

01.連結業績

(百万円/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|-----------------|--------|---------|---------|---------|--------|---------|---------|---------|--------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上高 | 79,062 | 154,124 | 232,614 | 317,438 | 80,786 | 145,679 | 200,436 | 268,904 | 62,140 | 121,865 | 184,028 | |
| | 109.0% | 108.1% | 107.7% | 106.3% | 102.2% | 94.5% | 86.2% | 84.7% | 76.9% | 83.7% | 91.8% | |
| 売上原価 | 60,512 | 117,654 | 177,302 | 239,346 | 61,629 | 120,121 | 173,903 | 232,556 | 53,105 | 104,655 | 157,104 | |
| | 108.3% | 107.2% | 107.5% | 105.8% | 101.8% | 102.1% | 98.1% | 97.2% | 86.2% | 87.1% | 90.3% | |
| 売上総利益 | 18,549 | 36,469 | 55,312 | 78,092 | 19,156 | 25,557 | 26,532 | 36,347 | 9,035 | 17,209 | 26,924 | |
| | 111.4% | 111.3% | 108.2% | 108.0% | 103.3% | 70.1% | 48.0% | 46.5% | 47.2% | 67.3% | 101.5% | |
| 販売費及び一般管理費 | 13,056 | 26,499 | 40,692 | 55,770 | 14,038 | 26,787 | 38,358 | 51,045 | 11,794 | 23,725 | 36,842 | |
| | 112.2% | 112.9% | 112.9% | 112.1% | 107.5% | 101.1% | 94.3% | 91.5% | 84.0% | 88.6% | 96.1% | |
| 営業利益 | 5,493 | 9,970 | 14,620 | 22,322 | 5,118 | Δ1,229 | Δ11,825 | Δ14,698 | Δ2,758 | Δ6,515 | Δ9,918 | |
| | 109.6% | 107.5% | 96.9% | 99.0% | 93.2% | - | - | - | - | - | - | |
| 経常利益 | 5,314 | 9,523 | 13,956 | 21,566 | 4,756 | Δ2,020 | Δ12,822 | Δ15,168 | Δ4,710 | Δ8,998 | Δ12,374 | |
| | 107.1% | 106.6% | 94.9% | 95.7% | 89.5% | - | - | - | - | - | - | |
| 親会社株主に帰属する当期純利益 | 3,678 | 5,628 | 7,805 | 12,348 | 2,567 | Δ2,589 | Δ12,233 | Δ46,652 | Δ4,734 | Δ8,960 | Δ12,692 | |
| | 113.1% | 104.1% | 86.1% | 89.1% | 69.8% | - | - | - | - | - | - | |
| EBITDA* | 17,351 | 30,903 | 44,699 | 63,364 | 17,615 | 22,061 | 24,698 | 37,407 | 8,401 | 14,405 | 20,678 | |
| | 111.8% | 111.1% | 105.5% | 107.6% | 101.5% | 71.4% | 55.3% | 59.0% | 47.7% | 65.3% | 83.7% | |

*EBITDA：営業利益+減価償却費+のれんの償却額+モビリティ車両売却原価

02.収益性

(%/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|----------|--------|--------|--------|--------|--------|--------|---------|---------|---------|--------|--------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上総利益率 | 23.5% | 23.7% | 23.8% | 24.6% | 23.7% | 17.5% | 13.2% | 13.5% | 14.5% | 14.1% | 14.6% | |
| | +0.5pt | +0.7pt | +0.1pt | +0.4pt | +0.3pt | Δ6.1pt | Δ10.5pt | Δ11.1pt | Δ9.2pt | Δ3.4pt | +1.4pt | |
| 営業利益率 | 6.9% | 6.5% | 6.3% | 7.0% | 6.3% | Δ0.8% | Δ5.9% | Δ5.5% | Δ4.4% | Δ5.3% | Δ5.4% | |
| | +0.0pt | Δ0.0pt | Δ0.7pt | Δ0.5pt | Δ0.6pt | Δ7.3pt | Δ12.2pt | Δ12.5pt | Δ10.8pt | Δ4.5pt | +0.5pt | |
| 経常利益率 | 6.7% | 6.2% | 6.0% | 6.8% | 5.9% | Δ1.4% | Δ6.4% | Δ5.6% | Δ7.6% | Δ7.4% | Δ6.7% | |
| | Δ0.1pt | Δ0.1pt | Δ0.8pt | Δ0.8pt | Δ0.8pt | Δ7.6pt | Δ12.4pt | Δ12.4pt | Δ13.5pt | Δ6.0pt | Δ0.3pt | |
| 当期純利益率 | 4.7% | 3.7% | 3.4% | 3.9% | 3.2% | Δ1.8% | Δ6.1% | Δ17.3% | Δ7.6% | Δ7.4% | Δ6.9% | |
| | +0.2pt | Δ0.1pt | Δ0.8pt | Δ0.8pt | Δ1.5pt | Δ5.4pt | Δ9.5pt | Δ21.2pt | Δ10.8pt | Δ5.6pt | Δ0.8pt | |
| EBITDA比率 | 21.9% | 20.1% | 19.2% | 20.0% | 21.8% | 15.1% | 12.3% | 13.9% | 13.5% | 11.8% | 11.2% | |
| | +0.6pt | +0.5pt | Δ0.4pt | +0.2pt | Δ0.1pt | Δ4.9pt | Δ6.9pt | Δ6.1pt | Δ8.3pt | Δ3.3pt | Δ1.1pt | |

03.連結貸借対照表

(百万円/下段 前期末比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|---------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 資産合計 | 269,216 | 294,145 | 291,479 | 293,097 | 326,804 | 317,326 | 326,955 | 295,775 | 339,319 | 336,110 | 321,022 | |
| | 95.1% | 103.9% | 102.9% | 103.5% | 111.5% | 108.3% | 111.6% | 100.9% | 114.7% | 113.6% | 108.5% | |
| うち のれん(契約関連無形資産 含む) | 56,632 | 57,390 | 53,620 | 51,117 | 54,139 | 49,128 | 49,068 | 25,469 | 25,814 | 27,425 | 27,058 | |
| | 93.6% | 94.9% | 88.7% | 84.5% | 105.9% | 96.1% | 96.0% | 49.8% | 101.4% | 107.7% | 106.2% | |
| 負債合計 | 184,029 | 205,718 | 203,061 | 202,305 | 244,506 | 243,287 | 262,440 | 264,629 | 313,997 | 316,190 | 305,281 | |
| | 97.7% | 109.2% | 107.8% | 107.4% | 120.9% | 120.3% | 129.7% | 130.8% | 118.7% | 119.5% | 115.4% | |
| うち 有利子負債 | 126,159 | 138,402 | 137,786 | 139,380 | 182,467 | 185,194 | 207,799 | 205,219 | 252,490 | 250,328 | 233,655 | |
| | 101.5% | 111.4% | 110.9% | 112.1% | 130.9% | 132.9% | 149.1% | 147.2% | 123.0% | 122.0% | 113.9% | |
| 銀行借入 | 76,100 | 88,304 | 87,716 | 88,777 | 97,911 | 103,460 | 125,235 | 126,513 | 175,311 | 174,115 | 162,562 | |
| | 103.7% | 120.3% | 119.5% | 120.9% | 110.3% | 116.5% | 141.1% | 142.5% | 138.6% | 137.6% | 128.5% | |
| うち 劣後特約付シンジケートローン | - | - | - | - | - | - | - | - | 50,000 | 50,000 | 50,000 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| リース債務 | 15,058 | 15,097 | 15,069 | 15,603 | 49,555 | 46,734 | 47,564 | 43,706 | 42,179 | 41,213 | 36,093 | |
| | 94.8% | 95.1% | 94.9% | 98.3% | 317.6% | 299.5% | 304.8% | 280.1% | 96.5% | 94.3% | 82.6% | |
| 新株予約権付転換社債 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | 35,000 | |
| | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | |
| 純資産合計 | 85,187 | 88,427 | 88,418 | 90,791 | 82,298 | 74,039 | 64,514 | 31,146 | 25,321 | 19,919 | 15,740 | |
| | 89.8% | 93.2% | 93.2% | 95.7% | 90.6% | 81.5% | 71.1% | 34.3% | 81.3% | 64.0% | 50.5% | |
| うち 株主資本 | 89,616 | 91,597 | 94,159 | 97,511 | 86,104 | 81,029 | 71,211 | 36,761 | 32,099 | 27,873 | 24,141 | |
| | 92.8% | 94.8% | 97.5% | 101.0% | 88.3% | 83.1% | 73.0% | 37.7% | 87.3% | 75.8% | 65.7% | |
| 株主資本比率 (%) | 33.3% | 31.1% | 32.3% | 33.3% | 26.3% | 25.5% | 21.8% | 12.4% | 9.5% | 8.3% | 7.5% | |
| | Δ0.8pt | Δ3.0pt | Δ1.8pt | Δ0.8pt | Δ6.9pt | Δ7.7pt | Δ11.5pt | Δ20.8pt | Δ3.0pt | Δ4.1pt | Δ4.9pt | |
| ネットD/Eレシオ* | 1.17 | 1.18 | 1.27 | 1.17 | 1.82 | 1.90 | 2.32 | 4.07 | 4.65 | 5.39 | 6.00 | |
| | +0.19 | +0.20 | +0.29 | +0.20 | +0.65 | +0.72 | +1.14 | +2.90 | +0.58 | +1.32 | +1.93 | |

[参考] 格付評価*における株主資本および有利子負債・指標

(下段 前期末比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|-------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 株主資本 (百万円) | 89,616 | 91,597 | 94,159 | 97,511 | 86,104 | 81,029 | 71,211 | 36,761 | 57,099 | 52,873 | 49,141 | |
| | 92.8% | 94.8% | 97.5% | 101.0% | 88.3% | 83.1% | 73.0% | 37.7% | 155.3% | 143.8% | 133.7% | |
| 有利子負債 (百万円) | 126,159 | 138,402 | 137,786 | 139,380 | 182,467 | 185,194 | 207,799 | 205,219 | 227,490 | 225,328 | 208,655 | |
| | 101.5% | 111.4% | 110.9% | 112.1% | 130.9% | 132.9% | 149.1% | 147.2% | 110.9% | 109.8% | 101.7% | |
| 株主資本比率 (%) | 33.3% | 31.1% | 32.3% | 33.3% | 26.3% | 25.5% | 21.8% | 12.4% | 16.8% | 15.7% | 15.3% | |
| | Δ0.8pt | Δ3.0pt | Δ1.8pt | Δ0.8pt | Δ6.9pt | Δ7.7pt | Δ11.5pt | Δ20.8pt | +4.4pt | +3.3pt | +2.9pt | |
| ネットD/Eレシオ* | 1.17 | 1.18 | 1.27 | 1.17 | 1.82 | 1.90 | 2.32 | 4.07 | 2.18 | 2.37 | 2.44 | |
| | +0.19 | +0.20 | +0.29 | +0.20 | +0.65 | +0.72 | +1.14 | +2.90 | Δ1.89 | Δ1.70 | Δ1.63 | |

