

01.連結業績

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	79,062	154,124	232,614	317,438	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102
	109.0%	108.1%	107.7%	106.3%	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%
売上原価	60,512	117,654	177,302	239,346	61,629	120,121	173,903	232,556	53,105	104,655	157,104	210,408
	108.3%	107.2%	107.5%	105.8%	101.8%	102.1%	98.1%	97.2%	86.2%	87.1%	90.3%	90.5%
売上総利益	18,549	36,469	55,312	78,092	19,156	25,557	26,532	36,347	9,035	17,209	26,924	40,693
	111.4%	111.3%	108.2%	108.0%	103.3%	70.1%	48.0%	46.5%	47.2%	67.3%	101.5%	112.0%
販売費及び一般管理費	13,056	26,499	40,692	55,770	14,038	26,787	38,358	51,045	11,794	23,725	36,842	48,732
	112.2%	112.9%	112.9%	112.1%	107.5%	101.1%	94.3%	91.5%	84.0%	88.6%	96.1%	95.5%
営業利益	5,493	9,970	14,620	22,322	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039
	109.6%	107.5%	96.9%	99.0%	93.2%	-	-	-	-	-	-	-
経常利益	5,314	9,523	13,956	21,566	4,756	△2,020	△12,822	△15,168	△4,710	△8,998	△12,374	△11,619
	107.1%	106.6%	94.9%	95.7%	89.5%	-	-	-	-	-	-	-
親会社株主に帰属する当期純利益	3,678	5,628	7,805	12,348	2,567	△2,589	△12,233	△46,652	△4,734	△8,960	△12,692	△11,658
	113.1%	104.1%	86.1%	89.1%	69.8%	-	-	-	-	-	-	-
EBITDA*	17,351	30,903	44,699	63,364	17,615	22,061	24,698	37,407	8,401	14,405	20,678	33,465
	111.8%	111.1%	105.5%	107.6%	101.5%	71.4%	55.3%	59.0%	47.7%	65.3%	83.7%	89.5%

*EBITDA：営業利益+減価償却費+のれんの償却額+モビリティ車両売却原価

02.収益性

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率	23.5%	23.7%	23.8%	24.6%	23.7%	17.5%	13.2%	13.5%	14.5%	14.1%	14.6%	16.2%
	+0.5pt	+0.7pt	+0.1pt	+0.4pt	+0.3pt	△6.1pt	△10.5pt	△11.1pt	△9.2pt	△3.4pt	+1.4pt	+2.7pt
営業利益率	6.9%	6.5%	6.3%	7.0%	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%
	+0.0pt	△0.0pt	△0.7pt	△0.5pt	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt
経常利益率	6.7%	6.2%	6.0%	6.8%	5.9%	△1.4%	△6.4%	△5.6%	△7.6%	△7.4%	△6.7%	△4.6%
	△0.1pt	△0.1pt	△0.8pt	△0.8pt	△0.8pt	△7.6pt	△12.4pt	△12.4pt	△13.5pt	△6.0pt	△0.3pt	+1.0pt
当期純利益率	4.7%	3.7%	3.4%	3.9%	3.2%	△1.8%	△6.1%	△17.3%	△7.6%	△7.4%	△6.9%	△4.6%
	+0.2pt	△0.1pt	△0.8pt	△0.8pt	△1.5pt	△5.4pt	△9.5pt	△21.2pt	△10.8pt	△5.6pt	△0.8pt	+12.7pt
EBITDA比率	21.9%	20.1%	19.2%	20.0%	21.8%	15.1%	12.3%	13.9%	13.5%	11.8%	11.2%	13.3%
	+0.6pt	+0.5pt	△0.4pt	+0.2pt	△0.1pt	△4.9pt	△6.9pt	△6.1pt	△8.3pt	△3.3pt	△1.1pt	△0.6pt

03.連結貸借対照表

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
資産合計	269,216	294,145	291,479	293,097	326,804	317,326	326,955	295,775	339,319	336,110	321,022	319,628
	95.1%	103.9%	102.9%	103.5%	111.5%	108.3%	111.6%	100.9%	114.7%	113.6%	108.5%	108.1%
うち のれん(契約関連無形資産 含む)	56,632	57,390	53,620	51,117	54,139	49,128	49,068	25,469	25,814	27,425	27,058	26,202
	93.6%	94.9%	88.7%	84.5%	105.9%	96.1%	96.0%	49.8%	101.4%	107.7%	106.2%	102.9%
負債合計	184,029	205,718	203,061	202,305	244,506	243,287	262,440	264,629	313,997	316,190	305,281	303,195
	97.7%	109.2%	107.8%	107.4%	120.9%	120.3%	129.7%	130.8%	118.7%	119.5%	115.4%	114.6%
うち 有利子負債	126,159	138,402	137,786	139,380	182,467	185,194	207,799	205,219	252,490	250,328	233,655	228,294
	101.5%	111.4%	110.9%	112.1%	130.9%	132.9%	149.1%	147.2%	123.0%	122.0%	113.9%	111.2%
銀行借入	76,100	88,304	87,716	88,777	97,911	103,460	125,235	126,513	175,311	174,115	162,562	158,557
	103.7%	120.3%	119.5%	120.9%	110.3%	116.5%	141.1%	142.5%	138.6%	137.6%	128.5%	125.3%
うち 劣後特約付シンジケートローン	-	-	-	-	-	-	-	-	50,000	50,000	50,000	50,000
	-	-	-	-	-	-	-	-	-	-	-	-
リース債務	15,058	15,097	15,069	15,603	49,555	46,734	47,564	43,706	42,179	41,213	36,093	34,737
	94.8%	95.1%	94.9%	98.3%	317.6%	299.5%	304.8%	280.1%	96.5%	94.3%	82.6%	79.5%
新株予約権付転換社債	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
純資産合計	85,187	88,427	88,418	90,791	82,298	74,039	64,514	31,146	25,321	19,919	15,740	16,432
	89.8%	93.2%	93.2%	95.7%	90.6%	81.5%	71.1%	34.3%	81.3%	64.0%	50.5%	52.8%
うち 株主資本	89,616	91,597	94,159	97,511	86,104	81,029	71,211	36,761	32,099	27,873	24,141	25,175
	92.8%	94.8%	97.5%	101.0%	88.3%	83.1%	73.0%	37.7%	87.3%	75.8%	65.7%	68.5%
株主資本比率 (%)	33.3%	31.1%	32.3%	33.3%	26.3%	25.5%	21.8%	12.4%	9.5%	8.3%	7.5%	7.9%
	△0.8pt	△3.0pt	△1.8pt	△0.8pt	△6.9pt	△7.7pt	△11.5pt	△20.8pt	△3.0pt	△4.1pt	△4.9pt	△4.6pt
ネットD/Eレシオ*	1.17	1.18	1.27	1.17	1.82	1.90	2.32	4.07	4.65	5.39	6.00	5.41
	+0.19	+0.20	+0.29	+0.20	+0.65	+0.72	+1.14	+2.90	+0.58	+1.32	+1.93	+1.34

【参考】格付評価*における株主資本および有利子負債・指標

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
株主資本 (百万円)	89,616	91,597	94,159	97,511	86,104	81,029	71,211	36,761	57,099	52,873	49,141	50,175
	92.8%	94.8%	97.5%	101.0%	88.3%	83.1%	73.0%	37.7%	155.3%	143.8%	133.7%	136.5%
有利子負債 (百万円)	126,159	138,402	137,786	139,380	182,467	185,194	207,799	205,219	227,490	225,328	208,655	203,294
	101.5%	111.4%	110.9%	112.1%	130.9%	132.9%	149.1%	147.2%	110.9%	109.8%	101.7%	99.1%
株主資本比率 (%)	33.3%	31.1%	32.3%	33.3%	26.3%	25.5%	21.8%	12.4%	16.8%	15.7%	15.3%	15.7%
	△0.8pt	△3.0pt	△1.8pt	△0.8pt	△6.9pt	△7.7pt	△11.5pt	△20.8pt	+4.4pt	+3.3pt	+2.9pt	+3.3pt
ネットD/Eレシオ*	1.17	1.18	1.27	1.17	1.82	1.90	2.32	4.07	2.18	2.37	2.44	2.22
	+0.19	+0.20	+0.29	+0.20	+0.65	+0.72	+1.14	+2.90	△1.89	△1.70	△1.63	△1.85

*ネットD/Eレシオ：(有利子負債-現金及び預金)/株主資本 *格付評価：劣後特約付シンジケートローン50,000百万円のうち、50%(25,000百万円)を株主資本として評価

