

月次動向
 タイムズ駐車場の新規開発は188件8,761台でした。その内、100台以上の大型駐車場の開発はST3件650台、TPS7件4,056台でした。
 また、解約は48件2,557台で、100台以上の大型駐車場の解約はTPSのみで2件1,364台でした。
 カーシェアリングサービス「タイムズカープラス」の車両数は9,484台、会員数は375,179人と好調に推移しております。
 ドライバー向けポイントプログラム「タイムズクラブ」の登録会員数が500万人を突破しました。

パーク24グループ 事業概況

駐車場事業

■総駐車場数

| 件数(件) | 13/10 | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|
| 合計 | 14,203 | 14,285 | 14,377 | 14,416 | 14,477 | 14,544 | 14,865 | 14,941 | 15,045 | 15,185 | | | |
| 直営駐車場 | 12,843 | 12,918 | 13,008 | 13,041 | 13,098 | 13,164 | 13,478 | 13,555 | 13,666 | 13,803 | | | |
| タイムズ駐車場 | 12,769 | 12,844 | 12,937 | 12,970 | 13,028 | 13,101 | 13,413 | 13,491 | 13,602 | 13,742 | | | |
| 月極駐車場 | 1,124 | 1,135 | 1,151 | 1,159 | 1,160 | 1,144 | 1,180 | 1,179 | 1,189 | 1,196 | | | |
| 内併設 | 1,050 | 1,061 | 1,080 | 1,088 | 1,090 | 1,081 | 1,115 | 1,115 | 1,125 | 1,135 | | | |
| 管理受託駐車場 | 1,360 | 1,367 | 1,369 | 1,375 | 1,379 | 1,380 | 1,387 | 1,386 | 1,379 | 1,382 | | | |
| 時間貸駐車場 | 1,047 | 1,052 | 1,052 | 1,057 | 1,063 | 1,064 | 1,068 | 1,066 | 1,062 | 1,066 | | | |
| 月極駐車場 | 346 | 349 | 351 | 352 | 350 | 349 | 352 | 352 | 350 | 351 | | | |
| 内併設 | 33 | 34 | 34 | 34 | 34 | 33 | 33 | 32 | 33 | 35 | | | |

| 台数(台) | 13/10 | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------|-------|-------|
| 合計 | 534,742 | 537,754 | 540,716 | 541,029 | 540,058 | 539,018 | 557,168 | 559,167 | 560,933 | 568,149 | | | |
| 直営駐車場 | 450,669 | 453,538 | 456,475 | 456,665 | 455,740 | 455,222 | 474,081 | 476,145 | 478,029 | 483,791 | | | |
| タイムズ駐車場 | 431,039 | 433,754 | 436,452 | 436,473 | 435,491 | 435,719 | 453,444 | 455,568 | 457,385 | 463,151 | | | |
| 月極駐車場 | 19,630 | 19,784 | 20,023 | 20,192 | 20,249 | 19,503 | 20,637 | 20,577 | 20,644 | 20,640 | | | |
| 管理受託駐車場 | 84,073 | 84,216 | 84,241 | 84,364 | 84,318 | 83,796 | 83,087 | 83,022 | 82,904 | 84,358 | | | |
| 時間貸駐車場 | 63,195 | 63,285 | 63,315 | 63,428 | 63,471 | 62,987 | 62,307 | 62,354 | 62,264 | 63,521 | | | |
| 月極駐車場 | 20,878 | 20,931 | 20,926 | 20,936 | 20,847 | 20,809 | 20,780 | 20,668 | 20,640 | 20,837 | | | |

