

01.連結業績

(百万円/下段 前年同期比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102	69,928			
	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%	112.5%			
売上原価	61,629	120,121	173,903	232,556	53,105	104,655	157,104	210,408	53,028			
	101.8%	102.1%	98.1%	97.2%	86.2%	87.1%	90.3%	90.5%	99.9%			
売上総利益	19,156	25,557	26,532	36,347	9,035	17,209	26,924	40,693	16,900			
	103.3%	70.1%	48.0%	46.5%	47.2%	67.3%	101.5%	112.0%	187.0%			
販売費及び一般管理費	14,038	26,787	38,358	51,045	11,794	23,725	36,842	48,732	12,248			
	107.5%	101.1%	94.3%	91.5%	84.0%	88.6%	96.1%	95.5%	103.9%			
営業利益	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039	4,651			
	93.2%	-	-	-	-	-	-	-	-			
経常利益	4,756	△2,020	△12,822	△15,168	△4,710	△8,998	△12,374	△11,619	3,736			
	89.5%	-	-	-	-	-	-	-	-			
親会社株主に帰属する当期純利益	2,567	△2,589	△12,233	△46,652	△4,734	△8,960	△12,692	△11,658	473			
	69.8%	-	-	-	-	-	-	-	-			
EBITDA*	15,377	18,991	18,265	25,228	5,599	10,372	15,651	26,748	12,585			
	113.1%	72.1%	46.3%	45.2%	36.4%	54.6%	85.7%	106.0%	224.7%			

*EBITDA：営業利益+減価償却費+のれんの償却額

02.収益性

(%/下段 前年同期差)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率	23.7%	17.5%	13.2%	13.5%	14.5%	14.1%	14.6%	16.2%	24.2%			
	+0.3pt	△6.1pt	△10.5pt	△11.1pt	△9.2pt	△3.4pt	+1.4pt	+2.7pt	+9.6pt			
営業利益率	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%	6.7%			
	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt			
経常利益率	5.9%	△1.4%	△6.4%	△5.6%	△7.6%	△7.4%	△6.7%	△4.6%	5.3%			
	△0.8pt	△7.6pt	△12.4pt	△12.4pt	△13.5pt	△6.0pt	△0.3pt	+1.0pt	+12.9pt			
当期純利益率	3.2%	△1.8%	△6.1%	△17.3%	△7.6%	△7.4%	△6.9%	△4.6%	0.7%			
	△1.5pt	△5.4pt	△9.5pt	△21.2pt	△10.8pt	△5.6pt	△0.8pt	+12.7pt	+8.3pt			
EBITDA比率	19.0%	13.0%	9.1%	9.4%	9.0%	8.5%	8.5%	10.7%	18.0%			
	+1.8pt	△4.0pt	△7.8pt	△8.2pt	△10.0pt	△4.5pt	△0.6pt	+1.3pt	+9.0pt			

03.連結貸借対照表

(百万円/下段 前期末比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
資産合計	326,804	317,326	326,955	295,775	339,319	336,110	321,022	319,628	307,910			
	111.5%	108.3%	111.6%	100.9%	114.7%	113.6%	108.5%	108.1%	96.3%			
うち のれん(契約関連無形資産 含む)	54,139	49,128	49,068	25,469	25,814	27,425	27,058	26,202	26,679			
	105.9%	96.1%	96.0%	49.8%	101.4%	107.7%	106.2%	102.9%	101.8%			
負債合計	244,506	243,287	262,440	264,629	313,997	316,190	305,281	303,195	291,615			
	120.9%	120.3%	129.7%	130.8%	118.7%	119.5%	115.4%	114.6%	96.2%			
うち 有利子負債	182,467	185,194	207,799	205,219	252,490	250,328	233,655	228,294	226,348			
	130.9%	132.9%	149.1%	147.2%	123.0%	122.0%	113.9%	111.2%	99.1%			
銀行借入	97,911	103,460	125,235	126,513	175,311	174,115	162,562	158,557	158,872			
	110.3%	116.5%	141.1%	142.5%	138.6%	137.6%	128.5%	125.3%	100.2%			
うち 劣後特約付シンジケートローン	-	-	-	-	50,000	50,000	50,000	50,000	50,000			
	-	-	-	-	-	-	-	-	100.0%			
リース債務	49,555	46,734	47,564	43,706	42,179	41,213	36,093	34,737	32,475			
	317.6%	299.5%	304.8%	280.1%	96.5%	94.3%	82.6%	79.5%	93.5%			
新株予約権付転換社債	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000			
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%			
純資産合計	82,298	74,039	64,514	31,146	25,321	19,919	15,740	16,432	16,295			
	90.6%	81.5%	71.1%	34.3%	81.3%	64.0%	50.5%	52.8%	99.2%			
うち 株主資本	86,104	81,029	71,211	36,761	32,099	27,873	24,141	25,175	25,620			
	88.3%	83.1%	73.0%	37.7%	87.3%	75.8%	65.7%	68.5%	101.8%			
株主資本比率 (%)	26.3%	25.5%	21.8%	12.4%	9.5%	8.3%	7.5%	7.9%	8.3%			
	△6.9pt	△7.7pt	△11.5pt	△20.8pt	△3.0pt	△4.1pt	△4.9pt	△4.6pt	+0.4pt			
ネットD/Eレシオ*	1.82	1.90	2.32	4.07	4.65	5.39	6.00	5.41	5.67			
	+0.65	+0.72	+1.14	+2.90	+0.58	+1.32	+1.93	+1.34	+0.26			

【参考】格付評価*における株主資本および有利子負債・指標

(下段 前期末比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
株主資本 (百万円)	86,104	81,029	71,211	36,761	57,099	52,873	49,141	50,175	50,620			
	88.3%	83.1%	73.0%	37.7%	155.3%	143.8%	133.7%	136.5%	100.9%			
有利子負債 (百万円)	182,467	185,194	207,799	205,219	227,490	225,328	208,655	203,294	201,348			
	130.9%	132.9%	149.1%	147.2%	110.9%	109.8%	101.7%	99.1%	99.0%			
株主資本比率 (%)	26.3%	25.5%	21.8%	12.4%	16.8%	15.7%	15.3%	15.7%	16.4%			
	△6.9pt	△7.7pt	△11.5pt	△20.8pt	+4.4pt	+3.3pt	+2.9pt	+3.3pt	+0.7pt			
ネットD/Eレシオ*	1.82	1.90	2.32	4.07	2.18	2.37	2.44	2.22	2.38			
	+0.65	+0.72	+1.14	+2.90	△1.89	△1.70	△1.63	△1.85	+0.16			

