



FACTBOOK

株式会社ジーエヌアイグループ
GNI Group Ltd.

2024年12月期 第3四半期

3rd Quarter of the Fiscal Year Ending December, 2024

(国際会計基準/IFRS)

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1.連結財務ハイライト | Consolidated Financial Highlights

| (単位：百万円 Unit : Million yen) | FY2021 | | | | FY2022 | | | | FY2023 | | | | FY2024 | | |
|-------------------------------------------------------------------------|-------------|-------------------|-------------------|----------------|-------------|-------------------|-------------------|----------------|-------------|-------------------|-------------------|----------------|-------------|-------------------|-------------------|
| | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD |
| 売上収益 Revenue | 3,872 | 6,465 | 9,536 | 12,690 | 3,933 | 8,154 | 12,761 | 17,418 | 4,206 | 14,096 | 20,547 | 26,010 | 5,948 | 11,733 | 17,192 |
| 売上原価 Cost of Sales | 455 | 785 | 1,209 | 1,600 | 549 | 1,134 | 1,907 | 2,674 | 573 | 1,341 | 2,369 | 3,579 | 1,217 | 2,165 | 3,515 |
| 売上総利益 Gross Profit | 3,416 | 5,679 | 8,327 | 11,089 | 3,384 | 7,020 | 10,853 | 14,744 | 3,632 | 12,755 | 18,178 | 22,431 | 4,731 | 9,568 | 13,676 |
| 対売上収益 Gross Profit Margin (%) | 88.2% | 87.8% | 87.3% | 87.4% | 86.0% | 86.1% | 85.1% | 84.6% | 86.4% | 90.5% | 88.5% | 86.2% | 79.5% | 81.5% | 79.6% |
| 販売費及び一般管理費 Selling, General and Administrative Expenses | 2,194 | 3,677 | 5,503 | 7,958 | 2,458 | 4,765 | 7,498 | 10,965 | 2,646 | 6,179 | 9,556 | 15,292 | 3,288 | 7,117 | 10,872 |
| 人件費 Personnel Expenses | 784 | 1,420 | 2,080 | 2,983 | 964 | 1,892 | 2,733 | 3,636 | 965 | 1,964 | 3,131 | 5,318 | 1,380 | 2,717 | 4,067 |
| 研究開発費 Research and Development Expenses | 403 | 864 | 1,417 | 2,015 | 468 | 1,089 | 1,819 | 2,545 | 635 | 1,253 | 1,776 | 2,557 | 688 | 1,419 | 1,927 |
| 営業利益 Operating Profit | 773 | 1,455 | 1,960 | 1,624 | 478 | 1,004 | 1,494 | 1,377 | 397 | 5,476 | 6,802 | 13,108 | 2,283 | 1,762 | 2,342 |
| 対売上収益 Operating Profit Margin (%) | 20.0% | 22.5% | 20.6% | 12.8% | 12.2% | 12.3% | 11.7% | 7.9% | 9.5% | 38.8% | 33.1% | 50.4% | 38.4% | 15.0% | 13.6% |
| 税引前利益 Profit before Tax | 676 | 1,197 | 1,568 | 1,107 | 347 | 790 | 1,223 | 767 | (64) | 5,117 | 6,376 | 12,612 | 1,827 | 831 | 1,806 |
| 対売上収益 Profit before Tax Margin (%) | 17.5% | 18.5% | 16.4% | 8.7% | 8.8% | 9.7% | 9.6% | 4.4% | (1.5%) | 36.3% | 31.0% | 48.5% | 30.7% | 7.1% | 10.5% |
| 当期利益 Profit | 435 | 744 | 874 | 55 | 72 | 197 | 324 | (868) | (341) | 4,014 | 4,804 | 9,504 | 1,344 | (73) | 607 |
| 対売上収益 Profit Margin (%) | 11.3% | 11.5% | 9.2% | 0.4% | 1.8% | 2.4% | 2.5% | (5.0%) | (8.1%) | 28.5% | 23.4% | 36.5% | 22.6% | (0.6%) | 3.5% |
| 親会社の所有者に帰属する当期純利益 Profit Attributable to Owners of the Parent | 432 | 941 | 1,294 | 1,066 | 351 | 676 | 1,076 | 388 | (2) | 1,658 | 2,213 | 8,094 | 1,454 | 330 | 1,305 |
| 対売上収益 Profit Attributable to Owners of Parent Margin (%) | 11.2% | 14.6% | 13.6% | 8.4% | 8.9% | 8.3% | 8.4% | 2.2% | (0.1%) | 11.8% | 10.8% | 31.1% | 24.5% | 2.8% | 7.6% |
| 非支配持分 Non-controlling Interest | 3 | (196) | (419) | (1,010) | (278) | (478) | (751) | (1,257) | (338) | 2,355 | 2,591 | 1,409 | (110) | (403) | (697) |
| 資産合計 Total Assets | 27,117 | 28,990 | 29,788 | 30,296 | 32,590 | 35,266 | 36,456 | 33,906 | 34,070 | 45,050 | 48,468 | 62,394 | 65,600 | 68,993 | 62,748 |
| 資本合計 Total Equity | 17,267 | 19,080 | 19,429 | 19,266 | 20,473 | 21,762 | 22,015 | 19,810 | 19,786 | 24,798 | 26,586 | 36,052 | 37,754 | 39,564 | 35,977 |
| 親会社の所有者に帰属する持分合計 Total Equity Attributable to Owners of the Parent | 15,975 | 17,940 | 18,502 | 18,860 | 20,321 | 22,040 | 22,908 | 20,969 | 21,205 | 22,976 | 24,220 | 33,794 | 34,587 | 36,834 | 33,094 |
| 非支配持分 Non-controlling Interests | 1,292 | 1,140 | 926 | 405 | 151 | (278) | (892) | (1,158) | (1,419) | 1,821 | 2,366 | 2,258 | 3,166 | 2,729 | 2,883 |
| 自己資本比率 Equity Ratio ^{*1} (%) | 58.9% | 61.9% | 62.1% | 62.3% | 62.4% | 62.5% | 62.8% | 61.8% | 62.2% | 51.0% | 50.0% | 54.2% | 52.7% | 53.4% | 52.7% |
| ROE ^{*2} 自己資本利益率 Return on Equity (%) | 3.2% | 6.5% | 8.8% | 7.1% | 1.8% | 3.3% | 5.2% | 2.0% | (0.0%) | 7.5% | 9.8% | 29.6% | 4.3% | 0.9% | 3.9% |
| ROA ^{*3} 総資産利益率 Return on Assets (%) | 3.1% | 5.6% | 7.4% | 6.1% | 1.5% | 3.1% | 4.5% | 4.3% | 1.2% | 13.9% | 16.5% | 27.2% | 3.6% | 2.7% | 3.7% |
| 基本的EPS(円) Basic Earnings per Share (yen) ^{*4} | 9.50 | 20.30 | 27.69 | 22.72 | 7.40 | 14.25 | 22.67 | 8.19 | (0.06) | 34.93 | 46.61 | 169.50 | 29.17 | 6.61 | 26.12 |
| 希薄化後EPS(円) Diluted Earnings per Share(yen) | 9.12 | 19.73 | 26.87 | 22.08 | 7.36 | 14.18 | 22.46 | 8.11 | (0.06) | 34.81 | 46.13 | 165.56 | 28.00 | 6.37 | 25.20 |

