



マクニカ・富士エレ ホールディングス株式会社

2019年3月期

決算説明会資料(データ編)

2019年5月7日

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本資料に関するお問い合わせは経営企画部(045-470-8980)までお願いいたします。

1. 2019年3月期 実績について

1-(1) 2019年3月期 連結実績要約

(単位:百万円)

| | 2018年3月期 | | | | 2019年3月期 | | | | | | | 2019年3月期 | |
|-----------------|----------|--------|---------|--------|----------|--------|-------|---------|--------|--------|--------|----------|--------|
| | 中間 | | 通期 | | 中間 | | 通期 | | | | | 5/1予想 | 構成比 |
| | 構成比 | | 構成比 | | 構成比 | 前年比 | 構成比 | 前年比 | 予想比 | | | | |
| 売上高 | 237,595 | 100.0% | 504,085 | 100.0% | 261,707 | 100.0% | 10.1% | 524,235 | 100.0% | 4.0% | -1.1% | 530,000 | 100.0% |
| 売上総利益 | 26,179 | 11.0% | 56,094 | 11.1% | 30,544 | 11.7% | 16.7% | 61,061 | 11.6% | 8.9% | 2.5% | 59,560 | 11.2% |
| 販管費 | 19,378 | 8.2% | 40,931 | 8.1% | 21,995 | 8.4% | 13.5% | 45,737 | 8.7% | 11.7% | 5.0% | 43,560 | 8.2% |
| 営業利益 | 6,801 | 2.9% | 15,163 | 3.0% | 8,548 | 3.3% | 25.7% | 15,324 | 2.9% | 1.1% | -4.2% | 16,000 | 3.0% |
| 経常利益 | 7,152 | 3.0% | 14,937 | 3.0% | 7,496 | 2.9% | 4.8% | 13,101 | 2.5% | -12.3% | -17.1% | 15,800 | 3.0% |
| 親会社株主に帰属する当期純利益 | 5,395 | 2.3% | 11,412 | 2.3% | 5,007 | 1.9% | -7.2% | 8,883 | 1.7% | -22.2% | -19.2% | 11,000 | 2.1% |
| 総資産 | 246,238 | - | 266,738 | - | 275,606 | - | 3.3% | 299,259 | - | 12.2% | - | - | - |
| 純資産 | 110,254 | - | 128,213 | - | 132,281 | - | 3.2% | 135,399 | - | 5.6% | - | - | - |
| EPS | 98円29銭 | - | 206円08銭 | - | 80円07銭 | - | - | 142円03銭 | - | - | - | 176円01銭 | - |
| DPS | 17円50銭 | - | 50円00銭 | - | 25円00銭 | - | - | 50円00銭 | - | - | - | 50円00銭 | - |

(注) 1. 総資産・純資産は対前期末比であります。
2. 一株あたり利益(EPS)は期中平均株数で算出しております。

2019年3月期 四半期毎推移

(単位:百万円)

| | 1Q | | 2Q | | 3Q | | 4Q | |
|-----------------|---------|--------|---------|--------|---------|--------|---------|--------|
| | 構成比 | 前年比 | 構成比 | 前年比 | 構成比 | 前年比 | 構成比 | 前年比 |
| 売上高 | 128,774 | 100.0% | 132,933 | 100.0% | 138,799 | 100.0% | 123,729 | 100.0% |
| 売上総利益 | 15,271 | 11.9% | 15,273 | 11.5% | 15,177 | 10.9% | 15,340 | 12.4% |
| 販管費 | 10,960 | 8.5% | 11,035 | 8.3% | 11,498 | 8.3% | 12,244 | 9.9% |
| 営業利益 | 4,310 | 3.3% | 4,238 | 3.2% | 3,678 | 2.6% | 3,098 | 2.5% |
| 経常利益 | 3,860 | 3.0% | 3,636 | 2.7% | 3,104 | 2.2% | 2,501 | 2.0% |
| 親会社株主に帰属する当期純利益 | 2,602 | 2.0% | 2,405 | 1.8% | 2,410 | 1.7% | 1,466 | 1.2% |

2018年3月期 四半期毎推移

(単位:百万円)

| | 1Q | | 2Q | | 3Q | | 4Q | |
|-----------------|---------|--------|---------|--------|---------|--------|---------|--------|
| | 構成比 | | 構成比 | | 構成比 | | 構成比 | |
| 売上高 | 109,431 | 100.0% | 128,164 | 100.0% | 139,565 | 100.0% | 126,925 | 100.0% |
| 売上総利益 | 12,318 | 11.3% | 13,861 | 10.8% | 15,324 | 11.0% | 14,591 | 11.5% |
| 販管費 | 9,554 | 8.7% | 9,824 | 7.7% | 10,589 | 7.6% | 10,964 | 8.6% |
| 営業利益 | 2,764 | 2.5% | 4,037 | 3.1% | 4,734 | 3.4% | 3,628 | 2.9% |
| 経常利益 | 2,999 | 2.7% | 4,153 | 3.2% | 4,650 | 3.3% | 3,135 | 2.5% |
| 親会社株主に帰属する当期純利益 | 2,028 | 1.9% | 3,367 | 2.6% | 3,222 | 2.3% | 2,795 | 2.2% |

1-(2) 2019/3 連結損益

(単位:百万円)

