

Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-13
Company name	Watahan & Co.,Ltd.
Securities code	3199
URL	https://watahan.co.jp
Representative	
Title	代表取締役社長
Name	野原 勇
Inquiries	
Title	専務取締役
Name	有賀 博
Tel	03-3341-2766
Other	
Date of general shareholders' meeting (as planned)	2022-06-24
Dividend payable date (as planned)	2022-06-27
Annual securities report filing date (as planned)	2022-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	(動画配信のみ)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	114,500	114,790
% change	-	-4.5
Operating profit		
Operating profit	2,401	3,282
% change	-26.8	24.5
Ordinary profit		
Ordinary profit	2,936	3,527
% change	-16.8	25.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,204	1,919
% change	14.8	26.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,227	1,982
Change in comprehensive income	12.4	38.2
Other consolidated operating results		
Basic earnings per share (Yen)	111.07	96.95
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	12.0	11.5
Ordinary profit to total assets ratio (%)	4.6	5.8
Operating profit to net sales ratio (%)	2.1	2.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 1. 当社は、2020年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。2. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しております。このため、当該基準を適用する前の前連結会計年度の売上高に対する対前期増減率は記載しておりません。なお、前連結会計年度を当連結会計年度と同様の基準で算出した場合の売上高の対前期増減率は、1.1%増であります。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	69,551	58,906
Net assets	19,345	17,533
Capital adequacy ratio (%)	27.8	29.8

Net assets per share (Yen)	974.25	884.81
Note to consolidated financial positions		
Owner's equity	19,345	17,533
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-1,632	6,970
Cash flows from investing activities	-4,010	-1,659
Cash flows from financing activities	4,786	-2,827
Cash and equivalents, end of period	4,271	5,040
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2022

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		21.00	20.00
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		21.00	20.00
Forecast	22.00		
Upper	-		
Lower	-		

Total dividend paid		
Total dividend paid		
Annual		
Result	416	396
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	18.9	20.6
Forecast	19.4	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.3	2.4
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年3月期の 連結業績予想（2022 年4月1日～2023年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	125,000	61,971
Upper	-	-
Lower	-	-
% change		
Forecast	9.2	15.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,950	1,042
Upper	-	-
Lower	-	-
% change		
Forecast	22.8	38.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,350	1,224
Upper	-	-
Lower	-	-
% change		
Forecast	14.1	27.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,250	810
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	0.3

Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	113.31	40.79
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.16「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	19,857,426	19,816,074
Number of treasury stock at the end of fiscal year	296	296
Average number of shares	19,844,554	19,799,201
Note to number of issued and outstanding shares (common stock)	(注) 当社は、2020年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、期中平均株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,667	4,929
% change	-	28.2
Operating profit		
Operating profit	1,808	1,772
% change	2.0	64.1
Ordinary profit		
Ordinary profit	1,853	1,816
% change	2.0	61.3
Profit		
Profit	1,950	1,933
% change	0.9	102.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	98.28	97.66
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results	(注) 1. 当社は、2020年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。 2. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しております。このため、当該基準を適用する前の前事業年度の売上高に対する対前期増減率は記載しておりません。なお、当該基準の適用による業績への影響はございません。	

Note to operating results

(注) 1. 当社は、2020年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。
2. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しております。このため、当該基準を適用する前の前事業年度の売上高に対する対前期増減率は記載しておりません。なお、当該基準の適用による業績への影響はございません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
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Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	37,033	30,589
Net assets	13,189	11,559
Capital adequacy ratio (%)	35.6	37.8
Net assets per share (Yen)	664.23	583.33
Note to non-consolidated financial positions		
Owner's equity	13,189	11,559
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.