*1 自己資本比率 = 親会社の所有者に帰属する持分合計 ÷ 総資産 | Equity Ratio = Total Equity Attributable to Owners of the Parent ÷ Asset

*2 ROE = 親会社の所有者に帰属する純利益 ÷ 親会社の所有者に帰属する持分 (当該累計期間の期首と期末の平均) |

ROE = Profit Attributable to Owners of the Parent ÷ Total Equity Attributable to Owners of the Parent (Average of the beginning and end of the period)

*3 ROA = 営業利益 ÷ 総資産 (当該累計期間の期首と期末の平均) | ROA = Operating Profit ÷ Total Assets (Average of the beginning and end of the period)

*4 基本的EPS = 親会社株主に帰属する当期純利益 ÷ 発行済普通株式の期中平均株式数 | Basic EPS = Profit Attributable to Owners of the Parent ÷ Average number of shares issued (common stock) for the period

2.連結損益計算書 | Consolidated Statements of Income

四半期推移 | Quarterly Results

| (単位：百万円 Unit : Million yen) | FY2021 | | | | FY2022 | | | | FY2023 | | | | FY2024 | | |
|----------------------------------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | 第1四半期 Q1 | 第2四半期 Q2 | 第3四半期 Q3 | 第4四半期 Q4 | 第1四半期 Q1 | 第2四半期 Q2 | 第3四半期 Q3 | 第4四半期 Q4 | 第1四半期 Q1 | 第2四半期 Q2 | 第3四半期 Q3 | 第4四半期 Q4 | 第1四半期 Q1 | 第2四半期 Q2 | 第3四半期 Q3 |
| 売上収益 Revenue | 3,872 | 2,592 | 3,071 | 3,153 | 3,933 | 4,221 | 4,606 | 4,657 | 4,206 | 9,890 | 6,451 | 5,462 | 5,948 | 5,785 | 5,458 |
| 売上原価 Cost of Sales | 455 | 329 | 423 | 391 | 549 | 585 | 772 | 767 | 573 | 767 | 1,028 | 1,209 | 1,217 | 948 | 1,349 |
| 売上総利益 Gross Profit | 3,416 | 2,262 | 2,647 | 2,762 | 3,384 | 3,636 | 3,833 | 3,890 | 3,632 | 9,122 | 5,423 | 4,252 | 4,731 | 4,836 | 4,108 |
| 販売費及び一般管理費 Selling, General and Administrative Expenses | 2,194 | 1,483 | 1,825 | 2,454 | 2,458 | 2,307 | 2,732 | 3,467 | 2,646 | 3,532 | 3,377 | 5,736 | 3,288 | 3,829 | 3,755 |
| 人件費 Personnel Expenses | 784 | 636 | 659 | 903 | 964 | 927 | 841 | 902 | 965 | 998 | 1,166 | 2,187 | 1,380 | 1,336 | 1,350 |
| 研究開発費 Research and Development Expenses | 403 | 461 | 552 | 598 | 468 | 620 | 729 | 726 | 635 | 617 | 523 | 781 | 688 | 730 | 508 |
| 営業利益 Operating Profit | 773 | 682 | 504 | (335) | 478 | 525 | 489 | (116) | 397 | 5,078 | 1,326 | 6,306 | 2,283 | (521) | 580 |
| 金融収益 Finance Income | 28 | 4 | 36 | 60 | 54 | 121 | 171 | (87) | 49 | 257 | 198 | 266 | 161 | 210 | 192 |
| 金融費用 Finance Costs | 125 | 165 | 170 | 186 | 186 | 203 | 228 | 251 | 239 | 299 | 365 | 346 | 629 | 713 | (221) |
| 持分法による投資損益 Equity Method Investment Profit & Loss | - | - | - | - | - | - | - | - | (272) | 146 | 98 | 10 | 11 | 29 | (18) |
