

月次動向
 タイムズ駐車場の新規開発は106件5,739台でした。その内、100台以上の大型駐車場の開発はTPS8件3,095台でした。
 また、解約は90件2,829台で、100台以上の大型駐車場の解約はST1件101台、TPS5件1,144台でした。
 カーシェアリングサービス「タイムズ カー プラス」の車両数は22,377台、会員数は1,037,956人と好調に推移しております。

パーク24グループ 事業概況

駐車場事業(国内)

■総駐車場数

| 件数(件) | 17/10 | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|
| 合計 | 18,255 | 18,392 | 18,534 | 18,550 | 18,588 | 18,598 | 18,684 | 18,700 | 18,747 | 18,761 | | | |
| 直営駐車場 | 16,968 | 17,105 | 17,232 | 17,250 | 17,284 | 17,317 | 17,403 | 17,421 | 17,472 | 17,489 | | | |
| タイムズ駐車場 | 16,845 | 16,986 | 17,111 | 17,129 | 17,158 | 17,191 | 17,297 | 17,313 | 17,363 | 17,377 | | | |
| 月極駐車場 | 1,737 | 1,747 | 1,767 | 1,768 | 1,780 | 1,780 | 1,790 | 1,788 | 1,802 | 1,807 | | | |
| 内併設 | 1,614 | 1,628 | 1,646 | 1,647 | 1,654 | 1,654 | 1,684 | 1,680 | 1,693 | 1,695 | | | |
| 管理受託駐車場 | 1,287 | 1,287 | 1,302 | 1,300 | 1,304 | 1,281 | 1,281 | 1,279 | 1,275 | 1,272 | | | |
| 時間貸駐車場 | 962 | 958 | 955 | 953 | 957 | 936 | 938 | 936 | 933 | 931 | | | |
| 月極駐車場 | 367 | 369 | 387 | 387 | 389 | 389 | 387 | 387 | 386 | 385 | | | |
| 内併設 | 42 | 40 | 40 | 40 | 42 | 44 | 44 | 44 | 44 | 44 | | | |

| 台数(台) | 17/10 | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------|-------|-------|
| 合計 | 683,707 | 693,612 | 698,252 | 701,387 | 703,906 | 696,703 | 711,791 | 713,177 | 716,992 | 722,488 | | | |
| 直営駐車場 | 581,252 | 588,539 | 592,742 | 595,662 | 597,621 | 592,111 | 605,208 | 606,993 | 609,083 | 611,432 | | | |
| タイムズ駐車場 | 551,422 | 558,917 | 562,860 | 565,830 | 567,895 | 562,694 | 574,799 | 576,235 | 578,151 | 580,619 | | | |
| 月極駐車場 | 29,830 | 29,622 | 29,882 | 29,832 | 29,726 | 29,417 | 30,409 | 30,758 | 30,932 | 30,813 | | | |
| 管理受託駐車場 | 102,455 | 105,073 | 105,510 | 105,725 | 106,285 | 104,592 | 106,583 | 106,184 | 107,909 | 111,056 | | | |
| 時間貸駐車場 | 80,879 | 83,557 | 83,431 | 83,588 | 83,963 | 82,301 | 83,592 | 83,167 | 85,053 | 88,264 | | | |
| 月極駐車場 | 21,576 | 21,516 | 22,079 | 22,137 | 22,322 | 22,291 | 22,991 | 23,017 | 22,856 | 22,792 | | | |

※「内併設」はタイムズ駐車場および駐車場管理受託(時間貸)内に併設されている月極駐車場件数のため、総駐車場数からは控除しています。

■タイムズ駐車場数

| 件数(件) | 17/10 | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 | 上期 | 下期 | 計 |
|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|-----|-----|-------|
| 開発 | | 221 | 168 | 69 | 104 | 131 | 195 | 105 | 121 | 106 | | | | 888 | 332 | 1,220 |
| ST | | 156 | 135 | 53 | 84 | 105 | 135 | 76 | 92 | 79 | | | | 668 | 247 | 915 |
| TPS | | 65 | 33 | 16 | 20 | 26 | 60 | 29 | 29 | 27 | | | | 220 | 85 | 305 |
| 解約 | | 80 | 42 | 50 | 75 | 98 | 88 | 88 | 69 | 90 | | | | 433 | 247 | 680 |
| ST | | 68 | 36 | 45 | 65 | 72 | 73 | 78 | 59 | 79 | | | | 359 | 216 | 575 |
| TPS | | 12 | 6 | 5 | 10 | 26 | 15 | 10 | 10 | 11 | | | | 74 | 31 | 105 |
| 区分変更・区分移動 | | 0 | △1 | △1 | 0 | 0 | △1 | △1 | △2 | △2 | | | | △3 | △5 | △8 |
| ST | | 0 | 0 | 1 | 2 | 6 | △1 | △1 | △2 | △5 | | | | 8 | △8 | 0 |
| TPS | | 0 | △1 | △2 | △2 | △6 | 0 | 0 | 0 | 3 | | | | △11 | 3 | △8 |
| 累計 | 16,845 | 16,986 | 17,111 | 17,129 | 17,158 | 17,191 | 17,297 | 17,313 | 17,363 | 17,377 | | | | | | |
| ST | 13,444 | 13,532 | 13,631 | 13,640 | 13,661 | 13,700 | 13,761 | 13,758 | 13,789 | 13,784 | | | | | | |
| TPS | 3,401 | 3,454 | 3,480 | 3,489 | 3,497 | 3,491 | 3,536 | 3,555 | 3,574 | 3,593 | | | | | | |