*ネットD/Eレシオ：(有利子負債-現金及び預金)/株主資本

*格付評価：劣後特約付シンジケートローン50,000百万円のうち、50%(25,000百万円)を株主資本として評価

04. キャッシュフロー計算書

(百万円/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|-----------------|--------|---------|---------|---------|--------|---------|---------|---------|---------|--------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 営業活動によるキャッシュフロー | 9,780 | 24,208 | 28,314 | 45,695 | 12,518 | 22,594 | 20,187 | 39,400 | 8,261 | 15,654 | 23,825 | |
| | 82.4% | 92.8% | 84.9% | 85.4% | 128.0% | 93.3% | 71.3% | 86.2% | 66.0% | 69.3% | 118.0% | |
| 投資活動によるキャッシュフロー | △9,290 | △24,792 | △39,838 | △49,454 | △6,131 | △13,163 | △17,719 | △21,819 | △3,455 | △7,437 | △11,631 | |
| 財務活動によるキャッシュフロー | △8,888 | 1,385 | 365 | △782 | △6,160 | △2,883 | 15,503 | 12,886 | 42,551 | 35,292 | 20,011 | |
| 現金及び現金同等物期末残高 | 21,110 | 30,430 | 18,192 | 24,664 | 25,248 | 31,152 | 42,667 | 55,269 | 102,908 | 99,844 | 88,550 | |
| | 102.7% | 78.7% | 66.6% | 82.8% | 119.6% | 102.4% | 234.5% | 224.1% | 407.6% | 320.5% | 207.5% | |
| フリーキャッシュフロー | 490 | △583 | △11,523 | △3,758 | 6,387 | 9,430 | 2,467 | 17,580 | 4,805 | 8,216 | 12,193 | |

05. 設備投資

(百万円/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|-----------|--------|---------|--------|--------|---------|---------|---------|---------|--------|-------|--------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 合計 | 9,714 | 26,547 | 42,805 | 54,270 | 9,844 | 21,571 | 27,495 | 31,845 | 4,395 | 8,740 | 13,174 | |
| | 117.6% | 157.3% | 151.4% | 116.5% | 101.3% | 81.3% | 64.2% | 58.7% | 44.7% | 40.5% | 47.9% | |
| 駐車場事業国内 | 1,869 | 4,648 | 8,163 | 11,042 | 2,419 | 4,982 | 5,777 | 6,521 | 733 | 1,438 | 2,018 | |
| | 99.8% | 70.6% | 98.0% | 106.9% | 129.4% | 107.2% | 70.8% | 59.1% | 30.3% | 28.9% | 34.9% | |
| モビリティ事業 | 6,837 | 12,289 | 22,992 | 30,779 | 3,630 | 7,135 | 9,936 | 11,988 | 1,667 | 4,041 | 6,498 | |
| | 140.8% | 164.3% | 142.2% | 112.6% | 53.1% | 58.1% | 43.2% | 39.0% | 45.9% | 56.6% | 65.4% | |
| 駐車場事業海外 | 593 | 1,584 | 3,071 | 3,500 | 3,240 | 8,010 | 9,710 | 10,936 | 1,480 | 2,269 | 3,308 | |
| | 50.3% | 76.2% | 108.9% | 80.8% | 546.3% | 505.7% | 316.2% | 312.5% | 45.7% | 28.3% | 34.1% | |
| その他 | 414 | 8,025 | 8,578 | 8,948 | 553 | 1,442 | 2,070 | 2,398 | 514 | 991 | 1,349 | |
| | 117.2% | 1111.8% | 906.8% | 196.0% | 133.6% | 18.0% | 24.1% | 26.8% | 93.0% | 68.7% | 65.2% | |
| キャッシュベース | 9,042 | 24,424 | 39,194 | 48,920 | 6,626 | 13,588 | 18,102 | 21,880 | 3,409 | 7,404 | 11,430 | |
| | 123.5% | 167.9% | 156.9% | 115.6% | 73.3% | 55.6% | 46.2% | 44.7% | 51.5% | 54.5% | 63.1% | |
| 駐車場事業国内 | 1,223 | 2,628 | 4,651 | 5,962 | 1,391 | 2,702 | 3,153 | 3,736 | 541 | 978 | 1,413 | |
| | 111.6% | 58.4% | 86.4% | 90.8% | 113.7% | 102.8% | 67.8% | 62.7% | 38.9% | 36.2% | 44.8% | |
| モビリティ事業 | 6,837 | 12,289 | 22,992 | 30,779 | 3,630 | 7,135 | 9,936 | 11,988 | 1,667 | 4,041 | 6,498 | |
| | 140.8% | 164.3% | 142.2% | 112.6% | 53.1% | 58.1% | 43.2% | 39.0% | 45.9% | 56.6% | 65.4% | |
| 駐車場事業海外 | 566 | 1,480 | 2,971 | 3,230 | 1,050 | 2,307 | 2,941 | 3,756 | 686 | 1,393 | 2,169 | |
| | 55.8% | 80.2% | 120.3% | 83.6% | 185.4% | 155.8% | 99.0% | 116.3% | 65.4% | 60.4% | 73.7% | |
| その他 | 414 | 8,025 | 8,578 | 8,948 | 553 | 1,442 | 2,070 | 2,398 | 514 | 991 | 1,349 | |
| | 117.2% | 1111.8% | 906.8% | 196.0% | 133.6% | 18.0% | 24.1% | 26.8% | 93.0% | 68.7% | 65.2% | |
| ファイナンスリース | 672 | 2,123 | 3,611 | 5,349 | 3,217 | 7,982 | 9,392 | 9,965 | 985 | 1,335 | 1,744 | |
| | 71.4% | 91.4% | 109.5% | 126.3% | 478.8% | 375.9% | 260.1% | 186.3% | 30.6% | 16.7% | 18.6% | |
| 駐車場事業国内 | 645 | 2,020 | 3,511 | 5,079 | 1,027 | 2,280 | 2,623 | 2,785 | 192 | 460 | 605 | |
| | 83.0% | 96.7% | 119.1% | 134.8% | 159.2% | 112.9% | 74.7% | 54.8% | 18.7% | 20.2% | 23.1% | |
| モビリティ事業 | - | - | - | - | - | - | - | - | - | - | - | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 駐車場事業海外 | 26 | 103 | 99 | 270 | 2,190 | 5,702 | 6,768 | 7,180 | 793 | 875 | 1,139 | |
| | 16.1% | 44.1% | 28.5% | 57.7% | 8298.4% | 5523.3% | 6788.4% | 2658.1% | 36.2% | 15.4% | 16.8% | |
| その他 | - | - | - | - | - | - | - | - | - | - | - | |
| | - | - | - | - | - | - | - | - | - | - | - | |

06. 減価償却

(百万円/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 合計 | 7,320 | 14,796 | 22,541 | 30,407 | 9,553 | 18,807 | 27,996 | 37,129 | 8,003 | 16,159 | 24,451 | |
| | 111.5% | 111.9% | 110.3% | 111.3% | 130.5% | 127.1% | 124.2% | 122.1% | 83.8% | 85.9% | 87.3% | |
| 駐車場事業国内 | 2,561 | 5,099 | 7,765 | 10,491 | 2,698 | 5,205 | 7,826 | 9,549 | 2,194 | 4,312 | 6,372 | |
| | 104.2% | 103.1% | 103.7% | 107.8% | 105.4% | 102.1% | 100.8% | 91.0% | 81.3% | 82.8% | 81.4% | |
| モビリティ事業 | 3,728 | 7,566 | 11,684 | 15,662 | 3,799 | 7,520 | 11,095 | 14,306 | 2,835 | 5,743 | 8,533 | |
| | 115.2% | 116.0% | 113.9% | 110.7% | 101.9% | 99.4% | 95.0% | 91.3% | 74.6% | 76.4% | 76.9% | |
| 駐車場事業海外 | 827 | 1,706 | 2,328 | 3,123 | 2,717 | 5,470 | 8,150 | 11,234 | 2,452 | 4,997 | 7,756 | |
| | 120.6% | 123.4% | 109.9% | 116.8% | 328.3% | 320.6% | 350.1% | 359.7% | 90.3% | 91.3% | 95.2% | |
| その他 | 202 | 423 | 762 | 1,130 | 338 | 611 | 923 | 2,037 | 520 | 1,105 | 1,788 | |
| | 111.3% | 114.8% | 135.9% | 147.3% | 167.5% | 144.3% | 121.1% | 180.2% | 153.7% | 180.9% | 193.7% | |

07. 指標

(下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|---------------------|--------|--------|--------|---------|--------|--------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 株主資本当期純利益率(ROE) (%) | 4.0% | 6.0% | 8.2% | 12.7% | 2.8% | △2.9% | △14.5% | △69.5% | △13.7% | △27.7% | △41.7% | |
| | △0.4pt | △0.3pt | △2.4pt | △3.1pt | △1.2pt | △8.9pt | △22.7pt | △82.2pt | △16.5pt | △24.8pt | △27.2pt | |
| 総資産当期純利益率(ROA) (%) | 1.3% | 1.9% | 2.7% | 4.3% | 0.8% | △0.8% | △3.9% | △15.8% | △1.5% | △2.8% | △4.1% | |
| | +0.1pt | △0.1pt | △0.7pt | △0.8pt | △0.5pt | △2.8pt | △6.7pt | △20.1pt | △2.3pt | △2.0pt | △0.2pt | |
| 一株当たり当期純利益(EPS) (円) | 23.79 | 36.38 | 50.44 | 79.79 | 16.63 | △16.77 | △79.19 | △302.00 | △30.64 | △57.99 | △82.14 | |
| | 107.3% | 98.9% | 83.2% | 86.8% | 69.9% | - | - | - | - | - | - | |
| 一株当たり純資産(BPS) (円) | 548.44 | 569.08 | 568.56 | 585.37 | 529.75 | 476.40 | 416.08 | 200.55 | 163.44 | 128.49 | 101.45 | |
| | 110.9% | 95.0% | 97.9% | 96.0% | 96.6% | 83.7% | 73.2% | 34.3% | 30.9% | 27.0% | 24.4% | |
| 配当金 (円) | - | - | - | 70.0 | - | - | - | 0.0 | - | - | - | |
| | - | - | - | 100.0% | - | - | - | 0.0% | - | - | - | |
| 配当性向 (%) | - | - | - | 87.7% | - | - | - | 0.0% | - | - | - | |
| | - | - | - | +11.5pt | - | - | - | △87.7pt | - | - | - | |