04.キャッシュフロー計算書

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
									(百万円/下段 前年同期比)			
営業活動によるキャッシュフロー	9,780	24,208	28,314	45,695	12,518	22,594	20,187	39,400	8,261	15,654	23,825	34,818
	82.4%	92.8%	84.9%	85.4%	128.0%	93.3%	71.3%	86.2%	66.0%	69.3%	118.0%	88.4%
投資活動によるキャッシュフロー	△9,290	△24,792	△39,838	△49,454	△6,131	△13,163	△17,719	△21,819	△3,455	△7,437	△11,631	△12,349
財務活動によるキャッシュフロー	△8,888	1,385	365	△782	△6,160	△2,883	15,503	12,886	42,551	35,292	20,011	13,167
	-	14.6%	25.6%	-	-	-	4237.4%	-	-	-	129.1%	102.2%
現金及び現金同等物期末残高	21,110	30,430	18,192	24,664	25,248	31,152	42,667	55,269	102,908	99,844	88,550	91,795
	102.7%	78.7%	66.6%	82.8%	119.6%	102.4%	234.5%	224.1%	407.6%	320.5%	207.5%	166.1%
フリーキャッシュフロー	490	△583	△11,523	△3,758	6,387	9,430	2,467	17,580	4,805	8,216	12,193	22,468
	10.6%	-	-	-	1302.5%	-	-	-	75.2%	87.1%	494.1%	127.8%

05.設備投資

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
									(百万円/下段 前年同期比)			
合計	9,714	26,547	42,805	54,270	9,844	21,571	27,495	31,845	4,395	8,740	13,174	20,344
	117.6%	157.3%	151.4%	116.5%	101.3%	81.3%	64.2%	58.7%	44.7%	40.5%	47.9%	63.9%
駐車場事業国内	1,869	4,648	8,163	11,042	2,419	4,982	5,777	6,521	733	1,438	2,018	2,458
	99.8%	70.6%	98.0%	106.9%	129.4%	107.2%	70.8%	59.1%	30.3%	28.9%	34.9%	37.7%
モビリティ事業	6,837	12,289	22,992	30,779	3,630	7,135	9,936	11,988	1,667	4,041	6,498	9,388
	140.8%	164.3%	142.2%	112.6%	53.1%	58.1%	43.2%	39.0%	45.9%	56.6%	65.4%	78.3%
駐車場事業海外	593	1,584	3,071	3,500	3,240	8,010	9,710	10,936	1,480	2,269	3,308	6,922
	50.3%	76.2%	108.9%	80.8%	546.3%	505.7%	316.2%	312.5%	45.7%	28.3%	34.1%	63.3%
その他	414	8,025	8,578	8,948	553	1,442	2,070	2,398	514	991	1,349	1,575
	117.2%	1111.8%	906.8%	196.0%	133.6%	18.0%	24.1%	26.8%	93.0%	68.7%	65.2%	65.7%
キャッシュベース	9,042	24,424	39,194	48,920	6,626	13,588	18,102	21,880	3,409	7,404	11,430	15,516
	123.5%	167.9%	156.9%	115.6%	73.3%	55.6%	46.2%	44.7%	51.5%	54.5%	63.1%	70.9%
駐車場事業国内	1,223	2,628	4,651	5,962	1,391	2,702	3,153	3,736	541	978	1,413	1,691
	111.6%	58.4%	86.4%	90.8%	113.7%	102.8%	67.8%	62.7%	38.9%	36.2%	44.8%	45.3%
モビリティ事業	6,837	12,289	22,992	30,779	3,630	7,135	9,936	11,988	1,667	4,041	6,498	9,388
	140.8%	164.3%	142.2%	112.6%	53.1%	58.1%	43.2%	39.0%	45.9%	56.6%	65.4%	78.3%
駐車場事業海外	566	1,480	2,971	3,230	1,050	2,307	2,941	3,756	686	1,393	2,169	2,861
	55.8%	80.2%	120.3%	83.6%	185.4%	155.8%	99.0%	116.3%	65.4%	60.4%	73.7%	76.2%
その他	414	8,025	8,578	8,948	553	1,442	2,070	2,398	514	991	1,349	1,575
	117.2%	1111.8%	906.8%	196.0%	133.6%	18.0%	24.1%	26.8%	93.0%	68.7%	65.2%	65.7%
ファイナンスリース	672	2,123	3,611	5,349	3,217	7,982	9,392	9,965	985	1,335	1,744	4,827
	71.4%	91.4%	109.5%	126.3%	478.8%	375.9%	260.1%	186.3%	30.6%	16.7%	18.6%	48.4%
駐車場事業国内	645	2,020	3,511	5,079	1,027	2,280	2,623	2,785	192	460	605	767
	83.0%	96.7%	119.1%	134.8%	159.2%	112.9%	74.7%	54.8%	18.7%	20.2%	23.1%	27.5%
モビリティ事業	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
駐車場事業海外	26	103	99	270	2,190	5,702	6,768	7,180	793	875	1,139	4,060
	16.1%	44.1%	28.5%	57.7%	8298.4%	5523.3%	6788.4%	2658.1%	36.2%	15.4%	16.8%	56.6%
その他	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-

06.減価償却(契約関連無形資産除く)

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
									(百万円/下段 前年同期比)			
合計	7,320	14,796	22,541	30,407	9,553	18,807	27,996	37,129	8,003	16,159	24,451	33,286
	111.5%	111.9%	110.3%	111.3%	130.5%	127.1%	124.2%	122.1%	83.8%	85.9%	87.3%	89.7%
駐車場事業国内	2,561	5,099	7,765	10,491	2,698	5,205	7,826	9,549	2,194	4,312	6,372	8,423
	104.2%	103.1%	103.7%	107.8%	105.4%	102.1%	100.8%	91.0%	81.3%	82.8%	81.4%	88.2%
モビリティ事業	3,728	7,566	11,684	15,662	3,799	7,520	11,095	14,306	2,835	5,743	8,533	11,205
	115.2%	116.0%	113.9%	110.7%	101.9%	99.4%	95.0%	91.3%	74.6%	76.4%	76.9%	78.3%
駐車場事業海外	827	1,706	2,328	3,123	2,717	5,470	8,150	11,234	2,452	4,997	7,756	11,277
	120.6%	123.4%	109.9%	116.8%	328.3%	320.6%	350.1%	359.7%	90.3%	91.3%	95.2%	100.4%
その他	202	423	762	1,130	338	611	923	2,037	520	1,105	1,788	2,381
	111.3%	114.8%	135.9%	147.3%	167.5%	144.3%	121.1%	180.2%	153.7%	180.9%	193.7%	116.8%

07.指標

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
									(下段 前年同期比)			
株主資本当期純利益率(ROE) (%)	4.0%	6.0%	8.2%	12.7%	2.8%	△2.9%	△14.5%	△69.5%	△13.7%	△27.7%	△41.7%	△37.6%
	△0.4pt	△0.3pt	△2.4pt	△3.1pt	△1.2pt	△8.9pt	△22.7pt	△82.2pt	△16.5pt	△24.8pt	△27.2pt	+31.8pt
投下資本利益率(ROIC*) (%)	-	-	-	6.8%	-	-	-	△4.3%	-	-	-	△2.3%
	-	-	-	△0.6pt	-	-	-	△11.0pt	-	-	-	+2.0pt
総資産当期純利益率(ROA) (%)	1.3%	1.9%	2.7%	4.3%	0.8%	△0.8%	△3.9%	△15.8%	△1.5%	△2.8%	△4.1%	△3.8%
	+0.1pt	△0.1pt	△0.7pt	△0.8pt	△0.5pt	△2.8pt	△6.7pt	△20.1pt	△2.3pt	△2.0pt	△0.2pt	+12.1pt
一株当たり当期純利益(EPS) (円)	23.79	36.38	50.44	79.79	16.63	△16.77	△79.19	△302.00	△30.64	△57.99	△82.14	△75.45
	107.3%	98.9%	83.2%	86.8%	69.9%	-	-	-	-	-	-	-
一株当たり純資産(BPS) (円)	548.44	569.08	568.56	585.37	529.75	476.40	416.08	200.55	163.44	128.49	101.45	105.93
	110.9%	95.0%	97.9%	96.0%	96.6%	83.7%	73.2%	34.3%	30.9%	27.0%	24.4%	52.8%
配当金 (円)	-	-	-	70.0	-	-	-	0.0	-	-	-	0.0
	-	-	-	100.0%	-	-	-	0.0%	-	-	-	-
配当性向 (%)	-	-	-	87.7%	-	-	-	0.0%	-	-	-	0.0%
	-	-	-	+11.5pt	-	-	-	△87.7pt	-	-	-	+0.0pt

*ROIC: (税引き後営業利益: 営業利益×(1-法定実効税率))/ (有利子負債+株主資本)

08.セグメントデータ

08-1.セグメント別業績

(百万円/下段 前年同期比)