| 税引前当期利益 Profit before Tax | 676 | 521 | 371 | (461) | 347 | 442 | 432 | (455) | (64) | 5,182 | 1,258 | 6,236 | 1,827 | (995) | 975 |
| 親会社の所有者に帰属する当期利益 Profit Attributable to Owners of the Parent | 432 | 508 | 352 | (228) | 351 | 325 | 399 | (687) | (2) | 1,661 | 554 | 5,880 | 1,454 | (1,124) | 974 |

四半期推移 (累計) | Quaterly Results (YTD)

| (単位：百万円 Unit : Million yen) | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD |
|----------------------------------------------------------------|----------------|-------------------|-------------------|----------------|-------------|-------------------|-------------------|----------------|-------------|-------------------|-----------------|----------------|-------------|-------------------|-------------------|
| | 売上収益 Revenue | 3,872 | 6,465 | 9,536 | 12,690 | 3,933 | 8,154 | 12,761 | 17,418 | 4,206 | 14,096 | 20,547 | 26,010 | 5,948 | 11,733 |
| 売上原価 Cost of Sales | 455 | 785 | 1,209 | 1,600 | 549 | 1,134 | 1,907 | 2,674 | 573 | 1,341 | 2,369 | 3,579 | 1,217 | 2,165 | 3,515 |
| 売上総利益 Gross Profit | 3,416 | 5,679 | 8,327 | 11,089 | 3,384 | 7,020 | 10,853 | 14,744 | 3,632 | 12,755 | 18,178 | 22,431 | 4,731 | 9,568 | 13,676 |
| 販売費及び一般管理費 Selling, General and Administrative Expenses | 2,194 | 3,677 | 5,503 | 7,958 | 2,458 | 4,765 | 7,498 | 10,965 | 2,646 | 6,179 | 9,556 | 15,292 | 3,288 | 7,117 | 10,872 |
| 人件費 Personnel Expenses | 784 | 1,420 | 2,080 | 2,983 | 964 | 1,892 | 2,733 | 3,636 | 965 | 1,964 | 3,131 | 5,318 | 1,380 | 2,717 | 4,067 |
| 研究開発費 Research and Development Expenses | 403 | 864 | 1,417 | 2,015 | 468 | 1,089 | 1,819 | 2,545 | 635 | 1,253 | 1,776 | 2,557 | 688 | 1,419 | 1,927 |
| 営業利益 Operating Profit | 773 | 1,455 | 1,960 | 1,624 | 478 | 1,004 | 1,494 | 1,377 | 397 | 5,476 | 6,802 | 13,108 | 2,283 | 1,762 | 2,342 |
| 金融収益 Finance Income | 28 | 32 | 69 | 129 | 54 | 175 | 347 | 259 | 49 | 306 | 505 | 771 | 161 | 371 | 563 |
| 金融費用 Finance Costs | 125 | 290 | 461 | 647 | 186 | 390 | 618 | 869 | 239 | 539 | 904 | 1,250 | 629 | 1,343 | 1,122 |
| 持分法による投資損益 Equity Method Investment Profit & Loss | - | - | - | - | - | - | - | - | (272) | (126) | (27) | (16) | 11 | 40 | 22 |
| 税引前当期利益 Profit before Tax | 676 | 1,197 | 1,568 | 1,107 | 347 | 790 | 1,223 | 767 | (64) | 5,117 | 6,376 | 12,612 | 1,827 | 831 | 1,806 |
| 親会社の所有者に帰属する当期利益 Profit Attributable to Owners of the Parent | 432 | 941 | 1,294 | 1,066 | 351 | 676 | 1,076 | 388 | (2) | 1,658 | 2,213 | 8,094 | 1,454 | 330 | 1,305 |