08.セグメントデータ

08-1.セグメント別業績

(百万円/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|-------------------------|---------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|---------------|----------------|----------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上高 | 79,062 | 154,124 | 232,614 | 317,438 | 80,786 | 145,679 | 200,436 | 268,904 | 62,140 | 121,865 | 184,028 | |
| | 109.0% | 108.1% | 107.7% | 106.3% | 102.2% | 94.5% | 86.2% | 84.7% | 76.9% | 83.7% | 91.8% | |
| 駐車場事業国内 | 40,343 | 80,680 | 122,787 | 165,734 | 43,409 | 78,899 | 112,653 | 150,244 | 36,549 | 72,932 | 109,215 | |
| | 105.5% | 105.4% | 105.7% | 105.7% | 107.6% | 97.8% | 91.7% | 90.7% | 84.2% | 92.4% | 96.9% | |
| モビリティ事業 | 21,432 | 40,583 | 60,692 | 86,174 | 21,005 | 36,755 | 52,355 | 73,819 | 16,688 | 31,646 | 47,660 | |
| | 122.0% | 119.1% | 116.6% | 116.9% | 98.0% | 90.6% | 86.3% | 85.7% | 79.4% | 86.1% | 91.0% | |
| タイムズカー | 20,237 | 38,247 | 57,153 | 81,281 | 19,779 | 34,486 | 49,077 | 69,320 | 15,635 | 29,609 | 44,513 | |
| | 124.6% | 121.6% | 118.5% | 118.3% | 97.7% | 90.2% | 85.9% | 85.3% | 79.1% | 85.9% | 90.7% | |
| その他 | 1,195 | 2,335 | 3,539 | 4,892 | 1,226 | 2,269 | 3,278 | 4,498 | 1,052 | 2,036 | 3,147 | |
| | 90.1% | 89.4% | 92.6% | 96.7% | 102.6% | 97.2% | 92.6% | 91.9% | 85.8% | 89.7% | 96.0% | |
| 駐車場事業海外 | 17,404 | 33,085 | 49,474 | 65,976 | 16,466 | 30,193 | 35,669 | 45,169 | 9,014 | 17,514 | 27,582 | |
| | 103.7% | 103.2% | 103.0% | 96.6% | 94.6% | 91.3% | 72.1% | 68.5% | 54.7% | 58.0% | 77.3% | |
| 台湾 | 807 | 1,646 | 2,506 | 3,359 | 939 | 1,869 | 2,820 | 3,872 | 1,164 | 2,360 | 3,303 | |
| | 108.3% | 109.2% | 110.8% | 110.3% | 116.4% | 113.5% | 112.5% | 115.3% | 123.9% | 126.3% | 117.1% | |
| Secure Parking | 7,155 | 13,790 | 20,377 | 26,701 | 6,431 | 12,312 | 15,674 | 19,956 | 4,440 | 9,082 | 14,232 | |
| | 94.8% | 94.2% | 93.2% | 91.7% | 89.9% | 89.3% | 76.9% | 74.7% | 69.0% | 73.8% | 90.8% | |
| National Car Parks | 9,441 | 17,647 | 26,590 | 35,915 | 9,095 | 16,011 | 17,174 | 21,340 | 3,409 | 6,071 | 10,046 | |
| | 111.1% | 111.0% | 111.2% | 99.4% | 96.3% | 90.7% | 64.6% | 59.4% | 37.5% | 37.9% | 58.5% | |
| 事業開発 | 41 | 94 | 163 | 263 | 120 | 247 | 372 | 512 | 137 | 287 | 412 | |
| | 228.1% | 117.8% | 118.4% | 126.3% | 291.7% | 262.4% | 228.3% | 194.9% | 113.6% | 116.1% | 110.8% | |
| 調整額 | △159 | △318 | △503 | △709 | △217 | △417 | △615 | △842 | △249 | △515 | △843 | |
| | 277.9% | 143.5% | 141.4% | 134.6% | 136.2% | 130.8% | 122.3% | 118.7% | 115.0% | 123.5% | 137.1% | |
| 売上総利益 | 18,549 | 36,469 | 55,312 | 78,092 | 19,156 | 25,557 | 26,532 | 36,347 | 9,035 | 17,209 | 26,924 | |
| | 111.4% | 111.3% | 108.2% | 108.0% | 103.3% | 70.1% | 48.0% | 46.5% | 47.2% | 67.3% | 101.5% | |
| 駐車場事業国内 | 9,998 | 19,554 | 30,124 | 40,699 | 10,211 | 12,836 | 16,284 | 23,812 | 6,051 | 12,535 | 20,323 | |
| | 107.5% | 106.9% | 106.9% | 104.9% | 102.1% | 65.6% | 54.1% | 58.5% | 59.3% | 97.7% | 124.8% | |
| モビリティ事業 | 6,274 | 13,021 | 19,974 | 30,221 | 7,111 | 11,055 | 13,539 | 18,966 | 4,811 | 9,051 | 13,288 | |
| | 137.6% | 127.8% | 120.2% | 120.2% | 113.3% | 84.9% | 67.8% | 62.8% | 67.7% | 81.9% | 98.2% | |
| タイムズカー | 6,162 | 12,743 | 19,489 | 29,566 | 6,940 | 10,688 | 12,957 | 18,144 | 4,621 | 8,668 | 12,643 | |
| | 137.5% | 128.0% | 119.8% | 119.8% | 112.6% | 83.9% | 66.5% | 61.4% | 66.6% | 81.1% | 97.6% | |
| その他 | 111 | 277 | 484 | 654 | 170 | 367 | 581 | 821 | 190 | 383 | 645 | |
| | 146.5% | 117.4% | 135.3% | 144.7% | 152.6% | 132.4% | 120.1% | 125.5% | 111.5% | 104.5% | 110.9% | |
| 駐車場事業海外 | 2,404 | 4,186 | 5,730 | 7,999 | 2,313 | 2,564 | △2,169 | △5,134 | △1,641 | △4,049 | △6,182 | |
| | 84.7% | 94.4% | 86.9% | 91.4% | 96.2% | 61.3% | - | - | - | - | - | |
| 台湾 | 168 | 334 | 528 | 694 | 215 | 372 | 552 | 804 | 361 | 663 | 645 | |
| | 98.8% | 102.7% | 111.5% | 109.1% | 128.5% | 111.1% | 104.5% | 115.9% | 167.4% | 178.3% | 116.9% | |
| Secure Parking | 1,104 | 1,936 | 2,671 | 3,331 | 1,114 | 1,699 | 1,263 | 997 | 513 | 1,170 | 2,021 | |
| | 93.0% | 89.5% | 83.3% | 76.4% | 100.9% | 87.7% | 47.3% | 29.9% | 46.1% | 68.9% | 160.1% | |
| National Car Parks | 1,132 | 1,915 | 2,530 | 3,973 | 983 | 493 | △3,984 | △6,936 | △2,515 | △5,883 | △8,849 | |
| | 76.4% | 98.5% | 87.0% | 105.8% | 86.8% | 25.8% | - | - | - | - | - | |
| 事業開発 | △64 | △161 | △306 | △530 | △390 | △734 | △881 | △973 | △93 | △164 | △255 | |
| | 226.8% | 186.3% | 221.4% | 260.7% | 601.3% | 453.2% | 287.2% | 183.5% | 24.0% | 22.4% | 29.0% | |
| 調整額(本社コスト等) | △62 | △130 | △210 | △297 | △89 | △164 | △240 | △323 | △92 | △163 | △250 | |
| | 340.6% | 160.1% | 159.2% | 140.9% | 143.2% | 125.9% | 114.5% | 108.9% | 103.7% | 99.4% | 104.3% | |
| 営業利益 | 5,493 | 9,970 | 14,620 | 22,322 | 5,118 | △1,229 | △11,825 | △14,698 | △2,758 | △6,515 | △9,918 | |
| | 109.6% | 107.5% | 96.9% | 99.0% | 93.2% | - | - | - | - | - | - | |
| 駐車場事業国内 | 7,146 | 13,759 | 21,030 | 28,192 | 6,911 | 6,624 | 7,334 | 12,076 | 3,025 | 6,488 | 11,372 | |
| | 109.1% | 107.1% | 105.4% | 102.3% | 96.7% | 48.1% | 34.9% | 42.8% | 43.8% | 98.0% | 155.1% | |
| モビリティ事業 | 1,390 | 3,049 | 4,567 | 9,112 | 2,025 | 1,565 | 283 | 1,864 | 860 | 1,258 | 1,506 | |
| | 276.1% | 168.8% | 132.4% | 132.8% | 145.6% | 51.3% | 6.2% | 20.5% | 42.5% | 80.4% | 530.6% | |
| タイムズカー | 1,364 | 2,938 | 4,338 | 8,813 | 1,915 | 1,343 | △90 | 1,314 | 711 | 955 | 980 | |
| | 261.2% | 172.8% | 133.8% | 133.5% | 140.4% | 45.7% | - | 14.9% | 37.2% | 71.2% | - | |
| その他 | 26 | 110 | 229 | 299 | 110 | 222 | 373 | 549 | 149 | 302 | 525 | |
| | - | 105.2% | 110.3% | 113.8% | 412.3% | 201.3% | 163.2% | 183.5% | 135.7% | 136.3% | 140.6% | |
| 駐車場事業海外(のれん等償却後) | △103 | △679 | △1,198 | △992 | 132 | △1,810 | △8,570 | △14,406 | △3,372 | △7,648 | △12,624 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 台湾 | 54 | 105 | 189 | 238 | 92 | 112 | 157 | 264 | 214 | 355 | 186 | |
| | 96.2% | 102.6% | 138.2% | 127.7% | 169.6% | 106.5% | 82.9% | 110.9% | 231.7% | 316.6% | 118.4% | |
| Secure Parking | 37 | △157 | △210 | △383 | 194 | △50 | △1,253 | △2,440 | △317 | △473 | △495 | |
| | 45.4% | - | - | - | 511.2% | - | - | - | - | - | - | |
| National Car Parks | △196 | △627 | △1,177 | △847 | △154 | △1,872 | △7,475 | △12,229 | △3,269 | △7,531 | △12,315 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 事業開発 | △305 | △648 | △1,113 | △1,658 | △724 | △1,445 | △1,765 | △2,036 | △256 | △507 | △777 | |
| | 125.8% | 113.9% | 126.1% | 138.1% | 237.2% | 222.9% | 158.6% | 122.7% | 35.4% | 35.1% | 44.0% | |
| 調整額(本社コスト等) | △2,634 | △5,510 | △8,666 | △12,331 | △3,225 | △6,163 | △9,107 | △12,196 | △3,016 | △6,107 | △9,395 | |
| | 115.0% | 118.3% | 123.4% | 125.9% | 122.5% | 111.9% | 105.1% | 98.9% | 93.5% | 99.1% | 103.2% | |

[再掲] タイムズカー内訳

(百万円/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | |
|----------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| レンタカー 売上 | 12,219 | 21,904 | 31,945 | 46,392 | 10,717 | 17,639 | 24,053 | 34,140 |
| | 124.2% | 100.0% | 115.7% | 118.4% | 87.7% | 80.5% | 75.3% | 73.6% |
| 売上総利益 | 3,676 | 7,746 | 11,733 | 18,401 | 3,905 | 5,720 | 6,208 | 7,795 |
| | 132.9% | 119.2% | 112.0% | 116.9% | 106.2% | 73.9% | 52.9% | 42.4% |
| 営業利益 | △181 | △164 | △512 | 1,757 | 68 | △1,238 | △3,847 | △5,131 |
| | 47.7% | - | - | 115.4% | - | 751.0% | 751.4% | - |
| カーシェア 売上 | 8,017 | 16,343 | 25,207 | 34,889 | 9,061 | 16,846 | 25,024 | 35,180 |
| | 125.2% | 125.3% | 122.2% | 118.2% | 113.0% | 103.1% | 99.3% | 100.8% |
| 売上総利益 | 5,532 | 11,345 | 17,451 | 23,723 | 6,026 | 11,879 | 18,276 | 24,831 |
| | 118.0% | 118.4% | 117.6% | 115.3% | 108.9% | 104.7% | 104.7% | 104.7% |
| 営業利益 | 2,485 | 4,997 | 7,756 | 11,165 | 3,035 | 4,967 | 6,748 | 10,348 |
| | 144.9% | 144.6% | 133.9% | 124.9% | 122.1% | 99.4% | 87.0% | 92.7% |