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	79,062	154,124	232,614	317,438	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102
	109.0%	108.1%	107.7%	106.3%	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%
駐車場事業国内	40,343	80,680	122,787	165,734	43,409	78,899	112,653	150,244	36,549	72,932	109,215	146,139
	105.5%	105.4%	105.7%	105.7%	107.6%	97.8%	91.7%	90.7%	84.2%	92.4%	96.9%	97.3%
モビリティ事業	21,432	40,583	60,692	86,174	21,005	36,755	52,355	73,819	16,688	31,646	47,660	67,142
	122.0%	119.1%	116.6%	116.9%	98.0%	90.6%	86.3%	85.7%	79.4%	86.1%	91.0%	91.0%
タイムズカー	20,237	38,247	57,153	81,281	19,779	34,486	49,077	69,320	15,635	29,609	44,513	62,869
	124.6%	121.6%	118.5%	118.3%	97.7%	90.2%	85.9%	85.3%	79.1%	85.9%	90.7%	90.7%
その他	1,195	2,335	3,539	4,892	1,226	2,269	3,278	4,498	1,052	2,036	3,147	4,272
	90.1%	89.4%	92.6%	96.7%	102.6%	97.2%	92.6%	91.9%	85.8%	89.7%	96.0%	95.0%
駐車場事業海外	17,404	33,085	49,474	65,976	16,466	30,193	35,669	45,169	9,014	17,514	27,582	38,498
	103.7%	103.2%	103.0%	96.6%	94.6%	91.3%	72.1%	68.5%	54.7%	58.0%	77.3%	85.2%
台湾	807	1,646	2,506	3,359	939	1,869	2,820	3,872	1,164	2,360	3,303	4,229
	108.3%	109.2%	110.8%	110.3%	116.4%	113.5%	112.5%	115.3%	123.9%	126.3%	117.1%	109.2%
Secure Parking	7,155	13,790	20,377	26,701	6,431	12,312	15,674	19,956	4,440	9,082	14,232	18,292
	94.8%	94.2%	93.2%	91.7%	89.9%	89.3%	76.9%	74.7%	69.0%	73.8%	90.8%	91.7%
National Car Parks	9,441	17,647	26,590	35,915	9,095	16,011	17,174	21,340	3,409	6,071	10,046	15,976
	111.1%	111.0%	111.2%	99.4%	96.3%	90.7%	64.6%	59.4%	37.5%	37.9%	58.5%	74.9%
事業開発	41	94	163	263	120	247	372	512	137	287	412	604
	228.1%	117.8%	118.4%	126.3%	291.7%	262.4%	228.3%	194.9%	113.6%	116.1%	110.8%	117.8%
調整額	△159	△318	△503	△709	△217	△417	△615	△842	△249	△515	△843	△1,283
	277.9%	143.5%	141.4%	134.6%	136.2%	130.8%	122.3%	118.7%	115.0%	123.5%	137.1%	152.4%
売上総利益	18,549	36,469	55,312	78,092	19,156	25,557	26,532	36,347	9,035	17,209	26,924	40,693
	111.4%	111.3%	108.2%	108.0%	103.3%	70.1%	48.0%	46.5%	47.2%	67.3%	101.5%	112.0%
駐車場事業国内	9,998	19,554	30,124	40,699	10,211	12,836	16,284	23,812	6,051	12,535	20,323	28,975
	107.5%	106.9%	106.9%	104.9%	102.1%	65.6%	54.1%	58.5%	59.3%	97.7%	124.8%	121.7%
モビリティ事業	6,274	13,021	19,974	30,221	7,111	11,055	13,539	18,966	4,811	9,051	13,288	19,324
	137.6%	127.8%	120.2%	120.2%	113.3%	84.9%	67.8%	62.8%	67.7%	81.9%	98.2%	101.9%
タイムズカー	6,162	12,743	19,489	29,566	6,940	10,688	12,957	18,144	4,621	8,668	12,643	18,455
	137.5%	128.0%	119.8%	119.8%	112.6%	83.9%	66.5%	61.4%	66.6%	81.1%	97.6%	101.7%
その他	111	277	484	654	170	367	581	821	190	383	645	869
	146.5%	117.4%	135.3%	144.7%	152.6%	132.4%	120.1%	125.5%	111.5%	104.5%	110.9%	105.9%
駐車場事業海外	2,404	4,186	5,730	7,999	2,313	2,564	△2,169	△5,134	△1,641	△4,049	△6,182	△6,988
	84.7%	94.4%	86.9%	91.4%	96.2%	61.3%	-	-	-	-	-	-
台湾	168	334	528	694	215	372	552	804	361	663	645	640
	98.8%	102.7%	111.5%	109.1%	128.5%	111.1%	104.5%	115.9%	167.4%	178.3%	116.9%	79.6%
Secure Parking	1,104	1,936	2,671	3,331	1,114	1,699	1,263	997	513	1,170	2,021	2,447
	93.0%	89.5%	83.3%	76.4%	100.9%	87.7%	47.3%	29.9%	46.1%	68.9%	160.1%	245.3%
National Car Parks	1,132	1,915	2,530	3,973	983	493	△3,984	△6,936	△2,515	△5,883	△8,849	△10,076
	76.4%	98.5%	87.0%	105.8%	86.8%	25.8%	-	-	-	-	-	-
事業開発	△64	△161	△306	△530	△390	△734	△881	△973	△93	△164	△255	△270
	226.8%	186.3%	221.4%	260.7%	601.3%	453.2%	287.2%	183.5%	24.0%	22.4%	29.0%	27.8%
調整額(本社コスト等)	△62	△130	△210	△297	△89	△164	△240	△323	△92	△163	△250	△348
	340.6%	160.1%	159.2%	140.9%	143.2%	125.9%	114.5%	108.9%	103.7%	99.4%	104.3%	107.8%
営業利益	5,493	9,970	14,620	22,322	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039
	109.6%	107.5%	96.9%	99.0%	93.2%	-	-	-	-	-	-	-
駐車場事業国内	7,146	13,759	21,030	28,192	6,911	6,624	7,334	12,076	3,025	6,488	11,372	18,222
	109.1%	107.1%	105.4%	102.3%	96.7%	48.1%	34.9%	42.8%	43.8%	98.0%	155.1%	150.9%
モビリティ事業	1,390	3,049	4,567	9,112	2,025	1,565	283	1,864	860	1,258	1,506	3,661
	276.1%	168.8%	132.4%	132.8%	145.6%	51.3%	6.2%	20.5%	42.5%	80.4%	530.6%	196.4%
タイムズカー	1,364	2,938	4,338	8,813	1,915	1,343	△90	1,314	711	955	980	2,945
	261.2%	172.8%	133.8%	133.5%	140.4%	45.7%	-	14.9%	37.2%	71.2%	-	224.1%
その他	26	110	229	299	110	222	373	549	149	302	525	715
	-	105.2%	110.3%	113.8%	412.3%	201.3%	163.2%	183.5%	135.7%	136.3%	140.6%	130.3%
駐車場事業海外(のれん等償却後)	△103	△679	△1,198	△992	132	△1,810	△8,570	△14,406	△3,372	△7,648	△12,624	△16,595
	-	-	-	-	-	-	-	-	-	-	-	-
台湾	54	105	189	238	92	112	157	264	214	355	186	22
	96.2%	102.6%	138.2%	127.7%	169.6%	106.5%	82.9%	110.9%	231.7%	316.6%	118.4%	8.5%
Secure Parking	37	△157	△210	△383	194	△50	△1,253	△2,440	△317	△473	△495	△936
	45.4%	-	-	-	511.2%	-	-	-	-	-	-	-
National Car Parks	△196	△627	△1,177	△847	△154	△1,872	△7,475	△12,229	△3,269	△7,531	△12,315	△15,680
	-	-	-	-	-	-	-	-	-	-	-	-
事業開発	△305	△648	△1,113	△1,658	△724	△1,445	△1,765	△2,036	△256	△507	△777	△956
	125.8%	113.9%	126.1%	138.1%	237.2%	222.9%	158.6%	122.7%	35.4%	35.1%	44.0%	47.0%
調整額(本社コスト等)	△2,634	△5,510	△8,666	△12,331	△3,225	△6,163	△9,107	△12,196	△3,016	△6,107	△9,395	△12,371
	115.0%	118.3%	123.4%	125.9%	122.5%	111.9%	105.1%	98.9%	93.5%	99.1%	103.2%	101.4%

[再掲] タイムズカー内訳

	`19/10				`20/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
レンタカー 売上	12,219	21,904	31,945	46,392	10,717	17,639	24,053	34,140
	124.2%	100.0%	115.7%	118.4%	87.7%	80.5%	75.3%	73.6%
売上総利益	3,676	7,746	11,733	18,401	3,905	5,720	6,208	7,795
	132.9%	119.2%	112.0%	116.9%	106.2%	73.9%	52.9%	42.4%
営業利益	△181	△164	△512	1,757	68	△1,238	△3,847	△5,131
	47.7%	-	-	115.4%	-	751.0%	751.4%	-
カーシェア 売上	8,017	16,343	25,207	34,889	9,061	16,846	25,024	35,180
	125.2%	125.3%	122.2%	118.2%	113.0%	103.1%	99.3%	100.8%
売上総利益	5,532	11,345	17,451	23,723	6,026	11,879	18,276	24,831
	118.0%	118.4%	117.6%	115.3%	108.9%	104.7%	104.7%	104.7%
営業利益	2,485	4,997	7,756	11,165	3,035	4,967	6,748	10,348
	144.9%	144.6%	133.9%	124.9%	122.1%	99.4%	87.0%	92.7%