*ネットD/Eレシオ：(有利子負債-現金及び預金)/株主資本 *格付評価：劣後特約付シンジケートローン50,000百万円のうち、50%(25,000百万円)を株主資本として評価

04. キャッシュフロー計算書

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
									(百万円/下段 前年同期比)			
営業活動によるキャッシュフロー	12,518	22,594	20,187	39,400	8,261	15,654	23,825	34,818	△4,465			
	128.0%	93.3%	71.3%	86.2%	66.0%	69.3%	118.0%	88.4%	-			
投資活動によるキャッシュフロー	△6,131	△13,163	△17,719	△21,819	△3,455	△7,437	△11,631	△12,349	△3,336			
財務活動によるキャッシュフロー	△6,160	△2,883	15,503	12,886	42,551	35,292	20,011	13,167	△3,628			
	-	-	4237.4%	-	-	-	129.1%	102.2%	-			
現金及び現金同等物期末残高	25,248	31,152	42,667	55,269	102,908	99,844	88,550	91,795	80,771			
	119.6%	102.4%	234.5%	224.1%	407.6%	320.5%	207.5%	166.1%	78.5%			
フリーキャッシュフロー	6,387	9,430	2,467	17,580	4,805	8,216	12,193	22,468	△7,801			
	1302.5%	-	-	-	75.2%	87.1%	494.1%	127.8%	-			

05. 設備投資

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
									(百万円/下段 前年同期比)			
合計	9,844	21,571	27,495	31,845	4,395	8,740	13,174	20,344	2,711			
	101.3%	81.3%	64.2%	58.7%	44.7%	40.5%	47.9%	63.9%	61.7%			
駐車場事業国内	2,419	4,982	5,777	6,521	733	1,438	2,018	2,458	434			
	129.4%	107.2%	70.8%	59.1%	30.3%	28.9%	34.9%	37.7%	59.2%			
モビリティ事業	3,630	7,135	9,936	11,988	1,667	4,041	6,498	9,388	1,057			
	53.1%	58.1%	43.2%	39.0%	45.9%	56.6%	65.4%	78.3%	63.4%			
駐車場事業海外	3,240	8,010	9,710	10,936	1,480	2,269	3,308	6,922	912			
	546.3%	505.7%	316.2%	312.5%	45.7%	28.3%	34.1%	63.3%	61.7%			
その他	553	1,442	2,070	2,398	514	991	1,349	1,575	307			
	133.6%	18.0%	24.1%	26.8%	93.0%	68.7%	65.2%	65.7%	59.7%			
キャッシュベース	6,626	13,588	18,102	21,880	3,409	7,404	11,430	15,516	2,259			
	73.3%	55.6%	46.2%	44.7%	51.5%	54.5%	63.1%	70.9%	66.2%			
駐車場事業国内	1,391	2,702	3,153	3,736	541	978	1,413	1,691	372			
	113.7%	102.8%	67.8%	62.7%	38.9%	36.2%	44.8%	45.3%	68.9%			
モビリティ事業	3,630	7,135	9,936	11,988	1,667	4,041	6,498	9,388	1,057			
	53.1%	58.1%	43.2%	39.0%	45.9%	56.6%	65.4%	78.3%	63.4%			
駐車場事業海外	1,050	2,307	2,941	3,756	686	1,393	2,169	2,861	522			
	185.4%	155.8%	99.0%	116.3%	65.4%	60.4%	73.7%	76.2%	76.0%			
その他	553	1,442	2,070	2,398	514	991	1,349	1,575	307			
	133.6%	18.0%	24.1%	26.8%	93.0%	68.7%	65.2%	65.7%	59.7%			
ファイナンスリース	3,217	7,982	9,392	9,965	985	1,335	1,744	4,827	452			
	478.8%	375.9%	260.1%	186.3%	30.6%	16.7%	18.6%	48.4%	45.9%			
駐車場事業国内	1,027	2,280	2,623	2,785	192	460	605	767	61			
	159.2%	112.9%	74.7%	54.8%	18.7%	20.2%	23.1%	27.5%	32.0%			
モビリティ事業	-	-	-	-	-	-	-	-	-			
	-	-	-	-	-	-	-	-	-			
駐車場事業海外	2,190	5,702	6,768	7,180	793	875	1,139	4,060	390			
	8298.4%	5523.3%	6788.4%	2658.1%	36.2%	15.4%	16.8%	56.6%	49.2%			
その他	-	-	-	-	-	-	-	-	-			
	-	-	-	-	-	-	-	-	-			

06. 減価償却 (契約関連無形資産除く)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
									(百万円/下段 前年同期比)			
合計	9,553	18,807	27,996	37,129	8,003	16,159	24,451	33,286	7,544			
	130.5%	127.1%	124.2%	122.1%	83.8%	85.9%	87.3%	89.7%	94.3%			
駐車場事業国内	2,698	5,205	7,826	9,549	2,194	4,312	6,372	8,423	1,877			
	105.4%	102.1%	100.8%	91.0%	81.3%	82.8%	81.4%	88.2%	85.5%			
モビリティ事業	3,799	7,520	11,095	14,306	2,835	5,743	8,533	11,205	2,511			
	101.9%	99.4%	95.0%	91.3%	74.6%	76.4%	76.9%	78.3%	88.6%			
駐車場事業海外	2,717	5,470	8,150	11,234	2,452	4,997	7,756	11,277	2,676			
	328.3%	320.6%	350.1%	359.7%	90.3%	91.3%	95.2%	100.4%	109.1%			
その他	338	611	923	2,037	520	1,105	1,788	2,381	479			
	167.5%	144.3%	121.1%	180.2%	153.7%	180.9%	193.7%	116.8%	92.0%			

07. 指標

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
									(下段 前年同期差)			
株主資本当期純利益率(ROE) (%)	2.8%	△2.9%	△14.5%	△69.5%	△13.7%	△27.7%	△41.7%	△37.6%	1.6%			
	△1.2pt	△8.9pt	△22.7pt	△82.2pt	△16.5pt	△24.8pt	△27.2pt	+31.8pt	+15.4pt			
投資資本利益率(ROIC*) (%)	-	-	-	△4.3%	-	-	-	△2.3%	-			
	-	-	-	△11.0pt	-	-	-	+2.0pt	-			
総資産当期純利益率(ROA) (%)	0.8%	△0.8%	△3.9%	△15.8%	△1.5%	△2.8%	△4.1%	△3.8%	0.1%			
	△0.5pt	△2.8pt	△6.7pt	△20.1pt	△2.3pt	△2.0pt	△0.2pt	+12.1pt	+1.6pt			
一株当たり当期純利益(EPS) (円)	16.63	△16.77	△79.19	△302.00	△30.64	△57.99	△82.14	△75.45	3.07			
	69.9%	-	-	-	-	-	-	-	-			
一株当たり純資産(BPS) (円)	529.75	476.40	416.08	200.55	163.44	128.49	101.45	105.93	105.05			
	96.6%	83.7%	73.2%	34.3%	30.9%	27.0%	24.4%	52.8%	64.3%			
配当金 (円)	-	-	-	0.0	-	-	-	0.0	-			
	-	-	-	0.0%	-	-	-	-	-			
配当性向 (%)	-	-	-	0.0%	-	-	-	0.0%	-			
	-	-	-	△87.7pt	-	-	-	+0.0pt	-			

