

01.連結業績

(百万円)

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
売上高	72,547	142,544	216,030	298,517	79,062	154,124	232,614	317,438	80,786			
	143.9%	132.7%	128.7%	128.1%	109.0%	108.1%	107.7%	106.3%	102.2%			
売上原価	55,894	109,792	164,896	226,234	60,512	117,654	177,302	239,346	61,629			
	149.0%	136.0%	131.3%	130.9%	108.3%	107.2%	107.5%	105.8%	101.8%			
売上総利益	16,652	32,752	51,133	72,283	18,549	36,469	55,312	78,092	19,156			
	129.1%	122.6%	120.9%	120.1%	111.4%	111.3%	108.2%	108.0%	103.3%			
販売費及び一般管理費	11,639	23,479	36,044	49,743	13,056	26,499	40,692	55,770	14,038			
	134.8%	129.3%	126.1%	125.4%	112.2%	112.9%	112.9%	112.1%	107.5%			
営業利益	5,013	9,273	15,088	22,539	5,493	9,970	14,620	22,322	5,118			
	117.6%	108.3%	110.0%	109.9%	109.6%	107.5%	96.9%	99.0%	93.2%			
経常利益	4,961	8,935	14,712	22,532	5,314	9,523	13,956	21,566	4,756			
	114.0%	104.7%	108.0%	111.1%	107.1%	106.6%	94.9%	95.7%	89.5%			
親会社株主に帰属する当期純利益	3,253	5,407	9,063	13,851	3,678	5,628	7,805	12,348	2,567			
	113.3%	96.5%	100.3%	103.1%	113.1%	104.1%	86.1%	89.1%	69.8%			
EBITDA*	12,381	24,109	37,931	53,176	13,601	26,334	39,457	55,767	15,377			
	124.9%	117.7%	115.9%	116.3%	109.9%	109.2%	104.0%	104.9%	113.1%			

*営業利益+減価償却費+のれんの償却額

02.収益性

(%)

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
売上総利益率	23.0%	23.0%	23.7%	24.2%	23.5%	23.7%	23.8%	24.6%	23.7%			
	△2.6pt	△1.9pt	△1.5pt	△1.6pt	+0.5pt	+0.7pt	+0.1pt	+0.4pt	+0.3pt			
営業利益率	6.9%	6.5%	7.0%	7.6%	6.9%	6.5%	6.3%	7.0%	6.3%			
	△1.5pt	△1.5pt	△1.2pt	△1.3pt	+0.0pt	△0.0pt	△0.7pt	△0.5pt	△0.6pt			
経常利益率	6.8%	6.3%	6.8%	7.5%	6.7%	6.2%	6.0%	6.8%	5.9%			
	△1.8pt	△1.7pt	△1.3pt	△1.2pt	△0.1pt	△0.1pt	△0.8pt	△0.8pt	△0.8pt			
当期純利益率	4.5%	3.8%	4.2%	4.6%	4.7%	3.7%	3.4%	3.9%	3.2%			
	△1.2pt	△1.4pt	△1.2pt	△1.1pt	+0.2pt	△0.1pt	△0.8pt	△0.8pt	△1.5pt			
EBITDA比率	17.1%	16.9%	17.6%	17.8%	17.2%	17.1%	17.0%	17.6%	19.0%			
	△2.6pt	△2.2pt	△1.9pt	△1.8pt	+0.1pt	+0.2pt	△0.6pt	△0.2pt	+1.8pt			

03.キャッシュフロー計算書

(百万円)

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
営業活動によるキャッシュフロー	11,870	26,082	33,351	53,476	9,780	24,208	28,314	45,695	12,518			
	169.2%	150.9%	129.7%	139.7%	82.4%	92.8%	84.9%	85.4%	128.0%			
投資活動によるキャッシュフロー	△7,235	△14,589	△25,037	△43,095	△9,290	△24,792	△39,838	△49,454	△6,131			
	34.6%	50.5%	34.0%	59.2%	128.4%	169.9%	159.1%	114.8%	66.0%			
財務活動によるキャッシュフロー	△1,882	9,518	1,429	1,754	△8,888	1,385	365	△782	△6,160			
	-	92.0%	3.3%	5.4%	472.3%	14.6%	25.6%	-	69.3%			
現金及び現金同等物期末残高	20,554	38,646	27,319	29,785	21,110	30,430	18,192	24,664	25,248			
	107.9%	212.6%	187.7%	167.6%	102.7%	78.7%	66.6%	82.8%	119.6%			
フリーキャッシュフロー	4,634	11,492	8,314	10,380	490	△583	△11,523	△3,758	6,387			
	-	-	-	-	10.6%	-	-	-	1302.5%			

※下段、前年同期比または前年同期末比率

04.設備投資

(百万円)

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
合計	8,261	16,871	28,274	46,564	9,714	26,547	42,805	54,270	7,655			
	131.5%	104.7%	97.4%	121.0%	117.6%	157.3%	151.4%	116.5%	78.8%			
駐車場事業国内	1,873	6,587	8,333	10,333	1,869	4,648	8,163	11,042	2,419			
	91.8%	100.0%	90.7%	93.0%	99.8%	70.6%	98.0%	106.9%	129.4%			
駐車場事業海外	1,179	2,080	2,820	4,333	593	1,584	3,071	3,500	1,051			
	-	290.9%	221.4%	293.2%	50.3%	76.2%	108.9%	80.8%	177.3%			
モビリティ事業	4,854	7,482	16,174	27,332	6,837	12,289	22,992	30,779	3,630			
	131.1%	115.3%	101.1%	118.9%	140.8%	164.3%	142.2%	112.6%	53.1%			
その他	353	721	946	4,565	414	8,025	8,578	8,948	553			
	65.4%	31.0%	36.8%	157.4%	117.2%	1111.8%	906.8%	196.0%	133.6%			

[再掲] 設備投資-項目別・事業別

(百万円)