[再掲] 駐車場事業海外 営業利益(のれん等償却前利益)・のれん等償却額

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
駐車場事業海外 事業利益	646	810	1,020	1,982	836	△398	△6,359	△11,609	△3,017	△6,919	△11,505	△15,093
	51.3%	58.9%	54.6%	71.7%	129.4%	-	-	-	-	-	-	-
台湾	54	105	189	238	92	112	157	264	214	355	186	22
	96.2%	102.6%	138.2%	127.7%	169.6%	106.5%	82.9%	110.9%	231.7%	316.6%	118.4%	8.5%
Secure Parking	249	260	411	440	390	340	△673	△1,661	△160	△151	△3	△279
	81.5%	53.7%	69.7%	55.8%	156.8%	130.3%	-	-	-	-	-	-
National Car Parks	342	444	419	1,288	352	△851	△5,962	△10,212	△3,071	△7,124	△11,688	△14,836
	38.2%	56.4%	36.8%	109.9%	103.0%	-	-	-	-	-	-	-
のれん等償却額	750	1,490	2,218	2,959	704	1,411	2,092	2,796	354	729	1,118	1,501
	97.7%	97.2%	97.0%	97.7%	93.9%	94.7%	94.3%	94.5%	50.4%	51.6%	53.4%	53.7%
Secure Parking	211	418	621	824	196	390	579	778	157	322	492	657
	95.2%	94.9%	94.9%	94.8%	93.1%	93.4%	93.2%	94.5%	79.9%	82.5%	84.9%	84.4%
National Car Parks	538	1,072	1,597	2,135	507	1,021	1,512	2,017	197	407	626	844
	98.8%	98.2%	97.9%	98.9%	94.2%	95.2%	94.7%	94.5%	38.9%	39.9%	41.4%	41.8%

[参考] 決算短信ベースのセグメント情報 ※2020年ベースで2019年を遡及

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	79,062	154,124	232,614	317,438	80,786	145,679	200,436	268,904	62,140	121,865	184,028	251,102
	109.0%	108.1%	107.7%	106.3%	102.2%	94.5%	86.2%	84.7%	76.9%	83.7%	91.8%	93.4%
駐車場事業国内	41,372	82,766	125,983	170,109	44,642	81,383	116,388	155,216	37,748	75,315	112,423	150,446
	108.2%	108.0%	108.3%	108.3%	107.9%	98.3%	92.4%	91.2%	84.6%	92.5%	96.6%	96.9%
モビリティ事業	21,358	40,434	60,463	85,847	20,907	36,578	52,114	73,484	16,612	31,497	47,429	66,807
	121.6%	119.0%	116.5%	116.8%	97.9%	90.5%	86.2%	85.6%	79.5%	86.1%	91.0%	90.9%
駐車場事業海外	17,404	33,085	49,474	65,976	16,466	30,193	35,669	45,169	9,014	17,514	27,582	38,498
	103.7%	103.2%	103.0%	96.6%	94.6%	91.3%	72.1%	68.5%	54.7%	58.0%	77.3%	85.2%
調整額(本社コスト等)	△1,072	△2,162	△3,306	△4,494	△1,230	△2,475	△3,735	△4,966	△1,235	△2,461	△3,407	△4,650
	1868.9%	1534.7%	1557.7%	1576.1%	114.7%	114.5%	113.0%	110.5%	100.3%	99.4%	91.2%	93.6%
営業利益	5,493	9,970	14,620	22,322	5,118	△1,229	△11,825	△14,698	△2,758	△6,515	△9,918	△8,039
	109.6%	107.5%	96.9%	99.0%	93.2%	-	-	-	-	-	-	-
駐車場事業国内	7,979	15,402	23,460	31,412	7,549	7,968	9,599	15,276	3,929	8,280	13,691	21,364
	124.4%	122.8%	120.4%	116.7%	94.6%	51.7%	40.9%	48.6%	52.0%	103.9%	142.6%	139.9%
モビリティ事業	402	1,056	1,533	5,001	913	△670	△3,078	△2,595	△200	△836	△1,288	△41
	78.0%	58.6%	44.5%	72.9%	226.8%	-	-	-	-	-	-	-
駐車場事業海外	△103	△679	△1,198	△992	132	△1,810	△8,570	△14,406	△3,372	△7,649	△12,624	△16,595
	-	-	-	-	-	-	-	-	-	-	-	-
調整額(本社コスト等)	△2,785	△5,809	△9,175	△13,098	△3,476	△6,716	△9,775	△12,973	△3,115	△6,311	△9,697	△12,767
	115.5%	118.1%	123.6%	126.6%	124.8%	115.6%	106.5%	99.0%	89.6%	94.0%	99.2%	98.4%
営業利益率	6.9%	6.5%	6.3%	7.0%	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%
	+0.0pt	△0.0pt	△0.7pt	△0.5pt	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt
駐車場事業国内	19.3%	18.6%	18.6%	18.5%	16.9%	9.8%	8.2%	9.8%	10.4%	11.0%	12.2%	14.2%
	+2.5pt	+2.2pt	+1.9pt	+1.3pt	△2.4pt	△8.8pt	△10.4pt	△8.6pt	△6.5pt	+1.2pt	+3.9pt	+4.4pt
モビリティ事業	1.9%	2.6%	2.5%	5.8%	4.4%	△1.8%	△5.9%	△3.5%	△1.2%	△2.7%	△2.7%	△0.1%
	△1.1pt	△2.7pt	△4.1pt	△3.5pt	+2.5pt	△4.4pt	△8.4pt	△9.4pt	△5.6pt	△0.8pt	+3.2pt	+3.5pt
駐車場事業海外	△0.6%	△2.1%	△2.4%	△1.5%	0.8%	△6.0%	△24.0%	△31.9%	△37.4%	△43.7%	△45.8%	△43.1%
	△3.5pt	△1.6pt	△1.6pt	△0.2pt	+1.4pt	△3.9pt	△21.6pt	△30.4pt	△38.2pt	△37.7pt	△21.7pt	△11.2pt
セグメント間取引におけるタイムズカーの駐車場費用												
駐車場費用	987	1,992	3,032	4,111	1,111	2,235	3,362	4,459	1,061	2,094	2,794	3,702
	-	-	-	-	112.6%	112.2%	110.9%	108.5%	95.5%	93.7%	83.1%	83.0%