[再掲] 駐車場事業海外 営業利益(のれん等償却前利益)・のれん等償却額

(百万円/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|--------------------|--------|--------|--------|--------|--------|--------|--------|---------|--------|--------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 駐車場事業海外 事業利益 | 646 | 810 | 1,020 | 1,982 | 836 | △398 | △6,359 | △11,609 | △3,017 | △6,919 | △11,505 | |
| | 51.3% | 58.9% | 54.6% | 71.7% | 129.4% | - | - | - | - | - | - | - |
| 台湾 | 54 | 105 | 189 | 238 | 92 | 112 | 157 | 264 | 214 | 355 | 186 | |
| | 96.2% | 102.6% | 138.2% | 127.7% | 169.6% | 106.5% | 82.9% | 110.9% | 231.7% | 316.6% | 118.4% | |
| Secure Parking | 249 | 260 | 411 | 440 | 390 | 340 | △673 | △1,661 | △160 | △151 | △3 | |
| | 81.5% | 53.7% | 69.7% | 55.8% | 156.8% | 130.3% | - | - | - | - | - | |
| National Car Parks | 342 | 444 | 419 | 1,288 | 352 | △851 | △5,962 | △10,212 | △3,071 | △7,124 | △11,688 | |
| | 38.2% | 56.4% | 36.8% | 109.9% | 103.0% | - | - | - | - | - | - | |
| のれん等償却額 | 750 | 1,490 | 2,218 | 2,959 | 704 | 1,411 | 2,092 | 2,796 | 354 | 729 | 1,118 | |
| | 97.7% | 97.2% | 97.0% | 97.7% | 93.9% | 94.7% | 94.3% | 94.5% | 50.4% | 51.6% | 53.4% | |
| Secure Parking | 211 | 418 | 621 | 824 | 196 | 390 | 579 | 778 | 157 | 322 | 492 | |
| | 95.2% | 94.9% | 94.9% | 94.8% | 93.1% | 93.4% | 93.2% | 94.5% | 79.9% | 82.5% | 84.9% | |
| National Car Parks | 538 | 1,072 | 1,597 | 2,135 | 507 | 1,021 | 1,512 | 2,017 | 197 | 407 | 626 | |
| | 98.8% | 98.2% | 97.9% | 98.9% | 94.2% | 95.2% | 94.7% | 94.5% | 38.9% | 39.9% | 41.4% | |

[参考] 決算短信ベースのセグメント情報 ※2020年ベースで2019年を遡及

(百万円/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|--------------------------|---------|---------|---------|---------|--------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上高 | 79,062 | 154,124 | 232,614 | 317,438 | 80,786 | 145,679 | 200,436 | 268,904 | 62,140 | 121,865 | 184,028 | |
| | 109.0% | 108.1% | 107.7% | 106.3% | 102.2% | 94.5% | 86.2% | 84.7% | 76.9% | 83.7% | 91.8% | |
| 駐車場事業国内 | 41,372 | 82,766 | 125,983 | 170,109 | 44,642 | 81,383 | 116,388 | 155,216 | 37,748 | 75,315 | 112,423 | |
| | 108.2% | 108.0% | 108.3% | 108.3% | 107.9% | 98.3% | 92.4% | 91.2% | 84.6% | 92.5% | 96.6% | |
| モビリティ事業 | 21,358 | 40,434 | 60,463 | 85,847 | 20,907 | 36,578 | 52,114 | 73,484 | 16,612 | 31,497 | 47,429 | |
| | 121.6% | 119.0% | 116.5% | 116.8% | 97.9% | 90.5% | 86.2% | 85.6% | 79.5% | 86.1% | 91.0% | |
| 駐車場事業海外 | 17,404 | 33,085 | 49,474 | 65,976 | 16,466 | 30,193 | 35,669 | 45,169 | 9,014 | 17,514 | 27,582 | |
| | 103.7% | 103.2% | 103.0% | 96.6% | 94.6% | 91.3% | 72.1% | 68.5% | 54.7% | 58.0% | 77.3% | |
| 調整額(本社コスト等) | △1,072 | △2,162 | △3,306 | △4,494 | △1,230 | △2,475 | △3,735 | △4,966 | △1,235 | △2,461 | △3,407 | |
| | 1868.9% | 1534.7% | 1557.7% | 1576.1% | 114.7% | 114.5% | 113.0% | 110.5% | 100.3% | 99.4% | 91.2% | |
| 営業利益 | 5,493 | 9,970 | 14,620 | 22,322 | 5,118 | △1,229 | △11,825 | △14,698 | △2,758 | △6,515 | △9,918 | |
| | 109.6% | 107.5% | 96.9% | 99.0% | 93.2% | - | - | - | - | - | - | |
| 駐車場事業国内 | 7,979 | 15,402 | 23,460 | 31,412 | 7,549 | 7,968 | 9,599 | 15,276 | 3,929 | 8,280 | 13,691 | |
| | 124.4% | 122.8% | 120.4% | 116.7% | 94.6% | 51.7% | 40.9% | 48.6% | 52.0% | 103.9% | 142.6% | |
| モビリティ事業 | 402 | 1,056 | 1,533 | 5,001 | 913 | △670 | △3,078 | △2,595 | △200 | △836 | △1,288 | |
| | 78.0% | 58.6% | 44.5% | 72.9% | 226.8% | - | - | - | - | - | - | |
| 駐車場事業海外 | △103 | △679 | △1,198 | △992 | 132 | △1,810 | △8,570 | △14,406 | △3,372 | △7,649 | △12,624 | |
| | - | - | - | - | - | - | - | - | - | - | - | |
| 調整額(本社コスト等) | △2,785 | △5,809 | △9,175 | △13,098 | △3,476 | △6,716 | △9,775 | △12,973 | △3,115 | △6,311 | △9,697 | |
| | 115.5% | 118.1% | 123.6% | 126.6% | 124.8% | 115.6% | 106.5% | 99.0% | 89.6% | 94.0% | 99.2% | |
| 営業利益率 | 6.9% | 6.5% | 6.3% | 7.0% | 6.3% | △0.8% | △5.9% | △5.5% | △4.4% | △5.3% | △5.4% | |
| | +0.0pt | △0.0pt | △0.7pt | △0.5pt | △0.6pt | △7.3pt | △12.2pt | △12.5pt | △10.8pt | △4.5pt | +0.5pt | |
| 駐車場事業国内 | 19.3% | 18.6% | 18.6% | 18.5% | 16.9% | 9.8% | 8.2% | 9.8% | 10.4% | 11.0% | 12.2% | |
| | +2.5pt | +2.2pt | +1.9pt | +1.3pt | △2.4pt | △8.8pt | △10.4pt | △8.6pt | △6.5pt | +1.2pt | +3.9pt | |
| モビリティ事業 | 1.9% | 2.6% | 2.5% | 5.8% | 4.4% | △1.8% | △5.9% | △3.5% | △1.2% | △2.7% | △2.7% | |
| | △1.1pt | △2.7pt | △4.1pt | △3.5pt | +2.5pt | △4.4pt | △8.4pt | △9.4pt | △5.6pt | △0.8pt | +3.2pt | |
| 駐車場事業海外 | △0.6% | △2.1% | △2.4% | △1.5% | 0.8% | △6.0% | △24.0% | △31.9% | △37.4% | △43.7% | △45.8% | |
| | △3.5pt | △1.6pt | △1.6pt | △0.2pt | +1.4pt | △3.9pt | △21.6pt | △30.4pt | △38.2pt | △37.7pt | △21.7pt | |
| セグメント間取引におけるタイムズカーの駐車場費用 | | | | | | | | | | | | |
| 駐車場費用 | 987 | 1,992 | 3,032 | 4,111 | 1,111 | 2,235 | 3,362 | 4,459 | 1,061 | 2,094 | 2,794 | |
| | - | - | - | - | 112.6% | 112.2% | 110.9% | 108.5% | 95.5% | 93.7% | 83.1% | |