※「内併設」はタイムズ駐車場および駐車場管理受託(時間貸)内に併設されている月極駐車場件数のため、総駐車場数からは控除しています。

■タイムズ駐車場数

| 件数(件) | 13/10 | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 | 上期 | 下期 | 計 |
|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-----|-------|
| 開発 | | 152 | 146 | 90 | 112 | 176 | 354 | 141 | 174 | 188 | | | | 1,030 | 503 | 1,533 |
| ST | | 106 | 118 | 78 | 95 | 145 | 286 | 120 | 144 | 151 | | | | 828 | 415 | 1,243 |
| TPS | | 46 | 28 | 12 | 17 | 31 | 68 | 21 | 30 | 37 | | | | 202 | 88 | 290 |
| 解約 | | 73 | 53 | 56 | 55 | 103 | 42 | 63 | 62 | 48 | | | | 382 | 173 | 555 |
| ST | | 62 | 45 | 49 | 41 | 84 | 33 | 52 | 54 | 43 | | | | 314 | 149 | 463 |
| TPS | | 11 | 8 | 7 | 14 | 19 | 9 | 11 | 8 | 5 | | | | 68 | 24 | 92 |
| 区分変更・区分移動 | | △ 4 | 0 | △ 1 | 1 | 0 | 0 | 0 | △ 1 | 0 | | | | △ 4 | △ 1 | △ 5 |
| ST | | △ 1 | 0 | 1 | △ 1 | 0 | 1 | 3 | 0 | 2 | | | | 0 | 5 | 5 |
| TPS | | △ 3 | 0 | △ 2 | 2 | 0 | △ 1 | △ 3 | △ 1 | △ 2 | | | | △ 4 | △ 6 | △ 10 |
| 累計 | 12,769 | 12,844 | 12,937 | 12,970 | 13,028 | 13,101 | 13,413 | 13,491 | 13,602 | 13,742 | | | | | | |
| ST | 10,280 | 10,323 | 10,396 | 10,426 | 10,479 | 10,540 | 10,794 | 10,865 | 10,955 | 11,065 | | | | | | |
| TPS | 2,489 | 2,521 | 2,541 | 2,544 | 2,549 | 2,561 | 2,619 | 2,626 | 2,647 | 2,677 | | | | | | |

| 台数(台) | 13/10 | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 | 上期 | 下期 | 計 |
|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------|-------|-------|---------|---------|---------|
| 開発 | | 4,603 | 4,211 | 1,398 | 2,366 | 5,488 | 19,435 | 4,891 | 3,828 | 8,761 | | | | 37,501 | 17,480 | 54,981 |
| ST | | 1,534 | 2,136 | 1,099 | 1,124 | 2,400 | 7,308 | 2,169 | 1,755 | 2,663 | | | | 15,601 | 6,587 | 22,188 |
| TPS | | 3,069 | 2,075 | 299 | 1,242 | 3,088 | 12,127 | 2,722 | 2,073 | 6,098 | | | | 21,900 | 10,893 | 32,793 |
| 解約 | | 1,616 | 1,200 | 1,102 | 3,049 | 4,952 | 1,415 | 2,406 | 1,628 | 2,557 | | | | 13,334 | 6,591 | 19,925 |
| ST | | 971 | 681 | 762 | 759 | 1,942 | 659 | 1,071 | 1,126 | 804 | | | | 5,774 | 3,001 | 8,775 |
| TPS | | 645 | 519 | 340 | 2,290 | 3,010 | 756 | 1,335 | 502 | 1,753 | | | | 7,560 | 3,590 | 11,150 |
| 区分変更・区分移動 | | △ 272 | △ 313 | △ 275 | △ 299 | △ 308 | △ 295 | △ 361 | △ 383 | △ 438 | | | | △ 1,762 | △ 1,182 | △ 2,944 |
| ST | | △ 231 | △ 286 | 65 | △ 315 | △ 279 | △ 222 | △ 142 | △ 365 | △ 282 | | | | △ 1,268 | △ 789 | △ 2,057 |
| TPS | | △ 41 | △ 27 | △ 340 | 16 | △ 29 | △ 73 | △ 219 | △ 18 | △ 156 | | | | △ 494 | △ 393 | △ 887 |
| 累計 | 431,039 | 433,754 | 436,452 | 436,473 | 435,491 | 435,719 | 453,444 | 455,568 | 457,385 | 463,151 | | | | | | |
| ST | 144,613 | 144,945 | 146,114 | 146,516 | 146,566 | 146,745 | 153,172 | 154,128 | 154,392 | 155,969 | | | | | | |
| TPS | 286,426 | 288,809 | 290,338 | 289,957 | 288,925 | 288,974 | 300,272 | 301,440 | 302,993 | 307,182 | | | | | | |