| | 2019年3月期 | | | | | | | | | | | | | | | | | |
|-------------------|----------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|---------|---------|--------|--------|
| | 1Q | | | 2Q | | | 上半期 | | | 3Q | | | 4Q | | | 通期 | | |
| | 金額 | 構成比 | 前年比 | 金額 | 構成比 | 前年比 | 金額 | 構成比 | 前年比 | 金額 | 構成比 | 前年比 | 金額 | 構成比 | 前年比 | 金額 | 構成比 | 前年比 |
| 売上高 | 128,774 | 100.0% | 17.7% | 132,933 | 100.0% | 3.7% | 261,707 | 100.0% | 10.1% | 138,799 | 100.0% | -0.5% | 123,729 | 100.0% | -2.5% | 524,235 | 100.0% | 4.0% |
| 集積回路及び電子デバイスその他事業 | 118,584 | 92.1% | 14.7% | 120,079 | 90.3% | 0.5% | 238,663 | 91.2% | 7.1% | 126,071 | 90.8% | -1.7% | 105,604 | 85.4% | -7.4% | 470,338 | 89.7% | 1.1% |
| ネットワーク事業 | 10,189 | 7.9% | 69.6% | 12,855 | 9.7% | 47.9% | 23,044 | 8.8% | 56.8% | 12,728 | 9.2% | 11.9% | 18,124 | 14.6% | 40.6% | 53,896 | 10.3% | 38.3% |
| 売上原価 | 113,502 | 88.1% | 16.9% | 117,661 | 88.5% | 2.9% | 231,163 | 88.3% | 9.3% | 123,622 | 89.1% | -0.5% | 108,388 | 87.6% | -3.5% | 463,173 | 88.4% | 3.4% |
| 売上総利益 | 15,271 | 11.9% | 24.0% | 15,273 | 11.5% | 10.2% | 30,544 | 11.7% | 16.7% | 15,177 | 10.9% | -1.0% | 15,340 | 12.4% | 5.1% | 61,061 | 11.6% | 8.9% |
| 販売費及び一般管理費 | 10,960 | 8.5% | 14.7% | 11,035 | 8.3% | 12.3% | 21,995 | 8.4% | 13.5% | 11,498 | 8.3% | 8.6% | 12,244 | 9.9% | 11.7% | 45,737 | 8.7% | 11.7% |
| 販売費 | 385 | 0.3% | 130.5% | 341 | 0.3% | 104.2% | 726 | 0.3% | 117.4% | 375 | 0.3% | 91.3% | 261 | 0.2% | -20.9% | 1,362 | 0.3% | 58.4% |
| 人件費 | 6,908 | 5.4% | 12.1% | 6,805 | 5.1% | 8.1% | 13,713 | 5.2% | 10.0% | 6,891 | 5.0% | 4.6% | 7,834 | 6.3% | 15.1% | 28,438 | 5.4% | 10.0% |
| 減価償却費 | 278 | 0.2% | 24.1% | 303 | 0.2% | 31.7% | 581 | 0.2% | 28.0% | 338 | 0.2% | -4.2% | 382 | 0.3% | 26.5% | 1,301 | 0.2% | 17.3% |
| 開発費 | 77 | 0.1% | 79.1% | 88 | 0.1% | 23.9% | 165 | 0.1% | 44.7% | 127 | 0.1% | 42.7% | 115 | 0.1% | 51.3% | 407 | 0.1% | 45.9% |
| その他 | 3,310 | 2.6% | 12.1% | 3,499 | 2.6% | 14.3% | 6,809 | 2.6% | 13.3% | 3,765 | 2.7% | 11.9% | 3,653 | 3.0% | 5.9% | 14,227 | 2.7% | 10.9% |
| 営業利益 | 4,310 | 3.3% | 55.9% | 4,238 | 3.2% | 5.0% | 8,548 | 3.3% | 25.7% | 3,678 | 2.6% | -22.3% | 3,098 | 2.5% | -14.6% | 15,324 | 2.9% | 1.1% |
| 営業外収益 | 385 | 0.3% | -9.0% | 190 | 0.1% | -45.2% | 575 | 0.2% | -25.3% | 163 | 0.1% | -39.4% | -27 | 0.0% | -44.9% | 711 | 0.1% | -28.2% |
| 営業外費用 | 835 | 0.6% | 344.1% | 792 | 0.6% | 242.9% | 1,627 | 0.6% | 288.3% | 737 | 0.5% | 108.8% | 570 | 0.5% | 28.4% | 2,934 | 0.6% | 141.3% |
| 経常利益 | 3,860 | 3.0% | 28.7% | 3,636 | 2.7% | -12.4% | 7,496 | 2.9% | 4.8% | 3,104 | 2.2% | -33.2% | 2,501 | 2.0% | -20.2% | 13,101 | 2.5% | -12.3% |
| 特別利益 | 35 | 0.0% | -43.5% | 4 | 0.0% | -84.0% | 39 | 0.0% | -55.2% | 0 | 0.0% | - | 1 | 0.0% | -92.3% | 40 | 0.0% | -68.0% |
| 特別損失 | 0 | 0.0% | - | 4 | 0.0% | -20.0% | 4 | 0.0% | -80.0% | 4 | 0.0% | -42.9% | 352 | 0.3% | 1253.8% | 360 | 0.1% | 579.2% |
| 税金等調整前当期純利益 | 3,895 | 3.0% | 27.9% | 3,637 | 2.7% | -12.8% | 7,532 | 2.9% | 4.3% | 3,099 | 2.2% | -33.6% | 2,150 | 1.7% | -31.1% | 12,781 | 2.4% | -14.8% |
| 法人税等 | 1,180 | 0.9% | 18.2% | 1,088 | 0.8% | 43.7% | 2,268 | 0.9% | 29.2% | 608 | 0.4% | -55.9% | 538 | 0.4% | 107.7% | 3,414 | 0.7% | 0.6% |
| 当期純利益 | 2,715 | 2.1% | 32.6% | 2,549 | 1.9% | -25.4% | 5,264 | 2.0% | -3.7% | 2,491 | 1.8% | -24.2% | 1,612 | 1.3% | -43.7% | 9,367 | 1.8% | -19.3% |
| 非支配株主に帰属する当期純利益 | 113 | 0.1% | 494.7% | 144 | 0.1% | 193.9% | 257 | 0.1% | 277.9% | 81 | 0.1% | 22.7% | 145 | 0.1% | 116.4% | 483 | 0.1% | 140.3% |
| 親会社株主に帰属する当期純利益 | 2,602 | 2.0% | 28.3% | 2,405 | 1.8% | -28.6% | 5,007 | 1.9% | -7.2% | 2,410 | 1.7% | -25.2% | 1,466 | 1.2% | -47.5% | 8,883 | 1.7% | -22.2% |

【参考】2018/3

(単位:百万円)

