%	101.4%			
月極駐車場	24,569	24,743	25,159	24,995	24,916	25,058	22,191	22,336	22,447			
	100.5%	101.2%	102.9%	102.2%	99.7%	100.3%	88.8%	89.4%	100.5%			
海外駐車場	679,551	676,258	679,834	591,419	581,329	570,985	562,240	559,891	550,405			
	97.6%	97.1%	97.6%	84.9%	98.3%	96.5%	95.1%	94.7%	98.3%			
UK	218,031	216,554	215,721	215,173	208,203	201,785	204,689	204,575	202,847			
	98.1%	97.4%	97.0%	96.8%	96.8%	93.8%	95.1%	95.1%	99.2%			
AU	210,408	197,816	191,393	190,487	184,700	180,948	167,339	164,232	160,496			
	94.7%	89.1%	86.2%	85.8%	97.0%	95.0%	87.8%	86.2%	97.7%			
SG	94,940	101,210	106,718	108,143	109,105	108,910	109,304	109,204	104,573			
	101.8%	108.5%	114.4%	115.9%	100.9%	100.7%	101.1%	101.0%	95.8%			
MY	52,733	54,956	54,208	52,830	53,571	52,753	54,447	55,377	55,901			
	96.7%	100.8%	99.4%	96.9%	101.4%	99.9%	103.1%	104.8%	100.9%			
TW	23,962	25,135	25,227	24,786	25,750	26,589	26,461	26,503	26,588			
	101.7%	106.7%	107.1%	105.2%	103.9%	107.3%	106.8%	106.9%	100.3%			
KR	79,477	80,587	86,567									
	98.6%	99.9%	107.3%									

09-3.タイムズパーキング件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期差)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	18,848	18,463	18,205	17,879	17,740	17,569	17,488	17,399	17,469			
	99.7%	97.6%	96.3%	94.5%	99.2%	98.3%	97.8%	97.3%	100.4%			
開発	203	326	408	443	155	304	446	558	257			
	44.7%	34.2%	35.8%	36.6%	76.4%	93.3%	109.3%	126.0%	165.8%			
解約	263	759	1,085	1,413	282	574	787	977	180			
	142.2%	181.6%	158.4%	118.7%	107.2%	75.6%	72.5%	69.1%	63.8%			
区分変更+区分移動	△6	△18	△32	△65	△12	△40	△50	△61	△7			
総台数 (台)	593,303	580,626	575,814	562,077	559,868	553,517	552,229	552,042	558,463			
	100.2%	98.0%	97.2%	94.9%	99.6%	98.5%	98.2%	98.2%	101.2%			
開発	9,282	16,869	23,314	27,448	5,722	13,927	19,392	24,602	11,702			
	68.0%	58.8%	63.7%	66.7%	61.6%	82.6%	83.2%	89.6%	204.5%			
解約	7,828	24,597	33,472	50,002	6,872	20,193	25,846	30,723	4,781			
	159.7%	153.4%	112.5%	97.0%	87.8%	82.1%	77.2%	61.4%	69.6%			
区分変更+区分移動	△376	△3,871	△6,253	△7,594	△1,059	△2,294	△3,394	△3,914	△500			
解約率(台数ベース) (%)	1.3%	4.2%	5.7%	8.4%	1.2%	3.6%	4.6%	5.5%	0.9%			
解約台数÷前期末台数	+0.5pt	+1.5pt	+0.7pt	△0.1pt	△0.1pt	△0.6pt	△1.1pt	△3.0pt	△0.4pt			

09-4.タイムズパーキング - スタンダード件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期差)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	14,751	14,415	14,181	13,925	13,792	13,643	13,570	13,476	13,492			
	99.4%	97.1%	95.5%	93.8%	99.0%	98.0%	97.5%	96.8%	100.1%			
開発	136	205	255	279	110	201	309	383	174			
	38.7%	28.3%	29.8%	31.0%	80.9%	98.0%	121.2%	137.3%	158.2%			
解約	224	624	899	1,152	234	450	625	784	154			
	136.6%	180.9%	161.1%	115.2%	104.5%	72.1%	69.5%	68.1%	65.8%			
区分変更+区分移動	△7	△12	△21	△48	△9	△33	△39	△48	△4			
総台数 (台)	176,463	168,874	164,231	160,768	159,199	156,387	154,770	153,523	153,640			
	99.3%	95.0%	92.4%	90.5%	99.0%	97.3%	96.3%	95.5%	100.1%			
開発	2,706	4,088	5,441	6,205	1,612	3,876	5,614	6,849	2,181			
	61.2%	47.1%	50.3%	53.0%	59.6%	94.8%	103.2%	110.4%	135.3%			
解約	3,628	10,110	14,319	17,759	2,399	6,719	9,160	11,286	1,881			
	145.9%	172.3%	163.0%	118.4%	66.1%	66.5%	64.0%	63.6%	78.4%			
区分変更+区分移動	△327	△2,816	△4,603	△5,390	△782	△1,538	△2,452	△2,808	△183			
解約率(台数ベース) (%)	2.0%	5.7%	8.1%	10.0%	1.5%	4.2%	5.7%	7.0%	1.2%			
解約台数÷前期末台数	+0.7pt	+2.5pt	+3.3pt	+1.9pt	△0.5pt	△1.5pt	△2.4pt	△3.0pt	△0.3pt			