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
合計	8,261	16,871	28,274	46,564	9,714	26,547	42,805	54,270	7,655			
	131.5%	104.7%	97.4%	121.0%	117.6%	157.3%	151.4%	116.5%	78.8%			
キャッシュベース	7,319	14,548	24,977	42,328	9,042	24,424	39,194	48,920	6,626			
	132.4%	108.3%	101.6%	126.0%	123.5%	167.9%	156.9%	115.6%	73.3%			
駐車場事業国内	1,095	4,498	5,386	6,565	1,223	2,628	4,651	5,962	1,391			
	85.1%	107.6%	101.8%	100.4%	111.6%	58.4%	86.4%	90.8%	113.7%			
駐車場事業海外	1,015	1,846	2,470	3,865	566	1,480	2,971	3,230	1,050			
	-	425.5%	341.4%	330.1%	55.8%	80.2%	120.3%	83.6%	185.4%			
モビリティ事業	4,854	7,482	16,174	27,332	6,837	12,289	22,992	30,779	3,630			
	131.1%	115.3%	101.1%	118.9%	140.8%	164.3%	142.2%	112.6%	53.1%			
その他	353	721	946	4,565	414	8,025	8,578	8,948	553			
	65.4%	31.0%	36.9%	157.4%	117.2%	1111.8%	906.8%	196.0%	133.6%			
ファイナンスリース	941	2,323	3,297	4,235	672	2,123	3,611	5,349	1,029			
	125.1%	86.4%	74.0%	86.9%	71.4%	91.4%	109.5%	126.3%	153.1%			
駐車場事業国内	777	2,089	2,947	3,767	645	2,020	3,511	5,079	1,027			
	103.2%	86.7%	75.6%	82.5%	83.0%	96.7%	119.1%	134.8%	159.2%			
駐車場事業海外	164	234	349	467	26	103	99	270	1			
	-	83.3%	63.5%	152.5%	16.1%	44.1%	28.5%	57.7%	4.9%			
モビリティ事業	-	-	-	-	-	-	-	-	-			
	-	-	-	-	-	-	-	-	-			
その他	-	-	-	-	-	-	-	-	-			
	-	-	-	-	-	-	-	-	-			

05.減価償却

(百万円)

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
合計	6,562	13,222	20,430	27,322	7,320	14,796	22,541	30,407	9,553			
	116.9%	113.4%	110.5%	111.9%	111.5%	111.9%	110.3%	111.3%	130.5%			
駐車場事業国内	2,457	4,945	7,489	9,732	2,561	5,099	7,765	10,491	2,698			
	109.1%	101.2%	100.0%	100.7%	104.2%	103.1%	103.7%	107.8%	105.4%			
駐車場事業海外	686	1,382	2,118	2,673	827	1,706	2,328	3,123	2,717			
	880.5%	338.2%	257.5%	214.5%	120.6%	123.4%	109.9%	116.8%	328.3%			
モビリティ事業	3,236	6,524	10,261	14,148	3,728	7,566	11,684	15,662	3,799			
	103.6%	108.0%	106.1%	110.5%	115.2%	116.0%	113.9%	110.7%	101.9%			
その他	181	368	560	767	202	423	762	1,130	338			
	116.1%	113.4%	110.8%	109.4%	111.3%	114.8%	135.9%	147.3%	167.5%			

06.指標

		'18/10				'19/10				'20/10			
		1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
一株当たり当期純利益(EPS)	(円)	22.17	36.80	60.63	91.88	23.79	36.38	50.44	79.79	16.63			
		113.1%	96.2%	98.4%	100.2%	107.3%	98.9%	83.2%	86.8%	69.9%			
一株当たり純資産(BPS)	(円)	494.41	598.83	581.03	610.01	548.44	569.08	568.56	585.37	529.75			
		108.7%	127.5%	117.0%	114.6%	110.9%	95.0%	97.9%	96.0%	96.6%			
株主資本当期純利益率(ROE)	(%)	4.3%	6.3%	10.6%	15.8%	4.0%	6.0%	8.2%	12.7%	2.8%			
		+0.3pt	△1.5pt	△1.5pt	△1.7pt	△0.4pt	△0.3pt	△2.4pt	△3.1pt	△1.2pt			
総資産当期純利益率(ROA)	(%)	1.3%	2.0%	3.4%	5.1%	1.3%	1.9%	2.7%	4.3%	0.8%			
		△0.5pt	△1.3pt	△1.4pt	△1.4pt	+0.1pt	△0.1pt	△0.7pt	△0.8pt	△0.5pt			
株主資本比率	(%)	27.6%	33.7%	33.1%	34.1%	33.3%	31.1%	32.3%	33.3%	26.3%			
		△10.6pt	△4.8pt	△0.1pt	+3.8pt	+5.7pt	△2.5pt	△0.8pt	△0.8pt	△6.9pt			
デッド・エクイティ・レシオ*	(倍)	1.8	1.3	1.3	1.3	1.4	1.5	1.5	1.4	2.1			
		+0.7	+0.3	△0.1	△0.3	△0.4	+0.2	+0.1	+0.1	+0.7			
配当金	(円)	-	-	-	70.0	-	-	-	70.0	-			
		-	-	-	100.0%	-	-	-	100.0%	-			
配当性向	(%)	-	-	-	76.2%	-	-	-	87.7%	-			
		-	-	-	△0.2pt	-	-	-	+11.5pt	-			

*有利子負債/株主資本

07.セグメントデータ

07-1.セグメント別業績

(百万円)