08-2.セグメント別収益性

(%/下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上総利益率 | 23.5% | 23.7% | 23.8% | 24.6% | 23.7% | 17.5% | 13.2% | 13.5% | 14.5% | 14.1% | 14.6% | |
| | +0.5pt | +0.7pt | +0.1pt | +0.4pt | +0.3pt | △6.1pt | △10.5pt | △11.1pt | △9.2pt | △3.4pt | +1.4pt | |
| 駐車場事業国内 | 24.8% | 24.2% | 24.5% | 24.6% | 23.5% | 16.3% | 14.5% | 15.8% | 16.6% | 17.2% | 18.6% | |
| | +0.5pt | +0.3pt | +0.3pt | △0.2pt | △1.3pt | △8.0pt | △10.1pt | △8.7pt | △7.0pt | +0.9pt | +4.2pt | |
| モビリティ事業 | 29.3% | 32.1% | 32.9% | 35.1% | 33.9% | 30.1% | 25.9% | 25.7% | 28.8% | 28.6% | 27.9% | |
| | +3.3pt | +2.2pt | +1.0pt | +1.0pt | +4.6pt | △2.0pt | △7.1pt | △9.4pt | △5.0pt | △1.5pt | +2.0pt | |
| タイムズカー | 30.5% | 33.3% | 34.1% | 36.4% | 35.1% | 31.0% | 26.4% | 26.2% | 29.6% | 29.3% | 28.4% | |
| | +2.9pt | +1.7pt | +0.4pt | +0.4pt | +4.6pt | △2.3pt | △7.7pt | △10.2pt | △5.5pt | △1.7pt | +2.0pt | |
| その他 | 9.4% | 11.9% | 13.7% | 13.4% | 13.9% | 16.2% | 17.8% | 18.3% | 18.1% | 18.9% | 20.5% | |
| | +3.6pt | +2.8pt | +4.3pt | +4.4pt | +4.6pt | +4.3pt | +4.1pt | +4.9pt | +4.2pt | +2.7pt | +2.8pt | |
| 駐車場事業海外 | 13.8% | 12.7% | 11.6% | 12.1% | 14.0% | 8.5% | △6.1% | △11.4% | △18.2% | △23.1% | △22.4% | |
| | △3.1pt | △1.2pt | △2.1pt | △0.7pt | +0.2pt | △4.2pt | △17.7pt | △23.5pt | △32.3pt | △31.6pt | △16.3pt | |
| 台湾 | 20.8% | 20.3% | 21.1% | 20.7% | 23.0% | 19.9% | 19.6% | 20.8% | 31.0% | 28.1% | 19.5% | |
| | △2.0pt | △1.3pt | +0.1pt | △0.2pt | +2.2pt | △0.4pt | △1.5pt | +0.1pt | +8.1pt | +8.2pt | △0.0pt | |
| Secure Parking | 15.4% | 14.0% | 13.1% | 12.5% | 17.3% | 13.8% | 8.1% | 5.0% | 11.6% | 12.9% | 14.2% | |
| | △0.3pt | △0.7pt | △1.6pt | △2.5pt | +1.9pt | △0.2pt | △5.0pt | △7.5pt | △5.8pt | △0.9pt | +6.1pt | |
| National Car Parks | 12.0% | 10.9% | 9.5% | 11.1% | 10.8% | 3.1% | △23.2% | △32.5% | △73.8% | △96.9% | △88.1% | |
| | △5.4pt | △1.4pt | △2.7pt | +0.7pt | △1.2pt | △7.8pt | △32.7pt | △43.6pt | △84.6pt | △100.0pt | △64.9pt | |
| 営業利益率 | 6.9% | 6.5% | 6.3% | 7.0% | 6.3% | △0.8% | △5.9% | △5.5% | △4.4% | △5.3% | △5.4% | |
| | +0.0pt | △0.0pt | △0.7pt | △0.5pt | △0.6pt | △7.3pt | △12.2pt | △12.5pt | △10.8pt | △4.5pt | +0.5pt | |
| 駐車場事業国内 | 17.7% | 17.1% | 17.1% | 17.0% | 15.9% | 8.4% | 6.5% | 8.0% | 8.3% | 8.9% | 10.4% | |
| | +0.6pt | +0.3pt | △0.1pt | △0.6pt | △1.8pt | △8.7pt | △10.6pt | △9.0pt | △7.6pt | +0.5pt | +3.9pt | |
| モビリティ事業 | 6.5% | 7.5% | 7.5% | 10.6% | 9.6% | 4.3% | 0.5% | 2.5% | 5.2% | 4.0% | 3.2% | |
| | +3.6pt | +2.2pt | +0.9pt | +1.3pt | +3.2pt | △3.3pt | △7.0pt | △8.0pt | △4.5pt | △0.3pt | +2.6pt | |
| タイムズカー | 6.7% | 7.7% | 7.6% | 10.8% | 9.7% | 3.9% | △0.2% | 1.9% | 4.6% | 3.2% | 2.2% | |
| | +3.5pt | +2.3pt | +0.9pt | +1.2pt | +2.9pt | △3.8pt | △7.8pt | △8.9pt | △5.1pt | △0.7pt | +2.4pt | |
| その他 | 2.2% | 4.7% | 6.5% | 6.1% | 9.0% | 9.8% | 11.4% | 12.2% | 14.2% | 14.9% | 16.7% | |
| | +3.6pt | +0.7pt | +1.0pt | +0.9pt | +6.7pt | +5.1pt | +4.9pt | +6.1pt | +5.2pt | +5.1pt | +5.3pt | |
| 駐車場事業海外(のれん等償却前) | 3.7% | 2.5% | 2.1% | 3.0% | 5.1% | △1.3% | △18.2% | △25.7% | △33.5% | △39.5% | △41.7% | |
| | △3.8pt | △1.8pt | △1.8pt | △0.2pt | +1.4pt | △3.8pt | △20.2pt | △28.7pt | △38.6pt | △38.2pt | △23.6pt | |
| 台湾 | 6.8% | 6.4% | 7.6% | 7.1% | 9.9% | 6.0% | 5.6% | 6.8% | 18.5% | 15.1% | 5.6% | |
| | △0.9pt | △0.4pt | +1.5pt | +1.0pt | +3.1pt | △0.4pt | △2.0pt | △0.3pt | +8.6pt | +9.1pt | +0.1pt | |
| Secure Parking | 3.5% | 1.9% | 2.0% | 1.7% | 6.1% | 2.8% | △4.3% | △8.3% | △3.6% | △1.7% | △0.0% | |
| | △0.6pt | △1.4pt | △0.7pt | △1.1pt | +2.6pt | +0.9pt | △6.3pt | △10.0pt | △9.7pt | △4.4pt | +4.3pt | |
| National Car Parks | 3.6% | 2.5% | 1.6% | 3.6% | 3.9% | △5.3% | △34.7% | △47.9% | △90.1% | △117.3% | △116.3% | |
| | △6.9pt | △2.4pt | △3.2pt | +0.3pt | +0.3pt | △7.8pt | △36.3pt | △51.4pt | △94.0pt | △112.0pt | △81.6pt | |

[再掲] タイムズカー内訳

(%/下段 前年同期差)

| | `19/10 | | | | `20/10 | | | |
|--------------|--------|--------|--------|--------|--------|--------|---------|---------|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| レンタカー 売上総利益率 | 30.1% | 35.4% | 36.7% | 39.7% | 36.4% | 32.4% | 25.8% | 22.8% |
| | +2.0pt | +0.1pt | △1.2pt | △0.5pt | +6.4pt | △2.9pt | △10.9pt | △16.8pt |
| 営業利益率 | △1.5% | △0.8% | △1.6% | 3.8% | 0.6% | △7.0% | △16.0% | △15.0% |
| | +2.4pt | △0.8pt | △2.6pt | △0.1pt | +2.1pt | △6.3pt | △14.4pt | △18.8pt |
| カーシェア 売上総利益率 | 31.0% | 30.6% | 30.8% | 32.0% | 33.5% | 29.5% | 27.0% | 29.4% |
| | +4.2pt | +4.1pt | +2.7pt | +1.7pt | +2.5pt | △1.1pt | △3.8pt | △2.6pt |
| 営業利益率 | 19.3% | 19.0% | 19.2% | 20.2% | 20.4% | 15.3% | 15.0% | 18.3% |
| | +5.2pt | +6.0pt | +4.9pt | +3.0pt | +1.1pt | △3.7pt | △4.2pt | △1.9pt |

[参考]決算短信セグメント情報とIR事業利益の組替詳細

| | 1Q | | | | | 2Q累計 | | | | |
|-----------|----------------------|----------------------|-----------|------------------|-----------------------|----------------------|----------------------|-----------|------------------|-----------------------|
| | ① 決算短信 セグメント情報 | ② タイムズカー 駐車場費用 | ③ 事業開発 | ④ のれん等 償却額 | ①+②+③+④ IR 事業利益 | ① 決算短信 セグメント情報 | ② タイムズカー 駐車場費用 | ③ 事業開発 | ④ のれん等 償却額 | ①+②+③+④ IR 事業利益 |
| 20/10期 実績 | | | | | | | | | | |
| 営業利益 | 5,118 | - | - | - | 5,118 | △1,229 | - | - | - | △1,229 |
| 駐車場事業国内 | 7,549 | △1,111 | +474 | - | 6,911 | 7,968 | △2,235 | +891 | - | 6,624 |
| モビリティ事業 | 913 | +1,111 | - | - | 2,025 | △670 | +2,235 | - | - | 1,565 |
| 駐車場事業海外 | 132 | - | - | +704 | 836 | △1,810 | - | - | +1,411 | △398 |
| 小計 | 8,594 | - | +474 | +704 | 9,773 | 5,487 | - | +891 | +1,411 | 7,790 |
| 事業開発 | - | - | △724 | - | △724 | - | - | △1,445 | - | △1,445 |
| のれん等償却額 | - | - | - | △704 | △704 | - | - | - | △1,411 | △1,411 |
| 調整額 | △3,476 | - | +250 | - | △3,225 | △6,716 | - | +553 | - | △6,163 |
| 営業外損益 | △361 | - | - | - | △361 | △791 | - | - | - | △791 |
| 経常利益 | 4,756 | - | - | - | 4,756 | △2,020 | - | - | - | △2,020 |
| 20/10期 実績 | | | | | | | | | | |
| | 3Q累計 | | | | | 通期 | | | | |
| 営業利益 | △11,825 | - | - | - | △11,825 | △14,698 | - | - | - | △14,698 |
| 駐車場事業国内 | 9,599 | △3,362 | +1,096 | - | 7,334 | 15,276 | △4,459 | +1,259 | - | 12,076 |
| モビリティ事業 | △3,078 | +3,362 | - | - | 283 | △2,595 | +4,459 | - | - | 1,864 |
| 駐車場事業海外 | △8,570 | - | - | +2,211 | △6,359 | △14,406 | - | - | +2,796 | △11,609 |
| 小計 | △2,049 | - | +1,096 | +2,211 | 1,258 | △1,725 | - | +1,259 | +2,796 | 2,331 |
| 事業開発 | - | - | △1,765 | - | △1,765 | - | - | △2,036 | - | △2,036 |
| のれん等償却額 | - | - | - | △2,211 | △2,211 | - | - | - | △2,796 | △2,796 |
| 調整額 | △9,775 | - | +668 | - | △9,107 | △12,973 | - | +776 | - | △12,196 |
| 営業外損益 | △996 | - | - | - | △996 | △469 | - | - | - | △469 |
| 経常利益 | △12,822 | - | - | - | △12,822 | △15,168 | - | - | - | △15,168 |
| 21/10期 実績 | | | | | | | | | | |
| | 1Q | | | | | 2Q累計 | | | | |
| 営業利益 | △2,758 | - | - | - | △2,758 | △6,515 | - | - | - | △6,515 |
| 駐車場事業国内 | 3,929 | △1,061 | +157 | - | 3,025 | 8,280 | △2,094 | +303 | - | 6,488 |
| モビリティ事業 | △200 | +1,061 | - | - | 860 | △836 | +2,094 | - | - | 1,258 |
| 駐車場事業海外 | △3,372 | - | - | +354 | △3,017 | △7,649 | - | - | +729 | △6,919 |
| 小計 | 356 | - | +157 | +354 | 868 | △204 | - | +303 | +729 | 827 |
| 事業開発 | - | - | △256 | - | △256 | - | - | △507 | - | △507 |
| のれん等償却額 | - | - | - | △354 | △354 | - | - | - | △729 | △729 |
| 調整額 | △3,115 | - | +99 | - | △3,016 | △6,311 | - | +204 | - | △6,107 |
| 営業外損益 | △1,951 | - | - | - | △1,951 | △2,482 | - | - | - | △2,482 |
| 経常利益 | △4,710 | - | - | - | △4,710 | △8,998 | - | - | - | △8,998 |
| 21/10期 実績 | | | | | | | | | | |
| | 3Q累計 | | | | | 通期 | | | | |
| 営業利益 | △9,918 | - | - | - | △9,918 | | | | | |
| 駐車場事業国内 | 13,691 | △2,794 | +475 | - | 11,372 | | | | | |
| モビリティ事業 | △1,288 | +2,794 | - | - | 1,506 | | | | | |
| 駐車場事業海外 | △12,624 | - | - | +1,118 | △11,505 | | | | | |
| 小計 | △221 | - | +475 | +1,118 | 1,372 | | | | | |
| 事業開発 | - | - | △777 | - | △777 | | | | | |
| のれん等償却額 | - | - | - | △1,118 | △1,118 | | | | | |
| 調整額 | △9,697 | - | +301 | - | △9,395 | | | | | |
| 営業外損益 | △2,455 | - | - | - | △2,455 | | | | | |
| 経常利益 | △12,374 | - | - | - | △12,374 | | | | | |