3.連結貸借対照表 | Consolidated Statements of Financial Position

| (単位：百万円 Unit : Million yen) | FY2021 | | | | FY2022 | | | | FY2023 | | | | FY2024 | | |
|-------------------------------------------------------------------------|---------------|-------------------|-------------------|----------------|---------------|-------------------|-------------------|----------------|---------------|-------------------|-------------------|----------------|---------------|-------------------|-------------------|
| | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD |
| 資産 Assets | | | | | | | | | | | | | | | |
| 非流動資産 Non-current Assets | 10,904 | 11,367 | 11,470 | 12,109 | 13,052 | 15,290 | 17,208 | 16,759 | 17,723 | 20,232 | 21,766 | 31,487 | 33,620 | 38,145 | 35,485 |
| 流動資産 Current Assets | 16,213 | 17,622 | 18,318 | 18,187 | 19,537 | 19,976 | 19,248 | 17,147 | 16,347 | 24,818 | 26,701 | 30,907 | 31,979 | 30,847 | 27,263 |
| 資産合計 Total Assets | 27,117 | 28,990 | 29,788 | 30,296 | 32,590 | 35,266 | 36,456 | 33,906 | 34,070 | 45,050 | 48,468 | 62,394 | 65,600 | 68,993 | 62,748 |
| 負債 Liabilities | | | | | | | | | | | | | | | |
| 非流動負債 Non-current Liabilities | 6,775 | 7,626 | 7,918 | 8,487 | 9,159 | 10,554 | 11,593 | 10,592 | 10,835 | 15,694 | 16,895 | 18,147 | 17,082 | 18,512 | 16,565 |
| 流動負債 Current Liabilities | 3,074 | 2,282 | 2,441 | 2,543 | 2,957 | 2,949 | 2,847 | 3,503 | 3,448 | 4,557 | 4,986 | 8,193 | 10,763 | 10,916 | 10,205 |
| 負債合計 Total Liabilities | 9,849 | 9,909 | 10,359 | 11,030 | 12,116 | 13,504 | 14,441 | 14,096 | 14,284 | 20,252 | 21,881 | 26,341 | 27,845 | 29,429 | 26,770 |
| 資本 Equity | | | | | | | | | | | | | | | |
| 資本金 Capital Stock | 10,218 | 10,884 | 10,884 | 10,884 | 10,884 | 10,884 | 10,891 | 10,893 | 10,894 | 10,896 | 10,912 | 13,052 | 13,091 | 13,218 | 13,223 |
| 資本剰余金 Capital Surplus | 5,561 | 6,227 | 6,224 | 6,224 | 6,224 | 6,224 | 6,231 | 6,233 | 6,235 | 5,445 | 5,500 | 7,397 | 6,280 | 6,480 | 6,529 |
| 自己株式 Treasury Stock | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (10) | (15) | (15) | (15) | (15) |
| 利益剰余金 Retained Earnings | (327) | 182 | 535 | 307 | 658 | 983 | 1,383 | 696 | 693 | 2,355 | 2,909 | 8,790 | 10,245 | 9,120 | 10,095 |
| その他の資本の構成要素 Other Components of Equity | 523 | 645 | 858 | 1,444 | 2,554 | 3,948 | 4,402 | 3,147 | 3,382 | 4,279 | 4,907 | 4,569 | 4,986 | 8,029 | 3,261 |
| 親会社の所有者に帰属する持分合計 Total Equity Attributable to Owners of the Parent | 15,975 | 17,940 | 18,502 | 18,860 | 20,321 | 22,040 | 22,908 | 20,969 | 21,205 | 22,976 | 24,220 | 33,794 | 34,587 | 36,834 | 33,094 |
| 非支配持分 Non-controlling Interests | 1,292 | 1,140 | 926 | 405 | 151 | (278) | (892) | (1,158) | (1,419) | 1,821 | 2,366 | 2,258 | 3,166 | 2,729 | 2,883 |
| 資本合計 Total Equity | 17,267 | 19,080 | 19,429 | 19,266 | 20,473 | 21,762 | 22,015 | 19,810 | 19,786 | 24,798 | 26,586 | 36,052 | 37,754 | 39,564 | 35,977 |
| 資本及び負債の合計 Total Equity and Liabilities | 27,117 | 28,990 | 29,788 | 30,296 | 32,590 | 35,266 | 36,456 | 33,906 | 34,070 | 45,050 | 48,468 | 62,394 | 65,600 | 68,993 | 62,748 |