*ROIC : (税引き後営業利益 : 営業利益×(1-法定実効税率)) / (有利子負債 + 株主資本)

08.セグメントデータ

08-1.セグメント別業績

(百万円/下段 前年同期比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102	69,928			
	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%	112.5%			
駐車場事業国内	43,409	78,899	112,653	150,244	36,549	72,932	109,215	146,139	38,528			
	107.6%	97.8%	91.7%	90.7%	84.2%	92.4%	96.9%	97.3%	105.4%			
モビリティ事業	21,005	36,755	52,355	73,819	16,688	31,646	47,660	67,142	18,210			
	98.0%	90.6%	86.3%	85.7%	79.4%	86.1%	91.0%	91.0%	109.1%			
タイムズカー	19,779	34,486	49,077	69,320	15,635	29,609	44,513	62,869	17,088			
	97.7%	90.2%	85.9%	85.3%	79.1%	85.9%	90.7%	90.7%	109.3%			
その他	1,226	2,269	3,278	4,498	1,052	2,036	3,147	4,272	1,122			
	102.6%	97.2%	92.6%	91.9%	85.8%	89.7%	96.0%	95.0%	106.6%			
駐車場事業海外	16,466	30,193	35,669	45,169	9,014	17,514	27,582	38,498	13,528			
	94.6%	91.3%	72.1%	68.5%	54.7%	58.0%	77.3%	85.2%	150.1%			
台湾	939	1,869	2,820	3,872	1,164	2,360	3,303	4,229	1,408			
	116.4%	113.5%	112.5%	115.3%	123.9%	126.3%	117.1%	109.2%	120.9%			
SECURE PARKING	6,431	12,312	15,674	19,956	4,440	9,082	14,232	18,292	4,830			
	89.9%	89.3%	76.9%	74.7%	69.0%	73.8%	90.8%	91.7%	108.8%			
NATIONAL CAR PARKS	9,095	16,011	17,174	21,340	3,409	6,071	10,046	15,976	7,289			
	96.3%	90.7%	64.6%	59.4%	37.5%	37.9%	58.5%	74.9%	213.8%			
事業開発	120	247	372	512	137	287	412	604	143			
	291.7%	262.4%	228.3%	194.9%	113.6%	116.1%	110.8%	117.8%	104.8%			
調整額	△217	△417	△615	△842	△249	△515	△843	△1,283	△482			
	136.2%	130.8%	122.3%	118.7%	115.0%	123.5%	137.1%	152.4%	193.3%			
売上総利益	19,156	25,557	26,532	36,347	9,035	17,209	26,924	40,693	16,900			
	103.3%	70.1%	48.0%	46.5%	47.2%	67.3%	101.5%	112.0%	187.0%			
駐車場事業国内	10,211	12,836	16,284	23,812	6,051	12,535	20,323	28,975	10,107			
	102.1%	65.6%	54.1%	58.5%	59.3%	97.7%	124.8%	121.7%	167.0%			
モビリティ事業	7,111	11,055	13,539	18,966	4,811	9,051	13,288	19,324	5,599			
	113.3%	84.9%	67.8%	62.8%	67.7%	81.9%	98.2%	101.9%	116.4%			
タイムズカー	6,940	10,688	12,957	18,144	4,621	8,668	12,643	18,455	5,368			
	112.6%	83.9%	66.5%	61.4%	66.6%	81.1%	97.6%	101.7%	116.2%			
その他	170	367	581	821	190	383	645	869	231			
	152.6%	132.4%	120.1%	125.5%	111.5%	104.5%	110.9%	105.9%	121.6%			
駐車場事業海外	2,313	2,564	△2,169	△5,134	△1,641	△4,049	△6,182	△6,988	1,337			
	96.2%	61.3%	-	-	-	-	-	-	-			
台湾	215	372	552	804	361	663	645	640	352			
	128.5%	111.1%	104.5%	115.9%	167.4%	178.3%	116.9%	79.6%	97.6%			
SECURE PARKING	1,114	1,699	1,263	997	513	1,170	2,021	2,447	663			
	100.9%	87.7%	47.3%	29.9%	46.1%	68.9%	160.1%	245.3%	129.3%			
NATIONAL CAR PARKS	983	493	△3,984	△6,936	△2,515	△5,883	△8,849	△10,076	321			
	86.8%	25.8%	-	-	-	-	-	-	-			
事業開発	△390	△734	△881	△973	△93	△164	△255	△270	△54			
	601.3%	453.2%	287.2%	183.5%	24.0%	22.4%	29.0%	27.8%	57.7%			
調整額(本社コスト等)	△89	△164	△240	△323	△92	△163	△250	△348	△90			
	143.2%	125.9%	114.5%	108.9%	103.7%	99.4%	104.3%	107.8%	98.1%			
営業利益	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039	4,651			
	93.2%	-	-	-	-	-	-	-	-			
駐車場事業国内	6,911	6,624	7,334	12,076	3,025	6,488	11,372	18,222	7,499			
	96.7%	48.1%	34.9%	42.8%	43.8%	98.0%	155.1%	150.9%	247.9%			
モビリティ事業	2,025	1,565	283	1,864	860	1,258	1,506	3,661	1,324			
	145.6%	51.3%	6.2%	20.5%	42.5%	80.4%	530.6%	196.4%	153.9%			
タイムズカー	1,915	1,343	△90	1,314	711	955	980	2,945	1,135			
	140.4%	45.7%	-	14.9%	37.2%	71.2%	-	224.1%	159.6%			
その他	110	222	373	549	149	302	525	715	189			
	412.3%	201.3%	163.2%	183.5%	135.7%	136.3%	140.6%	130.3%	126.7%			
駐車場事業海外(のれん等償却後)	132	△1,810	△8,570	△14,406	△3,372	△7,648	△12,624	△16,595	△1,010			
	-	-	-	-	-	-	-	-	-			
台湾	92	112	157	264	214	355	186	22	201			
	169.6%	106.5%	82.9%	110.9%	231.7%	316.6%	118.4%	8.5%	93.9%			
SECURE PARKING	194	△50	△1,253	△2,440	△317	△473	△495	△936	△113			
	511.2%	-	-	-	-	-	-	-	-			
NATIONAL CAR PARKS	△154	△1,872	△7,475	△12,229	△3,269	△7,531	△12,315	△15,680	△1,099			
	-	-	-	-	-	-	-	-	-			
事業開発	△724	△1,445	△1,765	△2,036	△256	△507	△777	△956	△141			
	237.2%	222.9%	158.6%	122.7%	35.4%	35.1%	44.0%	47.0%	55.1%			
調整額(本社コスト等)	△3,225	△6,163	△9,107	△12,196	△3,016	△6,107	△9,395	△12,371	△3,020			
	122.5%	111.9%	105.1%	98.9%	93.5%	99.1%	103.2%	101.4%	100.1%			