09-5.タイムズパーキング - パートナーサービス件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期差)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	4,097	4,048	4,024	3,954	3,948	3,926	3,918	3,923	3,977			
	100.7%	99.5%	98.9%	97.2%	99.8%	99.3%	99.1%	99.2%	101.4%			
開発	67	121	153	164	45	103	137	175	83			
	65.0%	53.1%	53.7%	52.7%	67.2%	85.1%	89.5%	106.7%	184.4%			
解約	39	135	186	261	48	124	162	193	26			
	185.7%	184.9%	146.5%	137.4%	123.1%	91.9%	87.1%	73.9%	54.2%			
区分変更+区分移動	1	△6	△11	△17	△3	△7	△11	△13	△3			
総台数 (台)	416,840	411,752	411,583	401,309	400,669	397,130	397,459	398,519	404,823			
	100.6%	99.3%	99.3%	96.8%	99.8%	99.0%	99.0%	99.3%	101.6%			
開発	6,576	12,781	17,873	21,243	4,110	10,051	13,778	17,753	9,521			
	71.2%	63.8%	69.3%	72.2%	62.5%	78.6%	77.1%	83.6%	231.7%			
解約	4,200	14,487	19,153	32,243	4,473	13,474	16,686	19,437	2,900			
	174.0%	142.5%	91.3%	88.2%	106.5%	93.0%	87.1%	60.3%	64.8%			
区分変更+区分移動	△49	△1,055	△1,650	△2,204	△277	△756	△942	△1,106	△317			
解約率(台数ベース) (%)	1.0%	3.5%	4.6%	7.8%	1.1%	3.4%	4.2%	4.8%	0.7%			
解約台数÷前期末台数	+0.4pt	+1.1pt	△0.4pt	△0.9pt	+0.1pt	△0.1pt	△0.5pt	△2.9pt	△0.4pt			

09-6.タイムズパーキング - 非連結業績

(下段 前年同期比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	34,993	69,353	103,872	140,025	36,940	72,178	110,108	148,328	38,432			
	83.2%	91.0%	95.6%	96.8%	105.6%	104.1%	106.0%	105.9%	104.0%			
スタンダード	21,576	42,528	63,569	85,721	22,358	43,658	66,325	89,011	22,833			
	85.0%	91.4%	95.1%	96.2%	103.6%	102.7%	104.3%	103.8%	102.1%			
パートナーサービス	13,416	26,824	40,303	54,303	14,581	28,520	43,783	59,317	15,598			
	80.5%	90.5%	96.5%	97.7%	108.7%	106.3%	108.6%	109.2%	107.0%			
売上原価	29,765	59,104	87,269	114,901	27,893	55,518	83,160	111,238	28,384			
	89.8%	89.7%	90.7%	91.0%	93.7%	93.9%	95.3%	96.8%	101.8%			
スタンダード	18,154	35,826	52,987	69,863	16,787	33,484	50,055	66,809	16,968			
	89.1%	88.5%	89.5%	90.3%	92.5%	93.5%	94.5%	95.6%	101.1%			
パートナーサービス	11,611	23,278	34,281	45,038	11,105	22,033	33,105	44,429	11,415			
	91.0%	91.4%	92.7%	92.2%	95.6%	94.7%	96.6%	98.6%	102.8%			
売上総利益	5,227	10,248	16,603	25,123	9,046	16,660	26,948	37,089	10,048			
	58.6%	99.9%	133.6%	136.4%	173.1%	162.6%	162.3%	147.6%	111.1%			
スタンダード	3,422	6,702	10,581	15,858	5,570	10,173	16,269	22,202	5,865			
	68.4%	110.2%	138.5%	135.5%	162.8%	151.8%	153.8%	140.0%	105.3%			
パートナーサービス	1,805	3,546	6,021	9,265	3,476	6,487	10,678	14,887	4,183			
	46.1%	84.8%	125.7%	137.8%	192.6%	182.9%	177.3%	160.7%	120.3%			
売上総利益率 (%)	14.9%	14.8%	16.0%	17.9%	24.5%	23.1%	24.5%	25.0%	26.1%			
	△6.3pt	+1.3pt	+4.5pt	+5.2pt	+9.6pt	+8.3pt	+8.5pt	+7.1pt	+1.7pt			
スタンダード	15.9%	15.8%	16.6%	18.5%	24.9%	23.3%	24.5%	24.9%	25.7%			
	△3.9pt	+2.7pt	+5.2pt	+5.4pt	+9.1pt	+7.5pt	+7.9pt	+6.4pt	+0.8pt			
パートナーサービス	13.5%	13.2%	14.9%	17.1%	23.8%	22.7%	24.4%	25.1%	26.8%			
	△10.0pt	△0.9pt	+3.5pt	+5.0pt	+10.4pt	+9.5pt	+9.4pt	+8.0pt	+3.0pt			