4.連結セグメント情報 | Consolidated Segment Information

四半期推移 | Quaterly Results

| (単位：百万円 Unit : Million yen) | FY2021 | | | | FY2022 | | | | FY2023 | | | | FY2024 | | |
|--------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | 第1四半期 Q1 | 第2四半期 Q2 | 第3四半期 Q3 | 第4四半期 Q4 | 第1四半期 Q1 | 第2四半期 Q2 | 第3四半期 Q3 | 第4四半期 Q4 | 第1四半期 Q1 | 第2四半期 Q2 | 第3四半期 Q3 | 第4四半期 Q4 | 第1四半期 Q1 | 第2四半期 Q2 | 第3四半期 Q3 |
| 医薬品事業 Pharmaceutical | | | | | | | | | | | | | | | |
| 売上収益 Revenue | 3,409 | 2,048 | 2,607 | 2,831 | 3,401 | 3,588 | 4,057 | 3,945 | 3,606 | 9,162 | 5,504 | 4,704 | 4,628 | 4,517 | 4,464 |
| セグメント利益 Segment profit* | 600 | 465 | 348 | (430) | 223 | 256 | 316 | (364) | 149 | 4,815 | 951 | 6,111 | 1,744 | (658) | 333 |
| セグメント利益率 Segment Profit Margin (%) | 17.6% | 22.7% | 13.3% | (15.2%) | 6.6% | 7.1% | 7.8% | (9.2%) | 4.1% | 52.6% | 17.3% | 129.9% | 37.7% | (14.6%) | 7.5% |
| 医療機器事業 Medical Device | | | | | | | | | | | | | | | |
| 売上収益 Revenue | 462 | 546 | 463 | 324 | 531 | 634 | 549 | 713 | 599 | 729 | 947 | 759 | 1,319 | 1,269 | 994 |
| セグメント利益 Segment profit* | 173 | 216 | 158 | 94 | 255 | 270 | 173 | 248 | 248 | 264 | 375 | 195 | 539 | 136 | 247 |
| セグメント利益率 Segment Profit Margin (%) | 37.4% | 39.6% | 34.1% | 29.0% | 48.0% | 42.6% | 31.5% | 34.8% | 41.4% | 36.2% | 39.6% | 25.7% | 40.9% | 10.7% | 24.8% |

四半期推移 (累計) | Quaterly Results (YTD)