[再掲] タイムズカー内訳

	`20/10 (百万円/下段 前年同期比)			
	1Q	2Q累計	3Q累計	通期
レンタカー 売上	10,717	17,639	24,053	34,140
	87.7%	80.5%	75.3%	73.6%
売上総利益	3,905	5,720	6,208	7,795
	106.2%	73.9%	52.9%	42.4%
営業利益	68	△1,238	△3,847	△5,131
	-	-	-	-
カーシェア 売上	9,061	16,846	25,024	35,180
	113.0%	103.1%	99.3%	100.8%
売上総利益	6,026	11,879	18,276	24,831
	108.9%	104.7%	104.7%	104.7%
営業利益	3,035	4,967	6,748	10,348
	122.1%	99.4%	87.0%	92.7%

[再掲] 駐車場事業海外 営業利益(のれん等償却前利益)・のれん等償却額

	`20/10 (百万円/下段 前年同期比)				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
駐車場事業海外 事業利益	836	△398	△6,359	△11,609	△3,017	△6,919	△11,505	△15,093	△621			
	129.4%	-	-	-	-	-	-	-	-			
台湾	92	112	157	264	214	355	186	22	201			
	169.6%	106.5%	82.9%	110.9%	231.7%	316.6%	118.4%	8.5%	93.9%			
SECURE PARKING	390	340	△673	△1,661	△160	△151	△3	△279	56			
	156.8%	130.3%	-	-	-	-	-	-	-			
NATIONAL CAR PARKS	352	△851	△5,962	△10,212	△3,071	△7,124	△11,688	△14,836	△880			
	103.0%	-	-	-	-	-	-	-	-			
のれん等償却額	704	1,411	2,092	2,796	354	729	1,118	1,501	389			
	93.9%	94.7%	94.3%	94.5%	50.4%	51.6%	53.4%	53.7%	109.6%			
SECURE PARKING	196	390	579	778	157	322	492	657	169			
	93.1%	93.4%	93.2%	94.5%	79.9%	82.5%	84.9%	84.4%	108.2%			
NATIONAL CAR PARKS	507	1,021	1,512	2,017	197	407	626	844	219			
	94.2%	95.2%	94.7%	94.5%	38.9%	39.9%	41.4%	41.8%	110.8%			

[参考] 決算短信ベースのセグメント情報

	`20/10 (百万円/下段 前年同期比)				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102	69,928			
	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%	112.5%			
駐車場事業国内	44,642	81,383	116,388	155,216	37,748	75,315	112,423	150,446	39,518			
	107.9%	98.3%	92.4%	91.2%	84.6%	92.5%	96.6%	96.9%	104.7%			
モビリティ事業	20,907	36,578	52,114	73,484	16,612	31,497	47,429	66,807	18,112			
	97.9%	90.5%	86.2%	85.6%	79.5%	86.1%	91.0%	90.9%	109.0%			
駐車場事業海外	16,466	30,193	35,669	45,169	9,014	17,514	27,582	38,498	13,528			
	94.6%	91.3%	72.1%	68.5%	54.7%	58.0%	77.3%	85.2%	150.1%			
調整額(本社コスト等)	△1,230	△2,475	△3,735	△4,966	△1,235	△2,461	△3,407	△4,650	△1,230			
	114.7%	114.5%	113.0%	110.5%	100.3%	99.4%	91.2%	93.6%	99.6%			
営業利益	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039	4,651			
	93.2%	-	-	-	-	-	-	-	-			
駐車場事業国内	7,549	7,968	9,599	15,276	3,929	8,280	13,691	21,364	8,291			
	94.6%	51.7%	40.9%	48.6%	52.0%	103.9%	142.6%	139.9%	211.0%			
モビリティ事業	913	△670	△3,078	△2,595	△200	△836	△1,288	△41	478			
	226.8%	-	-	-	-	-	-	-	-			
駐車場事業海外	132	△1,810	△8,570	△14,406	△3,372	△7,649	△12,624	△16,595	△1,010			
	-	-	-	-	-	-	-	-	-			
調整額(本社コスト等)	△3,476	△6,716	△9,775	△12,973	△3,115	△6,311	△9,697	△12,767	△3,107			
	124.8%	115.6%	106.5%	99.0%	89.6%	94.0%	99.2%	98.4%	99.7%			
営業利益率	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%	6.7%			
	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt			
駐車場事業国内	16.9%	9.8%	8.2%	9.8%	10.4%	11.0%	12.2%	14.2%	21.0%			
	△2.4pt	△8.8pt	△10.4pt	△8.6pt	△6.5pt	+1.2pt	+3.9pt	+4.4pt	+10.6pt			
モビリティ事業	4.4%	△1.8%	△5.9%	△3.5%	△1.2%	△2.7%	△2.7%	△0.1%	2.6%			
	+2.5pt	△4.4pt	△8.4pt	△9.4pt	△5.6pt	△0.8pt	+3.2pt	+3.5pt	+3.8pt			
駐車場事業海外	0.8%	△6.0%	△24.0%	△31.9%	△37.4%	△43.7%	△45.8%	△43.1%	△7.5%			
	+1.4pt	△3.9pt	△21.6pt	△30.4pt	△38.2pt	△37.7pt	△21.7pt	△11.2pt	+29.9pt			
セグメント間取引におけるタイムズカーの駐車場費用	1,111	2,235	3,362	4,459	1,061	2,094	2,794	3,702	846			
	112.6%	112.2%	110.9%	108.5%	95.5%	93.7%	83.1%	83.0%	79.7%			