| 台数(台) | 17/10 | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 | 上期 | 下期 | 計 |
|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------|-------|-------|--------|--------|--------|
| 開発 | | 10,487 | 4,980 | 4,715 | 4,955 | 3,806 | 15,192 | 3,580 | 4,133 | 5,739 | | | | 44,135 | 13,452 | 57,587 |
| ST | | 2,203 | 1,855 | 652 | 2,108 | 1,721 | 2,698 | 798 | 1,555 | 980 | | | | 11,237 | 3,333 | 14,570 |
| TPS | | 8,284 | 3,125 | 4,063 | 2,847 | 2,085 | 12,494 | 2,782 | 2,578 | 4,759 | | | | 32,898 | 10,119 | 43,017 |
| 解約 | | 2,864 | 836 | 1,505 | 2,573 | 8,518 | 2,601 | 1,764 | 1,817 | 2,829 | | | | 18,897 | 6,410 | 25,307 |
| ST | | 1,034 | 504 | 793 | 1,442 | 3,521 | 1,535 | 1,166 | 906 | 1,091 | | | | 8,829 | 3,163 | 11,992 |
| TPS | | 1,830 | 332 | 712 | 1,131 | 4,997 | 1,066 | 598 | 911 | 1,738 | | | | 10,068 | 3,247 | 13,315 |
| 区分変更・区分移動 | | △128 | △201 | △240 | △317 | △489 | △486 | △380 | △400 | △442 | | | | △1,861 | △1,222 | △3,083 |
| ST | | △116 | △150 | △175 | △220 | △172 | △374 | △309 | △269 | △379 | | | | △1,207 | △957 | △2,164 |
| TPS | | △12 | △51 | △65 | △97 | △317 | △112 | △71 | △131 | △63 | | | | △654 | △265 | △919 |
| 累計 | 551,422 | 558,917 | 562,860 | 565,830 | 567,895 | 562,694 | 574,799 | 576,235 | 578,151 | 580,619 | | | | | | |
| ST | 175,940 | 176,993 | 178,194 | 177,878 | 178,324 | 176,352 | 177,141 | 176,464 | 176,844 | 176,354 | | | | | | |
| TPS | 375,482 | 381,924 | 384,666 | 387,952 | 389,571 | 386,342 | 397,658 | 399,771 | 401,307 | 404,265 | | | | | | |

《タイムズ駐車場の業績》

■業績(百万円)

| | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 | 上期 | 下期 | 通期 |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|--------|--------|---------|
| 売上高 | 12,164 | 12,689 | 11,757 | 11,335 | 13,077 | 12,374 | 12,425 | 12,426 | 13,155 | | | | 73,398 | 38,007 | 111,406 |
| ST | 7,649 | 7,995 | 7,385 | 7,137 | 8,191 | 7,643 | 7,694 | 7,703 | 8,016 | | | | 46,004 | 23,414 | 69,419 |
| TPS | 4,514 | 4,693 | 4,371 | 4,197 | 4,885 | 4,730 | 4,730 | 4,722 | 5,139 | | | | 27,394 | 14,592 | 41,986 |
| 売上原価 | 9,369 | 9,500 | 9,496 | 9,506 | 9,686 | 9,619 | 9,633 | 9,625 | 9,716 | | | | 57,179 | 28,976 | 86,155 |
| ST | 5,995 | 6,086 | 6,086 | 6,122 | 6,155 | 6,139 | 6,058 | 6,075 | 6,078 | | | | 36,586 | 18,212 | 54,799 |
| TPS | 3,373 | 3,414 | 3,409 | 3,384 | 3,530 | 3,479 | 3,575 | 3,549 | 3,638 | | | | 20,593 | 10,763 | 31,356 |
| 売上総利益 | 2,794 | 3,188 | 2,260 | 1,828 | 3,390 | 2,755 | 2,791 | 2,800 | 3,438 | | | | 16,219 | 9,031 | 25,250 |
| ST | 1,653 | 1,909 | 1,298 | 1,015 | 2,036 | 1,504 | 1,636 | 1,627 | 1,937 | | | | 9,417 | 5,202 | 14,620 |
| TPS | 1,141 | 1,278 | 962 | 813 | 1,354 | 1,251 | 1,155 | 1,172 | 1,501 | | | | 6,801 | 3,828 | 10,630 |
| 売上総利益率 | 23.0% | 25.1% | 19.2% | 16.1% | 25.9% | 22.3% | 22.5% | 22.5% | 26.1% | | | | 22.1% | 23.8% | 22.7% |
| ST | 21.6% | 23.9% | 17.6% | 14.2% | 24.9% | 19.7% | 21.3% | 21.1% | 24.2% | | | | 20.5% | 22.2% | 21.1% |
| TPS | 25.3% | 27.2% | 22.0% | 19.4% | 27.7% | 26.5% | 24.4% | 24.8% | 29.2% | | | | 24.8% | 26.2% | 25.3% |