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
売上高	72,547	142,544	216,030	298,517	79,062	154,124	232,614	317,438	80,786			
	143.9%	132.7%	128.7%	128.1%	109.0%	108.1%	107.7%	106.3%	102.2%			
駐車場事業国内	38,228	76,561	116,155	156,798	40,343	80,680	122,787	165,734	43,409			
	106.4%	106.0%	105.8%	105.7%	105.5%	105.4%	105.7%	105.7%	107.6%			
駐車場事業海外	16,788	32,053	48,036	68,290	17,404	33,085	49,474	65,976	16,466			
	2700.7%	408.6%	304.3%	288.5%	103.7%	103.2%	103.0%	96.6%	94.6%			
台湾	745	1,508	2,262	3,046	807	1,646	2,506	3,359	939			
	120.0%	119.1%	118.4%	120.7%	108.3%	109.2%	110.8%	110.3%	116.4%			
Secure Parking	7,544	14,643	21,871	29,123	7,155	13,790	20,377	26,701	6,431			
	-	222.6%	157.7%	137.7%	94.8%	94.2%	93.2%	91.7%	89.9%			
National Car Parks	8,498	15,901	23,902	36,119	9,441	17,647	26,590	35,915	9,095			
	-	-	-	-	111.1%	111.0%	111.2%	99.4%	96.3%			
モビリティ事業	17,569	34,072	52,056	73,747	21,432	40,583	60,692	86,174	21,005			
	127.0%	124.6%	123.2%	120.8%	122.0%	119.1%	116.6%	116.9%	98.0%			
タイムズカー	16,243	31,460	48,235	68,689	20,237	38,247	57,153	81,281	19,779			
	131.2%	128.2%	126.1%	123.4%	124.6%	121.6%	118.5%	118.3%	97.7%			
その他	1,326	2,611	3,821	5,057	1,195	2,335	3,539	4,892	1,226			
	91.3%	92.7%	95.4%	94.0%	90.1%	89.4%	92.6%	96.7%	102.6%			
事業開発	18	80	137	208	41	94	163	263	120			
	689.1%	779.4%	401.0%	253.0%	228.1%	117.8%	118.4%	126.3%	291.7%			
調整額	△57	△222	△355	△526	△159	△318	△503	△709	△217			
	-	-	-	302.5%	277.9%	143.5%	141.4%	134.6%	136.2%			
売上総利益	16,652	32,752	51,133	72,283	18,549	36,469	55,312	78,092	19,156			
	129.1%	122.6%	120.9%	120.1%	111.4%	111.3%	108.2%	108.0%	103.3%			
駐車場事業国内	9,301	18,296	28,188	38,811	9,998	19,554	30,124	40,699	10,211			
	105.0%	104.0%	104.7%	105.5%	107.5%	106.9%	106.9%	104.9%	102.1%			
駐車場事業海外	2,840	4,434	6,591	8,752	2,404	4,186	5,730	7,999	2,313			
	1883.5%	419.6%	275.7%	239.1%	84.7%	94.4%	86.9%	91.4%	96.2%			
台湾	170	325	473	636	168	334	528	694	215			
	112.8%	116.5%	108.7%	115.2%	98.8%	102.7%	111.5%	109.1%	128.5%			
Secure Parking	1,187	2,165	3,207	4,360	1,104	1,936	2,671	3,331	1,114			
	-	278.7%	164.1%	140.3%	93.0%	89.5%	83.3%	76.4%	100.9%			
National Car Parks	1,482	1,943	2,909	3,755	1,132	1,915	2,530	3,973	983			
	-	-	-	-	76.4%	98.5%	87.0%	105.8%	86.8%			
モビリティ事業	4,558	10,191	16,623	25,133	6,274	13,021	19,974	30,221	7,111			
	116.9%	126.0%	127.8%	127.2%	137.6%	127.8%	120.2%	120.2%	113.3%			
タイムズカー	4,482	9,954	16,265	24,680	6,162	12,743	19,489	29,566	6,940			
	117.1%	126.5%	128.4%	128.1%	137.5%	128.0%	119.8%	119.8%	112.6%			
その他	76	236	358	452	111	277	484	654	170			
	109.4%	107.6%	106.3%	90.2%	146.5%	117.4%	135.3%	144.7%	152.6%			
事業開発	△28	△86	△138	△203	△64	△161	△306	△530	△390			
	545.3%	553.7%	634.9%	830.5%	226.8%	186.3%	221.4%	260.7%	601.3%			
調整額(本社コスト等)	△18	△81	△131	△210	△62	△130	△210	△297	△89			
	-	-	-	1074.3%	340.6%	160.1%	159.2%	140.9%	143.2%			
営業利益	5,013	9,273	15,088	22,539	5,493	9,970	14,620	22,322	5,118			
	117.6%	108.3%	110.0%	109.9%	109.6%	107.5%	96.9%	99.0%	93.2%			
駐車場事業国内	6,550	12,852	19,962	27,552	7,146	13,759	21,030	28,192	6,911			
	104.9%	107.1%	107.3%	107.1%	109.1%	107.1%	105.4%	102.3%	96.7%			
駐車場事業海外(のれん等償却後)	492	△156	△418	△879	△103	△679	△1,198	△992	132			
	1047.5%	-	-	-	-	434.9%	286.7%	112.8%	-			
台湾	56	102	137	186	54	105	189	238	92			
	102.6%	105.4%	94.5%	122.2%	96.2%	102.6%	138.2%	127.7%	169.6%			
Secure Parking	83	45	△65	△79	37	△157	△210	△383	194			
	-	-	253.7%	260.6%	45.4%	-	323.1%	484.1%	511.2%			
National Car Parks	352	△304	△490	△987	△196	△627	△1,177	△847	△154			
	-	-	-	14876.2%	-	206.3%	240.3%	85.8%	78.9%			
モビリティ事業	503	1,805	3,449	6,863	1,390	3,049	4,567	9,112	2,025			
	98.7%	163.4%	153.6%	133.7%	276.1%	168.8%	132.4%	132.8%	145.6%			
タイムズカー	522	1,701	3,241	6,599	1,364	2,938	4,338	8,813	1,915			
	100.1%	161.8%	148.6%	131.8%	261.2%	172.8%	133.8%	133.5%	140.4%			
その他	△18	104	207	263	26	110	229	299	110			
	163.9%	193.1%	318.7%	208.1%	-	105.2%	110.3%	113.8%	412.3%			
事業開発	△242	△568	△882	△1,201	△305	△648	△1,113	△1,658	△724			
	42.6%	78.3%	93.6%	63.0%	125.8%	113.9%	126.1%	138.1%	237.2%			
調整額(本社コスト等)	△2,291	△4,659	△7,022	△9,795	△2,634	△5,510	△8,666	△12,331	△3,225			
	116.5%	120.3%	111.2%	114.4%	115.0%	118.3%	123.4%	125.9%	122.5%			

【再掲】 駐車場事業海外 事業利益(のれん等償却前利益)・のれん等償却額

(百万円)

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
駐車場事業海外 事業利益	1,260	1,376	1,868	2,764	646	810	1,020	1,982	836			
	2678.1%	557.9%	366.4%	360.5%	51.3%	58.9%	54.6%	71.7%	129.4%			
台湾	56	102	137	186	54	105	189	238	92			
	102.6%	105.4%	94.5%	122.2%	96.2%	102.6%	138.2%	127.7%	169.6%			
Secure Parking	305	486	589	790	249	260	411	440	390			
	-	325.7%	161.7%	127.3%	81.5%	53.7%	69.7%	55.8%	156.8%			
National Car Parks	897	787	1,141	1,787	342	444	419	1,303	352			
	-	-	-	-	38.2%	56.4%	36.8%	72.9%	103.0%			
のれん等償却額	△767	△1,533	△2,286	△3,028	△750	△1,490	△2,218	△2,959	△704			
	-	807.5%	585.5%	465.0%	97.7%	97.2%	97.0%	97.7%	93.9%			
Secure Parking	△221	△440	△655	△869	△211	△418	△621	△824	△196			
	-	232.2%	167.7%	133.5%	95.2%	94.9%	94.9%	94.8%	93.1%			
National Car Parks	△545	△1,092	△1,631	△2,159	△538	△1,072	△1,597	△2,135	△507			
	-	-	-	-	98.8%	98.2%	97.9%	98.9%	94.2%			