08-2.セグメント別収益性

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
	(%/下段 前年同期比)											
売上総利益率	23.5%	23.7%	23.8%	24.6%	23.7%	17.5%	13.2%	13.5%	14.5%	14.1%	14.6%	16.2%
	+0.5pt	+0.7pt	+0.1pt	+0.4pt	+0.3pt	△6.1pt	△10.5pt	△11.1pt	△9.2pt	△3.4pt	+1.4pt	+2.7pt
駐車場事業国内	24.8%	24.2%	24.5%	24.6%	23.5%	16.3%	14.5%	15.8%	16.6%	17.2%	18.6%	19.8%
	+0.5pt	+0.3pt	+0.3pt	△0.2pt	△1.3pt	△8.0pt	△10.1pt	△8.7pt	△7.0pt	+0.9pt	+4.2pt	+4.0pt
モビリティ事業	29.3%	32.1%	32.9%	35.1%	33.9%	30.1%	25.9%	25.7%	28.8%	28.6%	27.9%	28.8%
	+3.3pt	+2.2pt	+1.0pt	+1.0pt	+4.6pt	△2.0pt	△7.1pt	△9.4pt	△5.0pt	△1.5pt	+2.0pt	+3.1pt
タイムズカー	30.5%	33.3%	34.1%	36.4%	35.1%	31.0%	26.4%	26.2%	29.6%	29.3%	28.4%	29.4%
	+2.9pt	+1.7pt	+0.4pt	+0.4pt	+4.6pt	△2.3pt	△7.7pt	△10.2pt	△5.5pt	△1.7pt	+2.0pt	+3.2pt
その他	9.4%	11.9%	13.7%	13.4%	13.9%	16.2%	17.8%	18.3%	18.1%	18.9%	20.5%	20.3%
	+3.6pt	+2.8pt	+4.3pt	+4.4pt	+4.6pt	+4.3pt	+4.1pt	+4.9pt	+4.2pt	+2.7pt	+2.8pt	+2.1pt
駐車場事業海外	13.8%	12.7%	11.6%	12.1%	14.0%	8.5%	△6.1%	△11.4%	△18.2%	△23.1%	△22.4%	△18.2%
	△3.1pt	△1.2pt	△2.1pt	△0.7pt	+0.2pt	△4.2pt	△17.7pt	△23.5pt	△32.3pt	△31.6pt	△16.3pt	△6.8pt
台湾	20.8%	20.3%	21.1%	20.7%	23.0%	19.9%	19.6%	20.8%	31.0%	28.1%	19.5%	15.1%
	△2.0pt	△1.3pt	+0.1pt	△0.2pt	+2.2pt	△0.4pt	△1.5pt	+0.1pt	+8.1pt	+8.2pt	△0.0pt	△5.6pt
Secure Parking	15.4%	14.0%	13.1%	12.5%	17.3%	13.8%	8.1%	5.0%	11.6%	12.9%	14.2%	13.4%
	△0.3pt	△0.7pt	△1.6pt	△2.5pt	+1.9pt	△0.2pt	△5.0pt	△7.5pt	△5.8pt	△0.9pt	+6.1pt	+8.4pt
National Car Parks	12.0%	10.9%	9.5%	11.1%	10.8%	3.1%	△23.2%	△32.5%	△73.8%	△96.9%	△88.1%	△63.1%
	△5.4pt	△1.4pt	△2.7pt	+0.7pt	△1.2pt	△7.8pt	△32.7pt	△43.6pt	△84.6pt	△100.0pt	△64.9pt	△30.6pt
営業利益率	6.9%	6.5%	6.3%	7.0%	6.3%	△0.8%	△5.9%	△5.5%	△4.4%	△5.3%	△5.4%	△3.2%
	+0.0pt	△0.0pt	△0.7pt	△0.5pt	△0.6pt	△7.3pt	△12.2pt	△12.5pt	△10.8pt	△4.5pt	+0.5pt	+2.3pt
駐車場事業国内	17.7%	17.1%	17.1%	17.0%	15.9%	8.4%	6.5%	8.0%	8.3%	8.9%	10.4%	12.5%
	+0.6pt	+0.3pt	△0.1pt	△0.6pt	△1.8pt	△8.7pt	△10.6pt	△9.0pt	△7.6pt	+0.5pt	+3.9pt	+4.4pt
モビリティ事業	6.5%	7.5%	7.5%	10.6%	9.6%	4.3%	0.5%	2.5%	5.2%	4.0%	3.2%	5.5%
	+3.6pt	+2.2pt	+0.9pt	+1.3pt	+3.2pt	△3.3pt	△7.0pt	△8.0pt	△4.5pt	△0.3pt	+2.6pt	+2.9pt
タイムズカー	6.7%	7.7%	7.6%	10.8%	9.7%	3.9%	△0.2%	1.9%	4.6%	3.2%	2.2%	4.7%
	+3.5pt	+2.3pt	+0.9pt	+1.2pt	+2.9pt	△3.8pt	△7.8pt	△8.9pt	△5.1pt	△0.7pt	+2.4pt	+2.8pt
その他	2.2%	4.7%	6.5%	6.1%	9.0%	9.8%	11.4%	12.2%	14.2%	14.9%	16.7%	16.8%
	+3.6pt	+0.7pt	+1.0pt	+0.9pt	+6.7pt	+5.1pt	+4.9pt	+6.1pt	+5.2pt	+5.1pt	+5.3pt	+4.5pt
駐車場事業海外(のれん等償却前)	3.7%	2.5%	2.1%	3.0%	5.1%	△1.3%	△18.2%	△25.7%	△33.5%	△39.5%	△41.7%	△39.2%
	△3.8pt	△1.8pt	△1.8pt	△0.2pt	+1.4pt	△3.8pt	△20.2pt	△28.7pt	△38.6pt	△38.2pt	△23.6pt	△13.5pt
台湾	6.8%	6.4%	7.6%	7.1%	9.9%	6.0%	5.6%	6.8%	18.5%	15.1%	5.6%	0.5%
	△0.9pt	△0.4pt	+1.5pt	+1.0pt	+3.1pt	△0.4pt	△2.0pt	△0.3pt	+8.6pt	+9.1pt	+0.1pt	△6.3pt
Secure Parking	3.5%	1.9%	2.0%	1.7%	6.1%	2.8%	△4.3%	△8.3%	△3.6%	△1.7%	△0.0%	△1.5%
	△0.6pt	△1.4pt	△0.7pt	△1.1pt	+2.6pt	+0.9pt	△6.3pt	△10.0pt	△9.7pt	△4.4pt	+4.3pt	+6.8pt
National Car Parks	3.6%	2.5%	1.6%	3.6%	3.9%	△5.3%	△34.7%	△47.9%	△90.1%	△117.3%	△116.3%	△92.9%
	△6.9pt	△2.4pt	△3.2pt	+0.3pt	+0.3pt	△7.8pt	△36.3pt	△51.4pt	△94.0pt	△112.0pt	△81.6pt	△45.0pt

【再掲】タイムズカー内訳

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
	(%/下段 前年同期差)											
レンタカー 売上総利益率	30.1%	35.4%	36.7%	39.7%	36.4%	32.4%	25.8%	22.8%	+6.4pt	△2.9pt	△10.9pt	△16.8pt
	+2.0pt	+0.1pt	△1.2pt	△0.5pt	+6.4pt	△2.9pt	△10.9pt	△16.8pt	+2.1pt	△6.3pt	△14.4pt	△18.8pt
営業利益率	△1.5%	△0.8%	△1.6%	3.8%	0.6%	△7.0%	△16.0%	△15.0%	+2.4pt	△0.8pt	△2.6pt	△0.1pt
	+2.4pt	△0.8pt	△2.6pt	△0.1pt	+2.1pt	△6.3pt	△14.4pt	△18.8pt	+2.5pt	△1.1pt	△3.8pt	△2.6pt
カーシェア 売上総利益率	31.0%	30.6%	30.8%	32.0%	33.5%	29.5%	27.0%	29.4%	+4.2pt	+4.1pt	+2.7pt	+1.7pt
	+4.2pt	+4.1pt	+2.7pt	+1.7pt	+2.5pt	△1.1pt	△3.8pt	△2.6pt	+2.5pt	△1.1pt	△3.8pt	△2.6pt
営業利益率	19.3%	19.0%	19.2%	20.2%	20.4%	15.3%	15.0%	18.3%	+5.2pt	+6.0pt	+4.9pt	+3.0pt
	+5.2pt	+6.0pt	+4.9pt	+3.0pt	+1.1pt	△3.7pt	△4.2pt	△1.9pt	+5.2pt	+6.0pt	+4.9pt	+3.0pt

[参考]決算短信セグメント情報とIR事業利益の組替詳細

(百万円)

	1Q					2Q累計				
	①	②	③	④	①+②+③+④	①	②	③	④	①+②+③+④
	決算短信 セグメント情報	タイムズカー 駐車場費用	事業開発	のれん等 償却額	IR 事業利益	決算短信 セグメント情報	タイムズカー 駐車場費用	事業開発	のれん等 償却額	IR 事業利益
20/10期 実績										
営業利益	5,118	-	-	-	5,118	△1,229	-	-	-	△1,229
駐車場事業国内	7,549	△1,111	+474	-	6,911	7,968	△2,235	+891	-	6,624
モビリティ事業	913	+1,111	-	-	2,025	△670	+2,235	-	-	1,565
駐車場事業海外	132	-	-	+704	836	△1,810	-	-	+1,411	△398
小計	8,594	-	+474	+704	9,773	5,487	-	+891	+1,411	7,790
事業開発	-	-	△724	-	△724	-	-	△1,445	-	△1,445
のれん等償却額	-	-	-	△704	△704	-	-	-	△1,411	△1,411
調整額(本社コスト等)	△3,476	-	+250	-	△3,225	△6,716	-	+553	-	△6,163
営業外損益	△361	-	-	-	△361	△791	-	-	-	△791
経常利益	4,756	-	-	-	4,756	△2,020	-	-	-	△2,020
20/10期 実績										
	3Q累計					通期				
営業利益	△11,825	-	-	-	△11,825	△14,698	-	-	-	△14,698
駐車場事業国内	9,599	△3,362	+1,096	-	7,334	15,276	△4,459	+1,259	-	12,076
モビリティ事業	△3,078	+3,362	-	-	283	△2,595	+4,459	-	-	1,864
駐車場事業海外	△8,570	-	-	+2,211	△6,359	△14,406	-	-	+2,796	△11,609
小計	△2,049	-	+1,096	+2,211	1,258	△1,725	-	+1,259	+2,796	2,331
事業開発	-	-	△1,765	-	△1,765	-	-	△2,036	-	△2,036
のれん等償却額	-	-	-	△2,211	△2,211	-	-	-	△2,796	△2,796
調整額(本社コスト等)	△9,775	-	+668	-	△9,107	△12,973	-	+776	-	△12,196
営業外損益	△996	-	-	-	△996	△469	-	-	-	△469
経常利益	△12,822	-	-	-	△12,822	△15,168	-	-	-	△15,168
21/10期 実績										
	1Q					2Q累計				
営業利益	△2,758	-	-	-	△2,758	△6,515	-	-	-	△6,515
駐車場事業国内	3,929	△1,061	+157	-	3,025	8,280	△2,094	+303	-	6,488
モビリティ事業	△200	+1,061	-	-	860	△836	+2,094	-	-	1,258
駐車場事業海外	△3,372	-	-	+354	△3,017	△7,649	-	-	+729	△6,919
小計	356	-	+157	+354	868	△204	-	+303	+729	827
事業開発	-	-	△256	-	△256	-	-	△507	-	△507
のれん等償却額	-	-	-	△354	△354	-	-	-	△729	△729
調整額(本社コスト等)	△3,115	-	+99	-	△3,016	△6,311	-	+204	-	△6,107
営業外損益	△1,951	-	-	-	△1,951	△2,482	-	-	-	△2,482
経常利益	△4,710	-	-	-	△4,710	△8,998	-	-	-	△8,998
21/10期 実績										
	3Q累計					通期				
営業利益	△9,918	-	-	-	△9,918	△8,039	-	-	-	△8,039
駐車場事業国内	13,691	△2,794	+475	-	11,372	21,364	△3,702	+560	-	18,222
モビリティ事業	△1,288	+2,794	-	-	1,506	△41	+3,702	-	-	3,661
駐車場事業海外	△12,624	-	-	+1,118	△11,505	△16,595	-	-	+1,501	△15,093
小計	△221	-	+475	+1,118	1,372	4,728	-	+560	+1,501	6,789
事業開発	-	-	△777	-	△777	-	-	△956	-	△956
のれん等償却額	-	-	-	△1,118	△1,118	-	-	-	△1,501	△1,501
調整額(本社コスト等)	△9,697	-	+301	-	△9,395	△12,767	-	+396	-	△12,371
営業外損益	△2,455	-	-	-	△2,455	△3,579	-	-	-	△3,579
経常利益	△12,374	-	-	-	△12,374	△11,619	-	-	-	△11,619