08-2.セグメント別収益性

	'20/10				'21/10				'22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率	23.7%	17.5%	13.2%	13.5%	14.5%	14.1%	14.6%	16.2%	24.2%			
	+0.3pt	△6.1pt	△10.5pt	△11.1pt	△9.2pt	△3.4pt	+1.4pt	+2.7pt	+9.6pt			
駐車場事業国内	23.5%	16.3%	14.5%	15.8%	16.6%	17.2%	18.6%	19.8%	26.2%			
	△1.3pt	△8.0pt	△10.1pt	△8.7pt	△7.0pt	+0.9pt	+4.2pt	+4.0pt	+9.7pt			
モビリティ事業	33.9%	30.1%	25.9%	25.7%	28.8%	28.6%	27.9%	28.8%	30.7%			
	+4.6pt	△2.0pt	△7.1pt	△9.4pt	△5.0pt	△1.5pt	+2.0pt	+3.1pt	+1.9pt			
タイムズカー	35.1%	31.0%	26.4%	26.2%	29.6%	29.3%	28.4%	29.4%	31.4%			
	+4.6pt	△2.3pt	△7.7pt	△10.2pt	△5.5pt	△1.7pt	+2.0pt	+3.2pt	+1.9pt			
その他	13.9%	16.2%	17.8%	18.3%	18.1%	18.9%	20.5%	20.3%	20.6%			
	+4.6pt	+4.3pt	+4.1pt	+4.9pt	+4.2pt	+2.7pt	+2.8pt	+2.1pt	+2.5pt			
駐車場事業海外	14.0%	8.5%	△6.1%	△11.4%	△18.2%	△23.1%	△22.4%	△18.2%	9.9%			
	+0.2pt	△4.2pt	△17.7pt	△23.5pt	△32.3pt	△31.6pt	△16.3pt	△6.8pt	+28.1pt			
台湾	23.0%	19.9%	19.6%	20.8%	31.0%	28.1%	19.5%	15.1%	25.0%			
	+2.2pt	△0.4pt	△1.5pt	+0.1pt	+8.1pt	+8.2pt	△0.0pt	△5.6pt	△6.0pt			
SECURE PARKING	17.3%	13.8%	8.1%	5.0%	11.6%	12.9%	14.2%	13.4%	13.7%			
	+1.9pt	△0.2pt	△5.0pt	△7.5pt	△5.8pt	△0.9pt	+6.1pt	+8.4pt	+2.2pt			
NATIONAL CAR PARKS	10.8%	3.1%	△23.2%	△32.5%	△73.8%	△96.9%	△88.1%	△63.1%	4.4%			
	△1.2pt	△7.8pt	△32.7pt	△43.6pt	△84.6pt	△100.0pt	△64.9pt	△30.6pt	+78.2pt			
営業利益率	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%	6.7%			
	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt	+11.1pt			
駐車場事業国内	15.9%	8.4%	6.5%	8.0%	8.3%	8.9%	10.4%	12.5%	19.5%			
	△1.8pt	△8.7pt	△10.6pt	△9.0pt	△7.6pt	+0.5pt	+3.9pt	+4.4pt	+11.2pt			
モビリティ事業	9.6%	4.3%	0.5%	2.5%	5.2%	4.0%	3.2%	5.5%	7.3%			
	+3.2pt	△3.3pt	△7.0pt	△8.0pt	△4.5pt	△0.3pt	+2.6pt	+2.9pt	+2.1pt			
タイムズカー	9.7%	3.9%	△0.2%	1.9%	4.6%	3.2%	2.2%	4.7%	6.6%			
	+2.9pt	△3.8pt	△7.8pt	△8.9pt	△5.1pt	△0.7pt	+2.4pt	+2.8pt	+2.1pt			
その他	9.0%	9.8%	11.4%	12.2%	14.2%	14.9%	16.7%	16.8%	16.9%			
	+6.7pt	+5.1pt	+4.9pt	+6.1pt	+5.2pt	+5.1pt	+5.3pt	+4.5pt	+2.7pt			
駐車場事業海外(のれん等償却前)	5.1%	△1.3%	△18.2%	△25.7%	△33.5%	△39.5%	△41.7%	△39.2%	△4.6%			
	+1.4pt	△3.8pt	△20.2pt	△28.7pt	△38.6pt	△38.2pt	△23.6pt	△13.5pt	+28.9pt			
台湾	9.9%	6.0%	5.6%	6.8%	18.5%	15.1%	5.6%	0.5%	14.3%			
	+3.1pt	△0.4pt	△2.0pt	△0.3pt	+8.6pt	+9.1pt	+0.1pt	△6.3pt	△4.1pt			
SECURE PARKING	6.1%	2.8%	△4.3%	△8.3%	△3.6%	△1.7%	△0.0%	△1.5%	1.2%			
	+2.6pt	+0.9pt	△6.3pt	△10.0pt	△9.7pt	△4.4pt	+4.3pt	+6.8pt	+4.8pt			
NATIONAL CAR PARKS	3.9%	△5.3%	△34.7%	△47.9%	△90.1%	△117.3%	△116.3%	△92.9%	△12.1%			
	+0.3pt	△7.8pt	△36.3pt	△51.4pt	△94.0pt	△112.0pt	△81.6pt	△45.0pt	+78.0pt			

[再掲] タイムズカー内訳

(%/下段 前年同期差)

	'20/10			
	1Q	2Q累計	3Q累計	通期
レンタカー 売上総利益率	36.4%	32.4%	25.8%	22.8%
	+6.4pt	△2.9pt	△10.9pt	△16.8pt
営業利益率	0.6%	△7.0%	△16.0%	△15.0%
	+2.1pt	△6.3pt	△14.4pt	△18.8pt
カーシェア 売上総利益率	33.5%	29.5%	27.0%	29.4%
	+2.5pt	△1.1pt	△3.8pt	△2.6pt
営業利益率	20.4%	15.3%	15.0%	18.3%
	+1.1pt	△3.7pt	△4.2pt	△1.9pt

09. 駐車場事業データ

09-1. 駐車場件数

(件/下段 前期未比)