09. 駐車場事業データ

09-1. 駐車場件数

(件/下段 前期末比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|--------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 件数合計 | 21,629 | 22,061 | 22,435 | 22,968 | 23,327 | 23,592 | 23,570 | 23,187 | 23,081 | 22,760 | 22,550 | |
| | 100.9% | 102.9% | 104.7% | 107.1% | 101.6% | 102.7% | 102.6% | 101.0% | 99.5% | 98.2% | 97.3% | |
| 国内駐車場 | 19,135 | 19,549 | 19,840 | 20,337 | 20,613 | 20,807 | 20,757 | 20,353 | 20,287 | 19,921 | 19,687 | |
| | 100.8% | 103.0% | 104.5% | 107.1% | 101.4% | 102.3% | 102.1% | 100.1% | 99.7% | 97.9% | 96.7% | |
| 直営駐車場 | 17,862 | 18,252 | 18,547 | 19,019 | 19,289 | 19,553 | 19,487 | 19,046 | 18,985 | 18,614 | 18,366 | |
| | 100.9% | 103.1% | 104.7% | 107.4% | 101.4% | 102.8% | 102.5% | 100.1% | 99.7% | 97.7% | 96.4% | |
| タイムズパーキング | 17,747 | 18,145 | 18,437 | 18,908 | 19,177 | 19,442 | 19,361 | 18,914 | 18,848 | 18,463 | 18,205 | |
| | 100.9% | 103.1% | 104.8% | 107.5% | 101.4% | 102.8% | 102.4% | 100.0% | 99.7% | 97.6% | 96.3% | |
| 月極駐車場 | 1,880 | 1,944 | 1,979 | 2,052 | 2,097 | 2,125 | 2,159 | 2,167 | 2,208 | 2,374 | 2,749 | |
| | 102.3% | 105.8% | 107.7% | 111.7% | 102.2% | 103.6% | 105.2% | 105.6% | 101.9% | 109.6% | 126.9% | |
| タイムズパーキング併設 | 1,765 | 1,837 | 1,869 | 1,941 | 1,985 | 2,014 | 2,033 | 2,035 | 2,071 | 2,223 | 2,588 | |
| | 102.4% | 106.6% | 108.5% | 112.7% | 102.3% | 103.8% | 104.7% | 104.8% | 101.8% | 109.2% | 127.2% | |
| 管理受託駐車場 | 1,273 | 1,297 | 1,293 | 1,318 | 1,324 | 1,254 | 1,270 | 1,307 | 1,302 | 1,307 | 1,321 | |
| | 100.2% | 102.1% | 101.8% | 103.8% | 100.5% | 95.1% | 96.4% | 99.2% | 99.6% | 100.0% | 101.1% | |
| 時間貸駐車場 | 913 | 909 | 901 | 907 | 906 | 841 | 849 | 843 | 835 | 843 | 840 | |
| | 99.1% | 98.7% | 97.8% | 98.5% | 99.9% | 92.7% | 93.6% | 92.9% | 99.1% | 100.0% | 99.6% | |
| 月極駐車場 | 406 | 435 | 439 | 458 | 465 | 460 | 469 | 510 | 514 | 515 | 532 | |
| | 103.0% | 110.4% | 111.4% | 116.2% | 101.5% | 100.4% | 102.4% | 111.4% | 100.8% | 101.0% | 104.3% | |
| 時間貸駐車場併設 | 46 | 47 | 47 | 47 | 47 | 47 | 48 | 46 | 47 | 51 | 51 | |
| | 102.2% | 104.4% | 104.4% | 104.4% | 100.0% | 100.0% | 102.1% | 97.9% | 102.2% | 110.9% | 110.9% | |
| 海外駐車場 | 2,494 | 2,512 | 2,595 | 2,631 | 2,714 | 2,785 | 2,813 | 2,834 | 2,794 | 2,839 | 2,863 | |
| | 101.5% | 102.2% | 105.6% | 107.1% | 103.2% | 105.9% | 106.9% | 107.7% | 98.6% | 100.2% | 101.0% | |
| 台湾 | 446 | 458 | 473 | 494 | 517 | 546 | 562 | 579 | 598 | 625 | 633 | |
| | 103.0% | 105.8% | 109.2% | 114.1% | 104.7% | 110.5% | 113.8% | 117.2% | 103.3% | 107.9% | 109.3% | |
| Secure Parking | 1,101 | 1,082 | 1,085 | 1,080 | 1,095 | 1,095 | 1,083 | 1,072 | 1,024 | 1,023 | 1,005 | |
| | 100.4% | 98.6% | 98.9% | 98.5% | 101.4% | 101.4% | 100.3% | 99.3% | 95.5% | 95.4% | 93.8% | |
| National Car Parks | 571 | 568 | 593 | 579 | 579 | 582 | 583 | 581 | 566 | 572 | 583 | |
| | 100.5% | 100.0% | 104.4% | 101.9% | 100.0% | 100.5% | 100.7% | 100.3% | 97.4% | 98.5% | 100.3% | |
| 韓国 | 376 | 404 | 444 | 478 | 523 | 562 | 585 | 602 | 606 | 619 | 642 | |
| | 104.7% | 112.5% | 123.7% | 133.1% | 109.4% | 117.6% | 122.4% | 125.9% | 100.7% | 102.8% | 106.6% | |

09-2. 駐車場台数

(台/下段 前期末比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|--------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 台数合計 | 1,379,297 | 1,386,265 | 1,406,102 | 1,421,583 | 1,455,116 | 1,465,074 | 1,455,678 | 1,442,528 | 1,428,226 | 1,416,357 | 1,417,051 | |
| | 100.5% | 101.1% | 102.5% | 103.6% | 102.4% | 103.1% | 102.4% | 101.5% | 99.0% | 98.2% | 98.2% | |
| 国内駐車場 | 729,634 | 736,836 | 742,481 | 755,809 | 765,099 | 764,857 | 761,367 | 746,033 | 748,675 | 740,099 | 737,217 | |
| | 100.7% | 101.7% | 102.5% | 104.3% | 101.2% | 101.2% | 100.7% | 98.7% | 100.4% | 99.2% | 98.8% | |
| 直営駐車場 | 616,905 | 621,987 | 627,352 | 639,502 | 648,278 | 651,536 | 646,109 | 628,018 | 629,711 | 618,336 | 615,310 | |
| | 100.7% | 101.6% | 102.4% | 104.4% | 101.4% | 101.9% | 101.0% | 98.2% | 100.3% | 98.5% | 98.0% | |
| タイムズパーキング | 584,560 | 589,533 | 594,223 | 604,413 | 612,776 | 616,095 | 610,171 | 592,225 | 593,303 | 580,626 | 575,814 | |
| | 100.7% | 101.5% | 102.3% | 104.1% | 101.4% | 101.9% | 101.0% | 98.0% | 100.2% | 98.0% | 97.2% | |
| 月極駐車場 | 32,345 | 32,454 | 33,129 | 35,089 | 35,502 | 35,441 | 35,938 | 35,793 | 36,408 | 37,710 | 39,496 | |
| | 102.2% | 102.5% | 104.6% | 110.8% | 101.2% | 101.0% | 102.4% | 102.0% | 101.7% | 105.4% | 110.3% | |
| 管理受託駐車場 | 112,729 | 114,849 | 115,129 | 116,307 | 116,821 | 113,321 | 115,258 | 118,015 | 118,964 | 121,763 | 121,907 | |
| | 100.6% | 102.5% | 102.8% | 103.8% | 100.4% | 97.4% | 99.1% | 101.5% | 100.8% | 103.2% | 103.3% | |
| 時間貸駐車場 | 89,643 | 91,355 | 91,662 | 92,367 | 92,467 | 89,298 | 91,343 | 93,568 | 94,395 | 97,020 | 96,748 | |
| | 100.5% | 102.4% | 102.8% | 103.6% | 100.1% | 96.7% | 98.9% | 101.3% | 100.9% | 103.7% | 103.4% | |
| 月極駐車場 | 23,086 | 23,494 | 23,467 | 23,940 | 24,354 | 24,023 | 23,915 | 24,447 | 24,569 | 24,743 | 25,159 | |
| | 101.0% | 102.8% | 102.7% | 104.8% | 101.7% | 100.3% | 99.9% | 102.1% | 100.5% | 101.2% | 102.9% | |
| 海外駐車場 | 649,663 | 649,429 | 663,621 | 665,774 | 690,017 | 700,217 | 694,311 | 696,495 | 679,551 | 676,258 | 679,834 | |
| | 100.3% | 100.3% | 102.5% | 102.8% | 103.6% | 105.2% | 104.3% | 104.6% | 97.6% | 97.1% | 97.6% | |
| 台湾 | 18,624 | 19,549 | 19,806 | 20,605 | 21,212 | 22,069 | 22,466 | 23,559 | 23,962 | 25,135 | 25,227 | |
| | 104.3% | 109.5% | 110.9% | 115.4% | 102.9% | 107.1% | 109.0% | 114.3% | 101.7% | 106.7% | 107.1% | |
| Secure Parking | 386,114 | 380,598 | 364,450 | 360,324 | 377,091 | 381,192 | 371,134 | 369,934 | 358,081 | 353,982 | 352,319 | |
| | 99.1% | 97.6% | 93.5% | 92.4% | 104.7% | 105.8% | 103.0% | 102.7% | 96.8% | 95.7% | 95.2% | |
| National Car Parks | 209,618 | 208,987 | 225,683 | 223,050 | 222,469 | 221,671 | 222,523 | 222,359 | 218,031 | 216,554 | 215,721 | |
| | 101.2% | 100.9% | 109.0% | 107.7% | 99.7% | 99.4% | 99.8% | 99.7% | 98.1% | 97.4% | 97.0% | |
| 韓国 | 35,307 | 40,295 | 53,682 | 61,795 | 69,245 | 75,285 | 78,188 | 80,643 | 79,477 | 80,587 | 86,567 | |
| | 108.1% | 123.4% | 164.3% | 189.2% | 112.1% | 121.8% | 126.5% | 130.5% | 98.6% | 99.9% | 107.3% | |