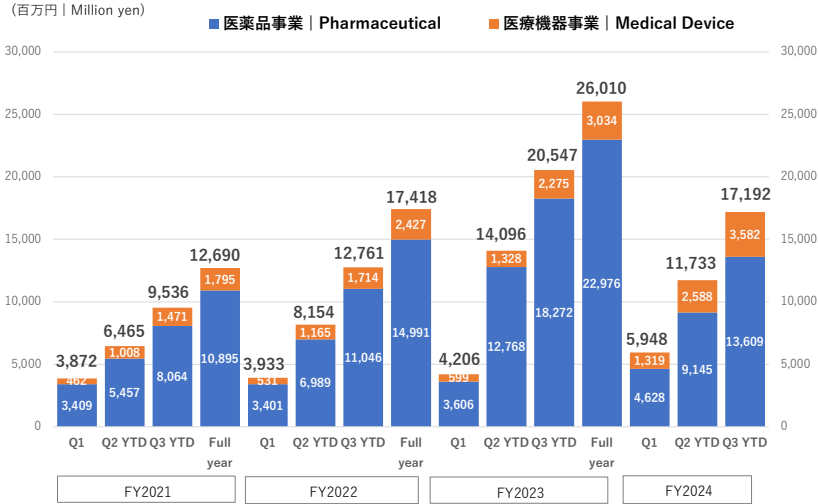
| (単位：百万円 Unit : Million yen) | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Fullyear | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD |
|--------------------------------------|-------------|-------------------|-------------------|----------------|-------------|-------------------|-------------------|----------------|-------------|-------------------|-------------------|----------------|-------------|-------------------|-------------------|
| 医薬品事業 Pharmaceutical | | | | | | | | | | | | | | | |
| 売上収益 Revenue | 3,409 | 5,457 | 8,064 | 10,895 | 3,401 | 6,989 | 11,046 | 14,991 | 3,606 | 12,768 | 18,272 | 22,976 | 4,628 | 9,145 | 13,609 |
| セグメント利益 Segment profit* | 600 | 1,065 | 1,413 | 983 | 223 | 479 | 795 | 431 | 149 | 4,964 | 5,915 | 12,026 | 1,744 | 1,086 | 1,419 |
| セグメント利益率 Segment Profit Margin (%) | 17.6% | 19.5% | 17.5% | 9.0% | 6.6% | 6.9% | 7.2% | 2.9% | 4.1% | 38.9% | 32.4% | 52.3% | 37.7% | 11.9% | 10.4% |
| 医療機器事業 Medical Device | | | | | | | | | | | | | | | |
| 売上収益 Revenue | 462 | 1,008 | 1,471 | 1,795 | 531 | 1,165 | 1,714 | 2,427 | 599 | 1,328 | 2,275 | 3,034 | 1,319 | 2,588 | 3,582 |
| セグメント利益 Segment profit* | 173 | 389 | 547 | 641 | 255 | 525 | 698 | 946 | 248 | 512 | 887 | 1,082 | 539 | 675 | 922 |
| セグメント利益率 Segment Profit Margin (%) | 37.4% | 38.6% | 37.2% | 35.7% | 48.0% | 45.1% | 40.7% | 39.0% | 41.4% | 38.6% | 39.0% | 35.7% | 40.9% | 26.1% | 25.7% |

*セグメント利益は、営業利益を用いております | The segment profit reflects the operating profit

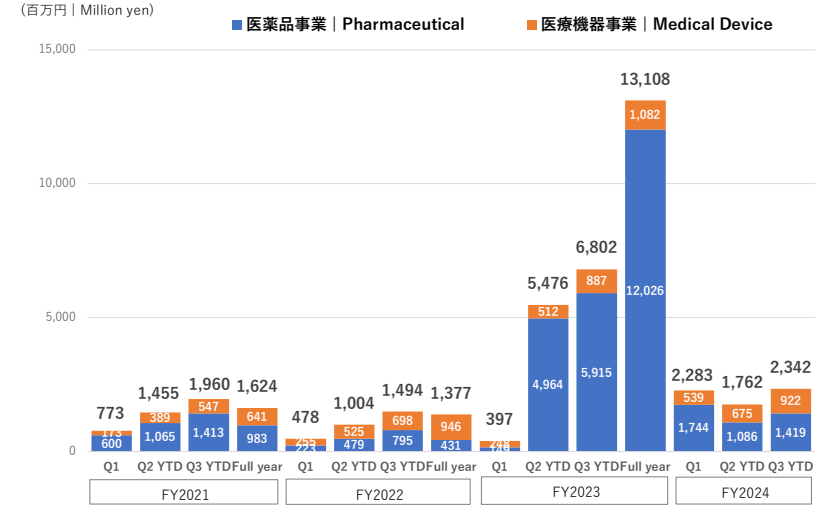
4.連結セグメント情報 | Consolidated Segment Information

四半期推移 (累計) | Quaterly Results (YTD)