【再掲】 タイムズカーのうちカーシェア

(百万円)

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
カーシェア 売上	6,402	13,039	20,632	29,519	8,017	16,343	25,207	34,889	9,061			
	126.2%	127.1%	126.2%	127.7%	125.2%	125.3%	122.2%	118.2%	113.0%			
売上総利益	1,715	3,456	5,793	8,936	2,485	4,997	7,756	11,165	3,035			
	128.8%	143.9%	140.2%	144.3%	144.9%	144.6%	133.9%	124.9%	122.1%			
営業利益	903	1,696	2,962	5,077	1,545	3,103	4,850	7,056	1,846			
	134.8%	179.6%	150.3%	145.4%	171.1%	183.0%	163.7%	139.0%	119.5%			

【参考】 決算短信ベースのセグメント情報 ※2020年ベースで2019年を遡及

(百万円)

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
売上高	72,547	142,544	216,030	298,517	79,062	154,124	232,614	317,438	80,786			
	143.9%	132.7%	128.7%	128.1%	109.0%	108.1%	107.7%	106.3%	102.2%			
駐車場事業国内	38,246	76,641	116,293	157,006	41,372	82,766	125,983	170,109	44,642			
	106.3%	106.0%	105.8%	105.8%	108.2%	108.0%	108.3%	108.3%	107.9%			
駐車場事業海外	16,788	32,053	48,036	68,290	17,404	33,085	49,474	65,976	16,466			
	2700.7%	408.6%	304.3%	288.5%	103.7%	103.2%	103.0%	96.6%	94.6%			
モビリティ事業	17,569	33,991	51,912	73,505	21,358	40,434	60,463	85,847	20,907			
	126.9%	124.2%	122.7%	120.4%	121.6%	119.0%	116.5%	116.8%	97.9%			
調整額(本社コスト等)	△57	△140	△212	△285	△1,072	△2,162	△3,306	△4,494	△1,230			
	134.0%	180.0%	177.1%	163.7%	1868.9%	1534.7%	1557.7%	1576.1%	114.7%			
営業利益	5,013	9,273	15,088	22,539	5,493	9,970	14,620	22,322	5,118			
	117.6%	108.3%	110.0%	109.9%	109.6%	107.5%	96.9%	99.0%	93.2%			
駐車場事業国内	6,415	12,548	19,482	26,906	7,979	15,402	23,460	31,412	7,549			
	102.8%	104.7%	106.2%	106.1%	124.4%	122.8%	120.4%	116.7%	94.6%			
駐車場事業海外	492	△156	△418	△879	△103	△679	△1,198	△992	132			
	1047.5%	-	-	-	-	434.9%	286.7%	112.8%	-			
モビリティ事業	516	1,802	3,445	6,858	402	1,056	1,533	5,001	913			
	95.7%	154.3%	154.2%	134.1%	78.0%	58.6%	44.5%	72.9%	226.8%			
調整額(本社コスト等)	△2,410	△4,920	△7,421	△10,345	△2,785	△5,809	△9,175	△13,098	△3,476			
	93.9%	106.0%	106.4%	102.6%	115.5%	118.1%	123.6%	126.6%	124.8%			
営業利益率	6.9%	6.5%	7.0%	7.6%	6.9%	6.5%	6.3%	7.0%	6.3%			
	△1.5pt	△1.5pt	△1.2pt	△1.3pt	+0.0pt	△0.0pt	△0.7pt	△0.5pt	△0.6pt			
駐車場事業国内	16.8%	16.4%	16.8%	17.1%	19.3%	18.6%	18.6%	18.5%	16.9%			
	△0.6pt	△0.2pt	+0.1pt	+0.0pt	+2.5pt	+2.2pt	+1.9pt	+1.3pt	△2.4pt			
駐車場事業海外	2.9%	△0.5%	△0.9%	△1.3%	△0.6%	△2.1%	△2.4%	△1.5%	0.8%			
	△4.6pt	△1.2pt	△1.6pt	△1.8pt	△3.5pt	△1.6pt	△1.6pt	△0.2pt	+1.4pt			
モビリティ事業	2.9%	5.3%	6.6%	9.3%	1.9%	2.6%	2.5%	5.8%	4.4%			
	△1.0pt	+1.0pt	+1.4pt	+1.0pt	△1.1pt	△2.7pt	△4.1pt	△3.5pt	+2.5pt			
セグメント間取引におけるカーシェアの駐車場代費用												
駐車場代	-	-	-	-	987	1,992	3,032	4,111	1,111			
	-	-	-	-	-	-	-	-	112.6%			