09-3. タイムズパーキング件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 総件数 (件) | 17,747 | 18,145 | 18,437 | 18,908 | 19,177 | 19,442 | 19,361 | 18,914 | 18,848 | 18,463 | 18,205 | |
| | 100.9% | 103.1% | 104.8% | 107.5% | 101.4% | 102.8% | 102.4% | 100.0% | 99.7% | 97.6% | 96.3% | |
| 開発 | 357 | 976 | 1,441 | 2,078 | 454 | 952 | 1,141 | 1,212 | 203 | 326 | 408 | |
| | 77.9% | 109.9% | 118.1% | 127.0% | 127.2% | 97.5% | 79.2% | 58.3% | 44.7% | 34.2% | 35.8% | |
| 解約 | 205 | 426 | 598 | 764 | 185 | 418 | 685 | 1,190 | 263 | 759 | 1,085 | |
| | 119.2% | 98.4% | 87.9% | 87.5% | 90.2% | 98.1% | 114.5% | 155.8% | 142.2% | 181.6% | 158.4% | |
| 区分変更+区分移動 | Δ2 | Δ2 | Δ3 | Δ3 | - | - | Δ3 | Δ16 | Δ6 | Δ18 | Δ32 | |
| 総台数 (台) | 584,560 | 589,533 | 594,223 | 604,413 | 612,776 | 616,095 | 610,171 | 592,225 | 593,303 | 580,626 | 575,814 | |
| | 100.7% | 101.5% | 102.3% | 104.1% | 101.4% | 101.9% | 101.0% | 98.0% | 100.2% | 98.0% | 97.2% | |
| 開発 | 10,830 | 36,651 | 51,765 | 69,246 | 13,654 | 28,710 | 36,624 | 41,156 | 9,282 | 16,869 | 23,314 | |
| | 53.7% | 83.0% | 89.9% | 101.2% | 126.1% | 78.3% | 70.8% | 59.4% | 68.0% | 58.8% | 63.7% | |
| 解約 | 6,431 | 26,291 | 35,825 | 42,226 | 4,901 | 16,035 | 29,756 | 51,550 | 7,828 | 24,597 | 33,472 | |
| | 123.6% | 139.1% | 141.6% | 121.9% | 76.2% | 61.0% | 83.1% | 122.1% | 159.7% | 153.4% | 112.5% | |
| 区分変更+区分移動 | Δ590 | Δ1,578 | Δ2,468 | Δ3,358 | Δ390 | Δ993 | Δ1,110 | Δ1,794 | Δ376 | Δ3,871 | Δ6,253 | |
| 解約率(台数ベース) (%) | 1.1% | 4.5% | 6.0% | 7.0% | 0.8% | 2.6% | 4.9% | 8.7% | 1.3% | 4.2% | 5.8% | |
| | +0.2pt | +1.2pt | +1.7pt | +1.0pt | Δ0.3pt | Δ1.9pt | Δ1.2pt | +1.7pt | +0.5pt | +1.6pt | +0.9pt | |

09-4. タイムズパーキング - スタンダード件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 総件数 (件) | 14,031 | 14,346 | 14,585 | 14,954 | 15,137 | 15,334 | 15,251 | 14,846 | 14,751 | 14,415 | 14,181 | |
| | 100.7% | 103.0% | 104.7% | 107.3% | 101.2% | 102.5% | 102.0% | 99.3% | 99.4% | 97.1% | 95.5% | |
| 開発 | 275 | 746 | 1,124 | 1,623 | 351 | 724 | 856 | 901 | 136 | 205 | 255 | |
| | 79.9% | 111.7% | 122.8% | 133.1% | 127.6% | 97.1% | 76.2% | 55.5% | 38.7% | 28.3% | 29.8% | |
| 解約 | 177 | 339 | 483 | 615 | 164 | 345 | 558 | 1,000 | 224 | 624 | 899 | |
| | 118.8% | 94.4% | 84.0% | 83.7% | 92.7% | 101.8% | 115.5% | 162.6% | 136.6% | 180.9% | 161.1% | |
| 区分変更+区分移動 | 1 | 7 | 12 | 14 | Δ4 | 1 | Δ1 | Δ9 | Δ7 | Δ12 | Δ21 | |
| 総台数 (台) | 178,030 | 179,385 | 181,620 | 184,524 | 183,562 | 184,071 | 183,225 | 177,712 | 176,463 | 168,874 | 164,231 | |
| | 100.7% | 101.5% | 102.7% | 104.4% | 99.5% | 99.8% | 99.3% | 96.3% | 99.3% | 95.0% | 92.4% | |
| 開発 | 4,087 | 10,100 | 15,121 | 21,441 | 4,421 | 8,688 | 10,817 | 11,717 | 2,706 | 4,088 | 5,441 | |
| | 86.8% | 89.9% | 103.8% | 119.5% | 108.2% | 86.0% | 71.5% | 54.6% | 61.2% | 47.1% | 50.3% | |
| 解約 | 2,604 | 6,616 | 9,321 | 12,181 | 2,487 | 5,866 | 8,787 | 14,994 | 3,628 | 10,110 | 14,319 | |
| | 111.7% | 74.9% | 77.7% | 83.5% | 95.5% | 88.7% | 94.3% | 123.1% | 145.9% | 172.3% | 163.0% | |
| 区分変更+区分移動 | Δ257 | Δ818 | Δ984 | Δ1,540 | Δ2,896 | Δ3,275 | Δ3,329 | Δ3,535 | Δ327 | Δ2,816 | Δ4,603 | |
| 解約率(台数ベース) (%) | 1.5% | 3.7% | 5.1% | 6.6% | 1.4% | 3.2% | 4.8% | 8.4% | 2.1% | 6.0% | 8.7% | |
| | +0.2pt | Δ1.3pt | Δ1.7pt | Δ1.7pt | Δ0.1pt | Δ0.5pt | Δ0.3pt | +1.8pt | +0.7pt | +2.8pt | +3.9pt | |

09-5. タイムズパーキング - パートナーサービス件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 総件数 (件) | 3,716 | 3,799 | 3,852 | 3,954 | 4,040 | 4,108 | 4,110 | 4,068 | 4,097 | 4,048 | 4,024 | |
| | 101.4% | 103.7% | 105.1% | 107.9% | 102.2% | 103.9% | 103.9% | 102.9% | 100.7% | 99.5% | 98.9% | |
| 開発 | 82 | 230 | 317 | 455 | 103 | 228 | 285 | 311 | 67 | 121 | 153 | |
| | 71.9% | 104.5% | 103.9% | 109.1% | 125.6% | 99.1% | 89.9% | 68.4% | 65.0% | 53.1% | 53.7% | |
| 解約 | 28 | 87 | 115 | 149 | 21 | 73 | 127 | 190 | 39 | 135 | 186 | |
| | 121.7% | 117.6% | 109.5% | 108.0% | 75.0% | 83.9% | 110.4% | 127.5% | 185.7% | 184.9% | 146.5% | |
| 区分変更+区分移動 | Δ3 | Δ9 | Δ15 | Δ17 | 4 | Δ1 | Δ2 | Δ7 | 1 | Δ6 | Δ11 | |
| 総台数 (台) | 406,530 | 410,148 | 412,603 | 419,889 | 429,214 | 432,024 | 426,946 | 414,513 | 416,840 | 411,752 | 411,583 | |
| | 100.6% | 101.5% | 102.1% | 103.9% | 102.2% | 102.9% | 101.7% | 98.7% | 100.6% | 99.3% | 99.3% | |
| 開発 | 6,743 | 26,551 | 36,644 | 47,805 | 9,233 | 20,022 | 25,807 | 29,439 | 6,576 | 12,781 | 17,873 | |
| | 43.6% | 80.7% | 85.2% | 94.7% | 136.9% | 75.4% | 70.4% | 61.6% | 71.2% | 63.8% | 69.3% | |
| 解約 | 3,827 | 19,675 | 26,504 | 30,045 | 2,414 | 10,169 | 20,969 | 36,556 | 4,200 | 14,487 | 19,153 | |
| | 133.2% | 195.4% | 199.1% | 149.9% | 63.1% | 51.7% | 79.1% | 121.7% | 174.0% | 142.5% | 91.3% | |
| 区分変更+区分移動 | Δ333 | Δ760 | Δ1,484 | Δ1,818 | 2,506 | 2,282 | 2,219 | 1,741 | Δ49 | Δ1,055 | Δ1,650 | |
| 解約率(台数ベース) (%) | 0.9% | 4.8% | 6.4% | 7.2% | 0.6% | 2.4% | 4.9% | 8.8% | 1.0% | 3.5% | 4.7% | |
| | +0.2pt | +2.3pt | +3.1pt | +2.2pt | Δ0.4pt | Δ2.4pt | Δ1.5pt | +1.7pt | +0.4pt | +1.2pt | Δ0.3pt | |

09-6. タイムズパーキング - 非連結業績

(下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|-------------------|---------------|---------------|----------------|----------------|---------------|---------------|----------------|----------------|---------------|---------------|----------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 売上高 (百万円) | 39,109 | 78,217 | 118,916 | 160,550 | 42,050 | 76,181 | 108,599 | 144,703 | 34,993 | 69,353 | 103,872 | |
| | 105.3% | 105.2% | 105.3% | 105.4% | 107.5% | 97.4% | 91.3% | 90.1% | 83.2% | 91.0% | 95.6% | |
| スタンダード | 24,213 | 48,329 | 73,014 | 98,080 | 25,375 | 46,544 | 66,844 | 89,106 | 21,576 | 42,528 | 63,569 | |
| | 102.8% | 102.9% | 103.0% | 103.2% | 104.8% | 96.3% | 91.5% | 90.9% | 85.0% | 91.4% | 95.1% | |
| パートナーサービス | 14,896 | 29,887 | 45,902 | 62,470 | 16,675 | 29,636 | 41,755 | 55,596 | 13,416 | 26,824 | 40,303 | |
| | 109.8% | 109.1% | 109.3% | 109.1% | 111.9% | 99.2% | 91.0% | 89.0% | 80.5% | 90.5% | 96.5% | |
| 売上原価 | 29,890 | 60,169 | 91,266 | 123,395 | 33,132 | 65,920 | 96,167 | 126,278 | 29,765 | 59,104 | 87,269 | |
| | 104.3% | 104.2% | 105.0% | 105.9% | 110.8% | 109.6% | 105.4% | 102.3% | 89.8% | 89.7% | 90.7% | |
| スタンダード | 18,805 | 37,909 | 57,260 | 77,220 | 20,369 | 40,464 | 59,203 | 77,403 | 18,154 | 35,826 | 52,987 | |
| | 101.9% | 102.1% | 103.1% | 104.1% | 108.3% | 106.7% | 103.4% | 100.2% | 89.1% | 88.5% | 89.5% | |
| パートナーサービス | 11,084 | 22,259 | 34,006 | 46,174 | 12,762 | 25,455 | 36,963 | 48,874 | 11,611 | 23,278 | 34,281 | |
| | 108.5% | 108.0% | 108.4% | 109.0% | 115.1% | 114.4% | 108.7% | 105.8% | 91.0% | 91.4% | 92.7% | |
| 売上総利益 | 9,219 | 18,048 | 27,649 | 37,155 | 8,918 | 10,261 | 12,432 | 18,424 | 5,227 | 10,248 | 16,603 | |
| | 108.9% | 108.4% | 106.6% | 103.8% | 96.7% | 56.9% | 45.0% | 49.6% | 58.6% | 99.9% | 133.6% | |
| スタンダード | 5,407 | 10,420 | 15,753 | 20,859 | 5,005 | 6,080 | 7,640 | 11,703 | 3,422 | 6,702 | 10,581 | |
| | 105.8% | 105.6% | 102.7% | 99.8% | 92.6% | 58.3% | 48.5% | 56.1% | 68.4% | 110.2% | 138.5% | |
| パートナーサービス | 3,811 | 7,627 | 11,896 | 16,295 | 3,912 | 4,180 | 4,791 | 6,721 | 1,805 | 3,546 | 6,021 | |
| | 113.7% | 112.4% | 112.3% | 109.5% | 102.7% | 54.8% | 40.3% | 41.2% | 46.1% | 84.8% | 125.7% | |
| 売上総利益率 (%) | 23.6% | 23.1% | 23.3% | 23.1% | 21.2% | 13.5% | 11.4% | 12.7% | 14.9% | 14.8% | 16.0% | |
| | +0.8pt | +0.7pt | +0.3pt | Δ0.4pt | Δ2.4pt | Δ9.6pt | Δ11.8pt | Δ10.4pt | Δ6.3pt | +1.3pt | +4.5pt | |
| スタンダード | 22.3% | 21.6% | 21.6% | 21.3% | 19.7% | 13.1% | 11.4% | 13.1% | 15.9% | 15.8% | 16.6% | |
| | +0.6pt | +0.6pt | Δ0.1pt | Δ0.7pt | Δ2.6pt | Δ8.5pt | Δ10.1pt | Δ8.1pt | Δ3.9pt | +2.7pt | +5.2pt | |
| パートナーサービス | 25.6% | 25.5% | 25.9% | 26.1% | 23.5% | 14.1% | 11.5% | 12.1% | 13.5% | 13.2% | 14.9% | |
| | +0.9pt | +0.7pt | +0.7pt | +0.1pt | Δ2.1pt | Δ11.4pt | Δ14.4pt | Δ14.0pt | Δ10.0pt | Δ0.9pt | +3.5pt | |