| | 2018年3月期 | | | | | | | | | | | |
|-------------------|----------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|
| | 1Q | | 2Q | | 上半期 | | 3Q | | 4Q | | 通期 | |
| | 金額 | 構成比 | 金額 | 構成比 | 金額 | 構成比 | 金額 | 構成比 | 金額 | 構成比 | 金額 | 構成比 |
| 売上高 | 109,431 | 100.0% | 128,164 | 100.0% | 237,595 | 100.0% | 139,565 | 100.0% | 126,925 | 100.0% | 504,085 | 100.0% |
| 集積回路及び電子デバイスその他事業 | 103,424 | 94.5% | 119,472 | 93.2% | 222,896 | 93.8% | 128,190 | 91.8% | 114,034 | 89.8% | 465,120 | 92.3% |
| ネットワーク事業 | 6,007 | 5.5% | 8,692 | 6.8% | 14,699 | 6.2% | 11,374 | 8.1% | 12,892 | 10.2% | 38,965 | 7.7% |
| 売上原価 | 97,113 | 88.7% | 114,302 | 89.2% | 211,415 | 89.0% | 124,241 | 89.0% | 112,335 | 88.5% | 447,991 | 88.9% |
| 売上総利益 | 12,318 | 11.3% | 13,861 | 10.8% | 26,179 | 11.0% | 15,324 | 11.0% | 14,591 | 11.5% | 56,094 | 11.1% |
| 販売費及び一般管理費 | 9,554 | 8.7% | 9,824 | 7.7% | 19,378 | 8.2% | 10,589 | 7.6% | 10,964 | 8.6% | 40,931 | 8.1% |
| 販売費 | 167 | 0.2% | 167 | 0.1% | 334 | 0.1% | 196 | 0.1% | 330 | 0.3% | 860 | 0.2% |
| 人件費 | 6,165 | 5.6% | 6,297 | 4.9% | 12,462 | 5.2% | 6,585 | 4.7% | 6,808 | 5.4% | 25,855 | 5.1% |
| 減価償却費 | 224 | 0.2% | 230 | 0.2% | 454 | 0.2% | 353 | 0.3% | 302 | 0.2% | 1,109 | 0.2% |
| 開発費 | 43 | 0.0% | 71 | 0.1% | 114 | 0.0% | 89 | 0.1% | 76 | 0.1% | 279 | 0.1% |
| その他 | 2,952 | 2.7% | 3,060 | 2.4% | 6,012 | 2.5% | 3,364 | 2.4% | 3,450 | 2.7% | 12,826 | 2.5% |
| 営業利益 | 2,764 | 2.5% | 4,037 | 3.1% | 6,801 | 2.9% | 4,734 | 3.4% | 3,628 | 2.9% | 15,163 | 3.0% |
| 営業外収益 | 423 | 0.4% | 347 | 0.3% | 770 | 0.3% | 269 | 0.2% | -49 | 0.0% | 990 | 0.2% |
| 営業外費用 | 188 | 0.2% | 231 | 0.2% | 419 | 0.2% | 353 | 0.3% | 444 | 0.3% | 1,216 | 0.2% |
| 経常利益 | 2,999 | 2.7% | 4,153 | 3.2% | 7,152 | 3.0% | 4,650 | 3.3% | 3,135 | 2.5% | 14,937 | 3.0% |
| 特別利益 | 62 | 0.1% | 25 | 0.0% | 87 | 0.0% | 25 | 0.0% | 13 | 0.0% | 125 | 0.0% |
| 特別損失 | 15 | 0.0% | 5 | 0.0% | 20 | 0.0% | 7 | 0.0% | 26 | 0.0% | 53 | 0.0% |
| 税金等調整前当期純利益 | 3,046 | 2.8% | 4,173 | 3.3% | 7,219 | 3.0% | 4,669 | 3.3% | 3,121 | 2.5% | 15,009 | 3.0% |
| 法人税等 | 998 | 0.9% | 757 | 0.6% | 1,755 | 0.7% | 1,380 | 1.0% | 259 | 0.2% | 3,394 | 0.7% |
| 当期純利益 | 2,047 | 1.9% | 3,417 | 2.7% | 5,464 | 2.3% | 3,288 | 2.4% | 2,862 | 2.3% | 11,614 | 2.3% |
| 非支配株主に帰属する当期純利益 | 19 | 0.0% | 49 | 0.0% | 68 | 0.0% | 66 | 0.0% | 67 | 0.1% | 201 | 0.0% |
| 親会社株主に帰属する当期純利益 | 2,028 | 1.9% | 3,367 | 2.6% | 5,395 | 2.3% | 3,222 | 2.3% | 2,795 | 2.2% | 11,412 | 2.3% |

1-(3) 2019/3 連結貸借対照表

(単位:百万円)

| | 2018年3月期末 | | 2019年3月期末 | | 前期末比 |
|--------------|-----------|--------|-----------|--------|---------|
| | 金額 | 構成比 | 金額 | 構成比 | 増減額 |
| 資産合計 | 266,738 | 100.0% | 299,259 | 100.0% | 32,521 |
| 流動資産合計 | 249,425 | 93.5% | 276,885 | 92.5% | 27,460 |
| 現金及び預金 | 28,789 | 10.8% | 14,217 | 4.8% | -14,572 |
| 受取手形及び売掛金 | 99,653 | 37.4% | 102,340 | 34.2% | 2,687 |
| 商品 | 107,440 | 40.3% | 122,771 | 41.0% | 15,331 |
| その他 | 13,674 | 5.1% | 37,712 | 12.6% | 24,038 |
| 貸倒引当金 | -132 | 0.0% | -155 | -0.1% | -23 |
| 固定資産合計 | 17,313 | 6.5% | 22,374 | 7.5% | 5,061 |
| 有形固定資産 | 6,807 | 2.6% | 7,530 | 2.5% | 723 |
| 無形固定資産 | 2,821 | 1.1% | 2,515 | 0.8% | -306 |
| 投資等 | 7,684 | 2.9% | 12,328 | 4.1% | 4,644 |
| 負債合計 | 138,525 | 51.9% | 163,860 | 54.8% | 25,335 |
| 流動負債合計 | 125,195 | 46.9% | 149,540 | 50.0% | 24,345 |
| 支払手形及び買掛金 | 37,070 | 13.9% | 31,898 | 10.7% | -5,172 |
| 短期借入金 | 51,658 | 19.4% | 77,097 | 25.8% | 25,439 |
| 賞与引当金 | 3,714 | 1.4% | 3,948 | 1.3% | 234 |
| その他 | 32,751 | 12.3% | 36,595 | 12.2% | 3,844 |
| 固定負債合計 | 13,329 | 5.0% | 14,319 | 4.8% | 990 |
| 長期借入金 | 6,112 | 2.3% | 7,000 | 2.3% | 888 |
| 退職給付に係る負債 | 5,111 | 1.9% | 5,598 | 1.9% | 487 |
| その他 | 2,106 | 0.8% | 1,721 | 0.6% | -385 |
| 純資産合計 | 128,213 | 48.1% | 135,399 | 45.2% | 7,186 |
| 株主資本 | 122,329 | 45.9% | 128,604 | 43.0% | 6,275 |
| 資本金 | 13,888 | 5.2% | 13,888 | 4.6% | 0 |
| 資本剰余金 | 47,468 | 17.8% | 47,398 | 15.8% | -70 |
| 利益剰余金 | 61,322 | 23.0% | 67,591 | 22.6% | 6,269 |
| 自己株式 | -349 | -0.1% | -274 | -0.1% | 75 |
| その他の包括利益累計額 | 3,279 | 1.2% | 3,781 | 1.3% | 502 |
| その他有価証券評価差額金 | 135 | 0.1% | 158 | 0.1% | 23 |
| 繰延ヘッジ損益 | 355 | 0.1% | -87 | 0.0% | -442 |
| 為替換算調整勘定 | 2,819 | 1.1% | 3,764 | 1.3% | 945 |
| 退職給付に係る調整累計額 | -31 | 0.0% | -54 | 0.0% | -23 |
| 非支配株主持分 | 2,603 | 1.0% | 3,013 | 1.0% | 410 |