07-2.セグメント別収益性

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
売上総利益率	23.0%	23.0%	23.7%	24.2%	23.5%	23.7%	23.8%	24.6%	23.7%			
	Δ2.6pt	Δ1.9pt	Δ1.5pt	Δ1.6pt	+0.5pt	+0.7pt	+0.1pt	+0.4pt	+0.3pt			
駐車場事業国内	24.3%	23.9%	24.3%	24.8%	24.8%	24.2%	24.5%	24.6%	23.5%			
	Δ0.3pt	Δ0.4pt	Δ0.3pt	Δ0.1pt	+0.5pt	+0.3pt	+0.3pt	Δ0.2pt	Δ1.3pt			
駐車場事業海外	16.9%	13.8%	13.7%	12.8%	13.8%	12.7%	11.6%	12.1%	14.0%			
	Δ7.3pt	+0.4pt	Δ1.4pt	Δ2.6pt	Δ3.1pt	Δ1.2pt	Δ2.1pt	Δ0.7pt	+0.2pt			
台湾	22.8%	21.6%	21.0%	20.9%	20.8%	20.3%	21.1%	20.7%	23.0%			
	Δ1.5pt	Δ0.5pt	Δ1.9pt	Δ1.0pt	Δ2.0pt	Δ1.3pt	+0.1pt	Δ0.2pt	+2.2pt			
Secure Parking	15.7%	14.8%	14.7%	15.0%	15.4%	14.0%	13.1%	12.5%	17.3%			
	-	+3.0pt	+0.6pt	+0.3pt	Δ0.3pt	Δ0.7pt	Δ1.6pt	Δ2.5pt	+1.9pt			
National Car Parks	17.4%	12.2%	12.2%	10.4%	12.0%	10.9%	9.5%	11.1%	10.8%			
	-	-	-	-	Δ5.4pt	Δ1.4pt	Δ2.7pt	+0.7pt	Δ1.2pt			
モビリティ事業	25.9%	29.9%	31.9%	34.1%	29.3%	32.1%	32.9%	35.1%	33.9%			
	Δ2.2pt	+0.3pt	+1.2pt	+1.7pt	+3.3pt	+2.2pt	+1.0pt	+1.0pt	+4.6pt			
タイムズカー	27.6%	31.6%	33.7%	35.9%	30.5%	33.3%	34.1%	36.4%	35.1%			
	Δ3.3pt	Δ0.4pt	+0.6pt	+1.3pt	+2.9pt	+1.7pt	+0.4pt	+0.4pt	+4.6pt			
その他	5.8%	9.0%	9.4%	8.9%	9.4%	11.9%	13.7%	13.4%	13.9%			
	+1.0pt	+1.3pt	+1.0pt	Δ0.4pt	+3.6pt	+2.8pt	+4.3pt	+4.4pt	+4.6pt			
営業利益率	6.9%	6.5%	7.0%	7.6%	6.9%	6.5%	6.3%	7.0%	6.3%			
	Δ1.5pt	Δ1.5pt	Δ1.2pt	Δ1.3pt	+0.0pt	Δ0.0pt	Δ0.7pt	Δ0.5pt	Δ0.6pt			
駐車場事業国内	17.1%	16.8%	17.2%	17.6%	17.7%	17.1%	17.1%	17.0%	15.9%			
	Δ0.2pt	+0.2pt	+0.2pt	+0.2pt	+0.6pt	+0.3pt	Δ0.1pt	Δ0.6pt	Δ1.8pt			
駐車場事業海外(のれん等償却後)	2.9%	Δ0.5%	Δ0.9%	Δ1.3%	Δ0.6%	Δ2.1%	Δ2.4%	Δ1.5%	0.8%			
	Δ4.6pt	Δ1.2pt	Δ1.6pt	Δ1.8pt	Δ3.5pt	Δ1.6pt	Δ1.6pt	Δ0.2pt	+1.4pt			
台湾	7.6%	6.8%	6.1%	6.1%	6.8%	6.4%	7.6%	7.1%	9.9%			
	Δ1.3pt	Δ0.9pt	Δ1.5pt	+0.1pt	Δ0.9pt	Δ0.4pt	+1.5pt	+1.0pt	+3.1pt			
Secure Parking	1.1%	0.3%	Δ0.3%	Δ0.3%	0.5%	Δ1.1%	Δ1.0%	Δ1.4%	3.0%			
	-	+0.9pt	Δ0.1pt	Δ0.1pt	Δ0.6pt	Δ1.4pt	Δ0.7pt	Δ1.2pt	+2.5pt			
National Car Parks	4.1%	Δ1.9%	Δ2.1%	Δ2.7%	Δ2.1%	Δ3.6%	Δ4.4%	Δ2.4%	Δ1.7%			
	-	-	-	-	Δ6.2pt	Δ1.6pt	Δ2.4pt	+0.4pt	+0.4pt			
モビリティ事業	2.9%	5.3%	6.6%	9.3%	6.5%	7.5%	7.5%	10.6%	9.6%			
	Δ0.8pt	+1.3pt	+1.3pt	+0.9pt	+3.6pt	+2.2pt	+0.9pt	+1.3pt	+3.2pt			
タイムズカー	3.2%	5.4%	6.7%	9.6%	6.7%	7.7%	7.6%	10.8%	9.7%			
	Δ1.0pt	+1.1pt	+1.0pt	+0.6pt	+3.5pt	+2.3pt	+0.9pt	+1.2pt	+2.9pt			
その他	Δ1.4%	4.0%	5.4%	5.2%	2.2%	4.7%	6.5%	6.1%	9.0%			
	Δ0.6pt	+2.1pt	+3.8pt	+2.9pt	+3.6pt	+0.7pt	+1.0pt	+0.9pt	+6.7pt			

[再掲] タイムズカーのうちカーシェア

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
カーシェア 売上総利益率	26.8%	26.5%	28.1%	30.3%	31.0%	30.6%	30.8%	32.0%	33.5%			
	+0.5pt	+3.1pt	+2.8pt	+3.5pt	+4.2pt	+4.1pt	+2.7pt	+1.7pt	+2.5pt			
営業利益率	14.1%	13.0%	14.4%	17.2%	19.3%	19.0%	19.2%	20.2%	20.4%			
	+0.9pt	+3.8pt	+2.3pt	+2.1pt	+5.2pt	+6.0pt	+4.9pt	+3.0pt	+1.1pt			

08. 駐車場事業データ

08-1. 駐車場件数

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
件数合計	20,827	21,021	21,126	21,438	21,629	22,061	22,435	22,968	23,327			
	110.5%	108.8%	107.6%	104.8%	103.9%	104.9%	106.2%	107.1%	107.9%			
国内駐車場	18,550	18,684	18,761	18,981	19,135	19,549	19,840	20,337	20,613			
	106.8%	105.1%	104.1%	104.0%	103.2%	104.6%	105.8%	107.1%	107.7%			
直営駐車場	17,250	17,403	17,489	17,711	17,862	18,252	18,547	19,019	19,289			
	107.3%	105.5%	104.4%	104.4%	103.5%	104.9%	106.0%	107.4%	108.0%			
タイムズパーキング	17,129	17,297	17,377	17,597	17,747	18,145	18,437	18,908	19,177			
	107.1%	105.4%	104.4%	104.5%	103.6%	104.9%	106.1%	107.5%	108.1%			
月極駐車場	1,768	1,790	1,807	1,837	1,880	1,944	1,979	2,052	2,097			
	111.3%	108.2%	106.7%	105.8%	106.3%	108.6%	109.5%	111.7%	111.5%			
タイムズパーキング併設	1,647	1,684	1,695	1,723	1,765	1,837	1,869	1,941	1,985			
	109.9%	107.7%	106.9%	106.8%	107.2%	109.1%	110.3%	112.7%	112.5%			
管理受託駐車場	1,300	1,281	1,272	1,270	1,273	1,297	1,293	1,318	1,324			
	101.1%	99.8%	99.5%	98.7%	97.9%	101.2%	101.7%	103.8%	104.0%			
時間貸駐車場	953	938	931	921	913	909	901	907	906			
	97.0%	96.1%	96.5%	95.7%	95.8%	96.9%	96.8%	98.5%	99.2%			
月極駐車場	387	387	385	394	406	435	439	458	465			
	114.2%	112.2%	109.1%	107.4%	104.9%	112.4%	114.0%	116.2%	114.5%			
時間貸駐車場併設	40	44	44	45	46	47	47	47	47			
	114.3%	115.8%	110.0%	107.1%	115.0%	106.8%	106.8%	104.4%	102.2%			
海外駐車場	2,277	2,337	2,365	2,457	2,494	2,512	2,595	2,631	2,714			
	153.1%	152.3%	146.6%	111.4%	109.5%	107.5%	109.7%	107.1%	108.8%			
台湾	376	403	414	433	446	458	473	494	517			
	116.8%	123.2%	120.0%	119.0%	118.6%	113.6%	114.3%	114.1%	115.9%			
Secure Parking	1,097	1,109	1,102	1,097	1,101	1,082	1,085	1,080	1,095			
	112.9%	113.4%	108.1%	103.6%	100.4%	97.6%	98.5%	98.5%	99.5%			
National Car Parks	516	512	510	568	571	568	593	579	579			
	-	-	-	111.2%	110.7%	110.9%	116.3%	101.9%	101.4%			
韓国	288	313	339	359	376	404	444	478	523			
	149.2%	136.7%	136.1%	132.0%	130.6%	129.1%	131.0%	133.1%	139.1%			