09. 駐車場事業データ

09-1. 駐車場件数

(件/下段 前期末比)

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
件数合計	21,629	22,061	22,435	22,968	23,327	23,592	23,570	23,187	23,081	22,760	22,550	21,575
	100.9%	102.9%	104.7%	107.1%	101.6%	102.7%	102.6%	101.0%	99.5%	98.2%	97.3%	93.0%
国内駐車場	19,135	19,549	19,840	20,337	20,613	20,807	20,757	20,353	20,287	19,921	19,687	19,362
	100.8%	103.0%	104.5%	107.1%	101.4%	102.3%	102.1%	100.1%	99.7%	97.9%	96.7%	95.1%
直営駐車場	17,862	18,252	18,547	19,019	19,289	19,553	19,487	19,046	18,985	18,614	18,366	18,046
	100.9%	103.1%	104.7%	107.4%	101.4%	102.8%	102.5%	100.1%	99.7%	97.7%	96.4%	94.7%
タイムズパーキング	17,747	18,145	18,437	18,908	19,177	19,442	19,361	18,914	18,848	18,463	18,205	17,879
	100.9%	103.1%	104.8%	107.5%	101.4%	102.8%	102.4%	100.0%	99.7%	97.6%	96.3%	94.5%
月極駐車場	1,880	1,944	1,979	2,052	2,097	2,125	2,159	2,167	2,208	2,374	2,749	3,500
	102.3%	105.8%	107.7%	111.7%	102.2%	103.6%	105.2%	105.6%	101.9%	109.6%	126.9%	161.5%
タイムズパーキング併設	1,765	1,837	1,869	1,941	1,985	2,014	2,033	2,035	2,071	2,223	2,588	3,333
	102.4%	106.6%	108.5%	112.7%	102.3%	103.8%	104.7%	104.8%	101.8%	109.2%	127.2%	163.8%
管理受託駐車場	1,273	1,297	1,293	1,318	1,324	1,254	1,270	1,307	1,302	1,307	1,321	1,316
	100.2%	102.1%	101.8%	103.8%	100.5%	95.1%	96.4%	99.2%	99.6%	100.0%	101.1%	100.7%
時間貸駐車場	913	909	901	907	906	841	849	843	835	843	840	825
	99.1%	98.7%	97.8%	98.5%	99.9%	92.7%	93.6%	92.9%	99.1%	100.0%	99.6%	97.9%
月極駐車場	406	435	439	458	465	460	469	510	514	515	532	539
	103.0%	110.4%	111.4%	116.2%	101.5%	100.4%	102.4%	111.4%	100.8%	101.0%	104.3%	105.7%
時間貸駐車場併設	46	47	47	47	47	47	48	46	47	51	51	48
	102.2%	104.4%	104.4%	104.4%	100.0%	100.0%	102.1%	97.9%	102.2%	110.9%	110.9%	104.3%
海外駐車場	2,494	2,512	2,595	2,631	2,714	2,785	2,813	2,834	2,794	2,839	2,863	2,213
	101.5%	102.2%	105.6%	107.1%	103.2%	105.9%	106.9%	107.7%	98.6%	100.2%	101.0%	78.1%
台湾	446	458	473	494	517	546	562	579	598	625	633	628
	103.0%	105.8%	109.2%	114.1%	104.7%	110.5%	113.8%	117.2%	103.3%	107.9%	109.3%	108.5%
Secure Parking	1,101	1,082	1,085	1,080	1,095	1,095	1,083	1,072	1,024	1,023	1,005	997
	100.4%	98.6%	98.9%	98.5%	101.4%	101.4%	100.3%	99.3%	95.5%	95.4%	93.8%	93.0%
National Car Parks	571	568	593	579	579	582	583	581	566	572	583	588
	100.5%	100.0%	104.4%	101.9%	100.0%	100.5%	100.7%	100.3%	97.4%	98.5%	100.3%	101.2%
韓国*	376	404	444	478	523	562	585	602	606	619	642	-
	104.7%	112.5%	123.7%	133.1%	109.4%	117.6%	122.4%	125.9%	100.7%	102.8%	106.6%	-

09-2. 駐車場台数

(台/下段 前期末比)

	'19/10				'20/10				'21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
台数合計	1,379,297	1,386,265	1,406,102	1,421,583	1,455,116	1,465,074	1,455,678	1,442,528	1,428,226	1,416,357	1,417,051	1,317,116
	100.5%	101.1%	102.5%	103.6%	102.4%	103.1%	102.4%	101.5%	99.0%	98.2%	98.2%	91.3%
国内駐車場	729,634	736,836	742,481	755,809	765,099	764,857	761,367	746,033	748,675	740,099	737,217	725,697
	100.7%	101.7%	102.5%	104.3%	101.2%	101.2%	100.7%	98.7%	100.4%	99.2%	98.8%	97.3%
直営駐車場	616,905	621,987	627,352	639,502	648,278	651,536	646,109	628,018	629,711	618,336	615,310	603,644
	100.7%	101.6%	102.4%	104.4%	101.4%	101.9%	101.0%	98.2%	100.3%	98.5%	98.0%	96.1%
タイムズパーキング	584,560	589,533	594,223	604,413	612,776	616,095	610,171	592,225	593,303	580,626	575,814	562,077
	100.7%	101.5%	102.3%	104.1%	101.4%	101.9%	101.0%	98.0%	100.2%	98.0%	97.2%	94.9%
月極駐車場	32,345	32,454	33,129	35,089	35,502	35,441	35,938	35,793	36,408	37,710	39,496	41,567
	102.2%	102.5%	104.6%	110.8%	101.2%	101.0%	102.4%	102.0%	101.7%	105.4%	110.3%	116.1%
管理受託駐車場	112,729	114,849	115,129	116,307	116,821	113,321	115,258	118,015	118,964	121,763	121,907	122,053
	100.6%	102.5%	102.8%	103.8%	100.4%	97.4%	99.1%	101.5%	100.8%	103.2%	103.3%	103.4%
時間貸駐車場	89,643	91,355	91,662	92,367	92,467	89,298	91,343	93,568	94,395	97,020	96,748	97,058
	100.5%	102.4%	102.8%	103.6%	100.1%	96.7%	98.9%	101.3%	100.9%	103.7%	103.4%	103.7%
月極駐車場	23,086	23,494	23,467	23,940	24,354	24,023	23,915	24,447	24,569	24,743	25,159	24,995
	101.0%	102.8%	102.7%	104.8%	101.7%	100.3%	99.9%	102.1%	100.5%	101.2%	102.9%	102.2%
海外駐車場	649,663	649,429	663,621	665,774	690,017	700,217	694,311	696,495	679,551	676,258	679,834	591,419
	100.3%	100.3%	102.5%	102.8%	103.6%	105.2%	104.3%	104.6%	97.6%	97.1%	97.6%	84.9%
台湾	18,624	19,549	19,806	20,605	21,212	22,069	22,466	23,559	23,962	25,135	25,227	24,786
	104.3%	109.5%	110.9%	115.4%	102.9%	107.1%	109.0%	114.3%	101.7%	106.7%	107.1%	105.2%
Secure Parking	386,114	380,598	364,450	360,324	377,091	381,192	371,134	369,934	358,081	353,982	352,319	351,460
	99.1%	97.6%	93.5%	92.4%	104.7%	105.8%	103.0%	102.7%	96.8%	95.7%	95.2%	95.0%
National Car Parks	209,618	208,987	225,683	223,050	222,469	221,671	222,523	222,359	218,031	216,554	215,721	215,173
	101.2%	100.9%	109.0%	107.7%	99.7%	99.4%	99.8%	99.7%	98.1%	97.4%	97.0%	96.8%
韓国*	35,307	40,295	53,682	61,795	69,245	75,285	78,188	80,643	79,477	80,587	86,567	-
	108.1%	123.4%	164.3%	189.2%	112.1%	121.8%	126.5%	130.5%	98.6%	99.9%	107.3%	-