《タイムズ駐車場の業績》

■業績(百万円)

| | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 | 上期 | 下期 | 通期 |
|--------|-------|--------|-------|-------|--------|-------|-------|-------|--------|-------|-------|-------|--------|--------|--------|
| 売上高 | 9,855 | 10,439 | 9,821 | 8,746 | 10,620 | 9,795 | 9,869 | 9,918 | 10,465 | | | | 59,279 | 30,253 | 89,533 |
| ST | 6,567 | 6,927 | 6,545 | 5,815 | 7,047 | 6,566 | 6,592 | 6,608 | 6,939 | | | | 39,470 | 20,141 | 59,611 |
| TPS | 3,287 | 3,512 | 3,276 | 2,931 | 3,573 | 3,229 | 3,277 | 3,310 | 3,525 | | | | 19,809 | 10,112 | 29,922 |
| 売上原価 | 7,350 | 7,463 | 7,432 | 7,401 | 7,578 | 7,721 | 7,765 | 7,744 | 7,932 | | | | 44,949 | 23,443 | 68,392 |
| ST | 4,937 | 5,010 | 4,996 | 5,000 | 5,106 | 5,249 | 5,236 | 5,255 | 5,308 | | | | 30,300 | 15,800 | 46,101 |
| TPS | 2,413 | 2,452 | 2,436 | 2,401 | 2,472 | 2,472 | 2,529 | 2,489 | 2,624 | | | | 14,648 | 7,642 | 22,291 |
| 売上総利益 | 2,504 | 2,976 | 2,389 | 1,344 | 3,041 | 2,074 | 2,103 | 2,174 | 2,532 | | | | 14,330 | 6,810 | 21,140 |
| ST | 1,630 | 1,917 | 1,549 | 814 | 1,940 | 1,317 | 1,355 | 1,353 | 1,631 | | | | 9,169 | 4,340 | 13,509 |
| TPS | 874 | 1,059 | 840 | 529 | 1,100 | 756 | 748 | 821 | 900 | | | | 5,161 | 2,469 | 7,631 |
| 売上総利益率 | 25.4% | 28.5% | 24.3% | 15.4% | 28.6% | 21.2% | 21.3% | 21.9% | 24.2% | | | | 24.2% | 22.5% | 23.6% |
| ST | 24.8% | 27.7% | 23.7% | 14.0% | 27.5% | 20.1% | 20.6% | 20.5% | 23.5% | | | | 23.2% | 21.6% | 22.7% |
| TPS | 26.6% | 30.2% | 25.6% | 18.1% | 30.8% | 23.4% | 22.8% | 24.8% | 25.5% | | | | 26.1% | 24.4% | 25.5% |