※月次業績数値に関しては、会計士の監査を受けていない月次数値となっています。なお、前期比も月次数値との比較で表示しています。

■業績前期比

| | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 | 上期 | 下期 | 通期 |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|--------|--------|--------|
| 売上高 | 107.0% | 106.4% | 104.9% | 105.4% | 106.5% | 106.2% | 105.9% | 105.2% | 106.4% | | | | 106.1% | 105.8% | 106.0% |
| ST | 105.5% | 105.2% | 103.3% | 103.8% | 105.0% | 103.0% | 103.3% | 102.5% | 102.6% | | | | 104.3% | 102.8% | 103.8% |
| TPS | 109.7% | 108.6% | 107.7% | 108.3% | 109.0% | 111.6% | 110.4% | 109.7% | 113.0% | | | | 109.2% | 111.1% | 109.8% |
| 売上原価 | 106.2% | 106.8% | 106.8% | 106.5% | 106.8% | 105.7% | 104.8% | 104.4% | 104.2% | | | | 106.5% | 104.5% | 105.8% |
| ST | 105.1% | 105.7% | 105.5% | 105.4% | 105.1% | 103.6% | 102.2% | 101.9% | 102.0% | | | | 105.1% | 102.1% | 104.0% |
| TPS | 108.4% | 108.9% | 109.3% | 108.4% | 109.7% | 109.5% | 109.5% | 108.9% | 108.1% | | | | 109.0% | 108.8% | 109.0% |
| 売上総利益 | 109.6% | 105.4% | 97.6% | 100.2% | 105.7% | 107.9% | 109.9% | 107.9% | 113.0% | | | | 104.8% | 110.4% | 106.7% |
| ST | 107.0% | 103.7% | 94.2% | 95.1% | 104.7% | 100.6% | 107.7% | 104.8% | 104.3% | | | | 101.6% | 105.5% | 102.9% |
| TPS | 113.6% | 107.9% | 102.5% | 107.4% | 107.3% | 118.2% | 113.2% | 112.4% | 126.6% | | | | 109.6% | 117.9% | 112.4% |
| 売上総利益率 | +0.5pt | Δ0.3pt | Δ1.4pt | Δ0.8pt | Δ0.2pt | +0.4pt | +0.8pt | +0.6pt | +1.5pt | | | | Δ0.3pt | +1.0pt | +0.2pt |
| ST | +0.3pt | Δ0.3pt | Δ1.7pt | Δ1.3pt | Δ0.1pt | Δ0.5pt | +0.9pt | +0.5pt | +0.4pt | | | | Δ0.6pt | +0.6pt | Δ0.2pt |
| TPS | +0.9pt | Δ0.2pt | Δ1.1pt | Δ0.1pt | Δ0.4pt | +1.5pt | +0.6pt | +0.6pt | +3.2pt | | | | +0.1pt | +1.5pt | +0.6pt |

※月次業績数値に関しては、会計士の監査を受けていない月次数値となっています。なお、前期比も月次数値との比較で表示しています。

■占有率(ST)

| | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 | 上期 | 下期 | 通期 |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 実績 | 46.7% | 47.2% | 44.6% | 46.3% | 48.0% | 45.7% | 45.4% | 46.2% | 46.8% | | | | 46.4% | 46.1% | 46.3% |
| 前期実績 | 45.6% | 46.5% | 44.1% | 46.0% | 47.1% | 45.3% | 44.1% | 45.0% | 45.5% | 45.9% | 45.7% | 46.6% | 45.8% | 45.5% | 45.6% |

※占有率=実際の駐車(在車)時間/24時間

モビリティ事業

■レンタカーサービス「タイムズカーレンタル」

| | 17/10 | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|
| 車両台数(台) | 28,956 | 28,530 | 28,631 | 28,333 | 28,239 | 29,190 | 29,604 | 29,579 | 29,841 | 32,970 | | | |

■カーシェアリングサービス「タイムズカープラス」

| | 17/10 | 17/11 | 17/12 | 18/01 | 18/02 | 18/03 | 18/04 | 18/05 | 18/06 | 18/07 | 18/08 | 18/09 | 18/10 |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|-----------|-------|-------|-------|
| 車両台数(台) | 20,033 | 20,078 | 20,284 | 20,454 | 20,714 | 20,985 | 21,591 | 21,814 | 22,078 | 22,377 | | | |
| ステーション数(件) | 10,066 | 10,097 | 10,219 | 10,257 | 10,356 | 10,459 | 10,668 | 10,740 | 10,827 | 10,935 | | | |
| 会員数(人) | 903,564 | 916,366 | 928,808 | 939,877 | 950,667 | 965,924 | 980,289 | 999,623 | 1,016,461 | 1,037,956 | | | |