8-2. 駐車場台数

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
台数合計	1,268,504	1,280,983	1,293,120	1,371,859	1,379,297	1,386,265	1,406,102	1,421,583	1,455,116			
	124.7%	123.3%	120.6%	111.4%	108.7%	108.2%	108.7%	103.6%	105.5%			
国内駐車場	701,387	711,791	722,488	724,448	729,634	736,836	742,481	755,809	765,099			
	107.4%	106.9%	106.0%	106.0%	104.0%	103.5%	102.8%	104.3%	104.9%			
直営駐車場	595,662	605,208	611,432	612,410	616,905	621,987	627,352	639,502	648,278			
	105.6%	105.8%	105.2%	105.4%	103.6%	102.8%	102.6%	104.4%	105.1%			
タイムズパーキング	565,830	574,799	580,619	580,751	584,560	589,533	594,223	604,413	612,776			
	105.4%	105.8%	105.3%	105.3%	103.3%	102.6%	102.3%	104.1%	104.8%			
月極駐車場	29,832	30,409	30,813	31,659	32,345	32,454	33,129	35,089	35,502			
	109.4%	105.1%	104.2%	106.1%	108.4%	106.7%	107.5%	110.8%	109.8%			
管理受託駐車場	105,725	106,583	111,056	112,038	112,729	114,849	115,129	116,307	116,821			
	118.4%	113.5%	110.3%	109.4%	106.6%	107.8%	103.7%	103.8%	103.6%			
時間貸駐車場	83,588	83,592	88,264	89,191	89,643	91,355	91,662	92,367	92,467			
	120.0%	113.0%	111.3%	110.3%	107.2%	109.3%	103.8%	103.6%	103.2%			
月極駐車場	22,137	22,991	22,792	22,847	23,086	23,494	23,467	23,940	24,354			
	112.9%	114.9%	106.6%	105.9%	104.3%	102.2%	103.0%	104.8%	105.5%			
海外駐車場	567,117	569,192	570,632	647,411	649,663	649,429	663,621	665,774	690,017			
	155.9%	152.7%	146.1%	118.3%	114.6%	114.1%	116.3%	102.8%	106.2%			
台湾	15,605	17,130	17,328	17,854	18,624	19,549	19,806	20,605	21,212			
	114.7%	125.4%	118.8%	114.5%	119.3%	114.1%	114.3%	115.4%	113.9%			
Secure Parking	373,469	376,519	375,791	389,807	386,114	380,598	364,450	360,324	377,091			
	114.0%	112.4%	107.1%	109.4%	103.4%	101.1%	97.0%	92.4%	97.7%			
National Car Parks	151,560	147,670	146,767	207,086	209,618	208,987	225,683	223,050	222,469			
	-	-	-	139.2%	138.3%	141.5%	153.8%	107.7%	106.1%			
韓国	26,483	27,873	30,746	32,664	35,307	40,295	53,682	61,795	69,245			
	117.7%	116.7%	121.2%	123.0%	133.3%	144.6%	174.6%	189.2%	196.1%			

08-3.タイムズパーキング件数・台数

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
総件数 (件)	17,129	17,297	17,377	17,597	17,747	18,145	18,437	18,908	19,177			
	107.1%	105.4%	104.4%	104.5%	103.6%	104.9%	106.1%	107.5%	108.1%			
開発	458	888	1,220	1,636	357	976	1,441	2,078	454			
	113.4%	87.9%	84.8%	89.3%	77.9%	109.9%	118.1%	127.0%	127.2%			
解約	172	433	680	873	205	426	598	764	185			
	84.7%	109.9%	116.4%	113.1%	119.2%	98.4%	87.9%	87.5%	90.2%			
区分変更+区分移動	△2	△3	△8	△11	△2	△2	△3	△3	0			
	200.0%	75.0%	160.0%	157.1%	100.0%	66.7%	37.5%	27.3%	-			
総台数 (台)	565,830	574,799	580,619	580,751	584,560	589,533	594,223	604,413	612,776			
	105.4%	105.8%	105.3%	105.3%	103.3%	102.6%	102.3%	104.1%	104.8%			
開発	20,182	44,135	57,587	68,405	10,830	36,651	51,765	69,246	13,654			
	151.3%	131.6%	121.2%	123.2%	53.7%	83.0%	89.9%	101.2%	126.1%			
解約	5,205	18,897	25,307	34,630	6,431	26,291	35,825	42,226	4,901			
	75.3%	98.1%	104.6%	110.1%	123.6%	139.1%	141.6%	121.9%	76.2%			
区分変更+区分移動	△569	△1,861	△3,083	△4,446	△590	△1,578	△2,468	△3,358	△390			
	72.2%	85.4%	101.7%	117.5%	103.7%	84.8%	80.1%	75.5%	66.1%			
解約率 (%)	0.9%	3.3%	4.4%	6.0%	1.1%	4.5%	6.0%	7.0%	0.8%			
	△0.4pt	△0.3pt	△0.0pt	+0.3pt	+0.2pt	+1.2pt	+1.7pt	+1.0pt	△0.3pt			