	*20/10				*21/10				*22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
件数合計	28,525	28,864	29,014	28,578	28,476	28,432	28,615	27,771	27,493			
	101.4%	102.6%	103.1%	101.6%	99.6%	99.5%	100.1%	97.2%	99.0%			
国内駐車場	25,811	26,079	26,201	25,744	25,682	25,593	25,752	25,558	25,262			
	101.2%	102.3%	102.7%	100.9%	99.8%	99.4%	100.0%	99.3%	98.8%			
直営駐車場	24,487	24,825	24,931	24,437	24,380	24,286	24,431	24,242	23,941			
	101.2%	102.6%	103.1%	101.0%	99.8%	99.4%	100.0%	99.2%	98.8%			
タイムズパーキング	19,177	19,442	19,361	18,914	18,848	18,463	18,205	17,879	17,740			
	101.4%	102.8%	102.4%	100.0%	99.7%	97.6%	96.3%	94.5%	99.2%			
タイムズのB	5,198	5,272	5,444	5,391	5,396	5,675	6,069	6,207	6,046			
	100.6%	102.1%	105.4%	104.4%	100.1%	105.3%	112.6%	115.1%	97.4%			
月極駐車場	2,088	2,114	2,141	2,147	2,171	2,234	2,339	2,179	2,163			
	101.8%	103.0%	104.3%	104.6%	101.1%	104.1%	108.9%	101.5%	99.3%			
タイムズパーキング併設	1,976	2,003	2,015	2,015	2,035	2,086	2,182	2,023	2,008			
	101.8%	103.2%	103.8%	103.8%	101.0%	103.5%	108.3%	100.4%	99.3%			
管理受託駐車場	1,324	1,254	1,270	1,307	1,302	1,307	1,321	1,316	1,321			
	100.5%	95.1%	96.4%	99.2%	99.6%	100.0%	101.1%	100.7%	100.4%			
時間貸駐車場	906	841	849	843	835	843	840	825	820			
	99.9%	92.7%	93.6%	92.9%	99.1%	100.0%	99.6%	97.9%	99.4%			
月極駐車場	465	460	469	510	514	515	532	539	551			
	101.5%	100.4%	102.4%	111.4%	100.8%	101.0%	104.3%	105.7%	102.2%			
時間貸駐車場併設	47	47	48	46	47	51	51	48	50			
	100.0%	100.0%	102.1%	97.9%	102.2%	110.9%	110.9%	104.3%	104.2%			
海外駐車場	2,714	2,785	2,813	2,834	2,794	2,839	2,863	2,213	2,231			
	103.2%	105.9%	106.9%	107.7%	98.6%	100.2%	101.0%	78.1%	100.8%			
台湾	517	546	562	579	598	625	633	628	656			
	104.7%	110.5%	113.8%	117.2%	103.3%	107.9%	109.3%	108.5%	104.5%			
SECURE PARKING	1,095	1,095	1,083	1,072	1,024	1,023	1,005	997	998			
	101.4%	101.4%	100.3%	99.3%	95.5%	95.4%	93.8%	93.0%	100.1%			
NATIONAL CAR PARKS	579	582	583	581	566	572	583	588	577			
	100.0%	100.5%	100.7%	100.3%	97.4%	98.5%	100.3%	101.2%	98.1%			
韓国*	523	562	585	602	606	619	642					
	109.4%	117.6%	122.4%	125.9%	100.7%	102.8%	106.6%					

09-2. 駐車場台数

(台/下段 前期未比)

	*20/10				*21/10				*22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
台数合計	1,475,281	1,484,939	1,476,199	1,463,192	1,448,960	1,437,114	1,438,897	1,337,079	1,323,470			
	102.3%	103.0%	102.4%	101.5%	99.0%	98.2%	98.3%	91.4%	99.0%			
国内駐車場	785,264	784,722	781,888	766,697	769,409	760,856	759,063	745,660	742,141			
	101.2%	101.1%	100.7%	98.8%	100.4%	99.2%	99.0%	97.3%	99.5%			
直営駐車場	668,443	671,401	666,630	648,682	650,445	639,093	637,156	623,607	621,093			
	101.3%	101.8%	101.0%	98.3%	100.3%	98.5%	98.2%	96.1%	99.6%			
タイムズパーキング	612,776	616,095	610,171	592,225	593,303	580,626	575,814	562,077	559,868			
	101.4%	101.9%	101.0%	98.0%	100.2%	98.0%	97.2%	94.9%	99.6%			
タイムズのB	20,586	20,289	20,989	21,145	21,311	21,815	23,987	24,426	23,852			
	101.6%	100.1%	103.5%	104.3%	100.8%	103.2%	113.4%	115.5%	97.7%			
月極駐車場	35,081	35,017	35,470	35,312	35,831	36,652	37,355	37,104	37,373			
	100.0%	99.8%	101.1%	100.6%	101.5%	103.8%	105.8%	105.1%	100.7%			
管理受託駐車場	116,821	113,321	115,258	118,015	118,964	121,763	121,907	122,053	121,048			
	100.4%	97.4%	99.1%	101.5%	100.8%	103.2%	103.3%	103.4%	99.2%			
時間貸駐車場	92,467	89,298	91,343	93,568	94,395	97,020	96,748	97,058	96,132			
	100.1%	96.7%	98.9%	101.3%	100.9%	103.7%	103.4%	103.7%	99.0%			
月極駐車場	24,354	24,023	23,915	24,447	24,569	24,743	25,159	24,995	24,916			
	101.7%	100.3%	99.9%	102.1%	100.5%	101.2%	102.9%	102.2%	99.7%			
海外駐車場	690,017	700,217	694,311	696,495	679,551	676,258	679,834	591,419	581,329			
	103.6%	105.2%	104.3%	104.6%	97.6%	97.1%	97.6%	84.9%	98.3%			
台湾	21,212	22,069	22,466	23,559	23,962	25,135	25,227	24,786	25,750			
	102.9%	107.1%	109.0%	114.3%	101.7%	106.7%	107.1%	105.2%	103.9%			
SECURE PARKING	377,091	381,192	371,134	369,934	358,081	353,982	352,319	351,460	347,376			
	104.7%	105.8%	103.0%	102.7%	96.8%	95.7%	95.2%	95.0%	98.8%			
NATIONAL CAR PARKS	222,469	221,671	222,523	222,359	218,031	216,554	215,721	215,173	208,203			
	99.7%	99.4%	99.8%	99.7%	98.1%	97.4%	97.0%	96.8%	96.8%			
韓国*	69,245	75,285	78,188	80,643	79,477	80,587	86,567					
	112.1%	121.8%	126.5%	130.5%	98.6%	99.9%	107.3%					

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

09-3.タイムズパーキング件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	19,177	19,442	19,361	18,914	18,848	18,463	18,205	17,879	17,740			
	101.4%	102.8%	102.4%	100.0%	99.7%	97.6%	96.3%	94.5%	99.2%			
開発	454	952	1,141	1,212	203	326	408	443	155			
	127.2%	97.5%	79.2%	58.3%	44.7%	34.2%	35.8%	36.6%	76.4%			
解約	185	418	685	1,190	263	759	1,085	1,413	282			
	90.2%	98.1%	114.5%	155.8%	142.2%	181.6%	158.4%	118.7%	107.2%			
区分変更+区分移動	-	-	△3	△16	△6	△18	△32	△65	△12			
総台数 (台)	612,776	616,095	610,171	592,225	593,303	580,626	575,814	562,077	559,868			
	101.4%	101.9%	101.0%	98.0%	100.2%	98.0%	97.2%	94.9%	99.6%			
開発	13,654	28,710	36,624	41,156	9,282	16,869	23,314	27,448	5,722			
	126.1%	78.3%	70.8%	59.4%	68.0%	58.8%	63.7%	66.7%	61.6%			
解約	4,901	16,035	29,756	51,550	7,828	24,597	33,472	50,002	6,872			
	76.2%	61.0%	83.1%	122.1%	159.7%	153.4%	112.5%	97.0%	87.8%			
区分変更+区分移動	△390	△993	△1,110	△1,794	△376	△3,871	△6,253	△7,594	△1,059			
解約率(台数ベース) (%)	0.8%	2.6%	4.9%	8.5%	1.3%	4.2%	5.8%	8.4%	1.2%			
	△0.3pt	△1.9pt	△1.2pt	+1.3pt	+0.4pt	+1.6pt	+0.9pt	△0.1pt	△0.1pt			