09-7.タイムズパーキング - KPI (台/件・月あたり売上、利益)

(下段 前年同期比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
スタンダード 売上高 (千円/台・月)	40.6	40.6	41.1	42.2	46.5	45.9	46.8	47.3	49.4			
	88.0%	96.2%	101.8%	103.9%	114.7%	112.9%	113.7%	112.2%	106.1%			
売上原価	34.1	34.2	34.3	34.4	34.9	35.2	35.3	35.5	36.7			
	92.2%	93.2%	95.8%	97.5%	102.4%	102.8%	102.9%	103.3%	105.1%			
売上総利益	6.4	6.4	6.8	7.8	11.6	10.6	11.4	11.8	12.6			
	70.8%	116.0%	148.3%	146.3%	180.2%	167.0%	167.5%	151.2%	109.4%			
パートナーサービス 売上高 (千円/件・月)	1,092.3	1,096.3	1,102.4	1,119.6	1,229.2	1,206.6	1,236.9	1,257.4	1,310.3			
	79.0%	89.8%	96.6%	98.4%	112.5%	110.1%	112.2%	112.3%	106.6%			
売上原価	945.4	951.4	937.7	928.6	936.2	932.1	935.2	941.8	958.9			
	89.3%	90.7%	92.9%	92.9%	99.0%	98.0%	99.7%	101.4%	102.4%			
売上総利益	146.9	144.9	164.7	191.0	293.0	274.4	301.6	315.6	351.4			
	45.3%	84.2%	125.8%	138.9%	199.4%	189.4%	183.2%	165.2%	119.9%			

10.モビリティ事業データ

10-1.タイムズカー車両数・拠点数

(下段 前期末比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
貸出拠点数 (箇所)	13,279	13,087	13,252	13,397	13,445	13,698	13,869	14,132	14,412			
	98.8%	97.4%	98.6%	99.7%	100.4%	102.2%	103.5%	105.5%	102.0%			
車両数 (台)	45,029	46,086	50,059	52,552	50,961	52,083	53,481	53,062	53,332			
	100.4%	102.8%	111.6%	117.2%	97.0%	99.1%	101.8%	101.0%	100.5%			
うち、タイムズカー専用車両 (台)	29,850	31,349	35,753	37,816	35,793	36,821	36,699	36,954	36,972			
	94.7%	97.4%	97.0%	97.7%					100.0%			

10-2.タイムズカー会員数

(下段 前期末比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
会員数 (千人)	1,534.6	1,585.1	1,651.9	1,725.0	1,770.6	1,845.2	1,940.3	2,040.6	2,091.5			
	101.8%	105.2%	109.6%	114.5%	102.6%	107.0%	112.5%	118.3%	102.5%			
個人	904.4	933.7	974.1	1,024.8	1,048.3	1,097.7	1,157.7	1,231.0	1,262.7			
	101.3%	104.6%	109.1%	114.8%	102.3%	107.1%	113.0%	120.1%	102.6%			
法人	630.1	651.4	677.8	700.1	722.3	747.5	782.6	809.6	828.7			
	102.6%	106.1%	110.4%	114.0%	103.2%	106.8%	111.8%	115.6%	102.4%			
法人会員比率 (%)	41.1%	41.1%	41.0%	40.6%	40.8%	40.5%	40.3%	39.7%	39.6%			
	+0.3pt	+0.3pt	+0.3pt	△0.2pt	+0.2pt	△0.1pt	△0.3pt	△0.9pt	△0.0pt			

10-3.台・月あたり売上高・利益 (直営のみ)

(千円/台・月/下段 前年同期比)

	`21/10				`22/10				`23/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
タイムズカー 売上高	124.9	117.0	114.5	118.2	119.9	116.1	121.6	127.8	144.4			
	100.4%	108.5%	104.3%	96.9%	95.9%	99.2%	106.2%	108.1%	120.4%			
営業費用	119.7	113.7	112.5	113.1	112.3	110.3	112.4	113.3	116.4			
	106.9%	109.7%	102.0%	94.6%	93.9%	97.0%	100.0%	100.1%	103.7%			
営業利益 又は損失(△)	5.2	3.3	2.0	5.0	7.5	5.8	9.2	14.5	27.9			
	42.4%	79.2%	-	219.9%	143.0%	174.4%	447.3%	285.5%	369.4%			