09-7. タイムズパーキング - KPI (台/件・月あたり売上、利益)

(下段 前年同期比)

| | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|---------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----|
| | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| スタンダード 売上 | 45.3 | 45.1 | 45.2 | 45.3 | 46.1 | 42.2 | 40.4 | 40.6 | 40.6 | 40.6 | 41.1 | |
| (千円/台・月) | 102.7% | 102.4% | 101.8% | 101.3% | 101.7% | 93.6% | 89.3% | 89.6% | 88.0% | 96.2% | 101.8% | |
| 売上原価 | 35.2 | 35.4 | 35.5 | 35.6 | 37.0 | 36.7 | 35.8 | 35.3 | 34.1 | 34.2 | 34.3 | |
| | 101.9% | 101.7% | 101.9% | 102.2% | 105.1% | 103.7% | 100.9% | 98.9% | 92.2% | 93.2% | 95.8% | |
| 売上総利益 | 10.1 | 9.7 | 9.7 | 9.6 | 9.1 | 5.5 | 4.6 | 5.3 | 6.4 | 6.4 | 6.8 | |
| | 105.7% | 105.2% | 101.5% | 97.9% | 89.8% | 56.7% | 47.3% | 55.4% | 70.8% | 116.0% | 148.3% | |
| パートナーサービス 売上高 | 1,341.6 | 1,336.0 | 1,355.3 | 1,369.6 | 1,383.4 | 1,221.0 | 1,140.6 | 1,137.4 | 1,092.3 | 1,096.3 | 1,102.4 | |
| (千円/件・月) | 103.0% | 102.2% | 102.2% | 101.9% | 103.1% | 91.4% | 84.2% | 83.1% | 79.0% | 89.8% | 96.6% | |
| 売上原価 | 998.3 | 995.0 | 1,004.0 | 1,012.3 | 1,058.8 | 1,048.7 | 1,009.7 | 999.9 | 945.4 | 951.4 | 937.7 | |
| | 101.8% | 101.2% | 101.3% | 101.8% | 106.1% | 105.4% | 100.6% | 98.8% | 89.3% | 90.7% | 92.9% | |
| 売上総利益 | 343.2 | 340.9 | 351.2 | 357.2 | 324.6 | 172.2 | 130.8 | 137.5 | 146.9 | 144.9 | 164.7 | |
| | 106.7% | 105.3% | 105.0% | 102.2% | 94.6% | 50.5% | 37.3% | 38.5% | 45.3% | 84.2% | 125.8% | |

10.モビリティ事業データ

10-1.タイムズカー*車両数・拠点数

(下段 前期末比)

| | | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|---------------|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----|
| | | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 貸出拠点数 | (箇所) | 11,893 | 12,368 | 12,703 | 13,024 | 13,179 | 13,445 | 13,346 | 13,443 | 13,279 | 13,087 | 13,252 | |
| | | 101.5% | 105.6% | 108.4% | 111.2% | 101.2% | 103.2% | 102.5% | 103.2% | 98.8% | 97.4% | 98.6% | |
| 車両数 | (台) | 55,071 | 58,478 | 62,352 | 57,716 | 57,738 | 55,585 | 45,261 | 44,841 | 45,029 | 46,086 | 50,059 | |
| | | 100.9% | 107.1% | 114.2% | 105.7% | 100.0% | 96.3% | 78.4% | 77.7% | 100.4% | 102.8% | 111.6% | |
| うち、タイムズカー専用車両 | (台) | | | | | | | | | 29,850 | 31,349 | 35,753 | |

[再掲] タイムズカー 内訳

(下段 前期末比)

| | | `19/10 | | | | `20/10 | | | |
|-------------|------|--------|--------|--------|--------|--------|--------|--------|--------|
| | | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| レンタカー 貸出拠点数 | (箇所) | 402 | 384 | 382 | 381 | 373 | 367 | 365 | 326 |
| | | 99.0% | 94.6% | 94.1% | 93.8% | 97.9% | 96.3% | 95.8% | 85.6% |
| 車両数 | (台) | 31,194 | 33,468 | 36,453 | 30,620 | 30,429 | 27,715 | 17,792 | 17,808 |
| | | 100.1% | 107.4% | 117.0% | 98.3% | 99.4% | 90.5% | 58.1% | 58.2% |
| カーシェア 貸出拠点数 | (箇所) | 11,491 | 11,984 | 12,321 | 12,643 | 12,806 | 13,078 | 12,981 | 13,117 |
| | | 101.6% | 105.9% | 108.9% | 111.8% | 101.3% | 103.4% | 102.7% | 103.7% |
| 車両数 | (台) | 23,877 | 25,010 | 25,899 | 27,096 | 27,309 | 27,870 | 27,469 | 27,033 |
| | | 101.9% | 106.7% | 110.5% | 115.6% | 100.8% | 102.9% | 101.4% | 99.8% |

10-2.タイムズカー会員数

(下段 前期末比)

| | | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|--------|------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----|
| | | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| 会員数 | (千人) | 1,138.8 | 1,194.7 | 1,245.6 | 1,305.3 | 1,344.6 | 1,386.8 | 1,432.2 | 1,506.7 | 1,534.6 | 1,585.1 | 1,651.9 | |
| | | 103.6% | 108.7% | 113.3% | 118.8% | 103.0% | 106.2% | 109.7% | 115.4% | 101.8% | 105.2% | 109.6% | |
| 個人 | | 687.8 | 717.1 | 743.0 | 777.6 | 795.3 | 816.8 | 839.2 | 892.6 | 904.4 | 933.7 | 974.1 | |
| | | 103.0% | 107.4% | 111.2% | 116.4% | 102.3% | 105.0% | 107.9% | 114.8% | 101.3% | 104.6% | 109.1% | |
| 法人 | | 450.9 | 477.5 | 502.6 | 527.6 | 549.3 | 569.9 | 593.0 | 614.1 | 630.1 | 651.4 | 677.8 | |
| | | 104.6% | 110.7% | 116.6% | 122.4% | 104.1% | 108.0% | 112.4% | 116.4% | 102.6% | 106.1% | 110.4% | |
| 法人会員比率 | (%) | 39.6% | 40.0% | 40.4% | 40.4% | 40.9% | 41.1% | 41.4% | 40.8% | 41.1% | 41.1% | 41.0% | |
| | | +0.4pt | +0.7pt | +1.1pt | +1.2pt | +0.4pt | +0.7pt | +1.0pt | +0.3pt | +0.3pt | +0.3pt | +0.3pt | |

10-3.台・月あたり売上高・利益 (直営のみ)

(千円/台・月/下段 前年同期比)

| | | `19/10 | | | | `20/10 | | | | `21/10 | | | |
|------------|--|--------|--------|--------|--------|--------|-------|-------|--------|--------|--------|--------|----|
| | | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| タイムズカー 売上高 | | 134.8 | 124.6 | 120.0 | 127.1 | 124.4 | 107.9 | 109.8 | 122.0 | 124.9 | 117.0 | 114.5 | |
| | | 103.9% | 102.8% | 100.9% | 103.3% | 92.3% | 86.6% | 91.5% | 96.0% | 100.4% | 108.5% | 104.3% | |
| 営業費用 | | 125.2 | 114.5 | 110.4 | 112.7 | 111.9 | 103.7 | 110.2 | 119.6 | 119.7 | 113.7 | 112.5 | |
| | | 100.0% | 100.4% | 100.1% | 102.0% | 89.4% | 90.6% | 99.9% | 106.2% | 106.9% | 109.7% | 102.0% | |
| 営業利益 | | 9.6 | 10.1 | 9.6 | 14.4 | 12.4 | 4.2 | △0.4 | 2.3 | 5.2 | 3.3 | 2.0 | |
| | | 207.9% | 139.3% | 110.7% | 115.0% | 129.0% | 41.5% | - | 16.1% | 42.4% | 79.2% | - | |

[再掲] タイムズカー内訳

(千円/台・月/下段 前年同期比)

| | | `19/10 | | | | `20/10 | | | |
|-----------|--|--------|--------|--------|--------|--------|---------|---------|--------|
| | | 1Q | 2Q累計 | 3Q累計 | 通期 | 1Q | 2Q累計 | 3Q累計 | 通期 |
| レンタカー 売上高 | | 156.2 | 136.0 | 126.0 | 138.0 | 140.0 | 88.4 | 122.4 | 145.6 |
| | | 99.9% | 98.5% | 97.3% | 104.6% | 89.6% | 65.0% | 97.2% | 105.5% |
| 営業費用 | | 158.2 | 136.7 | 127.9 | 132.3 | 139.2 | 95.8 | 145.3 | 170.5 |
| | | 97.2% | 99.5% | 100.3% | 104.9% | 88.0% | 70.1% | 113.6% | 128.9% |
| 営業利益 | | △2.0 | △0.6 | △1.9 | 5.7 | 0.8 | △7.3 | △22.8 | △24.8 |
| | | 31.4% | - | - | 98.8% | - | 1053.4% | 1197.6% | - |
| カーシェア 売上高 | | 112.7 | 112.9 | 113.8 | 115.7 | 110.9 | 102.3 | 101.1 | 106.9 |
| | | 107.1% | 107.5% | 105.0% | 101.8% | 98.3% | 90.6% | 88.8% | 92.4% |
| 営業費用 | | 91.0 | 91.4 | 91.9 | 92.3 | 88.3 | 86.6 | 85.9 | 87.3 |
| | | 100.7% | 100.1% | 99.0% | 98.0% | 97.0% | 94.7% | 93.5% | 94.6% |
| 営業利益 | | 21.7 | 21.4 | 21.8 | 23.4 | 22.5 | 15.6 | 15.1 | 19.5 |
| | | 146.4% | 156.9% | 140.7% | 119.6% | 103.9% | 73.1% | 69.3% | 83.7% |

*当社グループは、新たなモビリティサービスの実現に向け、レンタカーとカーシェア双方のメリットを取り入れた「タイムズカー」を推進しているため、`20/10期よりタイムズカーを中心とした開示に変更しております。