※月次業績数値に関しては、会計士の監査を受けていない月次数値となっています。なお、前期比も月次数値との比較で表示しています。

■業績前期比

| | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 | 上期 | 下期 | 通期 |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|--------|--------|--------|
| 売上高 | 107.8% | 109.2% | 110.7% | 101.8% | 108.7% | 102.1% | 102.8% | 103.7% | 103.2% | | | | 106.7% | 103.2% | 105.5% |
| ST | 103.5% | 104.7% | 107.3% | 98.9% | 106.1% | 102.3% | 102.5% | 102.9% | 102.7% | | | | 103.9% | 102.7% | 103.5% |
| TPS | 117.3% | 119.1% | 118.3% | 107.9% | 114.1% | 101.9% | 103.5% | 105.3% | 104.1% | | | | 113.0% | 104.3% | 109.9% |
| 売上原価 | 108.4% | 108.6% | 108.4% | 107.2% | 107.2% | 105.4% | 106.6% | 106.1% | 107.1% | | | | 107.5% | 106.6% | 107.2% |
| ST | 103.3% | 103.1% | 103.6% | 103.5% | 105.0% | 105.3% | 105.1% | 105.7% | 105.3% | | | | 104.0% | 105.4% | 104.4% |
| TPS | 120.5% | 121.9% | 119.8% | 115.7% | 111.9% | 105.7% | 110.0% | 107.2% | 111.0% | | | | 115.6% | 109.4% | 113.4% |
| 売上総利益 | 105.9% | 110.7% | 118.6% | 79.7% | 112.7% | 91.5% | 90.8% | 95.8% | 92.5% | | | | 104.5% | 93.0% | 100.5% |
| ST | 104.2% | 109.3% | 121.2% | 77.9% | 109.2% | 91.8% | 93.5% | 93.5% | 95.1% | | | | 103.5% | 94.1% | 100.3% |
| TPS | 109.3% | 113.1% | 114.2% | 82.8% | 119.4% | 91.1% | 86.2% | 99.9% | 88.2% | | | | 106.1% | 91.1% | 100.7% |
| 売上総利益率 | △0.4pt | +0.4pt | +1.6pt | △4.2pt | +1.0pt | △2.5pt | △2.8pt | △1.8pt | △2.8pt | | | | △0.5pt | △2.5pt | △1.2pt |
| ST | +0.2pt | +1.2pt | +2.7pt | △3.8pt | +0.8pt | △2.3pt | △2.0pt | △2.1pt | △1.9pt | | | | △0.1pt | △2.0pt | △0.7pt |
| TPS | △1.9pt | △1.6pt | △0.9pt | △5.5pt | +1.4pt | △2.8pt | △4.6pt | △1.3pt | △4.6pt | | | | △1.7pt | △3.5pt | △2.3pt |

※月次業績数値に関しては、会計士の監査を受けていない月次数値となっています。なお、前期比も月次数値との比較で表示しています。

■占有率(ST)

| | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 | 上期 | 下期 | 通期 |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 実績 | 45.0% | 45.8% | 43.8% | 43.4% | 45.9% | 42.9% | 42.0% | 42.8% | 43.4% | | | | 44.5% | 42.7% | 43.9% |
| 前期実績 | 44.7% | 45.4% | 42.9% | 44.5% | 45.0% | 43.5% | 42.3% | 43.5% | 43.8% | 43.9% | 43.7% | 44.3% | 44.3% | 43.6% | 43.9% |

※占有率=実際の駐車(在車)時間/24時間

モビリティ事業

■レンタカーサービス「タイムズカーレンタル」

| | 13/10 | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|
| 車両台数(台) | 25,951 | 25,592 | 25,681 | 25,556 | 25,639 | 26,032 | 26,206 | 26,022 | 26,217 | 28,483 | | | |

■カーシェアリングサービス「タイムズカープラス」

| | 13/10 | 13/11 | 13/12 | 14/01 | 14/02 | 14/03 | 14/04 | 14/05 | 14/06 | 14/07 | 14/08 | 14/09 | 14/10 |
|------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------|-------|-------|
| 車両台数(台) | 7,023 | 7,214 | 7,455 | 7,691 | 7,909 | 8,159 | 8,533 | 8,826 | 9,173 | 9,484 | | | |
| ステーション数(件) | 4,503 | 4,566 | 4,671 | 4,789 | 4,890 | 5,009 | 5,208 | 5,375 | 5,538 | 5,683 | | | |
| 会員数(人) | 279,492 | 288,848 | 298,344 | 309,135 | 317,109 | 327,315 | 339,644 | 349,502 | 362,440 | 375,179 | | | |