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株株式を譲渡

09-3.タイムズパーキング件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

		`19/10				`20/10				`21/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数	(件)	17,747	18,145	18,437	18,908	19,177	19,442	19,361	18,914	18,848	18,463	18,205	17,879
		100.9%	103.1%	104.8%	107.5%	101.4%	102.8%	102.4%	100.0%	99.7%	97.6%	96.3%	94.5%
開発		357	976	1,441	2,078	454	952	1,141	1,212	203	326	408	443
		77.9%	109.9%	118.1%	127.0%	127.2%	97.5%	79.2%	58.3%	44.7%	34.2%	35.8%	36.6%
解約		205	426	598	764	185	418	685	1,190	263	759	1,085	1,413
		119.2%	98.4%	87.9%	87.5%	90.2%	98.1%	114.5%	155.8%	142.2%	181.6%	158.4%	118.7%
区分変更+区分移動		△2	△2	△3	△3	-	-	△3	△16	△6	△18	△32	△65
総台数	(台)	584,560	589,533	594,223	604,413	612,776	616,095	610,171	592,225	593,303	580,626	575,814	562,077
		100.7%	101.5%	102.3%	104.1%	101.4%	101.9%	101.0%	98.0%	100.2%	98.0%	97.2%	94.9%
開発		10,830	36,651	51,765	69,246	13,654	28,710	36,624	41,156	9,282	16,869	23,314	27,448
		53.7%	83.0%	89.9%	101.2%	126.1%	78.3%	70.8%	59.4%	68.0%	58.8%	63.7%	66.7%
解約		6,431	26,291	35,825	42,226	4,901	16,035	29,756	51,550	7,828	24,597	33,472	50,002
		123.6%	139.1%	141.6%	121.9%	76.2%	61.0%	83.1%	122.1%	159.7%	153.4%	112.5%	97.0%
区分変更+区分移動		△590	△1,578	△2,468	△3,358	△390	△993	△1,110	△1,794	△376	△3,871	△6,253	△7,594
解約率(台数ベース)	(%)	1.1%	4.5%	6.0%	7.3%	0.8%	2.6%	4.9%	8.5%	1.3%	4.2%	5.8%	8.4%
		+0.2pt	+1.2pt	+1.7pt	+1.0pt	△0.3pt	△1.9pt	△1.2pt	+1.3pt	+0.4pt	+1.6pt	+0.9pt	△0.1pt

09-4.タイムズパーキング - スタндарт件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

		`19/10				`20/10				`21/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数	(件)	14,031	14,346	14,585	14,954	15,137	15,334	15,251	14,846	14,751	14,415	14,181	13,925
		100.7%	103.0%	104.7%	107.3%	101.2%	102.5%	102.0%	99.3%	99.4%	97.1%	95.5%	93.8%
開発		275	746	1,124	1,623	351	724	856	901	136	205	255	279
		79.9%	111.7%	122.8%	133.1%	127.6%	97.1%	76.2%	55.5%	38.7%	28.3%	29.8%	31.0%
解約		177	339	483	615	164	345	558	1,000	224	624	899	1,152
		118.8%	94.4%	84.0%	83.7%	92.7%	101.8%	115.5%	162.6%	136.6%	180.9%	161.1%	115.2%
区分変更+区分移動		1	7	12	14	△4	1	△1	△9	△7	△12	△21	△48
総台数	(台)	178,030	179,385	181,620	184,524	183,562	184,071	183,225	177,712	176,463	168,874	164,231	160,768
		100.7%	101.5%	102.7%	104.4%	99.5%	99.8%	99.3%	96.3%	99.3%	95.0%	92.4%	90.5%
開発		4,087	10,100	15,121	21,441	4,421	8,688	10,817	11,717	2,706	4,088	5,441	6,205
		86.8%	89.9%	103.8%	119.5%	108.2%	86.0%	71.5%	54.6%	61.2%	47.1%	50.3%	53.0%
解約		2,604	6,616	9,321	12,181	2,487	5,866	7,787	14,994	3,628	10,110	14,319	17,759
		111.7%	74.9%	77.7%	83.5%	95.5%	88.7%	94.3%	123.1%	145.9%	172.3%	163.0%	118.4%
区分変更+区分移動		△257	△818	△984	△1,540	△2,896	△3,275	△3,329	△3,535	△327	△2,816	△4,603	△5,390
解約率(台数ベース)	(%)	1.5%	3.7%	5.1%	6.9%	1.4%	3.2%	4.8%	8.1%	2.0%	6.0%	8.7%	10.0%
		+0.1pt	△1.3pt	△1.7pt	△1.4pt	△0.1pt	△0.5pt	△0.3pt	+1.2pt	+0.6pt	+2.8pt	+3.9pt	+1.9pt

09-5.タイムズパーキング - パートナーサービス件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

		`19/10				`20/10				`21/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数	(件)	3,716	3,799	3,852	3,954	4,040	4,108	4,110	4,068	4,097	4,048	4,024	3,954
		101.4%	103.7%	105.1%	107.9%	102.2%	103.9%	103.9%	102.9%	100.7%	99.5%	98.9%	97.2%
開発		82	230	317	455	103	228	285	311	67	121	153	164
		71.9%	104.5%	103.9%	109.1%	125.6%	99.1%	89.9%	68.4%	65.0%	53.1%	53.7%	52.7%
解約		28	87	115	149	21	73	127	190	39	135	186	261
		121.7%	117.6%	109.5%	108.0%	75.0%	83.9%	110.4%	127.5%	185.7%	184.9%	146.5%	137.4%
区分変更+区分移動		△3	△9	△15	△17	4	△1	△2	△7	1	△6	△11	△17
総台数	(台)	406,530	410,148	412,603	419,889	429,214	432,024	426,946	414,513	416,840	411,752	411,583	401,309
		100.6%	101.5%	102.1%	103.9%	102.2%	102.9%	101.7%	98.7%	100.6%	99.3%	99.3%	96.8%
開発		6,743	26,551	36,644	47,805	9,233	20,022	25,807	29,439	6,576	12,781	17,873	21,243
		43.6%	80.7%	85.2%	94.7%	136.9%	75.4%	70.4%	61.6%	71.2%	63.8%	69.3%	72.2%
解約		3,827	19,675	26,504	30,045	2,414	10,169	20,969	36,556	4,200	14,487	19,153	32,243
		133.2%	195.4%	199.1%	149.9%	63.1%	51.7%	79.1%	121.7%	174.0%	142.5%	91.3%	88.2%
区分変更+区分移動		△333	△760	△1,484	△1,818	2,506	2,282	2,219	1,741	△49	△1,055	△1,650	△2,204
解約率(台数ベース)	(%)	1.0%	4.8%	6.4%	7.4%	0.6%	2.4%	4.9%	8.7%	1.0%	3.5%	4.7%	7.8%
		+0.2pt	+2.3pt	+3.1pt	+2.1pt	△0.4pt	△2.4pt	△1.5pt	+1.3pt	+0.4pt	+1.2pt	△0.3pt	△0.9pt

09-6.タイムズパーキング - 非連結業績

(下段 前年同期比)

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	39,109	78,217	118,916	160,550	42,050	76,181	108,599	144,703	34,993	69,353	103,872	139,090
	105.3%	105.2%	105.3%	105.4%	107.5%	97.4%	91.3%	90.1%	83.2%	91.0%	95.6%	96.1%
スタンダード	24,213	48,329	73,014	98,080	25,375	46,544	66,844	89,106	21,576	42,528	63,569	84,787
	102.8%	102.9%	103.0%	103.2%	104.8%	96.3%	91.5%	90.9%	85.0%	91.4%	95.1%	95.2%
パートナーサービス	14,896	29,887	45,902	62,470	16,675	29,636	41,755	55,596	13,416	26,824	40,303	54,303
	109.8%	109.1%	109.3%	109.1%	111.9%	99.2%	91.0%	89.0%	80.5%	90.5%	96.5%	97.7%
売上原価	29,890	60,169	91,266	123,395	33,132	65,920	96,167	126,278	29,765	59,104	87,269	115,343
	104.3%	104.2%	105.0%	105.9%	110.8%	109.6%	105.4%	102.3%	89.8%	89.7%	90.7%	91.3%
スタンダード	18,805	37,909	57,260	77,220	20,369	40,464	59,203	77,403	18,154	35,826	52,987	69,885
	101.9%	102.1%	103.1%	104.1%	108.3%	106.7%	103.4%	100.2%	89.1%	88.5%	89.5%	90.3%
パートナーサービス	11,084	22,259	34,006	46,174	12,762	25,455	36,963	48,874	11,611	23,278	34,281	45,457
	108.5%	108.0%	108.4%	109.0%	115.1%	114.4%	108.7%	105.8%	91.0%	91.4%	92.7%	93.0%
売上総利益	9,219	18,048	27,649	37,155	8,918	10,261	12,432	18,424	5,227	10,248	16,603	23,747
	108.9%	108.4%	106.6%	103.8%	96.7%	56.9%	45.0%	49.6%	58.6%	99.9%	133.6%	128.9%
スタンダード	5,407	10,420	15,753	20,859	5,005	6,080	7,640	11,703	3,422	6,702	10,581	-
	105.8%	105.6%	102.7%	99.8%	92.6%	58.3%	48.5%	56.1%	68.4%	110.2%	138.5%	127.3%
パートナーサービス	3,811	7,627	11,896	16,295	3,912	4,180	4,791	6,721	1,805	3,546	6,021	8,845
	113.7%	112.4%	112.3%	109.5%	102.7%	54.8%	40.3%	41.2%	46.1%	84.8%	125.7%	131.6%
売上総利益率 (%)	23.6%	23.1%	23.3%	23.1%	21.2%	13.5%	11.4%	12.7%	14.9%	14.8%	16.0%	17.1%
	+0.8pt	+0.7pt	+0.3pt	△0.4pt	△2.4pt	△9.6pt	△11.8pt	△10.4pt	△6.3pt	+1.3pt	+4.5pt	+4.3pt
スタンダード	22.3%	21.6%	21.6%	21.3%	19.7%	13.1%	11.4%	13.1%	15.9%	15.8%	16.6%	17.6%
	+0.6pt	+0.6pt	△0.1pt	△0.7pt	△2.6pt	△8.5pt	△10.1pt	△8.1pt	△3.9pt	+2.7pt	+5.2pt	+4.4pt
パートナーサービス	25.6%	25.5%	25.9%	26.1%	23.5%	14.1%	11.5%	12.1%	13.5%	13.2%	14.9%	16.3%
	+0.9pt	+0.7pt	+0.7pt	+0.1pt	△2.1pt	△11.4pt	△14.4pt	△14.0pt	△10.0pt	△0.9pt	+3.5pt	+4.2pt