08-4.タイムズパーキング - スタンダード件数・台数

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
総件数 (件)	13,640	13,761	13,784	13,932	14,031	14,346	14,585	14,954	15,137			
	106.5%	104.9%	103.7%	103.6%	102.9%	104.3%	105.8%	107.3%	107.9%			
開発	344	668	915	1,219	275	746	1,124	1,623	351			
	108.2%	85.1%	80.8%	84.5%	79.9%	111.7%	122.8%	133.1%	127.6%			
解約	149	359	575	735	177	339	483	615	164			
	84.7%	105.9%	112.7%	109.7%	118.8%	94.4%	84.0%	83.7%	92.7%			
区分変更+区分移動	1	8	0	4	1	7	12	14	△4			
	50.0%	400.0%	0.0%	133.3%	100.0%	87.5%	-	350.0%	-			
総台数 (台)	177,878	177,141	176,354	176,804	178,030	179,385	181,620	184,524	183,562			
	103.7%	102.1%	100.5%	100.5%	100.1%	101.3%	103.0%	104.4%	103.1%			
開発	4,710	11,237	14,570	17,943	4,087	10,100	15,121	21,441	4,421			
	104.4%	104.6%	92.3%	90.6%	86.8%	89.9%	103.8%	119.5%	108.2%			
解約	2,331	8,829	11,992	14,591	2,604	6,616	9,321	12,181	2,487			
	77.7%	135.2%	134.7%	123.3%	111.7%	74.9%	77.7%	83.5%	95.5%			
区分変更+区分移動	△441	△1,207	△2,164	△2,488	△257	△818	△984	△1,540	△2,896			
	81.8%	96.2%	114.4%	99.2%	58.3%	67.8%	45.5%	61.9%	1126.8%			
解約率 (%)	1.3%	5.0%	6.8%	8.3%	1.5%	3.7%	5.1%	6.6%	1.4%			
	△0.4pt	+1.2pt	+1.7pt	+1.5pt	+0.2pt	△1.3pt	△1.7pt	△1.7pt	△0.1pt			

08-5.タイムズパーキング - パートナーサービス件数・台数

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
総件数 (件)	3,489	3,536	3,593	3,665	3,716	3,799	3,852	3,954	4,040			
	109.8%	107.6%	107.3%	107.8%	106.5%	107.4%	107.2%	107.9%	108.7%			
開発	114	220	305	417	82	230	317	455	103			
	132.6%	97.8%	99.3%	106.9%	71.9%	104.5%	103.9%	109.1%	125.6%			
解約	23	74	105	138	28	87	115	149	21			
	85.2%	134.5%	141.9%	135.3%	121.7%	117.6%	109.5%	108.0%	75.0%			
区分変更+区分移動	△3	△11	△8	△15	△3	△9	△15	△17	4			
	100.0%	183.3%	100.0%	150.0%	100.0%	81.8%	187.5%	113.3%	-			
総台数 (台)	387,952	397,658	404,265	403,947	406,530	410,148	412,603	419,889	429,214			
	106.2%	107.5%	107.5%	107.6%	104.8%	103.1%	102.1%	103.9%	105.6%			
開発	15,472	32,898	43,017	50,462	6,743	26,551	36,644	47,805	9,233			
	175.3%	144.3%	135.6%	141.3%	43.6%	80.7%	85.2%	94.7%	136.9%			
解約	2,874	10,068	13,315	20,039	3,827	19,675	26,504	30,045	2,414			
	73.5%	79.1%	87.1%	102.2%	133.2%	195.4%	199.1%	149.9%	63.1%			
区分変更+区分移動	△128	△654	△919	△1,958	△333	△760	△1,484	△1,818	2,506			
	51.4%	70.9%	80.7%	153.4%	260.2%	116.2%	161.5%	92.8%	-			
解約率 (%)	0.7%	2.5%	3.3%	5.0%	0.9%	4.8%	6.4%	7.2%	0.6%			
	△0.3pt	△0.9pt	△0.8pt	△0.3pt	+0.2pt	+2.3pt	+3.1pt	+2.2pt	△0.4pt			

08-6.タイムズパーキング - 非連結業績

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
売上高 (百万円)	37,130	74,365	112,881	152,305	39,109	78,217	118,916	160,550	42,050			
	106.0%	105.8%	105.8%	105.8%	105.3%	105.2%	105.3%	105.4%	107.5%			
スタンダード	23,558	46,978	70,902	95,071	24,213	48,329	73,014	98,080	25,375			
	104.6%	104.1%	103.6%	103.3%	102.8%	102.9%	103.0%	103.2%	104.8%			
パートナーサービス	13,572	27,387	41,979	57,234	14,896	29,887	45,902	62,470	16,675			
	108.5%	109.0%	109.7%	110.2%	109.8%	109.1%	109.3%	109.1%	111.9%			
売上原価	28,665	57,717	86,946	116,508	29,890	60,169	91,266	123,395	33,132			
	106.5%	106.1%	105.6%	105.4%	104.3%	104.2%	105.0%	105.9%	110.8%			
スタンダード	18,446	37,114	55,563	74,161	18,805	37,909	57,260	77,220	20,369			
	105.3%	104.8%	103.9%	103.4%	101.9%	102.1%	103.1%	104.1%	108.3%			
パートナーサービス	10,219	20,603	31,382	42,347	11,084	22,259	34,006	46,174	12,762			
	108.7%	108.6%	108.8%	109.0%	108.5%	108.0%	108.4%	109.0%	115.1%			
売上総利益	8,464	16,648	25,935	35,797	9,219	18,048	27,649	37,155	8,918			
	104.2%	104.9%	106.5%	107.2%	108.9%	108.4%	106.6%	103.8%	96.7%			
スタンダード	5,111	9,864	15,338	20,909	5,407	10,420	15,753	20,859	5,005			
	102.0%	101.6%	102.8%	103.1%	105.8%	105.6%	102.7%	99.8%	92.6%			
パートナーサービス	3,352	6,784	10,596	14,887	3,811	7,627	11,896	16,295	3,912			
	107.8%	110.0%	112.5%	113.7%	113.7%	112.4%	112.3%	109.5%	102.7%			
売上総利益率 (%)	22.8%	22.4%	23.0%	23.5%	23.6%	23.1%	23.3%	23.1%	21.2%			
	△0.4pt	△0.2pt	+0.2pt	+0.3pt	+0.8pt	+0.7pt	+0.3pt	△0.4pt	△2.4pt			
スタンダード	21.7%	21.0%	21.6%	22.0%	22.3%	21.6%	21.6%	21.3%	19.7%			
	△0.5pt	△0.5pt	△0.2pt	△0.1pt	+0.6pt	+0.6pt	△0.1pt	△0.7pt	△2.6pt			
パートナーサービス	24.7%	24.8%	25.2%	26.0%	25.6%	25.5%	25.9%	26.1%	23.5%			
	△0.2pt	+0.2pt	+0.6pt	+0.8pt	+0.9pt	+0.7pt	+0.7pt	+0.1pt	△2.1pt			