1-(4) 2019/3 連結キャッシュ・フロー

(単位:百万円)

| | 2018年3月期 | 2019年3月期 | 前期比 増減額 |
|--------------------------------------|----------|----------|------------|
| 1. 営業活動によるキャッシュ・フロー | -28,595 | -30,173 | -1,578 |
| 税金等調整前当期純利益 | 15,009 | 12,781 | -2,228 |
| 減価償却費 | 1,500 | 1,660 | 160 |
| 受取利息及び受取配当金 | -478 | -307 | 171 |
| 支払利息 | 383 | 1,137 | 754 |
| 為替差損益(マイナスは益) | 436 | -232 | -668 |
| 売上債権の増減額(マイナスは増加) | -15,120 | -1,038 | 14,082 |
| たな卸資産の増減額(マイナスは増加) | -22,847 | -13,162 | 9,685 |
| 仕入債務の増減額(マイナスは減少) | -4,282 | -6,551 | -2,269 |
| 未収入金の増減額(マイナスは増加) | 779 | -22,881 | -23,660 |
| その他 | 327 | 3,327 | 3,000 |
| 小計 | -24,291 | -25,267 | -976 |
| 利息及び配当金の受取額 | 474 | 304 | -170 |
| 利息の支払額 | -390 | -1,119 | -729 |
| 法人税等の支払額 | -4,388 | -4,090 | 298 |
| 2. 投資活動によるキャッシュ・フロー | -1,804 | -7,251 | -5,447 |
| 定期預金の預入による支出 | -33 | -497 | -464 |
| 定期預金の払戻による収入 | 36 | 332 | 296 |
| 有価証券の取得による支出 | -400 | -400 | 0 |
| 有価証券の償還による収入 | 400 | 400 | 0 |
| 貸付けによる支出 | -453 | -304 | 149 |
| 貸付金の回収による収入 | 461 | 11 | -450 |
| 有形固定資産の取得による支出 | -864 | -1,593 | -729 |
| 有形固定資産の売却による収入 | 39 | 3 | -36 |
| 無形固定資産の取得による支出 | -502 | -550 | -48 |
| 無形固定資産の売却による収入 | 2 | - | -2 |
| 投資有価証券の取得による支出 | -2,703 | -428 | 2,275 |
| 投資有価証券の売却による収入 | 2,893 | 402 | -2,491 |
| 投資有価証券の償還による収入 | 100 | - | -100 |
| 関係会社株式の取得による支出 | - | -4,382 | -4,382 |
| 連結の範囲の変更を伴う子会社株式の取得による支出 | -894 | - | 894 |
| その他 | 114 | -243 | -357 |
| 3. 財務活動によるキャッシュ・フロー | 43,699 | 21,916 | -21,783 |
| 短期借入金の純増減額(マイナスは減少) | 32,902 | 22,257 | -10,645 |
| 長期借入れによる収入 | 3,500 | 4,000 | 500 |
| 長期借入金の返済による支出 | -4,488 | -500 | 3,988 |
| 株式の発行による収入 | 7,643 | - | -7,643 |
| 自己株式の取得による支出 | -2,045 | -0 | 2,045 |
| 自己株式の処分による収入 | 8,290 | 75 | -8,215 |
| 配当金の支払額 | -1,931 | -3,604 | -1,673 |
| 非支配株主への配当金の支払額 | -90 | -106 | -16 |
| 連結の範囲の変更を伴わない子会社株式の取得による支出 | - | -110 | -110 |
| その他 | -81 | -93 | -12 |
| 4. 現金及び現金同等物に係る換算差額 | -64 | 168 | 232 |
| 5. 現金及び現金同等物の増減額(マイナスは減少) | 13,234 | -15,339 | -28,573 |
| 6. 現金及び現金同等物の期首残高 | 15,523 | 28,758 | 13,235 |
| 7. 連結の範囲の変更に伴う現金及び現金同等物の増減額(マイナスは減少) | - | 596 | 596 |
| 8. 現金及び現金同等物の期末残高 | 28,758 | 14,015 | -14,743 |

1-(5) 品目別売上高・売上総利益Q別推移(連結)

●2019/3 (単位:百万円、%)

| | 1Q | | | | 2Q | | | | 3Q | | | | 4Q | | | | 通期 | | |
|------------|---------|--------|--------|--------|---------|--------|--------|--------|---------|--------|-------|--------|---------|--------|--------|--------|---------|--------|-------|
| | 金額 | 構成比 | 前年比 | 直近比 | 金額 | 構成比 | 前年比 | 直近比 | 金額 | 構成比 | 前年比 | 直近比 | 金額 | 構成比 | 前年比 | 直近比 | 金額 | 構成比 | 前年比 |
| 売上高 | 128,774 | 100.0% | 17.7% | 1.5% | 132,933 | 100.0% | 3.7% | 3.2% | 138,799 | 100.0% | -0.5% | 4.4% | 123,728 | 100.0% | -2.5% | -10.9% | 524,235 | 100.0% | 4.0% |
| 集積回路 | 111,464 | 86.6% | 14.3% | 5.9% | 113,232 | 85.2% | 1.3% | 1.6% | 116,806 | 84.2% | -2.9% | 3.2% | 97,857 | 79.1% | -7.1% | -16.2% | 439,361 | 83.8% | 1.0% |
| 電子デバイス | 5,918 | 4.6% | 10.4% | -7.6% | 5,891 | 4.4% | -10.0% | -0.5% | 7,079 | 5.1% | 8.5% | 20.2% | 5,997 | 4.8% | -6.4% | -15.3% | 24,887 | 4.7% | 0.2% |
| その他 | 1,200 | 0.9% | 115.4% | -48.4% | 956 | 0.7% | -15.9% | -20.3% | 2,185 | 1.6% | 62.0% | 128.6% | 1,748 | 1.4% | -24.8% | -20.0% | 6,090 | 1.2% | 13.4% |
| ネットワーク関連商品 | 10,189 | 7.9% | 69.6% | -21.0% | 12,855 | 9.7% | 47.9% | 26.2% | 12,728 | 9.2% | 11.9% | -1.0% | 18,123 | 14.6% | 40.6% | 42.4% | 53,896 | 10.3% | 38.3% |

(単位:百万円、%)

| | 1Q | | 2Q | | 3Q | | 4Q | | 通期 | |
|------------|--------|-------|--------|-------|--------|-------|--------|-------|--------|-------|
| | 金額 | GP% |
| 売上総利益 | 15,271 | 11.9% | 15,273 | 11.5% | 15,177 | 10.9% | 15,340 | 12.4% | 61,061 | 11.6% |
| 集積回路 | 11,667 | 10.5% | 11,053 | 9.8% | 10,502 | 9.0% | 10,241 | 10.5% | 43,463 | 9.9% |
| 電子デバイス | 408 | 6.9% | 398 | 6.8% | 1,087 | 15.4% | 255 | 4.3% | 2,148 | 8.6% |
| その他 | 171 | 14.3% | 149 | 15.6% | 282 | 12.9% | 319 | 18.2% | 922 | 15.1% |
| ネットワーク関連商品 | 3,023 | 29.7% | 3,673 | 28.6% | 3,305 | 26.0% | 4,524 | 25.0% | 14,526 | 27.0% |