09-7.タイムズパーキング - KPI (台/件・月あたり売上、利益)

(下段 前年同期比)

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
スタンダード 売上	45.3	45.1	45.2	45.3	46.1	42.2	40.4	40.6	40.6	40.6	41.1	41.7
(千円/台・月)	102.7%	102.4%	101.8%	101.3%	101.7%	93.6%	89.3%	89.6%	88.0%	96.2%	101.8%	102.8%
売上原価	35.2	35.4	35.5	35.6	37.0	36.7	35.8	35.3	34.1	34.2	34.3	34.4
	101.9%	101.7%	101.9%	102.2%	105.1%	103.7%	100.9%	98.9%	92.2%	93.2%	95.8%	97.5%
売上総利益	10.1	9.7	9.7	9.6	9.1	5.5	4.6	5.3	6.4	6.4	6.8	7.3
	105.7%	105.2%	101.5%	97.9%	89.8%	56.7%	47.3%	55.4%	70.8%	116.0%	148.3%	137.5%
パートナーサービス 売上高	1,341.6	1,336.0	1,355.3	1,369.6	1,383.4	1,221.0	1,140.6	1,137.4	1,092.3	1,096.3	1,102.4	1,119.6
(千円/件・月)	103.0%	102.2%	102.2%	101.9%	103.1%	91.4%	84.2%	83.1%	79.0%	89.8%	96.6%	98.4%
売上原価	998.3	995.0	1,004.0	1,012.3	1,058.8	1,048.7	1,009.7	999.9	945.4	951.4	937.7	937.2
	101.8%	101.2%	101.3%	101.8%	106.1%	105.4%	100.6%	98.8%	89.3%	90.7%	92.9%	93.7%
売上総利益	343.2	340.9	351.2	357.2	324.6	172.2	130.8	137.5	146.9	144.9	164.7	182.3
	106.7%	105.3%	105.0%	102.2%	94.6%	50.5%	37.3%	38.5%	45.3%	84.2%	125.8%	132.6%

10.モビリティ事業データ

10-1.タイムズカー*車両数・拠点数

(下段 前期末比)

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
貸出拠点数 (箇所)	11,893	12,368	12,703	13,024	13,179	13,445	13,346	13,443	13,279	13,087	13,252	13,397
	101.5%	105.6%	108.4%	111.2%	101.2%	103.2%	102.5%	103.2%	98.8%	97.4%	98.6%	99.7%
車両数 (台)	55,071	58,478	62,352	57,716	57,738	55,585	45,261	44,841	45,029	46,086	50,059	52,552
	100.9%	107.1%	114.2%	105.7%	100.0%	96.3%	78.4%	77.7%	100.4%	102.8%	111.6%	117.2%
うち、タイムズカー専用車両 (台)									29,850	31,349	35,753	37,816

[再掲] タイムズカー 内訳

(下段 前期末比)

	`19/10				`20/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
レンタカー 貸出拠点数 (箇所)	402	384	382	381	373	367	365	326
	99.0%	94.6%	94.1%	93.8%	97.9%	96.3%	95.8%	85.6%
車両数 (台)	31,194	33,468	36,453	30,620	30,429	27,715	17,792	17,808
	100.1%	107.4%	117.0%	98.3%	99.4%	90.5%	58.1%	58.2%
カーシェア 貸出拠点数 (箇所)	11,491	11,984	12,321	12,643	12,806	13,078	12,981	13,117
	101.6%	105.9%	108.9%	111.8%	101.3%	103.4%	102.7%	103.7%
車両数 (台)	23,877	25,010	25,899	27,096	27,309	27,870	27,469	27,033
	101.9%	106.7%	110.5%	115.6%	100.8%	102.9%	101.4%	99.8%

10-2.タイムズカー会員数

(下段 前期末比)

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
会員数 (千人)	1,138.8	1,194.7	1,245.6	1,305.3	1,344.6	1,386.8	1,432.2	1,506.7	1,534.6	1,585.1	1,651.9	1,725.0
	103.6%	108.7%	113.3%	118.8%	103.0%	106.2%	109.7%	115.4%	101.8%	105.2%	109.6%	114.5%
個人	687.8	717.1	743.0	777.6	795.3	816.8	839.2	892.6	904.4	933.7	974.1	1,024.8
	103.0%	107.4%	111.2%	116.4%	102.3%	105.0%	107.9%	114.8%	101.3%	104.6%	109.1%	114.8%
法人	450.9	477.5	502.6	527.6	549.3	569.9	593.0	614.1	630.1	651.4	677.8	700.1
	104.6%	110.7%	116.6%	122.4%	104.1%	108.0%	112.4%	116.4%	102.6%	106.1%	110.4%	114.0%
法人会員比率 (%)	39.6%	40.0%	40.4%	40.4%	40.9%	41.1%	41.4%	40.8%	41.1%	41.1%	41.0%	40.6%
	+0.4pt	+0.7pt	+1.1pt	+1.2pt	+0.4pt	+0.7pt	+1.0pt	+0.3pt	+0.3pt	+0.3pt	+0.3pt	△0.2pt

10-3.台・月あたり売上高・利益 (直営のみ)

(千円/台・月/下段 前年同期比)

	`19/10				`20/10				`21/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
タイムズカー 売上高	134.8	124.6	120.0	127.1	124.4	107.9	109.8	122.0	124.9	117.0	114.5	118.2
	103.9%	102.8%	100.9%	103.3%	92.3%	86.6%	91.5%	96.0%	100.4%	108.5%	104.3%	96.9%
営業費用	125.2	114.5	110.4	112.7	111.9	103.7	110.2	119.6	119.7	113.7	112.5	113.1
	100.0%	100.4%	100.1%	102.0%	89.4%	90.6%	99.9%	106.2%	106.9%	109.7%	102.0%	94.6%
営業利益	9.6	10.1	9.6	14.4	12.4	4.2	△0.4	2.3	5.2	3.3	2.0	5.0
	207.9%	139.3%	110.7%	115.0%	129.0%	41.5%	-	16.1%	42.4%	79.2%	-	219.9%

[再掲] タイムズカー内訳

(千円/台・月/下段 前年同期比)

	`19/10				`20/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
レンタカー 売上高	156.2	136.0	126.0	138.0	140.0	88.4	122.4	145.6
	99.9%	98.5%	97.3%	104.6%	89.6%	65.0%	97.2%	105.5%
営業費用	158.2	136.7	127.9	132.3	139.2	95.8	145.3	170.5
	97.2%	99.5%	100.3%	104.9%	88.0%	70.1%	113.6%	128.9%
営業利益	△2.0	△0.6	△1.9	5.7	0.8	△7.3	△22.8	△24.8
	31.4%	-	-	98.8%	-	-	-	-
カーシェア 売上高	112.7	112.9	113.8	115.7	110.9	102.3	101.1	106.9
	107.1%	107.5%	105.0%	101.8%	98.3%	90.6%	88.8%	92.4%
営業費用	91.0	91.4	91.9	92.3	88.3	86.6	85.9	87.3
	100.7%	100.1%	99.0%	98.0%	97.0%	94.7%	93.5%	94.6%
営業利益	21.7	21.4	21.8	23.4	22.5	15.6	15.1	19.5
	146.4%	156.9%	140.7%	119.6%	103.9%	73.1%	69.3%	83.7%

*当社グループは、新たなモビリティサービスの実現に向け、レンタカーとカーシェア双方のメリットを取り入れた「タイムズカー」を推進しているため、`20/10期よりタイムズカーを中心とした開示に変更しております。