売上収益 | Revenue



営業利益 | Segment profit

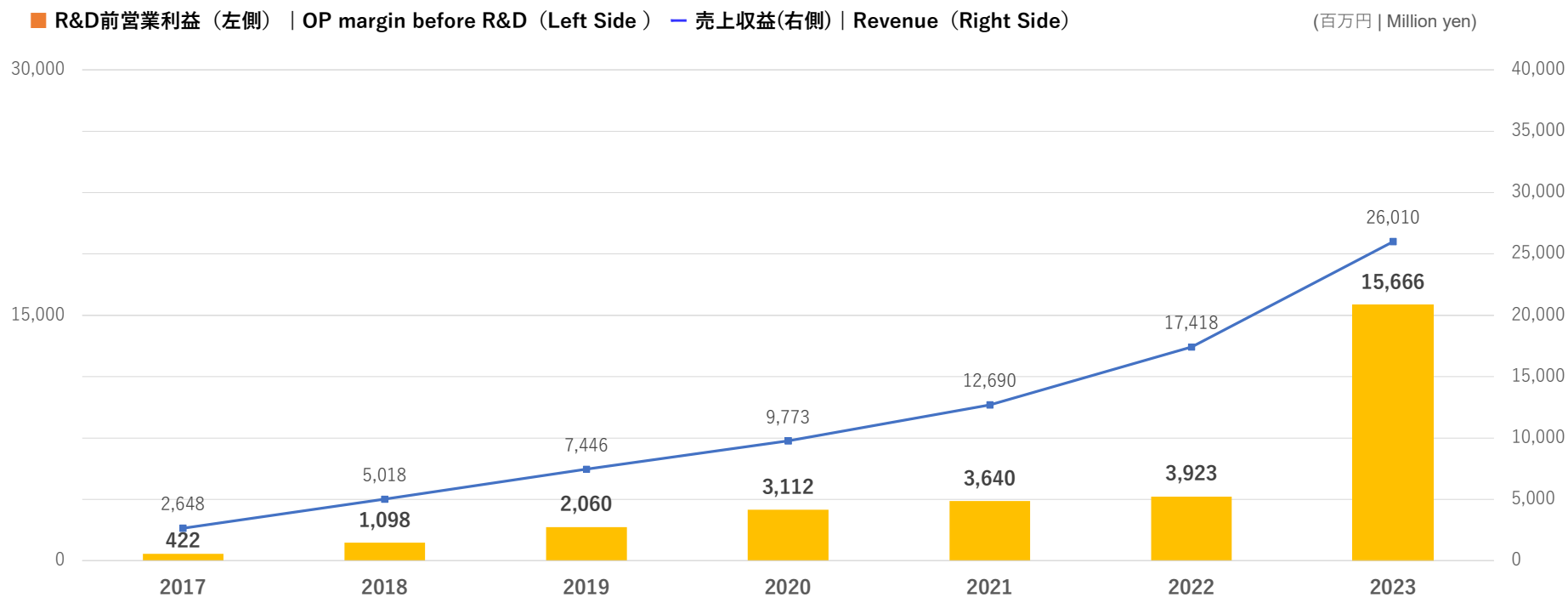


5.収益性関連指標 | Profitability-related Indicators

| (単位: 百万円 Unit : Million yen) | FY2021 | | | | FY2022 | | | | FY2023 | | | | FY2024 | | |
|------------------------------------------------------------------------|-------------|-------------------|-------------------|-----------------|-------------|-------------------|-------------------|-----------------|-------------|-------------------|-------------------|-----------------|-------------|-------------------|-------------------|
| | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Full year | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Full year | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD | 年度 Full year | 第1四半期 Q1 | 第2四半期累計 Q2 YTD | 第3四半期累計 Q3 YTD |
| 売上総利益率 Gross Profit Margin (%) | 88.2% | 87.8% | 87.3% | 87.4% | 86.0% | 86.1% | 85.1% | 84.6% | 86.4% | 90.5% | 88.5% | 86.2% | 79.5% | 81.5% | 79.6% |
| R&D前営業利益率 OP before R&D Margin (%) | 30.4% | 35.9% | 35.4% | 28.7% | 24.1% | 25.7% | 26.0% | 22.5% | 24.6% | 47.7% | 41.8% | 60.2% | 50.0% | 27.1% | 24.8% |
| R&D前営業利益 OP before R&D | 1,177 | 2,320 | 3,378 | 3,640 | 947 | 2,094 | 3,313 | 3,923 | 1,033 | 6,729 | 8,579 | 15,666 | 2,972 | 3,181 | 4,270 |
| 流動比率 Current Ratio (%) | 527.3% | 771.9% | 750.3% | 715.1% | 660.7% | 677.2% | 675.9% | 489.4% | 474.0% | 544.5% | 535.5% | 377.2% | 297.1% | 282.6% | 267.2% |
| ROE 自己資本利益率 Return on Equity (%) | 3.2% | 6.5% | 8.8% | 7.1% | 1.8% | 3.3% | 5.2% | 2.0% | (0.0%) | 7.5% | 9.8% | 29.6% | 4.3% | 0.9% | 3.9% |
| EBITDA Earnings Before Interest, Tax, Depreciation and Amortization | 1,700 | 1,548 | 1,312 | 1,105 | 530 | 1,240 | 834 | 1,465 | 981 | 1,747 | 5,513 | 7,665 | 339 | 25 | (280) |