09-4.タイムズパーキング - スタндарт件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	15,137	15,334	15,251	14,846	14,751	14,415	14,181	13,925	13,792			
	101.2%	102.5%	102.0%	99.3%	99.4%	97.1%	95.5%	93.8%	99.0%			
開発	351	724	856	901	136	205	255	279	110			
	127.6%	97.1%	76.2%	55.5%	38.7%	28.3%	29.8%	31.0%	80.9%			
解約	164	345	558	1,000	224	624	899	1,152	234			
	92.7%	101.8%	115.5%	162.6%	136.6%	180.9%	161.1%	115.2%	104.5%			
区分変更+区分移動	△4	1	△1	△9	△7	△12	△21	△48	△9			
総台数 (台)	183,562	184,071	183,225	177,712	176,463	168,874	164,231	160,768	159,199			
	99.5%	99.8%	99.3%	96.3%	99.3%	95.0%	92.4%	90.5%	99.0%			
開発	4,421	8,688	10,817	11,717	2,706	4,088	5,441	6,205	1,612			
	108.2%	86.0%	71.5%	54.6%	61.2%	47.1%	50.3%	53.0%	59.6%			
解約	2,487	5,866	8,787	14,994	3,628	10,110	14,319	17,759	2,399			
	95.5%	88.7%	94.3%	123.1%	145.9%	172.3%	163.0%	118.4%	66.1%			
区分変更+区分移動	△2,896	△3,275	△3,329	△3,535	△327	△2,816	△4,603	△5,390	△782			
解約率(台数ベース) (%)	1.4%	3.2%	4.8%	8.1%	2.0%	6.0%	8.7%	10.0%	1.4%			
	△0.1pt	△0.5pt	△0.3pt	+1.2pt	+0.6pt	+2.8pt	+3.9pt	+1.9pt	△0.6pt			

09-5.タイムズパーキング - パートナーサービス件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	4,040	4,108	4,110	4,068	4,097	4,048	4,024	3,954	3,948			
	102.2%	103.9%	103.9%	102.9%	100.7%	99.5%	98.9%	97.2%	99.8%			
開発	103	228	285	311	67	121	153	164	45			
	125.6%	99.1%	89.9%	68.4%	65.0%	53.1%	53.7%	52.7%	67.2%			
解約	21	73	127	190	39	135	186	261	48			
	75.0%	83.9%	110.4%	127.5%	185.7%	184.9%	146.5%	137.4%	123.1%			
区分変更+区分移動	4	△1	△2	△7	1	△6	△11	△17	△3			
総台数 (台)	429,214	432,024	426,946	414,513	416,840	411,752	411,583	401,309	400,669			
	102.2%	102.9%	101.7%	98.7%	100.6%	99.3%	99.3%	96.8%	99.8%			
開発	9,233	20,022	25,807	29,439	6,576	12,781	17,873	21,243	4,110			
	136.9%	75.4%	70.4%	61.6%	71.2%	63.8%	69.3%	72.2%	62.5%			
解約	2,414	10,169	20,969	36,556	4,200	14,487	19,153	32,243	4,473			
	63.1%	51.7%	79.1%	121.7%	174.0%	142.5%	91.3%	88.2%	106.5%			
区分変更+区分移動	2,506	2,282	2,219	1,741	△49	△1,055	△1,650	△2,204	△277			
解約率(台数ベース) (%)	0.6%	2.4%	4.9%	8.7%	1.0%	3.5%	4.7%	7.8%	1.1%			
	△0.4pt	△2.4pt	△1.5pt	+1.3pt	+0.4pt	+1.2pt	△0.3pt	△0.9pt	+0.1pt			

09-6.タイムズパーキング - 非連結業績

(下段 前年同期比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	42,050	76,181	108,599	144,703	34,993	69,353	103,872	139,090	36,940			
	107.5%	97.4%	91.3%	90.1%	83.2%	91.0%	95.6%	96.1%	105.6%			
スタンダード	25,375	46,544	66,844	89,106	21,576	42,528	63,569	84,787	22,358			
	104.8%	96.3%	91.5%	90.9%	85.0%	91.4%	95.1%	95.2%	103.6%			
パートナーサービス	16,675	29,636	41,755	55,596	13,416	26,824	40,303	54,303	14,581			
	111.9%	99.2%	91.0%	89.0%	80.5%	90.5%	96.5%	97.7%	108.7%			
売上原価	33,132	65,920	96,167	126,278	29,765	59,104	87,269	115,343	27,893			
	110.8%	109.6%	105.4%	102.3%	89.8%	89.7%	90.7%	91.3%	93.7%			
スタンダード	20,369	40,464	59,203	77,403	18,154	35,826	52,987	69,885	16,787			
	108.3%	106.7%	103.4%	100.2%	89.1%	88.5%	89.5%	90.3%	92.5%			
パートナーサービス	12,762	25,455	36,963	48,874	11,611	23,278	34,281	45,457	11,105			
	115.1%	114.4%	108.7%	105.8%	91.0%	91.4%	92.7%	93.0%	95.6%			
売上総利益	8,918	10,261	12,432	18,424	5,227	10,248	16,603	23,747	9,046			
	96.7%	56.9%	45.0%	49.6%	58.6%	99.9%	133.6%	128.9%	173.1%			
スタンダード	5,005	6,080	7,640	11,703	3,422	6,702	10,581	14,902	5,570			
	92.6%	58.3%	48.5%	56.1%	68.4%	110.2%	138.5%	127.3%	162.8%			
パートナーサービス	3,912	4,180	4,791	6,721	1,805	3,546	6,021	8,845	3,476			
	102.7%	54.8%	40.3%	41.2%	46.1%	84.8%	125.7%	131.6%	192.6%			
売上総利益率 (%)	21.2%	13.5%	11.4%	12.7%	14.9%	14.8%	16.0%	17.1%	24.5%			
	△2.4pt	△9.6pt	△11.8pt	△10.4pt	△6.3pt	+1.3pt	+4.5pt	+4.3pt	+9.6pt			
スタンダード	19.7%	13.1%	11.4%	13.1%	15.9%	15.8%	16.6%	17.6%	24.9%			
	△2.6pt	△8.5pt	△10.1pt	△8.1pt	△3.9pt	+2.7pt	+5.2pt	+4.4pt	+9.1pt			
パートナーサービス	23.5%	14.1%	11.5%	12.1%	13.5%	13.2%	14.9%	16.3%	23.8%			
	△2.1pt	△11.4pt	△14.4pt	△14.0pt	△10.0pt	△0.9pt	+3.5pt	+4.2pt	+10.4pt			