●2018/3 (単位:百万円、%)

| | 1Q | | 2Q | | 3Q | | 4Q | | 通期 | |
|------------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|
| | 金額 | 構成比 |
| 売上高 | 109,431 | 100.0% | 128,164 | 100.0% | 139,565 | 100.0% | 126,925 | 100.0% | 504,085 | 100.0% |
| 集積回路 | 97,506 | 89.1% | 111,788 | 87.2% | 120,319 | 86.2% | 105,303 | 83.0% | 434,916 | 86.3% |
| 電子デバイス | 5,360 | 4.9% | 6,546 | 5.1% | 6,523 | 4.7% | 6,405 | 5.0% | 24,834 | 4.9% |
| その他 | 557 | 0.5% | 1,137 | 0.9% | 1,349 | 1.0% | 2,326 | 1.8% | 5,369 | 1.1% |
| ネットワーク関連商品 | 6,007 | 5.5% | 8,692 | 6.8% | 11,375 | 8.2% | 12,891 | 10.2% | 38,965 | 7.7% |

(単位:百万円、%)

| | 1Q | | 2Q | | 3Q | | 4Q | | 通期 | |
|------------|--------|-------|--------|-------|--------|-------|--------|-------|--------|-------|
| | 金額 | GP% |
| 売上総利益 | 12,318 | 11.3% | 13,861 | 10.8% | 15,325 | 11.0% | 14,590 | 11.5% | 56,094 | 11.1% |
| 集積回路 | 9,969 | 10.2% | 9,789 | 8.8% | 11,075 | 9.2% | 10,057 | 9.6% | 40,890 | 9.4% |
| 電子デバイス | 251 | 4.7% | 1,035 | 15.8% | 828 | 12.7% | 599 | 9.4% | 2,713 | 10.9% |
| その他 | 92 | 16.5% | 211 | 18.6% | 179 | 13.3% | 252 | 10.8% | 734 | 13.7% |
| ネットワーク関連商品 | 2,004 | 33.4% | 2,827 | 32.5% | 3,242 | 28.5% | 3,683 | 28.6% | 11,756 | 30.2% |

※2019年3月期よりカテゴリー内の分類定義の見直しをしており、2018年3月期につきましても遡及修正しております。

1-(6) 品目別売上高詳細Q別推移(連結)

●2019/3 (単位:百万円、%)

| | 1Q | | | | 2Q | | | | 3Q | | | | 4Q | | | | 通期 | | |
|------------|---------|--------|--------|--------|---------|--------|--------|--------|---------|--------|--------|--------|---------|--------|--------|--------|---------|--------|--------|
| | 金額 | 構成比 | 前年比 | 直近比 | 金額 | 構成比 | 前年比 |
| 集積回路 | 111,464 | 86.6% | 14.3% | 5.9% | 113,232 | 85.2% | 1.3% | 1.6% | 116,806 | 84.2% | -2.9% | 3.2% | 97,857 | 79.1% | -7.1% | -16.2% | 439,361 | 83.8% | 1.0% |
| PLD | 12,848 | 10.0% | 3.6% | -0.9% | 11,978 | 9.0% | -4.0% | -6.8% | 13,702 | 9.9% | -11.2% | 14.4% | 12,667 | 10.2% | -2.3% | -7.6% | 51,196 | 9.8% | -3.9% |
| ASIC | 3,683 | 2.9% | -5.0% | 15.0% | 4,021 | 3.0% | 12.1% | 9.2% | 3,869 | 2.8% | 6.3% | -3.8% | 2,831 | 2.3% | -11.6% | -26.8% | 14,405 | 2.7% | 0.7% |
| ASSP | 20,605 | 16.0% | 8.5% | 7.8% | 20,908 | 15.7% | 8.5% | 1.5% | 22,526 | 16.2% | 16.4% | 7.7% | 17,745 | 14.3% | -7.2% | -21.2% | 81,785 | 15.6% | 6.6% |
| アナログ | 27,676 | 21.5% | 12.7% | 11.7% | 29,225 | 22.0% | 16.6% | 5.6% | 28,999 | 20.9% | 16.6% | -0.8% | 26,281 | 21.2% | 6.0% | -9.4% | 112,183 | 21.4% | 13.0% |
| メモリー | 21,654 | 16.8% | 31.3% | 3.2% | 21,951 | 16.5% | -23.9% | 1.4% | 22,999 | 16.6% | -27.9% | 4.8% | 17,419 | 14.1% | -16.9% | -24.3% | 84,025 | 16.0% | -14.4% |
| その他標準IC | 24,996 | 19.4% | 18.0% | 3.0% | 25,150 | 18.9% | 11.5% | 0.6% | 24,707 | 17.8% | -1.6% | -1.8% | 20,911 | 16.9% | -13.8% | -15.4% | 95,765 | 18.3% | 2.9% |
| 電子デバイス | 5,918 | 4.6% | 10.4% | -7.6% | 5,891 | 4.4% | -10.0% | -0.5% | 7,079 | 5.1% | 8.5% | 20.2% | 5,997 | 4.8% | -6.4% | -15.3% | 24,887 | 4.7% | 0.2% |
| その他 | 1,200 | 0.9% | 115.4% | -48.4% | 956 | 0.7% | -15.9% | -20.3% | 2,185 | 1.6% | 62.0% | 128.6% | 1,748 | 1.4% | -24.8% | -20.0% | 6,090 | 1.2% | 13.4% |
| ネットワーク関連商品 | 10,189 | 7.9% | 69.6% | -21.0% | 12,855 | 9.7% | 47.9% | 26.2% | 12,728 | 9.2% | 11.9% | -1.0% | 18,123 | 14.6% | 40.6% | 42.4% | 53,896 | 10.3% | 38.3% |
| ハードウェア | 2,838 | 2.2% | 37.1% | -37.7% | 5,130 | 3.9% | 60.4% | 80.8% | 4,171 | 3.0% | 0.2% | -18.7% | 4,976 | 4.0% | 9.3% | 19.3% | 17,116 | 3.3% | 22.4% |
| ソフトウェア | 2,850 | 2.2% | 242.5% | -6.4% | 3,206 | 2.4% | 52.1% | 12.5% | 3,575 | 2.6% | 38.7% | 11.5% | 7,398 | 6.0% | 143.0% | 106.9% | 17,031 | 3.2% | 98.9% |
| サービス | 4,500 | 3.5% | 45.0% | -15.0% | 4,519 | 3.4% | 33.4% | 0.4% | 4,981 | 3.6% | 7.5% | 10.2% | 5,748 | 4.6% | 8.6% | 15.4% | 19,749 | 3.8% | 20.3% |
| 合計 | 128,774 | 100.0% | 17.7% | 1.5% | 132,933 | 100.0% | 3.7% | 3.2% | 138,799 | 100.0% | -0.5% | 4.4% | 123,728 | 100.0% | -2.5% | -10.9% | 524,235 | 100.0% | 4.0% |