*EBITDA=営業キャッシュフロー+法人税+支払利息-受取利息 | *EBITDA = operating cash flow + income taxes + interest expense - interest income

6.R&D前営業利益 | Operating Profit before R&D



| | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-----------------------------------------------------------------------|-------|-------|-------|-------|--------|--------|--------|
| — 売上収益 Revenue | 2,648 | 5,018 | 7,446 | 9,773 | 12,690 | 17,418 | 26,010 |
| 営業利益 Operating profit | 154 | 568 | 1,302 | 1,869 | 1,624 | 1,377 | 13,108 |
| 研究開発費 R&D Expcence | 268 | 530 | 758 | 1,243 | 2,015 | 2,545 | 2,557 |
| ■ R&D前営業利益 OP margin before R&D | 422 | 1,098 | 2,060 | 3,112 | 3,640 | 3,923 | 15,666 |

7.株式の状況 | Stock Information

2024年10月17日現在 | as of October 17, 2024*

| | |
|-----------------------------------------------------|------------|
| 発行済株式総数 Total number of shares issued | 50,089,243 |
| 完全議決権株式数 Number of shares with full voting rights | 50,056,100 |
| 単元未満株式数 Number of odd lot shares | 19,643 |
| 自己株式数 Treasury Stock | 13,500 |
| 株主数 Number of shareholders | 14,855 |

| | |
|--------------------------------------------------------------------|------------|
| 発行可能株式総数 (普通株式) Total number of authorized shares (common stock) | 90,000,000 |
|--------------------------------------------------------------------|------------|

【大株主の状況 | Major Shareholders】

| 氏名又は名称 Name of shareholder | 所有株式数 (株) Number of shares held | 株式保有比率 (%) Shareholding ratio |
|----------------------------------------------------------------|------------------------------------|----------------------------------|
| CEPLUX- THE INDEPENDENT UCITS PLATFORM 2 | 1,500,000 | 3.00% |
| 東京短資株式会社 | 1,480,000 | 2.96% |
| PERSHING-DIV. OF DLJ SECS. CORP. | 1,151,897 | 2.30% |
| MACQUARIE BANK LIMITED DBU AC | 1,112,700 | 2.22% |
| NATIONAL FINANCIAL SERVICES LLC | 1,065,532 | 2.13% |
| MORGAN STANLEY SMITH BARNEY LLC CLIENTS FULLY PAID SEG ACCOUNT | 968,500 | 1.93% |
| 株式会社日本カストディ銀行 (信託口) | 674,000 | 1.35% |
| THE BANK OF NEW YORK MELLON 140044 | 509,087 | 1.02% |
| 日本マスタートラスト信託銀行株式会社 (信託口) | 421,500 | 0.84% |
| JP MORGAN CHASE BANK 380621 | 413,500 | 0.83% |
| 合計 Total | 9,296,716 | 18.57% |

【所有者別株式分布状況 | Share Distribution by Owner】

| 所有者区分 Owner Category | 株主数 (名) Number of Shareholders | 所有株式数(単元) (100株) Number of shares held(100 Shares) | 所有株式数の割合 (%) Shareholding ratio |
|----------------------------------------|-----------------------------------|-------------------------------------------------------|------------------------------------|
| 金融機関 Japanese financial institutions | 7 | 13,365 | 2.67% |
| 金融商品取引業者 Financial instruments firms | 35 | 15,167 | 3.03% |
| その他法人 Other corporations | 131 | 22,682 | 4.53% |
| 外国法人等 Foreign corporations etc. | 211 | 103,715 | 20.71% |
| 個人以外 Non Individuals | 141 | 99,325 | 19.84% |
| 個人 Individuals | 70 | 4,390 | 0.88% |
| 個人その他 Individuals and others | 14,471 | 345,767 | 69.06% |
| 合計 Total | 14,855 | 500,696 | 100.00% |

*最終株主名簿確定日である2024年10月17日現在の状況を記載しています。 | As of October 17, 2024, the last shareholder registry date.