09-7.タイムズパーキング - KPI (台/件・月あたり売上、利益)

(下段 前年同期比)

	`20/10				`21/10				`22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
スタンダード 売上	46.1	42.2	40.4	40.6	40.6	40.6	41.1	41.7	46.5			
(千円/台・月)	101.7%	93.6%	89.3%	89.6%	88.0%	96.2%	101.8%	102.8%	114.7%			
売上原価	37.0	36.7	35.8	35.3	34.1	34.2	34.3	34.4	34.9			
	105.1%	103.7%	100.9%	98.9%	92.2%	93.2%	95.8%	97.5%	102.4%			
売上総利益	9.1	5.5	4.6	5.3	6.4	6.4	6.8	7.3	11.6			
	89.8%	56.7%	47.3%	55.4%	70.8%	116.0%	148.3%	137.5%	180.2%			
パートナーサービス 売上高	1,383.4	1,221.0	1,140.6	1,137.4	1,092.3	1,096.3	1,102.4	1,119.6	1,229.2			
(千円/件・月)	103.1%	91.4%	84.2%	83.1%	79.0%	89.8%	96.6%	98.4%	112.5%			
売上原価	1,058.8	1,048.7	1,009.7	999.9	945.4	951.4	937.7	937.2	936.2			
	106.1%	105.4%	100.6%	98.8%	89.3%	90.7%	92.9%	93.7%	99.0%			
売上総利益	324.6	172.2	130.8	137.5	146.9	144.9	164.7	182.3	293.0			
	94.6%	50.5%	37.3%	38.5%	45.3%	84.2%	125.8%	132.6%	199.4%			

10.モビリティ事業データ

10-1.タイムズカー*車両数・拠点数

(下段 前期末比)

	*20/10				*21/10				*22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
貸出拠点数 (箇所)	13,179	13,445	13,346	13,443	13,279	13,087	13,252	13,397	13,445			
	101.2%	103.2%	102.5%	103.2%	98.8%	97.4%	98.6%	99.7%	100.4%			
車両数 (台)	57,738	55,585	45,261	44,841	45,029	46,086	50,059	52,552	50,961			
	100.0%	96.3%	78.4%	77.7%	100.4%	102.8%	111.6%	117.2%	97.0%			
うち、タイムズカー専用車両 (台)					29,850	31,349	35,753	37,816	35,793			
									94.7%			

[再掲] タイムズカー 内訳

(下段 前期末比)

	*20/10			
	1Q	2Q累計	3Q累計	通期
レンタカー 貸出拠点数 (箇所)	373	367	365	326
	97.9%	96.3%	95.8%	85.6%
車両数 (台)	30,429	27,715	17,792	17,808
	99.4%	90.5%	58.1%	58.2%
カーシェア 貸出拠点数 (箇所)	12,806	13,078	12,981	13,117
	101.3%	103.4%	102.7%	103.7%
車両数 (台)	27,309	27,870	27,469	27,033
	100.8%	102.9%	101.4%	99.8%

10-2.タイムズカー会員数

(下段 前期末比)

	*20/10				*21/10				*22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
会員数 (千人)	1,344.6	1,386.8	1,432.2	1,506.7	1,534.6	1,585.1	1,651.9	1,725.0	1,770.6			
	103.0%	106.2%	109.7%	115.4%	101.8%	105.2%	109.6%	114.5%	102.6%			
個人	795.3	816.8	839.2	892.6	904.4	933.7	974.1	1,024.8	1,048.3			
	102.3%	105.0%	107.9%	114.8%	101.3%	104.6%	109.1%	114.8%	102.3%			
法人	549.3	569.9	593.0	614.1	630.1	651.4	677.8	700.1	722.3			
	104.1%	108.0%	112.4%	116.4%	102.6%	106.1%	110.4%	114.0%	103.2%			
法人会員比率 (%)	40.9%	41.1%	41.4%	40.8%	41.1%	41.1%	41.0%	40.6%	40.8%			
	+0.4pt	+0.7pt	+1.0pt	+0.3pt	+0.3pt	+0.3pt	+0.3pt	△0.2pt	+0.2pt			

10-3.台・月あたり売上高・利益 (直営のみ)

(千円/台・月/下段 前年同期比)

	*20/10				*21/10				*22/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
タイムズカー 売上高	124.4	107.9	109.8	122.0	124.9	117.0	114.5	118.2	119.9			
	92.3%	86.6%	91.5%	96.0%	100.4%	108.5%	104.3%	96.9%	95.9%			
営業費用	111.9	103.7	110.2	119.6	119.7	113.7	112.5	113.1	112.3			
	89.4%	90.6%	99.9%	106.2%	106.9%	109.7%	102.0%	94.6%	93.9%			
営業利益	12.4	4.2	△0.4	2.3	5.2	3.3	2.0	5.0	7.5			
	129.0%	41.5%	-	16.1%	42.4%	79.2%	-	219.9%	143.0%			

[再掲] タイムズカー内訳

(千円/台・月/下段 前年同期比)

	*20/10			
	1Q	2Q累計	3Q累計	通期
レンタカー 売上高	140.0	88.4	122.4	145.6
	89.6%	65.0%	97.2%	105.5%
営業費用	139.2	95.8	145.3	170.5
	88.0%	70.1%	113.6%	128.9%
営業利益	0.8	△7.3	△22.8	△24.8
	-	-	-	-
カーシェア 売上高	110.9	102.3	101.1	106.9
	98.3%	90.6%	88.8%	92.4%
営業費用	88.3	86.6	85.9	87.3
	97.0%	94.7%	93.5%	94.6%
営業利益	22.5	15.6	15.1	19.5
	103.9%	73.1%	69.3%	83.7%

*当社グループは、新たなモビリティサービスの実現に向け、レンタカーとカーシェア双方のメリットを取り入れた「タイムズカー」を推進しているため、*20/10期よりタイムズカーを中心とした開示に変更しております。