●2018/3 (単位:百万円、%)

| | 1Q | | 2Q | | 3Q | | 4Q | | 通期 | |
|------------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|
| | 金額 | 構成比 |
| 集積回路 | 97,506 | 89.1% | 111,787 | 87.2% | 120,318 | 86.2% | 105,303 | 83.0% | 434,916 | 86.3% |
| PLD | 12,403 | 11.3% | 12,481 | 9.7% | 15,438 | 11.1% | 12,960 | 10.2% | 53,284 | 10.6% |
| ASIC | 3,875 | 3.5% | 3,587 | 2.8% | 3,641 | 2.6% | 3,203 | 2.5% | 14,308 | 2.8% |
| ASSP | 18,983 | 17.3% | 19,272 | 15.0% | 19,358 | 13.9% | 19,119 | 15.1% | 76,733 | 15.2% |
| アナログ | 24,559 | 22.4% | 25,055 | 19.5% | 24,868 | 17.8% | 24,783 | 19.5% | 99,266 | 19.7% |
| メモリー | 16,494 | 15.1% | 28,834 | 22.5% | 31,912 | 22.9% | 20,973 | 16.5% | 98,215 | 19.5% |
| その他標準IC | 21,191 | 19.4% | 22,555 | 17.6% | 25,099 | 18.0% | 24,263 | 19.1% | 93,109 | 18.5% |
| 電子デバイス | 5,360 | 4.9% | 6,546 | 5.1% | 6,523 | 4.7% | 6,405 | 5.0% | 24,834 | 4.9% |
| その他 | 557 | 0.5% | 1,137 | 0.9% | 1,349 | 1.0% | 2,326 | 1.8% | 5,369 | 1.1% |
| ネットワーク関連商品 | 6,007 | 5.5% | 8,692 | 6.8% | 11,374 | 8.1% | 12,890 | 10.2% | 38,965 | 7.7% |
| ハードウェア | 2,070 | 1.9% | 3,198 | 2.5% | 4,162 | 3.0% | 4,552 | 3.6% | 13,983 | 2.8% |
| ソフトウェア | 832 | 0.8% | 2,108 | 1.6% | 2,577 | 1.8% | 3,044 | 2.4% | 8,562 | 1.7% |
| サービス | 3,103 | 2.8% | 3,387 | 2.6% | 4,635 | 3.3% | 5,294 | 4.2% | 16,419 | 3.3% |
| 合計 | 109,431 | 100.0% | 128,164 | 100.0% | 139,565 | 100.0% | 126,925 | 100.0% | 504,085 | 100.0% |

※2019年3月期よりカテゴリ内の分類定義の見直しをしており、2018年3月期につきましても遡及修正しております。

1-(7) 用途別Q別売上構成(連結)

●2019/3

(単位:百万円、%)

| 用途別 | 1Q | | | | | 2Q | | | | | 3Q | | | | | 4Q | | | | | 通期 | | | |
|-------------------|---------|--------|--------|--------|--------|---------|--------|--------|--------|-------|---------|--------|--------|--------|-------|---------|--------|--------|--------|--------|---------|--------|--------|--------|
| | 売上金額 | 構成比1 | 構成比2 | 前年比 | 直近比 | 売上金額 | 構成比1 | 構成比2 | 前年比 | 直近比 | 売上金額 | 構成比1 | 構成比2 | 前年比 | 直近比 | 売上金額 | 構成比1 | 構成比2 | 前年比 | 直近比 | 売上金額 | 構成比1 | 構成比2 | 前年比 |
| 集積回路及び電子デバイスその他事業 | 118,580 | 100.0% | 92.1% | 14.7% | 4.0% | 120,080 | 100.0% | 90.3% | 0.5% | 1.3% | 126,080 | 100.0% | 90.8% | -1.6% | 5.0% | 105,600 | 100.0% | 85.3% | -7.4% | -16.2% | 470,340 | 100.0% | 89.7% | 1.1% |
| 通信 | 17,480 | 14.7% | 13.6% | -8.1% | 1.0% | 19,790 | 16.5% | 14.9% | 2.8% | 13.2% | 21,150 | 16.8% | 15.2% | 13.1% | 6.9% | 18,020 | 17.1% | 14.6% | 4.2% | -14.8% | 76,440 | 16.3% | 14.6% | 2.9% |
| 通信端末 | 5,010 | 4.2% | 3.9% | -18.8% | 24.6% | 5,980 | 5.0% | 4.5% | 1.7% | 19.4% | 6,150 | 4.9% | 4.4% | 15.6% | 2.8% | 4,730 | 4.5% | 3.8% | 17.7% | -23.1% | 21,870 | 4.6% | 4.2% | 2.2% |
| 通信インフラ | 12,470 | 10.5% | 9.7% | -3.0% | -6.1% | 13,810 | 11.5% | 10.4% | 3.2% | 10.7% | 15,000 | 11.9% | 10.8% | 12.1% | 8.6% | 13,290 | 12.6% | 10.7% | 0.1% | -11.4% | 54,570 | 11.6% | 10.4% | 3.2% |
| OA・周辺機器 | 6,840 | 5.8% | 5.3% | 11.6% | 14.2% | 7,210 | 6.0% | 5.4% | 12.8% | 5.4% | 6,860 | 5.4% | 4.9% | 7.5% | -4.9% | 5,060 | 4.8% | 4.1% | -15.5% | -26.2% | 25,970 | 5.5% | 5.0% | 4.3% |
| コンピュータ | 19,950 | 16.8% | 15.5% | 42.0% | 1.5% | 20,710 | 17.2% | 15.6% | -25.7% | 3.8% | 21,670 | 17.2% | 15.6% | -29.1% | 4.6% | 13,380 | 12.7% | 10.8% | -31.9% | -38.3% | 75,710 | 16.1% | 14.4% | -17.8% |
| 民生機器 | 11,580 | 9.8% | 9.0% | -1.8% | 37.2% | 12,270 | 10.2% | 9.2% | 10.0% | 6.0% | 10,690 | 8.5% | 7.7% | -12.9% | 7.7% | 8,670 | 8.2% | 7.0% | 2.7% | -18.9% | 43,210 | 9.2% | 8.2% | 4.6% |
| 車載 | 20,970 | 17.7% | 16.3% | 17.6% | 1.7% | 20,130 | 16.8% | 15.1% | 6.0% | -4.0% | 21,720 | 17.2% | 15.6% | 0.7% | 7.9% | 18,400 | 17.4% | 14.9% | -10.7% | -15.3% | 81,220 | 17.3% | 15.5% | 2.8% |
| 産業機器 | 41,760 | 35.2% | 32.4% | 20.7% | -0.7% | 39,970 | 33.3% | 30.1% | 11.6% | -4.3% | 43,990 | 34.9% | 31.7% | 7.2% | 10.1% | 42,070 | 39.8% | 34.0% | 0.1% | -4.4% | 167,790 | 35.7% | 32.0% | 9.3% |
| ネットワーク事業 | 10,190 | - | 7.9% | 69.6% | -20.9% | 12,860 | - | 9.7% | 48.0% | 26.2% | 12,720 | - | 9.2% | 11.9% | -1.1% | 18,130 | - | 14.7% | 40.7% | 42.5% | 53,900 | - | 10.3% | 38.3% |
| 合計 | 128,770 | - | 100.0% | 17.7% | 1.4% | 132,940 | - | 100.0% | 3.7% | 3.2% | 138,800 | - | 100.0% | -0.5% | 4.4% | 123,730 | - | 100.0% | -2.5% | -10.9% | 524,240 | - | 100.0% | 4.0% |