08-7.タイムズパーキング - KPI (台/件・月あたり売上、利益)

	'18/10				'19/10				'20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
スタンダード 売上 (円/台・月)	44,194	44,116	44,466	44,755	45,387	45,181	45,272	45,336	46,138			
	100.8%	100.8%	101.1%	101.3%	102.7%	102.4%	101.8%	101.3%	101.7%			
売上原価	34,604	34,853	34,846	34,912	35,251	35,440	35,504	35,694	37,037			
	101.5%	101.4%	101.3%	101.4%	101.9%	101.7%	101.9%	102.2%	105.1%			
売上総利益	9,590	9,263	9,619	9,843	10,136	9,741	9,768	9,642	9,101			
	98.3%	98.4%	100.2%	101.1%	105.7%	105.2%	101.5%	98.0%	89.8%			
パートナーサービス 売上高 (円/件・月)	1,302,140	1,307,464	1,325,557	1,344,171	1,341,657	1,336,063	1,355,321	1,369,628	1,383,402			
	98.9%	99.8%	101.0%	101.8%	103.0%	102.2%	102.2%	101.9%	103.1%			
売上原価	980,487	983,584	990,955	994,534	998,366	995,082	1,004,075	1,012,358	1,058,801			
	99.1%	99.5%	100.2%	100.7%	101.8%	101.2%	101.3%	101.8%	106.1%			
売上総利益	321,653	323,880	334,602	349,637	343,290	340,981	351,246	357,270	324,601			
	98.3%	100.8%	103.6%	105.0%	106.7%	105.3%	105.0%	102.2%	94.6%			

09.モビリティ事業データ

09-1.タイムズカー*車両数・拠点数

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
車両数 (台)	48,787	51,195	55,347	54,593	55,071	58,478	62,352	57,716	57,738			
	111.6%	109.8%	108.7%	111.4%	112.9%	114.2%	112.7%	105.7%	104.8%			
貸出拠点数 (箇所)	10,671	11,075	11,339	11,717	11,893	12,368	12,703	13,024	13,179			
	115.0%	112.7%	111.9%	111.5%	111.5%	111.7%	112.0%	111.2%	110.8%			

[再掲] タイムズカー 内訳

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
レンタカー 車両数 (台)	28,333	29,604	32,970	31,162	31,194	33,468	36,453	30,620	30,429			
	105.4%	104.9%	103.5%	107.6%	110.1%	113.1%	110.6%	98.3%	97.5%			
貸出拠点数 (箇所)	414	407	404	406	402	384	382	381	373			
	93.5%	91.7%	90.8%	92.7%	97.1%	94.3%	94.6%	93.8%	92.8%			
カーシェア 車両数 (台)	20,454	21,591	22,377	23,431	23,877	25,010	25,899	27,096	27,309			
	121.5%	117.5%	117.3%	117.0%	116.7%	115.8%	115.7%	115.6%	114.4%			
貸出拠点数 (箇所)	10,257	10,668	10,935	11,311	11,491	11,984	12,321	12,643	12,806			
	116.0%	113.7%	112.9%	112.4%	112.0%	112.3%	112.7%	111.8%	111.4%			

09-2.タイムズカー会員数

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
会員数 (人)	939,877	980,289	1,037,956	1,099,126	1,138,801	1,194,708	1,245,671	1,305,324	1,344,648			
	124.5%	122.4%	121.9%	121.6%	121.2%	121.9%	120.0%	118.8%	118.1%			
個人	571,351	595,661	629,733	667,911	687,809	717,178	743,007	777,678	795,315			
	122.3%	120.6%	120.7%	121.2%	120.4%	120.4%	118.0%	116.4%	115.6%			
法人	368,526	384,628	408,223	431,215	450,992	477,530	502,664	527,646	549,333			
	128.1%	125.3%	123.7%	122.4%	122.4%	124.2%	123.1%	122.4%	121.8%			
法人会員比率 (%)	39.2%	39.2%	39.3%	39.2%	39.6%	40.0%	40.4%	40.4%	40.9%			
	+1.1pt	+0.9pt	+0.6pt	+0.2pt	+0.4pt	+0.7pt	+1.0pt	+1.2pt	+1.3pt			

09-3.台・月あたり売上高・利益

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
タイムズカー 売上高	129,832	121,338	119,010	123,068	134,878	124,688	120,093	127,111	124,441			
	114.9%	111.9%	109.0%	106.0%	103.9%	102.8%	100.9%	103.3%	92.3%			
営業費用	125,180	114,029	110,298	110,546	125,209	114,506	110,451	112,711	111,965			
	116.2%	110.3%	107.7%	105.6%	100.0%	100.4%	100.1%	102.0%	89.4%			
営業利益	4,652	7,309	8,712	12,523	9,669	10,183	9,642	14,401	12,475			
	88.7%	144.7%	129.3%	109.8%	207.8%	139.3%	110.7%	115.0%	129.0%			

(円/台・月)

[再掲] タイムズカーのうちカーシェア

	`18/10				`19/10				`20/10			
	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期	1Q累計	2Q累計	3Q累計	通期
カーシェア 売上高	105,276	105,065	108,377	113,737	112,785	112,925	113,810	115,729	110,908			
	103.4%	105.3%	105.5%	107.4%	107.1%	107.5%	105.0%	101.8%	98.3%			
営業費用	90,424	91,396	92,815	94,173	91,041	91,480	91,912	92,323	88,309			
	102.4%	100.9%	102.8%	104.7%	100.7%	100.1%	99.0%	98.0%	97.0%			
営業利益	14,852	13,669	15,561	19,564	21,744	21,446	21,898	23,406	22,599			
	110.4%	148.8%	125.7%	122.2%	146.4%	156.9%	140.7%	119.6%	103.9%			

(円/台・月)

*当社グループは、新たなモビリティサービスの実現に向けて、レンタカーとカーシェア双方のメリットを取り入れた「タイムズカー」を推進していることから、20/10期よりタイムズカーを中心とした開示に変更しております。