●2018/3

(単位:百万円、%)

| 用途別 | 1Q | | | 2Q | | | 3Q | | | 4Q | | | 通期 | | |
|-------------------|---------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|
| | 売上金額 | 構成比1 | 構成比2 |
| 集積回路及び電子デバイスその他事業 | 103,420 | 100.0% | 94.5% | 119,480 | 100.0% | 93.2% | 128,190 | 100.0% | 91.9% | 114,040 | 100.0% | 89.8% | 465,130 | 100.0% | 92.3% |
| 通信 | 19,030 | 18.4% | 17.4% | 19,260 | 16.1% | 15.0% | 18,700 | 14.6% | 13.4% | 17,300 | 15.2% | 13.6% | 74,290 | 16.0% | 14.7% |
| 通信端末 | 6,170 | 6.0% | 5.6% | 5,880 | 4.9% | 4.6% | 5,320 | 4.2% | 3.8% | 4,020 | 3.5% | 3.2% | 21,390 | 4.6% | 4.2% |
| 通信インフラ | 12,860 | 12.4% | 11.8% | 13,380 | 11.2% | 10.4% | 13,380 | 10.4% | 9.6% | 13,280 | 11.6% | 10.5% | 52,900 | 11.4% | 10.5% |
| OA・周辺機器 | 6,130 | 5.9% | 5.6% | 6,390 | 5.3% | 5.0% | 6,380 | 5.0% | 4.6% | 5,990 | 5.3% | 4.7% | 24,890 | 5.4% | 4.9% |
| コンピュータ | 14,050 | 13.6% | 12.8% | 27,880 | 23.3% | 21.8% | 30,570 | 23.8% | 21.9% | 19,650 | 17.2% | 15.5% | 92,150 | 19.8% | 18.3% |
| 民生機器 | 11,790 | 11.4% | 10.8% | 11,150 | 9.3% | 8.7% | 9,930 | 7.7% | 7.1% | 8,440 | 7.4% | 6.6% | 41,310 | 8.9% | 8.2% |
| 車載 | 17,830 | 17.2% | 16.3% | 18,990 | 15.9% | 14.8% | 21,570 | 16.8% | 15.5% | 20,610 | 18.1% | 16.2% | 79,000 | 17.0% | 15.7% |
| 産業機器 | 34,590 | 33.4% | 31.6% | 35,800 | 30.0% | 27.9% | 41,040 | 32.0% | 29.4% | 42,040 | 36.9% | 33.1% | 153,470 | 33.0% | 30.4% |
| ネットワーク事業 | 6,010 | - | 5.5% | 8,690 | - | 6.8% | 11,370 | - | 8.1% | 12,890 | - | 10.2% | 38,960 | - | 7.7% |
| 合計 | 109,430 | - | 100.0% | 128,170 | - | 100.0% | 139,560 | - | 100.0% | 126,930 | - | 100.0% | 504,090 | - | 100.0% |

PLDの用途別売上構成比

●2019/3

(単位:百万円、%)

| 用途別 | 1Q | | | | 2Q | | | | 3Q | | | | 4Q | | | | 通期 | | |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 売上金額 | 構成比 | 前年比 | 直近比 | 売上金額 | 構成比 | 前年比 |
| 通信 | 2,570 | 20.0% | -4.8% | -6.9% | 3,060 | 25.5% | 12.9% | 19.1% | 2,910 | 21.2% | 1.0% | -4.9% | 3,090 | 24.4% | 12.0% | 6.2% | 11,630 | 22.7% | 5.2% |
| 通信端末 | 220 | 1.7% | -8.3% | -38.9% | 250 | 2.1% | -32.4% | 13.6% | 270 | 2.0% | -22.9% | 8.0% | 330 | 2.6% | -8.3% | 22.2% | 1,070 | 2.1% | -18.9% |
| 通信インフラ | 2,350 | 18.3% | -4.5% | -2.1% | 2,810 | 23.5% | 20.1% | 19.6% | 2,640 | 19.3% | 4.3% | -6.0% | 2,760 | 21.8% | 15.0% | 4.5% | 10,560 | 20.6% | 8.5% |
| OA・周辺機器 | 710 | 5.5% | 20.3% | -11.3% | 600 | 5.0% | 3.4% | -15.5% | 560 | 4.1% | -13.8% | -6.7% | 450 | 3.6% | -43.8% | -19.6% | 2,320 | 4.5% | -11.5% |
| コンピュータ | 510 | 4.0% | -37.8% | 2.0% | 370 | 3.1% | -42.2% | -27.5% | 500 | 3.6% | -13.8% | 35.1% | 350 | 2.8% | -30.0% | -30.0% | 1,730 | 3.4% | -31.9% |
| 民生機器 | 210 | 1.6% | -4.5% | -16.0% | 230 | 1.9% | -8.0% | 9.5% | 140 | 1.0% | -46.2% | -39.1% | 170 | 1.3% | -32.0% | 21.4% | 750 | 1.5% | -23.5% |
| 車載 | 1,020 | 7.9% | 75.9% | 22.9% | 860 | 7.2% | 26.5% | -15.7% | 1,030 | 7.5% | 12.0% | 19.8% | 1,190 | 9.4% | 43.4% | 15.5% | 4,100 | 8.0% | 36.2% |
| 産業機器 | 7,830 | 60.9% | 4.5% | 0.1% | 6,860 | 57.3% | -10.0% | -12.4% | 8,560 | 62.5% | -15.7% | 24.8% | 7,420 | 58.6% | -5.1% | -13.3% | 30,670 | 59.9% | -7.3% |
| PLD合計 | 12,850 | 100.0% | 3.6% | -0.8% | 11,980 | 100.0% | -4.0% | -6.8% | 13,700 | 100.0% | -11.3% | 14.4% | 12,670 | 100.0% | -2.2% | -7.5% | 51,200 | 100.0% | -3.9% |

注: 構成比はPLD合計に占める比率です。

●2018/3

(単位:百万円、%)

| 用途別 | 1Q | | 2Q | | 3Q | | 4Q | | 通期 | |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 売上金額 | 構成比 |
| 通信 | 2,700 | 21.8% | 2,710 | 21.7% | 2,880 | 18.7% | 2,760 | 21.3% | 11,050 | 20.7% |
| 通信端末 | 240 | 1.9% | 370 | 3.0% | 350 | 2.3% | 360 | 2.8% | 1,320 | 2.5% |
| 通信インフラ | 2,460 | 19.8% | 2,340 | 18.8% | 2,530 | 16.4% | 2,400 | 18.5% | 9,730 | 18.3% |
| OA・周辺機器 | 590 | 4.8% | 580 | 4.6% | 650 | 4.2% | 800 | 6.2% | 2,620 | 4.9% |
| コンピュータ | 820 | 6.6% | 640 | 5.1% | 580 | 3.8% | 500 | 3.9% | 2,540 | 4.8% |
| 民生機器 | 220 | 1.8% | 250 | 2.0% | 260 | 1.7% | 250 | 1.9% | 980 | 1.8% |
| 車載 | 580 | 4.7% | 680 | 5.4% | 920 | 6.0% | 830 | 6.4% | 3,010 | 5.6% |
| 産業機器 | 7,490 | 60.4% | 7,620 | 61.1% | 10,150 | 65.7% | 7,820 | 60.3% | 33,080 | 62.1% |
| PLD合計 | 12,400 | 100.0% | 12,480 | 100.0% | 15,440 | 100.0% | 12,960 | 100.0% | 53,280 | 100.0% |

注: 構成比はPLD合計に占める比率です。

※2019年3月期よりカテゴリー内の分類定義の見直しをしており、2018年3月期につきましても遡及修正しております。

2. 2020年3月期 予想について

2-(1) 連結予想 要約

(単位:百万円、%)

| | 2019年3月期 (実績) | | | 2020年3月期 (予想) | | | | | |
|-----------------|---------------|--------|--------|---------------|--------|--------|---------|--------|-------|
| | | | | 中間 | | | 通期 | | |
| | | 構成比 | 前年比 | 構成比 | 前年比 | | 構成比 | 前年比 | |
| 売上高 | 524,235 | 100.0% | 4.0% | 254,000 | 100.0% | -2.9% | 540,000 | 100.0% | 3.0% |
| 売上総利益 | 61,061 | 11.6% | 8.9% | 29,430 | 11.6% | -3.6% | 63,220 | 11.7% | 3.5% |
| 販管費 | 45,737 | 8.7% | 11.7% | 22,830 | 9.0% | 3.8% | 47,720 | 8.8% | 4.3% |
| 営業利益 | 15,324 | 2.9% | 1.1% | 6,600 | 2.6% | -22.8% | 15,500 | 2.9% | 1.1% |
| 経常利益 | 13,101 | 2.5% | -12.3% | 5,650 | 2.2% | -24.6% | 13,500 | 2.5% | 3.0% |
| 親会社株主に帰属する当期純利益 | 8,883 | - | -22.2% | 3,780 | 1.5% | -24.5% | 9,000 | 1.7% | 1.3% |
| 総資産 | 299,259 | - | 12.2% | - | - | - | 303,000 | - | 1.3% |
| 純資産 | 135,399 | - | 5.6% | - | - | - | 141,000 | - | 4.1% |
| 減価償却費 | 1,301 | - | - | - | - | - | 1,500 | - | 15.3% |
| 設備投資 | 2,380 | - | - | - | - | - | 3,200 | - | 34.5% |
| EPS | 142円03銭 | - | - | 60円43銭 | - | - | 143円89銭 | - | - |
| DPS | 50円00銭 | - | - | 25円00銭 | - | - | 50円00銭 | - | - |

(注) 1. 総資産・純資産は対前期末比であります。
2. 一株あたり利益(EPS)は期中平均株数で算出しております。

2-(2) 2020年3月期 連結損益 詳細(予想)

(単位:百万円)

| | 2019年3月期(実績) | | | 2020年3月期(予想) | | |
|-------------------|--------------|--------|--------|--------------|--------|--------|
| | 金額 | 構成比 | 前年比 | 金額 | 構成比 | 前年比 |
| 売上高 | 524,235 | 100.0% | 4.0% | 540,000 | 100.0% | 3.0% |
| 集積回路及び電子デバイスその他事業 | 470,338 | 89.7% | 1.1% | 484,130 | 89.7% | 2.9% |
| ネットワーク事業 | 53,896 | 10.3% | 38.3% | 55,870 | 10.3% | 3.7% |
| 売上原価 | 463,173 | 88.4% | 3.4% | 476,780 | 88.3% | 2.9% |
| 売上総利益 | 61,061 | 11.6% | 8.9% | 63,220 | 11.7% | 3.5% |
| 販売費及び一般管理費 | 45,737 | 8.7% | 11.7% | 47,720 | 8.8% | 4.3% |
| 販売費 | 1,362 | 0.3% | 58.4% | 1,750 | 0.3% | 28.5% |
| 人件費 | 28,438 | 5.4% | 10.0% | 29,200 | 5.4% | 2.7% |
| 減価償却費 | 1,301 | 0.2% | 17.3% | 1,500 | 0.3% | 15.3% |
| 開発費 | 407 | 0.1% | 45.9% | 500 | 0.1% | 22.9% |
| その他 | 14,227 | 2.7% | 10.9% | 14,770 | 2.7% | 3.8% |
| 営業利益 | 15,324 | 2.9% | 1.1% | 15,500 | 2.9% | 1.1% |
| 営業外収益 | 711 | 0.1% | -28.2% | 820 | 0.2% | 15.3% |
| 営業外費用 | 2,934 | 0.6% | 141.3% | 2,820 | 0.5% | -3.9% |
| 経常利益 | 13,101 | 2.5% | -12.3% | 13,500 | 2.5% | 3.0% |
| 特別利益 | 40 | 0.0% | -68.0% | - | - | - |
| 特別損失 | 360 | 0.1% | 579.2% | 300 | 0.1% | -16.7% |
| 税金等調整前当期純利益 | 12,781 | 2.4% | -14.8% | 13,200 | 2.4% | 3.3% |
| 法人税等 | 3,414 | 0.7% | 0.6% | 3,800 | 0.7% | 11.3% |
| 当期純利益 | 9,367 | 1.8% | -19.3% | 9,400 | 1.7% | 0.4% |
| 非支配株主に帰属する当期純利益 | 483 | 0.1% | 140.3% | 400 | 0.1% | -17.2% |
| 親会社株主に帰属する当期純利益 | 8,883 | 1.7% | -22.2% | 9,000 | 1.7% | 1.3% |